



United States
Department of
Agriculture

Rural Development



**ESR: Web Reporting
Manual Report Entry**

SFH Guarantee Loan Program

ESR Web Reporting

Topics:

- **Log into ESR**
- **Enter Monthly Status Reports**
- **Enter Monthly Default Reports**

ESR Web Reporting

ESR: USDA LINC

<https://usdalinc.sc.egov.usda.gov/>

[USDA LINC Home](#)

[FSA LINC Home](#)

[RBS LINC Home](#)

[RHS LINC Home](#)

[RUS LINC Home](#)

[Help](#)

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[Message Board](#)

NOTE: □ New User button and Log On hyper link for ESR have been moved to the ESR menu.



Farm Service Agency



Rural Business Service



Rural Housing Service



Rural Utilities Service



Relending Programs

*****NOTE*****
This site requires Secure Socket Layer. Therefore you must use Internet Explorer 7.0 and higher is supported on this site, however Internet Explorer version 9.0 is highly recommended and is the highest version supported.
To view the help documentation you must use [Adobe Acrobat](#)

ESR Web Reporting



United States
Department of
Agriculture

USDA LINC Lender Interactive Network Connection

[USDA LINC
Home](#)

[FSALINC
Home](#)

[RBS LINC
Home](#)

[RHS LINC
Home](#)

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Single Family Guaranteed Rural Housing

[Electronic Status Reporting \(ESR\)](#)

[Guaranteed Annual Fee](#)

[Loss Claim Administration](#)

[Guaranteed Underwriting System
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[Lender Loan Closing/Administration](#)

[ID Cross Reference](#)

[Application Authorization](#)

[Lender PAD Account Maintenance](#)

[Training and Resource Library](#)

Multi-Family Housing

[Lender Loan Closing/Administration](#)

[ID Cross Reference](#)

[Application Authorization](#)

[Lender Status Report List](#)

[Lender PAD Account Maintenance](#)

Community Facilities

[Lender Loan Closing/Administration](#)

[ID Cross Reference](#)

[Application Authorization](#)

[Lender Status Report List](#)

[Lender PAD Account Maintenance](#)



ESR Web Reporting

Log in with e-Authentication

- Level Two account required

USDA United States Department of Agriculture
USDA eAuthentication

Home About eAuthentication Help Contact Us Find an LRA

You are here: [eAuthentication Home](#) > [eAuthentication Login](#)

eAuthentication Login

LincPass (PIV) ?

CLICK HERE TO
LOG IN
WITH YOUR
LincPass (PIV)

User ID & Password ?

User ID: DJTWxx2017
Password: ●●●●●●●●

[I forgot my User ID | Password](#)

[REGISTER](#) [LOGIN](#)
[Change my Password](#)

WARNING

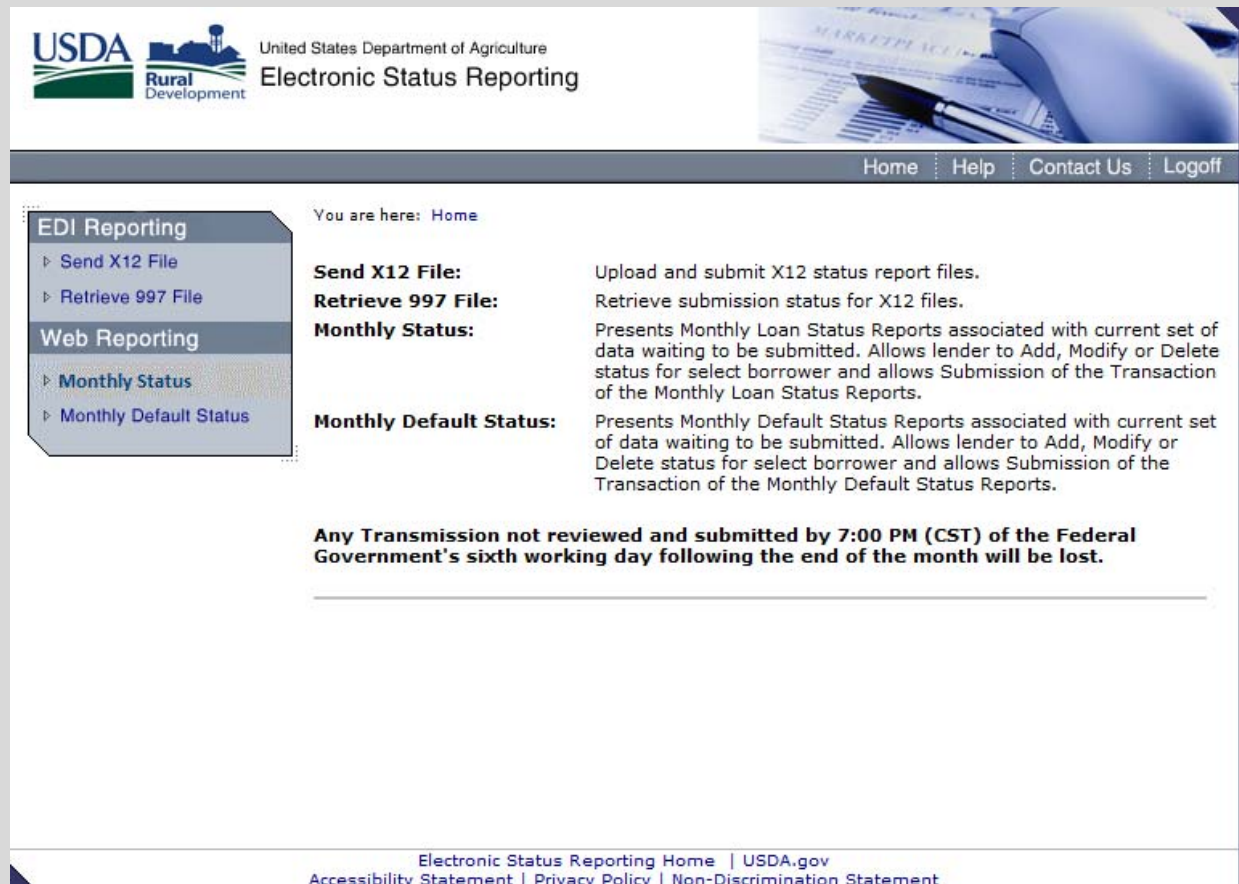
Upon Login You Agree to the Following Information:

