



United States  
Department of  
Agriculture

Rural  
Utilities  
Service

Informational  
Publication 201-1

# 2010 Statistical Report

## Rural Electric Borrowers

## PREFACE

This report contains financial and statistical information about the operations of the Rural Utilities Service (RUS) electric borrowers individually and as a group. Data in the report are on a calendar-year basis.

Prior to 1971, Rural Electrification Administration (REA) borrowers received virtually all of their long-term financing from REA loans. In May 1973, by amendment to the Rural Electrification Act, REA was authorized to guarantee loans made by non-REA lenders. In 1974, REA made its first commitment to guarantee the loans of other lenders for rural electrification, and the Federal Financing Bank initiated its program of loans guaranteed by REA. In 1993, the Rural Electrification Loan Restructuring Act (RELRA) established a new interest rate structure for direct (insured) loans. RELRA replaced the old fixed 5-percent interest rate on most direct loans with a variable rate tied to the interest rates on municipal bonds. RELRA also replaced the old 2-percent hardship interest rate with a 5-percent interest rate, and tied eligibility for hardship rate loans to the income of the consumers served and the inherent cost of providing power. RELRA also allows RUS to make loans for demand-side management and renewable energy systems.

The Secretary of Agriculture established RUS on October 20, 1994, pursuant to the Department of Agriculture Reorganization Act of 1994 (7 U.S.C. 6941 *et seq.*). RUS was assigned responsibility for administering electric and telecommunications loan and loan guarantee programs previously administered by REA, including programs of the Rural Telephone Bank, and water and waste loans and grants previously administered by the Rural Development Administration. The rights, interests, obligations, duties, and contracts previously vested in REA were transferred to, and vested in, RUS.

Ninety-six (97) percent of the active RUS borrowers are private business corporations. Their detailed financial and statistical operating reports generally are not matters of public record. If more details are needed, requests should be submitted directly to individual borrowers.

The revenue and expense statistics for each borrower show the year's financial operations. The trend of a borrower's operations can be observed by comparing data in this report with that in previous reports.

U.S. and State tables reflect summaries of the data shown for individual borrowers. State summaries reflect the data for borrowers incorporated in the State.

Statistics relating to principal and interest payments to RUS are cumulative from the time the borrower obtained an RUS loan. The calculations of interest and principal due the Government reflect the following:

- 1) The payment schedule established for each borrower;
- 2) The variable interest rate structure established by 1993 amendments to the Rural Electrification (RE) Act;
- 3) Any extensions of time for repayment as set forth in section 13 of the RE Act; and
- 4) Any prepayments, which are shown as due and paid in full.

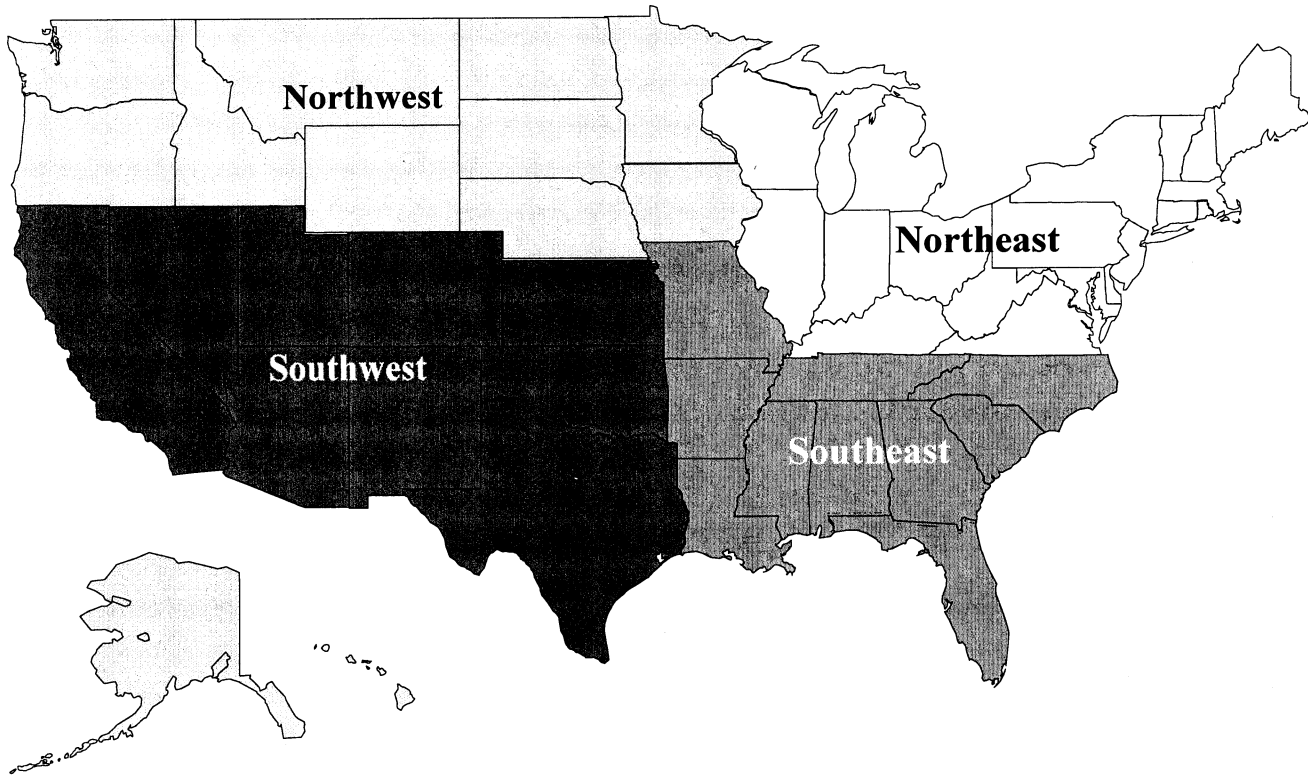
As of December 31, 2010, RUS had 631 active borrowers, 189 former borrowers with loans repaid in full, and 10 borrowers whose loans had been foreclosed or whose RUS debt had been settled through other means. An additional 227 distribution borrowers have prepaid their RUS debt and are no longer in the active borrower category; as a result, they are not reflected in the report for the current year.

Borrower operations data in the report are based on the financial and operating statements of 631 active borrowers, with minor exceptions which are specified in the "Borrower Notes" section beginning on page 167. Borrowers whose loans have been repaid in full and borrowers whose loans have been foreclosed are listed separately on pages 160 through 166. Statistics for such borrowers are as of the date the loans were repaid in full.

All data on operations of borrowers' systems are based on reports submitted by borrowers and are subject to possible revisions as the result of future audits and adjustments. No attempt has been made to consolidate, in the technical accounting sense, the accounts of the borrowers included in the summary statements appearing in this report. The combined totals represent the sum of all accounts as reported by the individual borrowers; consequently, duplications may exist in some instances.

**December 2011**

# RUS ELECTRIC PROGRAM AREAS



## Northern Regional Division

## Southern Regional Division

### Northeast

Connecticut  
 Delaware  
 District of Columbia  
 Illinois  
 Indiana  
 Kentucky  
 Maine  
 Maryland  
 Massachusetts  
 Michigan  
 New Hampshire  
 New Jersey  
 New York  
 Ohio  
 Pennsylvania  
 Rhode Island  
 Vermont  
 Virginia  
 West Virginia  
 Wisconsin

### Northwest

Alaska  
 American Samoa  
 Guam  
 Hawaii  
 Idaho  
 Iowa  
 Marshall Islands, Republic of  
 Micronesia, Federated States of  
 Minnesota  
 Montana  
 Nebraska  
 North Dakota  
 Northern Mariana Islands  
 Oregon  
 Palau, Republic of  
 South Dakota  
 Washington  
 Wyoming

### Southeast

Alabama  
 Arkansas  
 Florida  
 Georgia  
 Louisiana  
 Mississippi  
 Missouri  
 North Carolina  
 Puerto Rico  
 South Carolina  
 Tennessee  
 Virgin Islands

### Southwest

Arizona  
 California  
 Colorado  
 Kansas  
 Nevada  
 New Mexico  
 Oklahoma  
 Texas  
 Utah

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## EXPLANATION OF ITEMS AND TERMS

### CHANGES IN THE REPORT

Due to the processing of additional data received from revised reports and those submitted after publication, information shown for prior years may differ significantly from that shown in earlier publications.

### COMMENTS ON SPECIFIC ITEMS

An explanation of items and terms used in this report is given below. Item number references are to the items included in the presentation of data for individual distribution borrowers.

Revenue, expense, balance sheet, and statistical data of RUS borrowers in this report reflect RUS-financed facilities in addition to those financed by non-RUS lenders. The few exceptions to this are noted in the presentation for individual borrowers.

### LOANS

OTHER LOANS APPROVED (Item 2) - The amount of long-term loans approved by lending agencies other than RUS.

OTHER (Item 5) - The total of loans for purposes other than distribution, generation, and transmission; this consists of RUS loans for "Consumer Facilities," loans for required equity investment and cost of financing charges.

RUS GUARANTEE COMMITMENTS APPROVED (Item 2) - Power Supply Borrower Section - The amount of RUS commitments to guarantee long-term loans from non-RUS sources.

### RUS DEBT SERVICE PAYMENTS

INTEREST DUE AND PAID (Item 7) - The cumulative amount of interest due and payable to RUS less interest earned on "Advance Payments" (Item 9).

PRINCIPAL DUE AND PAID (Item 8) - The cumulative amount of principal repaid on RUS loans that have become due. "Advance Payments" (Item 9) are not included.

ADVANCE PAYMENTS (Item 9) - Balance of payments made on loans in advance of loan repayment schedules (cushion of credit).

### BALANCE SHEET ITEMS

UTILITY PLANT IN SERVICE (Item 10) - The original cost of electric plant in service, leased to others, or held for future use. This includes completed construction not classified, electric plant acquisition adjustments and electric plant purchased or sold. The account "Other Utility Plant" is also included but only applicable to a few borrowers. The amounts involved are not significant.

PATRONAGE CAPITAL AND OTHER EQUITIES (Item 21) - Includes "Patronage Capital," "Operating Margins," "Nonoperating Margins" and "Other Margins and Equities."

TOTAL EQUITY (Item 22) - Includes "Memberships" and "Patronage Capital and Other Equities."

### REVENUE AND EXPENSE ITEMS

OPERATING REVENUE AND PATRONAGE CAPITAL (Item 29) - Most cooperative borrowers operate under bylaws whereby all amounts received in excess of operating expenses are furnished as capital returnable to patrons as soon as it is appropriate to do so. Distribution borrowers who purchase power from power supply cooperatives (and power supply cooperatives that purchase power from other power supply cooperatives) operating under such bylaws show any patronage capital furnished such power supply cooperatives for the period as part of their "Cost of Power." "Net Margins and Patronage Capital" are increased by the amount of any such capital as shown on Line 42, "Generation and Transmission Capital Credits."

COST OF POWER (Item 31) - Includes cost of purchased power and the production and transmission expense of distribution borrowers producing some or all of their own power. This item includes net amounts for "interchange" power.

NONOPERATING MARGINS (Item 41) - Includes interest income arising from "Allowance for Funds Used During Construction" (account 419.1) and the net of "Extraordinary Items."

OTHER CAPITAL CREDITS AND PATRONAGE CAPITAL (Item 43) - This item includes capital furnished during the calendar year in connection with patronage of cooperative or mutual-type service organizations.

INTEREST ON LONG-TERM DEBT - NET (Item 44) - Includes "Interest Charged to Construction - Credit."

## OPERATING STATISTICS

RESIDENTIAL SERVICE (Items 47, 54 and 61) - Includes farm and nonfarm residences and seasonal consumers.

COMMERCIAL AND INDUSTRIAL - SMALL (Items 48, 55 and 62) - These items are for commercial and industrial consumers requiring transformer capacity of 1,000 kVA or less.

COMMERCIAL AND INDUSTRIAL - LARGE (Items 49, 56 and 63) - These items are for commercial and industrial consumers requiring transformer capacity in excess of 1,000 kVA.

OTHER ELECTRIC SERVICE (Items 51, 58 and 65) - Includes "Public Street and Highway Lighting" installations and "Sales to Public Buildings and Other Public Authorities," primarily schools and churches.

TO OTHERS FOR RESALE (Items 52, 59 and 66) - Includes sales for resale purposes to other RUS borrowers and other utilities.

TRANSMISSION MILES (Item 71) - The total pole miles of transmission lines in service.

OVERHEAD DISTRIBUTION MILES (Item 72) - The total pole miles of overhead distribution lines in service.

UNDERGROUND MILES (Item 73) - The total underground miles of distribution lines in service.

CONSUMERS SERVED (Item 74) - The number of consumers served by a borrower as of the end of the calendar year. Includes seasonal consumers expected to resume service during the next seasonal period. Idle services are not included.

RESIDENTIAL CONSUMERS MONTHLY kWh (Item 78) - The average monthly kWh consumption per residential consumer farm and nonfarm for the calendar year.

TIMES INTEREST EARNED RATIO (Item 79) - "Net Margins and Patronage Capital" (Item 46) plus "Interest on Long-Term Debt" divided by "Interest on Long-Term Debt."

DEBT SERVICE COVERAGE RATIO (Item 80) - "Net Margins and Patronage Capital" (Item 46) plus "Interest on Long-Term Debt" plus "Depreciation and Amortization Expense" (Item 38) divided by "Debt Service Payments - RUS and Other" (Items 81 and 82).

DEBT SERVICE PAYMENTS - RUS (Item 81) - The interest and principal due for the period on long-term debt to RUS.

DEBT SERVICE PAYMENTS - OTHER (Item 82) - The interest and principal due for the period on long-term debt to other long-term lenders (Cooperative Finance Corporation, Federal Financing Bank, Bank for Cooperatives, etc.).

TOTAL EQUITY PERCENT OF ASSETS (Item 83) - "Total Equity" (Item 22) as a percentage of "Total Assets and Other Debits" (Item 19).

## SUMMARY OF RURAL ELECTRIFICATION FINANCING

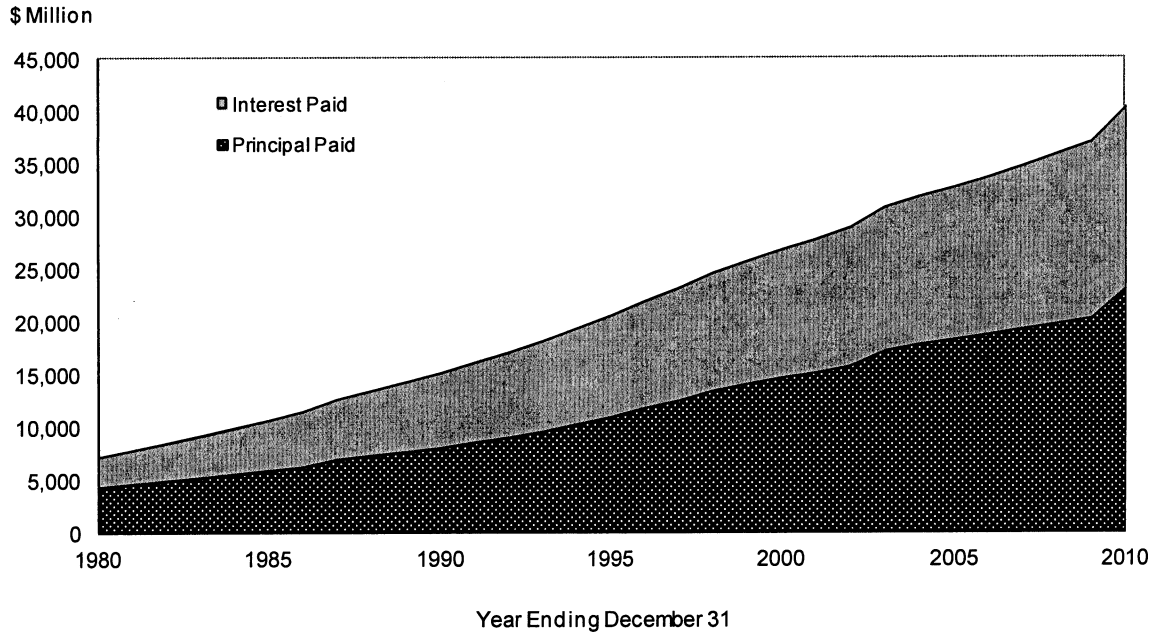
**2010 PROGRAM** - In calendar year 2010 the total amount of long-term financing commitments made available to RUS electric borrowers was \$7,338 million. This includes \$6,916 million in RUS commitments to guarantee non-RUS loans, \$100.0 million in RUS loans and \$322 million in loans made by private sector lenders without RUS guarantee. Of the financing approved for RUS electric borrowers in 2010, \$3,607 million was for distribution facilities and \$3,731 million for generation and transmission facilities. Borrowers received \$330.7 million in RUS loan advances during the year. Total financing will provide for 25,654 miles of line and other facilities to serve 802,150 farms and other rural establishments. During the year, as shown in Table 2, the Federal Financing Bank made \$6,916 million in loans for rural electrification facilities guaranteed by RUS.

**CUMULATIVE FINANCING** - Table 1 shows total cumulative financing for rural electrification as of

December 31, 2010, by type of loan: \$36,324 million in RUS loans, \$71,025 million in RUS loan guarantee commitments and \$17,108 million in loans made by private sector lenders without RUS guarantee; and by type of facility: \$54,709 million for distribution facilities, \$69,700 million for generation and transmission, and \$47 million for consumer facilities. Cumulative advances on RUS loans as of December 31, 2010, were \$35,905 million.

**PAYMENTS ON RUS LOANS** - As of December 31, 2010, borrowers had made cumulative payments of principal and interest on RUS loans amounting to \$40,359 million. The balance of payments made in advance of due dates as of December 31, 2010, amounted to \$ 2,746 million. Chart 1 shows the payment record on RUS loans from 1980 through 2010.

**CHART 1: PAYMENTS OF PRINCIPAL AND INTEREST ON RUS LOANS  
CUMULATIVE TOTALS – DECEMBER 31, 1980-2010  
(INCLUDES NOTES PAID IN FULL)**



**TABLE 1: SUMMARY OF RURAL ELECTRIFICATION FINANCING  
(Dollar Amounts in Thousands)**

**LONG-TERM FINANCING APPROVED AND FUNDS ADVANCED ON RUS LOANS BY CALENDAR YEAR**

Calendar Year	No. of Borr. as of Dec. 31	Financing Approved, Miles, Consumers, and Generating Capacity Loaned For During Year							RUS Loan Funds Advanced
		Total	RUS Loans	Non-RUS Financing		Miles	Consumers	Generating Capacity	
				with RUS Guarantee <sup>1</sup>	without RUS Guarantee				
2005	1,061	4,968,722	1,219,115	3,100,000	649,607	12,871	186,553	1,228,874	1,379,792
2006	1,057	6,033,406	1,189,764	4,200,064	643,578	12,447	198,574	972,356	1,427,450
2007	1,057	4,214,499	1,189,764	2,700,000	324,735	15,028	248,856	325,200	1,653,563
2008	1,056	7,731,225	99,300	7,000,000	631,925	36,657	522,079	1,291,950	1,390,945
2009	1,058	8,223,601	98,477	6,500,000	1,625,124	29,717	440,541	712,500	685,393
2010	1,057	7,338,000	100,000	6,916,000	322,000	25,654	802,150	1,759,100	330,729
<b>RUS LOANS APPROVED, FUNDS ADVANCED, MILES AND CONSUMERS SERVED - CUMULATIVE TOTALS</b>									
As of	Loans Approved				Funds Advanced	Cumulative Miles and Consumers Served <sup>4</sup>			
	Total	2 Percent	5 Percent <sup>2</sup>	Variable <sup>3</sup>	Total	Miles	Consumers		
May 11, 1935 through									
Dec. 31, 2005	33,740,020	9,918,681	14,717,975	9,103,363	30,416,858	2,449,405	15,960,726		
Dec. 31, 2006	34,894,619	9,918,681	14,816,814	10,159,123	31,844,308	2,490,313	16,379,204		
Dec. 31, 2007	36,078,085	9,918,681	14,914,591	11,244,812	33,497,871	2,505,318	16,632,384		
Dec. 31, 2008	36,174,130	9,918,681	15,007,591	11,247,858	34,888,815	2,529,805	16,817,719		
Dec. 31, 2009	36,236,530	9,918,681	15,106,766	11,211,083	35,574,208	2,541,623	16,903,006		
Dec. 31, 2010	36,323,827	9,918,681	15,196,323	11,208,823	35,904,937	2,556,262	17,104,065		
<b>FINANCING APPROVED BY PURPOSE - CUMULATIVE TOTALS</b>									
As of	Financing Approved			By Purpose					
	RUS Loans	with RUS Guarantee <sup>1</sup>	without RUS Guarantee <sup>5</sup>	Distribution	Generation and Transmission <sup>5</sup>	Consumer Facilities			
May 11, 1935 through									
Dec. 31, 2005	33,740,020	44,376,287	13,656,077	39,373,702	49,721,821	47,374			
Dec. 31, 2006	34,894,619	48,522,664	14,225,292	42,203,162	52,351,307	47,374			
Dec. 31, 2007	36,078,085	50,732,660	14,550,800	43,598,570	55,392,038	47,374			
Dec. 31, 2008	36,174,130	57,691,630	15,182,725	47,544,485	57,715,601	47,374			
Dec. 31, 2009	36,236,530	64,139,481	16,784,460	51,113,923	65,999,173	47,374			
Dec. 31, 2010	36,323,827	71,024,576	17,108,231	54,708,853	69,700,407	47,374			

1. Includes RUS Section 313A loan guarantees.

2. Includes 5% Hardship financing which totaled \$1,880,568,104 at the end of 2010.

3. December 31, 2010 figure includes Muni Capped: \$3,632,072,435; Muni Uncapped: \$1,032,186,057; Treasury Rate: 6.516,469,339.

4. Includes data at time of loan repayment for paid-in-full/prepaid borrowers amounting to 725,315 miles and 4,779,117 consumers served as of Dec. 31, 2010.

5. Includes loans obtained by RUS borrowers' affiliates specifically organized to facilitate Non-RUS financing.

**TABLE 2: LONG-TERM LOANS TO RUS BORROWERS FROM NON-RUS SOURCES  
AS OF DECEMBER 31, 2010  
(Dollar Amounts in Thousands)**

Lender	Amount This Year	Amount Cumulative	Percent of Total
Federal Financing Bank <sup>1</sup>	\$ 6,916,000	\$ 70,766,817	80.3
Private Sector Lenders	322,000	17,365,990	19.7
Total	\$ 7,238,000	\$ 88,132,807	100.0

1. Includes RUS Section 313A loan guarantees.

**TABLE 3: NATIONAL SUMMARIES OF RURAL ELECTRIC DISTRIBUTION  
BORROWERS SHOWING CURRENT AND PRIOR YEAR AMOUNTS**

	2010	2009
Number of active borrowers	577	588
LOAN & ACCOUNTING (cumulative)	----- Thousand dollars -----	
RUS loans approved	25,488,417	25,962,596
Other loans approved	20,667,474	17,571,369
Distribution	43,404,032	40,933,180
Generation & Transmission	2,552,090	2,418,154
Other	199,768	182,631
RUS funds advanced	25,069,527	25,311,540
RUS debt service payments		
Interest due & paid	11,995,083	11,839,920
Principal due & paid	13,356,302	11,318,741
Advance payments	1,242,098	850,263
Number of reporting borrowers	571	580
BALANCE SHEET	----- Thousand dollars -----	
Assets & other debits		
Utility plant in service	54,292,955	52,361,601
Construction work in progress	1,541,029	1,694,848
Total utility plant	55,833,983	54,056,449
Accum. prov. for deprec. & amort.	16,350,126	15,632,933
Net utility plant	39,483,857	38,423,516
Investments in assoc. organizations	5,558,058	5,121,163
Other property & investments	646,727	701,016
Current & accrued assets	6,689,658	6,075,041
Deferred debits	580,906	545,244
Total assets & other debits	52,959,206	50,865,980
Liabilities and other credits		
Memberships	81,106	82,121
Patronage capital & other equities	21,407,230	20,430,123
Total equity	21,488,336	20,512,243
RUS long-term debt	17,358,312	18,347,202
Other long-term debt	6,250,113	4,967,527
Other noncurrent liabilities	1,064,302	1,021,496
Current & accrued liabilities	5,742,588	5,107,589
Deferred credits	1,055,556	909,923
Total liabilities and other credits	52,959,206	50,865,980
OPERATING STATEMENTS	----- Thousand dollars -----	
Operating revenue & patronage capital	27,278,445	25,761,391
Operating deductions - total	25,015,458	23,703,551
Cost of power	18,521,900	17,426,349
Distribution expense - operation	1,089,713	1,036,923
Distribution expense - maintenance	1,348,936	1,298,247
Customer accounts expense	739,644	731,452
Customer serv. & info. expense	173,578	164,001
Administrative & general expense	1,202,570	1,177,687
Sales expense	52,825	54,579
Deprec. & amort. expense	1,651,139	1,588,978
Tax expense	235,155	225,336
Utility operating margins	2,262,987	2,057,840
Nonoperating margins	183,791	189,089
Gen. & Trans. capital credits	465,198	450,790
Other capital cr. & patronage capital	89,947	93,356
Interest on long-term debt - net	1,164,433	1,165,812
Other deductions	61,347	60,224
Net margins & patronage capital	1,776,143	1,565,038

**TABLE 3 (cont'd): NATIONAL SUMMARIES OF RURAL ELECTRIC DISTRIBUTION  
BORROWERS SHOWING CURRENT AND PRIOR YEAR AMOUNTS**

	2010	2009
Number of reporting borrowers	571	580
<b>SALES STATISTICS</b>		
Average number of consumers served		
Residential service (farm & nonfarm)	10,826,192	10,952,374
Commercial & industrial, small	1,241,357	1,248,412
Commercial & industrial, large	8,879	9,660
Irrigation	110,902	106,753
Other electric service	73,367	79,019
To others for resale	184	188
Total	12,260,881	12,396,406
Megawatt-hour sales		
Residential service (farm & nonfarm)	161,245,731	152,105,577
Commercial & industrial, small	52,539,307	49,551,825
Commercial & industrial, large	58,059,175	55,247,184
Irrigation	4,200,967	4,350,266
Other electric service	2,681,929	2,707,597
To others for resale	1,651,962	1,330,927
Total	280,379,086	265,293,361
	----- Thousand dollars -----	
Revenue & patronage capital		
Residential service (farm & nonfarm)	17,085,377	16,141,422
Commercial & industrial, small	5,162,013	4,854,339
Commercial & industrial, large	3,710,526	3,495,396
Irrigation	429,483	405,528
Other electric service	297,010	289,136
To others for resale	96,606	80,712
Total from sales of electric energy	26,781,015	25,266,534
Other operating revenue	501,257	494,890
Total operating revenue	27,282,272	25,761,424
<b>OTHER STATISTICS</b>		
Full time employees	36,663	37,513
Transmission miles	27,077	27,654
Overhead distribution miles	1,459,570	1,480,819
Underground distribution miles	289,300	284,100
Consumers served	12,324,948	12,425,998
MWH generated	1,787,628	1,681,041
MWH purchased	295,214,163	278,863,435
Debt service pymts - RUS ( <i>Thousand dollars</i> )	1,033,778	1,094,436
Debt service pymts - other ( <i>Thousand dollars</i> )	1,049,829	1,027,459

**TABLE 4: NATIONAL SUMMARIES OF RURAL ELECTRIC DISTRIBUTION  
BORROWERS SHOWING CURRENT AMOUNTS BY AREA  
CALENDAR YEAR 2010**

	Northeast	Northwest	Southeast	Southwest	Total
Number of active borrowers	113	168	187	109	577
<b>LOAN &amp; ACCOUNTING (cumulative)</b>	----- <i>Thousand dollars</i> -----				
RUS loans approved	4,866,750	4,907,466	11,523,135	4,191,066	25,488,417
Other loans approved	4,192,951	3,237,465	9,955,311	3,281,747	20,667,474
Distribution	8,667,293	7,190,229	20,658,775	6,887,735	43,404,032
Generation & Transmission	355,733	925,651	712,689	558,018	2,552,090
Other	36,675	29,051	106,982	27,060	199,768
RUS funds advanced	4,739,996	4,828,011	11,421,221	4,080,299	25,069,527
RUS debt service payments					
Interest due & paid	2,347,986	2,190,409	5,459,312	1,997,376	11,995,083
Principal due & paid	2,600,989	2,830,246	5,515,754	2,409,312	13,356,302
Advance payments	116,948	232,912	743,970	148,268	1,242,098
Number of reporting borrowers	111	164	187	109	571
<b>BALANCE SHEET</b>	----- <i>Thousand dollars</i> -----				
<b>Assets &amp; other debits</b>					
Utility plant in service	10,606,420	9,125,207	25,822,549	8,738,780	54,292,955
Construction work in progress	234,677	369,695	616,051	320,605	1,541,029
Total utility plant	10,841,097	9,494,902	26,438,600	9,059,385	55,833,983
Accum. prov. for deprec. & amort.	3,164,553	3,298,649	7,056,762	2,830,163	16,350,126
Net utility plant	7,676,544	6,196,253	19,381,838	6,229,222	39,483,857
Investments in assoc. organizations	1,239,493	1,047,628	2,048,939	1,221,998	5,558,058
Other property & investments	74,594	211,300	235,305	125,528	646,727
Current & accrued assets	1,477,259	965,061	3,232,273	1,015,065	6,689,658
Deferred debits	169,647	43,175	290,298	77,786	580,906
Total assets & other debits	10,637,536	8,463,418	25,188,653	8,669,599	52,959,206
<b>Liabilities and other credits</b>					
Memberships	22,122	6,295	44,962	7,727	81,106
Patronage capital & other equities	4,283,223	3,440,798	10,058,666	3,624,542	21,407,230
Total equity	4,305,345	3,447,094	10,103,627	3,632,269	21,488,336
RUS long-term debt	3,201,877	2,904,491	8,498,578	2,753,366	17,358,312
Other long-term debt	1,317,011	1,046,002	2,909,935	977,165	6,250,113
Other noncurrent liabilities	216,053	57,746	636,910	153,593	1,064,302
Current & accrued liabilities	1,451,435	805,017	2,591,353	894,783	5,742,588
Deferred credits	145,815	203,069	448,249	258,423	1,055,556
Total liabilities and other credits	10,637,536	8,463,418	25,188,653	8,669,599	52,959,206
<b>OPERATING STATEMENTS</b>	----- <i>Thousand dollars</i> -----				
Operating revenue & patronage capital	5,906,605	3,360,812	14,149,760	3,861,268	27,278,445
Operating deductions - total	5,445,311	3,034,624	13,013,795	3,521,728	25,015,458
Cost of power	4,112,860	2,067,482	9,797,564	2,543,994	18,521,900
Distribution expense - operation	190,451	164,892	543,454	190,916	1,089,713
Distribution expense - maintenance	298,717	165,851	703,269	181,099	1,348,936
Customer accounts expense	140,169	75,307	408,892	115,275	739,644
Customer serv. & info. expense	37,229	39,237	71,813	25,299	173,578
Administrative & general expense	254,662	211,111	538,406	198,390	1,202,570
Sales expense	8,032	6,014	31,882	6,897	52,825
Deprec. & amort. expense	337,829	267,426	799,206	246,678	1,651,139
Tax expense	65,363	37,304	119,309	13,178	235,155
Utility operating margins	461,293	326,188	1,135,965	339,540	2,262,987
Nonoperating margins	33,509	41,173	80,015	29,094	183,791
Gen. & Trans. capital credits	113,226	60,686	164,155	127,132	465,198
Other capital cr. & patronage capital	21,705	13,309	40,158	14,775	89,947
Interest on long-term debt - net	214,843	188,726	584,184	176,680	1,164,433
Other deductions	15,615	7,570	27,842	10,321	61,347
Net margins & patronage capital	399,275	245,059	808,267	323,542	1,776,143



**TABLE 4 (cont'd): NATIONAL SUMMARIES OF RURAL ELECTRIC DISTRIBUTION  
BORROWERS SHOWING CURRENT AMOUNTS BY AREA  
CALENDAR YEAR 2010**

	Northeast	Northwest	Southeast	Southwest	Total
Number of reporting borrowers	111	164	187	109	571
<b>SALES STATISTICS</b>					
Average number of consumers served					
Residential service (farm & nonfarm)	2,332,634	1,194,697	5,818,934	1,479,927	10,826,192
Commercial & industrial, small	213,290	136,960	635,731	255,376	1,241,357
Commercial & industrial, large	2,004	1,689	2,869	2,317	8,879
Irrigation	2,081	30,177	26,446	52,198	110,902
Other electric service	12,914	14,410	36,941	9,102	73,367
To others for resale	4	84	34	62	184
Total	2,562,927	1,378,017	6,520,955	1,798,982	12,260,881
Megawatt-hour sales					
Residential service (farm & nonfarm)	33,958,382	16,194,263	93,610,786	17,482,300	161,245,731
Commercial & industrial, small	9,313,068	8,613,678	25,088,160	9,524,401	52,539,307
Commercial & industrial, large	18,243,302	9,272,706	21,285,339	9,257,828	58,059,175
Irrigation	30,389	1,389,291	530,266	2,251,021	4,200,967
Other electric service	507,332	409,767	1,375,337	389,493	2,681,929
To others for resale	252,993	448,778	588,154	362,037	1,651,962
Total	62,305,470	36,328,479	142,478,056	39,267,081	280,379,086
----- Thousand dollars -----					
Revenue & patronage capital					
Residential service (farm & nonfarm)	3,753,823	1,711,155	9,694,862	1,925,538	17,085,377
Commercial & industrial, small	934,007	803,224	2,484,988	939,794	5,162,013
Commercial & industrial, large	1,041,696	625,450	1,417,890	625,490	3,710,526
Irrigation	4,331	118,848	64,029	242,275	429,483
Other electric service	59,473	46,514	149,394	41,629	297,010
To others for resale	9,982	29,223	35,439	21,961	96,606
Total from sales of electric energy	5,803,312	3,334,414	13,846,602	3,796,687	26,781,015
Other operating revenue	103,325	26,399	303,158	64,575	497,457
Total operating revenue	5,906,638	3,360,812	14,149,760	3,861,262	27,278,472
<b>OTHER STATISTICS</b>					
Full time employees	6,757	5,746	17,807	6,353	36,663
Transmission miles	2,126	9,999	5,522	9,430	27,077
Overhead distribution miles	236,374	295,913	598,281	329,002	1,459,570
Underground distribution miles	56,077	78,775	123,956	30,492	289,300
Consumers served	2,610,349	1,381,415	6,530,802	1,802,382	12,324,948
MWH generated	100,131	1,454,653	11,989	220,855	1,787,628
MWH purchased	65,341,639	36,794,938	151,550,841	41,526,745	295,214,163
Debt service pymts - RUS ( <i>Thousand dollars</i> )	164,866	191,549	519,761	157,601	1,033,778
Debt service pymts - other ( <i>Thousand dollars</i> )	248,159	163,611	477,513	160,546	1,049,829

**TABLE 5: NATIONAL SUMMARIES OF RURAL ELECTRIC POWER SUPPLY  
BORROWERS SHOWING CURRENT AND PRIOR YEAR AMOUNTS**

	2010	2009
Number of active borrowers	54	55
<b>LOAN &amp; ACCOUNTING (cumulative)</b>	----- <i>Thousand dollars</i> -----	
RUS loans approved	3,389,757	3,388,170
RUS guarantee commitments	45,284,150	42,055,217
Other loans approved not guaranteed	9,019,711	8,760,839
RUS funds advanced	3,389,757	3,376,904
RUS debt service payments		
Interest due & paid	1,802,287	1,842,061
Principal due & paid	2,999,285	2,810,378
Advance payments	1,503,983	994,702
Number of reporting borrowers	45	45
<b>BALANCE SHEET</b>	----- <i>Thousand dollars</i> -----	
<b>Assets &amp; other debits</b>		
Utility plant in service	47,000,855	44,742,231
Construction work in progress	6,723,963	5,487,789
Total utility plant	53,724,819	50,230,020
Accum. prov. for deprec. & amort.	20,163,410	19,300,625
Net utility plant	33,561,409	30,929,394
Investments in assoc. organizations	2,517,122	2,248,887
Other property & investments	1,737,195	1,792,699
Current & accrued assets	5,973,982	5,717,370
Deferred debits	2,574,403	2,356,868
Total assets & other debits	46,364,111	43,045,220
<b>Liabilities &amp; other credits</b>		
Memberships	49,120	49,120
Patronage capital & other equities	7,177,218	6,517,842
Total equity	7,226,337	6,566,961
RUS long-term debt	17,321,185	17,063,074
Other long-term debt	11,864,004	10,428,063
Other noncurrent liabilities	1,620,996	1,592,396
Current & accrued liabilities	6,422,467	5,575,673
Deferred credits	1,433,969	1,360,535
Accumulated deferred income taxes	475,153	458,518
Total liabilities & other credits	46,364,111	43,045,220
<b>OPERATING STATEMENTS</b>	----- <i>Thousand dollars</i> -----	
Operating revenue & patronage capital	17,985,644	16,427,661
Operating deductions - total	16,122,342	14,633,505
Operation expense - total	13,720,021	12,458,374
Power production expense	5,275,878	4,594,149
Cost of purchased power	7,093,328	6,637,249
Transmission	755,870	649,130
Distribution	36,921	37,655
Customer accounts	25,740	31,127
Sales	25,844	26,042
Administrative and general	506,440	483,021
Maintenance expense - total	1,195,514	1,063,922
Production	943,327	838,463
Transmission	195,105	178,472
Distribution	30,386	21,945
General plant	26,695	25,042
Depreciation & amortization expense	1,170,392	1,067,234
Tax expense	36,415	43,975
Utility operating margins - net	1,863,302	1,794,156
Nonoperating margins	220,213	747,790
Gen. & Trans. capital credits	71,625	82,094
Other capital cr. & patronage capital	30,447	29,213
Interest on long-term debt	1,496,374	1,415,537
Interest charged to constr. cr.	(186,130)	(124,369)
Other deductions	164,539	175,264
Net margins & patronage capital	710,804	1,186,822
<b>OTHER STATISTICS</b>		
Full time employees	10,833	10,619
Miles of transmission line	55,000	54,718

## BORROWER OPERATIONS-OPERATING PROGRESS

By year-end, 1,006 RUS-financed electric systems had been energized and were in operation in 48 States, American Samoa, the Marshall Islands, Puerto Rico and the Virgin Islands. There were 577 active energized borrowers engaged primarily in operating distribution systems, while 48 operated generation and transmission facilities exclusively.

Electric energy sales of borrowers operating distribution systems for calendar years 2006-2010 are presented in Table 6. The table shows by class of consumer the average number of consumers served during the year, the megawatt-hour sales and the revenue received from such sales. For 2010, 571 borrowers reported sales of energy to residential consumers which accounted for 88.3 percent of total consumers, 57.5 percent of the MWh sold and 62.6 percent of the electric operating revenues. Small commercial and industrial consumers accounted for 10.1 percent of total consumers, 18.7 percent of MWh sales and 18.9 percent of revenues. Large commercial and industrial consumers accounted for 0.1 percent of the consumers, 20.7 percent of MWh

sales and 13.6 percent of revenues. Irrigation consumption made up 1.5 percent of the MWh sales and 1.6 percent of revenues. Other electric service, including service to schools, churches, etc., amounted to 1.0 percent of the MWh sales and 1.1 percent of revenues. Sales to other RUS borrowers and to other utilities for resale amounted to 0.6 percent of MWh sold and 0.4 percent of revenues.

The average monthly kilowatt-hours sold per residential consumer during 2010 was 1,241, the average monthly bill was \$131.51 and the average revenue per kilowatt-hour was 10.60 cents. For small commercial and industrial users, the average monthly bill was \$346.53 and the average revenue per kWh was 9.83 cents. All classes of consumers of distribution borrowers averaged 1,906 kWh per month for an average revenue of 9.55 cents per kWh.

**TABLE 6: COMPOSITE REVENUES AND PATRONAGE CAPITAL, AVERAGE NUMBER OF CONSUMERS AND MEGAWATT-HOUR SALES REPORTED BY RUS BORROWERS OPERATING DISTRIBUTION SYSTEMS - CALENDAR YEARS 2006-2010**

	2006		2007		2008		2009		2010	
	Amount	Percent of Total	Amount	Percent of Total	Amount	Percent of Total	Amount	Percent of Total	Amount	Percent of Total
Number of borrowers reporting	591		587		584		580		571	
Average number of consumers served										
Residential service (farm & nonfarm)	10,575,065	88.8	10,759,914	88.6	10,901,030	88.4	10,952,374	88.4	10,826,192	88.3
Commercial & industrial, small	1,155,189	9.7	1,195,721	9.8	1,233,691	10.0	1,248,412	10.1	1,241,357	10.1
Commercial & industrial, large	8,342	0.1	8,913	0.1	9,519	0.1	9,660	0.1	8,879	0.1
Irrigation	102,291	0.9	100,837	0.8	107,471	0.9	106,753	0.9	110,902	0.9
Other electric service	71,913	0.6	75,743	0.6	77,668	0.6	79,019	0.6	73,367	0.6
To others for resale	183	*	182	*	180	*	188	*	184	*
Total	11,912,983	100.0	12,141,310	100.0	12,329,559	100.0	12,396,406	100.0	12,260,881	100.0
Megawatt-hour sales										
Residential service (farm & nonfarm)	147,094,045	56.7	152,625,537	56.9	153,345,857	56.4	152,105,577	57.3	161,245,731	57.5
Commercial & industrial, small	47,629,362	18.4	50,155,786	18.7	51,572,400	19.0	49,551,825	18.7	52,539,307	18.7
Commercial & industrial, large	56,356,671	21.7	57,378,913	21.4	58,460,091	21.5	55,247,184	20.8	58,059,175	20.7
Irrigation	4,341,541	1.7	3,973,629	1.5	4,599,981	1.7	4,350,266	1.6	4,200,967	1.5
Other electric service	2,441,836	0.9	2,564,353	1.0	2,578,631	0.9	2,707,597	1.0	2,681,929	1.0
To others for resale	1,405,315	0.5	1,494,788	0.6	1,425,311	0.5	1,330,927	0.5	1,651,962	0.6
Total	259,268,767	100.0	268,193,030	100.0	271,982,272	100.0	265,293,361	100.0	280,379,086	100.0
Revenue and patronage capital										
	<i>Thousand Dollars</i>	<i>Percent</i>	<i>Thousand Dollars</i>	<i>Percent</i>	<i>Thousand Dollars</i>	<i>Percent</i>	<i>Thousand Dollars</i>	<i>Percent</i>	<i>Thousand Dollars</i>	<i>Percent</i>
Residential service (farm & nonfarm)	13,691,670	62.7	14,559,034	62.4	15,671,072	61.5	16,141,422	62.7	17,085,377	62.6
Commercial & industrial, small	4,114,666	18.8	4,441,489	19.0	4,926,713	19.3	4,854,339	18.8	5,162,013	18.9
Commercial & industrial, large	2,961,960	13.6	3,175,983	13.6	3,565,938	14.0	3,495,396	13.6	3,710,526	13.6
Irrigation	373,035	1.7	358,722	1.5	457,053	1.8	405,528	1.6	429,483	1.6
Other electric service	234,591	1.1	253,511	1.1	275,630	1.1	289,136	1.1	297,010	1.1
To others for resale	66,509	0.3	79,477	0.3	82,474	0.3	80,712	0.3	96,606	0.4
Total from sales of electric energy	21,442,432	98.2	22,868,217	97.9	24,978,880	98.0	25,266,534	98.1	26,781,015	98.2
Other operating revenue	396,872	1.8	480,761	2.1	509,414	2.0	494,890	1.9	501,257	1.8
Total operating revenue	21,839,304	100.0	23,348,978	100.0	25,488,294	100.0	25,761,424	100.0	27,282,272	100.0

\* Less than 0.05 percent.

**TABLE 7: AVERAGE MONTHLY KILOWATT-HOUR CONSUMPTION AND  
AVERAGE REVENUE AND PATRONAGE CAPITAL PER KILOWATT-HOUR,  
RESIDENTIAL CONSUMERS OF RUS DISTRIBUTION BORROWERS - 1949-2010**

Calendar year	Average monthly kWh	Average revenue and patronage capital, ¢/kWh	Calendar year	Average monthly kWh	Average revenue and patronage capital, ¢/kWh
1949	134	3.77	1980	935	4.69
1950	147	3.63	1981	901	5.43
1951	166	3.44	1982	905	6.13
1952	182	3.35	1983	896	6.66
1953	201	3.22	1984	914	6.92
1954	223	3.09	1985	906	7.13
1955	242	2.98	1986	920	7.24
1956	263	2.87	1987	925	7.32
1957	283	2.77	1988	951	7.31
1958	311	2.65	1989	952	7.37
1959	334	2.65	1990	961	7.46
1960	357	2.49	1991	984	7.54
1961	375	2.44	1992	958	7.73
1962	401	2.39	1993	1,021	7.73
1963	425	2.33	1994	1,001	7.77
1964	456	2.23	1995	1,035	7.69
1965	479	2.17	1996	1,071	7.51
1966	515	2.10	1997	1,037	7.51
1967	543	2.06	1998	1,073	7.47
1968	593	2.00	1999	1,067	7.53
1969	643	1.97	2000	1,093	7.58
1970	687	1.96	2001	1,105	7.76
1971	711	2.04	2002	1,145	7.78
1972	754	2.07	2003	1,055	8.21
1973	793	2.15	2004	1,142	8.21
1974	803	2.44	2005	1,177	8.73
1975	840	2.90	2006	1,159	9.31
1976	866	3.19	2007	1,182	9.54
1977	910	3.46	2008	1,172	10.22
1978	937	3.80	2009	1,157	10.62
1979	919	4.20	2010	1,241	10.60

Table 7 shows the average revenue per kWh for residential consumers for the years 1949 through 2010. The average monthly energy used by

residential consumers has increased 13.5 percent since 2000; the average revenue per kWh has increased 39.8 percent during the same period.

### BORROWER OPERATIONS-FINANCIAL PROGRESS

Table 8 shows the composite balance sheet data reported by electric borrowers for 2010. As of December 31, 571 distribution borrowers reported \$52,959 million in total assets, while 45 power supply borrowers reported \$46,364 million.

RUS loans for facilities to reporting distribution borrowers totaled \$25,202 million, \$24,783 million of which had been advanced as of December 31, 2010; total utility plant, including construction work in progress, was \$55,834 million. RUS loans to reporting power supply borrowers amounted to \$3,288 million, of which \$3,288 million had been advanced at the end of 2010; while total utility plant for these borrowers amounted to \$53,725 million.

Accumulated provision for depreciation and amortization for distribution borrowers was 30.1 percent of the \$54,293 million utility plant in service, and for power supply borrowers 42.9 percent of the \$47,001 million utility plant in service. As of December 31, 2010 distribution borrowers reported \$23,608 million in total long-term debt, \$17,358 million of which was either loaned or guaranteed by RUS; power supply borrowers reported \$29,185 million of which \$17,321 million was loaned or guaranteed by RUS.

Distribution borrowers had a composite equity of \$21,488 million or 40.6 percent of their total assets as of December 31, 2010.