- You are accessing a U.S. Government information system, which includes (1) this computer, (2) this computer network, (3) all computers connected to this network, and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized use only.
- Unauthorized or improper use of this system may result in disciplinary action, as well as civil and criminal penalties.
- By using this information system, you understand and consent to the following:
 1. You have no reasonable expectation of privacy regarding any communications or data transiting or stored on this information system. At any time, the government may for any lawful government purpose monitor, intercept, search and seize any communication or data transiting or stored on this information system.
 2. Any communications or data transiting or stored on this information system may be disclosed or used for any lawful government purpose.
 3. Your consent is final and irrevocable. You may not rely on any statements or informal policies purporting to provide you with any expectation of privacy regarding communications on this system, whether oral or written, by your supervisor or any other official, except USDA's Chief Information Officer.

[eAuthentication Home](#) | [USDA.gov](#) | [Site Map](#)
[Accessibility Statement](#) | [Privacy Policy](#) | [Non-Discrimination Statement](#) | [USA.gov](#)

ESR Web Reporting

Successful Login



The screenshot displays the USDA Electronic Status Reporting (ESR) web application interface. At the top left, the USDA Rural Development logo is shown alongside the text "United States Department of Agriculture" and "Electronic Status Reporting". To the right of the header is a photograph of a computer mouse and a pen resting on a document with the word "MARKETPLACE" visible. A navigation bar below the header contains links for "Home", "Help", "Contact Us", and "Logoff".

On the left side, a sidebar menu is visible with the following items:

- EDJ Reporting
 - Send X12 File
 - Retrieve 997 File
- Web Reporting
 - Monthly Status
 - Monthly Default Status

The main content area features a breadcrumb trail: "You are here: Home". Below this, three sections are listed:

- Send X12 File:** Upload and submit X12 status report files.
- Retrieve 997 File:** Retrieve submission status for X12 files.
- Monthly Status:** Presents Monthly Loan Status Reports associated with current set of data waiting to be submitted. Allows lender to Add, Modify or Delete status for select borrower and allows Submission of the Transaction of the Monthly Loan Status Reports.
- Monthly Default Status:** Presents Monthly Default Status Reports associated with current set of data waiting to be submitted. Allows lender to Add, Modify or Delete status for select borrower and allows Submission of the Transaction of the Monthly Default Status Reports.

A bolded notice at the bottom of the main content area reads: "Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost."

The footer of the page contains the following text: "Electronic Status Reporting Home | USDA.gov", "Accessibility Statement | Privacy Policy | Non-Discrimination Statement".

ESR Web Reporting

Reporting Options

- 1. Web Reporting: Manual entry of loan status and default reports**
- 2. Electronic Data Interchange (EDI) X12 files (batch file submission)**

ESR Web Reporting

Reporting Window

Investor Status and Default Status Reports

- **Open the 1st of the month - 6th business day, 7pm CST**
- **No changes or updates allowed until the next month report**
- **Rejected/Error Corrections: Begin 13th business day – end of calendar month**

ESR Web Reporting

Menu Options

- EDI Reporting
- **Web Reporting**

USDA Rural Development United States Department of Agriculture Electronic Status Reporting

Home Help Contact Us Logoff

You are here: Home

EDI Reporting

- ▷ Send X12 File
- ▷ Retrieve 997 File
- Web Reporting**

 - ▷ Monthly Status
 - ▷ Monthly Default Status

Send X12 File: Upload and submit X12 status report files.

Retrieve 997 File: Retrieve submission status for X12 files.

Monthly Status: Presents Monthly Loan Status Reports associated with current set of data waiting to be submitted. Allows lender to Add, Modify or Delete status for select borrower and allows Submission of the Transaction of the Monthly Loan Status Reports.

Monthly Default Status: Presents Monthly Default Status Reports associated with current set of data waiting to be submitted. Allows lender to Add, Modify or Delete status for select borrower and allows Submission of the Transaction of the Monthly Default Status Reports.

Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost.

Electronic Status Reporting Home | USDA.gov
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ESR Web Reporting

Monthly Status

- Entire Portfolio
- Every Month

Report Cycle:

- 1st day of the month thru 6th Government business day, 7pm CST

The screenshot shows the USDA Rural Development Electronic Status Reporting (ESR) web application. The header includes the USDA logo, the text "United States Department of Agriculture", and "Electronic Status Reporting". A navigation bar at the top right contains links for "Home", "Help", "Contact Us", and "Logoff". A breadcrumb trail indicates "You are here: Home".