**TABLE 8: COMPOSITE BALANCE SHEET REPORTED BY BORROWERS  
AS OF DECEMBER 31, 2010**

Item	Distribution Borrowers	Power Supply Borrowers
Number of reporting borrowers	571	45
	----- Thousand dollars -----	
<b>Assets &amp; other debits</b>		
Utility plant in service	54,292,955	47,000,855
Construction work in progress	1,541,029	6,723,963
Total utility plant	55,833,983	53,724,819
Accum. prov. for deprec. & amort.	16,350,126	20,163,410
Net utility plant	39,483,857	33,561,409
Investments in assoc. organizations	5,558,058	2,517,122
Other property & investments	646,727	1,737,195
Current & accrued assets	6,689,658	5,973,982
Deferred debits	580,906	2,574,403
Total assets & other debits	52,959,206	46,364,111
<b>Liabilities and other credits</b>		
Memberships	81,106	49,120
Patronage capital & other equities	21,407,230	7,177,218
Total equity	21,488,336	7,226,337
RUS long-term debt	17,358,312	17,321,185
Other long-term debt	6,250,113	11,864,004
Other noncurrent liabilities	1,064,302	1,620,996
Current & accrued liabilities	5,742,588	6,422,467
Deferred credits	1,055,556	1,909,122
Total liabilities and other credits	52,959,206	46,364,111

**TABLE 9: COMPOSITE REVENUES, EXPENSES, AND PATRONAGE CAPITAL  
REPORTED BY BORROWERS - CALENDAR YEAR 2010**

Item	Distribution Borrowers	Power Supply Borrowers
Number of reporting borrowers	571	45
	----- Thousand dollars -----	
Operating revenue & patronage capital	27,278,445	17,985,644
Operating deductions - total	25,015,458	16,122,342
Power production expense	251,215	6,219,205
Cost of purchased power	18,228,030	7,093,328
Transmission	42,655	950,975
Distribution expense - operation	1,089,713	36,921
Distribution expense - maintenance	1,348,936	30,386
Customer accounts expense	739,644	4,181
Customer serv. & info. expense	173,578	21,559
Administrative & general expense	1,202,570	533,135
Sales expense	52,825	25,844
Deprec. & amort. expense	1,651,139	1,170,392
Tax expense	235,155	36,415
Utility operating margins	2,262,987	1,863,302
Nonoperating margins	183,791	220,213
Gen. & Trans. capital credits	465,198	71,625
Other capital cr. & patronage capital	89,947	30,447
Interest on long-term debt	1,169,026	1,496,374
Interest charged to constr. cr.	(4,593)	(186,130)
Other deductions	61,347	164,539
Net margins & patronage capital	1,776,143	710,804

**TABLE 10: COMPOSITE REVENUES, EXPENSES, AND PATRONAGE CAPITAL  
REPORTED BY DISTRIBUTION BORROWERS - CALENDAR YEARS 2006-2010**

Item	2006	2007	2008	2009	2010
Number of borrowers reporting	591	587	584	580	571
----- <i>Thousand dollars</i> -----					
Operating revenue & patronage capital	21,839,579	23,345,865	25,488,687	25,761,391	27,278,445
Operating deductions - total	20,040,305	21,394,804	23,568,056	23,703,551	25,015,458
Cost of power	14,662,411	15,699,051	17,521,356	17,426,349	18,521,900
Distribution expense - operation	865,458	919,294	986,084	1,036,923	1,089,713
Distribution expense - maintenance	1,123,838	1,194,490	1,285,846	1,298,247	1,348,936
Customer accounts expense	649,916	677,190	707,407	731,452	739,644
Customer serv. & info. expense	139,249	147,314	157,210	164,001	173,578
Administration & general expense	1,012,201	1,069,890	1,123,527	1,177,687	1,202,570
Sales expense	55,192	57,743	56,517	54,579	52,825
Deprec. & amort. expense	1,326,984	1,413,019	1,502,839	1,588,978	1,651,139
Tax expense	205,055	216,813	227,269	225,336	235,155
Utility operating margins	1,799,274	1,951,062	1,920,631	2,057,840	2,262,987
Nonoperating margins	192,577	221,757	113,991	189,089	183,791
Gen. & Trans. capital credits	252,954	312,727	412,372	450,790	465,198
Other capital cr. & patronage capital	67,376	80,740	93,744	93,356	89,947
Interest on long-term debt - net	985,964	1,071,793	1,126,301	1,165,812	1,164,433
Other deductions	65,237	67,349	67,300	60,224	61,347
Net margins & patronage capital	1,260,979	1,427,144	1,347,136	1,565,038	1,776,143

**TABLE 11: COMPOSITE REVENUES, EXPENSES, AND PATRONAGE CAPITAL  
REPORTED BY POWER SUPPLY BORROWERS - CALENDAR YEARS 2006-2010**

Item	2006	2007	2008	2009	2010
Number of borrowers reporting	48	46	45	45	45
----- <i>Thousand dollars</i> -----					
Operating revenue & patronage capital	14,925,485	15,077,521	16,598,753	16,427,661	17,985,644
Operating deductions - total	13,548,064	13,634,539	14,943,211	14,633,505	16,122,342
Operation expense - total	11,484,842	11,685,528	12,956,480	12,458,374	13,720,021
Power production expense	4,277,480	4,350,118	4,790,781	4,594,149	5,275,878
Cost of purchased power	6,146,401	6,307,471	7,053,118	6,637,249	7,093,328
Transmission	567,376	568,274	597,156	649,130	755,870
Distribution	30,085	31,335	33,382	37,655	36,921
Customer accounts	25,128	19,128	26,143	31,127	25,740
Sales	24,421	19,990	24,700	26,042	25,844
Administrative and general	413,951	389,211	431,200	483,021	506,440
Maintenance expense - total	957,221	944,377	987,532	1,063,922	1,195,514
Production	759,252	745,768	776,229	838,463	943,327
Transmission	157,571	156,239	167,615	178,472	195,105
Distribution	18,548	22,007	21,816	21,945	30,386
General plant	21,850	20,364	21,871	25,042	26,695
Depreciation & amortization expense	1,048,341	956,877	959,581	1,067,234	1,170,392
Tax expense	57,661	47,757	39,619	43,975	36,415
Utility operating margins - net	1,377,421	1,442,982	1,655,543	1,794,156	1,863,302
Nonoperating margins	355,875	383,691	321,256	747,790	220,213
Gen. & Trans. capital credits	25,727	22,037	119,795	82,094	71,625
Other capital cr. & patronage capital	27,929	29,588	26,750	29,213	30,447
Interest on long-term debt	1,308,252	1,308,798	1,349,020	1,415,537	1,496,374
Interest charged to constr. cr.	(47,145)	(69,067)	(103,066)	(124,369)	(186,130)
Other deductions	38,828	76,440	156,003	175,264	164,539
Net margins & patronage capital	487,018	562,127	721,387	1,186,822	710,804

**TABLE 12: AVERAGE OPERATING EXPENSE VALUES BY SIZE OF SYSTEM.  
CALENDAR YEARS 2008-2010**

No. of Consumers	Borrowers	2008		2009		2010	
		Avg. Oper., Maint., Admin. And Gen. Exps., and Cust. Accts. Per Cons.	Borrowers	Avg. Oper., Maint., Admin. And Gen. Exps., and Cust. Accts. Per Cons.	Borrowers	Avg. Oper., Maint., Admin. And Gen. Exps., and Cust. Accts. Per Cons.	Borrowers
		-- Number --	-- Dollars --	-- Number --	-- Dollars --	-- Number --	-- Dollars --
0 - 2,499	38	624	35	634	34	688	
2,500 - 3,999	43	498	43	514	44	546	
4,000 - 5,999	67	470	69	467	68	486	
6,000 - 8,999	76	419	72	443	69	473	
9,000 - 11,999	58	392	59	398	60	425	
12,000 - 14,999	39	372	37	393	36	416	
15,000 - 24,999	111	346	111	356	108	373	
25,000 - Max.	152	303	154	313	152	323	
All systems	584	334	580	342	571	355	

Table 12 shows that the smallest systems, in terms of consumers served, had per consumer expenses for Operations and Maintenance, Administrative and General, and Customer Accounts over twice that of the largest systems. The amount of these expenses continues to increase as the system size decreases.

Table 13 presents ratios indicating the financial operating progress of RUS distribution borrowers.

The "Times Interest Earned Ratio" increased in 2010. Also, Revenue and Cost of Power per kWh both showed increases. The ratios of RUS Debt to Total Debt and Interest to Average Debt show that RUS's share of borrower debt has been decreasing.

**TABLE 13: MEDIAN FINANCIAL, REVENUE AND EXPENSE RATIOS  
FOR DISTRIBUTION BORROWERS, CALENDAR YEARS 2006-2010**

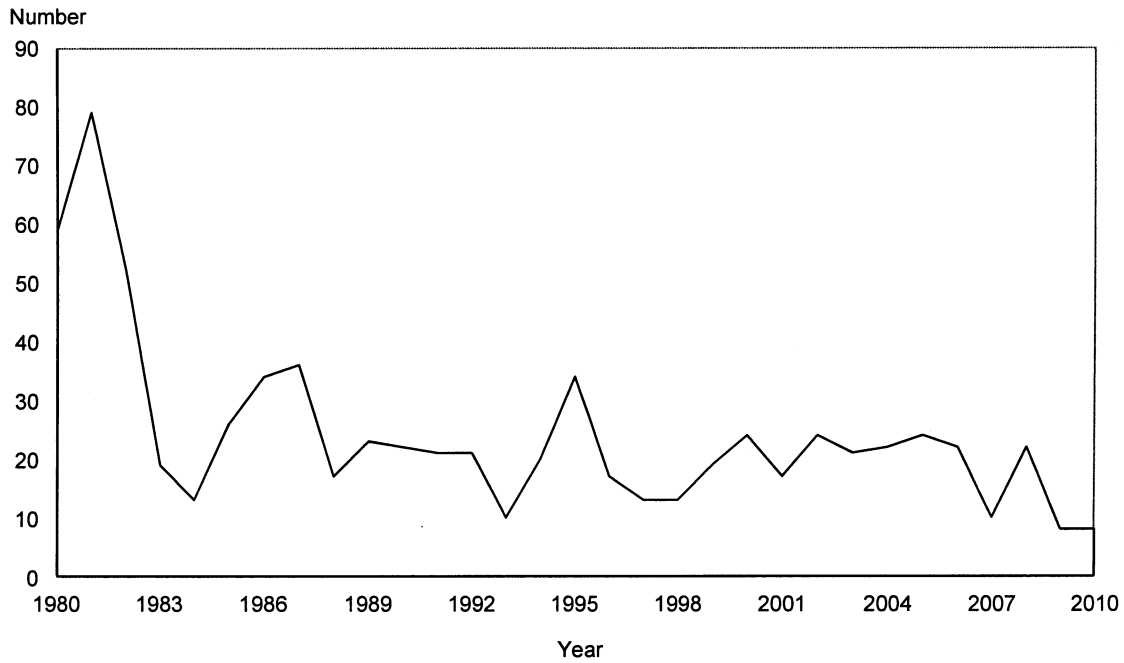
Ratios	2006	2007	2008	2009	2010
Times Interest Earned Ratio	2.26	2.21	2.20	2.27	2.37
Debt Service Coverage Ratio	1.97	1.98	1.99	2.01	2.13
Equity/Assets %	41.64	40.53	39.73	40.10	40.49
Total Revenue per kWh Sold (mills)	87.15	90.40	96.98	100.87	108.29
Cost of Power per kWh Sold (mills)	55.93	58.75	62.81	63.63	66.10
Power Cost/Revenue %	60.87	61.38	62.63	62.27	62.49
RUS Debt/Total Debt %	80.67	82.63	83.78	85.76	76.55
Interest/Average Debt %	5.26	5.27	5.20	5.17	5.07

Deficits in net margins in 2010 were reported by 8 distribution borrowers or 1.40 percent of the 571 borrowers submitting complete financial statements. The aggregate amount of these deficits was \$6.1 million. The other 563 borrowers reported a composite net margin of \$1,782 million resulting in a total net margin of \$1,776 million. The number of distribution borrowers reporting deficits in net margins

for the years 1980 through 2010 appear in Chart 2.

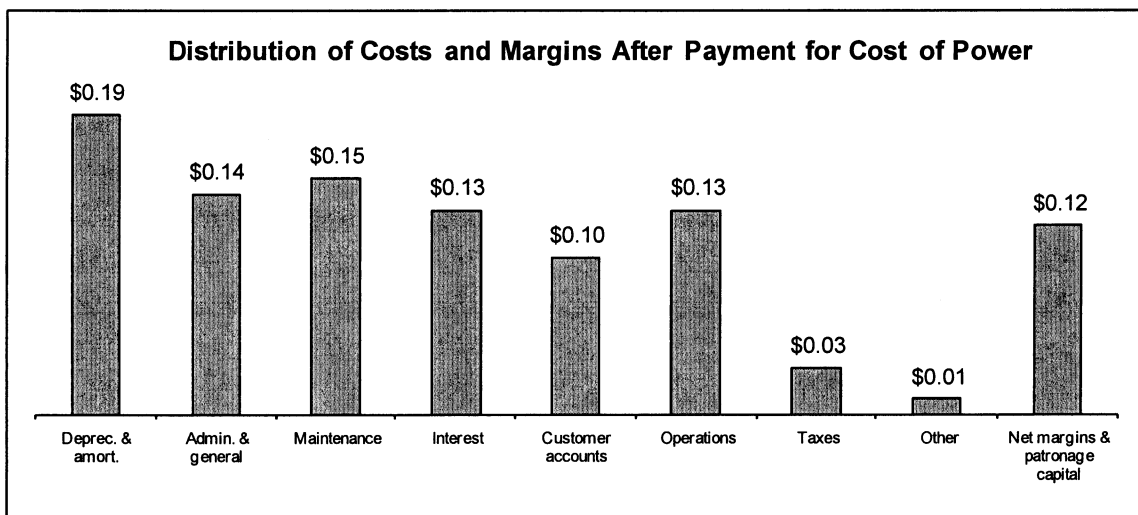
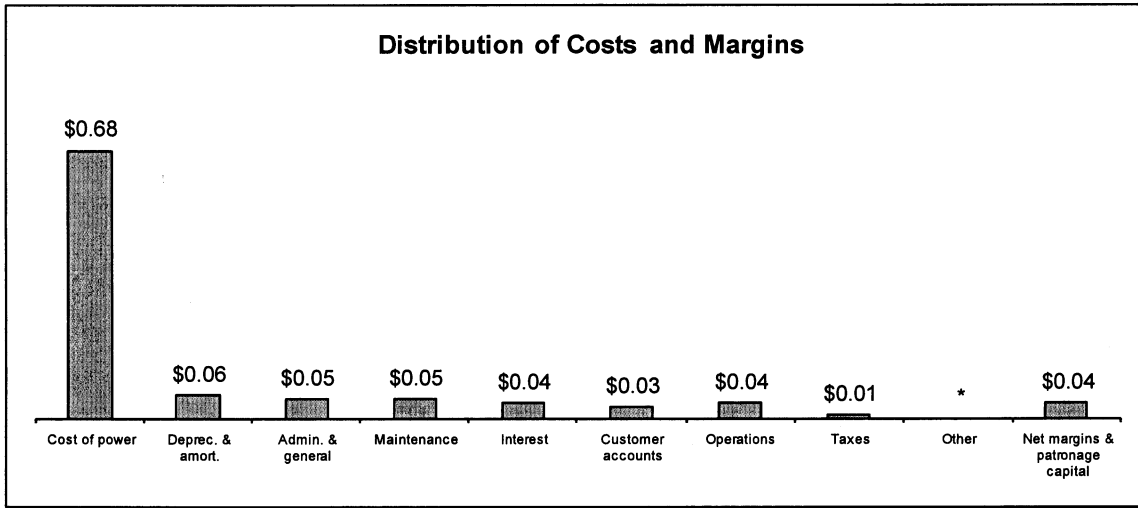
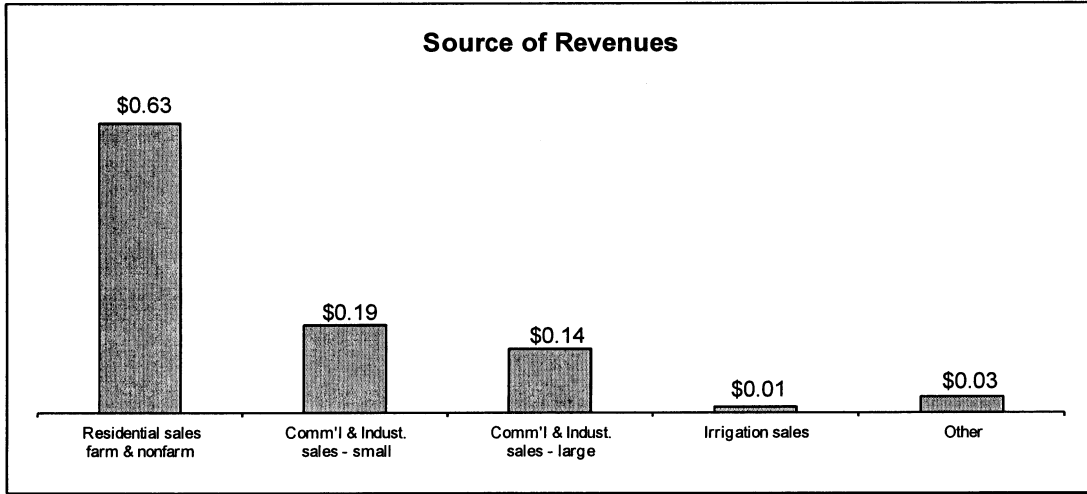
Chart 3 shows that 63.0 percent of the operating revenue of distribution borrowers during 2010 was from sales of electric energy to residential consumers, who constituted 88.3 percent of the total number of consumers served during the year. In the cost distribution of the revenue dollar, cost of power accounted for 68 cents.

**CHART 2: NUMBER OF DISTRIBUTION BORROWERS WITH DEFICITS IN NET MARGINS, 1980-2010**





**CHART 3: SOURCE OF REVENUES, DISTRIBUTION OF COSTS AND MARGINS BY BORROWERS OPERATING DISTRIBUTION SYSTEMS - CALENDAR YEAR 2010<sup>1</sup>**



1. Excludes nonoperating margins and generation and transmission credits.

\* Les than \$0.005.

**TABLE 14: LONG-TERM FINANCING APPROVED, FUNDS ADVANCED, AND BORROWERS' PAYMENTS TO THE GOVERNMENT, BY STATES, AS OF DECEMBER 31, 2010**

State	Borrowers Number	Total Financing Approved (Reactions Deducted) Cumulative Totals to December 31, 2010										Loan Estimates	
		RUS Loans <sup>1</sup>		Non-RUS Financing		Financing Approved by Purpose			Consumer facilities		Miles of line	Consumers	
		Dollars	Number	Dollars	Without RUS <sup>3</sup> Guarantee	Dollars	Dollars	Dollars	Dollars	Dollars	Number	Number	
UNITED STATES <sup>4</sup>	1,057	36,323,826,829		71,024,576,305	17,108,230,979	54,709,853,288	69,700,406,887	47,373,936	2,628,572	20,395,802			
ALABAMA	27	902,680,945		1,720,189,000	280,177,474	1,296,290,737	1,605,397,640	1,359,041	69,715	668,661			
ALASKA	17	864,376,036		520,187,305	173,024,212	878,309,152	1,088,696	11,157	197,575				
ARIZONA	15	423,645,582		908,151,900	220,447,640	659,980,717	891,764,305	490,000	23,279	240,335			
ARKANSAS	20	1,066,615,154		2,505,225,714	813,413,780	1,719,033,534	2,681,749,602	4,471,492	78,002	569,598			
CALIFORNIA	10	95,585,523		56,513,000	7,215,800	117,766,598	41,501,241	56,484	6,828	80,037			
COLORADO	25	1,377,508,301		3,815,559,000	794,955,897	1,728,900,944	4,259,047,938	74,417	77,967	510,446			
CONNECTICUT	1	85,429,881		29,000,000	31,266,150	144,831,839	861,311	2,881	7,059	90,357			
DELAWARE	18	1,467,892,424		2,433,062,000	1,153,743,864	2,329,913,899	2,722,065,602	2,518,796	76,740	1,039,308			
FLORIDA	52	2,544,138,288		9,818,215,917	1,852,266,100	5,297,040,166	8,914,621,179	2,958,940	185,472	2,121,848			
HAWAII	1	215,000,000		142,928,000	8,240,000	282,314,000	83,854,000	-	872	31,099			
IDAHO	10	196,307,817		92,542,000	36,612,410	285,187,415	39,077,924	1,196,888	13,079	72,575			
ILLINOIS	29	628,022,768		1,334,154,000	638,935,100	691,675,563	1,909,224,428	211,877	55,715	256,959			
INDIANA	46	526,087,723		2,363,998,000	707,487,027	763,989,492	2,832,858,708	716,550	58,892	493,902			
IOWA	45	867,084,829		986,424,045	173,639,965	879,925,094	1,136,826,916	396,829	67,298	218,135			
KANSAS	31	775,620,201		1,021,481,000	185,155,588	1,022,914,985	958,926,939	414,845	78,178	289,441			
KENTUCKY	26	1,766,220,908		3,410,103,833	1,666,746,028	2,694,952,717	6,136,958,134	1,158,919	94,214	967,977			
LOUISIANA	20	775,273,249		3,101,663,609	425,177,679	1,237,187,617	3,064,749,472	177,447	56,701	559,426			
MAINE	5	41,736,765		20,587,000	20,395,983	49,662,065	33,013,718	43,965	2,176	20,680			
MARYLAND	2	368,227,500		107,253,000	140,356,245	498,869,419	115,937,326	-	15,157	185,496			
MASSACHUSETTS	-	-		-	-	-	-	-	-	-			
MICHIGAN	10	665,087,278		1,047,579,000	92,692,150	851,315,462	953,569,815	473,151	40,349	332,002			
MINNESOTA	46	1,687,868,761		2,631,167,739	556,716,739	2,374,867,254	2,497,134,478	4,356,968	124,206	712,827			
MISSISSIPPI	28	969,263,458		1,734,165,900	361,095,788	1,335,474,186	1,728,356,704	694,256	89,998	750,427			
MISSOURI	48	1,863,672,750		3,231,540,586	600,269,736	2,222,022,537	3,472,639,795	820,779	126,764	782,417			
MONTANA	25	442,359,883		128,559,800	66,865,800	537,346,603	100,210,215	228,686	47,503	145,133			
NEBRASKA	35	483,130,375		38,616,000	42,710,820	448,947,194	114,948,062	561,939	76,004	177,923			
NEVADA	8	75,008,147		1,241,000	10,440,650	66,314,770	21,127,343	247,684	6,265	24,889			
NEW HAMPSHIRE	1	81,212,884		143,638,507	8,695,850	87,335,491	146,379,866	31,884	4,616	64,601			
NEW JERSEY	2	18,172,660		-	5,376,600	22,250,166	1,295,134	3,960	1,000	13,334			
NEW MEXICO	18	653,437,391		338,611,000	78,250,705	932,801,847	134,687,231	3,010,018	47,333	249,938			
NEW YORK	6	46,781,761		30,205,000	20,114,450	87,730,897	9,285,548	84,766	5,298	29,533			
NORTH CAROLINA	33	2,015,634,285		2,648,091,000	560,907,293	2,851,030,847	2,368,966,422	4,635,308	105,496	1,125,824			
NORTH DAKOTA	23	1,179,286,130		4,572,917,253	908,121,897	997,363,590	5,660,985,666	1,986,023	70,623	582,238			
OHIO	27	662,958,009		1,545,967,000	472,665,645	968,062,207	1,703,310,258	218,189	48,980	378,870			
OKLAHOMA	29	1,197,869,173		1,369,671,000	330,438,400	1,509,837,362	1,385,364,879	2,676,332	101,507	534,190			
OREGON	18	309,172,649		121,867,000	93,022,021	373,986,581	149,336,173	236,916	24,799	145,694			
PENNSYLVANIA	13	463,264,329		669,683,000	132,794,194	640,521,493	624,980,901	239,129	28,202	232,935			
RHODE ISLAND	1	-		-	-	333,500	3,606,463	-	4	160			
SOUTH CAROLINA	28	1,884,072,885		1,659,009,804	379,964,804	3,085,289,492	835,527,265	2,230,736	79,690	867,531			
SOUTH DAKOTA	30	809,256,602		441,668,000	155,806,454	1,088,977,850	316,872,195	881,011	68,216	190,292			
TENNESSEE	33	782,428,951		461,714,000	190,919,220	1,339,760,628	3,589,894,453	223,455	94,133	1,166,487			
TEXAS	99	2,424,164,481		4,704,615,657	1,681,403,033	3,217,764,817	5,589,894,453	2,523,902	273,707	1,529,824			
UTAH	6	72,455,496		1,031,811,000	216,170,940	62,800,280	1,257,392,886	124,270	5,860	25,033			
VERMONT	3	75,436,732		44,969,860	7,308,600	64,766,945	62,044,329	902,918	2,996	25,566			
VIRGINIA	19	599,353,079		4,514,513,000	251,378,050	5,386,364,567	318,391,382	488,181	57,474	594,493			
WASHINGTON	23	260,753,288		37,925,000	40,160,880	308,767,916	24,439,582	251,680	21,090	112,313			
WEST VIRGINIA	1	26,255,633		-	1,059,450	26,443,450	847,000	4,633	931	8,023			
WISCONSIN	26	569,792,319		1,244,016,636	464,963,280	577,043,675	1,699,930,677	1,797,863	46,902	248,586			
WYOMING	13	387,012,392		224,791,000	27,215,630	516,317,175	122,600,603	101,244	33,158	105,377			
AMERICAN SAMOA	1	-		3,000,000	-	-	3,000,000	-	-	-			
MARSHALL ISL	1	-		11,857,214	-	-	11,857,214	-	161	3,426			
PALAU	1	-		-	-	-	-	-	-	-			
PUERTO RICO	1	300,981,000		-	31,424,000	292,850,925	39,554,075	-	16,633	624,343			
VIRGIN ISLANDS	1	430,126		-	-	233,626	156,500	-	86	912			

1. Includes \$631,423,283 discounted principal from 227 prepaid borrowers.  
 2. Includes RUS Section 313a loan guarantees.  
 3. Includes loans obtained by RUS borrowers' affiliates specifically organized to facilitate Non-RUS financing.  
 4. Includes figures for two borrowers whose loans have been foreclosed. The total amount of these loans was \$37,237.

**TABLE 14 (cont'd): LONG-TERM FINANCING APPROVED, FUNDS ADVANCED, AND BORROWERS' PAYMENTS TO THE GOVERNMENT, BY STATES, AS OF DECEMBER 31, 2010**

State	Borrowers Number	RUS Funds Advanced to Borrowers Dec. 31, 2010 <sup>1</sup> Dollars	Payments to Government - All RUS Loans Cumulative Totals to December 31, 2010		
			Principal due and paid Dollars	Interest due and paid Dollars	Advanced payments Dollars
UNITED STATES <sup>2</sup>	1,057	35,904,938,637	23,029,701,503	17,329,594,942	2,746,081,118
ALABAMA	27	902,680,945	572,608,229	455,301,393	66,661,225
ALASKA	17	864,376,036	637,794,104	503,155,866	90,048,382
ARIZONA	15	411,709,582	220,291,115	215,357,245	3,366,452
ARKANSAS	20	1,084,615,154	718,461,196	625,457,266	74,086,984
CALIFORNIA	10	87,553,523	78,353,658	41,755,945	2,093,946
COLORADO	25	1,372,776,301	916,091,404	674,150,500	492,152,649
CONNECTICUT	1	85,429,881	57,263,974	47,052,543	-
DELAWARE	18	1,467,692,424	786,333,317	692,502,251	149,212,705
FLORIDA	52	2,536,792,268	1,314,317,977	1,188,054,048	411,762,282
GEORGIA	1	215,000,000	39,091,864	65,385,603	10,154,516
HAWAII	10	196,307,817	140,455,307	93,151,622	717,922
IDAHO	29	628,022,768	486,666,061	292,629,115	6,098,470
ILLINOIS	46	520,087,723	407,347,003	274,577,821	14,561,452
INDIANA	45	830,272,829	686,274,135	443,837,536	27,290,277
IOWA	31	748,024,201	474,952,969	330,547,740	11,534,271
KANSAS	26	1,755,396,908	1,036,889,278	809,076,929	86,658,483
KENTUCKY	20	769,369,235	482,895,154	421,346,450	324,074
LOUISIANA	5	41,736,765	28,854,985	16,648,477	2,175,935
MAINE	2	368,227,500	196,624,275	185,385,384	-
MARYLAND	-	-	-	-	-
MASSACHUSETTS	10	660,087,278	392,366,052	296,888,197	23,347,321
MICHIGAN	46	1,674,673,261	1,077,996,538	790,931,131	81,255,341
MINNESOTA	29	982,629,920	656,788,388	499,264,885	118,208,820
MISSISSIPPI	48	1,856,366,790	1,175,722,354	816,859,137	228,093,721
MISSOURI	25	436,008,883	283,285,303	204,958,432	8,890,566
MONTANA	35	483,130,375	394,091,334	177,742,321	3,782,188
NEBRASKA	8	75,008,147	68,446,775	32,693,937	-
NEVADA	1	81,212,884	18,574,251	25,574,000	-
NEW HAMPSHIRE	2	18,172,660	18,010,963	11,291,221	-
NEW JERSEY	18	614,671,391	318,963,476	272,647,163	29,051,288
NEW MEXICO	6	46,781,761	28,410,794	25,051,272	-
NEW YORK	33	1,967,691,743	937,287,819	888,119,765	118,842,502
NORTH CAROLINA	23	1,172,786,130	912,641,238	536,643,044	304,611,528
NORTH DAKOTA	27	651,159,009	396,868,401	343,415,042	6,787,126
OHIO	29	1,183,336,173	874,414,803	605,833,554	46,503,638
OKLAHOMA	13	304,032,649	240,176,290	164,274,873	5,054,421
OREGON	1	447,627,329	313,497,842	217,003,047	5,020,636
PENNSYLVANIA	28	1,844,260,885	878,148,302	811,532,115	109,380,147
RHODE ISLAND	30	804,481,602	513,244,887	339,336,897	30,101,380
SOUTH CAROLINA	33	777,428,951	461,343,390	388,853,863	75,943,249
SOUTH DAKOTA	99	2,418,992,481	1,936,523,542	1,139,008,346	117,780,651
TENNESSEE	6	72,465,496	68,226,792	37,331,986	-
TEXAS	3	75,436,732	37,696,696	34,891,986	-
UTAH	19	854,269,079	533,963,113	505,941,980	14,166,196
VERMONT	23	250,753,298	188,229,412	116,853,288	7,682,646
VIRGINIA	1	25,976,633	10,184,942	10,472,048	-
WASHINGTON	26	567,842,319	476,692,842	276,656,018	7,109,442
WEST VIRGINIA	13	370,400,792	234,917,851	163,260,520	23,577,266
WISCONSIN	1	-	-	-	-
WYOMING	1	-	-	-	-
AMERICAN SAMOA	1	-	-	-	-
MARSHALL ISL	1	-	-	-	-
PALAU	1	-	-	-	-
PUERTO RICO	1	300,981,000	300,981,000	222,433,224	-
VIRGIN ISLANDS	1	430,126	430,126	57,918	-

1. Includes \$631,423,283 discounted principal from 227 prepaid borrowers.

2. Includes RUS Section 313A loan guarantees.

3. Includes loans obtained by RUS borrowers' affiliates specifically organized to facilitate Non-RUS financing.

4. Includes figures for two borrowers whose loans have been foreclosed. The total amount of these loans was \$37,237.

**TABLE 15: COMPOSITE BALANCE SHEET REPORTED BY RUS BORROWERS OPERATING DISTRIBUTION SYSTEMS, BY STATES, AS OF DECEMBER 31, 2010**

**ASSETS AND OTHER DEBITS**

State	Borrowers Number	Utility Plant in Service Dollars	Construction Work in Progress Dollars	Total Utility Plant Dollars	Accumulated Provision for Depreciation and Amortization Dollars	Net Utility Plant Dollars	Investments in Associated Organizations Dollars	Other Property and Investments Dollars	Current and Accrued Assets Dollars	Deferred Debits Dollars	Total Assets and Other Debits Dollars
UNITED STATES	571	54,292,954,685	1,541,028,653	55,833,983,338	16,350,126,409	39,483,856,929	5,558,058,109	646,727,235	6,689,657,711	580,906,163	52,959,206,147
ALABAMA	13	1,352,236,688	35,449,038	1,387,685,726	363,436,220	1,024,249,506	159,799,689	22,627,204	187,859,422	12,644,424	1,407,180,255
ALASKA	8	1,005,965,592	8,237,559	1,014,203,151	485,308,299	528,894,852	22,089,293	26,315,410	96,527,129	14,160,771	1,070,771,455
ARIZONA	5	758,978,424	30,005,759	788,984,183	281,498,344	507,485,839	61,900,703	4,729,487	114,333,514	12,222,259	700,671,722
ARKANSAS	14	1,671,854,790	90,063,102	1,761,917,892	475,169,804	1,286,748,088	253,024,633	2,917,204	246,067,422	2,597,204	1,793,715,043
CALIFORNIA	3	164,732,281	5,410,720	170,143,001	64,639,097	105,503,904	7,260,683	1,324,100	22,479,916	2,575,754	139,144,367
COLORADO	18	2,085,685,072	85,828,249	2,171,513,321	649,722,227	1,521,801,094	458,101,348	8,227,301	205,949,296	8,260,052	2,202,339,091
CONNECTICUT	1	257,555,763	3,955,016	261,510,779	106,738,751	154,772,028	57,186,385	161,254	27,767,478	1,337,318	241,224,473
DELAWARE	11	2,328,969,046	51,537,602	2,380,506,648	582,007,284	1,798,499,364	296,086,664	5,788,290	383,350,353	11,794,065	2,435,538,736
FLORIDA	36	5,501,199,919	71,371,332	5,572,571,241	1,389,254,317	4,203,316,924	551,849,979	91,521,161	680,877,319	41,297,242	5,568,862,625
HAWAII	1	450,876,105	11,789,712	462,665,817	221,234,482	241,431,335	609,781	636,961	39,130,593	6,335,290	288,143,960
IDAHO	4	269,993,937	6,771,824	276,765,761	82,058,217	194,707,544	6,300,646	208,476	31,068,252	208,476	232,824,516
ILLINOIS	6	354,675,353	5,657,394	360,332,747	89,254,966	271,077,781	18,510,963	15,661,338	44,256,259	5,935,490	365,441,801
INDIANA	18	930,574,959	14,299,832	944,874,791	236,173,833	708,700,958	47,789,820	4,232,975	108,479,294	3,800,736	973,003,783
IOWA	20	721,207,204	29,122,294	750,329,498	233,049,470	517,280,028	76,809,385	21,842,635	92,892,607	2,565,516	711,360,371
KANSAS	24	1,097,336,864	74,669,609	1,172,006,473	370,408,310	801,598,163	77,642,147	32,789,372	109,406,730	2,035,831	1,023,472,243
KENTUCKY	22	2,767,882,377	47,840,335	2,815,722,712	808,441,309	2,007,281,403	6,300,830,477	9,424,940	456,205,918	37,232,674	2,810,976,412
LOUISIANA	8	1,296,520,061	58,649,803	1,355,169,864	333,879,989	1,021,289,875	25,548,315	7,917,344	110,934,184	54,886,764	1,213,450,872
MAINE	2	12,751,237	624,877	13,376,114	4,519,905	8,856,209	639,832	377	10,698,422	258,474	20,453,314
MARYLAND	1	710,139,108	36,004,774	746,143,882	279,416,225	466,727,657	13,267,221	2,051,947	127,724,030	42,206,949	661,977,804
MASSACHUSETTS											
MICHIGAN	5	396,692,765	6,691,677	403,384,442	110,728,021	292,656,421	29,083,935	1,356,061	34,679,704	17,161,109	375,177,230
MINNESOTA	36	2,129,878,680	35,929,792	2,165,808,472	685,309,916	1,480,498,556	358,686,317	49,181,432	243,392,842	6,367,871	2,341,227,021
MISSISSIPPI	13	1,731,817,429	58,942,519	1,790,759,948	514,833,838	1,275,926,110	16,545,043	19,678,639	208,114,025	12,356,056	1,698,618,228
MISSOURI	32	2,263,765,934	39,465,570	2,303,231,504	594,467,334	1,708,764,170	332,901,121	28,460,261	256,069,545	51,096,597	2,377,291,694
MONTANA	20	636,486,013	10,588,867	647,074,880	269,989,879	377,085,001	44,164,788	5,551,280	56,725,140	5,416,357	488,942,566
NEBRASKA	11	380,168,830	15,934,239	396,103,069	140,023,615	256,079,454	41,436,082	10,628,829	48,918,651	2,681,618	359,744,644
NEVADA											
NEW HAMPSHIRE											
NEW JERSEY											
NEW MEXICO	16	1,013,197,594	36,299,970	1,049,497,564	360,712,954	688,784,610	65,783,530	47,144,536	168,549,926	35,176,623	1,005,439,225
NEW YORK	4	111,822,470	2,150,851	113,973,321	33,697,037	80,276,284	2,017,172	7,427,438	7,427,438	8,717,659	99,155,504
NORTH CAROLINA	23	3,876,423,189	88,994,180	3,965,417,369	1,072,056,047	2,893,361,322	160,545,043	22,241,504	325,368,324	22,528,345	3,494,044,538
NORTH DAKOTA	16	1,176,831,855	82,514,644	1,259,346,499	438,909,757	820,436,742	145,135,548	29,188,638	142,582,206	82,082	1,157,425,216
OHIO	19	1,226,419,276	32,561,088	1,258,980,364	329,184,616	929,795,728	265,805,019	3,010,255	109,727,098	3,718,898	1,312,056,998
OKLAHOMA	17	1,334,869,104	35,038,900	1,369,908,004	414,513,182	955,394,822	182,930,453	19,087,114	120,803,486	8,565,324	1,286,781,199
OREGON	7	332,317,514	22,449,678	354,767,192	131,677,847	223,089,345	14,509,026	8,992,389	31,753,264	1,558,117	279,902,141
PENNSYLVANIA	6	529,445,913	8,220,743	537,666,656	137,785,297	399,881,359	50,306,425	4,513,946	41,158,919	207,723	486,068,372
RHODE ISLAND	1	8,402,874	-	8,402,874	4,681,046	3,721,828	93,969	1,361,810	1,361,810	574,714	5,752,321
SOUTH CAROLINA	17	2,674,095,045	53,320,131	2,727,415,176	676,974,168	2,050,441,008	117,635,601	18,201,328	341,770,301	4,262,212	2,532,300,450
SOUTH DAKOTA	27	1,019,804,954	52,566,618	1,072,371,572	337,403,654	734,967,918	143,504,995	20,666,565	103,505,696	3,016,584	1,005,661,088
TENNESSEE	20	3,125,646,504	68,237,749	3,193,884,253	1,074,682,586	2,119,201,667	29,014,971	21,056,745	491,862,048	76,514,932	2,737,650,363
TEXAS	26	2,283,970,455	53,352,092	2,337,322,547	688,666,926	1,648,655,621	368,379,507	12,226,361	273,541,733	8,949,944	2,311,751,166
UTAH											
VERMONT	1	65,366,026	981,884	66,347,910	20,032,169	46,315,741	636,087	5,024,652	3,409,815	253,360	55,639,655
VIRGINIA	12	2,773,607,539	72,265,000	2,845,872,539	874,362,070	1,971,510,469	282,649,714	23,457,528	459,191,236	46,259,950	2,783,068,897
WASHINGTON	5	230,991,643	7,564,788	238,556,431	82,978,665	155,577,766	2,497,302	5,005,317	17,759,782	162,336	181,002,513
WEST VIRGINIA	1	30,359,331	452,223	30,811,554	5,200,320	25,611,234	469,938	3,433,183	3,433,183	734,644	30,248,998
WISCONSIN	12	430,484,683	2,971,391	433,456,074	124,337,613	309,118,461	70,299,915	4,887,595	41,737,186	1,247,587	427,290,744
WYOMING	9	587,964,975	26,225,308	614,190,283	240,704,743	373,485,540	191,884,418	32,751,150	60,805,252	630,232	659,556,592
AMERICAN SAMOA											
MARSHALL ISL											
PALAU											
PUERTO RICO											
VIRGIN ISLANDS											

TABLE 15 (cont'd): COMPOSITE BALANCE SHEET REPORTED BY RUS BORROWERS OPERATING DISTRIBUTION SYSTEMS, BY STATES, AS OF DECEMBER 31, 2010  
LIABILITIES AND OTHER CREDITS

State	Borrowers Number	Memberships Dollars	Patronage Capital and Other Equities Dollars	Total Equity Dollars	RUS Long-Term Debt Dollars	Other Long-Term Debt Dollars	Other Non-current Liabilities Dollars	Current and Accrued Liabilities Dollars	Deferred Credits Dollars	Total Liabilities and Other Credits Dollars
UNITED STATES	571	81,105,614	21,407,230,074	21,488,335,688	17,358,311,883	6,250,112,614	1,064,302,337	5,742,587,609	1,055,556,016	52,959,206,147
ALABAMA	13	1,853,246	610,379,490	612,232,736	461,419,529	127,894,437	31,922,721	153,702,358	20,008,474	1,407,180,255
ALASKA	8	60,660	222,910,371	222,910,371	131,647,699	90,262,672	18,057,088	97,100,617	777,607,465	6,521,423
ARIZONA	5	326,875	226,996,572	227,323,447	259,326,801	32,522,472	1,675,997	159,359,862	20,453,353	700,671,722
ARKANSAS	14	5,913,524	731,325,408	737,238,932	663,185,069	180,363,562	54,419,088	133,150,037	25,338,355	1,793,715,043
CALIFORNIA	3	96,265	54,294,703	54,350,968	44,903,556	18,369,325	421,508	17,527,397	3,571,163	139,144,367
COLORADO	18	314,485	1,001,651,138	1,001,965,623	621,785,158	269,824,860	30,582,907	166,730,120	111,450,423	2,202,339,091
CONNECTICUT	1	1,611,540	113,503,066	115,114,606	49,268,685	32,026,684	13,320,572	20,975,608	10,518,308	241,224,473
DELAWARE	11	2,492,384	895,702,814	898,195,198	854,562,874	401,717,622	14,858,708	233,107,910	33,066,424	2,435,538,736
FLORIDA	36	13,342,765	2,134,710,778	2,148,053,543	1,997,278,878	579,780,913	140,825,069	551,159,792	151,764,430	5,568,862,625
HAWAII	1	409	60,918,146	60,918,555	183,090,366	5,430,223	1,980,600	27,095,942	9,628,274	288,143,960
IDAHO	4	18,325	90,091,707	90,110,632	87,226,177	30,390,687	4,912,636	17,775,480	2,408,904	232,824,516
ILLINOIS	6	644,710	127,134,930	127,778,640	146,586,740	4,601,685	4,601,253	26,792,583	3,500,900	355,441,801
INDIANA	18	2,544,329	566,733,547	569,277,876	217,831,881	68,567,236	27,396,775	79,870,927	10,069,088	973,003,783
IOWA	24	245,369	283,586,085	283,831,464	221,293,038	114,430,165	1,734,241	77,437,206	12,654,267	711,380,371
KANSAS	24	567,306	340,817,746	341,385,052	446,687,431	83,900,071	88,464	141,121,089	10,280,136	1,023,472,243
KENTUCKY	22	12,022,742	931,402,170	943,424,912	1,108,205,394	322,120,492	73,095,624	333,974,360	30,155,640	2,810,976,412
LOUISIANA	8	1,460,475	423,674,331	425,134,806	348,551,760	206,153,578	30,630,039	163,253,724	39,726,965	1,213,450,872
MAINE	2	27,770	2,226,563	2,254,333	8,143,631	10,042,142	-	10,042,142	13,308	20,453,314
MARYLAND	1	-	129,350,645	129,350,645	229,911,555	78,862,874	50,070,170	155,584,796	8,197,764	651,977,804
MASSACHUSETTS	5	343,633	87,311,009	87,654,642	144,367,268	98,370,814	4,365,814	31,938,662	8,480,030	375,177,230
MICHIGAN	36	953,503	931,275,837	932,229,340	842,879,255	286,873,633	10,719,690	236,292,280	32,132,523	2,341,227,021
MINNESOTA	3	5,395,748	871,579,973	876,975,721	333,657,487	253,837,081	56,123,754	189,873,684	9,150,531	1,699,616,228
MISSISSIPPI	32	4,375,361	1,024,067,113	1,028,442,464	880,680,508	264,718,727	37,530,336	158,636,631	7,082,828	2,377,291,694
MISSOURI	20	4,689,211	212,982,858	217,672,069	166,404,003	54,270,259	642,187	44,556,032	5,398,016	488,942,566
MONTANA	11	8,895	203,482,916	203,491,811	59,571,044	74,555,651	1,124,525	20,368,157	633,456	359,744,644
NEBRASKA	-	-	-	-	-	-	-	-	-	-
NEVADA	-	-	-	-	-	-	-	-	-	-
NEW HAMPSHIRE	-	-	-	-	-	-	-	-	-	-
NEW JERSEY	-	-	-	-	-	-	-	-	-	-
NEW MEXICO	16	220,445	389,470,966	389,691,411	362,532,616	101,577,963	12,104,405	75,731,611	63,801,219	1,005,439,225
NEW YORK	4	320,315	29,621,356	29,941,673	34,266,732	16,158,309	703,064	10,715,148	7,370,578	99,155,504
NORTH CAROLINA	23	2,595,508	1,219,586,341	1,222,591,849	1,243,475,139	445,639,757	115,436,538	333,568,972	63,312,283	3,424,044,538
NORTH DAKOTA	16	56,155	482,166,088	482,222,243	330,779,780	150,299,680	111,850,485	111,850,485	48,799,974	1,137,425,216
OHIO	19	864,080	610,568,849	611,422,929	375,522,712	200,503,995	11,787,458	109,268,130	3,551,734	1,312,056,968
OKLAHOMA	17	3,578,732	517,119,014	520,697,746	396,386,338	184,624,161	51,729,708	124,775,078	8,568,168	1,286,781,199
OREGON	7	97,498	148,314,713	148,412,211	75,964,161	24,871,090	1,438,653	23,986,218	279,902,141	1,005,439,225
PENNSYLVANIA	6	1,154,950	194,587,196	195,752,146	174,802,544	75,206,956	8,626,102	35,707,699	5,972,925	496,068,372
RHODE ISLAND	1	-	1,389,096	1,389,096	169,427	169,427	-	542,719	712,967	5,752,321
SOUTH CAROLINA	17	3,292,370	682,527,664	685,820,034	1,181,176,630	277,294,387	78,389,554	281,875,571	27,744,274	2,532,300,450
SOUTH DAKOTA	27	55,070	352,329,246	352,384,316	388,982,727	145,533,792	1,104,798	94,880,951	22,764,584	1,005,661,068
TENNESSEE	20	4,240,234	1,464,701,807	1,468,942,041	534,300,477	100,514,712	76,774,545	393,004,231	74,024,357	2,737,650,363
TEXAS	26	2,662,691	1,084,192,292	1,086,854,983	621,724,025	286,346,410	56,969,568	209,537,765	40,296,395	2,311,751,166
UTAH	1	-	-	-	-	-	-	-	-	-
VERMONT	1	112,865	17,996,572	18,049,437	33,011,541	904,628	-	3,152,638	521,411	55,639,655
VIRGINIA	12	2,275,384	1,263,255,963	1,265,531,327	542,189,973	301,129,293	20,185,181	198,844,997	55,188,126	2,783,066,877
WASHINGTON	5	63,385	110,711,734	110,775,119	43,643,871	8,060,440	-	53,813,465	4,709,588	181,002,513
WEST VIRGINIA	1	25,820	9,882,159	9,907,979	15,489,923	2,030,159	-	2,030,320	5,018	30,248,989
WISCONSIN	12	173,752	198,320,337	198,494,069	119,330,323	74,004,284	1,901,055	31,993,716	1,567,217	427,290,744
WYOMING	9	46,260	342,038,763	342,085,023	202,326,584	19,738,411	3,558,668	40,859,749	50,988,157	659,556,592
AMERICAN SAMOA	-	-	-	-	-	-	-	-	-	-
MARSHALL ISL	-	-	-	-	-	-	-	-	-	-
PALAU	-	-	-	-	-	-	-	-	-	-
PUERTO RICO	-	-	-	-	-	-	-	-	-	-
PUERTO RICO	-	-	-	-	-	-	-	-	-	-
VIRGIN ISLANDS	-	-	-	-	-	-	-	-	-	-

TABLE 16: COMPOSITE REVENUES, EXPENSES AND PATRONAGE CAPITAL REPORTED BY RUS BORROWERS OPERATING DISTRIBUTION SYSTEMS, BY STATES - CALENDAR YEAR 2010

State	Borrowers	Operating Revenue and Patronage Capital	Operating Deductions - Total	Utility Operating Margins	Nonoperating Margins	Generation and Transmission Capital Credits	Other Capital Credits and Patronage Capital	Interest on Long-Term Debt Net	Other Deductions	Net Margins and Patronage Capital
	Number	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars
UNITED STATES	571	27,278,445,008	25,015,457,995	2,262,987,013	183,790,775	465,198,121	89,946,761	1,164,432,783	61,347,116	1,776,142,771
ALABAMA	13	815,193,007	753,086,478	62,096,529	3,768,665	16,494,622	1,576,639	29,575,711	387,342	53,973,402
ALASKA	8	310,333,034	276,976,778	33,356,256	3,085,928	83,877	1,333,464	20,485,205	701,712	16,672,608
ARIZONA	5	281,431,503	255,271,062	26,160,421	1,735,595	5,871,431	298,006	12,773,564	536,607	20,755,282
ARKANSAS	14	706,585,280	636,461,303	70,123,977	7,964,815	14,253,220	5,269,127	42,656,439	585,198	54,369,502
CALIFORNIA	3	41,733,730	35,427,568	6,306,162	432,611	170,433	171,095	2,351,001	679,988	4,049,312
COLORADO	18	866,973,971	798,415,497	68,558,474	2,445,243	35,836,803	3,463,794	39,447,188	2,144,299	68,712,827
CONNECTICUT	1	141,763,355	128,070,795	13,692,560	417,663	8,468,707	298,072	4,018,027	273,591	18,585,384
DELAWARE	11	1,385,818,758	1,271,727,320	114,091,438	7,503,330	40,510,715	4,830,595	62,755,236	3,570,347	100,710,495
FLORIDA	36	3,105,756,597	2,855,440,889	251,315,708	15,343,442	30,475,259	9,614,230	137,533,650	2,288,919	166,926,070
GEORGIA	1	155,254,043	136,754,612	18,499,431	763,256	-	40,015	9,061,322	285,258	9,956,122
HAWAII	4	68,759,716	58,683,204	10,066,512	1,306,448	51,265	308,745	5,532,083	52,150	6,145,737
IDAHO	6	130,311,799	119,255,476	11,056,323	2,297,387	623,533	685,157	7,577,354	76,117	7,008,929
ILLINOIS	18	560,983,765	525,614,584	35,369,181	2,247,872	19,683,635	1,072,896	15,076,891	630,165	42,666,528
INDIANA	20	321,005,918	296,261,058	24,744,860	1,879,915	7,976,499	1,755,628	16,470,530	463,056	19,423,316
IOWA	24	497,879,620	453,871,880	44,007,730	7,271,829	7,105,959	2,496,554	24,369,116	3,046,134	33,466,822
KANSAS	22	1,958,058,572	1,843,158,605	114,899,967	11,405,057	28,356,339	8,943,284	62,834,706	3,394,137	97,375,804
KENTUCKY	8	572,779,196	517,317,890	55,461,306	887,224	-	2,274,162	27,766,940	4,515,436	26,320,316
LOUISIANA	2	3,123,700	2,773,224	350,476	493,090	-	37,138	397,534	16,163	467,007
MAINE	1	482,667,944	460,529,379	32,138,566	1,375,100	-	1,369,027	15,295,576	2,533,220	17,053,896
MARYLAND	5	158,816,595	146,895,250	11,921,345	2,220,322	-	-	-	-	-
MASSACHUSETTS	36	917,275,095	837,440,286	79,834,809	17,347,897	1,237,173	996,876	8,859,866	863,577	6,651,273
MICHIGAN	13	1,123,686,204	1,043,904,218	79,781,986	4,345,600	22,356,183	4,493,441	54,173,634	1,810,985	64,016,164
MINNESOTA	32	980,941,777	875,883,195	105,058,582	3,784,007	27,085,042	4,080,079	56,299,037	5,312,172	78,396,501
MISSISSIPPI	20	196,513,172	170,927,419	25,585,753	1,476,303	1,950,812	569,576	11,747,805	361,193	17,473,446
MISSOURI	11	126,093,815	111,436,132	14,654,683	2,081,653	2,965,225	193,459	5,770,460	544,229	13,580,331
MONTANA	-	-	-	-	-	-	-	-	-	-
NEBRASKA	-	-	-	-	-	-	-	-	-	-
NEVADA	-	-	-	-	-	-	-	-	-	-
NEW HAMPSHIRE	-	-	-	-	-	-	-	-	-	-
NEW JERSEY	-	-	-	-	-	-	-	-	-	-
NEW MEXICO	16	462,781,423	422,381,432	40,399,991	2,792,051	15,650,268	1,177,285	22,775,019	538,442	36,706,144
NEW YORK	4	23,671,873	20,075,264	3,596,609	(154,053)	-	174,845	2,160,276	196,064	1,239,061
NORTH CAROLINA	23	1,713,406,968	1,551,423,913	161,983,045	17,764,965	9,651,740	7,493,591	88,277,564	3,136,245	105,477,532
NORTH DAKOTA	16	433,861,964	382,588,991	51,272,973	5,399,509	6,207,561	1,870,908	23,224,445	1,053,775	40,472,731
OHIO	19	636,297,133	579,167,145	57,129,988	1,241,009	7,692,510	2,477,869	30,402,029	567,667	37,571,680
OKLAHOMA	17	597,159,773	544,267,530	52,892,243	4,489,088	20,749,416	2,514,227	29,224,846	1,695,097	49,725,031
OREGON	7	117,443,977	105,690,010	11,753,967	2,067,920	-	443,334	4,773,066	592,649	8,899,506
PENNSYLVANIA	6	197,674,899	172,249,488	25,425,411	1,191,474	4,507,951	533,726	11,860,748	73,649	19,704,065
RHODE ISLAND	1	4,949,440	4,661,810	287,630	1,426	-	-	182,696	4,203	102,157
SOUTH CAROLINA	17	1,463,891,278	1,350,646,449	113,244,829	6,783,077	3,227,722	2,712,745	71,953,265	1,457,800	52,557,308
SOUTH DAKOTA	27	326,015,911	292,718,696	33,297,215	3,379,860	8,970,916	1,640,195	23,999,890	991,415	22,296,881
TENNESSEE	20	2,280,700,815	2,157,893,021	122,807,794	11,869,766	-	837,250	38,568,093	1,797,089	95,149,628
TEXAS	26	1,113,307,965	1,012,092,581	101,215,384	9,928,019	41,748,019	4,654,207	45,739,149	1,680,229	110,126,251
UTAH	1	14,540,934	12,669,365	1,871,539	525,449	-	24,114	1,607,057	70,462	743,563
VERMONT	12	1,394,225,137	1,260,070,814	134,154,323	7,739,186	39,485,929	3,621,466	44,167,425	6,687,910	134,145,569
VIRGINIA	5	67,686,167	61,596,141	6,130,046	977,226	-	108,569	2,792,610	17,876	4,405,355
WASHINGTON	1	12,818,375	10,594,085	2,284,290	6,282	-	192,160	950,797	17,570	1,514,365
WEST VIRGINIA	12	176,701,214	159,586,122	17,115,092	2,501,418	3,169,990	1,279,598	9,411,962	208,358	14,445,778
WISCONSIN	9	320,569,586	303,577,976	16,991,610	1,430,102	14,131,570	554,464	10,695,083	685,363	21,717,300
WYOMING	-	-	-	-	-	-	-	-	-	-
AMERICAN SAMOA	-	-	-	-	-	-	-	-	-	-
MARSHALL ISL	-	-	-	-	-	-	-	-	-	-
PALAU	-	-	-	-	-	-	-	-	-	-
PUERTO RICO	-	-	-	-	-	-	-	-	-	-
VIRGIN ISLANDS	-	-	-	-	-	-	-	-	-	-

TABLE 17: COMPOSITE OPERATING DEDUCTIONS REPORTED BY RUS BORROWERS OPERATING DISTRIBUTION SYSTEMS, BY STATES - CALENDAR YEAR 2010

State	Borrowers Number	Operating Deductions Total Dollars	Cost of Power Dollars	Distribution Expense Operation Dollars	Distribution Expense Maintenance Dollars	Customer Accountis Expense Dollars	Customer Service and Informational Expense Dollars	Administrative and General Expense Dollars	Sales Expense Dollars	Depreciation and Amortization Expense Dollars	Tax Expense Dollars
UNITED STATES	571	25,015,457,995	18,521,899,936	1,089,712,863	1,348,935,770	739,643,593	173,578,122	1,202,569,565	52,824,828	1,651,138,762	235,154,556
ALABAMA	13	753,096,478	562,877,802	23,177,573	44,298,989	25,829,799	5,482,440	32,647,519	2,979,497	41,437,025	14,365,834
ALASKA	8	276,976,778	204,100,974	5,501,796	6,659,730	7,659,325	2,629,181	18,911,264	11,851	28,418,042	1,063,615
ARIZONA	5	255,271,082	177,440,507	14,121,172	11,372,782	1,335,059	1,335,059	6,160,005	6,160,005	19,267,886	126,640
ARKANSAS	14	636,461,303	453,341,199	29,863,428	50,996,999	20,791,412	2,303,549	30,451,364	763,076	47,377,547	852,729
CALIFORNIA	3	35,427,568	19,692,865	2,591,869	2,636,540	1,912,409	6,19,198	3,512,156	13,258	3,875,070	574,203
COLORADO	18	798,415,497	569,115,042	53,229,996	33,363,685	27,438,459	10,239,778	44,348,991	2,150,200	58,074,810	454,536
CONNECTICUT	1	128,070,795	99,963,670	3,905,752	5,047,372	3,022,258	673,570	5,557,052	68,189	9,930,287	2,645
DELAWARE	11	1,271,727,320	977,796,542	55,302,872	63,230,967	40,949,106	3,949,430	44,800,123	1,179,080	73,120,929	11,399,871
FLORIDA	36	2,855,440,889	2,197,060,797	112,101,965	129,407,011	93,007,178	15,876,863	117,865,089	9,939,363	174,063,758	6,118,865
HAWAII	1	136,754,612	87,884,108	1,322,158	2,534,584	2,511,538	706,946	14,152,002	-	14,595,414	13,047,862
IDAHO	4	58,693,204	32,296,274	3,776,706	4,686,217	2,219,843	840,706	6,100,820	87,588	7,348,377	1,336,673
ILLINOIS	6	119,255,476	81,511,660	3,325,693	9,346,861	2,962,836	6,066,677	9,665,069	988,722	10,086,797	761,171
INDIANA	18	525,614,584	395,004,366	18,577,265	28,613,296	13,803,182	3,361,708	27,165,919	1,324,709	28,569,853	9,194,286
IOWA	20	296,261,058	211,191,306	16,825,604	15,898,700	6,056,424	3,136,803	19,586,582	1,304,801	21,344,478	915,760
KANSAS	24	453,871,890	333,248,327	28,533,096	20,570,823	11,714,966	2,988,098	24,078,822	406,330	30,550,539	1,780,889
KENTUCKY	2	1,843,196,605	1,487,389,932	58,883,977	80,178,395	45,077,383	7,882,696	52,569,386	1,307,230	97,386,396	12,093,115
LOUISIANA	8	517,317,890	360,624,709	28,067,675	38,810,894	17,573,479	1,514,228	23,530,667	2,064,514	39,666,686	5,465,038
MAINE	2	2,773,224	1,071,077	265,932	256,599	172,380	13,719	498,200	-	498,221	96
MARYLAND	1	460,529,379	358,131,804	7,264,686	16,521,451	8,202,811	4,557,947	28,408,687	13,443	27,174,659	10,253,691
MASSACHUSETTS	-	-	-	-	-	-	-	-	-	-	-
MICHIGAN	5	145,895,250	100,468,660	4,522,837	9,913,332	5,302,847	1,699,106	8,167,465	316,910	11,586,745	4,917,448
MINNESOTA	36	837,440,286	572,767,944	43,600,053	57,742,901	20,178,424	18,313,346	53,969,743	1,408,191	67,652,765	1,816,919
MISSISSIPPI	13	1,043,904,218	826,127,270	28,316,676	60,602,253	31,427,740	5,033,962	36,592,120	7,115,437	52,528,566	4,570,194
MISSOURI	32	875,883,195	595,367,885	45,061,644	77,338,769	30,268,221	8,141,822	47,778,457	2,643,314	65,515,797	3,767,286
MONTANA	20	170,927,419	96,450,321	18,036,366	12,396,352	5,661,594	1,391,021	17,121,504	505,233	18,357,903	1,007,125
NEBRASKA	11	111,438,132	74,241,571	6,720,110	7,779,822	3,063,212	729,241	8,182,107	248,563	9,889,935	584,571
NEVADA	-	-	-	-	-	-	-	-	-	-	-
NEW HAMPSHIRE	-	-	-	-	-	-	-	-	-	-	-
NEW JERSEY	-	-	-	-	-	-	-	-	-	-	-
NEW MEXICO	16	422,381,432	308,734,531	22,057,824	17,256,334	15,903,907	1,463,081	27,261,658	272,673	29,068,937	362,487
NEW YORK	4	20,075,264	6,315,030	3,291,113	2,985,984	942,248	260,041	3,437,589	3,878	2,838,902	479
NORTH CAROLINA	23	1,551,423,913	1,075,334,668	62,765,092	82,654,444	49,840,220	14,484,148	86,375,155	3,824,040	120,092,539	56,053,607
NORTH DAKOTA	16	382,588,991	274,082,573	20,743,801	16,960,552	7,581,539	3,719,520	19,745,260	1,029,944	33,638,468	5,106,934
OHIO	19	579,167,145	383,388,830	30,210,897	47,376,925	15,618,611	6,196,004	33,789,456	1,706,306	36,214,037	24,064,079
OKLAHOMA	17	544,267,530	379,053,157	22,343,022	42,851,183	17,609,116	4,846,004	27,748,801	2,478,424	39,235,605	8,102,218
OREGON	7	105,690,010	58,893,697	10,185,739	9,244,681	3,899,076	1,130,218	9,661,253	141,649	9,871,803	2,661,894
PENNSYLVANIA	6	172,249,488	110,760,984	8,215,053	15,286,497	5,999,833	2,373,895	13,723,146	1,184,981	14,535,982	169,117
RHODE ISLAND	1	4,661,810	2,924,472	161,127	23,809	31,863	97,519	97,519	-	273,302	272,045
SOUTH CAROLINA	17	1,350,646,449	997,246,310	71,880,891	70,207,465	43,350,045	5,637,741	63,851,565	4,554,698	81,638,141	12,279,593
SOUTH DAKOTA	27	292,718,696	187,281,322	16,799,658	16,713,986	7,791,611	4,598,678	24,296,233	1,153,481	28,401,258	5,682,559
TENNESSEE	2	1,157,893,021	751,787,954	87,196,061	85,721,313	55,855,244	9,388,519	56,523,908	3,218,946	103,764,797	4,436,279
TEXAS	26	1,012,092,561	756,709,442	48,039,392	57,969,700	29,323,632	3,808,130	46,889,528	959,997	66,605,400	1,777,360
UTAH	-	-	-	-	-	-	-	-	-	-	-
VERMONT	1	12,689,395	4,830,308	1,390,659	1,734,100	753,380	108,013	1,442,217	-	2,073,132	337,586
VIRGINIA	12	1,260,070,814	965,827,187	42,111,133	68,575,572	33,811,441	7,460,993	57,960,082	656,419	83,218,606	449,381
WASHINGTON	5	61,556,141	29,615,270	5,124,344	6,007,225	2,936,355	1,174,860	6,886,135	32,767	6,488,946	3,189,239
WEST VIRGINIA	1	10,534,085	7,094,491	266,915	1,206,400	552,624	620,358	620,358	-	750,372	42,925
WISCONSIN	12	159,588,122	108,177,841	8,057,914	11,649,917	3,915,046	2,034,283	10,292,106	459,510	12,794,305	2,205,100
WYOMING	9	303,577,976	238,694,357	16,255,527	7,226,569	5,747,794	866,910	12,408,551	89,711	21,417,745	870,612
AMERICAN SAMOA	-	-	-	-	-	-	-	-	-	-	-
MARSHALL ISL	-	-	-	-	-	-	-	-	-	-	-
PALAU	-	-	-	-	-	-	-	-	-	-	-
PUERTO RICO	-	-	-	-	-	-	-	-	-	-	-
VIRGIN ISLANDS	-	-	-	-	-	-	-	-	-	-	-

**TABLE 18: COMPOSITE REVENUES AND PATRONAGE CAPITAL, NUMBER OF CONSUMERS AND MEGAWATT-HOUR SALES REPORTED BY RUS BORROWERS OPERATING DISTRIBUTION SYSTEMS, BY STATES - CALENDAR YEAR 2010**

State	Number of Borrowers	Average Number of Consumers Served					Megawatt-Hour Sales					Total			
		Residential Service Farm and Nonfarm	Commercial and Industrial Small	Commercial and Industrial Large	Irrigation	Other Electric Service	To Others for Resale	Total	Residential Service Farm and Nonfarm	Commercial and Industrial Small	Commercial and Industrial Large		Irrigation	Other Electric Service	To Others for Resale
UNITED STATES	571	10,826,192	1,241,357	8,879	110,902	73,367	184	12,260,881	161,245,731	59,539,307	58,059,175	4,200,957	2,681,929	1,651,962	280,379,086
ALABAMA	13	315,477	37,685	132	15	2,515	-	355,824	4,974,092	1,526,045	547,469	273	103,791	-	7,151,670
ALASKA	8	52,231	9,572	67	-	1,442	-	63,320	390,330	579,473	554,496	-	40,000	6,087	1,570,387
ARIZONA	5	146,613	11,543	30	251	2,880	13	161,330	1,242,856	617,855	379,458	17,022	172,457	46,882	2,476,529
ARKANSAS	14	305,408	26,417	127	7,881	2,215	1	342,049	4,560,730	1,133,845	3,933,458	158,029	69,606	17,942	9,873,609
CALIFORNIA	3	15,086	2,199	35	1,078	59	-	18,467	148,341	37,553	67,883	65,005	610	-	319,393
COLORADO	18	321,669	53,323	224	9,991	1,117	28	386,352	3,248,479	2,237,872	2,463,853	597,604	96,658	22,356	8,666,826
CONNECTICUT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DELAWARE	1	73,768	7,314	-	-	692	-	82,004	1,033,027	216,873	918,648	3,488	9,071	-	1,262,459
FLORIDA	11	544,900	54,937	248	3,509	2,840	2	606,436	8,056,965	2,204,485	51,880	112,122	40,908	-	11,395,010
GEORGIA	36	1,324,496	131,548	680	7,694	13,605	5	1,478,028	21,628,289	5,747,771	3,639,543	229,214	519,819	790	31,765,431
HAWAII	1	27,793	4,557	128	3	3,553	-	36,084	159,426	112,717	159,513	148	2,730	-	434,533
IDAHO	4	35,413	3,392	245	-	774	-	40,753	476,868	134,987	111,727	196,243	1,360	-	921,182
ILLINOIS	6	54,252	1,698	14	928	266	2	57,160	778,656	183,383	65,261	9,735	3,670	198,369	1,239,074
INDIANA	18	231,821	14,579	169	199	2,681	2	249,449	3,445,666	801,838	1,267,206	17,974	17,974	-	5,535,612
IOWA	20	107,923	13,793	88	685	961	26	123,476	1,615,619	560,386	1,067,153	1,692	18,759	205,212	3,468,819
KANSAS	24	149,868	48,698	467	6,184	1,801	11	207,029	1,649,209	1,547,609	1,356,979	219,315	29,923	151,745	4,964,780
KENTUCKY	22	701,923	73,855	253	9	2,002	-	778,042	11,096,229	3,284,689	12,102,880	356	65,899	-	26,580,051
LOUISIANA	8	282,142	28,513	492	1,943	573	4	313,667	5,239,571	1,193,507	609,753	15,829	19,700	90,206	7,188,566
MAINE	2	2,246	288	-	-	4	-	2,535	8,400	3,014	-	-	101	-	11,515
MARYLAND	1	135,965	13,542	38	-	303	-	149,948	2,216,406	966,418	179,828	-	210,127	-	3,562,779
MASSACHUSETTS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
MICHIGAN	5	91,447	11,798	112	437	529	1	104,324	757,654	290,623	362,901	10,189	14,051	19,601	1,455,017
MINNESOTA	36	444,800	29,989	149	2,153	4,591	19	481,701	5,929,608	2,025,575	1,260,803	34,361	21,691	137,957	9,409,995
MISSISSIPPI	23	393,161	50,617	140	193	1,393	7	445,504	6,487,007	2,103,490	2,106,435	5,031	28,113	-	10,730,078
MISSOURI	32	471,743	36,384	157	4,543	4,143	14	516,984	7,000,856	1,839,976	2,040,381	56,836	148,250	45,623	10,731,925
MONTANA	20	97,800	10,191	45	3,841	175	3	112,055	1,173,961	487,440	334,823	92,830	12,755	2,358	2,104,165
NEBRASKA	11	34,184	6,841	69	9,154	494	6	50,748	447,869	189,097	110,846	307,940	13,720	58,158	1,127,630
NEVADA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NEW HAMPSHIRE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NEW JERSEY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NEW MEXICO	16	167,494	33,430	297	7,263	273	4	208,761	1,187,278	1,650,711	1,816,748	507,465	20,943	63,863	5,247,011
NEW YORK	4	17,539	483	3	-	9	-	18,034	158,531	22,736	12,747	-	51	-	204,064
NORTH CAROLINA	23	798,805	71,602	151	5	3,771	7	874,341	11,979,889	2,770,127	1,197,902	140	127,605	280,241	16,359,871
NORTH DAKOTA	16	131,253	19,333	548	1,395	908	11	153,448	2,229,791	1,639,358	1,735,597	30,021	222,014	18,765	5,875,548
OHIO	19	287,487	27,221	198	25	1,000	1	315,932	4,131,383	902,227	1,020,414	204	27,732	35,023	6,116,985
OKLAHOMA	17	258,757	39,044	871	2,186	501	-	301,359	3,836,720	1,318,667	1,587,660	55,330	8,756	-	6,807,128
OREGON	7	43,004	6,606	104	3,267	194	-	53,175	571,046	349,895	444,332	423,233	5,921	-	1,794,425
PENNSYLVANIA	6	117,064	10,398	182	-	610	-	128,254	1,311,872	295,090	188,728	-	7,770	-	1,803,460
RHODE ISLAND	1	1,381	330	95	-	31	-	1,637	4,285	1,511	3,868	-	913	-	10,577
SOUTH CAROLINA	17	554,289	54,531	417	616	3,047	1	612,901	8,847,751	1,791,105	2,611,216	11,846	82,020	112,444	13,466,384
SOUTH DAKOTA	27	133,013	13,691	99	2,561	1,622	9	150,995	2,130,455	908,807	767,169	50,769	49,110	16,691	3,923,000
TENNESSEE	20	828,513	143,497	325	47	2,839	6	975,221	14,835,666	5,177,809	3,680,534	1,188	164,311	-	23,859,512
TEXAS	26	420,440	67,139	393	25,245	2,471	6	515,684	6,169,417	2,114,134	1,585,247	789,280	60,146	77,191	10,795,414
UTAH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VERMONT	1	10,175	366	11	-	-	-	10,552	62,988	3,934	3,261	-	-	-	70,162
VIRGINIA	12	506,750	47,081	896	97	4,228	-	559,052	7,713,697	2,156,028	2,901,584	1,067	142,837	-	12,915,213
WASHINGTON	5	33,029	4,030	32	2,092	23	1	39,207	461,004	201,057	131,181	133,400	1,502	2,548	930,694
WEST VIRGINIA	1	3,753	579	3	-	73	-	6,408	55,913	18,478	7,428	-	-	-	83,512
WISCONSIN	12	95,063	3,761	30	156	486	-	99,496	1,173,695	176,228	127,198	2,428	5,440	-	1,484,990
WYOMING	9	54,254	14,965	115	3,397	373	1	73,105	608,286	1,424,886	2,595,066	118,654	20,205	1,002	4,768,101
AMERICAN SAMOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
MARSHALL ISL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PALAU	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PUERTO RICO	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIRGIN ISLANDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



**TABLE 18 (cont'd): COMPOSITE REVENUES AND PATRONAGE CAPITAL, NUMBER OF CONSUMERS AND MEGAWATT-HOUR SALES REPORTED BY RUS BORROWERS OPERATING DISTRIBUTION SYSTEMS, BY STATES - CALENDAR YEAR 2010**

State	Revenues and Patronage Capital										Total Operating Revenue Dollars
	Borrowers Number	Residential Service Farm and Nonfarm Dollars	Commercial and Industrial Small Dollars	Commercial and Industrial Large Dollars	Irrigation Dollars	Other Electric Service Dollars	To Others for Resale Dollars	Total from Sales of Electric Energy Dollars	Other Operating Revenue Dollars	Total Operating Revenue Dollars	
UNITED STATES	571	17,085,377,126	5,162,012,921	3,710,525,781	429,483,037	297,010,092	96,606,018	26,781,014,975	497,467,213	27,278,472,188	
ALABAMA	13	569,264,519	167,034,144	46,889,919	32,678	11,211,816	-	794,433,076	20,759,932	815,193,008	
ALASKA	8	94,169,305	10,780,265	83,470,265	-	17,494,202	1,084,167	307,003,614	3,329,421	310,333,036	
ARIZONA	5	153,233,439	68,610,956	31,079,268	1,738,311	20,333,401	1,827,705	277,823,050	3,608,421	281,431,501	
ARKANSAS	14	407,661,117	92,056,520	169,744,522	20,367,424	5,636,119	1,054,483	696,520,185	10,065,092	706,585,277	
CALIFORNIA	3	21,149,235	5,332,817	9,074,238	4,703,015	109,094	-	40,368,399	1,365,331	41,733,730	
COLORADO	18	378,570,369	222,850,913	172,354,197	68,303,057	7,989,447	1,394,788	851,462,771	15,511,201	866,973,972	
CONNECTICUT	1	115,944,274	21,331,359	80,760,803	435,856	1,753,026	4,141,023	139,464,515	2,298,840	141,763,355	
DELAWARE	11	1,003,914,119	242,419,810	8,049,473	8,049,473	12,643,737	-	1,351,928,965	33,869,795	1,385,818,760	
FLORIDA	36	2,152,211,705	563,586,649	233,625,325	24,751,598	53,981,559	86,124	3,028,242,960	78,513,646	3,106,756,606	
GEORGIA	1	58,599,648	41,245,256	53,833,261	35,886	1,381,050	-	155,095,101	158,942	155,254,043	
HAWAII	4	40,737,047	10,279,542	5,620,199	10,256,619	285,017	-	67,176,424	1,581,204	68,759,718	
IDaho	6	96,031,306	19,150,198	5,123,345	1,179,476	441,171	6,660,026	129,188,068	1,123,727	130,311,795	
ILLINOIS	18	387,782,503	79,738,671	84,834,104	468,425	2,045,962	-	554,839,665	6,144,098	560,983,763	
INDIANA	20	186,463,576	54,241,879	64,694,616	481,915	1,975,394	12,947,001	320,834,584	171,334	321,005,918	
IOWA	24	198,841,261	160,185,136	93,354,991	25,014,398	4,115,082	8,406,176	489,917,044	7,962,571	497,879,615	
KANSAS	22	1,050,713,888	295,541,900	559,232,416	22,396	7,386,990	45,160,978	1,912,897,590	1,968,058,568	1,968,058,568	
KENTUCKY	8	410,028,508	98,344,362	42,093,002	2,010,616	2,029,772	5,826,265	561,332,525	11,446,671	572,779,196	
LOUISIANA	2	2,385,902	643,450	-	-	24,657	-	3,054,009	69,691	3,123,700	
MAINE	1	308,894,513	124,854,802	22,663,254	-	25,835,841	-	482,246,410	10,419,534	492,667,944	
MARYLAND	1	117,441,539	44,247,704	21,998,428	8,017,866	1,261,124	161,468	194,128,129	2,385,042	196,513,171	
MONTANA	11	47,958,261	19,162,943	10,051,154	42,616,912	1,630,742	3,073,167	124,485,179	1,598,632	126,083,811	
NEBRASKA	-	-	-	-	-	-	-	-	-	-	
NEVADA	-	-	-	-	-	-	-	-	-	-	
NEW HAMPSHIRE	-	-	-	-	-	-	-	-	-	-	
NEW JERSEY	-	-	-	-	-	-	-	-	-	-	
NEW MEXICO	16	145,722,634	147,984,615	116,092,452	42,769,395	2,274,764	4,632,873	459,506,733	3,274,687	462,781,420	
NEW YORK	4	19,617,907	2,318,898	1,146,121	-	6,325	-	23,089,251	582,622	23,671,873	
NORTH CAROLINA	23	1,323,164,177	261,008,188	74,037,075	18,131	15,770,458	13,276,546	1,687,274,575	26,132,360	1,713,406,955	
NORTH DAKOTA	16	187,715,952	130,489,066	95,644,568	3,583,054	11,715,784	917,157	429,866,971	3,995,992	433,861,963	
OHIO	19	454,581,615	92,366,020	74,721,359	34,240	3,071,082	2,215,763	627,010,079	9,287,051	636,297,130	
OKLAHOMA	17	371,028,636	120,095,462	88,738,332	6,186,307	920,048	-	586,968,785	10,185,227	597,154,012	
OREGON	7	47,734,610	22,942,940	21,057,214	21,020,518	546,638	-	113,301,920	4,142,056	117,443,976	
PENNSYLVANIA	6	146,840,584	29,685,697	15,123,059	-	969,828	-	192,619,168	5,065,731	197,674,899	
RHODE ISLAND	1	1,749,600	649,764	1,713,749	-	392,616	-	4,506,729	443,712	4,949,441	
SOUTH CAROLINA	17	1,034,461,729	197,883,669	186,898,705	1,533,112	11,427,846	8,047,817	1,440,252,878	23,638,399	1,463,891,277	
SOUTH DAKOTA	27	191,960,527	71,650,746	46,893,349	5,945,937	4,670,407	2,027,004	323,147,970	2,867,943	326,015,913	
TENNESSEE	20	1,402,544,049	505,969,560	295,047,784	202,485	19,789,252	-	2,223,563,130	57,147,687	2,280,700,817	
TEXAS	26	656,992,277	213,733,796	114,796,616	93,530,561	5,886,958	5,699,774	1,090,639,982	22,667,983	1,113,307,965	
UTAH	-	-	-	-	-	-	-	-	-	-	
VERMONT	1	10,014,753	627,765	417,977	-	-	-	11,060,495	3,513,385	14,573,880	
VIRGINIA	12	909,348,827	215,119,615	238,263,432	139,847	15,045,921	-	1,377,917,642	16,307,501	1,394,225,143	
WASHINGTON	5	38,966,754	13,724,602	6,296,121	7,879,272	159,726	116,032	67,142,507	543,677	67,686,184	
WEST VIRGINIA	1	9,234,410	2,347,477	779,420	-	242,214	-	12,603,521	124,854	12,818,375	
WISCONSIN	12	147,821,365	17,194,595	9,190,538	401,440	711,738	-	175,319,676	1,381,540	176,701,216	
WYOMING	9	63,469,233	106,181,184	135,398,620	14,128,197	2,168,658	71,996	320,418,888	150,702	320,569,590	
AMERICAN SAMOA	-	-	-	-	-	-	-	-	-	-	
MARSHALL ISL	-	-	-	-	-	-	-	-	-	-	
PALAU	-	-	-	-	-	-	-	-	-	-	
PUERTO RICO	-	-	-	-	-	-	-	-	-	-	
VIRGIN ISLANDS	-	-	-	-	-	-	-	-	-	-	

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The Loan, Operating, and Financial Statistics for the active distribution borrowers contained in the following section are based on reports and information submitted by these borrowers and limited in scope. These statistics do not constitute the comprehensive financial statements of these borrowers and do not contain any notes which accompany such statements. RUS has made no attempt to audit or verify the data or the calculations submitted. The material published herein is being presented for informational purposes only.

The organizational, operating, and capital structures of these distribution systems vary. Some of these systems participate in rural economic development activities, own diversified businesses, or utilize margin stabilization plans. Therefore, caution should be used in making statistical comparisons between two or more distribution borrowers.

Information contained in this document represents the data supplied by 573 borrowers. Those borrowers who did not submit this information are listed in the "Borrower Notes" section.

**Loan, Operating, and Financial Statistics for RUS Borrowers**

ALABAMA

ALABAMA

Item number and description	AL0009 Clarke-Washington Elec. Memb. Corp. Jackson	AL0018 Cullman Electric Cooperative Cullman	AL0020 Baldwin County Elec. Memb. Corp. Summerdale	AL0023 South Alabama Elec. Coop., Inc. Troy	AL0025 Dixie Electric Cooperative Union Springs
1 RUS LOANS APPROVED 12/31/10	51,245,616	59,696,967	90,545,356	32,861,519	45,038,133
2 OTHER LOANS APPROVED	27,794,931	33,234,771	97,732,020	42,136,902	40,025,000
3 DISTRIBUTION	78,758,256	92,646,650	188,063,206	74,812,857	84,476,825
4 GENERATION & TRANSMISSION					476,174
5 OTHER	282,291	285,088	214,170	185,564	110,134
6 RUS FUNDS ADVANCED	51,245,616	59,696,967	90,545,357	32,861,519	45,038,133
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	24,440,948	25,885,704	43,869,357	17,726,814	21,081,332
9 PRINCIPAL DUE & PAID	29,782,144	28,738,208	34,347,022	18,620,201	18,283,187
9 ADVANCE PAYMENTS	88,732	9,246,655	3,175,297	1,066,505	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	79,339,493	184,166,872	216,110,901	68,560,785	86,104,689
11 CONSTR WORK IN PROGRESS	48,112	6,251,808	4,924,800	1,210,621	2,473,059
12 TOTAL UTILITY PLANT	79,387,605	190,418,680	221,035,701	69,771,406	88,577,748
13 ACCUM PROV DEPREC & AMORT	29,591,224	58,054,416	53,037,872	10,998,110	19,858,261
14 NET UTILITY PLANT	49,796,381	132,364,264	167,997,829	58,773,296	68,719,487
15 INVEST IN ASSOC ORGANIZATION	11,014,413	2,289,634	36,619,001	9,560,541	13,569,570
16 OTHER PROPERTY & INVESTMENTS	104,000	510,062	2,663,875	3,566,554	3,839,588
17 CURRENT & ACCRUED ASSETS	9,545,097	17,414,455	26,447,994	18,620,264	12,223,914
18 DEFERRED DEBITS	454,678	4,492,820	312,712	2,523,004	130,421
19 TOTAL ASSETS & OTHER DEBITS	70,914,569	157,071,235	234,041,411	92,733,659	98,479,980
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	75,830	199,600	252,745	74,947	89,229
21 PATRONAGE CAP & OTHER EQTS	31,477,061	66,790,013	88,719,670	38,432,067	38,225,558
22 TOTAL EQUITY	31,552,891	66,989,613	88,972,415	38,507,014	38,314,787
23 RUS LONG-TERM DEBT	20,875,726	41,596,207	89,005,492	44,580,828	33,485,763
24 OTHER LONG-TERM DEBT	11,196,274	19,908,186	18,869,871	1,797,710	9,067,637
25 OTHER NONCURRENT LIAB	1,342,518		3,995,647	746,968	
26 CURRENT & ACCRUED LIAB	5,947,160	22,369,849	30,408,409	7,101,139	13,680,901
27 DEFERRED CREDITS		6,207,380	2,789,577		3,930,892
28 TOTAL LIAB & OTHER CREDITS	70,914,569	157,071,235	234,041,411	92,733,659	98,479,980
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	40,190,000	103,863,109	147,170,074	39,996,012	57,173,306
30 OPERATING DEDUCTIONS TOTAL	35,132,479	97,430,988	138,592,069	34,747,728	52,695,394
31 COST OF POWER	25,095,540	76,981,990	105,016,208	25,828,748	37,924,740
32 DISTR EXPENSE - OPERATION	1,235,300	1,589,766	3,293,737	1,230,211	2,807,271
33 DISTR EXPENSE - MAINTENANCE	3,356,530	4,543,471	7,268,596	1,936,758	3,014,903
34 CUSTOMER ACCOUNTS	1,477,577	1,919,816	4,914,816	1,450,491	1,648,706
35 CUSTOMER SERV & INFO EXP	194,627	393,794	869,299	474,011	
36 ADMIN & GENERAL EXPENSE	1,514,164	2,841,705	5,455,744	1,707,940	2,241,513
37 SALES EXPENSE		161,785	662,053	12,905	555,383
38 DEPREC & AMORT EXPENSE	2,258,741	5,609,986	8,038,581	2,034,050	2,357,810
39 TAX EXPENSE		3,388,675	3,073,035	72,614	2,145,068
40 UTILITY OPERATING MARGINS	5,057,521	6,432,121	8,578,005	5,248,284	4,477,912
41 NONOPERATING MARGINS	92,138	585,594	553,840	595,839	269,364
42 GEN & TRANS CAPITAL CREDITS	930,432		4,344,420	1,012,005	1,568,910
43 OTHER CAP CR & PATRONAGE CAP	165,673		158,570	58,100	102,964
44 INT ON LONG-TERM DEBT - NET	1,755,128	3,199,509	5,356,740	2,077,507	2,084,747
45 OTHER DEDUCTIONS		34,802	60,624	56,571	2,965
46 NET MARGINS & PATRONAGE CAP	4,490,636	3,783,404	8,217,471	4,780,150	4,331,438
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	18,561	34,836	60,866	15,393	18,461
49 COMMERCIAL & INDUSTR. SMALL	997	7,389	5,720	787	2,831
50 COMMERCIAL & INDUSTR. LARGE		16		4	6
51 IRRIGATION				9	
52 OTHER ELECTRIC SERVICE	645	78	626	26	90
53 TO OTHERS FOR RESALE					
53 TOTAL	20,203	42,319	67,212	16,219	21,388
MWH SALES					
54 RESDL SERV FARM & NONFARM	248,152	595,478	880,224	233,535	316,999
55 COMMERCIAL & INDUSTR. SMALL	43,023	208,544	398,864	25,767	134,174
56 COMMERCIAL & INDUSTR. LARGE		216,918		67,845	35,463
57 IRRIGATION				179	
58 OTHER ELECTRIC SERVICE	17,519	3,160	46,512	367	2,734
59 TO OTHERS FOR RESALE					
60 TOTAL	308,693	1,024,100	1,325,601	327,693	489,370
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	31,387,847	60,444,283	100,685,535	29,779,828	35,238,862
62 COMMERCIAL & INDUSTR. SMALL	5,159,285	23,660,572	38,813,438	3,013,418	17,021,868
63 COMMERCIAL & INDUSTR. LARGE		16,423,496		6,362,366	3,516,477
64 IRRIGATION				16,472	
65 OTHER ELECTRIC SERVICE	2,147,928	210,625	4,667,684	40,785	389,994
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	38,695,060	100,738,976	144,166,657	39,212,869	56,167,201
68 OTHER OPERATING REVENUE	1,494,940	3,124,133	3,003,417	783,143	1,006,104
69 TOTAL OPERATING REVENUE	40,190,000	103,863,109	147,170,074	39,996,012	57,173,305
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	48	99	194	51	82
71 TRANSMISSION MILES		98			
72 OVERHEAD DISTR MILES	4,067	3,271	3,458	2,566	2,083
73 UNDERGROUND DISTR MILES		84	880	58	522
74 CONSUMERS SERVED	20,236	42,172	67,293	16,230	21,569
75 CONSUMERS PER MILE	4.98	12.21	15.51	6.19	8.28
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	330,564	1,123,567	1,392,134	352,550	518,988
78 RESDL CONS MTHLY KWH 2010	1,114	1,424	1,205	1,264	1,431
79 TIMES INTEREST EARNED RATIO	3.56	2.18	2.53	3.30	3.05
80 DEBT SERVICE COVERAGE	2.51	1.99	2.58	2.56	2.54
81 DEBT SERVICE PYMTS - RUS	1,589,843	2,261,298	4,933,945	1,620,780	2,180,824
82 DEBT SERVICE PYMTS - OTHER	1,792,841	4,072,431	3,442,252	1,849,196	1,281,900
83 TOTAL EQUITY PCT OF ASSETS	44.49	42.65	38.02	41.52	38.91

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

ALABAMA

ALABAMA

Item number and description	AL0026 Pea River Electric Coop. Ozark	AL0027 Southern Pine Electric Coop. Brewton	AL0030 Central Alabama Electric Coop. Prattville	AL0032 Wiregrass Electric Cooperative, Inc. Hartford	AL0033 Coosa Valley Elec. Cooperative, Inc. Talladega
1 RUS LOANS APPROVED 12/31/10	29,146,491	13,325,342	95,421,637	30,031,300	41,303,000
2 OTHER LOANS APPROVED	4,996,145	1,391,000	95,824,440	27,237,408	42,762,371
3 DISTRIBUTION	33,962,898	14,227,542	190,812,200	57,168,915	83,893,600
4 GENERATION & TRANSMISSION					
5 OTHER	179,738	488,800	433,877	99,793	171,771
6 RUS FUNDS ADVANCED	29,146,492	13,325,343	95,421,638	30,031,301	41,303,000
7 INTEREST DUE & PAID	13,702,606	5,876,039	45,112,849	12,104,607	18,305,598
8 PRINCIPAL DUE & PAID	13,210,992	9,521,910	39,153,027	10,346,200	17,757,339
9 ADVANCE PAYMENTS	592,690	475,684			
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	71,466,610	66,996,939	170,519,695	75,300,127	82,319,940
11 CONSTR WORK IN PROGRESS	676,213	109,900	6,319,632	624,566	1,259,792
12 TOTAL UTILITY PLANT	72,142,823	67,106,839	176,839,327	75,924,693	83,579,732
13 ACCUM PROV DEPREC & AMORT	22,711,673	25,753,960	34,684,183	16,427,673	16,938,026
14 NET UTILITY PLANT	49,431,150	41,352,879	141,955,144	59,497,020	66,641,706
15 INVEST IN ASSOC ORGANIZATION	11,594,449	13,532,105	20,523,031	11,791,952	9,782,406
16 OTHER PROPERTY & INVESTMENTS	764,247	170,997	8,531,547	341,220	733,501
17 CURRENT & ACCRUED ASSETS	11,658,826	8,430,101	21,223,142	20,000,332	10,441,152
18 DEFERRED DEBITS	103,872	20,535	733,364	33,878	275,231
19 TOTAL ASSETS & OTHER DEBITS	73,552,544	63,506,617	192,966,228	91,664,402	87,873,996
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	68,377	111,009	168,415	81,160	66,945
21 PATRONAGE CAP & OTHER EQTS	44,507,996	41,677,464	69,952,169	43,999,198	28,731,214
22 TOTAL EQUITY	44,576,373	41,788,473	70,120,584	44,080,358	28,798,159
23 RUS LONG-TERM DEBT	14,903,863	3,320,253	77,680,142	36,390,521	32,606,460
24 OTHER LONG-TERM DEBT	2,220,095		25,148,418	2,826,430	16,516,937
25 OTHER NONCURRENT LIAB	4,982,691	12,876,089	2,133,609		
26 CURRENT & ACCRUED LIAB	6,805,597	5,479,318	14,788,324	8,367,093	9,952,440
27 DEFERRED CREDITS	63,925	42,484	3,095,151		
28 TOTAL LIAB & OTHER CREDITS	73,552,544	63,506,617	192,966,228	91,664,402	87,873,996
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	39,742,676	49,191,174	88,700,933	49,302,426	40,636,748
30 OPERATING DEDUCTIONS TOTAL	37,005,395	46,553,634	81,886,441	44,237,897	34,933,487
31 COST OF POWER	26,982,199	35,353,456	59,275,226	33,669,715	24,043,135
32 DISTR EXPENSE - OPERATION	510,786	2,129,858	2,933,400	2,344,147	720,090
33 DISTR EXPENSE - MAINTENANCE	2,520,879	2,610,522	6,071,415	1,643,794	3,349,871
34 CUSTOMER ACCOUNTS	1,735,909	1,136,099	3,422,102	1,819,426	1,176,875
35 CUSTOMER SERV & INFO EXP	536,879	152,359	946,087	476,793	586,252
36 ADMIN & GENERAL EXPENSE	1,695,480	2,938,900	4,099,931	1,459,935	2,164,689
37 SALES EXPENSE	40,594	202,842	323,126	135,284	
38 DEPREC & AMORT EXPENSE	2,256,131	1,759,680	4,824,154	2,308,450	2,461,333
39 TAX EXPENSE	726,538	269,918		380,553	431,242
40 UTILITY OPERATING MARGINS	2,737,281	2,637,540	6,814,492	5,064,529	5,703,261
41 NONOPERATING MARGINS	314,475	113,646	410,848	197,713	(1,250,364)
42 GEN & TRANS CAPITAL CREDITS	1,116,228	1,507,810	2,452,159	1,204,678	994,641
43 OTHER CAP CR & PATRONAGE CAP	95,625		395,939	183,984	140,565
44 INT ON LONG-TERM DEBT - NET	935,726	173,127	5,236,398	1,608,176	2,534,246
45 OTHER DEDUCTIONS	834		28,347	68,878	4,137
46 NET MARGINS & PATRONAGE CAP	3,327,049	4,085,869	4,808,693	4,973,850	3,049,720
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	14,579	18,714	39,426	20,689	15,473
49 COMMERCIAL & INDUSTR. SMALL	3,734	1,795	1,742	1,840	1,074
50 COMMERCIAL & INDUSTR. LARGE	2	6	3		84
51 IRRIGATION		6			
52 OTHER ELECTRIC SERVICE	226	8		229	
53 TO OTHERS FOR RESALE					
53 TOTAL	18,541	20,529	41,171	22,758	16,631
MWH SALES					
54 RESDL SERV FARM & NONFARM	242,571	281,141	645,963	333,575	236,627
55 COMMERCIAL & INDUSTR. SMALL	73,552	136,777	84,756	57,068	22,058
56 COMMERCIAL & INDUSTR. LARGE	11,499	31,772	11,393		46,632
57 IRRIGATION		94			
58 OTHER ELECTRIC SERVICE	4,280	381		6,649	
59 TO OTHERS FOR RESALE					
60 TOTAL	331,902	450,165	742,112	397,292	305,317
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	27,907,596	32,178,636	75,085,286	40,725,490	30,649,658
62 COMMERCIAL & INDUSTR. SMALL	8,861,303	13,096,213	10,231,859	6,796,309	2,935,372
63 COMMERCIAL & INDUSTR. LARGE	1,220,247	2,947,976	1,070,114		5,666,310
64 IRRIGATION		16,206			
65 OTHER ELECTRIC SERVICE	506,321	9,585		843,262	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	38,495,467	48,248,616	86,387,259	48,365,061	39,251,340
68 OTHER OPERATING REVENUE	1,247,210	942,558	2,313,675	937,365	1,385,408
69 TOTAL OPERATING REVENUE	39,742,677	49,191,174	88,700,934	49,302,426	40,636,748
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	61	70	123	58	58
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	2,889	3,241	5,159	3,255	2,320
73 UNDERGROUND DISTR MILES	96		603	413	84
74 CONSUMERS SERVED	18,502	20,544	41,224	22,680	16,545
75 CONSUMERS PER MILE	6.20	6.34	7.15	6.18	6.88
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	350,492	475,756	792,366	427,946	321,651
78 RESDL CONS MTHLY KWH 2010	1,387	1,252	1,365	1,344	1,274
79 TIMES INTEREST EARNED RATIO	4.56	24.60	1.92	4.09	2.20
80 DEBT SERVICE COVERAGE	3.79	22.17	1.79	3.30	2.14
81 DEBT SERVICE PYMTS - RUS	1,368,353	271,488	5,379,702	1,454,426	2,334,330
82 DEBT SERVICE PYMTS - OTHER	350,549		2,917,761	1,242,052	1,420,203
83 TOTAL EQUITY PCT OF ASSETS	60.60	65.80	36.34	48.09	32.77

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

ALABAMA

ALASKA

Item number and description	AL0036 Sand Mountain Electric Coop. Rainsville	AL0044 Covington Electric Cooperative, Inc. Andalusia	AL0047 Arab Electric Cooperative, Inc. Arab	AK0003 Kodiak Electric Association, Inc. Kodiak	AK0006 Golden Valley Elec. Assn., Inc. Fairbanks
1 RUS LOANS APPROVED 12/31/10	23,660,000	60,426,151	5,245,928	99,629,746	172,829,206
2 OTHER LOANS APPROVED	40,791,000	47,132,573	629,000	17,280,158	366,168,160
3 DISTRIBUTION	64,028,000	107,303,001	5,843,478	83,565,090	239,361,484
4 GENERATION & TRANSMISSION	423,000			33,010,805	298,685,886
5 OTHER		255,723	31,450	334,009	949,996
6 RUS FUNDS ADVANCED	23,660,000	60,426,152	5,245,929	99,629,746	172,829,207
7 INTEREST DUE & PAID	13,066,284	28,917,001	3,216,090	43,455,176	133,075,732
8 PRINCIPAL DUE & PAID	13,537,832	25,404,176	4,993,072	37,458,962	119,515,041
9 ADVANCE PAYMENTS		5,657,391		2,564,477	27,401,331
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	110,619,404	103,575,808	37,155,425	149,105,742	660,663,258
11 CONSTR WORK IN PROGRESS	1,842,258	4,591,515	5,116,762	4,614,132	7,753,595
12 TOTAL UTILITY PLANT	112,461,662	108,167,323	42,272,187	153,719,874	668,416,853
13 ACCUM PROV DEPREC & AMORT	36,694,624	21,931,370	16,554,828	52,915,610	284,297,341
14 NET UTILITY PLANT	75,767,038	86,235,953	25,717,359	100,804,264	384,119,512
15 INVEST IN ASSOC ORGANIZATION	2,093,424	16,926,924	415,249	2,329,315	8,419,629
16 OTHER PROPERTY & INVESTMENTS	701,792	699,821		498,274	22,235,390
17 CURRENT & ACCRUED ASSETS	11,404,473	13,457,107	7,392,565	7,434,968	39,377,050
18 DEFERRED DEBITS	1,500,393	(123,881)	2,187,397	743,751	9,836,852
19 TOTAL ASSETS & OTHER DEBITS	91,467,120	117,195,924	35,712,570	111,810,572	463,988,433
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	458,795	88,834	117,360		
21 PATRONAGE CAP & OTHER EQTS	45,964,038	43,710,197	28,192,845	31,090,382	117,710,643
22 TOTAL EQUITY	46,422,833	43,799,031	28,310,205	31,090,382	117,710,643
23 RUS LONG-TERM DEBT	21,600,783	45,193,634	179,857	57,541,640	207,659,790
24 OTHER LONG-TERM DEBT	6,686,362	13,554,621	101,896	14,898,542	76,770,990
25 OTHER NONCURRENT LIAB	2,048,304	3,796,895		342,183	17,555,310
26 CURRENT & ACCRUED LIAB	14,708,838	8,851,612	5,241,678	6,258,124	39,896,130
27 DEFERRED CREDITS		2,000,131	1,878,934	1,679,701	4,395,570
28 TOTAL LIAB & OTHER CREDITS	91,467,120	117,195,924	35,712,570	111,810,572	463,988,433
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	71,133,323	52,990,423	35,102,803	23,288,192	220,020,165
30 OPERATING DEDUCTIONS TOTAL	67,934,333	47,397,219	34,549,414	16,914,929	197,153,216
31 COST OF POWER	52,481,642	32,955,534	27,269,669	6,281,034	151,445,029
32 DISTR EXPENSE - OPERATION	2,053,383	1,434,776	894,848	2,046,209	2,361,003
33 DISTR EXPENSE - MAINTENANCE	3,101,213	3,223,347	1,657,690	658,097	6,889,035
34 CUSTOMER ACCOUNTS	2,026,859	2,350,809	750,314	473,187	5,674,858
35 CUSTOMER SERV & INFO EXP	512,407	330,232	9,700	41,812	1,952,909
36 ADMIN & GENERAL EXPENSE	1,958,869	3,211,402	1,366,447	2,239,592	9,729,758
37 SALES EXPENSE	95,302	789,798	425		
38 DEPREC & AMORT EXPENSE	3,340,309	3,101,321	1,086,479	5,105,455	18,656,540
39 TAX EXPENSE	2,364,349		1,513,842	69,543	644,084
40 UTILITY OPERATING MARGINS	3,198,990	5,593,204	553,389	6,373,263	22,866,949
41 NONOPERATING MARGINS	1,516,422	347,307	21,843	476,321	1,833,396
42 GEN & TRANS CAPITAL CREDITS		1,363,339			
43 OTHER CAP CR & PATRONAGE CAP	136,494	138,725		92,148	818,632
44 INT ON LONG-TERM DEBT - NET	1,484,785	3,104,752	24,870	2,989,912	15,437,252
45 OTHER DEDUCTIONS	130,184			32,133	80,220
46 NET MARGINS & PATRONAGE CAP	3,236,937	4,337,823	550,362	3,919,687	10,001,505
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	25,327	20,835	12,317	4,670	37,530
49 COMMERCIAL & INDUSTR, SMALL	5,722	1,224	2,830	1,088	6,727
50 COMMERCIAL & INDUSTR, LARGE	6	4	1		47
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	78	400	109	33	148
53 TO OTHERS FOR RESALE				7	1
54 TOTAL	31,133	22,463	15,257	5,798	44,453
MWH SALES					
55 RESDL SERV FARM & NONFARM	427,410	310,183	222,234	33,653	304,785
56 COMMERCIAL & INDUSTR, SMALL	173,083	60,895	107,484	101,345	432,957
57 COMMERCIAL & INDUSTR, LARGE	104,006	17,164	4,777		547,252
58 IRRIGATION					
59 OTHER ELECTRIC SERVICE	3,123	12,884	6,182	873	3,173
60 TO OTHERS FOR RESALE				3,214	2,873
61 TOTAL	707,621	401,126	340,678	139,085	1,291,040
REVENUES & PATRONAGE CAPITAL					
62 RESDL SERV FARM & NONFARM	42,094,986	41,539,234	21,547,278	5,941,230	61,625,210
63 COMMERCIAL & INDUSTR, SMALL	19,150,397	7,148,941	11,145,169	16,378,313	73,971,018
64 COMMERCIAL & INDUSTR, LARGE	7,720,382	1,509,903	452,648		80,962,004
65 IRRIGATION					
66 OTHER ELECTRIC SERVICE	259,077	1,553,974	582,581	236,209	604,341
67 TO OTHERS FOR RESALE				513,786	570,381
68 TOTAL SALES OF ELEC ENERGY	69,224,842	51,752,052	33,727,676	23,069,538	217,732,954
69 OTHER OPERATING REVENUE	1,908,481	1,238,371	1,375,127	218,654	2,287,210
70 TOTAL OPERATING REVENUE	71,133,323	52,990,423	35,102,803	23,288,192	220,020,164
OTHER STATISTICS 12/31/10					
71 FULL TIME EMPLOYEES	74	78	26	46	258
72 TRANSMISSION MILES	1		5	32	459
73 OVERHEAD DISTR MILES	2,885	2,623	1,142	204	2,557
74 UNDERGROUND DISTR MILES	72	81	55	139	115
75 CONSUMERS SERVED	31,141	22,476	15,262	5,812	44,661
76 CONSUMERS PER MILE	10.53	8.31	12.69	15.49	14.26
77 MWH GENERATED 2010				145,997	719,935
78 MWH PURCHASED 2010	774,344	432,386	393,814		659,180
79 RESDL CONS MTHLY KWH 2010	1,406	1,241	1,504	601	677
80 TIMES INTEREST EARNED RATIO	3.18	2.40	23.13	2.31	1.65
81 DEBT SERVICE COVERAGE	2.71	2.12	10.72	1.70	1.54
82 DEBT SERVICE PYMTS - RUS	995,390	3,475,899	105,198	4,856,910	7,755,191
83 DEBT SERVICE PYMTS - OTHER	1,982,363	1,498,455	49,781	2,227,864	20,888,937
84 TOTAL EQUITY PCT OF ASSETS	50.75	37.37	79.27	27.81	25.37