On the left side, there is a menu with the following items:

- EDI Reporting
 - Send X12 File
 - Retrieve 997 File
- Web Reporting
 - Monthly Status** (highlighted with a red box)
 - Monthly Default Status

The main content area on the right provides details for the selected "Monthly Status" option:

- Send X12 File:** Upload and submit X12 status report files.
- Retrieve 997 File:** Retrieve submission status for X12 files.
- Monthly Status:** Presents Monthly Loan Status Reports associated with current set of data waiting to be submitted. Allows lender to Add, Modify or Delete status for select borrower and allows Submission of the Transaction of the Monthly Loan Status Reports.
- Monthly Default Status:** Presents Monthly Default Status Reports associated with current set of data waiting to be submitted. Allows lender to Add, Modify or Delete status for select borrower and allows Submission of the Transaction of the Monthly Default Status Reports.


A warning message is displayed at the bottom of the main content area:

Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost.

The footer contains the text: "Electronic Status Reporting Home | USDA.gov", "Accessibility Statement | Privacy Policy | Non-Discrimination Statement".

ESR Web Reporting

- Enter SSN
- Retrieve Borrower


 United States Department of Agriculture
Electronic Status Reporting

[Home](#) | [Help](#) | [Contact Us](#) | [Logoff](#)

You are here: [Home](#) / [Monthly Status](#)

Monthly Status Retrieve / Review Transmission

Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost.

Lender ID: 123456789
USDA Assigned Branch: 001
Report Date: 12/31/2010
Borrower SSN:

	Borrower SSN	Borrower Name	Lender Loan Nbr	Prop Loc	Unpaid Prin.	Prin/Int Payment	Total Amt Delinquent	Invsor Rpt Action Cd
Mod Del	999999999	Test, Testertester	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	01 = ACTIVE
Mod Del	999999999	Doe, John	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	01 = ACTIVE

ESR Web Reporting

First Time Report

- Complete data fields

Repeat Entry

- Most data fields completed
- Update necessary items

The screenshot shows the USDA Electronic Status Reporting (ESR) web interface. At the top left is the USDA Rural Development logo. The header includes the text "United States Department of Agriculture Electronic Status Reporting" and a navigation menu with "Home", "Help", "Contact Us", and "Logout". A breadcrumb trail reads "You are here: Home / Monthly Status / Monthly Status Reporting on Individual Borrower". The main heading is "Monthly Status Reporting on Individual Borrower".

On the left, there is a navigation menu with two main sections: "EDI Reporting" (containing "Send X12 File" and "Retrieve 997 File") and "Web Reporting" (containing "Monthly Status" and "Monthly Default Status").

The main content area contains the following fields and values:

Lender ID:	123456789
USDA Assigned Branch:	001
Report Date:	12/31/2010
Borrower SSN:	111111111
Borrower was not included in previous monthly reporting cycle. Please enter data.	
Borrower Last Name*:	<input type="text"/>
Borrower First Name*:	<input type="text"/>
Borrower Middle Initial:	<input type="text"/>
Property Location*:	Select One <input type="text"/>
Lender Loan Number*:	<input type="text"/>
Unpaid Principal:	0.00 (Example 5000.00)
Principal/Interest Payment*:	0.00 (Example 500.00)
Total Amount Delinquent:	0.00 (Include P&I Only for loans >= 30 days past due)
Investor Reporting Action Code*:	Select One <input type="text"/>

At the bottom of the form are "Save" and "Cancel" buttons.

At the bottom of the page, there is a footer with the text: "Electronic Status Reporting Home | USDA.gov Accessibility Statement | Privacy Policy | Non-Discrimination Statement".

ESR Web Reporting

Investor Reporting Action Code

The screenshot shows the USDA Electronic Status Reporting web application. At the top left is the USDA Rural Development logo. To its right is the text "United States Department of Agriculture Electronic Status Reporting". On the far right is a small image of a computer mouse and a pen on a document. Below the header is a navigation bar with links for "Home", "Help", "Contact Us", and "Logoff".

The main content area is titled "Monthly Status Reporting on Individual Borrower" in a green banner. Below this banner, a breadcrumb trail reads "You are here: Home / Monthly Status / Monthly Status Reporting on Individual Borrower".

On the left side, there is a sidebar menu with two main sections: "EDI Reporting" and "Web Reporting". Under "EDI Reporting" are links for "Send X12 File" and "Retrieve 997 File". Under "Web Reporting" are links for "Monthly Status" (which is highlighted) and "Monthly Default Status".

The main form area contains the following fields and values:

- Lender ID:** 123456789
- USDA Assigned Branch:** 001
- Report Date:** 12/31/2010
- Borrower SSN:** 111111111
- Borrower Last Name*:**
- Borrower First Name*:**
- Borrower Middle Initial:**
- Property Location*:** (dropdown menu)
- Lender Loan Number*:**
- Unpaid Principal:** (Example 5000.00)
- Principal/Interest Payment*:** (Example 500.00)
- Total Amount Delinquent:** (Include P&I Only for loans >= 30 days past due)
- Investor Reporting Action Code*:** (dropdown menu with options: 01 = Active, 02 = Loss Pending, 09 = Payoff, 10 = Service Transfer)

A "Save" button is located below the dropdown menu.