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

ALASKA

ALASKA

Item number and description	AK0010 Naknek Electric Association, Inc. Naknek	AK0011 Metlakatla Power & Light Metlakatla	AK0013 Kotzebue Electric Association, Inc. Kotzebue	AK0026 Nushagak Electric Cooperative, Inc. Dillingham	AK0027 Alaska Village Elec. Coop., Inc. Anchorage
1 RUS LOANS APPROVED 12/31/10	7,817,466	8,419,000	10,481,000	7,777,000	60,512,879
2 OTHER LOANS APPROVED		1,718,906	4,165,602	370,408	1,375,000
3 DISTRIBUTION	1,389,525	736,622	3,532,711	2,499,735	24,878,503
4 GENERATION & TRANSMISSION	6,427,941	9,401,284	11,113,891	5,640,264	37,009,376
5 OTHER				7,409	
6 RUS FUNDS ADVANCED	7,817,467	8,419,000	10,481,000	7,777,000	60,512,879
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	3,691,113	5,084,095	6,237,831	4,405,539	23,078,204
9 PRINCIPAL DUE & PAID	4,797,170	6,896,668	6,180,468	5,399,700	41,577,247
ADVANCE PAYMENTS	309				82,265
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	29,576,810		20,738,550	15,097,383	103,116,595
11 CONSTR WORK IN PROGRESS	30,915,024		875,962	665,649	22,471,201
12 TOTAL UTILITY PLANT	60,491,834		21,614,512	15,763,032	125,587,796
13 ACCUM PROV DEPREC & AMORT	12,285,498		12,037,787	10,267,229	69,681,251
14 NET UTILITY PLANT	48,206,336		9,576,725	5,495,803	55,906,545
15 INVEST IN ASSOC ORGANIZATION	586,861		785,038	6,871,904	2,708,932
16 OTHER PROPERTY & INVESTMENTS					2,791,377
17 CURRENT & ACCRUED ASSETS	4,333,370		8,398,045	4,729,902	29,016,051
18 DEFERRED DEBITS	2,591,520		319,348	386,901	2,595
19 TOTAL ASSETS & OTHER DEBITS	55,718,087		19,079,156	17,484,510	90,425,500
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	3,200		9,540		46,885
21 PATRONAGE CAP & OTHER EQTS	8,737,672		6,362,446	11,726,966	38,683,449
22 TOTAL EQUITY	8,740,872		6,371,986	11,726,966	38,730,334
23 RUS LONG-TERM DEBT	2,767,771		6,523,863	2,377,300	17,440,409
24 OTHER LONG-TERM DEBT	18,732,731		354,010		20,348,014
25 OTHER NONCURRENT LIAB					157,600
26 CURRENT & ACCRUED LIAB	25,476,713		5,818,781	3,368,296	13,508,844
27 DEFERRED CREDITS			10,516	11,948	240,299
28 TOTAL LIAB & OTHER CREDITS	55,718,087		19,079,156	17,484,510	90,425,500
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	8,853,477		9,162,763	7,016,710	35,303,709
30 OPERATING DEDUCTIONS TOTAL	8,444,758		8,694,820	6,837,216	33,241,814
31 COST OF POWER	6,407,305		6,397,033	4,470,036	25,562,974
32 DISTR EXPENSE - OPERATION	322,806		87,547	292,727	304,042
33 DISTR EXPENSE - MAINTENANCE	193,637		195,458	27,667	843,837
34 CUSTOMER ACCOUNTS	184,500		214,642	250,301	607,145
35 CUSTOMER SERV & INFO EXP	3,959		23,258	10,029	568,086
36 ADMIN & GENERAL EXPENSE	732,316		1,011,668	1,427,118	2,696,518
37 SALES EXPENSE					
38 DEPREC & AMORT EXPENSE	586,850		755,229	350,306	2,325,422
39 TAX EXPENSE	13,385		9,985	9,032	333,790
40 UTILITY OPERATING MARGINS	408,719		467,943	179,494	2,061,895
41 NONOPERATING MARGINS	(42,873)		29,755	287,871	503,090
42 GEN & TRANS CAPITAL CREDITS			83,877		
43 OTHER CAP CR & PATRONAGE CAP	136,954				225,111
44 INT ON LONG-TERM DEBT - NET	146,570		333,386	114,682	1,097,151
45 OTHER DEDUCTIONS			72,043	50,453	466,613
46 NET MARGINS & PATRONAGE CAP	356,230		176,146	302,230	1,226,332
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	684		1,143	992	5,987
49 COMMERCIAL & INDUSTL, SMALL	336		102	301	708
50 COMMERCIAL & INDUSTL, LARGE				20	
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	1		26	169	1,004
53 TO OTHERS FOR RESALE					
TOTAL	1,021		1,271	1,482	7,699
MWH SALES					
54 RESDL SERV FARM & NONFARM	3,737		7,669	5,642	29,204
55 COMMERCIAL & INDUSTL, SMALL	13,241		10,551	2,817	12,595
56 COMMERCIAL & INDUSTL, LARGE				7,244	
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	2,924		1,658	2,361	28,086
59 TO OTHERS FOR RESALE					
60 TOTAL	19,903		19,878	18,065	69,884
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	1,734,618		3,534,609	2,181,960	15,911,305
62 COMMERCIAL & INDUSTL, SMALL	6,042,356		4,646,138	1,144,186	5,765,076
63 COMMERCIAL & INDUSTL, LARGE				2,508,261	
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	957,156		796,846	913,771	13,461,408
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	8,734,130		8,977,593	6,748,178	35,137,789
68 OTHER OPERATING REVENUE	119,347		185,171	268,532	165,921
69 TOTAL OPERATING REVENUE	8,853,477		9,162,764	7,016,710	35,303,710
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	35		15	21	77
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	90		15	85	421
73 UNDERGROUND DISTR MILES	2		2	10	30
74 CONSUMERS SERVED	972		1,278	1,483	7,760
75 CONSUMERS PER MILE	10.62		75.35	15.61	17.21
76 MWH GENERATED 2010	21,662		21,648	19,145	74,813
77 MWH PURCHASED 2010					
78 RESDL CONS MTHLY KWH 2010	455		559	474	406
79 TIMES INTEREST EARNED RATIO	3.43		1.53	3.64	2.12
80 DEBT SERVICE COVERAGE	0.68		1.46	2.15	1.47
81 DEBT SERVICE PYMTS - RUS	383,984	205,047	492,355	356,859	2,275,609
82 DEBT SERVICE PYMTS - OTHER	1,218,396		371,934		884,816
83 TOTAL EQUITY PCT OF ASSETS	15.69		33.40	67.07	42.83

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

ALASKA

ARIZONA

Item number and description	AK0028	AK0029	AZ0013	AZ0020	AZ0022
	Inside Passage Elec. Coop., Inc. Auke Bay	I-N-N Electric Cooperative, Inc. Iliamna	Navopache Electric Cooperative, Inc. Lakeside	Trico Electric Cooperative, Inc. Tucson	Mohave Electric Cooperative, Inc. Bullhead City
1 RUS LOANS APPROVED 12/31/10	19,000,069	3,300,000	72,789,663	138,990,070	33,507,992
2 OTHER LOANS APPROVED	475,000		36,216,961	99,323,537	58,074,789
3 DISTRIBUTION	15,397,505		94,003,526	226,078,127	81,414,320
4 GENERATION & TRANSMISSION	4,077,564	3,300,000	14,496,186	11,799,892	9,626,122
5 OTHER			506,912	435,588	542,339
6 RUS FUNDS ADVANCED	19,000,069	3,300,000	62,289,663	138,990,070	33,507,992
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	6,946,749	1,855,148	30,167,454	57,203,203	25,545,766
9 PRINCIPAL DUE & PAID	13,137,617	541,508	26,586,755	28,807,078	18,691,374
ADVANCE PAYMENTS					
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	19,611,280	7,675,974	119,696,116	210,381,342	88,890,934
11 CONSTR WORK IN PROGRESS	21,649	920,347	3,598,627	4,620,242	3,021,375
12 TOTAL UTILITY PLANT	19,632,929	8,596,321	123,294,743	215,001,584	91,912,309
13 ACCUM PROV DEPREC & AMORT	10,712,755	3,110,828	49,600,584	48,781,471	35,708,314
14 NET UTILITY PLANT	8,920,174	5,485,493	73,694,159	166,220,113	56,203,995
15 INVEST IN ASSOC ORGANIZATION	110,398	277,216	2,123,359	24,658,187	32,827,246
16 OTHER PROPERTY & INVESTMENTS	765,369	25,000	41,544	281,891	986,398
17 CURRENT & ACCRUED ASSETS	1,952,097	1,285,646	14,191,143	15,059,456	38,975,828
18 DEFERRED DEBITS	231,493	48,311	3,339,617	424,401	6,271,084
19 TOTAL ASSETS & OTHER DEBITS	11,979,531	7,121,666	93,389,822	206,644,048	135,264,551
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		1,035	164,830		162,045
21 PATRONAGE CAP & OTHER EQTS	5,535,842	3,052,971	23,111,492	61,702,887	69,640,486
22 TOTAL EQUITY	5,535,842	3,054,006	23,276,322	61,702,887	69,802,531
23 RUS LONG-TERM DEBT	5,318,692	2,690,132	55,106,616	116,011,248	37,450,215
24 OTHER LONG-TERM DEBT		543,412	3,862,062	8,336,800	
25 OTHER NONCURRENT LIAB	1,995		1,539,344	136,653	
26 CURRENT & ACCRUED LIAB	939,613	834,116	7,305,825	12,704,543	20,758,691
27 DEFERRED CREDITS	183,389		2,299,653	7,751,917	7,253,114
28 TOTAL LIAB & OTHER CREDITS	11,979,531	7,121,666	93,389,822	206,644,048	135,264,551
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	5,242,015	1,446,003	42,393,903	92,786,255	70,517,805
30 OPERATING DEDUCTIONS TOTAL	4,812,150	877,875	39,217,816	82,564,153	69,947,671
31 COST OF POWER	3,104,037	434,526	22,821,210	60,056,394	56,463,463
32 DISTR EXPENSE - OPERATION	74,470	12,992	2,614,639	6,221,256	2,773,698
33 DISTR EXPENSE - MAINTENANCE	42,840	9,159	2,218,668	1,665,111	1,194,657
34 CUSTOMER ACCOUNTS	187,320	67,372	2,997,409	2,838,200	2,227,246
35 CUSTOMER SERV & INFO EXP	29,128		275,193	395,756	196,226
36 ADMIN & GENERAL EXPENSE	838,422	235,872	4,433,478	4,640,301	4,756,463
37 SALES EXPENSE	11,851		197,826	302,078	96,252
38 DEPREC & AMORT EXPENSE	521,611	116,629	3,532,302	6,445,508	2,239,666
39 TAX EXPENSE	2,471	1,325	127,091	(451)	
40 UTILITY OPERATING MARGINS	429,865	568,128	3,176,087	10,222,102	570,134
41 NONOPERATING MARGINS	(6,740)	5,108	76,203	173,809	488,111
42 GEN & TRANS CAPITAL CREDITS				2,361,462	3,509,969
43 OTHER CAP CR & PATRONAGE CAP	40,888	19,731	90,066	100,253	107,687
44 INT ON LONG-TERM DEBT - NET	165,327	200,925	2,058,336	6,492,483	2,161,308
45 OTHER DEDUCTIONS	250		116,598	260,589	159,420
46 NET MARGINS & PATRONAGE CAP	298,436	392,042	1,167,422	6,104,554	2,355,173
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	1,035	190	36,319	37,659	34,672
49 COMMERCIAL & INDUSTR, SMALL	201	109	3,710	1,961	3,947
50 COMMERCIAL & INDUSTR, LARGE			9	14	3
51 IRRIGATION			63	16	23
52 OTHER ELECTRIC SERVICE	61		100	26	16
53 TO OTHERS FOR RESALE				12	1
TOTAL	1,297	299	40,201	39,688	38,662
MWH SALES					
54 RESDL SERV FARM & NONFARM	4,664	976	246,489	400,596	365,161
55 COMMERCIAL & INDUSTR, SMALL	4,292	1,675	143,278	130,971	216,678
56 COMMERCIAL & INDUSTR, LARGE			20,883	86,447	69,006
57 IRRIGATION			6,049	988	4,302
58 OTHER ELECTRIC SERVICE	925		701	324	434
59 TO OTHERS FOR RESALE				19	46,863
60 TOTAL	9,881	2,651	417,399	619,345	702,445
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	2,682,937	557,436	26,668,800	62,484,403	40,797,752
62 COMMERCIAL & INDUSTR, SMALL	1,984,973	853,615	12,888,257	20,216,593	21,434,470
63 COMMERCIAL & INDUSTR, LARGE			1,461,147	8,434,975	5,214,014
64 IRRIGATION			592,054	129,691	457,558
65 OTHER ELECTRIC SERVICE	524,471		99,255	75,895	38,133
66 TO OTHERS FOR RESALE				895	1,826,810
67 TOTAL SALES OF ELEC ENERGY	5,192,381	1,411,051	41,709,513	91,342,452	69,768,737
68 OTHER OPERATING REVENUE	49,634	34,952	684,389	1,443,803	749,068
69 TOTAL OPERATING REVENUE	5,242,015	1,446,003	42,393,902	92,786,255	70,517,805
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	11	2	104	130	85
71 TRANSMISSION MILES			264	31	109
72 OVERHEAD DISTR MILES	78	12	2,612	1,590	1,055
73 UNDERGROUND DISTR MILES	83	50	607	2,006	349
74 CONSUMERS SERVED	1,289	284	40,096	39,852	38,718
75 CONSUMERS PER MILE	8.00	4.58	11.51	10.99	25.61
76 MWH GENERATED 2010	9,198	3,457			
77 MWH PURCHASED 2010	1,869		442,437	648,696	725,149
78 RESDL CONS MTHLY KWH 2010	375	428	566	886	878
79 TIMES INTEREST EARNED RATIO	2.81	2.95	1.57	1.94	2.09
80 DEBT SERVICE COVERAGE	1.41	2.44	2.14	2.03	1.78
81 DEBT SERVICE PYMTS - RUS	698,954	204,732	2,205,926	7,955,372	1,718,040
82 DEBT SERVICE PYMTS - OTHER		85,990	951,652	1,420,353	2,068,018
83 TOTAL EQUITY PCT OF ASSETS	46.21	42.88	24.92	29.86	51.60

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

ARIZONA

ARKANSAS

Item number and description	AZ0027 Navajo Tribal Utility Authority Fort Defiance	AZ0030 Tohono O'odham Utility Authority Sells	AR0009 Craighead Electric Cooperative Corp. Jonesboro	AR0011 Farmers Electric Cooperative Corp. Newport	AR0012 Southwest Arkansas Elec. Coop. Corp. Texarkana
1 RUS LOANS APPROVED 12/31/10	43,970,000	10,451,000	66,621,972	7,884,362	95,293,453
2 OTHER LOANS APPROVED	114,806,447	3,184,312	60,775,155	13,471,367	73,113,792
3 DISTRIBUTION	133,426,019	12,369,908	122,852,998	21,288,512	154,314,264
4 GENERATION & TRANSMISSION	25,050,980	1,209,092	4,129,551		13,563,913
5 OTHER	299,448	56,312	414,578	67,217	529,068
6 RUS FUNDS ADVANCED	43,970,000	9,015,000	66,621,973	7,884,362	95,293,453
7 INTEREST DUE & PAID	25,084,336	4,001,639	34,405,990	5,075,938	42,880,116
8 PRINCIPAL DUE & PAID	17,221,551	5,057,851	28,500,304	6,420,711	67,702,676
9 ADVANCE PAYMENTS		325,738	3,042,584	22,759	10,169,194
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	317,653,375	22,356,657	140,203,820	20,594,654	151,632,722
11 CONSTR WORK IN PROGRESS	17,831,524	933,941	3,107,371	904,566	3,737,040
12 TOTAL UTILITY PLANT	335,484,899	23,290,598	143,311,191	21,499,220	155,369,762
13 ACCUM PROV DEPREC & AMORT	138,516,827	8,891,188	31,942,649	5,366,549	48,617,957
14 NET UTILITY PLANT	196,968,072	14,399,410	111,368,542	16,132,671	106,751,805
15 INVEST IN ASSOC ORGANIZATION	2,130,311	161,600	21,506,264	1,120,993	24,253,790
16 OTHER PROPERTY & INVESTMENTS	3,419,664		1,261,950		643,541
17 CURRENT & ACCRUED ASSETS	41,488,190	4,618,897	30,525,624	4,691,956	15,351,456
18 DEFERRED DEBITS	2,005,719	181,438	1,734,276	65,689	70,415
19 TOTAL ASSETS & OTHER DEBITS	246,011,956	19,361,345	166,396,656	22,011,309	147,071,007
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS			157,002	62,710	358,220
21 PATRONAGE CAP & OTHER EQTS	61,255,294	11,286,413	79,006,170	10,695,458	68,650,834
22 TOTAL EQUITY	61,255,294	11,286,413	79,163,172	10,758,168	69,009,054
23 RUS LONG-TERM DEBT	45,467,410	5,301,402	64,914,669	8,551,281	16,255,792
24 OTHER LONG-TERM DEBT	19,829,118	494,192	7,078,073	835,221	44,459,259
25 OTHER NONCURRENT LIAB			6,234,174		5,136,725
26 CURRENT & ACCRUED LIAB	117,146,230	1,444,573	9,006,568	1,866,639	11,876,528
27 DEFERRED CREDITS	2,313,904	834,765			333,649
28 TOTAL LIAB & OTHER CREDITS	246,011,956	19,361,345	166,396,656	22,011,309	147,071,007
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	64,021,374	11,712,166	48,757,926	8,748,348	54,599,543
30 OPERATING DEDUCTIONS TOTAL	53,136,065	10,405,377	41,729,267	7,438,785	49,827,788
31 COST OF POWER	30,845,807	7,253,633	26,597,351	4,614,006	32,652,802
32 DISTR EXPENSE - OPERATION	1,730,561	781,018	2,646,346	517,154	4,463,810
33 DISTR EXPENSE - MAINTENANCE	1,024,881	347,745	3,566,782	670,333	3,927,218
34 CUSTOMER ACCOUNTS	2,839,488	470,439	2,102,003	463,430	2,024,775
35 CUSTOMER SERV & INFO EXP	434,786	33,098	89,964	45,298	65,342
36 ADMIN & GENERAL EXPENSE	9,857,487	852,240	2,170,632	571,486	2,483,619
37 SALES EXPENSE		19,849	277,110		
38 DEPREC & AMORT EXPENSE	6,403,055	647,355	4,275,699	557,078	4,210,222
39 TAX EXPENSE			3,380		
40 UTILITY OPERATING MARGINS	10,885,309	1,306,789	7,028,659	1,309,563	4,771,755
41 NONOPERATING MARGINS	1,002,026	(4,554)	907,227	162,325	1,255,832
42 GEN & TRANS CAPITAL CREDITS			1,236,882		
43 OTHER CAP CR & PATRONAGE CAP			1,296,734	291,476	206,889
44 INT ON LONG-TERM DEBT - NET	1,766,670	294,767	3,650,077	425,341	3,674,772
45 OTHER DEDUCTIONS			25,055	32,722	16,961
46 NET MARGINS & PATRONAGE CAP	10,120,665	1,007,468	6,794,370	1,305,301	2,542,743
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	34,931	3,032	22,134	4,106	25,073
49 COMMERCIAL & INDUSTR. SMALL	1,271	654	5,049	473	2,232
50 COMMERCIAL & INDUSTR. LARGE	3	1	10	1	6
51 IRRIGATION	135	14	939	518	
52 OTHER ELECTRIC SERVICE	2,723	15	25	15	16
53 TO OTHERS FOR RESALE					
53 TOTAL	39,063	3,716	28,157	5,113	27,327
MWH SALES					
54 RESDL SERV FARM & NONFARM	201,497	29,113	377,978	53,189	414,948
55 COMMERCIAL & INDUSTR. SMALL	70,162	56,766	101,574	19,744	111,323
56 COMMERCIAL & INDUSTR. LARGE	200,630	2,492	23,891	546	158,116
57 IRRIGATION	1,950	3,733	14,682	10,452	
58 OTHER ELECTRIC SERVICE	170,815	183	822	499	576
59 TO OTHERS FOR RESALE					
60 TOTAL	645,054	92,286	518,946	84,431	684,962
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	19,640,850	3,641,634	34,682,396	5,453,936	35,796,774
62 COMMERCIAL & INDUSTR. SMALL	7,798,387	7,273,249	9,611,778	1,600,164	8,280,271
63 COMMERCIAL & INDUSTR. LARGE	15,748,004	221,128	1,635,709	48,604	9,784,102
64 IRRIGATION	133,476	425,532	2,094,180	1,490,981	
65 OTHER ELECTRIC SERVICE	20,070,099	50,019	88,141	47,876	46,273
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	63,390,816	11,611,562	48,112,204	8,641,561	53,907,420
68 OTHER OPERATING REVENUE	630,558	100,603	645,720	106,786	692,123
69 TOTAL OPERATING REVENUE	64,021,374	11,712,165	48,757,924	8,748,347	54,599,543
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	139	44	99	27	85
71 TRANSMISSION MILES	440	58	76		134
72 OVERHEAD DISTR MILES	8,019	657	4,337	919	4,959
73 UNDERGROUND DISTR MILES	46	13	325	53	271
74 CONSUMERS SERVED	39,414	3,730	28,131	5,099	27,440
75 CONSUMERS PER MILE	4.63	5.12	5.94	5.24	5.12
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	707,195	104,095	557,536	91,240	732,908
78 RESDL CONS MTHLY KWH 2010	481	800	1,423	1,079	1,379
79 TIMES INTEREST EARNED RATIO	6.73	4.42	2.86	4.07	1.69
80 DEBT SERVICE COVERAGE	5.41	3.42	2.50	3.00	1.51
81 DEBT SERVICE PYMTS - RUS	2,616,210	362,697	3,275,743	234,882	4,030,187
82 DEBT SERVICE PYMTS - OTHER	764,365	206,821	2,609,923	527,255	2,893,120
83 TOTAL EQUITY PCT OF ASSETS	24.90	58.29	47.57	48.88	46.92

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

ARKANSAS

ARKANSAS

Item number and description	AR0013	AR0015	AR0018	AR0021	AR0022
	Arkansas Valley Elec. Coop. Corp. Ozark	Woodruff Electric Cooperative Corp. Forrest City	Carroll Electric Cooperative Corp. Berryville	C & L Electric Cooperative Corp. Star City	Clay County Elec. Cooperative Corp. Corning
1 RUS LOANS APPROVED 12/31/10	75,128,000	52,889,457	166,739,667	76,279,500	45,504,176
2 OTHER LOANS APPROVED	172,935,684	77,508,208	157,223,236	26,388,430	21,835,584
3 DISTRIBUTION	238,868,184	127,811,654	285,838,002	95,815,168	66,740,186
4 GENERATION & TRANSMISSION	8,126,515	2,007,645	36,886,564	5,735,431	327,563
5 OTHER	1,068,985	578,366	1,238,337	1,117,331	272,011
6 RUS FUNDS ADVANCED	75,128,000	52,889,457	166,739,668	76,279,500	45,504,177
7 INTEREST DUE & PAID	53,462,933	41,716,936	90,741,534	39,705,603	21,030,795
8 PRINCIPAL DUE & PAID	47,228,835	47,283,811	68,949,442	31,641,103	16,520,428
9 ADVANCE PAYMENTS		2,900,000	5,825,949		3,498,260
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	250,262,379	120,860,238	371,716,427	108,749,520	60,156,777
11 CONSTR WORK IN PROGRESS	6,939,250	4,083,849	54,874,882	2,469,935	8,236,763
12 TOTAL UTILITY PLANT	257,201,629	124,944,087	426,591,309	111,219,455	68,393,540
13 ACCUM PROV DEPREC & AMORT	77,202,277	21,821,909	107,591,901	34,888,085	19,606,738
14 NET UTILITY PLANT	179,999,352	103,122,178	318,999,408	76,331,370	48,786,802
15 INVEST IN ASSOC ORGANIZATION	15,519,563	16,186,091	56,003,519	16,380,454	9,304,070
16 OTHER PROPERTY & INVESTMENTS		90,432	473,946	1,028	10,717
17 CURRENT & ACCRUED ASSETS	26,908,240	15,712,476	49,762,869	15,662,823	22,052,583
18 DEFERRED DEBITS	85,878	141,390		9,810	89,003
19 TOTAL ASSETS & OTHER DEBITS	222,513,033	135,252,567	425,239,742	108,385,485	80,243,175
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	1,662,765	215,980	1,626,020	351,660	189,300
21 PATRONAGE CAP & OTHER EQTS	66,359,738	54,928,142	170,206,912	46,344,966	31,867,794
22 TOTAL EQUITY	68,022,503	55,144,122	171,832,932	46,696,626	32,057,094
23 RUS LONG-TERM DEBT	105,037,680	39,994,423	161,946,594	42,889,821	36,496,968
24 OTHER LONG-TERM DEBT	12,565,341	30,550,689	36,567,402	9,648,606	5,954,860
25 OTHER NONCURRENT LIAB	16,301,100	10,183	1,696,974	2,060,123	2,321,025
26 CURRENT & ACCRUED LIAB	20,507,221	9,553,150	31,181,618	6,670,584	3,145,633
27 DEFERRED CREDITS	79,188		22,014,222	41,725	267,595
28 TOTAL LIAB & OTHER CREDITS	222,513,033	135,252,567	425,239,742	108,385,485	80,243,175
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	100,189,323	41,747,507	141,026,476	36,937,700	20,947,025
30 OPERATING DEDUCTIONS TOTAL	91,092,084	34,764,121	129,596,440	31,874,223	17,391,669
31 COST OF POWER	63,754,189	20,493,649	91,437,017	19,038,768	9,311,109
32 DISTR EXPENSE - OPERATION	4,568,817	3,865,255	3,868,810	2,158,982	831,907
33 DISTR EXPENSE - MAINTENANCE	7,435,584	3,333,614	15,690,068	3,745,010	1,771,453
34 CUSTOMER ACCOUNTS	3,225,765	1,282,163	3,073,801	1,826,929	590,111
35 CUSTOMER SERV & INFO EXP	65,929	227,514	647,079	77,334	128,235
36 ADMIN & GENERAL EXPENSE	4,107,814	2,198,076	5,145,429	1,837,923	2,979,437
37 SALES EXPENSE	485,966				
38 DEPREC & AMORT EXPENSE	7,370,464	3,362,737	9,734,236	3,187,692	1,742,959
39 TAX EXPENSE	77,556	1,113		1,585	36,458
40 UTILITY OPERATING MARGINS	9,097,239	6,983,386	11,430,036	5,063,477	3,555,356
41 NONOPERATING MARGINS	670,240	507,948	503,022	530,076	641,155
42 GEN & TRANS CAPITAL CREDITS	720,477	832,692	4,199,696	932,060	437,986
43 OTHER CAP CR & PATRONAGE CAP	622,312	533,891	980,738	166,508	188,889
44 INT ON LONG-TERM DEBT - NET	6,099,220	3,832,288	8,303,528	2,585,146	2,093,350
45 OTHER DEDUCTIONS	43,003	(8,661)	131,147	172,120	35,321
46 NET MARGINS & PATRONAGE CAP	4,968,045	5,034,290	8,678,817	3,934,855	2,694,715
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	53,160	13,416	81,552	19,367	10,443
49 COMMERCIAL & INDUSTR. SMALL	3,211	808	5,775	1,492	1,312
50 COMMERCIAL & INDUSTR. LARGE	13	7	22	8	5
51 IRRIGATION		4,744		277	598
52 OTHER ELECTRIC SERVICE	760	10	68	428	124
53 TO OTHERS FOR RESALE		1			
TOTAL	57,144	18,986	87,417	21,572	12,482
MWH SALES					
54 RESDL SERV FARM & NONFARM	851,690	201,028	1,238,524	274,734	114,794
55 COMMERCIAL & INDUSTR. SMALL	160,953	70,452	335,435	61,457	51,607
56 COMMERCIAL & INDUSTR. LARGE	221,744	55,049	254,557	13,676	8,763
57 IRRIGATION		94,161		9,534	5,252
58 OTHER ELECTRIC SERVICE	29,274	368	3,621	12,664	2,487
59 TO OTHERS FOR RESALE		17,942			
60 TOTAL	1,263,660	439,001	1,832,138	372,066	182,903
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	72,174,563	18,733,675	101,996,025	26,950,137	12,970,094
62 COMMERCIAL & INDUSTR. SMALL	12,428,270	5,962,991	23,616,104	5,663,606	5,587,843
63 COMMERCIAL & INDUSTR. LARGE	11,222,950	3,518,637	12,166,039	986,221	875,715
64 IRRIGATION		11,904,306		1,565,443	828,085
65 OTHER ELECTRIC SERVICE	1,755,354	41,608	380,485	1,188,080	280,441
66 TO OTHERS FOR RESALE		1,054,483			
67 TOTAL SALES OF ELEC ENERGY	97,581,137	41,215,700	138,158,653	36,353,487	20,542,178
68 OTHER OPERATING REVENUE	2,608,186	531,806	2,867,825	584,213	404,848
69 TOTAL OPERATING REVENUE	100,189,323	41,747,506	141,026,478	36,937,700	20,947,026
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	139	80	245	89	62
71 TRANSMISSION MILES	79	78	286	98	
72 OVERHEAD DISTR MILES	7,107	4,604	7,319	4,045	2,573
73 UNDERGROUND DISTR MILES	940	93	1,644	158	122
74 CONSUMERS SERVED	57,267	19,089	87,651	21,405	12,513
75 CONSUMERS PER MILE	7.05	4.00	9.48	4.98	4.64
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	1,334,953	479,761	1,949,087	408,509	196,608
78 RESDL CONS MTHLY KWH 2010	1,335	1,249	1,266	1,182	916
79 TIMES INTEREST EARNED RATIO	1.81	2.31	2.05	2.52	2.29
80 DEBT SERVICE COVERAGE	1.82	1.86	2.17	2.09	2.14
81 DEBT SERVICE PYMTS - RUS	3,456,327	2,180,508	8,294,280	3,645,814	2,107,126
82 DEBT SERVICE PYMTS - OTHER	6,697,867	4,411,778	3,989,229	997,383	947,564
83 TOTAL EQUITY PCT OF ASSETS	30.57	40.77	40.41	43.08	39.95

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

ARKANSAS

ARKANSAS

Item number and description	AR0023	AR0026	AR0028	AR0029	AR0031
	Mississippi County Elec. Coop., Inc. Blytheville	North Arkansas Elec. Coop., Inc. Salem	Petit Jean Electric Cooperative Corp. Clinton	So. Central Arkansas Elec. Coop., Inc. Arkadelphia	Ashley-Chicot Elec. Coop., Inc. Hamburg
1 RUS LOANS APPROVED 12/31/10	18,760,229	61,541,629	33,354,056	29,593,286	13,917,033
2 OTHER LOANS APPROVED	2,431,624	109,592,158	51,839,000	27,748,053	21,852,900
3 DISTRIBUTION	21,016,350	161,699,978	76,884,087	56,072,972	34,579,022
4 GENERATION & TRANSMISSION	67,000	7,645,793	7,190,449	1,039,600	752,063
5 OTHER	108,503	1,788,016	1,118,520	228,767	438,848
6 RUS FUNDS ADVANCED	16,760,229	61,541,629	33,354,057	29,593,286	13,917,033
7 RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	7,450,919	47,321,421	23,852,674	15,754,032	7,105,517
8 PRINCIPAL DUE & PAID	5,131,877	38,070,582	23,381,581	14,930,282	9,399,527
9 ADVANCE PAYMENTS		9,351,717	2,910,039	3,853,723	2,286,732
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	36,523,674	191,526,653	84,234,721	55,076,890	34,214,826
11 CONSTR WORK IN PROGRESS	122,619	3,421,827	680,035	478,208	67,438
12 TOTAL UTILITY PLANT	36,646,293	194,948,480	84,914,756	55,555,098	34,282,264
13 ACCUM PROV DEPREC & AMORT	7,107,005	55,210,939	26,683,969	13,145,431	9,967,644
14 NET UTILITY PLANT	29,539,288	139,737,541	58,230,787	42,409,667	24,314,620
15 INVEST IN ASSOC ORGANIZATION	32,537,498	25,276,475	12,137,521	12,448,497	4,271,388
16 OTHER PROPERTY & INVESTMENTS	8,987	1,787,725	196,989	318,795	133,581
17 CURRENT & ACCRUED ASSETS	17,210,412	27,021,219	8,796,443	2,962,243	3,758,447
18 DEFERRED DEBITS	133,750	293,390		59,698	150,470
19 TOTAL ASSETS & OTHER DEBITS	79,429,935	194,116,350	79,361,740	58,198,900	32,628,506
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	86,052	685,635	293,765	121,705	40,915
21 PATRONAGE CAP & OTHER EQTS	52,526,694	66,583,713	30,320,409	22,519,880	13,165,480
22 TOTAL EQUITY	52,612,746	67,269,348	30,614,174	22,641,585	13,206,395
23 RUS LONG-TERM DEBT	11,276,313	89,653,881	31,069,209	22,076,298	14,121,517
24 OTHER LONG-TERM DEBT	1,349,905	9,397,127	7,310,411	9,113,046	2,632,490
25 OTHER NONCURRENT LIAB	1,479,523	14,634,306	3,469,809	787,146	288,000
26 CURRENT & ACCRUED LIAB	12,711,128	11,293,355	6,732,441	3,580,525	2,380,104
27 DEFERRED CREDITS	320	1,868,333	165,696		
28 TOTAL LIAB & OTHER CREDITS	79,429,935	194,116,350	79,361,740	58,198,900	32,628,506
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	123,649,474	58,731,890	28,393,243	20,336,579	9,847,429
30 OPERATING DEDUCTIONS TOTAL	120,634,732	50,584,666	24,677,040	17,904,845	8,046,136
31 COST OF POWER	116,520,604	30,513,376	14,983,265	11,762,252	4,524,946
32 DISTR EXPENSE - OPERATION	683,364	2,945,174	1,088,372	1,204,842	378,662
33 DISTR EXPENSE - MAINTENANCE	713,482	4,733,905	2,319,327	1,277,487	1,120,319
34 CUSTOMER ACCOUNTS	485,923	2,558,432	1,509,569	731,868	411,817
35 CUSTOMER SERV & INFO EXP	74,559	575,019	96,708	77,784	15,864
36 ADMIN & GENERAL EXPENSE	1,062,904	4,064,632	1,441,214	1,280,035	358,099
37 SALES EXPENSE					
38 DEPREC & AMORT EXPENSE	1,093,876	5,194,128	2,745,135	1,569,726	1,010,434
39 TAX EXPENSE			493,450	851	225,995
40 UTILITY OPERATING MARGINS	3,014,742	8,147,224	3,716,203	2,431,734	1,801,293
41 NONOPERATING MARGINS	451,912	1,127,411	362,049	306,814	281,517
42 GEN & TRANS CAPITAL CREDITS	2,730,311	1,421,999	686,555	502,398	226,062
43 OTHER CAP CR & PATRONAGE CAP	142,505	517,127	114,061	73,477	47,973
44 INT ON LONG-TERM DEBT - NET	663,003	5,217,924	2,101,576	1,759,153	1,096,682
45 OTHER DEDUCTIONS	11,365	15,524	53,406	22,461	4,588
46 NET MARGINS & PATRONAGE CAP	5,665,102	5,980,313	2,723,886	1,532,809	1,255,575
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	3,443	33,294	17,679	9,244	4,391
49 COMMERCIAL & INDUSTR. SMALL	612	2,237	1,606	802	395
50 COMMERCIAL & INDUSTR. LARGE	31	7	9	8	
51 IRRIGATION	494			4	307
52 OTHER ELECTRIC SERVICE	37	333	375	9	15
53 TO OTHERS FOR RESALE					
53 TOTAL	4,617	35,871	19,669	10,067	5,108
MWH SALES					
54 RESDL SERV FARM & NONFARM	65,996	435,720	227,552	120,229	61,448
55 COMMERCIAL & INDUSTR. SMALL	17,924	87,252	59,770	26,248	16,645
56 COMMERCIAL & INDUSTR. LARGE	2,993,755	86,690	12,265	104,406	
57 IRRIGATION	10,403			215	13,330
58 OTHER ELECTRIC SERVICE	1,184	9,132	8,124	174	681
59 TO OTHERS FOR RESALE					
60 TOTAL	3,089,262	618,794	307,710	251,271	92,104
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	4,434,560	43,343,814	21,551,351	11,805,140	6,297,846
62 COMMERCIAL & INDUSTR. SMALL	1,205,842	7,758,658	4,994,955	2,611,099	1,648,545
63 COMMERCIAL & INDUSTR. LARGE	117,184,514	5,801,458	863,198	5,657,375	
64 IRRIGATION	696,302			31,197	1,756,930
65 OTHER ELECTRIC SERVICE	89,624	853,035	777,151	25,993	62,058
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	123,610,842	57,756,965	28,186,655	20,130,804	9,765,379
68 OTHER OPERATING REVENUE	38,632	974,925	206,588	205,774	82,050
69 TOTAL OPERATING REVENUE	123,649,474	58,731,890	28,393,243	20,336,578	9,847,429
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	18	118	63	32	18
71 TRANSMISSION MILES	1	139	38	20	7
72 OVERHEAD DISTR MILES	554	4,329	3,402	1,768	1,632
73 UNDERGROUND DISTR MILES	23	360	62	63	47
74 CONSUMERS SERVED	4,573	35,927	19,750	10,040	4,900
75 CONSUMERS PER MILE	7.90	7.44	5.64	5.42	2.91
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	3,102,215	666,424	336,407	267,378	102,083
78 RESDL CONS MTHLY KWH 2010	1,597	1,091	1,073	1,084	1,166
79 TIMES INTEREST EARNED RATIO	9.54	2.15	2.30	1.87	2.14
80 DEBT SERVICE COVERAGE	7.01	1.83	2.02	1.74	2.09
81 DEBT SERVICE PYMTS - RUS	892,759	3,182,473	1,159,991	1,452,393	452,466
82 DEBT SERVICE PYMTS - OTHER	166,581	5,763,955	2,583,854	1,338,559	1,153,680
83 TOTAL EQUITY PCT OF ASSETS	66.24	34.65	38.58	38.90	40.48

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

ARKANSAS

COLORADO

Item number and description	AR0033 Rich Mountain Elec. Coop., Inc. Mena	CA0006 Surprise Valley Electrification Corp. Alturas	CA0016 Plumas-Sierra Rural Elec. Co-op. Portola	CA0041 Anza Electric Cooperative, Inc. Anza	CO0007 Grand Valley Rural Power Lines, Inc. Grand Junction
1 RUS LOANS APPROVED 12/31/10	30,719,000	18,003,369	16,375,000	32,748,000	34,936,425
2 OTHER LOANS APPROVED	18,078,276	507,000	62,132,126	1,461,158	26,070,745
3 DISTRIBUTION	47,301,799	16,621,794	48,139,803	28,913,342	58,303,504
4 GENERATION & TRANSMISSION	1,283,200	1,863,224	30,066,196	5,245,807	2,559,685
5 OTHER	212,277	25,351	301,127	50,009	143,981
6 RUS FUNDS ADVANCED	30,719,000	18,003,369	16,375,000	24,716,000	34,936,425
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	15,978,802	9,454,698	11,672,929	11,888,418	11,474,490
9 PRINCIPAL DUE & PAID	11,204,615	16,423,232	12,802,984	20,668,287	12,749,947
9 ADVANCE PAYMENTS			879,524	1,214,422	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	46,101,489	39,470,905	97,986,168	27,275,208	72,609,290
11 CONSTR WORK IN PROGRESS	959,319	183,937	5,224,198	2,585	1,567,242
12 TOTAL UTILITY PLANT	47,060,808	39,654,842	103,210,366	27,277,793	74,176,532
13 ACCUM PROV DEPREC & AMORT	16,016,751	21,825,469	30,918,670	11,894,958	14,083,266
14 NET UTILITY PLANT	31,044,057	17,829,373	72,291,696	15,382,835	60,093,266
15 INVEST IN ASSOC ORGANIZATION	6,078,510	438,220	4,630,338	2,192,135	1,282,654
16 OTHER PROPERTY & INVESTMENTS	10,005	444,326	879,524	250	8,228
17 CURRENT & ACCRUED ASSETS	5,650,631	6,181,296	10,676,371	5,622,249	5,883,968
18 DEFERRED DEBITS	83,435	105,076	2,393,747	76,931	779,560
19 TOTAL ASSETS & OTHER DEBITS	42,866,638	24,998,291	90,871,676	23,274,400	68,047,676
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	61,795	20,425	33,110	2,730	139,250
21 PATRONAGE CAP & OTHER EQTS	18,149,218	22,413,406	22,812,547	9,068,750	21,190,993
22 TOTAL EQUITY	18,211,013	22,433,831	22,845,657	9,071,480	21,330,243
23 RUS LONG-TERM DEBT	18,900,323	1,135,571	41,129,694	2,638,291	27,168,667
24 OTHER LONG-TERM DEBT	2,921,132	148,817	8,892,601	9,327,907	5,362,096
25 OTHER NONCURRENT LIAB			208,333	213,175	938,700
26 CURRENT & ACCRUED LIAB	2,644,543	1,280,072	14,424,982	1,822,343	12,566,600
27 DEFERRED CREDITS	189,627		3,370,409	201,204	681,370
28 TOTAL LIAB & OTHER CREDITS	42,866,638	24,998,291	90,871,676	23,274,400	68,047,676
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	12,672,817	8,279,921	24,743,029	8,710,780	25,829,142
30 OPERATING DEDUCTIONS TOTAL	10,899,507	7,303,909	20,308,962	7,814,697	23,183,696
31 COST OF POWER	7,137,865	3,347,982	12,018,917	4,325,966	14,871,751
32 DISTR EXPENSE - OPERATION	361,913	574,558	1,350,737	666,574	1,850,630
33 DISTR EXPENSE - MAINTENANCE	692,417	855,456	1,265,395	515,689	906,226
34 CUSTOMER ACCOUNTS	504,826	489,700	907,100	515,609	1,069,033
35 CUSTOMER SERV & INFO EXP	116,920	139,854	429,487	49,857	391,094
36 ADMIN & GENERAL EXPENSE	750,064	813,906	1,791,191	907,059	1,886,091
37 SALES EXPENSE			13,258		
38 DEPREC & AMORT EXPENSE	1,323,161	1,015,128	2,025,999	833,943	1,749,481
39 TAX EXPENSE	12,341	67,325	506,878		459,390
40 UTILITY OPERATING MARGINS	1,773,310	976,012	4,434,067	896,083	2,645,446
41 NONOPERATING MARGINS	257,287	69,136	272,178	91,297	34,677
42 GEN & TRANS CAPITAL CREDITS	326,102			170,433	
43 OTHER CAP CR & PATRONAGE CAP	86,547	3,136	146,057	21,902	58,679
44 INT ON LONG-TERM DEBT - NET	1,154,379	84,774	1,616,018	650,209	1,566,840
45 OTHER DEDUCTIONS	30,186	(41,381)	719,439	1,930	400,166
46 NET MARGINS & PATRONAGE CAP	1,258,681	1,004,891	2,516,845	527,576	771,796
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	8,106	3,976	6,965	4,145	13,901
49 COMMERCIAL & INDUSTL, SMALL	413	1,200	709	290	2,012
50 COMMERCIAL & INDUSTL, LARGE		31	4		5
51 IRRIGATION		979	82	17	108
52 OTHER ELECTRIC SERVICE		5	47	7	109
53 TO OTHERS FOR RESALE					1
53 TOTAL	8,519	6,191	7,807	4,459	16,136
MWH SALES					
54 RESDL SERV FARM & NONFARM	122,900	51,336	63,828	33,177	141,278
55 COMMERCIAL & INDUSTL, SMALL	13,461	12,934	15,063	9,556	66,967
56 COMMERCIAL & INDUSTL, LARGE		4,863	63,020		7,349
57 IRRIGATION		54,450	8,943	1,612	1,489
58 OTHER ELECTRIC SERVICE		53	487	70	416
59 TO OTHERS FOR RESALE					119
60 TOTAL	136,361	123,636	151,342	44,415	217,620
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	11,470,806	3,565,652	11,135,690	6,447,893	17,142,115
62 COMMERCIAL & INDUSTL, SMALL	1,086,394	930,680	2,514,375	1,887,762	7,678,342
63 COMMERCIAL & INDUSTL, LARGE		364,728	8,709,510		521,139
64 IRRIGATION		3,315,669	1,077,230	310,116	204,455
65 OTHER ELECTRIC SERVICE		8,557	87,485	13,052	109,261
66 TO OTHERS FOR RESALE					21,415
67 TOTAL SALES OF ELEC ENERGY	12,557,200	8,185,286	23,524,290	8,658,823	25,676,727
68 OTHER OPERATING REVENUE	115,616	94,635	1,218,739	51,957	152,415
69 TOTAL OPERATING REVENUE	12,672,816	8,279,921	24,743,029	8,710,780	25,829,142
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	26	18	45	16	42
71 TRANSMISSION MILES	20	227	160	25	39
72 OVERHEAD DISTR MILES	1,606	1,765	874	491	1,159
73 UNDERGROUND DISTR MILES	42	239	253	220	364
74 CONSUMERS SERVED	8,541	6,195	7,766	4,444	16,164
75 CONSUMERS PER MILE	5.12	2.78	6.04	6.04	10.35
76 MWH GENERATED 2010			31,155		
77 MWH PURCHASED 2010	150,231	134,943	129,619	49,646	240,311
78 RESDL CONS MTHLY KWH 2010	1,263	1,076	764	667	847
79 TIMES INTEREST EARNED RATIO	2.09	12.85	2.20	1.81	1.49
80 DEBT SERVICE COVERAGE	1.88	3.60	1.66	1.60	1.63
81 DEBT SERVICE PYMTS - RUS	1,636,981	549,086	366,566	1,129,330	1,555,871
82 DEBT SERVICE PYMTS - OTHER	345,331	35,380	3,643,776	125,927	948,791
83 TOTAL EQUITY PCT OF ASSETS	42.48	89.74	25.14	38.98	31.35