At the bottom of the page, there is a footer with the text: "Electronic Status Reporting Home | USDA.gov Accessibility Statement | Privacy Policy | Non-Discrimination Statement".

ESR Web Reporting

Review and Save



United States Department of Agriculture
Electronic Status Reporting



[Home](#) | [Help](#) | [Contact Us](#) | [Logoff](#)

You are here: [Home](#) / [Monthly Status](#) / Monthly Status Reporting on Individual Borrower

Monthly Status Reporting on Individual Borrower

EDI Reporting

- Send X12 File
- Retrieve 997 File

Web Reporting


- Monthly Status**
- Monthly Default Status

Lender ID:	123456789
USDA Assigned Branch:	001
Report Date:	12/31/2010
Borrower SSN:	111111111
Borrower was not included in previous monthly reporting cycle. Please enter data.	
Borrower Last Name*:	<input type="text" value="Jackson"/>
Borrower First Name*:	<input type="text" value="Joe"/>
Borrower Middle Initial:	<input type="text" value="P"/>
Property Location*:	<input type="text" value="IL"/>
Lender Loan Number*:	<input type="text" value="12345678"/>
Unpaid Principal:	<input type="text" value="135678.55"/> (Example 5000.00)
Principal/Interest Payment*:	<input type="text" value="344.80"/> (Example 500.00)
Total Amount Delinquent:	<input type="text" value="0.00"/> (Include P&I Only for loans >= 30 days past due)
Investor Reporting Action Code*:	<input type="text" value="01 = Active"/>


Electronic Status Reporting Home | [USDA.gov](#)
[Accessibility Statement](#) | [Privacy Policy](#) | [Non-Discrimination Statement](#)

ESR Web Reporting

Review Monthly Status



United States Department of Agriculture
Electronic Status Reporting



[Home](#) | [Help](#) | [Contact Us](#) | [Logoff](#)

You are here: [Home](#) / [Monthly Status](#)

Monthly Status Retrieve / Review Transmission

Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost.

Print
Submit Transmission

Lender ID: 123456789
USDA Assigned Branch: 001
Report Date: 12/31/2010
Borrower SSN: Retrieve Borrower

	Borrower SSN	Borrower Name	Lender Loan Nbr	Prop Loc	Unpaid Prin.	Prin/Int Payment	Total Amt Delinquent	Invsor Rpt Action Cd
Mod Del	999999999	Test, Testertester	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	01 = ACTIVE
Mod Del	999999999	Doe, John	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	01 = ACTIVE
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff

- ED I Reporting
 - Send X12 File
 - Retrieve 997 File
- Web Reporting
 - Monthly Status
 - Monthly Default Status

ESR Web Reporting

- Modify or Delete Individual Borrowers
- Save

United States Department of Agriculture
Electronic Status Reporting

[Home](#) | [Help](#) | [Contact Us](#) | [Logout](#)

You are here: [Home](#) / [Monthly Status](#)

Monthly Status Retrieve / Review Transmission


Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost.

Lender ID: 123456789
USDA Assigned Branch: 001
Report Date: 12/31/2010
Borrower SSN:


	Borrower SSN	Borrower Name	Lender Loan Nbr	Prop Loc	Unpaid Prin.	Prin/Int Payment	Total Amt Delinquent	Invsor Rpt Action Cd
Mod Del	999999999	Test, Testertester	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	01 = ACTIVE

ESR Web Reporting

Submit Transmission



United States Department of Agriculture
Electronic Status Reporting



[Home](#) | [Help](#) | [Contact Us](#) | [Logoff](#)

You are here: [Home](#) / [Monthly Status](#)

Monthly Status Retrieve / Review Transmission

Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost.

Lender ID: 123456789

USDA Assigned Branch: 001

Report Date: 12/31/2010

Borrower SSN:

	Borrower SSN	Borrower Name	Lender Loan Nbr	Prop Loc	Unpaid Prin.	Prin/Int Payment	Total Amt Delinquent	InvSOR Rpt Action Cd
Mod Del	999999999	Test, Testertester	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	01 = ACTIVE
Mod Del	999999999	Doe, John	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	01 = ACTIVE
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff
Mod Del	999999999	Smith, Susan	999999999	MO	\$999,999.99	\$999,999.99	\$999,999.99	09 = Payoff

- EDI Reporting
 - Send X12 File
 - Retrieve 997 File
- Web Reporting
 - Monthly Status
 - Monthly Default Status

ESR Web Reporting

Transmission Confirmed

- Number of records
- Date
- Print

The screenshot shows the USDA Electronic Status Reporting (ESR) web application interface. At the top left, the USDA Rural Development logo is displayed alongside the text "United States Department of Agriculture Electronic Status Reporting". To the right of the header is a photograph of a computer mouse and a pen resting on a document. A navigation bar at the top right contains links for "Home", "Help", "Contact Us", and "Logoff".

Below the navigation bar, a breadcrumb trail reads "You are here: Home / Monthly Status". A green banner highlights the current page title: "Monthly Status Retrieve / Review Transmission".