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

COLORADO

COLORADO

Item number and description	CO0015 Morgan County Rural Elec. Assn. Fort Morgan	CO0017 Southeast Colorado Power Association La Junta	CO0018 The Gunnison County Elec. Assn., Inc. Gunnison	CO0020 Delta-Montrose Electric Assn. Delta	CO0025 San Isabel Elec. Assn., Inc. Pueblo
1 RUS LOANS APPROVED 12/31/10	37,058,663	45,388,875	8,915,574	52,102,794	59,394,974
2 OTHER LOANS APPROVED	21,724,128	28,237,000	16,994,892	49,660,876	71,218,600
3 DISTRIBUTION	57,765,706	67,426,326	25,688,595	97,628,727	125,160,515
4 GENERATION & TRANSMISSION	812,613	6,198,670	70,871	3,132,117	5,286,758
5 OTHER	204,472	879	151,000	1,002,826	166,301
6 RUS FUNDS ADVANCED	37,058,663	45,388,875	8,915,574	52,102,795	59,394,974
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	17,495,983	18,022,374	4,788,194	26,398,038	23,373,465
8 PRINCIPAL DUE & PAID	22,332,917	43,305,578	8,378,863	28,564,035	24,381,290
9 ADVANCE PAYMENTS	1,011,271	1,610,309	585,111	2,557,805	12,145
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	56,283,058	89,837,318	36,437,332	119,364,548	153,600,860
11 CONSTR WORK IN PROGRESS	339,495	4,548,633	2,309,187	5,503,211	21,998,488
12 TOTAL UTILITY PLANT	56,622,553	94,385,951	38,746,519	124,867,759	175,599,348
13 ACCUM PROV DEPREC & AMORT	19,330,566	41,145,085	12,715,345	48,874,019	53,298,351
14 NET UTILITY PLANT	37,291,987	53,240,866	26,031,174	75,993,740	122,300,997
15 INVEST IN ASSOC ORGANIZATION	15,386,773	14,848,266	9,683,501	42,210,350	26,073,194
16 OTHER PROPERTY & INVESTMENTS	314,600	176,806	200,370		743,540
17 CURRENT & ACCRUED ASSETS	4,195,648	4,998,571	3,199,900	31,354,704	20,579,838
18 DEFERRED DEBITS	51,057	67,194	31,819	509,253	412,680
19 TOTAL ASSETS & OTHER DEBITS	57,239,525	73,331,703	39,146,764	150,068,047	170,110,249
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS	22,643,741	38,232,605	24,462,084	82,375,714	56,922,437
22 TOTAL EQUITY	22,643,741	38,232,605	24,462,084	82,375,714	56,922,437
23 RUS LONG-TERM DEBT	19,444,408	20,898,569	9,531,593	41,635,901	59,102,502
24 OTHER LONG-TERM DEBT	5,196,517	9,590,792	680,972	12,995,447	14,876,406
25 OTHER NONCURRENT LIAB	6,859,384			888,657	
26 CURRENT & ACCRUED LIAB	3,095,475	3,352,397	3,907,387	11,622,910	20,490,361
27 DEFERRED CREDITS		1,257,340	564,728	549,418	18,718,543
28 TOTAL LIAB & OTHER CREDITS	57,239,525	73,331,703	39,146,764	150,068,047	170,110,249
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	21,935,649	26,599,316	14,766,045	62,193,795	47,900,709
30 OPERATING DEDUCTIONS TOTAL	20,492,924	24,267,144	13,936,716	58,199,750	43,369,756
31 COST OF POWER	13,614,292	13,467,828	8,500,758	42,375,370	28,759,539
32 DISTR EXPENSE - OPERATION	1,898,442	2,683,228	1,348,543	2,500,608	2,465,934
33 DISTR EXPENSE - MAINTENANCE	697,342	2,195,844	582,981	2,177,101	1,469,846
34 CUSTOMER ACCOUNTS	296,255	697,224	947,192	1,861,286	2,444,385
35 CUSTOMER SERV & INFO EXP	258,225	40,953	259,208	907,654	240,258
36 ADMIN & GENERAL EXPENSE	1,964,275	1,797,460	1,255,485	3,947,885	3,229,146
37 SALES EXPENSE	174,716	232,564		102,941	243,502
38 DEPREC & AMORT EXPENSE	1,589,377	3,152,043	1,042,549	4,335,070	4,517,146
39 TAX EXPENSE				(8,165)	
40 UTILITY OPERATING MARGINS	1,442,725	2,332,172	829,329	3,994,045	4,530,953
41 NONOPERATING MARGINS	103,867	30,370	8,277	546,734	(478,208)
42 GEN & TRANS CAPITAL CREDITS	1,075,052	1,048,432	671,644	3,307,406	2,278,911
43 OTHER CAP CR & PATRONAGE CAP	93,093	212,592	57,749	148,123	171,905
44 INT ON LONG-TERM DEBT - NET	1,342,749	1,319,612	476,054	2,632,592	3,013,224
45 OTHER DEDUCTIONS	27,245	6,552	(21,895)	70,285	264,479
46 NET MARGINS & PATRONAGE CAP	1,344,743	2,297,402	1,112,840	5,293,431	3,225,858
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	4,801	7,625	8,829	28,778	20,601
49 COMMERCIAL & INDUSTL. SMALL	1,193	1,135	1,423	3,380	2,646
50 COMMERCIAL & INDUSTL. LARGE	2	8	9	10	7
51 IRRIGATION	1,516	1,359			26
52 OTHER ELECTRIC SERVICE	138	10	10	159	35
53 TO OTHERS FOR RESALE	20	1			1
TOTAL	7,670	10,138	10,271	32,327	23,316
MWH SALES					
54 RESDL SERV FARM & NONFARM	56,770	62,329	71,685	273,583	154,785
55 COMMERCIAL & INDUSTL. SMALL	67,663	40,178	36,053	156,501	53,038
56 COMMERCIAL & INDUSTL. LARGE	5,493	13,946	7,924	186,910	199,468
57 IRRIGATION	60,140	61,176			199
58 OTHER ELECTRIC SERVICE	494	278	161	2,829	410
59 TO OTHERS FOR RESALE	2,429	3,771			90
60 TOTAL	192,988	181,677	115,824	619,822	407,990
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	7,070,537	9,435,413	9,772,018	31,173,980	23,318,523
62 COMMERCIAL & INDUSTL. SMALL	6,525,813	4,891,811	4,098,396	15,468,241	7,888,806
63 COMMERCIAL & INDUSTL. LARGE	537,809	1,844,900	749,323	14,418,338	15,836,435
64 IRRIGATION	7,500,102	6,458,043			31,661
65 OTHER ELECTRIC SERVICE	70,166	65,403	18,168	552,741	121,173
66 TO OTHERS FOR RESALE	205,459	324,072			19,914
67 TOTAL SALES OF ELEC ENERGY	21,909,886	23,019,642	14,637,905	61,613,300	47,216,512
68 OTHER OPERATING REVENUE	25,763	3,579,670	128,141	580,494	684,197
69 TOTAL OPERATING REVENUE	21,935,649	26,599,312	14,766,046	62,193,794	47,900,709
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	38	62	40	101	77
71 TRANSMISSION MILES	24	287		149	168
72 OVERHEAD DISTR MILES	2,704	5,256	467	1,745	3,399
73 UNDERGROUND DISTR MILES	133	111	593	1,332	867
74 CONSUMERS SERVED	7,666	10,146	10,297	32,326	23,385
75 CONSUMERS PER MILE	2.68	1.79	9.72	10.02	5.28
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	204,722	200,378	123,683	634,113	434,077
78 RESDL CONS MTHLY KWH 2010	985	681	677	792	626
79 TIMES INTEREST EARNED RATIO	2.00	2.74	3.34	3.01	2.07
80 DEBT SERVICE COVERAGE	1.83	3.15	2.26	2.38	2.24
81 DEBT SERVICE PYMTS - RUS	1,458,675	340,168		2,458,251	2,664,959
82 DEBT SERVICE PYMTS - OTHER	877,837	1,812,071	1,162,262	2,694,095	2,131,586
83 TOTAL EQUITY PCT OF ASSETS	39.56	52.14	62.49	54.89	33.46

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

COLORADO

COLORADO

Item number and description	CO0026 San Miguel Power Assn., Inc. Nucla	CO0029 Highline Electric Association Holyoke	CO0031 Poudre Valley Rural Elec. Assn., Inc. Ft. Collins	CO0032 La Plata Electric Association, Inc. Durango	CO0033 Empire Electric Association, Inc. Cortez
1 RUS LOANS APPROVED 12/31/10	25,403,766	55,897,210	105,454,914	80,811,712	28,226,370
2 OTHER LOANS APPROVED	27,287,899	14,579,715	12,585,689	142,758,697	57,816,000
3 DISTRIBUTION	45,386,764	66,775,586	112,960,094	204,420,518	78,956,383
4 GENERATION & TRANSMISSION	6,989,454	3,648,734	4,680,155	18,001,617	6,875,330
5 OTHER	315,447	52,605	400,354	1,148,274	210,657
6 RUS FUNDS ADVANCED	25,403,766	55,897,210	100,722,914	80,811,713	28,226,370
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	17,984,668	23,215,485	41,560,917	48,751,443	13,059,922
8 PRINCIPAL DUE & PAID	14,074,370	41,311,434	42,369,760	35,010,005	14,969,508
9 ADVANCE PAYMENTS		256,338	4,398,109	3,378,261	450,978
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	65,656,109	81,771,894	146,335,938	253,551,563	68,097,028
11 CONSTR WORK IN PROGRESS	1,794,480	2,481,664	9,039,500	5,513,231	2,637,834
12 TOTAL UTILITY PLANT	67,450,589	84,253,558	155,375,438	259,064,794	70,734,862
13 ACCUM PROV DEPREC & AMORT	21,929,813	32,187,307	45,656,988	76,750,646	24,185,938
14 NET UTILITY PLANT	45,520,776	52,066,251	109,718,450	182,314,148	46,548,924
15 INVEST IN ASSOC ORGANIZATION	14,024,239	34,108,107	62,709,072	72,517,744	37,290,766
16 OTHER PROPERTY & INVESTMENTS	2,725,775	1,169,033	499,998	215,622	477,955
17 CURRENT & ACCRUED ASSETS	7,933,090	6,931,213	16,716,838	34,165,553	7,166,371
18 DEFERRED DEBITS	3,081	12,527	47,159	10,484	34,853
19 TOTAL ASSETS & OTHER DEBITS	70,206,961	94,287,131	189,691,517	289,223,551	91,518,869
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS			175,235		
21 PATRONAGE CAP & OTHER EQTS	36,884,885	55,827,270	88,356,358	122,145,397	51,775,687
22 TOTAL EQUITY	36,884,885	55,827,270	88,531,593	122,145,397	51,775,687
23 RUS LONG-TERM DEBT	24,050,089	25,628,042	52,826,623	97,096,748	20,630,386
24 OTHER LONG-TERM DEBT	1,648,964	6,460,313	13,786,832	11,861,029	8,612,154
25 OTHER NONCURRENT LIAB		452,799	14,624,582		2,300,296
26 CURRENT & ACCRUED LIAB	4,885,641	5,236,400	12,191,627	16,424,255	7,737,540
27 DEFERRED CREDITS	2,737,382	682,307	7,730,260	41,696,122	462,806
28 TOTAL LIAB & OTHER CREDITS	70,206,961	94,287,131	189,691,517	289,223,551	91,518,869
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	26,097,650	50,962,963	95,074,109	99,888,696	51,536,546
30 OPERATING DEDUCTIONS TOTAL	24,263,731	48,735,947	90,545,617	93,610,802	48,788,968
31 COST OF POWER	13,784,935	39,742,774	72,382,715	70,212,849	38,833,085
32 DISTR EXPENSE - OPERATION	2,861,011	2,577,027	4,335,880	5,309,018	2,603,089
33 DISTR EXPENSE - MAINTENANCE	1,762,590	1,856,883	2,521,824	2,860,006	1,497,894
34 CUSTOMER ACCOUNTS	1,168,834	663,043	2,384,613	2,121,618	1,192,528
35 CUSTOMER SERV & INFO EXP	255,919	11,359	1,308,190	1,813,820	572,571
36 ADMIN & GENERAL EXPENSE	2,047,680	1,428,771	3,583,150	2,761,282	2,241,681
37 SALES EXPENSE	293,647	192,311	55,723	352,121	
38 DEPREC & AMORT EXPENSE	2,089,115	2,263,779	3,973,522	8,180,088	1,848,120
39 TAX EXPENSE					
40 UTILITY OPERATING MARGINS	1,833,919	2,227,016	4,528,492	6,277,894	2,747,578
41 NONOPERATING MARGINS	247,858	212,486	741,505	295,426	83,597
42 GEN & TRANS CAPITAL CREDITS	1,075,895	3,070,946	5,713,665	5,291,572	3,034,244
43 OTHER CAP CR & PATRONAGE CAP	67,811	115,174	264,849	242,669	178,011
44 INT ON LONG-TERM DEBT - NET	1,397,691	1,567,504	3,487,326	4,065,008	1,605,426
45 OTHER DEDUCTIONS	51,161	5,092	204,099	361,155	9,429
46 NET MARGINS & PATRONAGE CAP	1,776,631	4,053,026	7,557,086	7,681,398	4,428,575
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	10,490	5,667	31,272	33,795	13,017
49 COMMERCIAL & INDUSTR, SMALL	2,350	1,507	3,652	5,940	2,422
50 COMMERCIAL & INDUSTR, LARGE		3	4	13	106
51 IRRIGATION	48	3,145	652	172	116
52 OTHER ELECTRIC SERVICE	15	23	274	89	5
53 TO OTHERS FOR RESALE		1		1	
TOTAL	12,903	10,346	35,854	40,010	15,666
MWH SALES					
54 RESDL SERV FARM & NONFARM	104,277	57,848	367,812	281,350	106,064
55 COMMERCIAL & INDUSTR, SMALL	88,631	62,768	220,861	255,397	49,328
56 COMMERCIAL & INDUSTR, LARGE		218,481	489,605	545,715	463,062
57 IRRIGATION	715	206,214	12,819	2,139	1,447
58 OTHER ELECTRIC SERVICE	343	2,305	4,161	1,930	548
59 TO OTHERS FOR RESALE		261		224	
60 TOTAL	193,966	547,878	1,095,259	1,086,756	620,449
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	14,692,822	6,348,796	38,293,231	34,580,184	14,088,491
62 COMMERCIAL & INDUSTR, SMALL	11,014,259	6,847,783	22,545,654	27,136,811	5,900,175
63 COMMERCIAL & INDUSTR, LARGE		14,082,989	31,074,911	35,508,242	30,801,711
64 IRRIGATION	127,476	23,059,231	1,871,758	341,925	185,155
65 OTHER ELECTRIC SERVICE	60,312	173,612	421,627	392,519	155,508
66 TO OTHERS FOR RESALE		20,994		22,589	
67 TOTAL SALES OF ELEC ENERGY	25,894,869	50,533,405	94,207,181	97,982,270	51,131,040
68 OTHER OPERATING REVENUE	202,781	429,558	866,928	1,906,428	405,507
69 TOTAL OPERATING REVENUE	26,097,650	50,962,963	95,074,109	99,888,698	51,536,547
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	63	53	92	108	58
71 TRANSMISSION MILES	174	175	75	188	220
72 OVERHEAD DISTR MILES	944	4,414	2,815	1,878	1,339
73 UNDERGROUND DISTR MILES	786	530	1,025	1,500	373
74 CONSUMERS SERVED	12,895	10,354	35,352	40,093	15,623
75 CONSUMERS PER MILE	6.77	2.02	9.03	11.24	8.09
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	203,255	580,142	1,126,207	1,130,415	630,604
78 RESDL CONS MTHLY KWH 2010	828	851	980	694	679
79 TIMES INTEREST EARNED RATIO	2.27	3.59	3.17	2.71	3.76
80 DEBT SERVICE COVERAGE	2.16	2.71	2.61	2.21	2.69
81 DEBT SERVICE PYMTS - RUS	1,238,383	1,747,865	4,435,810	4,241,989	926,327
82 DEBT SERVICE PYMTS - OTHER	1,194,306	1,161,563	1,325,156	4,975,436	2,006,511
83 TOTAL EQUITY PCT OF ASSETS	52.54	59.21	46.67	42.23	56.57

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

COLORADO

COLORADO

Item number and description	CO0034	CO0035	CO0036	CO0037	CO0038
	Holy Cross Elec. Association, Inc. Glenwood Springs	Sangre De Cristo Elec. Assn., Inc. Buena Vista	Yampa Valley Elec. Assn., Inc. Steamboat Springs	Mountain View Elec. Assn., Inc. Limon	Y-W Electric Association, Inc. Akron
1 RUS LOANS APPROVED 12/31/10	39,313,047	25,143,753	32,674,937	113,889,512	66,168,176
2 OTHER LOANS APPROVED	159,749,000	26,581,022	9,656,458	141,337,776	23,219,040
3 DISTRIBUTION	63,076,621	50,576,679	36,531,184	246,803,626	81,079,143
4 GENERATION & TRANSMISSION	135,436,730	1,002,174	5,334,285	7,939,685	8,264,333
5 OTHER	548,696	145,922	465,926	483,977	43,740
6 RUS FUNDS ADVANCED	39,313,047	25,143,754	32,674,937	113,889,512	66,168,176
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	28,923,339	12,459,104	26,880,899	55,748,119	26,867,846
9 PRINCIPAL DUE & PAID	39,313,047	11,993,571	26,010,579	43,600,952	41,114,826
ADVANCE PAYMENTS	500,000	883,261	75,068		1,370
<b>ASSETS &amp; OTHER DEBITS 12/31/10</b>					
10 UTILITY PLANT IN SERVICE	341,905,776	48,867,456	110,571,052	240,989,674	81,201,164
11 CONSTR WORK IN PROGRESS	15,343,402	1,390,965	501,371	4,633,150	707,602
12 TOTAL UTILITY PLANT	357,249,178	50,258,421	111,072,423	245,622,824	81,908,766
13 ACCUM PROV DEPREC & AMORT	78,925,111	14,076,808	40,890,359	50,890,788	30,581,117
14 NET UTILITY PLANT	278,324,067	36,181,613	70,182,064	194,732,036	51,327,649
15 INVEST IN ASSOC ORGANIZATION	5,163,088	8,476,711	2,902,434	50,298,962	26,762,153
16 OTHER PROPERTY & INVESTMENTS	1,004,752	82,167	493,663	47,305	59,672
17 CURRENT & ACCRUED ASSETS	20,773,861	2,825,655	12,506,985	11,183,449	4,415,596
18 DEFERRED DEBITS	1,032,268	154,294	2,597,687		55,028
19 TOTAL ASSETS & OTHER DEBITS	306,298,036	47,720,440	88,682,833	256,261,752	82,640,098
<b>LIABILITIES &amp; OTHER CREDITS 12/31/10</b>					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS	96,636,100	17,431,077	65,263,663	91,963,545	52,071,508
22 TOTAL EQUITY	96,636,100	17,431,077	65,263,663	91,963,545	52,071,508
23 RUS LONG-TERM DEBT	22,021,436	20,215,160	5,758,860	125,373,973	24,199,280
24 OTHER LONG-TERM DEBT	139,564,536	5,385,787	7,237,979	17,432,198	2,538,381
25 OTHER NONCURRENT LIAB			405,163	886,177	99,944
26 CURRENT & ACCRUED LIAB	24,442,311	3,661,562	8,264,834	15,449,710	3,730,985
27 DEFERRED CREDITS	23,633,653	1,026,854	1,752,334	5,156,149	
28 TOTAL LIAB & OTHER CREDITS	306,298,036	47,720,440	88,682,833	256,261,752	82,640,098
<b>REVENUES &amp; EXPENSES 12/31/10</b>					
29 OPER REV & PATRONAGE CAPITAL	104,208,080	15,542,109	54,705,900	82,691,734	36,731,392
30 OPERATING DEDUCTIONS TOTAL	93,196,528	13,953,835	47,638,763	74,193,109	33,636,538
31 COST OF POWER	60,613,163	7,661,650	34,142,850	52,260,271	25,645,945
32 DISTR EXPENSE - OPERATION	8,318,158	1,458,645	2,774,689	4,564,867	2,432,399
33 DISTR EXPENSE - MAINTENANCE	3,908,480	683,126	2,561,603	4,222,697	844,483
34 CUSTOMER ACCOUNTS	3,948,568	754,948	1,892,176	3,537,981	799,463
35 CUSTOMER SERV & INFO EXP	2,175,761	431,297	289,427	794,065	162,632
36 ADMIN & GENERAL EXPENSE	7,198,236	1,728,485	2,530,933	2,391,610	1,499,943
37 SALES EXPENSE		9,866		308,833	16,049
38 DEPREC & AMORT EXPENSE	7,034,162	1,225,623	3,445,439	6,112,785	2,234,154
39 TAX EXPENSE		195	1,646		1,470
40 UTILITY OPERATING MARGINS	11,011,552	1,588,274	7,067,137	8,498,625	3,094,854
41 NONOPERATING MARGINS	98,995	(62,247)	167,424	87,763	71,129
42 GEN & TRANS CAPITAL CREDITS		603,842		4,113,118	2,022,376
43 OTHER CAP CR & PATRONAGE CAP	833,754	166,149	153,390	382,550	97,781
44 INT ON LONG-TERM DEBT - NET	5,208,774	1,324,549	891,811	6,849,444	1,278,589
45 OTHER DEDUCTIONS	417,930	17,733	54,193	100,721	23,529
46 NET MARGINS & PATRONAGE CAP	6,317,597	953,736	6,441,947	6,131,391	3,984,022
<b>SALES STATISTICS 2010</b>					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	45,222	10,573	21,564	41,003	5,025
49 COMMERCIAL & INDUSTR. SMALL	9,374	924	4,568	3,294	2,075
50 COMMERCIAL & INDUSTR. LARGE	9	1	14	18	3
51 IRRIGATION	47	38	136	210	1,699
52 OTHER ELECTRIC SERVICE	43	14	10	48	113
53 TO OTHERS FOR RESALE				1	1
TOTAL	54,695	11,550	26,292	44,574	8,916
<b>MWH SALES</b>					
54 RESDL SERV FARM & NONFARM	604,881	72,437	224,378	445,379	47,888
55 COMMERCIAL & INDUSTR. SMALL	521,021	23,818	189,573	153,437	82,140
56 COMMERCIAL & INDUSTR. LARGE	55,522	7,106	156,409	46,846	33,181
57 IRRIGATION	1,144	675	3,352	6,187	166,577
58 OTHER ELECTRIC SERVICE	1,479	271	1,373	73,851	604
59 TO OTHERS FOR RESALE				527	13,824
60 TOTAL	1,184,048	104,307	575,085	726,227	344,215
<b>REVENUES &amp; PATRONAGE CAPITAL</b>					
61 RESDL SERV FARM & NONFARM	56,364,078	10,964,907	21,400,046	56,328,402	5,590,262
62 COMMERCIAL & INDUSTR. SMALL	39,310,755	3,200,662	18,696,507	16,125,780	7,853,417
63 COMMERCIAL & INDUSTR. LARGE	4,095,883	719,856	13,698,409	3,688,297	2,415,598
64 IRRIGATION	106,457	89,200	286,849	711,981	20,053,989
65 OTHER ELECTRIC SERVICE	158,974	51,615	283,612	4,891,000	95,131
66 TO OTHERS FOR RESALE				46,163	664,235
67 TOTAL SALES OF ELEC ENERGY	100,036,147	15,026,240	54,365,423	81,791,623	36,672,632
68 OTHER OPERATING REVENUE	4,171,933	515,869	340,477	340,112	58,760
69 TOTAL OPERATING REVENUE	104,208,080	15,542,109	54,705,900	82,691,735	36,731,392
<b>OTHER STATISTICS 12/31/10</b>					
70 FULL TIME EMPLOYEES	160	38	61	137	46
71 TRANSMISSION MILES	120	18	227	133	97
72 OVERHEAD DISTR MILES	1,112	753	1,958	4,294	3,328
73 UNDERGROUND DISTR MILES	1,702	927	658	1,561	588
74 CONSUMERS SERVED	54,680	11,565	26,315	44,854	8,925
75 CONSUMERS PER MILE	18.64	6.81	9.26	7.49	2.22
76 MWH GENERATED 2010	189,554				
77 MWH PURCHASED 2010	1,042,668	114,361	605,564	759,950	371,582
78 RESDL CONS MTHLY KWH 2010	1,115	571	867	905	794
79 TIMES INTEREST EARNED RATIO	2.21	1.72	8.22	1.90	4.12
80 DEBT SERVICE COVERAGE	1.97	1.57	4.61	1.88	2.65
81 DEBT SERVICE PYMTS - RUS	228,721	1,175,699	1,212,886	5,468,363	2,601,070
82 DEBT SERVICE PYMTS - OTHER	9,206,838	1,059,887	1,122,852	4,695,059	230,711
83 TOTAL EQUITY PCT OF ASSETS	31.55	36.53	73.59	35.89	63.01

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

COLORADO

FLORIDA

Item number and description	CO0039 K. C. Electric Association, Inc. Hugo	CO0042 Mountain Parks Electric, Inc. Granby	DE0002 Delaware Electric Cooperative, Inc. Greenwood	FL0015 Suwannee Valley Elec. Coop., Inc. Live Oak	FL0016 Sumter Electric Cooperative, Inc. Sumterville
1 RUS LOANS APPROVED 12/31/10	28,352,000	24,939,670	85,429,880	56,704,000	321,659,782
2 OTHER LOANS APPROVED	5,013,265	41,308,000	61,311,566	32,480,084	202,817,205
3 DISTRIBUTION	29,679,072	63,348,883	144,831,839	88,012,350	509,510,446
4 GENERATION & TRANSMISSION	3,661,177	2,826,536	861,310		12,584,052
5 OTHER	25,016	72,251	1,048,297	1,171,734	2,382,489
6 RUS FUNDS ADVANCED	28,352,000	24,939,670	85,429,881	56,704,000	321,659,783
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	11,502,172	7,711,005	47,052,543	31,761,614	128,248,292
8 PRINCIPAL DUE & PAID	23,563,565	12,406,634	57,263,974	31,021,047	94,995,647
9 ADVANCE PAYMENTS	1,158,344	59,412		478,160	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	42,445,297	76,169,715	257,555,763	109,535,568	580,933,068
11 CONSTR WORK IN PROGRESS	421,184	5,097,610	3,955,016	739,145	14,622,601
12 TOTAL UTILITY PLANT	42,866,481	81,267,325	261,510,779	110,274,713	595,555,669
13 ACCUM PROV DEPREC & AMORT	20,689,478	23,511,242	106,738,751	25,957,242	124,969,768
14 NET UTILITY PLANT	22,177,003	57,756,083	154,772,028	84,317,471	470,585,901
15 INVEST IN ASSOC ORGANIZATION	14,515,408	19,827,926	57,186,395	6,608,627	43,581,057
16 OTHER PROPERTY & INVESTMENTS		8,355	161,254	122,824	263,257
17 CURRENT & ACCRUED ASSETS	5,262,024	5,856,032	27,767,478	6,783,656	47,216,651
18 DEFERRED DEBITS		2,461,108	1,337,318	276,732	191,763
19 TOTAL ASSETS & OTHER DEBITS	41,954,435	85,909,504	241,224,473	98,109,310	561,838,629
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS			1,611,540	90,065	748,604
21 PATRONAGE CAP & OTHER EQTS	34,090,979	43,377,095	113,503,066	38,335,329	170,940,966
22 TOTAL EQUITY	34,090,979	43,377,095	115,114,606	38,425,394	171,689,570
23 RUS LONG-TERM DEBT	3,259,466	22,943,455	49,268,685	33,419,225	220,667,869
24 OTHER LONG-TERM DEBT	1,759,306	4,835,151	32,026,694	15,040,774	107,471,520
25 OTHER NONCURRENT LIAB		3,127,205	13,320,572	811,753	263,257
26 CURRENT & ACCRUED LIAB	1,870,037	7,800,088	20,975,608	10,062,687	59,961,647
27 DEFERRED CREDITS	974,647	3,826,510	10,518,308	349,477	1,784,766
28 TOTAL LIAB & OTHER CREDITS	41,954,435	85,909,504	241,224,473	98,109,310	561,838,629
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	19,324,393	30,985,743	141,763,355	57,356,162	364,290,234
30 OPERATING DEDUCTIONS TOTAL	17,894,704	28,506,969	128,070,795	53,607,168	333,156,829
31 COST OF POWER	13,070,194	19,175,073	99,963,670	40,783,971	257,627,036
32 DISTR EXPENSE - OPERATION	1,164,816	2,083,012	3,905,752	2,508,484	13,551,716
33 DISTR EXPENSE - MAINTENANCE	828,325	1,786,434	5,047,372	3,140,799	19,657,710
34 CUSTOMER ACCOUNTS	556,949	1,102,363	3,022,258	1,020,101	10,183,160
35 CUSTOMER SERV & INFO EXP	120,025	207,320	673,570	26,911	1,504,558
36 ADMIN & GENERAL EXPENSE	930,682	1,926,196	5,557,029	2,305,629	11,024,115
37 SALES EXPENSE	7,154	160,773	68,189	20,145	387,179
38 DEPREC & AMORT EXPENSE	1,216,559	2,065,798	9,830,287	3,773,194	19,152,611
39 TAX EXPENSE			2,645	28,114	68,744
40 UTILITY OPERATING MARGINS	1,429,689	2,478,774	13,692,560	3,748,994	31,133,405
41 NONOPERATING MARGINS	114,831	140,759	417,663	127,653	190,978
42 GEN & TRANS CAPITAL CREDITS	1,030,356	1,499,344	8,468,707	733,344	11,188,729
43 OTHER CAP CR & PATRONAGE CAP	42,398	177,217	298,072	197,407	1,332,111
44 INT ON LONG-TERM DEBT - NET	276,305	1,143,290	4,018,027	2,465,769	13,030,180
45 OTHER DEDUCTIONS	639	151,786	273,591	115,311	1,534,600
46 NET MARGINS & PATRONAGE CAP	2,340,330	3,001,018	18,585,384	2,226,318	29,280,443
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	3,234	16,272	73,768	21,677	155,570
49 COMMERCIAL & INDUSTR. SMALL	2,272	3,156	7,314	3,047	13,213
50 COMMERCIAL & INDUSTR. LARGE		12		7	24
51 IRRIGATION	719		230		2,126
52 OTHER ELECTRIC SERVICE	10		692		31
53 TO OTHERS FOR RESALE		1			
TOTAL	6,235	19,453	82,004	24,731	170,964
MWH SALES					
54 RESDL SERV FARM & NONFARM	36,998	138,737	1,033,027	316,848	2,145,525
55 COMMERCIAL & INDUSTR. SMALL	65,967	104,531	216,873	77,162	590,934
56 COMMERCIAL & INDUSTR. LARGE		26,836		73,905	200,251
57 IRRIGATION	73,331		3,488		16,983
58 OTHER ELECTRIC SERVICE	670	4,535	9,071		1,051
59 TO OTHERS FOR RESALE		1,111			
60 TOTAL	176,966	275,749	1,262,459	467,915	2,954,744
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	4,558,955	17,447,609	115,944,274	39,960,714	270,893,306
62 COMMERCIAL & INDUSTR. SMALL	7,273,444	10,394,257	21,331,359	9,781,975	66,554,749
63 COMMERCIAL & INDUSTR. LARGE		2,360,357		6,793,522	16,067,959
64 IRRIGATION	7,274,775		435,856		2,425,378
65 OTHER ELECTRIC SERVICE	90,986	277,639	1,753,026		236,681
66 TO OTHERS FOR RESALE		69,947			
67 TOTAL SALES OF ELEC ENERGY	19,198,160	30,549,809	139,464,515	56,536,211	356,178,073
68 OTHER OPERATING REVENUE	126,234	435,934	2,298,840	9,819,951	8,112,161
69 TOTAL OPERATING REVENUE	19,324,394	30,985,743	141,763,355	57,356,162	364,290,234
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	27	65	131	83	385
71 TRANSMISSION MILES	171	16	57		50
72 OVERHEAD DISTR MILES	2,605	1,398	2,860	3,877	6,878
73 UNDERGROUND DISTR MILES	101	400	3,860	275	4,613
74 CONSUMERS SERVED	6,214	19,506	82,480	24,786	172,171
75 CONSUMERS PER MILE	2.16	10.76	12.17	5.97	14.92
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	191,697	286,510	1,358,441	503,105	3,123,812
78 RESDL CONS MTHLY KWH 2010	953	711	1,167	1,218	1,149
79 TIMES INTEREST EARNED RATIO	9.47	3.62	5.63	1.90	3.25
80 DEBT SERVICE COVERAGE	4.18	3.28	4.55	2.01	2.75
81 DEBT SERVICE PYMTS - RUS	837,416	630,189	2,792,732	2,486,434	14,778,708
82 DEBT SERVICE PYMTS - OTHER	80,655	1,265,709	4,329,520	1,725,375	7,598,847
83 TOTAL EQUITY PCT OF ASSETS	81.26	50.49	47.72	39.17	30.56

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

FLORIDA

FLORIDA

Item number and description	FL0017 West Florida Elec. Coop. Assn., Inc. Graceville	FL0022 Escambia River Elec. Coop., Inc. Jay	FL0023 Central Florida Elec. Coop., Inc. Chiefland	FL0026 Peace River Elec. Coop., Inc. Wauchula	FL0028 Tri-County Elec. Coop., Inc. Madison
1 RUS LOANS APPROVED 12/31/10	33,299,173	8,651,304	34,409,276	119,657,000	28,082,361
2 OTHER LOANS APPROVED	44,398,529	21,772,735	56,765,778	78,309,970	51,297,357
3 DISTRIBUTION	77,144,223	30,251,354	84,598,635	194,859,227	72,962,457
4 GENERATION & TRANSMISSION	315,000		6,105,723	1,931,922	5,991,501
5 OTHER	238,479	172,685	470,696	1,175,821	425,760
6 RUS FUNDS ADVANCED	33,299,173	8,651,305	34,409,277	119,657,000	28,082,362
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	20,948,109	5,987,864	26,569,414	52,578,874	22,553,810
9 PRINCIPAL DUE & PAID	14,123,567	5,749,530	29,978,424	48,871,982	21,681,487
10 ADVANCE PAYMENTS	192,637		2,496,348	507,561	
ASSETS & OTHER DEBITS 12/31/10					
11 UTILITY PLANT IN SERVICE	100,565,349	42,357,707	118,605,759	218,617,085	83,173,284
12 CONSTR WORK IN PROGRESS	612,893	299,688	6,207,142	3,906,650	1,930,284
13 TOTAL UTILITY PLANT	101,178,242	42,657,395	124,812,901	222,523,735	85,103,568
14 ACCUM PROV DEPREC & AMORT	27,299,079	15,305,259	36,653,525	37,980,938	25,694,171
15 NET UTILITY PLANT	73,879,163	27,352,136	88,159,376	184,542,797	59,409,397
16 INVEST IN ASSOC ORGANIZATION	15,418,520	6,360,971	8,832,826	11,476,635	5,144,679
17 OTHER PROPERTY & INVESTMENTS	126,267	323,874	1,028,679	21,000	10
18 CURRENT & ACCRUED ASSETS	7,743,435	5,232,794	8,193,669	14,303,442	5,134,460
19 DEFERRED DEBITS	4,561,331	(1,918)	121,953	994,913	34,248
20 TOTAL ASSETS & OTHER DEBITS	101,728,716	39,267,857	106,336,503	211,338,787	69,722,794
LIABILITIES & OTHER CREDITS 12/31/10					
21 MEMBERSHIPS	139,885	39,400	125,870	131,900	63,975
22 PATRONAGE CAP & OTHER EQTS	46,896,861	19,470,256	28,428,876	51,191,398	27,687,189
23 TOTAL EQUITY	47,036,746	19,509,296	28,554,746	51,323,298	27,751,164
24 RUS LONG-TERM DEBT	33,704,859	10,400,589	36,588,269	115,792,738	31,725,422
25 OTHER LONG-TERM DEBT	11,272,450	6,068,128	17,905,019	21,808,102	2,701,969
26 OTHER NONCURRENT LIAB	251,386	170,651	9,964,513	1,250,700	201,226
27 CURRENT & ACCRUED LIAB	9,421,023	3,090,720	12,402,310	19,436,564	7,293,498
28 DEFERRED CREDITS	42,252	28,473	921,646	1,727,385	49,515
29 TOTAL LIAB & OTHER CREDITS	101,728,716	39,267,857	106,336,503	211,338,787	69,722,794
REVENUES & EXPENSES 12/31/10					
30 OPER REV & PATRONAGE CAPITAL	60,121,477	23,047,534	66,117,570	82,797,215	38,173,399
31 OPERATING DEDUCTIONS TOTAL	55,222,638	22,114,805	62,089,832	75,357,722	36,323,138
32 COST OF POWER	41,140,346	14,953,004	45,867,701	54,810,164	25,890,716
33 DISTR EXPENSE - OPERATION	2,932,520	1,328,762	3,440,485	2,995,918	1,387,936
34 DISTR EXPENSE - MAINTENANCE	2,286,035	1,773,037	3,340,232	5,206,232	2,338,918
35 CUSTOMER ACCOUNTS	1,915,484	767,443	2,958,030	2,994,216	1,779,693
36 CUSTOMER SERV & INFO EXP	830,486	70,042	135,734	469,647	
37 ADMIN & GENERAL EXPENSE	2,926,735	1,867,271	2,518,515	3,228,432	2,478,541
38 SALES EXPENSE		123,015			39,174
39 DEPREC & AMORT EXPENSE	3,188,514	1,196,664	3,821,119	5,631,866	2,406,209
40 TAX EXPENSE	2,518	35,567	8,016	21,247	1,951
41 UTILITY OPERATING MARGINS	4,898,839	932,729	4,027,738	7,439,493	1,850,261
42 NONOPERATING MARGINS	68,791	41,979	103,093	135,727	14,938
43 GEN & TRANS CAPITAL CREDITS	1,496,877	618,591	1,961,614	2,363,342	1,048,518
44 OTHER CAP CR & PATRONAGE CAP	367,798	154,912	127,473	740,158	133,162
45 INT ON LONG-TERM DEBT - NET	2,225,102	954,518	2,697,475	6,530,542	1,627,848
46 OTHER DEDUCTIONS	105,375	8,154	74,334	215,951	46,454
47 NET MARGINS & PATRONAGE CAP	4,501,828	785,539	3,448,109	3,932,227	1,372,577
SALES STATISTICS 2010					
48 AVG NUMBER CONSUMERS SERVED					
49 RESDL SERV FARM & NONFARM	24,844	8,752	30,145	27,019	15,844
50 COMMERCIAL & INDUSTR. SMALL	2,488	1,199	2,082	5,953	1,483
51 COMMERCIAL & INDUSTR. LARGE	1		4		143
52 IRRIGATION			150	29	16
53 OTHER ELECTRIC SERVICE	623		435	59	108
54 TO OTHERS FOR RESALE					
55 TOTAL	27,956	9,971	32,816	33,060	17,594
MWH SALES					
56 RESDL SERV FARM & NONFARM	355,068	138,644	385,342	418,136	186,445
57 COMMERCIAL & INDUSTR. SMALL	32,707	38,753	69,050	188,030	23,576
58 COMMERCIAL & INDUSTR. LARGE	82,309		21,222		86,465
59 IRRIGATION			12,227	865	89
60 OTHER ELECTRIC SERVICE	34,082	520	19,229	14,118	1,563
61 TO OTHERS FOR RESALE					
62 TOTAL	504,165	177,917	507,071	621,149	298,138
REVENUES & PATRONAGE CAPITAL					
63 RESDL SERV FARM & NONFARM	45,442,558	17,600,729	50,242,245	56,990,072	25,459,186
64 COMMERCIAL & INDUSTR. SMALL	4,149,926	4,905,445	8,305,467	22,552,659	3,352,056
65 COMMERCIAL & INDUSTR. LARGE	5,322,060		2,226,412		8,411,989
66 IRRIGATION			1,470,877	184,151	17,336
67 OTHER ELECTRIC SERVICE	3,703,019	82,390	2,526,797	1,443,169	231,094
68 TO OTHERS FOR RESALE					
69 TOTAL SALES OF ELEC ENERGY	58,617,563	22,588,564	64,771,798	81,170,051	37,471,661
70 OTHER OPERATING REVENUE	1,503,914	458,971	1,345,772	1,627,165	701,737
71 TOTAL OPERATING REVENUE	60,121,477	23,047,535	66,117,570	82,797,216	38,173,398
OTHER STATISTICS 12/31/10					
72 FULL TIME EMPLOYEES	98	59	102	131	65
73 TRANSMISSION MILES			12	17	12
74 OVERHEAD DISTR MILES	4,497	1,748	4,212	2,676	2,976
75 UNDERGROUND DISTR MILES	192	64	256	667	204
76 CONSUMERS SERVED	27,961	9,901	32,622	33,264	17,559
77 CONSUMERS PER MILE	5.96	5.46	7.28	9.90	5.50
78 MWH GENERATED 2010				91	
79 MWH PURCHASED 2010	541,621	194,922	547,459	666,103	324,043
80 RESDL CONS MTHLY KWH 2010	1,191	1,320	1,065	1,290	981
81 TIMES INTEREST EARNED RATIO	3.02	1.82	2.28	1.57	1.84
82 DEBT SERVICE COVERAGE	2.47	2.41	2.28	1.65	1.73
83 DEBT SERVICE PYMTS - RUS	1,720,030	335,824	1,440,440	6,236,384	1,003,184
84 DEBT SERVICE PYMTS - OTHER	2,290,839	882,414	2,926,973	3,773,474	2,117,280
85 TOTAL EQUITY PCT OF ASSETS	46.24	49.68	26.85	24.28	39.80

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

FLORIDA

GEORGIA

Item number and description	FL0029 Talquin Electric Cooperative, Inc. Quincy	FL0033 Withlacoochee River Elec. Coop., Inc. Dade City	FL0034 Gulf Coast Elec. Cooperative, Inc. Wewahitchka	FL0035 Glades Electric Cooperative, Inc. Moore Haven	GA0007 No. Georgia Elec. Memb. Corp. Dalton
1 RUS LOANS APPROVED 12/31/10	80,789,441	409,811,500	27,332,918	58,656,000	31,224,999
2 OTHER LOANS APPROVED	107,439,974	241,833,171	37,453,384	38,945,211	193,730,000
3 DISTRIBUTION	185,018,877	628,279,411	63,882,093	80,183,716	224,954,999
4 GENERATION & TRANSMISSION	2,082,214	20,423,838	251,224	16,893,183	
5 OTHER	1,128,324	2,941,422	652,985	524,312	
6 RUS FUNDS ADVANCED	80,789,441	409,811,500	27,332,918	58,656,000	31,225,000
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	56,562,947	183,545,217	13,673,904	29,207,838	22,574,335
9 PRINCIPAL DUE & PAID	63,105,829	175,754,244	27,012,276	34,058,894	18,961,847
ADVANCE PAYMENTS	6,952,430	39,418,057			3,213,787
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	225,632,344	649,442,111	94,509,636	105,617,135	317,040,880
11 CONSTR WORK IN PROGRESS	4,326,288	11,921,174	1,475,668	5,496,069	2,805,649
12 TOTAL UTILITY PLANT	229,958,632	661,363,285	95,985,304	111,113,204	319,846,529
13 ACCUM PROV DEPREC & AMORT	61,172,403	188,627,700	19,212,361	19,134,838	80,624,041
14 NET UTILITY PLANT	168,786,229	472,735,585	76,772,943	91,978,366	239,222,488
15 INVEST IN ASSOC ORGANIZATION	37,747,784	77,722,991	13,253,078	9,939,496	1,414,855
16 OTHER PROPERTY & INVESTMENTS		964,530	240,954	2,696,895	5,812,711
17 CURRENT & ACCRUED ASSETS	27,767,366	242,428,800	8,930,939	9,615,141	27,416,911
18 DEFERRED DEBITS	2,967,696	(19,502)	731,081	1,935,768	6,584,663
19 TOTAL ASSETS & OTHER DEBITS	237,269,075	793,832,404	99,928,995	116,165,666	280,451,628
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	212,120	860,665	80,260		810,004
21 PATRONAGE CAP & OTHER EQTS	79,877,295	376,397,416	27,239,058	29,238,170	135,029,859
22 TOTAL EQUITY	80,089,415	377,258,081	27,319,318	29,238,170	135,839,863
23 RUS LONG-TERM DEBT	49,243,561	260,072,685	14,685,322	48,262,325	82,241,202
24 OTHER LONG-TERM DEBT	83,688,649	69,518,703	49,066,123	17,176,185	15,786,030
25 OTHER NONCURRENT LIAB	706,891	120,895	545,474	5,442,682	5,442,682
26 CURRENT & ACCRUED LIAB	17,845,408	64,583,455	8,093,584	20,917,014	33,371,378
27 DEFERRED CREDITS	5,695,151	22,278,585	219,174		7,770,473
28 TOTAL LIAB & OTHER CREDITS	237,269,075	793,832,404	99,928,995	116,165,666	280,451,628
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	136,913,625	465,527,470	44,965,993	46,508,079	238,923,942
30 OPERATING DEDUCTIONS TOTAL	128,178,999	423,068,447	39,780,574	42,827,168	228,017,758
31 COST OF POWER	95,044,585	341,509,374	29,534,282	30,634,543	190,676,836
32 DISTR EXPENSE - OPERATION	6,521,768	15,347,009	1,813,856	3,474,218	7,321,823
33 DISTR EXPENSE - MAINTENANCE	7,604,326	14,723,981	1,523,864	1,635,433	6,139,286
34 CUSTOMER ACCOUNTS	5,535,534	10,742,067	1,690,869	1,362,509	5,398,604
35 CUSTOMER SERV & INFO EXP	739,462	41,031	75,750	55,809	(44,791)
36 ADMIN & GENERAL EXPENSE	5,662,776	8,287,953	1,961,042	2,539,114	6,605,961
37 SALES EXPENSE	140,143	256,023	68,750	144,651	913,545
38 DEPREC & AMORT EXPENSE	6,879,635	20,992,608	3,104,971	2,973,538	11,006,494
39 TAX EXPENSE	50,770	11,168,401	7,190	7,353	
40 UTILITY OPERATING MARGINS	8,734,626	42,459,023	5,185,419	3,680,911	10,906,184
41 NONOPERATING MARGINS	797,042	6,611,650	73,209	(661,730)	597,085
42 GEN & TRANS CAPITAL CREDITS	3,825,842	14,889,684	1,221,792	1,262,382	
43 OTHER CAP CR & PATRONAGE CAP	654,721	412,375	428,386	282,092	
44 INT ON LONG-TERM DEBT - NET	7,101,302	19,299,474	3,891,088	2,891,938	5,233,198
45 OTHER DEDUCTIONS	242,348	770,739	21,873	435,208	47,703
46 NET MARGINS & PATRONAGE CAP	6,668,581	44,302,519	2,955,845	1,236,509	6,222,368
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	48,640	181,148	18,975	12,286	84,808
49 COMMERCIAL & INDUSTR. SMALL	3,331	18,397	941	2,803	13,517
50 COMMERCIAL & INDUSTR. LARGE	4	43	10	12	70
51 IRRIGATION				1,188	
52 OTHER ELECTRIC SERVICE	682	395	487		214
53 TO OTHERS FOR RESALE	1			1	
TOTAL	52,658	199,983	20,413	16,290	98,609
MWH SALES					
54 RESDL SERV FARM & NONFARM	767,655	2,894,031	287,499	161,772	1,648,334
55 COMMERCIAL & INDUSTR. SMALL	171,868	911,214	27,586	73,605	484,913
56 COMMERCIAL & INDUSTR. LARGE	110,446	252,619	29,974	61,457	544,979
57 IRRIGATION				21,716	
58 OTHER ELECTRIC SERVICE	8,407	20,613	12,539		2,583
59 TO OTHERS FOR RESALE	22,390			18,518	
60 TOTAL	1,080,767	4,078,478	357,598	337,068	2,680,809
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	99,506,629	338,307,834	35,741,296	23,769,550	146,638,557
62 COMMERCIAL & INDUSTR. SMALL	20,094,709	89,007,477	3,172,069	10,543,278	48,048,990
63 COMMERCIAL & INDUSTR. LARGE	10,675,279	22,238,150	3,032,109	5,993,323	36,253,609
64 IRRIGATION				3,951,731	
65 OTHER ELECTRIC SERVICE	967,461	1,965,911	1,487,215		182,623
66 TO OTHERS FOR RESALE	2,527,269			1,613,754	
67 TOTAL SALES OF ELEC ENERGY	133,771,347	451,519,372	43,432,689	45,871,636	231,123,779
68 OTHER OPERATING REVENUE	3,142,276	14,008,100	1,533,304	636,444	7,800,164
69 TOTAL OPERATING REVENUE	136,913,623	465,527,472	44,965,993	46,508,080	238,923,943
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	163	457	74	71	184
71 TRANSMISSION MILES	77	62		87	
72 OVERHEAD DISTR MILES	3,799	7,043	2,143	2,183	5,447
73 UNDERGROUND DISTR MILES	556	3,617	429	42	895
74 CONSUMERS SERVED	52,638	200,082	20,098	16,129	98,104
75 CONSUMERS PER MILE	11.88	18.66	7.81	6.98	15.47
76 MWH GENERATED 2010	616			645	
77 MWH PURCHASED 2010	1,162,167	4,238,127	378,507	365,954	2,796,763
78 RESDL CONS MTHLY KWH 2010	1,315	1,331	1,263	1,097	1,620
79 TIMES INTEREST EARNED RATIO	1.94	3.30	1.75	1.39	2.19
80 DEBT SERVICE COVERAGE	1.44	2.47	1.72	1.34	2.92
81 DEBT SERVICE PYMTS - RUS	2,795,350	19,356,152		2,552,272	1,733,652
82 DEBT SERVICE PYMTS - OTHER	11,555,858	14,861,332	5,818,924	2,924,692	5,958,919
83 TOTAL EQUITY PCT OF ASSETS	33.75	47.52	27.34	25.17	48.44