On the left side, there is a menu with two main sections: "EDI Reporting" and "Web Reporting". Under "EDI Reporting", there are links for "Send X12 File" and "Retrieve 997 File". Under "Web Reporting", there are links for "Monthly Status" (which is highlighted in green) and "Monthly Default Status".

The main content area displays a confirmation message: "Monthly transmission has been accepted. 9 records were transmitted on 12/31/2010. Please print page as a receipt of submitted transmission." Below this message is a yellow "Print" button.

At the bottom of the page, there is a footer with the text: "Electronic Status Reporting Home | USDA.gov Accessibility Statement | Privacy Policy | Non-Discrimination Statement".

ESR Web Reporting

Monthly Default Status

- Every DQ Loan
- Every Month

Report Due:

- 1st day of the month thru 6th Government business day, 7pm CST

USDA Rural Development United States Department of Agriculture Electronic Status Reporting

Home Help Contact Us Logoff

You are here: Home

EDI Reporting

- Send X12 File
- Retrieve 997 File

Web Reporting

- Monthly Status
- Monthly Default Status

Send X12 File: Upload and submit X12 status report files.

Retrieve 997 File: Retrieve submission status for X12 files.

Monthly Status: Presents Monthly Loan Status Reports associated with current set of data waiting to be submitted. Allows lender to Add, Modify or Delete status for select borrower and allows Submission of the Transaction of the Monthly Loan Status Reports.

Monthly Default Status: Presents Monthly Default Status Reports associated with current set of data waiting to be submitted. Allows lender to Add, Modify or Delete status for select borrower and allows Submission of the Transaction of the Monthly Default Status Reports.

Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost.

Electronic Status Reporting Home | USDA.gov
Accessibility Statement | Privacy Policy | Non-Discrimination Statement

ESR Web Reporting

Monthly Default Status

- Enter Borrower SSN
- Retrieve Borrower

USDA Rural Development United States Department of Agriculture Electronic Status Reporting

Home Help Contact Us Logoff

You are here: Home / Monthly Default Status

Default Status Retrieve / Review Transmission

Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost.

[Print](#) [Submit Transmission](#)

Lender ID: 123456789
 USDA Assigned Branch: 001
 Report Date: 12/31/2010

Borrower SSN: [Retrieve Borrower](#)

	Borrower SSN	Borrower Name	Lender Loan Nbr	Prop Loc	Due Date of Last Installment Received	Status of Mortgage	Status Reason
Mod Del	999999999	Testertester-testt	999999999	MO	11/01/2010	42 = FORECLOSURE COMPLETED	003 = ILLNESS OF PRIN MORT FAM MEMB
Mod Del	999999999	Test, Testertester	999999999	MO	11/01/2010	42 = FORECLOSURE COMPLETED	003 = ILLNESS OF PRIN MORT FAM MEMB
Mod Del	999999999	Test, Testertester	999999999	MO	11/01/2010	42 = FORECLOSURE COMPLETED	003 = ILLNESS OF PRIN MORT FAM MEMB
Mod Del	999999999	Test, Testertester	999999999	MO	11/01/2010	42 = FORECLOSURE COMPLETED	003 = ILLNESS OF PRIN MORT FAM MEMB

ESR Web Reporting

First Time Report

- Complete data fields
- First entry = 42

USDA Rural Development United States Department of Agriculture Electronic Status Reporting

Home Help Contact Us Logoff

You are here: Home / Monthly Status / Monthly Default Status Reporting on Individual Borrower

Default Status Reporting on Individual Borrower

EDI Reporting

- Send X12 File
- Retrieve 997 File

Web Reporting

- Monthly Status
- Monthly Default Status

Lender ID: 123456789
USDA Assigned Branch: 001
Report Date: 12/31/2010
Borrower SSN: 111111111
Borrower was not included in previous monthly reporting cycle. Please enter data.

Borrower Last Name*: Jefferson
Borrower First Name*: William
Borrower Middle Initial: G
Property Location*: FL
Lender Loan Number*: 3458938

Due Date of Last Installment Received*: 04/01/2017 (Example mm/dd/yyyy) Delete Status
Status of Mortgage Date*: 08/03/2017 (Example mm/dd/yyyy)

Status of Mortgage*: Select One
Status Reason Code*: Select One

Due Date of Last Installment Received*: (Example mm/dd/yyyy) Delete Status
Status of Mortgage Date*: (Example mm/dd/yyyy)
Status of Mortgage*: Select One
Status Reason Code*: Select One

To add additional Status of Mortgage code, click the "Add Status" button. Once all the Status of Mortgage codes have been entered, click the "Save" button.

Save Add Status Cancel

ESR Web Reporting

First Report/Multiple Codes

- Enter each code to capture each default event
- 2 default code opportunities available
- Use “Add Status” to report additional codes

USDA Rural Development United States Department of Agriculture Electronic Status Reporting

Home Help Contact Us Logoff

You are here: Home / Monthly Status / Monthly Default Status Reporting on Individual Borrower

Default Status Reporting on Individual Borrower

ED I Reporting

- Send X12 File
- Retrieve 997 File

Web Reporting

- Monthly Status
- Monthly Default Status

Lender ID: 123456789
USDA Assigned Branch: 001
Report Date: 12/31/2010
Borrower SSN: 111111111

Borrower was not included in previous monthly reporting cycle. Please enter data.

Borrower Last Name*: Jefferson
Borrower First Name*: William
Borrower Middle Initial: G
Property Location*: FL
Lender Loan Number*: 3458938

Due Date of Last Installment Received*: 04/01/2017 (Example mm/dd/yyyy) Delete Status
Status of Mortgage Date*: 08/03/2017 (Example mm/dd/yyyy)
Status of Mortgage*: Select One
Status Reason Code*: Select One

Due Date of Last Installment Received*: (Example mm/dd/yyyy) Delete Status
Status of Mortgage Date*: (Example mm/dd/yyyy)
Status of Mortgage*: Select One
Status Reason Code*: Select One

To add additional Status of Mortgage code, click the 'Add Status' button. Once all the Status of Mortgage codes have been entered, click the "Save" button.

Save Add Status Cancel

ESR Web Reporting

Status of Mortgage

Status of Mortgage*:

Select One

- 06 = FORMAL FORBEARANCE PLAN
- 08 = TRIAL PAYMENT PLAN
- 09 = SPECIAL FOREBEARANCE
- 11 = PROMISE TO PAY
- 12 = REPAYMENT/INFORMAL FORBEARANCE PLAN
- 13 = PAID IN FULL
- 15 = PREFORECLOSURE ACCEPTANCE PLAN AVAILABLE
- 17 = PRE-FORECLOSURE SALE COMPLETED
- 1A = FORECLOSURE SALE HELD
- 1E = EVICTION STARTED
- 20 = REINSTATED BY MORTGAGOR W/O LOSS MITIGATION INTERVENTION
- 21 = REINSTATED BY ASSUMPTOR
- 24 = GOVERNMENT SEIZURE
- 26 = REFINANCE STARTED
- 28 = MODIFICATION STARTED
- 29 = CHARGE-OFF
- 30 = THIRD PARTY SALE
- 31 = PROBATE
- 32 = MILITARY INDULGENCE
- 33 = CONTESTED FORECLOSURE
- 34 = NATURAL DISASTER
- 36 = RD-SLS MORTGAGE RECOVERY ADVANCE STARTED
- 37 = RD-SLS MORTGAGE RECOVER ADVANCE MODIFICATION STARTED
- 39 = RD-SLS TRIAL PAYMENT PLAN
- 41 = RD-SLS MODIFICATION/MORTGAGE RECOVERY ADVANCE
- 42 = DELINQUENT
- 44 = DEED-IN-LIEU STARTED
- 47 = DEED-IN-LIEU COMPLETED
- 48 = LOSS CLAIM
- 59 = CHAPTER 12-BANKRUPTCY
- 65 = CHAPTER 7-BANKRUPTCY
- 66 = CHAPTER 11-BANKRUPTCY
- 67 = CHAPTER 13-BANKRUPTCY
- 68 = FIRST LEGAL ACTION TO COMMENCE FORECLOSURE
- 69 = BANKRUPTCY PLAN CONFIRMED
- 73 = PROPERTY REDEEMED
- 76 = BANKRUPTCY COURT CLEARANCE OBTAINED
- 78 = BORROWER PROGRAM ASSISTANCE RECEIVED
- 95 = STATE MANDATED DELAY &/OR MEDIATION
- 98 = REINSTATED AFTER LOSS MITIGATION INTERVENTION
- AA = COMPLETED FINANCIALS RECEIVED AND IN REVIEW
- AO = INELIGIBLE FOR LOSS MITIGATION
- AP = INELIGIBLE FOR LOSS MITIGATION DUE TO NO RESPONSE
- AQ = OPTION FAILURE
- AS = RD MORATORIUM
- AW = FIRST RPC
- H4 = CERTIFIED LETTER
- H5 = WORKOUT PACKAGE COMPLETED

ESR Web Reporting

Status Reason Code

- Avoid 015 “Other”
- 015 = DOCUMENT

The screenshot shows the USDA Electronic Status Reporting web application. At the top, the USDA Rural Development logo is on the left, and the text "United States Department of Agriculture Electronic Status Reporting" is on the right. A navigation bar contains links for Home, Help, Contact Us, and Logoff. Below the navigation bar, a breadcrumb trail reads "You are here: Home / Monthly Status / Monthly Default Status Reporting on Individual Borrower". The main heading is "Default Status Reporting on Individual Borrower".

On the left side, there is a sidebar menu with two sections: "EDI Reporting" (containing "Send X12 File" and "Retrieve 997 File") and "Web Reporting" (containing "Quarterly Status" and "Monthly Default Status").

The main content area contains a form with the following fields and values:

- Lender ID:** 123456789
- USDA Assigned Branch:** 001
- Report Date:** 12/31/2010
- Borrower SSN:** 111111111


A warning message states: "Borrower was not included in previous monthly reporting cycle. Please enter data." Below this, the form continues with:

- Borrower Last Name*:** Jones
- Borrower First Name*:** Jill
- Borrower Middle Initial:** J
- Property Location*:** FL
- Lender Loan Number*:** 12345678
- Due Date of Last Installment Received*:** 06/12/2017 (Example mm/dd/yyyy)
- Status of Mortgage*:** 42 = DELINQUENT
- Status Reason Code*:** A dropdown menu is open, showing a list of codes from 001 to 015. The code 015 is highlighted.


A "Save" button is located below the form fields. At the bottom of the page, there are links for "Electronic Status Reporting", "Accessibility Statement", and "Privacy Policy".