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

GEORGIA

GEORGIA

Item number and description	GA0008	GA0017	GA0022	GA0031	GA0034
	The Rayle Elec. Memb. Corp. Washington	Planters Elec. Memb. Corp. Millen	Colquitt Elec. Memb. Corp. Moultrie	Upson County Elec. Membership Corp. Thomaston	The Carroll Elec. Memb. Corp. Carrollton
1 RUS LOANS APPROVED 12/31/10	51,756,831	26,399,000	68,756,495	11,959,729	87,962,795
2 OTHER LOANS APPROVED	22,181,096	26,744,808	70,830,144	9,149,980	122,709,697
3 DISTRIBUTION	73,621,877	53,008,800	138,979,423	21,050,100	209,984,040
4 GENERATION & TRANSMISSION			17,000		
5 OTHER	316,050	135,008	590,216	59,609	688,452
6 RUS FUNDS ADVANCED	51,756,832	26,399,000	68,756,496	11,959,729	87,962,795
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	24,878,347	12,930,770	44,726,062	4,708,033	38,921,521
8 PRINCIPAL DUE & PAID	14,377,085	16,054,478	41,410,174	5,119,867	32,211,411
9 ADVANCE PAYMENTS		5,956,908		3,192,896	10,050,860
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	84,207,155	58,254,987	204,257,553	25,136,254	215,458,231
11 CONSTR WORK IN PROGRESS	145,694	245,514	1,215,324	1,814	2,046,519
12 TOTAL UTILITY PLANT	84,352,849	58,500,501	205,472,877	25,138,068	217,504,750
13 ACCUM PROV DEPREC & AMORT	26,846,124	17,974,354	54,208,292	7,522,481	49,512,578
14 NET UTILITY PLANT	57,506,725	40,526,147	151,264,585	17,615,587	167,992,172
15 INVEST IN ASSOC ORGANIZATION	8,330,758	8,964,875	31,855,082	5,041,974	19,891,797
16 OTHER PROPERTY & INVESTMENTS		209,973	5,438,233	1,007,788	158,790
17 CURRENT & ACCRUED ASSETS	4,040,287	7,248,077	12,947,641	7,479,933	32,349,770
18 DEFERRED DEBITS	1,616	49,803		172,258	2,746
19 TOTAL ASSETS & OTHER DEBITS	69,879,386	56,998,875	201,505,541	31,317,540	220,395,275
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	71,613	165,324	250,915	34,640	967,960
21 PATRONAGE CAP & OTHER EQTS	19,431,930	27,778,824	86,164,197	14,855,291	75,723,475
22 TOTAL EQUITY	19,503,543	27,944,148	86,415,112	14,889,931	76,691,435
23 RUS LONG-TERM DEBT	36,357,525	16,317,823	59,462,940	7,332,215	86,464,927
24 OTHER LONG-TERM DEBT	4,226,806	4,993,039	20,294,717	5,193,163	19,004,741
25 OTHER NONCURRENT LIAB	3,299,929		14,731,400		15,210,100
26 CURRENT & ACCRUED LIAB	5,688,779	5,473,889	15,207,583	2,395,303	18,654,881
27 DEFERRED CREDITS	802,804	2,269,976	5,393,789	1,506,928	4,369,191
28 TOTAL LIAB & OTHER CREDITS	69,879,386	56,998,875	201,505,541	31,317,540	220,395,275
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	34,708,936	28,621,446	120,430,665	15,111,302	110,188,509
30 OPERATING DEDUCTIONS TOTAL	31,415,032	26,663,694	112,154,163	14,146,955	104,362,679
31 COST OF POWER	22,535,016	19,593,763	85,238,569	10,326,726	75,882,713
32 DISTR EXPENSE - OPERATION	1,196,473	1,169,574	4,825,774	663,924	3,393,120
33 DISTR EXPENSE - MAINTENANCE	2,765,042	1,595,829	6,072,377	930,958	4,842,398
34 CUSTOMER ACCOUNTS	1,296,623	1,184,608	4,398,515	490,103	3,411,210
35 CUSTOMER SERV & INFO EXP	268,908	262,181	1,015,558	47,746	496,118
36 ADMIN & GENERAL EXPENSE	733,209	1,037,490	4,104,850	926,225	7,888,858
37 SALES EXPENSE	114,964				81,260
38 DEPREC & AMORT EXPENSE	2,504,797	1,820,249	6,209,137	761,273	7,828,765
39 TAX EXPENSE			289,383		538,237
40 UTILITY OPERATING MARGINS	3,293,904	1,957,752	8,276,502	964,347	5,825,830
41 NONOPERATING MARGINS	38,687	456,247	100,009	253,715	925,259
42 GEN & TRANS CAPITAL CREDITS	366,294	376,378	1,357,017	240,020	353,662
43 OTHER CAP CR & PATRONAGE CAP	82,597	143,361	192,308	132,725	373,346
44 INT ON LONG-TERM DEBT - NET	2,143,358	1,364,564	4,248,742	656,562	5,525,133
45 OTHER DEDUCTIONS				17,279	
46 NET MARGINS & PATRONAGE CAP	1,638,124	1,569,174	5,677,094	916,966	1,952,964
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	16,075	14,990	56,841	8,405	46,221
49 COMMERCIAL & INDUSTL, SMALL	2,359	573	3,243	753	2,411
50 COMMERCIAL & INDUSTL, LARGE	7	1	5	3	33
51 IRRIGATION		367	1,142		7
52 OTHER ELECTRIC SERVICE		305	999	111	366
53 TO OTHERS FOR RESALE				5	
TOTAL	18,441	16,236	62,230	9,277	49,038
MWH SALES					
54 RESDL SERV FARM & NONFARM	220,052	249,387	943,651	124,446	732,555
55 COMMERCIAL & INDUSTL, SMALL	47,334	17,758	179,766	11,759	123,387
56 COMMERCIAL & INDUSTL, LARGE	9,600	3,679	74,388	3,968	248,531
57 IRRIGATION		10,106	35,879		164
58 OTHER ELECTRIC SERVICE		3,682	48,927	1,776	7,423
59 TO OTHERS FOR RESALE				790	
60 TOTAL	276,987	284,611	1,282,611	142,740	1,112,061
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	27,388,721	25,934,246	86,894,740	12,649,850	81,585,255
62 COMMERCIAL & INDUSTL, SMALL	5,864,203	1,814,626	15,671,041	1,347,576	13,619,361
63 COMMERCIAL & INDUSTL, LARGE	878,995	200,796	5,330,680	330,706	14,286,255
64 IRRIGATION		1,205,970	3,123,191		22,138
65 OTHER ELECTRIC SERVICE		448,737	4,547,162	218,139	910,200
66 TO OTHERS FOR RESALE				86,124	
67 TOTAL SALES OF ELEC ENERGY	34,131,919	29,604,375	115,566,814	14,632,395	110,423,209
68 OTHER OPERATING REVENUE	577,018	(982,929)	4,863,851	478,911	(234,700)
69 TOTAL OPERATING REVENUE	34,708,937	28,621,446	120,430,665	15,111,306	110,188,509
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	61	49	170	24	127
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	3,005	2,836	6,677	1,291	4,385
73 UNDERGROUND DISTR MILES	191	202	1,626	54	934
74 CONSUMERS SERVED	18,381	16,243	62,138	9,246	48,807
75 CONSUMERS PER MILE	5.75	5.35	7.48	6.87	9.18
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	303,831	307,686	1,375,299	151,942	1,170,392
78 RESDL CONS MTHLY KWH 2010	1,141	1,386	1,383	1,234	1,321
79 TIMES INTEREST EARNED RATIO	1.76	2.15	2.34	2.40	1.35
80 DEBT SERVICE COVERAGE	1.84	1.79	2.26	2.59	1.61
81 DEBT SERVICE PYMTS - RUS	2,879,537	1,020,225	3,595,996	587,552	3,801,984
82 DEBT SERVICE PYMTS - OTHER	530,332	1,630,924	3,551,158	315,502	5,694,164
83 TOTAL EQUITY PCT OF ASSETS	27.91	49.03	42.88	47.55	34.80

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

GEORGIA

GEORGIA

Item number and description	GA0037 GreyStone Power Corporation Douglasville	GA0039 Hart Electric Membership Corp. Hartwell	GA0042 Altamaha Elec. Memb. Corp. Lyons	GA0045 Sumter Elec. Memb. Corp. Americus	GA0058 The Central Georgia Elec. Memb. Corp. Jackson
1 RUS LOANS APPROVED 12/31/10	158,412,960	59,859,997	21,969,147	38,308,907	79,351,276
2 OTHER LOANS APPROVED	247,355,851	89,303,936	16,494,042	44,933,049	116,620,215
3 DISTRIBUTION	404,451,052	148,820,550	38,162,647	82,937,761	195,449,972
4 GENERATION & TRANSMISSION					
5 OTHER	1,317,759	343,383	300,542	304,195	521,519
6 RUS FUNDS ADVANCED	158,412,960	59,859,997	21,969,147	38,308,907	79,351,276
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	65,589,651	25,993,862	16,319,623	17,758,748	34,895,849
9 PRINCIPAL DUE & PAID	62,351,738	28,371,839	19,471,766	23,109,219	42,690,451
ADVANCE PAYMENTS	13,641,820	6,499,195		8,526,649	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	387,249,094	148,138,508	87,379,081	95,061,385	184,607,850
11 CONSTR WORK IN PROGRESS	13,353,351	952,348	244,612	297,171	1,097,035
12 TOTAL UTILITY PLANT	400,602,445	149,090,856	87,623,693	95,358,556	185,704,885
13 ACCUM PROV DEPREC & AMORT	75,797,824	40,046,731	26,812,399	19,540,066	37,646,250
14 NET UTILITY PLANT	324,804,621	109,044,125	60,811,294	75,818,490	148,058,635
15 INVEST IN ASSOC ORGANIZATION	18,342,153	16,696,994	16,717,507	11,610,380	23,875,753
16 OTHER PROPERTY & INVESTMENTS		745,800	40,592	1,607,254	
17 CURRENT & ACCRUED ASSETS	108,613,968	23,397,361	18,423,712	8,541,415	17,687,340
18 DEFERRED DEBITS	7,351,370	12,851	463,172	5,787	2,783,627
19 TOTAL ASSETS & OTHER DEBITS	459,112,112	149,897,131	96,456,277	97,583,326	192,405,355
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	1,027,387	137,145	134,518	87,470	209,170
21 PATRONAGE CAP & OTHER EQTS	186,350,493	62,076,928	60,328,433	43,329,454	64,018,593
22 TOTAL EQUITY	187,377,880	62,214,073	60,462,951	43,416,924	64,227,763
23 RUS LONG-TERM DEBT	191,324,120	46,223,385	10,762,355	36,339,894	86,926,258
24 OTHER LONG-TERM DEBT	30,870,709	13,877,212	14,778,349	6,923,930	21,737,192
25 OTHER NONCURRENT LIAB		9,172,373		239,100	
26 CURRENT & ACCRUED LIAB	49,227,131	12,660,081	8,123,776	7,209,296	17,237,669
27 DEFERRED CREDITS	312,272	5,750,007	2,328,846	3,454,182	2,276,473
28 TOTAL LIAB & OTHER CREDITS	459,112,112	149,897,131	96,456,277	97,583,326	192,405,355
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	270,904,128	62,803,461	41,287,314	40,992,325	112,717,508
30 OPERATING DEDUCTIONS TOTAL	236,281,313	57,510,177	39,687,322	37,704,536	106,250,031
31 COST OF POWER	181,594,189	40,899,030	27,661,514	27,118,434	87,459,412
32 DISTR EXPENSE - OPERATION	7,964,191	2,435,223	2,107,110	1,633,201	3,191,411
33 DISTR EXPENSE - MAINTENANCE	7,091,454	4,856,041	2,413,975	2,656,575	3,873,927
34 CUSTOMER ACCOUNTS	8,774,943	1,750,795	2,006,695	1,242,492	2,897,980
35 CUSTOMER SERV & INFO EXP	205,136	559,963	128,771	150,898	458,356
36 ADMIN & GENERAL EXPENSE	15,648,421	2,139,754	2,754,602	2,293,154	2,470,629
37 SALES EXPENSE	1,501,235	428,471	1,235	38,570	573,303
38 DEPREC & AMORT EXPENSE	13,501,744	4,440,900	2,613,420	2,571,212	5,325,013
39 TAX EXPENSE					
40 UTILITY OPERATING MARGINS	34,622,815	5,293,284	1,599,992	3,287,789	6,467,477
41 NONOPERATING MARGINS	884,690	776,565	64,840	214,445	404,565
42 GEN & TRANS CAPITAL CREDITS	1,111,652	872,486	546,029	494,532	1,194,683
43 OTHER CAP CR & PATRONAGE CAP	581,587	171,829	438,770	99,692	293,154
44 INT ON LONG-TERM DEBT - NET	10,517,333	3,164,264	1,204,064	2,334,137	5,258,684
45 OTHER DEDUCTIONS		20,910	6,737	64,199	(5,119)
46 NET MARGINS & PATRONAGE CAP	26,683,411	3,928,990	1,438,830	1,698,122	3,106,314
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	110,888	28,499	17,934	14,685	46,642
49 COMMERCIAL & INDUSTR. SMALL	9,275	6,887	1,766	4,657	4,124
50 COMMERCIAL & INDUSTR. LARGE	60	9	8	14	77
51 IRRIGATION		7		403	10
52 OTHER ELECTRIC SERVICE	1,491		26		253
53 TO OTHERS FOR RESALE					
TOTAL	121,714	35,402	19,830	19,759	51,106
MWH SALES					
54 RESDL SERV FARM & NONFARM	1,747,429	421,699	270,884	275,434	808,882
55 COMMERCIAL & INDUSTR. SMALL	594,043	158,920	98,084	56,079	148,760
56 COMMERCIAL & INDUSTR. LARGE	448,193	19,786	33,361	39,041	216,180
57 IRRIGATION		593	4,235	26,495	278
58 OTHER ELECTRIC SERVICE	14,849		516		3,263
59 TO OTHERS FOR RESALE					
60 TOTAL	2,804,514	600,999	407,080	397,050	1,177,362
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	170,611,664	46,922,686	30,940,089	29,850,382	77,793,570
62 COMMERCIAL & INDUSTR. SMALL	58,563,572	17,713,312	9,075,590	7,541,796	15,256,823
63 COMMERCIAL & INDUSTR. LARGE	29,105,400	1,470,467	2,329,345	2,840,797	15,351,470
64 IRRIGATION		53,462	388,578	2,954,924	22,610
65 OTHER ELECTRIC SERVICE	2,480,630		66,473		544,834
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	260,761,266	66,159,927	42,800,075	43,187,899	108,969,307
68 OTHER OPERATING REVENUE	10,142,863	(3,356,467)	(1,512,761)	(2,195,574)	3,748,201
69 TOTAL OPERATING REVENUE	270,904,129	62,803,460	41,287,314	40,992,325	112,717,508
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	261	122	56	64	90
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	3,497	4,434	3,182	2,936	3,799
73 UNDERGROUND DISTR MILES	2,997	393	172	646	1,514
74 CONSUMERS SERVED	121,132	35,267	19,758	19,782	51,024
75 CONSUMERS PER MILE	18.65	7.31	5.89	5.52	9.60
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	2,968,121	640,769	438,128	425,598	1,233,286
78 RESDL CONS MTHLY KWH 2010	1,313	1,233	1,259	1,563	1,445
79 TIMES INTEREST EARNED RATIO	3.54	2.24	2.19	1.73	1.59
80 DEBT SERVICE COVERAGE	3.06	2.06	2.43	1.75	1.64
81 DEBT SERVICE PYMTS - RUS	7,919,744	2,665,345	745,473	1,302,377	3,221,680
82 DEBT SERVICE PYMTS - OTHER	8,671,428	2,928,440	1,416,868	2,461,966	5,124,027
83 TOTAL EQUITY PCT OF ASSETS	40.81	41.50	62.68	44.49	33.38

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

GEORGIA

GEORGIA

Item number and description	GA0065	GA0066	GA0067	GA0068	GA0069
	Irwin County Elec. Memb. Corp. Ocilla	Flint Elec. Memb. Corp. Reynolds	The Satilla Rural Elec. Memb. Corp. Alma	Grady Elec. Memb. Corp. Cairo	Washington Elec. Memb. Corp. Sandersville
1 RUS LOANS APPROVED 12/31/10	25,492,464	50,560,966	59,110,325	24,976,191	51,664,086
2 OTHER LOANS APPROVED	31,775,258	194,343,386	73,912,865	27,249,147	22,119,292
3 DISTRIBUTION	56,519,500	244,073,486	132,428,200	52,025,072	73,470,839
4 GENERATION & TRANSMISSION	320,000	104,000			
5 OTHER	428,222	726,866	594,990	200,266	312,539
6 RUS FUNDS ADVANCED	25,492,465	50,560,966	59,110,326	24,976,192	48,818,087
7 INTEREST DUE & PAID	14,084,936	19,287,711	36,248,676	13,906,750	22,719,981
8 PRINCIPAL DUE & PAID	21,210,114	48,328,394	39,032,252	17,065,404	17,625,903
9 ADVANCE PAYMENTS		10,116,360		52,555	3,129,489
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	70,517,244	317,194,128	165,764,500	81,478,674	70,075,967
11 CONSTR WORK IN PROGRESS	367,124	6,984,040	510,547	1,023,567	231,039
12 TOTAL UTILITY PLANT	70,884,368	324,178,168	166,275,047	82,502,241	70,307,006
13 ACCUM PROV DEPREC & AMORT	20,311,121	90,017,039	28,650,924	16,984,691	22,477,170
14 NET UTILITY PLANT	50,573,247	234,161,129	137,624,123	65,517,550	47,829,836
15 INVEST IN ASSOC ORGANIZATION	7,171,711	16,023,619	27,367,285	10,376,513	11,495,121
16 OTHER PROPERTY & INVESTMENTS		4,101,902	1,312,684	267,187	1,147,346
17 CURRENT & ACCRUED ASSETS	3,190,108	43,702,535	9,419,260	7,459,902	13,605,367
18 DEFERRED DEBITS	33,585	463,770	3,453,113	29,544	79,832
19 TOTAL ASSETS & OTHER DEBITS	60,968,651	298,452,955	178,976,465	83,650,696	74,157,502
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	190,450	669,410	181,630	66,345	62,046
21 PATRONAGE CAP & OTHER EQTS	20,739,586	105,535,823	73,549,363	39,414,612	35,408,911
22 TOTAL EQUITY	20,930,036	106,205,233	73,730,993	39,480,957	35,470,957
23 RUS LONG-TERM DEBT	18,050,334	82,853,582	42,036,997	24,296,167	27,038,695
24 OTHER LONG-TERM DEBT	17,574,658	62,221,110	17,634,073	9,285,218	4,764,467
25 OTHER NONCURRENT LIAB	101,212	(36,464)	10,610,340	2,215,284	
26 CURRENT & ACCRUED LIAB	4,312,411	30,832,715	34,770,188	8,334,250	6,880,533
27 DEFERRED CREDITS		16,376,779	193,879	38,820	2,850
28 TOTAL LIAB & OTHER CREDITS	60,968,651	298,452,955	178,976,465	83,650,696	74,157,502
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	24,849,358	172,885,951	108,177,184	34,989,898	39,126,595
30 OPERATING DEDUCTIONS TOTAL	22,271,162	162,670,309	100,403,932	32,656,174	36,228,303
31 COST OF POWER	14,789,296	122,126,239	75,628,077	23,684,740	26,506,471
32 DISTR EXPENSE - OPERATION	740,334	7,671,064	5,913,904	1,695,186	2,204,298
33 DISTR EXPENSE - MAINTENANCE	1,434,283	7,037,086	6,233,282	1,844,623	1,755,018
34 CUSTOMER ACCOUNTS	1,005,132	4,036,106	3,739,197	594,644	1,210,753
35 CUSTOMER SERV & INFO EXP	48,409	1,839,652	219,384	152,788	124,603
36 ADMIN & GENERAL EXPENSE	1,351,097	5,770,113	3,560,376	2,232,764	2,272,247
37 SALES EXPENSE	582,273	305,221	38,364		77,452
38 DEPREC & AMORT EXPENSE	2,320,338	10,649,405	5,071,348	2,451,429	2,077,461
39 TAX EXPENSE		3,235,423			
40 UTILITY OPERATING MARGINS	2,578,196	10,215,642	7,773,252	2,333,724	2,898,292
41 NONOPERATING MARGINS	38,076	119,229	149,779	260,447	59,263
42 GEN & TRANS CAPITAL CREDITS	369,303	620,436	1,628,362	550,595	490,015
43 OTHER CAP CR & PATRONAGE CAP	182,855	786,802	542,876	182,430	172,881
44 INT ON LONG-TERM DEBT - NET	1,857,017	8,025,226	2,964,694	1,147,253	1,527,350
45 OTHER DEDUCTIONS	64,452	155,023	999,360	117,948	
46 NET MARGINS & PATRONAGE CAP	1,246,961	3,561,860	6,130,215	2,061,995	2,093,101
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	9,765	69,486	48,473	18,128	14,653
49 COMMERCIAL & INDUSTR. SMALL	118	8,977	2,494	443	600
50 COMMERCIAL & INDUSTR. LARGE	8	15	25	5	7
51 IRRIGATION	782	376	891	288	44
52 OTHER ELECTRIC SERVICE	89	443	982	244	
53 TO OTHERS FOR RESALE					
53 TOTAL	10,762	79,297	52,865	19,108	15,304
MWH SALES					
54 RESDL SERV FARM & NONFARM	158,505	1,241,557	778,202	279,604	208,306
55 COMMERCIAL & INDUSTR. SMALL	10,246	479,141	67,208	21,309	50,461
56 COMMERCIAL & INDUSTR. LARGE	16,211	78,474	222,170	18,479	133,581
57 IRRIGATION	11,604	16,004	9,900	12,536	1,967
58 OTHER ELECTRIC SERVICE	3,721	26,639	23,142	4,227	
59 TO OTHERS FOR RESALE					
60 TOTAL	200,286	1,841,815	1,100,621	336,155	394,315
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	19,531,555	117,311,689	79,370,172	28,143,678	23,990,333
62 COMMERCIAL & INDUSTR. SMALL	1,241,256	39,726,710	7,554,459	1,910,985	4,957,616
63 COMMERCIAL & INDUSTR. LARGE	1,385,774	4,690,994	13,904,867	1,622,440	9,091,191
64 IRRIGATION	1,624,045	1,199,993	1,271,687	1,192,423	198,409
65 OTHER ELECTRIC SERVICE	422,927	2,437,922	2,439,414	491,538	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	24,205,557	165,367,308	104,540,599	33,361,064	38,237,549
68 OTHER OPERATING REVENUE	643,800	7,518,643	6,636,586	1,827,632	889,046
69 TOTAL OPERATING REVENUE	24,849,357	172,885,951	108,177,185	34,989,900	39,126,595
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	56	228	137	68	72
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	1,774	4,398	6,607	2,685	2,754
73 UNDERGROUND DISTR MILES	343	1,952	501	337	181
74 CONSUMERS SERVED	11,677	79,673	52,730	19,156	15,251
75 CONSUMERS PER MILE	5.52	12.55	7.42	6.34	5.20
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	217,712	1,923,958	1,183,679	367,554	414,915
78 RESDL CONS MTHLY KWH 2010	1,353	1,489	1,338	1,285	1,185
79 TIMES INTEREST EARNED RATIO	1.67	1.44	3.07	2.80	2.37
80 DEBT SERVICE COVERAGE	1.98	1.67	2.74	2.75	2.00
81 DEBT SERVICE PYMTS - RUS	1,126,158		2,152,330	1,082,682	2,247,985
82 DEBT SERVICE PYMTS - OTHER	1,610,798	13,341,320	3,020,152	973,503	595,037
83 TOTAL EQUITY PCT OF ASSETS	34.33	35.59	41.20	47.20	47.83

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

GEORGIA

GEORGIA

Item number and description	GA0073 Ocmulgee Elec. Memb. Corp. Eastman	GA0074 Jefferson Elec. Memb. Corp. Louisville	GA0075 Southern Rivers Energy Incorporated Barnesville	GA0077 Sawnee Electric Membership Corp. Cumming	GA0078 Habersham Electric Membership Corp. Clarksville
1 RUS LOANS APPROVED 12/31/10	31,022,137	55,082,247	39,623,602	248,033,374	37,170,134
2 OTHER LOANS APPROVED	9,729,334	66,438,820	27,074,320	287,530,541	85,051,792
3 DISTRIBUTION	40,533,950	120,967,550	66,564,600	533,097,174	121,915,320
4 GENERATION & TRANSMISSION					
5 OTHER	217,521	553,517	133,322	2,466,741	306,606
6 RUS FUNDS ADVANCED	26,522,138	55,082,247	39,623,603	248,033,374	37,170,135
7 INTEREST DUE & PAID	13,347,992	30,965,745	11,816,735	105,633,382	20,408,940
8 PRINCIPAL DUE & PAID	14,176,420	32,589,877	9,804,975	90,838,645	21,594,964
9 ADVANCE PAYMENTS		8,309,252	2,277,347	59,830,023	12,909,069
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	48,397,992	130,678,441	65,096,100	458,337,352	130,326,003
11 CONSTR WORK IN PROGRESS	48,564	1,286,301	431,895	3,476,504	2,411,520
12 TOTAL UTILITY PLANT	48,446,556	131,964,742	65,527,995	461,813,856	132,737,523
13 ACCUM PROV DEPREC & AMORT	12,376,609	31,349,886	18,024,881	89,299,670	44,357,708
14 NET UTILITY PLANT	36,069,947	100,614,856	47,503,114	372,514,186	88,379,815
15 INVEST IN ASSOC ORGANIZATION	5,083,217	20,076,509	3,797,736	30,366,994	12,597,892
16 OTHER PROPERTY & INVESTMENTS		1,468,918		19,080,605	883,827
17 CURRENT & ACCRUED ASSETS	6,948,075	19,847,416	16,431,892	52,074,148	9,606,467
18 DEFERRED DEBITS	44,412	158,597	26,470	5,149,313	97,621
19 TOTAL ASSETS & OTHER DEBITS	48,145,651	142,166,296	67,759,212	479,185,246	111,565,622
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	38,120	493,077	73,630	252,580	859,050
21 PATRONAGE CAP & OTHER EQTS	18,914,068	58,972,645	23,325,334	181,058,437	35,929,722
22 TOTAL EQUITY	18,952,188	59,465,722	23,398,964	181,311,017	36,788,772
23 RUS LONG-TERM DEBT	16,740,293	51,611,790	32,327,722	184,300,703	43,997,678
24 OTHER LONG-TERM DEBT	5,266,128	5,581,838	2,403,151	32,584,575	11,630,264
25 OTHER NONCURRENT LIAB	3,851,151	6,597,886	3,423,547	15,920,195	6,216,022
26 CURRENT & ACCRUED LIAB	3,162,101	12,476,493	6,127,895	45,076,128	9,597,242
27 DEFERRED CREDITS	173,790	6,432,567	77,933	19,992,628	3,335,644
28 TOTAL LIAB & OTHER CREDITS	48,145,651	142,166,296	67,759,212	479,185,246	111,565,622
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	21,650,398	64,102,276	37,907,747	324,010,638	57,142,958
30 OPERATING DEDUCTIONS TOTAL	19,890,992	57,781,742	35,599,324	295,633,407	52,984,242
31 COST OF POWER	13,885,190	42,087,535	25,955,648	236,701,975	36,095,641
32 DISTR EXPENSE - OPERATION	1,490,169	3,027,782	1,624,499	10,909,547	2,619,919
33 DISTR EXPENSE - MAINTENANCE	1,209,007	2,713,060	1,696,915	10,598,070	3,851,792
34 CUSTOMER ACCOUNTS	677,522	2,794,139	1,052,323	11,053,363	1,714,326
35 CUSTOMER SERV & INFO EXP	107,674	201,887	326,813	1,964,721	894,495
36 ADMIN & GENERAL EXPENSE	1,244,054	2,430,858	2,794,597	10,480,092	3,009,956
37 SALES EXPENSE	44,451	549,573	122,364	147,298	
38 DEPREC & AMORT EXPENSE	1,232,925	3,978,227	2,026,165	13,778,163	4,798,113
39 TAX EXPENSE		(1,319)		178	
40 UTILITY OPERATING MARGINS	1,759,406	6,320,534	2,308,423	28,377,231	4,158,716
41 NONOPERATING MARGINS	55,680	819,437	361,672	(2,934,106)	337,276
42 GEN & TRANS CAPITAL CREDITS	77,428	900,714		5,132,134	619,040
43 OTHER CAP CR & PATRONAGE CAP	102,899	222,396	184,858	665,422	219,418
44 INT ON LONG-TERM DEBT - NET	1,067,693	3,314,643	1,622,892	14,049,160	3,112,611
45 OTHER DEDUCTIONS	10,364	34,685		45,044	18,901
46 NET MARGINS & PATRONAGE CAP	917,356	4,913,753	1,232,061	17,146,477	2,202,938
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	10,777	31,034	17,570	133,747	31,464
49 COMMERCIAL & INDUSTL. SMALL	649	1,582	1,030	14,712	2,358
50 COMMERCIAL & INDUSTL. LARGE	4	12	2	86	4
51 IRRIGATION	408	232	11	12	
52 OTHER ELECTRIC SERVICE	33	19	6	1,345	
53 TO OTHERS FOR RESALE					
TOTAL	11,871	32,879	18,619	149,902	33,831
MWH SALES					
54 RESDL SERV FARM & NONFARM	149,822	487,242	304,431	2,255,640	437,372
55 COMMERCIAL & INDUSTL. SMALL	29,668	60,883	28,902	800,266	82,987
56 COMMERCIAL & INDUSTL. LARGE	14,630	64,360	20,920	256,482	13,719
57 IRRIGATION	6,565	11,672	32	817	
58 OTHER ELECTRIC SERVICE	80	1,967	5,233	28,761	82
59 TO OTHERS FOR RESALE					
60 TOTAL	200,765	626,125	359,518	3,341,966	534,160
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	16,023,644	52,526,692	32,016,606	224,360,835	47,251,509
62 COMMERCIAL & INDUSTL. SMALL	2,959,030	6,344,084	3,179,944	76,101,797	8,520,254
63 COMMERCIAL & INDUSTL. LARGE	983,928	3,847,492	1,112,696	16,525,779	819,810
64 IRRIGATION	866,209	1,068,082	26,498	96,237	
65 OTHER ELECTRIC SERVICE	12,930	442,154	378,000	4,767,366	7,187
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	20,845,741	64,228,504	36,713,744	321,852,014	56,598,760
68 OTHER OPERATING REVENUE	804,657	(126,228)	1,194,003	2,158,624	544,198
69 TOTAL OPERATING REVENUE	21,650,398	64,102,276	37,907,747	324,010,638	57,142,958
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	39	107	52	279	102
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	1,780	3,483	2,594	2,952	2,222
73 UNDERGROUND DISTR MILES	197	502	304	6,978	1,472
74 CONSUMERS SERVED	11,845	32,870	18,619	150,691	33,661
75 CONSUMERS PER MILE	5.99	8.25	6.42	15.17	9.11
76 MWH GENERATED 2010	288				
77 MWH PURCHASED 2010	216,673	666,908	385,108	3,448,341	572,110
78 RESDL CONS MTHLY KWH 2010	1,158	1,308	1,444	1,405	1,158
79 TIMES INTEREST EARNED RATIO	1.86	2.48	1.76	2.22	1.71
80 DEBT SERVICE COVERAGE	1.69	2.24	1.90	2.08	2.01
81 DEBT SERVICE PYMTS - RUS	1,232,593	2,288,071	1,746,544	13,191,265	1,783,509
82 DEBT SERVICE PYMTS - OTHER	673,604	3,169,227	824,488	8,447,079	3,255,861
83 TOTAL EQUITY PCT OF ASSETS	39.36	41.83	34.53	37.84	32.98

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

GEORGIA

GEORGIA

Item number and description	GA0081 Blue Ridge Mt. Elec. Memb. Corp. Young Harris	GA0083 Jackson Electric Membership Corp. Jefferson	GA0086 Three Notch Elec. Memb. Corp. Donalsonville	GA0087 Canoochee Elec. Memb. Corp. Reidsville	GA0088 The Little Ocmulgee Elec. Memb. Corp. Alamo
1 RUS LOANS APPROVED 12/31/10	50,616,000	350,595,704	26,726,270	21,875,497	15,986,353
2 OTHER LOANS APPROVED	99,039,681	324,516,635	21,567,567	50,284,864	37,660,437
3 DISTRIBUTION	137,927,550	671,781,690	48,064,130	71,837,150	53,402,637
4 GENERATION & TRANSMISSION	11,500,000		58,000		
5 OTHER	228,131	3,330,649	171,707	323,211	244,153
6 RUS FUNDS ADVANCED	50,616,000	350,595,705	26,726,270	21,875,497	15,986,353
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	26,070,364	168,149,793	12,503,210	15,403,253	12,014,815
8 PRINCIPAL DUE & PAID	26,771,765	134,269,628	13,475,800	20,788,165	13,700,815
9 ADVANCE PAYMENTS		55,451,056		2,271,344	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	165,357,747	780,149,365	52,849,427	113,913,058	49,644,987
11 CONSTR WORK IN PROGRESS	10,629,477	8,999,293	137,565	1,751,010	203,502
12 TOTAL UTILITY PLANT	175,987,224	789,148,658	52,986,992	115,664,068	49,848,489
13 ACCUM PROV DEPREC & AMORT	52,188,763	204,215,529	16,529,021	31,767,912	11,116,668
14 NET UTILITY PLANT	123,798,461	584,933,129	36,457,971	83,896,156	38,731,821
15 INVEST IN ASSOC ORGANIZATION	2,069,523	103,723,643	8,488,386	12,958,937	4,757,044
16 OTHER PROPERTY & INVESTMENTS	15,164,016	22,367,918	201,333		5,614
17 CURRENT & ACCRUED ASSETS	14,414,933	79,003,294	8,767,341	11,096,470	7,991,224
18 DEFERRED DEBITS	4,261,762	89,295	(16,145)		69,179
19 TOTAL ASSETS & OTHER DEBITS	159,708,695	790,117,279	53,898,886	107,951,563	51,554,882
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	240,455	2,762,720	42,810	70,835	37,440
21 PATRONAGE CAP & OTHER EQTS	36,214,992	289,277,860	23,426,213	40,680,550	15,678,811
22 TOTAL EQUITY	36,455,447	292,040,580	23,469,023	40,751,385	15,716,251
23 RUS LONG-TERM DEBT	82,217,493	258,973,424	15,102,085	23,263,385	20,460,198
24 OTHER LONG-TERM DEBT	11,019,755	116,944,314	9,445,328	26,363,942	8,169,657
25 OTHER NONCURRENT LIAB	3,485,526	21,402,996	37,031	4,948,124	1,669,122
26 CURRENT & ACCRUED LIAB	25,450,017	70,805,046	5,827,923	11,124,727	3,439,654
27 DEFERRED CREDITS	1,080,457	29,950,919	17,496	1,500,000	2,100,000
28 TOTAL LIAB & OTHER CREDITS	159,708,695	790,117,279	53,898,886	107,951,563	51,554,882
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	77,569,521	463,754,827	27,845,285	45,634,650	20,995,665
30 OPERATING DEDUCTIONS TOTAL	68,037,884	427,844,688	24,108,235	39,552,353	19,019,557
31 COST OF POWER	50,189,332	349,429,488	16,884,884	28,803,330	13,582,476
32 DISTR EXPENSE - OPERATION	2,354,949	10,656,099	1,101,919	1,646,166	340,787
33 DISTR EXPENSE - MAINTENANCE	4,100,745	12,657,257	2,076,278	1,892,285	1,360,381
34 CUSTOMER ACCOUNTS	2,307,321	12,798,061	1,037,778	1,404,527	1,151,233
35 CUSTOMER SERV & INFO EXP	363,477	2,325,698	11,488	505,733	115,832
36 ADMIN & GENERAL EXPENSE	2,989,533	9,962,152	1,458,273	1,893,764	1,113,537
37 SALES EXPENSE	316,265	3,448,854			
38 DEPREC & AMORT EXPENSE	4,122,604	26,567,079	1,501,055	3,406,548	1,266,261
39 TAX EXPENSE	1,293,658		36,560		89,050
40 UTILITY OPERATING MARGINS	9,531,637	35,910,139	3,737,050	6,082,297	1,976,108
41 NONOPERATING MARGINS	12,892	5,468,029	151,003	179,083	84,043
42 GEN & TRANS CAPITAL CREDITS		6,406,195	286,721	575,570	224,888
43 OTHER CAP CR & PATRONAGE CAP		282,549	337,516	660,528	115,093
44 INT ON LONG-TERM DEBT - NET	4,487,258	21,749,701	1,249,360	3,041,248	1,417,108
45 OTHER DEDUCTIONS	297,018	4,275	121,713	19,510	(22,694)
46 NET MARGINS & PATRONAGE CAP	4,760,253	26,312,936	3,141,217	4,436,720	1,005,718
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	38,164	185,334	12,716	19,273	10,554
49 COMMERCIAL & INDUSTL. SMALL	10,972	15,449	538	314	119
50 COMMERCIAL & INDUSTL. LARGE	3	100	2	3	10
51 IRRIGATION			655	281	234
52 OTHER ELECTRIC SERVICE	39	4,384		14	101
53 TO OTHERS FOR RESALE					
TOTAL	49,178	205,267	13,911	19,885	11,018
MWH SALES					
54 RESDL SERV FARM & NONFARM	437,426	3,145,638	173,760	311,752	144,220
55 COMMERCIAL & INDUSTL. SMALL	199,740	1,190,969	22,835	52,676	20,684
56 COMMERCIAL & INDUSTL. LARGE	14,813	578,428	6,488	50,882	29,996
57 IRRIGATION			31,178	5,045	3,333
58 OTHER ELECTRIC SERVICE	635	295,294		417	1,342
59 TO OTHERS FOR RESALE					
60 TOTAL	652,614	5,210,329	234,261	420,772	199,574
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	49,329,276	274,663,459	19,955,928	30,514,241	17,385,561
62 COMMERCIAL & INDUSTL. SMALL	24,976,144	104,635,442	2,609,496	4,921,618	2,091,006
63 COMMERCIAL & INDUSTL. LARGE	1,380,401	33,906,339	487,025	3,495,401	1,932,515
64 IRRIGATION			3,944,770	554,922	473,974
65 OTHER ELECTRIC SERVICE	75,440	27,789,369		59,521	183,794
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	75,761,261	440,994,609	26,997,219	39,545,703	22,066,850
68 OTHER OPERATING REVENUE	1,808,261	22,760,219	848,066	6,088,947	(1,071,185)
69 TOTAL OPERATING REVENUE	77,569,522	463,754,828	27,845,285	45,634,650	20,995,665
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	183	437	52	108	44
71 TRANSMISSION MILES	32				
72 OVERHEAD DISTR MILES	2,924	6,532	2,349	2,339	1,838
73 UNDERGROUND DISTR MILES	2,930	6,960	279	135	121
74 CONSUMERS SERVED	48,945	205,809	14,997	20,050	10,939
75 CONSUMERS PER MILE	8.32	15.25	5.71	8.10	5.58
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	709,595	5,401,436	257,051	450,867	213,468
78 RESDL CONS MTHLY KWH 2010	955	1,414	1,139	1,348	1,139
79 TIMES INTEREST EARNED RATIO	2.06	2.21	3.51	2.46	1.71
80 DEBT SERVICE COVERAGE	2.05	2.29	2.22	2.26	1.89
81 DEBT SERVICE PYMTS - RUS	2,268,471	17,130,335	1,099,831	816,935	641,488
82 DEBT SERVICE PYMTS - OTHER	4,250,129	15,489,530	1,548,637	3,995,236	1,314,037
83 TOTAL EQUITY PCT OF ASSETS	22.83	36.96	43.54	37.75	30.48

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

GEORGIA

GEORGIA

Item number and description	GA0090 Excelsior Elec. Memb. Corp. Metter	GA0092 The Okefenoke Rural Elec. Memb. Corp. Nahunta	GA0094 Tri-County Elec. Memb. Corp. Gray	GA0095 Slash Pine Elec. Memb. Corp. Homerville	GA0096 Amicalola Elec. Memb. Corp. Jasper
1 RUS LOANS APPROVED 12/31/10	20,970,575	92,658,000	38,721,488	15,128,316	83,508,210
2 OTHER LOANS APPROVED	34,747,148	33,824,528	65,008,756	10,258,639	45,623,202
3 DISTRIBUTION	55,499,500	123,611,338	103,371,700	25,287,269	128,417,412
4 GENERATION & TRANSMISSION		1,460,362			
5 OTHER	218,223	1,410,828	358,544	99,686	714,000
6 RUS FUNDS ADVANCED	20,970,576	92,658,000	38,721,489	15,128,316	83,508,211
7 INTEREST DUE & PAID	14,831,055	40,125,255	18,846,550	8,308,306	32,990,385
8 PRINCIPAL DUE & PAID	14,764,741	41,339,520	16,189,780	6,231,433	42,147,275
9 ADVANCE PAYMENTS	2,300,038	895,623		9,834	29,698,873
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	67,805,221	152,058,009	96,191,063	28,943,222	174,731,672
11 CONSTR WORK IN PROGRESS	27,439	162,041	2,246,803	1,399,308	2,328,338
12 TOTAL UTILITY PLANT	67,832,660	152,220,050	98,437,866	30,342,530	177,060,010
13 ACCUM PROV DEPREC & AMORT	15,895,596	40,395,254	16,764,091	7,660,442	49,269,222
14 NET UTILITY PLANT	51,937,064	111,824,796	81,673,775	22,682,088	127,790,788
15 INVEST IN ASSOC ORGANIZATION	12,856,018	14,536,373	10,722,894	4,927,928	6,817,125
16 OTHER PROPERTY & INVESTMENTS	464,494	1,129,791		2,042,692	4,307,838
17 CURRENT & ACCRUED ASSETS	8,351,335	21,607,027	10,341,654	5,679,846	15,304,281
18 DEFERRED DEBITS	12,801	4	186,985	51,926	2,429
19 TOTAL ASSETS & OTHER DEBITS	73,621,712	149,097,991	102,925,308	35,384,480	154,222,461
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	343,111	159,398	82,615	29,470	749,518
21 PATRONAGE CAP & OTHER EQTS	40,645,726	46,586,290	31,752,328	11,441,063	63,774,775
22 TOTAL EQUITY	40,988,837	46,745,688	31,834,943	11,470,533	64,524,293
23 RUS LONG-TERM DEBT	19,747,817	66,297,643	57,225,133	11,551,049	33,592,536
24 OTHER LONG-TERM DEBT	4,878,215	18,624,167	6,165,008	2,889,251	15,577,326
25 OTHER NONCURRENT LIAB	370,591	1,848,551	201,693		7,388,640
26 CURRENT & ACCRUED LIAB	6,445,495	13,284,939	7,498,531	7,473,002	17,905,811
27 DEFERRED CREDITS	1,190,757	2,297,003		2,000,645	15,233,855
28 TOTAL LIAB & OTHER CREDITS	73,621,712	149,097,991	102,925,308	35,384,480	154,222,461
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	40,606,361	71,279,378	44,052,272	17,606,851	75,957,557
30 OPERATING DEDUCTIONS TOTAL	38,756,527	65,195,375	39,445,613	16,132,461	70,634,250
31 COST OF POWER	31,308,157	47,047,499	29,282,137	12,067,346	51,285,846
32 DISTR EXPENSE - OPERATION	1,684,531	3,311,587	2,162,300	953,601	2,484,887
33 DISTR EXPENSE - MAINTENANCE	1,753,700	5,393,953	1,623,961	972,653	5,504,505
34 CUSTOMER ACCOUNTS	665,267	2,184,552	1,132,630	481,072	1,967,134
35 CUSTOMER SERV & INFO EXP	47,142	514,776	506,140	18,312	513,254
36 ADMIN & GENERAL EXPENSE	1,268,785	2,483,149	1,625,319	890,781	3,071,923
37 SALES EXPENSE					146,158
38 DEPREC & AMORT EXPENSE	2,028,945	4,259,859	3,113,126	748,696	5,660,543
39 TAX EXPENSE					
40 UTILITY OPERATING MARGINS	1,849,834	6,084,003	4,606,659	1,474,390	5,323,307
41 NONOPERATING MARGINS	180,320	178,950	156,630	39,409	1,927,968
42 GEN & TRANS CAPITAL CREDITS	546,029	760,864	531,438	178,168	328,002
43 OTHER CAP CR & PATRONAGE CAP	953,265	163,548	184,030	113,179	248,049
44 INT ON LONG-TERM DEBT - NET	1,390,364	3,952,895	2,995,488	647,129	3,619,217
45 OTHER DEDUCTIONS		9,442	27,882		8,310
46 NET MARGINS & PATRONAGE CAP	2,139,084	3,225,028	2,455,387	1,158,017	4,199,799
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	19,924	31,954	19,141	7,681	41,486
49 COMMERCIAL & INDUSTR. SMALL	1,330	2,392	1,880	340	4,257
50 COMMERCIAL & INDUSTR. LARGE	5	3	13	9	16
51 IRRIGATION	197			71	
52 OTHER ELECTRIC SERVICE	72	391		155	10
53 TO OTHERS FOR RESALE					
53 TOTAL	21,528	34,740	21,034	8,256	45,769
MWH SALES					
54 RESDL SERV FARM & NONFARM	348,983	528,036	306,297	118,571	647,055
55 COMMERCIAL & INDUSTR. SMALL	46,469	53,389	51,153	12,016	90,007
56 COMMERCIAL & INDUSTR. LARGE	26,058	8,114	40,066	36,203	20,188
57 IRRIGATION	4,436			1,839	
58 OTHER ELECTRIC SERVICE	415	19,656		5,299	160
59 TO OTHERS FOR RESALE					
60 TOTAL	426,361	609,196	397,516	173,929	757,410
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	32,437,848	60,973,483	34,254,432	12,975,453	63,652,238
62 COMMERCIAL & INDUSTR. SMALL	4,732,374	6,602,982	5,846,966	1,241,767	10,043,140
63 COMMERCIAL & INDUSTR. LARGE	2,026,551	694,568	2,721,840	3,028,801	1,527,081
64 IRRIGATION	483,612			213,861	
65 OTHER ELECTRIC SERVICE	80,707	1,959,992		560,935	27,903
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	39,761,092	70,231,025	42,823,238	18,020,817	75,250,362
68 OTHER OPERATING REVENUE	845,269	1,048,353	1,229,034	(413,966)	707,195
69 TOTAL OPERATING REVENUE	40,606,361	71,279,378	44,052,272	17,606,851	75,957,557
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	54	104	61	25	139
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	2,935	2,525	2,313	1,490	3,641
73 UNDERGROUND DISTR MILES	269	926	377	83	1,848
74 CONSUMERS SERVED	21,598	34,707	21,108	8,256	45,682
75 CONSUMERS PER MILE	6.74	10.06	7.85	5.25	8.32
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	453,349	652,591	429,275	188,213	807,021
78 RESDL CONS MTHLY KWH 2010	1,460	1,377	1,334	1,286	1,300
79 TIMES INTEREST EARNED RATIO	2.54	1.82	1.82	2.79	2.16
80 DEBT SERVICE COVERAGE	2.43	1.69	2.11	2.37	2.19
81 DEBT SERVICE PYMTS - RUS	941,254	4,024,408	1,754,349	769,844	3,132,471
82 DEBT SERVICE PYMTS - OTHER	1,348,784	2,763,223	2,310,024	306,625	3,016,782
83 TOTAL EQUITY PCT OF ASSETS	55.67	31.35	30.93	32.42	41.84