ESR Web Reporting

Save the entry



United States Department of Agriculture
Electronic Status Reporting



Home Help Contact Us Logoff

You are here: Home / Monthly Status / Monthly Default Status Reporting on Individual Borrower

Default Status Reporting on Individual Borrower

ED I Reporting

- Send X12 File
- Retrieve 997 File

Web Reporting

- Monthly Status
- Monthly Default Status

Lender ID: 123456789
USDA Assigned Branch: 001
Report Date: 12/31/2010
Borrower SSN: 111111111
Borrower was not included in previous monthly reporting cycle. Please enter data.

Borrower Last Name*:
Borrower First Name*:
Borrower Middle Initial:
Property Location*:
Lender Loan Number*:

Due Date of Last Installment Received*: (Example mm/dd/yyyy) Delete Status
Status of Mortgage Date*: (Example mm/dd/yyyy)
Status of Mortgage*: .42 = DELINQUENT
Status Reason Code*: 007 = EXCESSIVE OBLIGATIONS

Due Date of Last Installment Received*: (Example mm/dd/yyyy) Delete Status
Status of Mortgage Date*: (Example mm/dd/yyyy)
Status of Mortgage*: Select One
Status Reason Code*: Select One

To add additional Status of Mortgage code, click the "Add Status" button. Once all the Status of Mortgage codes have been entered, click the "Save" button.

ESR Web Reporting

Multiple Code Result

- All codes display
- Excellent reporting!

USDA Rural Development United States Department of Agriculture Electronic Status Reporting

Home Help Contact Us Logoff

You are here: Home / Monthly Default Status

+

Default Status Retrieve / Review Transmission

Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost.

Print Submit Transmission

Lender ID: 123456789
 USDA Assigned Branch: 001
 Report Date: 12/31/2010
 Borrower SSN: Retrieve Borrower

	Borrower SSN	Borrower Name	Lender Loan Nbr	Prop Loc	Due Date of Last Installment Received	Status of Mortgage Date	Status of Mortgage	Status Reason
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
					mm/dd/yyyy	mm/dd/yyyy	34	015
					mm/dd/yyyy	mm/dd/yyyy	78	015


ESR Web Reporting

Default Reporting Tips


- All **NEW** delinquency events must begin with code 42
- Report all applicable codes for the default event
- Thorough reporting assists all parties

ESR Web Reporting

Review Monthly Defaults



United States Department of Agriculture
Electronic Status Reporting



[Home](#) | [Help](#) | [Contact Us](#) | [Logoff](#)

You are here: [Home](#) / [Monthly Default Status](#)

+

Default Status Retrieve / Review Transmission

Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost.

Print
Submit Transmission

Lender ID: 123456789

USDA Assigned Branch: 001

Report Date: 12/31/2010

Borrower SSN: Retrieve Borrower

	Borrower SSN	Borrower Name	Lender Loan Nbr	Prop Loc	Due Date of Last Installment Received	Status of Mortgage Date	Status of Mortgage	Status Reason
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	34	015
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	78	015
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003

- EDI Reporting
 - ▶ Send X12 File
 - ▶ Retrieve 997 File
- Web Reporting
 - ▶ Monthly Status
 - ▶ Monthly Default Status

ESR Web Reporting

- Modify or Delete Individual Borrowers
- Save

The screenshot shows the USDA Electronic Status Reporting (ESR) web application. At the top left is the USDA Rural Development logo. The header includes the text "United States Department of Agriculture" and "Electronic Status Reporting". A navigation bar at the top right contains links for "Home", "Help", "Contact Us", and "Logoff".

On the left side, there is a sidebar menu with the following options: "EDI Reporting" (with sub-options "Send X12 File" and "Retrieve 997 File"), "Web Reporting" (with sub-options "Monthly Status" and "Monthly Default Status", where "Monthly Default Status" is highlighted in green), and a "+" sign.

The main content area displays the breadcrumb "You are here: Home / Monthly Default Status" followed by a green banner that reads "Default Status Retrieve / Review Transmission". Below this banner is a warning message: "Any Transmission not reviewed and submitted by 7:00 PM (CST) of the Federal Government's sixth working day following the end of the month will be lost." There are two buttons: "Print" and "Submit Transmission".

Below the warning, the following information is displayed:

- Lender ID: 123456789
- USDA Assigned Branch: 001
- Report Date: 12/31/2010
- Borrower SSN: (with a "Retrieve Borrower" button next to it)

At the bottom, there is a table with the following columns: Borrower SSN, Borrower Name, Lender Loan Nbr, Prop Loc, Due Date of Last Installment Received, Status of Mortgage Date, Status of Mortgage, and Status Reason.

	Borrower SSN	Borrower Name	Lender Loan Nbr	Prop Loc	Due Date of Last Installment Received	Status of Mortgage Date	Status of Mortgage	Status Reason
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
Mod Del	999999999	Test, Testertester	999999999	MO	mm/dd/yyyy	mm/dd/yyyy	42	003
					mm/dd/yyyy	mm/dd/yyyy	34	015
					mm/dd/yyyy	mm/dd/yyyy	78	015

ESR Web Reporting

Transmission Confirmed

- Number of records
- Date
- Print



The screenshot displays the USDA Electronic Status Reporting (ESR) web application interface. At the top left, the USDA Rural Development logo is visible, along with the text "United States Department of Agriculture" and "Electronic Status Reporting". To the right, there is a small image of a computer mouse and a pen resting on a document. Below the header, a navigation bar contains links for "Home", "Help", "Contact Us", and "Logoff". A breadcrumb trail indicates the current location: "You are here: Home / Monthly Default Status".