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

GEORGIA

GEORGIA

Item number and description	GA0097 Middle Georgia Elec. Memb. Corp. Vienna	GA0098 Pataula Elec. Memb. Corp. Cuthbert	GA0099 Coastal Elec. Membership Corp. Midway	GA0103 Coweta-Fayette Elec. Memb. Corp. Palmetto	GA0108 Tri-State Electric Membership Corp. McCaysville
1 RUS LOANS APPROVED 12/31/10	17,958,145	6,020,246	36,164,054	167,569,175	23,291,000
2 OTHER LOANS APPROVED	12,864,972	4,363,977	40,861,587	101,905,150	24,656,296
3 DISTRIBUTION	30,276,600	10,286,583	76,845,900	268,263,375	47,785,600
4 GENERATION & TRANSMISSION					
5 OTHER	546,517	97,640	179,741	1,210,950	161,696
6 RUS FUNDS ADVANCED	17,958,145	6,020,247	36,164,054	167,569,175	23,291,000
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	10,127,264	3,432,491	17,347,162	70,662,590	11,595,310
9 PRINCIPAL DUE & PAID	12,355,786	5,657,373	14,190,139	41,790,473	10,887,998
9 ADVANCE PAYMENTS		10,785	53,991	4,293,145	48,754
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	36,968,477	23,015,774	76,366,687	280,404,141	58,143,690
11 CONSTR WORK IN PROGRESS	4,219	852,238	207,171	1,260,074	1,986,712
12 TOTAL UTILITY PLANT	36,972,696	23,868,012	76,573,858	281,664,215	60,130,402
13 ACCUM PROV DEPREC & AMORT	6,594,649	3,599,707	13,557,863	73,681,704	15,437,057
14 NET UTILITY PLANT	30,378,047	20,268,305	63,015,995	207,982,511	44,693,345
15 INVEST IN ASSOC ORGANIZATION	4,821,692	2,728,595	8,180,621	46,630,066	532,409
16 OTHER PROPERTY & INVESTMENTS	1,201,303			1,234,224	118,328
17 CURRENT & ACCRUED ASSETS	2,205,910	2,182,046	11,923,702	26,432,421	5,144,250
18 DEFERRED DEBITS	54,243	8,786,669	167,230	38,566	628,148
19 TOTAL ASSETS & OTHER DEBITS	38,661,195	33,965,615	83,287,548	282,317,788	51,116,480
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	353,160	16,803	68,285	1,541,676	61,985
21 PATRONAGE CAP & OTHER EQTS	13,816,829	19,562,966	24,876,771	89,567,315	19,472,311
22 TOTAL EQUITY	14,169,989	19,579,769	24,945,056	91,108,991	19,534,296
23 RUS LONG-TERM DEBT	10,478,389	346,798	44,988,883	149,544,766	20,482,679
24 OTHER LONG-TERM DEBT	9,947,714	713,932	5,618,651	14,567,107	2,225,176
25 OTHER NONCURRENT LIAB					2,478,038
26 CURRENT & ACCRUED LIAB	3,065,103	1,608,454	7,693,779	26,945,214	5,772,375
27 DEFERRED CREDITS	1,000,000	11,716,662	41,179	151,710	623,916
28 TOTAL LIAB & OTHER CREDITS	38,661,195	33,965,615	83,287,548	282,317,788	51,116,480
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	16,853,052	8,709,020	43,252,673	158,170,734	32,936,212
30 OPERATING DEDUCTIONS TOTAL	15,163,597	4,799,206	39,833,426	144,984,786	31,619,684
31 COST OF POWER	10,173,844	3,389,013	29,983,223	114,614,876	22,572,332
32 DISTR EXPENSE - OPERATION	1,669,754	119,654	2,228,245	7,059,246	529,714
33 DISTR EXPENSE - MAINTENANCE	715,116	218,602	1,092,564	5,416,894	3,017,119
34 CUSTOMER ACCOUNTS	473,317	92,000	1,368,664	4,099,080	1,114,469
35 CUSTOMER SERV & INFO EXP	83,168	5,869	617,804	715,283	103,617
36 ADMIN & GENERAL EXPENSE	1,019,723	300,020	2,101,856	4,292,606	1,644,361
37 SALES EXPENSE				487,533	20,974
38 DEPREC & AMORT EXPENSE	1,028,675	674,048	2,441,070	8,299,268	1,979,403
39 TAX EXPENSE					637,695
40 UTILITY OPERATING MARGINS	1,689,455	3,909,814	3,419,247	13,185,948	1,316,528
41 NONOPERATING MARGINS	38,832	12,717	107,045	2,656,214	167,447
42 GEN & TRANS CAPITAL CREDITS	166,706		469,213	2,700,685	
43 OTHER CAP CR & PATRONAGE CAP	187,690	233,122	103,356	260,099	
44 INT ON LONG-TERM DEBT - NET	983,661	65,684	2,185,873	8,221,288	1,188,798
45 OTHER DEDUCTIONS	43,326	10,965	35,224	109,032	27,430
46 NET MARGINS & PATRONAGE CAP	1,055,696	4,079,004	1,877,764	10,472,626	267,747
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,087	4,714	14,508	67,905	14,970
49 COMMERCIAL & INDUSTR, SMALL	1,745	194	1,796	4,872	2,822
50 COMMERCIAL & INDUSTR, LARGE	5	1	3	52	
51 IRRIGATION	765	414			1
52 OTHER ELECTRIC SERVICE	3	44	117	1,301	43
53 TO OTHERS FOR RESALE					
53 TOTAL	7,605	5,367	16,424	74,130	17,836
MWH SALES					
54 RESDL SERV FARM & NONFARM	87,999	55,841	249,171	1,137,267	192,839
55 COMMERCIAL & INDUSTR, SMALL	32,002	5,073	56,089	267,840	94,955
56 COMMERCIAL & INDUSTR, LARGE	8,786	36,299	143,113	159,377	
57 IRRIGATION	17,487	17,047			2
58 OTHER ELECTRIC SERVICE	30	1,964	2,281	11,587	3,868
59 TO OTHERS FOR RESALE					
60 TOTAL	146,304	116,224	450,654	1,576,072	291,665
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	9,525,812	4,487,517	27,757,676	115,729,403	20,832,905
62 COMMERCIAL & INDUSTR, SMALL	3,949,068	470,173	5,597,074	28,222,267	10,634,107
63 COMMERCIAL & INDUSTR, LARGE	719,693	2,132,053	8,666,322	8,543,244	
64 IRRIGATION	2,397,863	1,363,757			4,383
65 OTHER ELECTRIC SERVICE	4,302	141,248	295,737	1,570,628	433,747
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	16,596,738	8,594,748	42,316,809	154,065,542	31,905,142
68 OTHER OPERATING REVENUE	256,312	114,273	935,864	4,105,193	1,031,069
69 TOTAL OPERATING REVENUE	16,853,050	8,709,021	43,252,673	158,170,735	32,936,211
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	34	23	61	199	48
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	1,602	1,427	979	2,789	1,176
73 UNDERGROUND DISTR MILES	164	77	521	3,324	511
74 CONSUMERS SERVED	7,616	5,384	16,487	74,107	17,852
75 CONSUMERS PER MILE	4.31	3.58	10.99	12.12	10.58
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	159,303	126,006	476,263	1,649,959	314,696
78 RESDL CONS MTHLY KWH 2010	1,442	987	1,431	1,396	1,073
79 TIMES INTEREST EARNED RATIO	2.07	63.10	1.86	2.27	1.23
80 DEBT SERVICE COVERAGE	1.76	80.46	2.00	1.98	1.73
81 DEBT SERVICE PYMTS - RUS	589,518	29,945	1,753,977	9,235,423	1,065,911
82 DEBT SERVICE PYMTS - OTHER	1,150,804	29,945	1,504,010	4,377,248	921,771
83 TOTAL EQUITY PCT OF ASSETS	36.65	57.65	29.95	32.27	38.22

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

HAWAII

IDAHO

Item number and description	HI0001 Kaua'i Island Utility Cooperative Lihue, Kaua'i	ID0010 Clearwater Power Company Lewiston	ID0011 Kootenai Elec. Cooperative, Inc. Hayden Lake	ID0016 Raft River Rural Elec. Coop., Inc. Malta	ID0019 Lost River Elec. Cooperative, Inc. Mackay
1 RUS LOANS APPROVED 12/31/10	215,000,000	50,478,048	51,886,788	20,864,323	5,187,649
2 OTHER LOANS APPROVED	151,168,000	17,687,763	81,787,010	7,524,510	291,898
3 DISTRIBUTION	282,314,000	66,007,347	127,140,981	14,271,202	4,260,551
4 GENERATION & TRANSMISSION	83,854,000	1,979,352	5,683,829	14,105,921	1,198,141
5 OTHER		179,112	848,988	11,710	20,855
6 RUS FUNDS ADVANCED	215,000,000	50,478,048	51,886,788	20,864,323	5,187,650
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	65,385,603	25,580,391	22,516,415	8,730,700	2,347,591
9 PRINCIPAL DUE & PAID	39,091,864	37,237,631	16,666,419	17,705,783	4,998,797
10 ADVANCE PAYMENTS	10,154,516	193,054	13,560	511,308	
ASSETS & OTHER DEBITS 12/31/10					
11 UTILITY PLANT IN SERVICE	450,876,105	72,173,217	127,850,010	56,363,590	13,607,120
12 CONSTR WORK IN PROGRESS	11,789,712	1,097,245	3,350,460	2,167,561	156,558
13 TOTAL UTILITY PLANT	462,665,817	73,270,462	131,200,470	58,531,151	13,763,678
14 ACCUM PROV DEPREC & AMORT	221,234,482	21,587,393	30,921,169	21,991,690	7,557,965
15 NET UTILITY PLANT	241,431,335	51,683,069	100,279,301	36,539,461	6,205,713
16 INVEST IN ASSOC ORGANIZATION	609,781	3,168,036	1,048,776	1,420,346	663,488
17 OTHER PROPERTY & INVESTMENTS	636,961	476,488	5,322		57,788
18 CURRENT & ACCRUED ASSETS	39,130,593	4,688,106	17,485,265	6,820,948	2,073,933
19 DEFERRED DEBITS	6,335,290		85,250	62,317	60,909
20 TOTAL ASSETS & OTHER DEBITS	288,143,960	60,015,699	118,903,914	44,843,072	9,061,831
LIABILITIES & OTHER CREDITS 12/31/10					
21 MEMBERSHIPS	409			10,750	8,175
22 PATRONAGE CAP & OTHER EQTS	60,918,146	22,853,836	37,628,189	22,879,307	6,730,375
23 TOTAL EQUITY	60,918,555	22,853,836	37,628,189	22,890,057	6,738,550
24 RUS LONG-TERM DEBT	183,090,366	20,740,202	56,801,770	9,550,285	133,920
25 OTHER LONG-TERM DEBT	5,430,223	10,287,262	12,350,235	7,013,595	739,595
26 OTHER NONCURRENT LIAB	1,980,600		4,395,600		517,036
27 CURRENT & ACCRUED LIAB	27,095,942	5,014,483	7,728,120	4,470,056	562,821
28 DEFERRED CREDITS	9,628,274	1,119,916		919,079	369,909
29 TOTAL LIAB & OTHER CREDITS	288,143,960	60,015,699	118,903,914	44,843,072	9,061,831
REVENUES & EXPENSES 12/31/10					
30 OPER REV & PATRONAGE CAPITAL	155,254,043	16,535,297	31,363,521	15,626,707	5,234,191
31 OPERATING DEDUCTIONS TOTAL	136,754,612	14,261,154	25,218,378	14,712,312	4,501,360
32 COST OF POWER	87,884,108	6,593,525	13,787,486	9,609,883	2,305,380
33 DISTR EXPENSE - OPERATION	1,322,158	1,149,558	1,311,245	1,060,748	255,155
34 DISTR EXPENSE - MAINTENANCE	2,534,584	1,781,665	1,786,114	847,405	271,033
35 CUSTOMER ACCOUNTS	2,511,538	603,885	1,127,403	287,490	201,065
36 CUSTOMER SERV & INFO EXP	706,946	321,210	191,723	327,773	
37 ADMIN & GENERAL EXPENSE	14,152,002	1,520,186	2,859,604	772,342	948,688
38 SALES EXPENSE		28,635	41,182	17,771	
39 DEPREC & AMORT EXPENSE	14,595,414	1,937,891	3,497,692	1,548,398	364,396
40 TAX EXPENSE	13,047,862	324,599	615,929	240,502	155,643
41 UTILITY OPERATING MARGINS	18,499,431	2,274,143	6,145,143	914,395	732,831
42 NONOPERATING MARGINS	763,256	507,159	536,645	218,851	43,793
43 GEN & TRANS CAPITAL CREDITS		37,367			13,898
44 OTHER CAP CR & PATRONAGE CAP	40,015	159,801	60,667	80,444	4,833
45 INT ON LONG-TERM DEBT - NET	9,061,322	1,586,536	3,190,500	704,664	50,383
46 OTHER DEDUCTIONS	285,258	6,919	18,097	18,682	8,452
47 NET MARGINS & PATRONAGE CAP	9,956,122	1,385,015	3,533,858	490,344	736,520
SALES STATISTICS 2010					
48 AVG NUMBER CONSUMERS SERVED					
49 RESDL SERV FARM & NONFARM	27,793	9,475	20,953	3,198	1,787
50 COMMERCIAL & INDUSTR. SMALL	4,557	827	1,960	393	212
51 COMMERCIAL & INDUSTR. LARGE	128	6	1	221	17
52 IRRIGATION	3	70	46	935	578
53 OTHER ELECTRIC SERVICE	3,553	16	55		3
54 TO OTHERS FOR RESALE					
55 TOTAL	36,034	10,394	23,015	4,747	2,597
MWH SALES					
56 RESDL SERV FARM & NONFARM	159,426	125,292	280,101	43,217	28,258
57 COMMERCIAL & INDUSTR. SMALL	112,717	27,569	97,174	6,128	4,116
58 COMMERCIAL & INDUSTR. LARGE	159,513	22,713	23,403	63,869	1,742
59 IRRIGATION	148	433	2,396	156,106	37,308
60 OTHER ELECTRIC SERVICE	2,730	501	801		58
61 TO OTHERS FOR RESALE					
62 TOTAL	434,533	176,507	403,874	269,319	71,482
REVENUES & PATRONAGE CAPITAL					
63 RESDL SERV FARM & NONFARM	58,599,648	12,584,781	22,319,507	3,530,151	2,302,608
64 COMMERCIAL & INDUSTR. SMALL	41,245,256	2,204,068	7,325,862	443,514	306,098
65 COMMERCIAL & INDUSTR. LARGE	53,833,261	1,120,518	908,552	3,458,446	132,683
66 IRRIGATION	35,886	51,878	200,928	7,607,177	2,396,636
67 OTHER ELECTRIC SERVICE	1,381,050	42,131	235,032		7,854
68 TO OTHERS FOR RESALE					
69 TOTAL SALES OF ELEC ENERGY	155,095,101	16,003,376	30,989,881	15,039,288	5,145,879
70 OTHER OPERATING REVENUE	158,942	531,921	373,641	57,420	88,312
71 TOTAL OPERATING REVENUE	155,254,043	16,535,297	31,363,522	15,626,708	5,234,191
OTHER STATISTICS 12/31/10					
72 FULL TIME EMPLOYEES	157	44	69	27	12
73 TRANSMISSION MILES	171	81	18	330	49
74 OVERHEAD DISTR MILES	998	2,575	1,029	1,761	603
75 UNDERGROUND DISTR MILES	281	206	886	181	46
76 CONSUMERS SERVED	36,062	10,418	23,251	4,763	2,587
77 CONSUMERS PER MILE	24.88	3.64	12.03	2.10	3.71
78 MWH GENERATED 2010	425,345				
79 MWH PURCHASED 2010	27,414	189,710	428,876	288,195	78,491
80 RESDL CONS MTHLY KWH 2010	478	1,102	1,114	1,126	1,318
81 TIMES INTEREST EARNED RATIO	2.10	1.87	2.08	1.70	15.62
82 DEBT SERVICE COVERAGE	1.87	1.69	2.00	1.91	7.24
83 DEBT SERVICE PYMTS - RUS	14,784,308	2,363,700	2,693,652	643,888	98,684
84 DEBT SERVICE PYMTS - OTHER	3,151,778	541,698	2,463,655	795,258	60,363
85 TOTAL EQUITY PCT OF ASSETS	21.14	38.08	31.65	51.04	74.36

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

ILLINOIS

ILLINOIS

Item number and description	IL0007 Farmers Mutual Electric Co. Geneseo	IL0018 Illinois Rural Electric Co. Winchester	IL0021 Menard Electric Coop. Petersburg	IL0023 Rural Electric Convenience Coop. Co. Auburn	IL0031 Monroe County Elec. Coop., Inc. Waterloo
1 RUS LOANS APPROVED 12/31/10	3,785,506	46,604,785	34,750,365	19,404,962	24,757,000
2 OTHER LOANS APPROVED	815,969	21,703,755	19,376,898	11,413,000	13,628,997
3 DISTRIBUTION	4,307,945	65,245,757	53,958,825	30,766,962	37,315,538
4 GENERATION & TRANSMISSION	271,861	2,917,199			954,361
5 OTHER	21,669	145,584	168,438	51,000	116,098
6 RUS FUNDS ADVANCED	3,785,507	46,604,785	34,750,366	19,404,963	24,757,000
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	2,125,478	23,144,642	15,682,426	7,551,963	12,254,481
9 PRINCIPAL DUE & PAID	2,250,374	26,015,267	19,744,377	11,556,987	10,129,024
ADVANCE PAYMENTS			2,301,384		27,769
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	6,841,020	63,419,349	50,791,792	40,128,266	41,830,495
11 CONSTR WORK IN PROGRESS	174,524	1,659,486	537,157	1,692,174	251,542
12 TOTAL UTILITY PLANT	7,015,544	65,078,835	51,328,949	41,820,440	42,082,037
13 ACCUM PROV DEPREC & AMORT	2,730,176	12,661,787	15,688,110	12,249,495	11,417,416
14 NET UTILITY PLANT	4,285,368	52,417,048	35,640,839	29,570,945	30,664,621
15 INVEST IN ASSOC ORGANIZATION	312,028	3,789,792	2,315,640	1,213,584	1,974,512
16 OTHER PROPERTY & INVESTMENTS	709,644	7,934,342	6,758,702		6,625
17 CURRENT & ACCRUED ASSETS	178,570	5,692,044	5,236,944	2,249,145	1,933,619
18 DEFERRED DEBITS		3,181,860		2,563,956	153,151
19 TOTAL ASSETS & OTHER DEBITS	5,485,610	73,015,086	49,952,125	35,597,630	34,732,528
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	7,350	114,840	228,475	23,720	
21 PATRONAGE CAP & OTHER EQTS	2,882,470	27,966,481	16,565,317	10,013,441	10,441,650
22 TOTAL EQUITY	2,889,820	28,081,321	16,793,792	10,037,161	10,441,650
23 RUS LONG-TERM DEBT	1,713,336	33,952,411	19,964,248	12,872,429	16,128,207
24 OTHER LONG-TERM DEBT	650,589	2,932,981	8,286,739	8,025,890	4,920,101
25 OTHER NONCURRENT LIAB		2,836,304	1,014,575	417,012	319,780
26 CURRENT & ACCRUED LIAB	211,554	4,705,444	3,277,958	3,980,176	2,755,339
27 DEFERRED CREDITS	20,311	506,625	614,813	264,962	167,451
28 TOTAL LIAB & OTHER CREDITS	5,485,610	73,015,086	49,952,125	35,597,630	34,732,528
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	2,608,869	21,930,670	23,807,465	14,601,246	13,521,016
30 OPERATING DEDUCTIONS TOTAL	2,343,365	19,792,977	21,961,921	13,855,795	12,367,095
31 COST OF POWER	1,484,906	12,340,770	15,863,021	9,702,748	8,109,434
32 DISTR EXPENSE - OPERATION	95,071	414,170	823,606	357,614	663,042
33 DISTR EXPENSE - MAINTENANCE	96,190	2,110,461	1,895,933	970,032	865,892
34 CUSTOMER ACCOUNTS	70,266	504,003	597,650	322,455	353,819
35 CUSTOMER SERV & INFO EXP	4,935	172,294	110,175	100,584	40,660
36 ADMIN & GENERAL EXPENSE	374,357	2,126,824	1,044,630	1,059,820	1,183,671
37 SALES EXPENSE	4,660		25,225	108,465	104,209
38 DEPREC & AMORT EXPENSE	155,757	2,124,455	1,587,942	1,142,563	1,046,227
39 TAX EXPENSE	57,223		13,739	91,514	141
40 UTILITY OPERATING MARGINS	265,504	2,137,693	1,845,544	745,451	1,153,921
41 NONOPERATING MARGINS	10,158	1,675,806	203,213	12,959	36,692
42 GEN & TRANS CAPITAL CREDITS	28,210	204,572	256,880		133,871
43 OTHER CAP CR & PATRONAGE CAP	7,927	245,940	83,519	93,706	74,458
44 INT ON LONG-TERM DEBT - NET	111,363	851,256	1,405,183	627,135	902,028
45 OTHER DEDUCTIONS	2,217	13,638	3	17,712	3,445
46 NET MARGINS & PATRONAGE CAP	198,219	3,399,117	983,970	207,269	493,469
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	1,354	10,309	9,042	5,377	6,896
49 COMMERCIAL & INDUSTL. SMALL	142	176	547	327	119
50 COMMERCIAL & INDUSTL. LARGE			1	8	
51 IRRIGATION	9		919		
52 OTHER ELECTRIC SERVICE	16			65	20
53 TO OTHERS FOR RESALE					
TOTAL	1,521	10,485	10,509	5,777	7,035
MWH SALES					
54 RESDL SERV FARM & NONFARM	15,992	125,784	123,397	88,285	105,241
55 COMMERCIAL & INDUSTL. SMALL	3,575	35,410	28,383	13,864	11,295
56 COMMERCIAL & INDUSTL. LARGE			47,845	9,883	
57 IRRIGATION	69		9,666		
58 OTHER ELECTRIC SERVICE	95			1,389	288
59 TO OTHERS FOR RESALE					
60 TOTAL	19,731	161,194	209,291	113,421	116,824
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	2,140,883	17,886,672	15,443,759	11,547,034	12,127,668
62 COMMERCIAL & INDUSTL. SMALL	416,137	3,873,282	3,141,385	1,640,675	1,091,804
63 COMMERCIAL & INDUSTL. LARGE			3,365,537	984,628	
64 IRRIGATION	14,705		1,764,771		
65 OTHER ELECTRIC SERVICE	12,888			219,952	33,462
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	2,584,613	21,759,954	23,715,452	14,392,289	13,252,934
68 OTHER OPERATING REVENUE	24,253	170,717	92,013	208,957	268,080
69 TOTAL OPERATING REVENUE	2,608,866	21,930,671	23,807,465	14,601,246	13,521,014
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	7	41	32	24	22
71 TRANSMISSION MILES	17			22	31
72 OVERHEAD DISTR MILES	288	2,888	2,387	1,157	852
73 UNDERGROUND DISTR MILES	52	47	195	189	319
74 CONSUMERS SERVED	1,521	10,467	10,522	5,769	7,051
75 CONSUMERS PER MILE	4.26	3.57	4.07	4.22	5.86
76 MWH GENERATED 2010				1,623	
77 MWH PURCHASED 2010	21,130	174,001	222,731	122,249	125,168
78 RESDL CONS MTHLY KWH 2010	984	1,017	1,137	1,368	1,272
79 TIMES INTEREST EARNED RATIO	2.78	4.99	1.70	1.33	1.55
80 DEBT SERVICE COVERAGE	1.83	1.73	1.68	1.16	1.49
81 DEBT SERVICE PYMTS - RUS	157,102	1,583,966	1,227,936	636,701	1,076,287
82 DEBT SERVICE PYMTS - OTHER	97,606	2,096,316	1,137,886	1,062,422	563,485
83 TOTAL EQUITY PCT OF ASSETS	52.68	38.46	33.62	28.20	30.06

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

ILLINOIS

INDIANA

Item number and description	IL0046 Southwestern Electric Cooperative, Inc. Greenville	IN0001 Utilities Dist. of Western Indiana R.E.M.C. Bloomfield	IN0009 Marshall Co. Rural Elec. Memb. Corp. Plymouth	IN0026 Davies-Martin Co. R.E.M.C. Washington	IN0027 Decatur Co. Rural Elec. Memb. Corp. Greensburg
1 RUS LOANS APPROVED 12/31/10	88,200,000	17,165,154	13,991,000	16,524,050	10,186,408
2 OTHER LOANS APPROVED	65,717,058	36,211,059	8,320,220	12,269,381	12,653,000
3 DISTRIBUTION	123,500,703	53,254,950	22,274,670	28,657,700	22,825,100
4 GENERATION & TRANSMISSION	29,970,396				
5 OTHER	445,959	121,263	36,550	135,731	14,308
6 RUS FUNDS ADVANCED	88,200,000	17,165,154	13,991,000	16,524,051	10,186,409
7 INTEREST DUE & PAID	35,652,095	10,579,009	5,471,025	9,768,393	7,274,803
8 PRINCIPAL DUE & PAID	37,598,941	12,324,046	4,479,702	13,627,169	9,711,453
9 ADVANCE PAYMENTS	3,769,317	809	33,803	1,142,265	9,964
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	151,664,431	69,213,977	25,982,635	36,302,609	37,204,953
11 CONSTR WORK IN PROGRESS	1,342,511	921,107	819,607	501,448	341,929
12 TOTAL UTILITY PLANT	153,006,942	70,135,084	26,802,242	36,804,057	37,546,882
13 ACCUM PROV DEPREC & AMORT	34,508,012	19,442,419	5,707,718	11,803,683	8,590,386
14 NET UTILITY PLANT	118,498,930	50,692,665	21,094,524	25,000,374	28,956,496
15 INVEST IN ASSOC ORGANIZATION	8,905,407	13,323,495	2,473,386	11,208,016	9,850,340
16 OTHER PROPERTY & INVESTMENTS	252,025	68,235	5,075	30,000	319,358
17 CURRENT & ACCRUED ASSETS	28,965,937	8,281,932	3,264,329	6,736,470	4,181,139
18 DEFERRED DEBITS	36,523	113,540	902,574	27,705	
19 TOTAL ASSETS & OTHER DEBITS	156,658,822	72,479,867	27,739,888	43,002,565	43,307,333
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	270,325	383,546	108,542		171,012
21 PATRONAGE CAP & OTHER EQTS	59,265,571	38,830,388	12,610,960	27,236,600	23,602,247
22 TOTAL EQUITY	59,535,896	39,213,934	12,719,502	27,236,600	23,773,259
23 RUS LONG-TERM DEBT	61,956,109	15,160,550	11,828,947	5,193,318	9,232,426
24 OTHER LONG-TERM DEBT	21,364,385	9,016,090	1,450,976	5,236,812	6,077,603
25 OTHER NONCURRENT LIAB	13,582	2,418,539		938,000	
26 CURRENT & ACCRUED LIAB	11,862,112	6,378,009	1,734,432	3,577,081	4,159,645
27 DEFERRED CREDITS	1,926,738	292,745	6,031	820,754	64,400
28 TOTAL LIAB & OTHER CREDITS	156,658,822	72,479,867	27,739,888	43,002,565	43,307,333
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	53,842,533	41,386,480	12,819,327	31,408,294	29,445,525
30 OPERATING DEDUCTIONS TOTAL	48,934,323	38,328,889	12,271,568	30,250,016	28,183,160
31 COST OF POWER	34,010,781	24,824,446	7,926,471	24,992,841	23,015,733
32 DISTR EXPENSE - OPERATION	972,190	2,023,693	559,070	645,159	460,612
33 DISTR EXPENSE - MAINTENANCE	3,408,353	4,578,263	991,931	1,238,592	1,112,040
34 CUSTOMER ACCOUNTS	1,114,643	818,239	460,201	475,019	491,446
35 CUSTOMER SERV & INFO EXP	178,019	476,283	140,364	61,127	135,191
36 ADMIN & GENERAL EXPENSE	3,875,767	2,769,192	1,175,099	1,020,248	1,360,540
37 SALES EXPENSE	746,163	208,806	123,663	159,443	18,278
38 DEPREC & AMORT EXPENSE	4,029,853	2,053,036	710,478	1,215,064	1,033,868
39 TAX EXPENSE	598,554	576,931	184,291	442,523	555,452
40 UTILITY OPERATING MARGINS	4,908,210	3,057,591	547,759	1,158,278	1,262,365
41 NONOPERATING MARGINS	358,559	(136,518)	43,262	185,151	91,847
42 GEN & TRANS CAPITAL CREDITS		1,492,154	269,321	1,526,418	1,314,465
43 OTHER CAP CR & PATRONAGE CAP	179,607	39,735	64,487	26,286	120,529
44 INT ON LONG-TERM DEBT - NET	3,680,389	1,231,389	603,108	582,725	884,209
45 OTHER DEDUCTIONS	39,102	110,548	794	10,622	2,998
46 NET MARGINS & PATRONAGE CAP	1,726,885	3,111,025	320,927	2,302,786	1,901,999
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	21,274	18,135	6,267	7,347	7,391
49 COMMERCIAL & INDUSTR. SMALL	387	1,026	725	579	404
50 COMMERCIAL & INDUSTR. LARGE	5	19		2	7
51 IRRIGATION			63		
52 OTHER ELECTRIC SERVICE	165	1	19	3	16
53 TO OTHERS FOR RESALE	2				
53 TOTAL	21,833	19,181	7,074	7,931	7,818
MWH SALES					
54 RESDL SERV FARM & NONFARM	319,957	258,790	77,070	118,309	111,119
55 COMMERCIAL & INDUSTR. SMALL	90,856	37,401	21,600	40,684	31,546
56 COMMERCIAL & INDUSTR. LARGE	7,533	34,552		243,854	169,927
57 IRRIGATION			972		
58 OTHER ELECTRIC SERVICE	1,898	14	282	50	89
59 TO OTHERS FOR RESALE	198,369				
60 TOTAL	618,613	330,758	99,925	402,898	312,681
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	36,885,290	33,410,167	9,905,320	13,310,432	12,722,915
62 COMMERCIAL & INDUSTR. SMALL	8,986,915	4,386,660	2,579,636	4,259,578	2,921,659
63 COMMERCIAL & INDUSTR. LARGE	775,180	3,167,338		13,576,063	13,560,062
64 IRRIGATION			159,788		
65 OTHER ELECTRIC SERVICE	175,415	1,286	38,995	6,018	17,941
66 TO OTHERS FOR RESALE	6,660,026				
67 TOTAL SALES OF ELEC ENERGY	53,482,826	40,965,451	12,683,739	31,152,091	29,222,577
68 OTHER OPERATING REVENUE	359,707	421,029	135,588	256,203	222,948
69 TOTAL OPERATING REVENUE	53,842,533	41,386,480	12,819,327	31,408,294	29,445,525
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	75	59	18	25	31
71 TRANSMISSION MILES	43				
72 OVERHEAD DISTR MILES	2,805	2,340	902	1,162	1,017
73 UNDERGROUND DISTR MILES	670	313	156	185	33
74 CONSUMERS SERVED	21,957	19,054	7,076	7,926	7,759
75 CONSUMERS PER MILE	6.24	7.18	6.69	5.88	7.39
76 MWH GENERATED 2010	5,210				
77 MWH PURCHASED 2010	648,244	352,897	110,375	414,780	322,975
78 RESDL CONS MTHLY KWH 2010	1,253	1,189	1,025	1,342	1,253
79 TIMES INTEREST EARNED RATIO	1.47	3.53	1.53	4.95	3.15
80 DEBT SERVICE COVERAGE	1.31	2.98	1.85	3.60	2.83
81 DEBT SERVICE PYMTS - RUS	3,303,906	654,589	657,159	510,717	239,591
82 DEBT SERVICE PYMTS - OTHER	3,899,982	1,493,128	224,973	628,250	1,111,631
83 TOTAL EQUITY PCT OF ASSETS	38.00	54.10	45.85	63.34	54.89

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

INDIANA

INDIANA

Item number and description	IN0029	IN0035	IN0038	IN0047	IN0052
	Fulton Co. Rural Elec. Memb. Corp. Rochester	Jasper Co. Rural Elec. Memb. Corp. Rensselaer	Johnson Co. Rural Elec. Memb. Corp. Franklin	Orange Co. Rural Elec. Memb. Corp. Orleans	Southeastern Indiana R.E.M.C. Osgood
1 RUS LOANS APPROVED 12/31/10	5,419,200	13,113,000	10,658,500	8,895,456	51,089,487
2 OTHER LOANS APPROVED	5,699,000	2,085,000	34,392,800	20,339,154	50,034,299
3 DISTRIBUTION	11,067,050	15,123,750	44,786,035	29,155,650	100,909,950
4 GENERATION & TRANSMISSION					
5 OTHER	51,150	74,250	265,265	78,960	213,836
6 RUS FUNDS ADVANCED	5,419,200	13,113,000	10,658,500	8,895,456	46,589,487
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	1,892,049	5,388,432	9,639,610	6,448,580	20,271,063
8 PRINCIPAL DUE & PAID	2,555,926	5,842,255	9,289,970	8,895,456	23,096,080
9 ADVANCE PAYMENTS	54,172	232,654			8,225,849
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	18,137,055	32,412,749	75,731,459	30,759,512	109,640,893
11 CONSTR WORK IN PROGRESS	256,913	246,078	433,223	427,648	289,733
12 TOTAL UTILITY PLANT	18,393,968	32,658,827	76,164,682	31,187,160	109,930,626
13 ACCUM PROV DEPREC & AMORT	4,440,152	10,780,153	14,323,786	6,672,859	26,119,144
14 NET UTILITY PLANT	13,953,816	21,878,674	61,840,896	24,514,301	83,811,482
15 INVEST IN ASSOC ORGANIZATION	2,352,001	3,690,619	13,177,020	4,749,546	19,337,638
16 OTHER PROPERTY & INVESTMENTS	41,019	50,111			700,709
17 CURRENT & ACCRUED ASSETS	1,513,916	4,674,287	12,043,457	3,289,733	14,402,808
18 DEFERRED DEBITS	33,003			32,191	
19 TOTAL ASSETS & OTHER DEBITS	17,893,755	30,293,691	87,061,373	32,585,771	118,252,637
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	149,980			172,958	
21 PATRONAGE CAP & OTHER EQTS	11,019,821	18,907,453	54,125,380	12,742,063	62,016,715
22 TOTAL EQUITY	11,169,801	18,907,453	54,125,380	12,915,021	62,016,715
23 RUS LONG-TERM DEBT	2,728,303	6,914,831	20,847,212	11,050,557	35,195,726
24 OTHER LONG-TERM DEBT	2,715,982	1,303,012	1,460,953	5,052,026	6,185,469
25 OTHER NONCURRENT LIAB		50,111	5,950,900		4,834,932
26 CURRENT & ACCRUED LIAB	1,279,669	2,641,609	3,469,284	3,524,057	8,825,912
27 DEFERRED CREDITS		476,675	1,207,644	44,110	1,193,883
28 TOTAL LIAB & OTHER CREDITS	17,893,755	30,293,691	87,061,373	32,585,771	118,252,637
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	10,891,372	22,178,038	46,361,248	14,931,722	61,021,616
30 OPERATING DEDUCTIONS TOTAL	10,429,325	21,230,771	42,968,888	13,366,093	54,626,424
31 COST OF POWER	7,306,306	16,543,687	31,936,631	9,120,130	40,959,774
32 DISTR EXPENSE - OPERATION	406,153	812,548	1,633,143	645,406	1,192,325
33 DISTR EXPENSE - MAINTENANCE	651,194	649,566	1,206,441	992,898	4,207,835
34 CUSTOMER ACCOUNTS	301,636	560,222	1,354,155	422,234	1,963,519
35 CUSTOMER SERV & INFO EXP	29,089	289,323	246,699	95,440	101,134
36 ADMIN & GENERAL EXPENSE	769,252	1,255,732	3,232,222	841,823	1,670,545
37 SALES EXPENSE	189,988	7,035	253,111	67,468	53,264
38 DEPREC & AMORT EXPENSE	576,846	803,102	2,461,395	971,389	3,615,094
39 TAX EXPENSE	198,861	309,556	645,091	209,305	862,934
40 UTILITY OPERATING MARGINS	462,047	947,267	3,392,360	1,565,629	6,395,192
41 NONOPERATING MARGINS	23,524	90,949	422,089	33,359	535,997
42 GEN & TRANS CAPITAL CREDITS	257,171	471,796	1,960,241	525,582	2,466,648
43 OTHER CAP CR & PATRONAGE CAP	84,533	59,655	35,935	17,598	78,840
44 INT ON LONG-TERM DEBT - NET	289,713	429,509	1,233,063	747,720	2,620,136
45 OTHER DEDUCTIONS		28,885	34,504	22,775	13,777
46 NET MARGINS & PATRONAGE CAP	537,562	1,111,273	4,543,058	1,371,673	6,842,764
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,215	7,498	21,160	7,758	25,348
49 COMMERCIAL & INDUSTR. SMALL	615	1,302	843	54	1,177
50 COMMERCIAL & INDUSTR. LARGE		9	16	3	12
51 IRRIGATION	136				
52 OTHER ELECTRIC SERVICE	36		1,312	3	
53 TO OTHERS FOR RESALE					
TOTAL	6,002	8,809	23,331	7,818	26,537
MWH SALES					
54 RESDL SERV FARM & NONFARM	71,352	106,749	316,513	107,825	403,105
55 COMMERCIAL & INDUSTR. SMALL	20,696	61,212	83,884	8,178	44,808
56 COMMERCIAL & INDUSTR. LARGE		54,791	37,804	2,881	110,518
57 IRRIGATION	1,950				
58 OTHER ELECTRIC SERVICE	787		1,127	54	
59 TO OTHERS FOR RESALE					
60 TOTAL	94,786	222,752	439,328	118,939	558,432
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	8,164,995	11,766,770	35,484,851	13,427,521	46,897,250
62 COMMERCIAL & INDUSTR. SMALL	2,235,884	5,888,003	7,358,040	932,563	4,939,522
63 COMMERCIAL & INDUSTR. LARGE		4,292,024	2,942,544	354,613	8,108,104
64 IRRIGATION	308,637				
65 OTHER ELECTRIC SERVICE	83,930		220,052	5,341	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	10,793,446	21,946,797	46,005,487	14,720,038	59,944,876
68 OTHER OPERATING REVENUE	97,926	231,241	355,761	211,684	1,076,740
69 TOTAL OPERATING REVENUE	10,891,372	22,178,038	46,361,248	14,931,722	61,021,616
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	19	30	50	23	58
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	898	983	1,062	1,059	2,743
73 UNDERGROUND DISTR MILES	34	207	455	35	441
74 CONSUMERS SERVED	5,992	8,814	23,487	7,773	26,477
75 CONSUMERS PER MILE	6.42	7.41	15.48	7.11	8.32
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	103,116	231,885	461,613	127,700	586,388
78 RESDL CONS MTHLY KWH 2010	1,140	1,186	1,247	1,158	1,325
79 TIMES INTEREST EARNED RATIO	2.86	3.59	4.68	2.83	3.61
80 DEBT SERVICE COVERAGE	2.77	2.92	4.01	2.27	2.85
81 DEBT SERVICE PYMTS - RUS	194,005	458,644	442,946	332,343	1,726,795
82 DEBT SERVICE PYMTS - OTHER	312,607	344,088	1,609,308	1,027,030	2,868,003
83 TOTAL EQUITY PCT OF ASSETS	62.42	62.41	62.17	39.63	52.44

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

INDIANA

INDIANA

Item number and description	IN0055 Tipmont Rural Elec. Memb. Corp. Linden	IN0070 White County Rural Elec. Memb. Corp. Monticello	IN0083 Dubois Rural Elec. Cooperative, Inc. Jasper	IN0087 Kankakee Valley Rural Elec. Memb. Corp. Wanatah	IN0089 Harrison Co. Rural Elec. Memb. Corp. Corydon
1 RUS LOANS APPROVED 12/31/10	19,806,420	7,534,000	15,235,300	14,679,988	20,378,287
2 OTHER LOANS APPROVED	20,940,000	6,206,040	8,033,306	16,813,000	33,427,637
3 DISTRIBUTION	40,638,350	13,698,140	23,169,600	31,408,338	53,460,350
4 GENERATION & TRANSMISSION					
5 OTHER	108,070	41,900	99,006	84,650	345,574
6 RUS FUNDS ADVANCED	19,806,420	7,534,000	15,235,300	13,179,989	20,378,288
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	8,533,501	3,798,057	7,841,198	5,636,262	12,753,084
9 PRINCIPAL DUE & PAID	8,029,772	4,433,041	8,491,258	5,501,368	15,457,574
9 ADVANCE PAYMENTS		16,869		27,666	1,780,265
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	89,136,557	29,779,237	48,066,310	64,513,187	77,469,682
11 CONSTR WORK IN PROGRESS	5,346,738	181,933	289,104	999,216	2,183,129
12 TOTAL UTILITY PLANT	94,483,295	29,961,170	48,355,414	65,512,403	79,652,811
13 ACCUM PROV DEPREC & AMORT	21,285,639	8,978,199	13,267,327	16,810,928	19,622,574
14 NET UTILITY PLANT	73,197,656	20,982,971	35,088,087	48,701,475	60,030,237
15 INVEST IN ASSOC ORGANIZATION	6,245,658	3,317,695	10,800,215	6,372,713	17,264,595
16 OTHER PROPERTY & INVESTMENTS	64,878	140,816		568,463	557,682
17 CURRENT & ACCRUED ASSETS	8,621,389	1,903,471	4,469,247	3,288,643	7,272,484
18 DEFERRED DEBITS	464,646	1,836,490	7,146	271,582	12,250
19 TOTAL ASSETS & OTHER DEBITS	88,594,227	28,181,443	50,364,695	59,202,876	85,137,248
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	115,050			616,695	
21 PATRONAGE CAP & OTHER EQTS	47,289,639	14,444,424	27,954,269	30,441,004	50,513,075
22 TOTAL EQUITY	47,404,689	14,444,424	27,954,269	31,057,699	50,513,075
23 RUS LONG-TERM DEBT	26,080,033	3,919,509	11,438,697	19,244,728	17,302,325
24 OTHER LONG-TERM DEBT	2,436,027	7,664,599	2,652,962	1,408,242	6,829,346
25 OTHER NONCURRENT LIAB	3,985,469	113,799	4,577,932		1,471,925
26 CURRENT & ACCRUED LIAB	8,205,437	1,876,151	3,740,835	5,895,492	7,050,959
27 DEFERRED CREDITS	482,572	162,961		1,596,715	1,969,618
28 TOTAL LIAB & OTHER CREDITS	88,594,227	28,181,443	50,364,695	59,202,876	85,137,248
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	51,389,464	17,095,619	27,578,004	32,560,787	51,402,349
30 OPERATING DEDUCTIONS TOTAL	47,184,959	15,523,533	26,596,185	30,746,914	49,058,410
31 COST OF POWER	35,405,163	10,912,669	20,398,608	22,054,287	39,176,131
32 DISTR EXPENSE - OPERATION	2,173,233	918,484	877,043	1,787,855	898,872
33 DISTR EXPENSE - MAINTENANCE	1,908,165	613,596	1,480,095	1,440,884	2,519,836
34 CUSTOMER ACCOUNTS	1,271,073	424,308	642,613	759,192	986,673
35 CUSTOMER SERV & INFO EXP	318,475	194,336	73,711	403,466	103,129
36 ADMIN & GENERAL EXPENSE	2,775,762	1,183,861	1,014,265	1,697,977	1,623,088
37 SALES EXPENSE	52,193	76,898	5,214		104,617
38 DEPREC & AMORT EXPENSE	2,553,669	958,424	1,466,246	1,971,854	2,585,342
39 TAX EXPENSE	727,226	240,957	638,390	631,399	1,060,722
40 UTILITY OPERATING MARGINS	4,204,505	1,572,086	981,819	1,813,873	2,343,939
41 NONOPERATING MARGINS	(36,767)	21,829	75,215	455,390	143,080
42 GEN & TRANS CAPITAL CREDITS	981,851	346,157	1,161,577	725,988	2,359,950
43 OTHER CAP CR & PATRONAGE CAP	51,419	94,937	31,406	80,448	81,473
44 INT ON LONG-TERM DEBT - NET	1,140,444	638,964	686,306	1,071,877	1,237,455
45 OTHER DEDUCTIONS	226,709	13,910	16,430	4,151	65,088
46 NET MARGINS & PATRONAGE CAP	3,833,855	1,382,135	1,547,281	1,999,671	3,625,899
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	22,751	7,843	12,154	17,954	20,797
49 COMMERCIAL & INDUSTR. SMALL	1,393	102	832	2,145	1,225
50 COMMERCIAL & INDUSTR. LARGE	5	9	10		13
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	851	4	112		147
53 TO OTHERS FOR RESALE					
53 TOTAL	25,000	7,958	13,108	20,099	22,182
MWH SALES					
54 RESDL SERV FARM & NONFARM	306,516	93,977	165,804	224,226	364,388
55 COMMERCIAL & INDUSTR. SMALL	103,717	34,747	65,881	63,361	81,111
56 COMMERCIAL & INDUSTR. LARGE	71,714	20,185	45,316		93,954
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	2,462	370	2,492		3,113
59 TO OTHERS FOR RESALE					
60 TOTAL	484,409	149,279	279,494	287,587	542,566
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	35,710,792	11,555,612	17,634,816	25,393,056	36,005,473
62 COMMERCIAL & INDUSTR. SMALL	10,068,717	3,584,124	5,972,352	6,695,792	7,651,374
63 COMMERCIAL & INDUSTR. LARGE	4,906,796	1,749,601	3,445,971		6,724,312
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	380,980	40,717	246,997		342,397
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	51,067,285	16,930,054	27,300,136	32,088,848	50,723,556
68 OTHER OPERATING REVENUE	322,179	165,564	277,868	471,939	678,794
69 TOTAL OPERATING REVENUE	51,389,464	17,095,618	27,578,004	32,560,787	51,402,350
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	59	28	31	39	46
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	1,841	1,163	1,379	1,473	1,561
73 UNDERGROUND DISTR MILES	456	97	276	616	584
74 CONSUMERS SERVED	25,140	7,897	13,151	20,093	22,243
75 CONSUMERS PER MILE	10.95	6.27	7.94	9.62	10.37
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	507,919	157,683	296,955	302,799	570,540
78 RESDL CONS MTHLY KWH 2010	1,123	999	1,137	1,041	1,460
79 TIMES INTEREST EARNED RATIO	4.36	3.16	3.25	2.87	3.93
80 DEBT SERVICE COVERAGE	3.51	2.94	3.14	3.03	3.96
81 DEBT SERVICE PYMTS - RUS	757,788	317,792	557,586	553,678	636,209
82 DEBT SERVICE PYMTS - OTHER	1,388,483	695,863	621,012	1,111,809	1,243,439
83 TOTAL EQUITY PCT OF ASSETS	53.51	51.26	55.50	52.46	59.33

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

INDIANA

IOWA

Item number and description	IN0092 Jackson Co. Rural Elec. Memb. Corp. Brownstown	IN0099 Southern Indiana Rural Elec. Coop., Inc. Tell City	IN0100 Newton County Rural Elec. Memb. Corp. Kentland	IN0109 Whitewater Valley R.E.M.C. Liberty	IA0009 Eastern Iowa Lt. & Pwr. Coop. Wilton
1 RUS LOANS APPROVED 12/31/10	7,937,177	14,317,066	1,499,000	13,149,400	74,036,284
2 OTHER LOANS APPROVED	1,928,000	20,575,590	1,795,000	18,097,776	62,893,654
3 DISTRIBUTION	9,862,256	34,491,550	3,289,250	31,074,000	120,602,816
4 GENERATION & TRANSMISSION					16,124,002
5 OTHER	2,921	401,106	4,750	173,176	203,120
6 RUS FUNDS ADVANCED	7,937,178	14,317,067	1,499,000	13,149,400	74,036,285
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	5,540,846	7,338,394	487,757	6,848,534	41,814,383
9 PRINCIPAL DUE & PAID	7,485,028	8,684,544	745,074	12,520,915	57,035,123
ADVANCE PAYMENTS	344,970	2,692,165			1,137
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	95,620,663	39,404,430	6,099,027	45,100,024	122,780,566
11 CONSTR WORK IN PROGRESS	504,606	423,848	36,284	97,278	4,075,950
12 TOTAL UTILITY PLANT	96,125,269	39,828,278	6,135,321	45,197,302	126,856,516
13 ACCUM PROV DEPREC & AMORT	21,893,675	9,184,747	1,853,989	15,396,455	40,840,607
14 NET UTILITY PLANT	74,231,594	30,643,531	4,281,332	29,800,847	86,015,909
15 INVEST IN ASSOC ORGANIZATION	7,039,909	7,969,163	142,102	8,475,709	16,520,531
16 OTHER PROPERTY & INVESTMENTS		1,055,005	607,624	24,000	743,545
17 CURRENT & ACCRUED ASSETS	12,050,875	6,370,743	551,149	5,563,222	13,896,131
18 DEFERRED DEBITS	2,120	4,376	84,240	8,873	96,251
19 TOTAL ASSETS & OTHER DEBITS	93,324,498	46,042,818	5,666,447	43,872,651	117,272,367
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	588,638		44,075	193,833	187,490
21 PATRONAGE CAP & OTHER EQTS	81,167,964	25,741,310	3,742,059	24,348,176	54,033,230
22 TOTAL EQUITY	81,756,602	25,741,310	3,786,134	24,542,009	54,220,720
23 RUS LONG-TERM DEBT	26,686	12,943,269	729,724	7,995,040	32,356,162
24 OTHER LONG-TERM DEBT	661,268	3,142,961	33,955	5,238,953	12,069,836
25 OTHER NONCURRENT LIAB	3,055,168				
26 CURRENT & ACCRUED LIAB	6,379,758	4,078,448	1,075,943	5,978,206	16,577,992
27 DEFERRED CREDITS	1,445,016	136,830	40,691	118,443	2,047,657
28 TOTAL LIAB & OTHER CREDITS	93,324,498	46,042,818	5,666,447	43,872,651	117,272,367
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	49,459,736	33,378,119	3,957,824	23,718,241	57,441,067
30 OPERATING DEDUCTIONS TOTAL	48,485,925	30,939,563	3,781,584	21,642,377	53,930,091
31 COST OF POWER	36,587,452	25,572,300	2,684,531	15,587,206	41,578,082
32 DISTR EXPENSE - OPERATION	1,999,408	836,491	269,067	438,703	2,213,796
33 DISTR EXPENSE - MAINTENANCE	2,526,545	1,041,166	65,910	1,388,339	2,480,354
34 CUSTOMER ACCOUNTS	1,378,175	511,399	153,432	829,646	1,227,372
35 CUSTOMER SERV & INFO EXP	269,661	225,003		199,277	84,699
36 ADMIN & GENERAL EXPENSE	2,050,859	993,094	395,253	1,337,107	2,463,091
37 SALES EXPENSE		2,740	1,991		77,441
38 DEPREC & AMORT EXPENSE	2,703,025	1,282,404	155,519	1,453,098	3,805,256
39 TAX EXPENSE	970,800	474,966	55,881	409,001	
40 UTILITY OPERATING MARGINS	973,811	2,438,556	176,240	2,075,864	3,510,976
41 NONOPERATING MARGINS	80,923	129,111	7,703	81,728	237,227
42 GEN & TRANS CAPITAL CREDITS	2,198,176	1,193,228		432,912	2,874,803
43 OTHER CAP CR & PATRONAGE CAP	13,028	21,132	91,141	80,314	331,293
44 INT ON LONG-TERM DEBT - NET	61,460	796,130	37,134	785,549	2,379,911
45 OTHER DEDUCTIONS	82,853		25,132	(29,011)	8,912
46 NET MARGINS & PATRONAGE CAP	3,121,625	2,985,897	212,818	1,914,280	4,565,476
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	23,141	8,432	1,264	11,366	21,410
49 COMMERCIAL & INDUSTR. SMALL	1,003	570	103	481	1,587
50 COMMERCIAL & INDUSTR. LARGE	16	11	5	32	16
51 IRRIGATION					170
52 OTHER ELECTRIC SERVICE	17	63	20	77	81
53 TO OTHERS FOR RESALE					1
TOTAL	24,177	9,076	1,392	11,956	23,265
MWH SALES					
54 RESDL SERV FARM & NONFARM	412,561	117,268	17,773	172,321	295,211
55 COMMERCIAL & INDUSTR. SMALL	46,501	27,123	12,349	17,039	43,587
56 COMMERCIAL & INDUSTR. LARGE	36,950	314,329	7,099	23,332	293,427
57 IRRIGATION					1,115
58 OTHER ELECTRIC SERVICE	85	701	224	6,124	4,140
59 TO OTHERS FOR RESALE					27,791
60 TOTAL	496,097	459,420	37,445	218,816	665,272
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	41,366,323	13,728,203	1,981,575	19,286,432	33,543,261
62 COMMERCIAL & INDUSTR. SMALL	4,482,495	2,945,841	1,222,470	1,613,961	4,422,046
63 COMMERCIAL & INDUSTR. LARGE	3,103,767	16,345,688	700,911	1,856,310	17,162,254
64 IRRIGATION					153,026
65 OTHER ELECTRIC SERVICE	11,729	86,227	25,115	538,237	390,774
66 TO OTHERS FOR RESALE					1,567,796
67 TOTAL SALES OF ELEC ENERGY	48,964,314	33,105,959	3,930,071	23,294,940	57,239,157
68 OTHER OPERATING REVENUE	495,421	272,159	27,753	423,301	201,910
69 TOTAL OPERATING REVENUE	49,459,735	33,378,118	3,957,824	23,718,241	57,441,067
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	66	27	8	25	92
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	2,575	1,400	456	1,605	3,762
73 UNDERGROUND DISTR MILES	311	191	34	179	1,043
74 CONSUMERS SERVED	24,323	9,057	1,390	11,899	23,302
75 CONSUMERS PER MILE	8.43	5.69	2.84	6.67	4.85
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	520,893	469,294	39,952	227,218	671,770
78 RESDL CONS MTHLY KWH 2010	1,486	1,159	1,172	1,263	1,149
79 TIMES INTEREST EARNED RATIO	51.79	4.75	6.73	3.44	2.92
80 DEBT SERVICE COVERAGE	21.42	3.60	6.15	2.26	2.61
81 DEBT SERVICE PYMTS - RUS	274,786	616,142	59,205		1,111,262
82 DEBT SERVICE PYMTS - OTHER		789,396	6,726	1,833,833	3,011,606
83 TOTAL EQUITY PCT OF ASSETS	87.60	55.91	66.82	55.94	46.23