The main content area features a green banner with the text "Default Status Retrieve / Review Transmission". Below this banner, a confirmation message is displayed: "Monthly default transmission has been accepted. 9 records were transmitted on 12/31/2010. Please print page as a receipt of submitted transmission." A yellow "Print" button is positioned below the message.

On the left side of the interface, there is a sidebar menu with the following sections:

- EDl Reporting
 - Send X12 File
 - Retrieve 997 File
- Web Reporting
 - Monthly Status
 - Monthly Default Status

ESR Resources

USDA LINC

<https://www.rd.usda.gov/programs-services/lenders/usda-linc-training-resource-library>

USDA United States Department of Agriculture Rural Development

Home / Programs & Services / For Lenders / USDA LINC Training & Resource Library

USDA LINC Training & Resource Library

7 CFR 3555 | **Electronic Status Reporting** | Guaranteed Annual Fee | Guaranteed Underwriting System | Lender Loan Closing | Loss Claim Administration | Loan Origination | Loss Mitigation | Property Disposition | Security

The documents and material contained in the USDA LINC Training and Resource Library use Adobe PDF and Adobe Flash formats. To view PDF files you must have Adobe Acrobat Reader installed on your computer. To view Flash files you must have Adobe Flash Player installed on your computer.

7 CFR 3555

Training

- Become an Approved Lender (Webcast) 16 minutes
 - Become an Approved Lender: 1 slide per page (Training Handout)
 - Become an Approved Lender: 2 slides per page (Training Handout)
 - Become an Approved Lender: Slide with notes (Training Handout)
- 7 CFR 3555 and HB-1-3555 Overview (Webcast) 23 minutes
 - 7 CFR 3555 and HB-1-3555 Overview: 1 slide per page (Training Handout)
 - 7 CFR 3555 and HB-1-3555 Overview: 2 slides per page (Training Handout)
 - 7 CFR 3555 and HB-1-3555 Overview: Slide with notes (Training Handout)
- Applicant Eligibility (Webcast) 17 minutes
 - Applicant Eligibility: 1 slide per page (Training Handout)
 - Applicant Eligibility: 2 slides per page (Training Handout)
 - Applicant Eligibility: Slide with notes (Training Handout)
- Property Eligibility (Webcast) 14 minutes
 - Property Eligibility: 1 slide per page (Training Handout)
 - Property Eligibility: 2 slides per page (Training Handout)



Electronic Status Reporting (ESR)

Documentation & Resources - Current

- ESR Implementation Guide (Current Guide) (PDF)
- ESR Implementation Guide for the April 1, 2018 Effective Date (PDF) - revised May, 2017
- ESR Implementation Guide Release Notes for the April 1, 2018 Effective Date (PDF) - revised August, 2017
- Trading Partner Agreement

ESR Resources

ESR User Guide

Coming Soon!



SFH Electronic Status Reporting
USDA Lender Interactive Network Connection

SFH Web Reporting

- [About SFH Web Reporting](#)
- [Entering Monthly Status Reports](#)
- [Reviewing Monthly Status Reports](#)
- [Modifying Monthly Status Reports](#)
- [Deleting Monthly Status Reports](#)
- [Submitting Monthly Status Reports](#)
- [Entering Monthly Default Status Reports](#)
- [Reviewing Monthly Default Status Reports](#)
- [Modifying Monthly Default Status Reports](#)
- [Deleting Monthly Default Status Reports](#)
- [Submitting Monthly Default Status Reports](#)

ABOUT SFH WEB REPORTING

Only lenders/servicers with less than 100 loans should use the Web Reporting input pages to submit guaranteed loan status and mortgage loan default status information. Loan status reporting for all loans is required on a Monthly basis, rather than a quarterly basis. Lenders/servicers will continue to report delinquent loans and defaults on a monthly basis.



A loan is delinquent if it is 30 or more days past due. For example: A loan is considered 30 days delinquent if the June 1st installment has not been paid as of June 30th. A loan is 60 days delinquent if the May 1st installment has not been paid as of June 30th.

The USDA LINC, Rural Housing Service page is the starting point for Electronic Status Reporting, whether you are using EDI or Web Reporting. The menus on the USDA LINC Electronic Status Reporting page into 2 major sections with 2 additional sections under each major section. Below is the menu layout.

3. EDI Reporting
 - Send X12 File
 - Retrieve 997 File
4. Web Reporting
 - Quarterly Status
 - Monthly Default Status

ESR Resources

ESR Help

ISSUE	CONTACT
Log In problems Access to ESR Correction/Rejection questions	RD.NFAOC.HSB@STL.USDA.GOV 1-877-636-3789 option 1
Technical questions	RD.GLS.PROD@one.usda.gov
Business/Operation questions	SFHGLDPROGRAM@wdc.usda.gov



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Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotope, American Sign Language, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program discrimination complaint, complete the [USDA Program Discrimination Complaint Form, AD-3027](#), found online at [How to File a Program Discrimination Complaint](#) and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov.

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