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

IOWA

IOWA

Item number and description	IA0014	IA0015	IA0021	IA0030	IA0031
	Humboldt County Rural Elec. Coop. Humboldt	Harrison County Rural Elec. Coop. Woodbine	Guthrie Co. Rural Elec. Coop. Assn. Guthrie Center	Franklin Rural Electric Coop. Hampton	Grundy County Rural Elec. Coop. Grundy Center
1 RUS LOANS APPROVED 12/31/10	10,455,279	12,996,640	9,768,886	4,933,601	10,504,131
2 OTHER LOANS APPROVED	619,388	7,578,021	6,155,319	5,566,449	4,349,622
3 DISTRIBUTION	11,066,500	20,460,650	15,826,050	10,473,800	14,780,931
4 GENERATION & TRANSMISSION					
5 OTHER	8,167	114,011	98,155	16,250	72,822
6 RUS FUNDS ADVANCED	10,455,279	12,996,641	9,768,886	4,933,602	8,291,132
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	3,941,200	6,389,557	5,378,935	2,377,735	3,968,605
9 PRINCIPAL DUE & PAID	6,460,788	7,022,961	8,124,861	4,017,164	5,923,927
9 ADVANCE PAYMENTS	1,114,579	1,592,454		21,922	714,761
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	12,035,544	23,236,096	24,873,291	10,447,487	13,954,877
11 CONSTR WORK IN PROGRESS	181,332	313,548	620,780	723,489	473,523
12 TOTAL UTILITY PLANT	12,216,876	23,549,644	25,494,071	11,170,976	14,428,400
13 ACCUM PROV DEPREC & AMORT	5,613,330	6,290,297	9,354,230	3,878,943	4,647,322
14 NET UTILITY PLANT	6,603,546	17,259,347	16,139,841	7,292,033	9,781,078
15 INVEST IN ASSOC ORGANIZATION	1,272,186	1,762,562	1,799,333	1,155,331	1,848,633
16 OTHER PROPERTY & INVESTMENTS	1,696,736	246,406	2,516,697	907,703	1,440,942
17 CURRENT & ACCRUED ASSETS	2,033,331	2,873,539	5,293,386	2,121,579	1,252,864
18 DEFERRED DEBITS	24,635	118,697	283,570	281,531	63,689
19 TOTAL ASSETS & OTHER DEBITS	11,630,434	22,260,551	26,032,827	11,758,177	14,387,206
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		11,935	2,670		15,284
21 PATRONAGE CAP & OTHER EQTS	4,951,705	7,777,904	8,692,403	4,094,345	6,119,258
22 TOTAL EQUITY	4,951,705	7,789,839	8,695,073	4,094,345	6,134,542
23 RUS LONG-TERM DEBT	3,632,853	7,535,312	4,996,826	2,235,273	5,167,611
24 OTHER LONG-TERM DEBT	1,386,222	4,563,025	8,748,367	2,013,751	1,402,290
25 OTHER NONCURRENT LIAB	96,487				269,778
26 CURRENT & ACCRUED LIAB	677,700	2,350,250	1,970,674	3,358,721	1,237,294
27 DEFERRED CREDITS	885,467	22,125	1,621,887	56,087	175,691
28 TOTAL LIAB & OTHER CREDITS	11,630,434	22,260,551	26,032,827	11,758,177	14,387,206
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	5,624,315	8,765,362	13,536,946	5,275,086	6,013,584
30 OPERATING DEDUCTIONS TOTAL	5,236,836	7,609,169	12,741,866	4,919,735	5,705,888
31 COST OF POWER	3,376,882	5,040,408	9,858,977	3,194,496	3,940,164
32 DISTR EXPENSE - OPERATION	446,885	279,846	935,968	285,863	279,391
33 DISTR EXPENSE - MAINTENANCE	195,003	476,355	299,088	336,493	317,583
34 CUSTOMER ACCOUNTS	112,242	232,725	94,736	154,420	85,156
35 CUSTOMER SERV & INFO EXP	38,394	131,214	149,460	36,078	36,121
36 ADMIN & GENERAL EXPENSE	624,858	823,111	607,501	648,519	606,100
37 SALES EXPENSE	81,024	2,077		14,022	57,165
38 DEPREC & AMORT EXPENSE	361,548	617,898	781,914	249,844	378,204
39 TAX EXPENSE		5,535	14,222		6,004
40 UTILITY OPERATING MARGINS	387,479	1,156,193	795,080	355,351	307,696
41 NONOPERATING MARGINS	254,022	166,704	115,211	47,872	38,600
42 GEN & TRANS CAPITAL CREDITS	120,489	312,037	56,012	89,860	110,757
43 OTHER CAP CR & PATRONAGE CAP	11,029	47,787	56,455	111,229	40,386
44 INT ON LONG-TERM DEBT - NET	255,810	728,334	634,645	173,995	266,890
45 OTHER DEDUCTIONS	7,565	5,014	266	39,164	8,158
46 NET MARGINS & PATRONAGE CAP	509,644	949,373	387,847	391,153	222,391
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	1,680	3,397	4,503	1,557	1,940
49 COMMERCIAL & INDUSTR. SMALL	159	120	84	331	291
50 COMMERCIAL & INDUSTR. LARGE	1	1	6	2	2
51 IRRIGATION	2	149			
52 OTHER ELECTRIC SERVICE	9	49	23	43	62
53 TO OTHERS FOR RESALE	1	1	1		
53 TOTAL	1,852	3,717	4,617	1,933	2,295
MWH SALES					
54 RESDL SERV FARM & NONFARM	31,668	56,261	64,122	30,930	28,967
55 COMMERCIAL & INDUSTR. SMALL	12,232	3,581	9,283	18,370	13,078
56 COMMERCIAL & INDUSTR. LARGE	8,091	33,080	77,656	1,947	20,419
57 IRRIGATION	1	274			
58 OTHER ELECTRIC SERVICE	123	2,439	2,182	613	423
59 TO OTHERS FOR RESALE	2,972	5,878	14,546		
60 TOTAL	55,088	101,514	167,789	51,860	62,886
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	3,587,412	6,043,970	7,452,063	3,289,665	3,342,699
62 COMMERCIAL & INDUSTR. SMALL	1,172,586	373,482	870,969	1,708,462	1,276,273
63 COMMERCIAL & INDUSTR. LARGE	599,021	1,578,561	4,747,551	185,771	1,306,746
64 IRRIGATION	2,527	115,420			
65 OTHER ELECTRIC SERVICE	14,453	253,468	207,880	76,998	49,136
66 TO OTHERS FOR RESALE	239,922	364,256	803,722		
67 TOTAL SALES OF ELEC ENERGY	5,615,921	8,729,157	14,082,185	5,260,896	5,974,854
68 OTHER OPERATING REVENUE	8,394	36,206	(545,239)	14,190	38,730
69 TOTAL OPERATING REVENUE	5,624,315	8,765,363	13,536,946	5,275,086	6,013,584
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	15	22	19	13	16
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	901	814	1,159	819	867
73 UNDERGROUND DISTR MILES	51	292	242	21	47
74 CONSUMERS SERVED	1,843	3,726	4,591	1,916	2,285
75 CONSUMERS PER MILE	1.94	3.37	3.28	2.28	2.50
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	57,773	104,231	174,818	55,272	66,660
78 RESDL CONS MTHLY KWH 2010	1,571	1,380	1,187	1,655	1,244
79 TIMES INTEREST EARNED RATIO	2.99	2.30	1.61	3.25	1.83
80 DEBT SERVICE COVERAGE	2.38	1.88	1.53	2.35	1.63
81 DEBT SERVICE PYMTS - RUS	407,930	505,467	96,743	137,239	155,368
82 DEBT SERVICE PYMTS - OTHER	65,675	713,922	1,083,565	209,181	375,864
83 TOTAL EQUITY PCT OF ASSETS	42.58	34.99	33.40	34.82	42.64

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

IOWA

IOWA

Item number and description	IA0032 Butler County Rural Elec. Coop. Allison	IA0033 The Calhoun County Elec. Coop. Assn. Rockwell City	IA0034 Maquoketa Valley Rural Elec. Coop. Anamosa	IA0052 Hawkeye Tri-County Elec. Cooperative Cresco	IA0073 Farmers Elec. Cooperative, Inc. Greenfield
1 RUS LOANS APPROVED 12/31/10	9,432,624	7,168,517	24,447,552	20,848,839	27,249,232
2 OTHER LOANS APPROVED	21,180,052	5,269,347	30,414,612	26,688,418	3,279,804
3 DISTRIBUTION	30,501,750	12,405,369	54,647,050	47,442,560	30,398,642
4 GENERATION & TRANSMISSION					
5 OTHER	110,926	32,495	215,114	94,697	130,394
6 RUS FUNDS ADVANCED	9,432,625	7,168,517	24,447,553	20,848,839	22,249,232
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	5,840,826	3,209,371	11,184,025	6,155,338	11,680,094
9 PRINCIPAL DUE & PAID	9,432,625	7,154,311	17,457,732	7,414,225	10,021,190
ADVANCE PAYMENTS	1,090,778		2,097,574	295,742	473,997
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	33,329,897	10,366,523	65,215,768	40,705,996	28,156,488
11 CONSTR WORK IN PROGRESS	2,407,928	629,956	199,589	3,567,009	290,402
12 TOTAL UTILITY PLANT	35,737,825	10,996,479	65,415,357	44,273,005	28,446,890
13 ACCUM PROV DEPREC & AMORT	12,891,747	3,091,618	23,963,757	10,474,076	7,708,060
14 NET UTILITY PLANT	22,846,078	7,904,861	41,451,600	33,798,929	20,738,830
15 INVEST IN ASSOC ORGANIZATION	3,202,226	1,228,344	5,638,903	4,905,767	3,149,476
16 OTHER PROPERTY & INVESTMENTS	3,646,365	563,925	694,614	1,517,187	387,299
17 CURRENT & ACCRUED ASSETS	8,268,376	774,753	8,664,921	7,810,206	3,394,855
18 DEFERRED DEBITS	24,792	20,635	3,541	13,609	800
19 TOTAL ASSETS & OTHER DEBITS	37,987,837	10,492,518	56,453,579	48,045,698	27,671,260
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		6,065			
21 PATRONAGE CAP & OTHER EQTS	13,608,350	4,231,631	21,116,362	18,079,022	10,912,189
22 TOTAL EQUITY	13,608,350	4,237,696	21,116,362	18,079,022	10,912,189
23 RUS LONG-TERM DEBT	11,708,123	285,137	23,368,223	19,013,407	11,388,545
24 OTHER LONG-TERM DEBT	2,842,681	4,580,469	6,884,124	4,158,860	1,343,587
25 OTHER NONCURRENT LIAB	275,500	148,334	18,733		
26 CURRENT & ACCRUED LIAB	8,695,412	767,439	4,518,417	4,443,969	4,026,772
27 DEFERRED CREDITS	857,771	473,443	547,720	2,350,440	167
28 TOTAL LIAB & OTHER CREDITS	37,987,837	10,492,518	56,453,579	48,045,698	27,671,260
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	19,762,446	3,821,904	29,326,908	20,368,944	12,158,589
30 OPERATING DEDUCTIONS TOTAL	19,033,363	3,522,124	26,987,837	18,689,858	11,333,459
31 COST OF POWER	14,216,793	2,335,269	18,418,869	12,869,504	7,890,585
32 DISTR EXPENSE - OPERATION	596,964	208,283	1,732,698	1,169,205	879,297
33 DISTR EXPENSE - MAINTENANCE	1,180,153	206,687	1,685,846	1,160,562	825,867
34 CUSTOMER ACCOUNTS	272,085	84,502	504,968	259,498	196,291
35 CUSTOMER SERV & INFO EXP	330,729	13,492	565,388	353,828	196,126
36 ADMIN & GENERAL EXPENSE	1,153,536	336,846	1,391,370	1,450,023	604,622
37 SALES EXPENSE	289,150	53,099	41,953	70,672	
38 DEPREC & AMORT EXPENSE	977,624	280,586	1,996,121	1,213,642	741,640
39 TAX EXPENSE	16,329	3,360	650,624	142,924	(969)
40 UTILITY OPERATING MARGINS	729,083	299,780	2,339,071	1,679,086	825,130
41 NONOPERATING MARGINS	166,035	63,319	308,620	(398,424)	25,659
42 GEN & TRANS CAPITAL CREDITS	394,439	65,673	101,874	396,528	540,192
43 OTHER CAP CR & PATRONAGE CAP	103,819	58,381	141,717	88,575	25,337
44 INT ON LONG-TERM DEBT - NET	512,318	231,921	1,686,022	1,160,741	709,134
45 OTHER DEDUCTIONS	9,518	3,880	16,872	13,160	5,449
46 NET MARGINS & PATRONAGE CAP	871,540	251,352	1,188,388	591,864	701,735
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	4,823	1,665	9,887	5,874	4,464
49 COMMERCIAL & INDUSTR. SMALL	174	17	5,159	737	330
50 COMMERCIAL & INDUSTR. LARGE	4		2	2	3
51 IRRIGATION	6				
52 OTHER ELECTRIC SERVICE	33		93	50	11
53 TO OTHERS FOR RESALE	5	2		1	
TOTAL	5,045	1,684	15,141	6,664	4,808
MWH SALES					
54 RESDL SERV FARM & NONFARM	92,521	25,612	127,919	80,839	56,836
55 COMMERCIAL & INDUSTR. SMALL	15,816	3,372	125,275	45,450	16,704
56 COMMERCIAL & INDUSTR. LARGE	83,869		7,648	70,226	49,596
57 IRRIGATION	58				
58 OTHER ELECTRIC SERVICE	447		337	215	36
59 TO OTHERS FOR RESALE	60,644	8,197		3,388	
60 TOTAL	253,355	37,180	261,179	200,117	123,172
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	9,823,810	2,977,549	15,084,430	11,023,844	7,312,971
62 COMMERCIAL & INDUSTR. SMALL	1,489,681	321,734	13,230,125	4,485,336	1,594,190
63 COMMERCIAL & INDUSTR. LARGE	4,729,366		624,005	4,958,217	3,199,680
64 IRRIGATION	8,236				
65 OTHER ELECTRIC SERVICE	51,354		59,225	36,337	10,117
66 TO OTHERS FOR RESALE	3,664,520	513,407		223,526	
67 TOTAL SALES OF ELEC ENERGY	19,766,967	3,812,690	28,997,785	20,727,260	12,116,958
68 OTHER OPERATING REVENUE	(4,522)	9,213	329,123	(358,316)	41,630
69 TOTAL OPERATING REVENUE	19,762,445	3,821,903	29,326,908	20,368,944	12,158,588
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	34	12	59	33	25
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	1,735	748	3,037	2,146	1,719
73 UNDERGROUND DISTR MILES	73	7	171	78	101
74 CONSUMERS SERVED	5,033	1,682	15,127	6,664	4,785
75 CONSUMERS PER MILE	2.78	2.23	4.72	3.00	2.63
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	260,099	39,433	279,365	207,116	128,978
78 RESDL CONS MTHLY KWH 2010	1,599	1,282	1,078	1,147	1,061
79 TIMES INTEREST EARNED RATIO	2.70	2.08	1.70	1.51	1.99
80 DEBT SERVICE COVERAGE	1.61	1.79	1.88	1.48	1.78
81 DEBT SERVICE PYMTS - RUS	69,863	227,978	550,032	1,220,434	946,525
82 DEBT SERVICE PYMTS - OTHER	1,398,129	198,504	2,041,459	783,351	261,599
83 TOTAL EQUITY PCT OF ASSETS	35.82	40.39	37.40	37.63	39.44

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

IOWA

IOWA

Item number and description	IA0077 Southern Iowa Elec. Coop., Inc. Bloomfield	IA0079 Clarke Elec. Coop., Inc. Osceola	IA0082 Chariton Valley Elec. Coop., Inc. Albia	IA0093 Midland Power Cooperative Jefferson	IA0095 East-Central Iowa Rural Elec. Coop. Vinton
1 RUS LOANS APPROVED 12/31/10	14,433,805	27,786,396	10,922,584	51,075,192	27,170,974
2 OTHER LOANS APPROVED	23,390,845	2,914,392	16,824,579	9,921,866	19,087,388
3 DISTRIBUTION	37,645,550	30,541,772	27,670,084	60,742,350	46,033,350
4 GENERATION & TRANSMISSION	36,484				
5 OTHER	142,616	159,016	77,079	254,708	225,012
6 RUS FUNDS ADVANCED	14,433,805	22,436,396	10,922,584	42,075,193	27,170,974
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	8,442,322	11,845,497	5,623,366	21,588,584	14,406,172
9 PRINCIPAL DUE & PAID	11,924,438	21,946,230	9,206,917	24,059,880	15,190,107
ADVANCE PAYMENTS	1,488,220		276,290	654,718	1,687,020
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	36,349,053	30,870,573	25,289,831	66,024,024	46,287,107
11 CONSTR WORK IN PROGRESS	133,502	5,806,936	753,719	2,461,775	1,996,585
12 TOTAL UTILITY PLANT	36,482,555	36,677,509	26,043,550	68,485,799	48,283,692
13 ACCUM PROV DEPREC & AMORT	6,555,925	10,439,115	8,281,003	23,984,254	13,922,777
14 NET UTILITY PLANT	29,926,630	26,238,394	17,762,547	44,501,545	34,360,915
15 INVEST IN ASSOC ORGANIZATION	5,008,943	2,348,529	3,560,965	6,317,239	4,484,850
16 OTHER PROPERTY & INVESTMENTS	889,634	954,441	107,331	1,930,542	517,587
17 CURRENT & ACCRUED ASSETS	2,092,770	2,062,827	2,142,566	7,339,837	7,661,823
18 DEFERRED DEBITS	743,239		114,402	48,740	12,256
19 TOTAL ASSETS & OTHER DEBITS	38,661,216	31,604,191	23,687,811	60,137,903	47,037,431
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		21,925			
21 PATRONAGE CAP & OTHER EQTS	14,175,849	9,884,789	9,752,342	26,650,100	22,799,086
22 TOTAL EQUITY	14,175,849	9,906,714	9,752,342	26,650,100	22,799,086
23 RUS LONG-TERM DEBT	19,305,107	1,390,445	8,162,014	18,549,106	15,624,115
24 OTHER LONG-TERM DEBT	2,914,837	15,645,218	2,863,731	9,085,418	4,769,814
25 OTHER NONCURRENT LIAB			47,891	850,162	
26 CURRENT & ACCRUED LIAB	2,202,137	4,528,740	1,927,975	4,255,931	3,278,870
27 DEFERRED CREDITS	63,286	133,074	933,858	747,186	565,546
28 TOTAL LIAB & OTHER CREDITS	38,661,216	31,604,191	23,687,811	60,137,903	47,037,431
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	12,451,118	11,089,786	9,788,662	31,493,964	20,570,939
30 OPERATING DEDUCTIONS TOTAL	10,065,465	9,959,534	8,858,349	29,444,858	18,464,738
31 COST OF POWER	6,664,564	6,078,188	5,173,238	22,827,874	12,579,335
32 DISTR EXPENSE - OPERATION	626,915	855,695	969,546	1,039,250	1,798,841
33 DISTR EXPENSE - MAINTENANCE	511,836	830,001	753,204	1,531,634	569,475
34 CUSTOMER ACCOUNTS	284,294	297,174	284,062	534,757	482,270
35 CUSTOMER SERV & INFO EXP	127,893	59,397	73,920	158,601	220,573
36 ADMIN & GENERAL EXPENSE	933,007	826,665	891,983	1,123,152	1,276,631
37 SALES EXPENSE		96,451	55,644	42,441	153,674
38 DEPREC & AMORT EXPENSE	907,435	915,963	646,617	2,160,749	1,363,453
39 TAX EXPENSE	9,521		10,135	26,400	20,486
40 UTILITY OPERATING MARGINS	2,385,653	1,130,252	930,313	2,049,106	2,106,201
41 NONOPERATING MARGINS	101,133	16,762	117,719	192,300	27,827
42 GEN & TRANS CAPITAL CREDITS	422,326	188,987	322,189	431,417	465,365
43 OTHER CAP CR & PATRONAGE CAP	49,336	47,042	40,028	80,253	141,132
44 INT ON LONG-TERM DEBT - NET	1,063,467	676,486	564,280	1,337,440	1,082,007
45 OTHER DEDUCTIONS	7,849	11,384	10,971	761	13,955
46 NET MARGINS & PATRONAGE CAP	1,887,132	695,173	834,998	1,414,875	1,644,563
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	4,451	4,955	3,636	9,006	7,738
49 COMMERCIAL & INDUSTL. SMALL	234	237	2,340	279	616
50 COMMERCIAL & INDUSTL. LARGE	3	1	6	10	3
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE		36	1	168	160
53 TO OTHERS FOR RESALE	3	1		5	
TOTAL	4,691	5,230	5,983	9,468	8,517
MWH SALES					
54 RESDL SERV FARM & NONFARM	56,545	61,486	51,685	158,637	128,568
55 COMMERCIAL & INDUSTL. SMALL	14,516	23,152	32,059	33,761	50,550
56 COMMERCIAL & INDUSTL. LARGE	9,097	3,308	9,347	168,388	8,218
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE		319	468	1,941	4,436
59 TO OTHERS FOR RESALE	44,959	1,473		22,313	
60 TOTAL	125,118	89,739	93,558	385,039	191,771
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	7,343,810	8,253,493	5,516,848	17,191,484	14,854,920
62 COMMERCIAL & INDUSTL. SMALL	1,314,222	2,316,856	3,410,606	3,035,337	4,541,820
63 COMMERCIAL & INDUSTL. LARGE	657,625	278,560	763,988	9,585,489	648,141
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE		46,040	42,576	198,728	458,305
66 TO OTHERS FOR RESALE	3,097,634	117,482		1,430,434	
67 TOTAL SALES OF ELEC ENERGY	12,413,291	11,012,431	9,734,018	31,441,472	20,503,186
68 OTHER OPERATING REVENUE	37,828	77,355	54,644	52,492	67,754
69 TOTAL OPERATING REVENUE	12,451,119	11,089,786	9,788,662	31,493,964	20,570,940
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	23	28	20	38	34
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	1,550	1,692	1,225	2,665	1,948
73 UNDERGROUND DISTR MILES	117	112	119	269	318
74 CONSUMERS SERVED	4,660	5,221	5,993	9,479	8,542
75 CONSUMERS PER MILE	2.80	2.90	4.46	3.23	3.77
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	130,467	96,453	99,501	401,687	203,965
78 RESDL CONS MTHLY KWH 2010	1,059	1,034	1,185	1,468	1,385
79 TIMES INTEREST EARNED RATIO	2.77	2.03	2.48	2.06	2.52
80 DEBT SERVICE COVERAGE	2.64	1.69	2.16	1.85	2.22
81 DEBT SERVICE PYMTS - RUS	380,706	682,282	302,531	1,628,268	883,004
82 DEBT SERVICE PYMTS - OTHER	1,082,113	674,856	643,574	1,021,572	963,075
83 TOTAL EQUITY PCT OF ASSETS	36.67	31.35	41.17	44.31	48.47

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

IOWA

KANSAS

Item number and description	IA0096 Western Iowa Power Cooperative Denison	IA0099 Prairie Energy Cooperative Clarion	IA0100 Southwest Iowa Rural Electric Cooperative Stanton	IA0110 Raccoon Valley Electric Cooperative Glidden	KS0013 The Brown-Atchison Elec. Coop. Assn. Horton
1 RUS LOANS APPROVED 12/31/10	18,790,057	19,488,110	32,680,762	11,127,107	3,503,846
2 OTHER LOANS APPROVED	5,177,265	15,741,116	4,250,263	7,932,951	2,985,960
3 DISTRIBUTION	23,762,250	35,147,771	36,714,848	18,977,750	6,455,472
4 GENERATION & TRANSMISSION					18,227
5 OTHER	205,072	81,455	216,177	82,308	16,107
6 RUS FUNDS ADVANCED	18,790,057	19,488,110	27,431,763	11,127,107	3,503,847
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	10,093,846	9,504,772	13,306,290	5,573,116	1,809,309
9 PRINCIPAL DUE & PAID	15,798,417	12,700,553	15,909,398	6,519,326	2,222,350
9 ADVANCE PAYMENTS	330,570				40,861
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	38,050,859	35,115,475	34,664,896	23,452,853	11,438,662
11 CONSTR WORK IN PROGRESS	1,398,734	747,656	1,651,855	688,026	94,403
12 TOTAL UTILITY PLANT	39,449,593	35,863,131	36,316,751	24,140,879	11,533,065
13 ACCUM PROV DEPREC & AMORT	10,125,511	12,096,796	12,213,606	6,676,496	1,985,838
14 NET UTILITY PLANT	29,324,082	23,766,335	24,103,145	17,464,383	9,547,227
15 INVEST IN ASSOC ORGANIZATION	3,672,157	4,784,363	2,096,061	2,052,986	1,803,944
16 OTHER PROPERTY & INVESTMENTS	958,989	102,065	1,268,384	752,443	261,520
17 CURRENT & ACCRUED ASSETS	2,593,852	4,957,242	3,155,526	4,502,223	4,405,983
18 DEFERRED DEBITS	46,102	44,125	30,626	584,276	286
19 TOTAL ASSETS & OTHER DEBITS	36,595,182	33,654,130	30,653,742	25,356,311	16,018,960
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					43,195
21 PATRONAGE CAP & OTHER EQTS	13,276,489	14,650,505	10,797,190	7,983,336	9,628,632
22 TOTAL EQUITY	13,276,489	14,650,505	10,797,190	7,983,336	9,671,827
23 RUS LONG-TERM DEBT	4,241,437	12,415,937	12,341,644	7,575,761	3,910,996
24 OTHER LONG-TERM DEBT	15,999,760	3,706,159	2,931,829	6,520,187	1,644,172
25 OTHER NONCURRENT LIAB		27,356			88,464
26 CURRENT & ACCRUED LIAB	2,386,488	2,753,793	4,331,187	3,147,445	701,830
27 DEFERRED CREDITS	691,008	100,380	251,892	129,582	1,671
28 TOTAL LIAB & OTHER CREDITS	36,595,182	33,654,130	30,653,742	25,356,311	16,018,960
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	11,156,808	19,115,304	11,451,912	11,792,274	6,247,745
30 OPERATING DEDUCTIONS TOTAL	10,268,895	18,273,184	10,357,037	10,858,772	5,482,833
31 COST OF POWER	6,592,861	14,017,268	6,668,259	7,870,290	3,782,643
32 DISTR EXPENSE - OPERATION	618,224	636,625	767,454	484,858	304,318
33 DISTR EXPENSE - MAINTENANCE	650,502	695,993	788,583	403,481	283,421
34 CUSTOMER ACCOUNTS	215,180	242,041	241,219	251,432	205,345
35 CUSTOMER SERV & INFO EXP	168,085	122,913	187,433	82,459	25,170
36 ADMIN & GENERAL EXPENSE	905,268	1,128,768	777,808	1,013,723	512,406
37 SALES EXPENSE	21,027	187,264	11,660	50,037	
38 DEPREC & AMORT EXPENSE	1,097,748	1,242,312	903,432	702,492	369,530
39 TAX EXPENSE			11,189		
40 UTILITY OPERATING MARGINS	887,913	842,120	1,094,875	933,502	764,912
41 NONOPERATING MARGINS	376,204	151,112	66,390	(194,377)	35,871
42 GEN & TRANS CAPITAL CREDITS	430,472	393,266	36,941	222,872	207,964
43 OTHER CAP CR & PATRONAGE CAP	133,648	92,259	64,942	90,980	4,376
44 INT ON LONG-TERM DEBT - NET	1,022,493	703,488	739,912	541,236	253,760
45 OTHER DEDUCTIONS	71,605	22,837	106,707	99,029	194
46 NET MARGINS & PATRONAGE CAP	734,139	752,432	416,529	412,712	759,169
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,050	3,727	5,794	2,366	2,833
49 COMMERCIAL & INDUSTL, SMALL	185	483	109	321	325
50 COMMERCIAL & INDUSTL, LARGE	6	15	1	4	
51 IRRIGATION	345	9		4	
52 OTHER ELECTRIC SERVICE	34	75	19	14	21
53 TO OTHERS FOR RESALE		1	2	2	
53 TOTAL	5,620	4,310	5,925	2,711	3,179
MWH SALES					
54 RESDL SERV FARM & NONFARM	85,946	60,829	75,397	45,640	32,022
55 COMMERCIAL & INDUSTL, SMALL	6,624	43,467	20,397	29,112	16,680
56 COMMERCIAL & INDUSTL, LARGE	28,473	137,847	2,754	53,762	
57 IRRIGATION	213	28		3	
58 OTHER ELECTRIC SERVICE	402	136	88	14	698
59 TO OTHERS FOR RESALE		2,751	3,396	6,904	
60 TOTAL	121,658	245,057	102,032	135,435	49,400
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	8,710,111	6,556,496	9,133,889	5,450,851	4,163,766
62 COMMERCIAL & INDUSTL, SMALL	605,507	3,648,437	1,815,255	2,608,955	1,955,490
63 COMMERCIAL & INDUSTL, LARGE	1,573,636	8,669,454	197,230	3,229,521	
64 IRRIGATION	192,570	8,451		1,688	
65 OTHER ELECTRIC SERVICE	45,380	14,302	15,905	4,416	104,501
66 TO OTHERS FOR RESALE		201,343	248,699	474,260	
67 TOTAL SALES OF ELEC ENERGY	11,127,204	19,098,483	11,410,978	11,769,691	6,223,757
68 OTHER OPERATING REVENUE	29,604	16,821	40,934	22,583	23,988
69 TOTAL OPERATING REVENUE	11,156,808	19,115,304	11,451,912	11,792,274	6,247,745
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	31	30	29	23	18
71 TRANSMISSION MILES					5
72 OVERHEAD DISTR MILES	1,624	1,869	2,486	1,156	1,095
73 UNDERGROUND DISTR MILES	491	162	66	99	7
74 CONSUMERS SERVED	5,597	4,312	5,950	2,710	3,181
75 CONSUMERS PER MILE	2.65	2.12	2.33	2.16	2.87
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	128,501	252,258	109,710	139,862	53,981
78 RESDL CONS MTHLY KWH 2010	1,418	1,360	1,084	1,607	942
79 TIMES INTEREST EARNED RATIO	1.72	2.07	1.56	1.65	3.99
80 DEBT SERVICE COVERAGE	1.73	2.05	1.40	1.46	3.60
81 DEBT SERVICE PYMTS - RUS	415,820	693,364	912,144	301,125	123,631
82 DEBT SERVICE PYMTS - OTHER	1,237,571	623,879	554,063	893,779	260,192
83 TOTAL EQUITY PCT OF ASSETS	36.28	43.53	35.22	31.48	60.38

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

KANSAS

KANSAS

Item number and description	KS0015	KS0018	KS0021	KS0022	KS0027
	The DS&O Rural Elec. Coop. Assn. Solomon	The Sedgwick Co. Elec. Coop. Assn. Cheney	The Kaw Valley Elec. Coop. Co., Inc. Topeka	The Doniphan Elec. Coop. Assn., Inc. Troy	Flint Hills Rural Elec. Coop. Assn. Council Grove
1 RUS LOANS APPROVED 12/31/10	24,588,780	7,894,283	24,361,265	1,211,554	22,374,695
2 OTHER LOANS APPROVED	9,821,714	14,940,000	8,817,508	97,000	4,749,437
3 DISTRIBUTION	34,179,148	22,282,887	32,622,415	1,303,700	26,655,984
4 GENERATION & TRANSMISSION	195,000	466,112	396,486		375,118
5 OTHER	36,346	85,284	159,872	4,854	93,030
6 RUS FUNDS ADVANCED	24,588,781	7,894,284	24,361,266	1,211,555	19,874,696
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	7,220,350	5,275,969	10,351,174	516,288	9,133,847
9 PRINCIPAL DUE & PAID	9,087,511	6,129,645	9,249,714	1,129,766	15,454,835
9 ADVANCE PAYMENTS		100,479	427,968		1,849,250
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	43,199,155	24,777,066	54,813,229	4,562,110	27,026,838
11 CONSTR WORK IN PROGRESS	605,188	14,409	392,690	2,326,398	142,876
12 TOTAL UTILITY PLANT	43,804,343	24,791,475	55,205,919	6,888,508	27,169,714
13 ACCUM PROV DEPREC & AMORT	8,180,491	8,519,660	14,230,286	1,638,528	8,488,391
14 NET UTILITY PLANT	35,623,852	16,271,815	40,975,633	5,249,980	18,681,323
15 INVEST IN ASSOC ORGANIZATION	5,142,830	3,553,472	1,665,828	17,283	3,959,984
16 OTHER PROPERTY & INVESTMENTS		864,074	179,406	17,207	70,388
17 CURRENT & ACCRUED ASSETS	1,849,719	3,532,289	4,340,537	1,711,842	5,397,098
18 DEFERRED DEBITS	106,869	143,657	4,996	3,697	60,166
19 TOTAL ASSETS & OTHER DEBITS	42,723,270	24,365,307	47,166,400	7,000,009	28,168,959
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	81,235			21,030	50,680
21 PATRONAGE CAP & OTHER EQTS	11,032,457	11,793,231	23,830,506	3,600,814	16,400,120
22 TOTAL EQUITY	11,113,692	11,793,231	23,830,506	3,621,844	16,450,800
23 RUS LONG-TERM DEBT	22,617,484	8,322,893	14,080,886	81,789	4,985,062
24 OTHER LONG-TERM DEBT	3,663,913	1,737,725	6,381,783		3,907,484
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	4,205,578	2,003,009	2,821,213	729,195	1,964,640
27 DEFERRED CREDITS	1,122,603	508,449	52,012	2,567,181	860,973
28 TOTAL LIAB & OTHER CREDITS	42,723,270	24,365,307	47,166,400	7,000,009	28,168,959
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	16,227,216	13,687,566	16,407,988	2,409,175	10,456,453
30 OPERATING DEDUCTIONS TOTAL	15,028,580	12,637,955	14,964,164	2,175,184	9,212,466
31 COST OF POWER	10,475,062	9,661,255	9,620,760	1,282,253	6,111,564
32 DISTR EXPENSE - OPERATION	1,176,666	550,236	1,337,721	189,777	574,689
33 DISTR EXPENSE - MAINTENANCE	752,683	680,400	839,907	241,768	830,994
34 CUSTOMER ACCOUNTS	400,577	266,224	537,976	163,232	216,895
35 CUSTOMER SERV & INFO EXP	88,290	35,641	138,366		79,824
36 ADMIN & GENERAL EXPENSE	903,295	752,116	841,366	187,570	617,311
37 SALES EXPENSE	31,600		12,843		2,996
38 DEPREC & AMORT EXPENSE	1,200,407	692,039	1,635,230	110,584	778,193
39 TAX EXPENSE		44	(5)		
40 UTILITY OPERATING MARGINS	1,198,636	1,049,611	1,443,824	233,991	1,243,987
41 NONOPERATING MARGINS	166,118	57,349	95,160	12,208	409,663
42 GEN & TRANS CAPITAL CREDITS	573,721	531,114			402,740
43 OTHER CAP CR & PATRONAGE CAP	247,885	48,079	88,580	4,154	46,086
44 INT ON LONG-TERM DEBT - NET	1,223,642	483,518	1,114,893	3,947	560,485
45 OTHER DEDUCTIONS	106,418	2,361	3,018	15,065	12,874
46 NET MARGINS & PATRONAGE CAP	856,300	1,200,274	509,653	231,341	1,529,117
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	7,175	5,157	8,477	1,532	5,749
49 COMMERCIAL & INDUSTR. SMALL	988	868	507	138	689
50 COMMERCIAL & INDUSTR. LARGE	4	5	1		
51 IRRIGATION	111	137	56		21
52 OTHER ELECTRIC SERVICE	37	10	179	2	123
53 TO OTHERS FOR RESALE	1				
53 TOTAL	8,316	6,177	9,220	1,672	6,582
MWH SALES					
54 RESDL SERV FARM & NONFARM	97,128	86,443	121,320	17,461	56,851
55 COMMERCIAL & INDUSTR. SMALL	26,576	23,068	24,425	2,585	23,183
56 COMMERCIAL & INDUSTR. LARGE	7,591	19,388	1,397		
57 IRRIGATION	795	2,046	250		88
58 OTHER ELECTRIC SERVICE	278	41	3,603	55	1,319
59 TO OTHERS FOR RESALE	11,496				
60 TOTAL	143,864	130,986	150,995	20,101	81,441
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	11,285,181	9,302,886	13,325,668	2,059,527	7,489,462
62 COMMERCIAL & INDUSTR. SMALL	3,172,625	2,353,756	2,368,044	290,051	2,611,897
63 COMMERCIAL & INDUSTR. LARGE	771,643	1,653,719	137,844		
64 IRRIGATION	164,402	261,303	37,028		17,354
65 OTHER ELECTRIC SERVICE	42,811	9,186	419,593	2,886	177,208
66 TO OTHERS FOR RESALE	697,389				
67 TOTAL SALES OF ELEC ENERGY	16,134,051	13,580,850	16,288,177	2,352,464	10,295,921
68 OTHER OPERATING REVENUE	93,165	106,716	119,810	56,711	160,533
69 TOTAL OPERATING REVENUE	16,227,216	13,687,566	16,407,987	2,409,175	10,456,454
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	36	19	34	8	40
71 TRANSMISSION MILES	14	19	50		30
72 OVERHEAD DISTR MILES	2,372	1,030	1,480	472	2,500
73 UNDERGROUND DISTR MILES	74	96	143		16
74 CONSUMERS SERVED	8,323	6,209	9,245	1,663	6,665
75 CONSUMERS PER MILE	3.38	5.42	5.53	3.53	2.62
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	152,875	138,035	170,386	23,064	86,977
78 RESDL CONS MTHLY KWH 2010	1,128	1,397	1,193	950	824
79 TIMES INTEREST EARNED RATIO	1.63	3.48	1.46	59.61	3.73
80 DEBT SERVICE COVERAGE	1.67	2.37	1.74	32.07	2.35
81 DEBT SERVICE PYMTS - RUS	1,134,593	316,474	1,180,271	10,784	693,180
82 DEBT SERVICE PYMTS - OTHER	908,282	687,822	690,105		529,665
83 TOTAL EQUITY PCT OF ASSETS	26.01	48.40	50.52	51.74	58.40

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

KANSAS

KANSAS

Item number and description	KS0028 Prairie Land Elec. Coop., Inc. Norton	KS0030 Nemaha-Marshall Elec. Coop. Assn. Axtell	KS0032 The Ark Valley Elec. Coop. Assn., Inc. Hutchinson	KS0033 Ninnescah Rural Elec. Coop. Assn., Inc. Pratt	KS0038 The Caney Valley Elec. Coop. Assn. Cedar Vale
1 RUS LOANS APPROVED 12/31/10	49,619,810	4,631,517	19,745,824	24,611,321	20,558,783
2 OTHER LOANS APPROVED	38,645,837		12,845,068	481,000	2,883,125
3 DISTRIBUTION	83,458,513	4,032,973	32,281,662	23,666,746	20,966,942
4 GENERATION & TRANSMISSION	4,802,395	597,376	134,787	1,402,208	2,340,090
5 OTHER	4,739	1,168	174,443	23,367	134,876
6 RUS FUNDS ADVANCED	49,619,810	4,631,518	19,745,824	21,539,321	19,758,783
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	20,973,673	1,557,157	10,588,895	9,404,695	10,905,603
8 PRINCIPAL DUE & PAID	26,735,502	4,336,957	16,268,386	10,749,283	14,354,538
9 ADVANCE PAYMENTS	34,129	275,698	250,883		
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	129,773,130	13,490,857	30,300,325	26,502,975	22,574,846
11 CONSTR WORK IN PROGRESS	1,669,164	321,863	4,311,610	633,414	78,808
12 TOTAL UTILITY PLANT	131,442,294	13,812,720	34,611,935	27,136,389	22,653,654
13 ACCUM PROV DEPREC & AMORT	52,000,672	4,711,434	9,005,827	5,211,882	5,313,300
14 NET UTILITY PLANT	79,441,622	9,101,286	25,606,108	21,924,507	17,340,354
15 INVEST IN ASSOC ORGANIZATION	3,669,115	171,607	2,906,612	2,215,047	2,162,497
16 OTHER PROPERTY & INVESTMENTS	1,040,646	275,118	321,711	623,516	115,000
17 CURRENT & ACCRUED ASSETS	7,755,714	2,271,117	4,231,461	2,073,164	1,486,338
18 DEFERRED DEBITS	227,604			235,128	23,881
19 TOTAL ASSETS & OTHER DEBITS	92,134,701	11,819,128	33,065,892	27,071,362	21,128,070
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		25,690		9,360	16,130
21 PATRONAGE CAP & OTHER EQTS	19,518,788	7,397,127	17,244,044	11,085,034	10,005,321
22 TOTAL EQUITY	19,518,788	7,422,817	17,244,044	11,094,394	10,021,451
23 RUS LONG-TERM DEBT	58,951,356	118,808	6,750,203	10,905,406	4,990,678
24 OTHER LONG-TERM DEBT	320,099	1,713,360	4,494,289		3,344,941
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	13,337,458	2,554,043	4,526,075	4,618,032	2,487,327
27 DEFERRED CREDITS	7,000	10,100	51,281	453,530	283,673
28 TOTAL LIAB & OTHER CREDITS	92,134,701	11,819,128	33,065,892	27,071,362	21,128,070
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	50,485,478	5,579,053	11,545,118	8,575,467	8,021,576
30 OPERATING DEDUCTIONS TOTAL	45,335,963	5,011,507	10,317,729	7,501,767	7,279,350
31 COST OF POWER	32,415,133	3,473,813	6,757,790	5,272,297	4,728,666
32 DISTR EXPENSE - OPERATION	3,413,572	240,025	852,377	633,136	507,904
33 DISTR EXPENSE - MAINTENANCE	1,577,053	306,008	911,463	294,070	656,623
34 CUSTOMER ACCOUNTS	1,690,538	219,298	274,454	153,903	316,427
35 CUSTOMER SERV & INFO EXP	622,547		121,322	20,567	25,441
36 ADMIN & GENERAL EXPENSE	2,191,376	467,424	585,521	400,323	460,037
37 SALES EXPENSE				11,787	32,182
38 DEPREC & AMORT EXPENSE	3,424,677	304,941	814,783	718,022	552,070
39 TAX EXPENSE	1,067	(2)	19	(2,338)	
40 UTILITY OPERATING MARGINS	5,149,515	567,546	1,227,389	1,073,700	742,226
41 NONOPERATING MARGINS	559,022	28,556	156,278	26,361	22,220
42 GEN & TRANS CAPITAL CREDITS	95,913		371,713	287,801	257,405
43 OTHER CAP CR & PATRONAGE CAP	72,795	21,447	36,483	20,875	26,314
44 INT ON LONG-TERM DEBT - NET	2,729,269	83,404	568,595	626,016	332,670
45 OTHER DEDUCTIONS	349,622	33,530	29,030	6,326	38,472
46 NET MARGINS & PATRONAGE CAP	2,798,354	500,615	1,194,238	776,395	677,023
SALES STATISTICS 2010					
AVG NUMBER CONSUMERS SERVED					
47 RESDL SERV FARM & NONFARM	17,771	2,976	4,210	2,685	3,702
48 COMMERCIAL & INDUSTR. SMALL	5,383	345	600	696	1,670
49 COMMERCIAL & INDUSTR. LARGE	6		25	2	
50 IRRIGATION	864	8	118	400	
51 OTHER ELECTRIC SERVICE	400	4	77	30	157
52 TO OTHERS FOR RESALE	3	2			
53 TOTAL	24,427	3,335	5,030	3,813	5,529
MWH SALES					
54 RESDL SERV FARM & NONFARM	148,788	39,431	48,034	24,461	33,720
55 COMMERCIAL & INDUSTR. SMALL	192,385	7,570	16,742	22,247	25,247
56 COMMERCIAL & INDUSTR. LARGE	61,635		21,548	10,221	
57 IRRIGATION	19,342	23	3,967	13,241	
58 OTHER ELECTRIC SERVICE	6,644	22	1,378	849	2,226
59 TO OTHERS FOR RESALE	48,323	9,583			
60 TOTAL	477,117	56,629	91,668	71,020	61,193
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	17,585,403	4,056,613	6,640,015	3,311,853	4,489,325
62 COMMERCIAL & INDUSTR. SMALL	21,310,027	885,828	2,056,572	2,638,321	3,149,371
63 COMMERCIAL & INDUSTR. LARGE	4,874,451		2,056,354	810,111	
64 IRRIGATION	2,282,240	2,716	502,972	1,668,894	
65 OTHER ELECTRIC SERVICE	807,710	3,234	179,366	108,659	299,185
66 TO OTHERS FOR RESALE	2,533,441	607,680			
67 TOTAL SALES OF ELEC ENERGY	49,393,272	5,556,071	11,435,279	8,537,838	7,937,881
68 OTHER OPERATING REVENUE	1,092,205	22,982	109,839	37,629	83,694
69 TOTAL OPERATING REVENUE	50,485,477	5,579,053	11,545,118	8,575,467	8,021,575
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	86	19	16	18	20
71 TRANSMISSION MILES	577	16		46	64
72 OVERHEAD DISTR MILES	6,286	1,522	2,054	2,081	1,685
73 UNDERGROUND DISTR MILES	33	8	28	3	
74 CONSUMERS SERVED	24,491	3,318	5,045	3,825	5,543
75 CONSUMERS PER MILE	3.55	2.15	2.42	1.80	3.17
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	514,011	60,713	99,381	76,814	67,210
78 RESDL CONS MTHLY KWH 2010	698	1,104	951	759	759
79 TIMES INTEREST EARNED RATIO	2.03	7.00	3.10	2.24	3.04
80 DEBT SERVICE COVERAGE	2.48	1.95	2.30	2.00	1.64
81 DEBT SERVICE PYMTS - RUS	2,072,512	102,846	600,141	979,531	668,743
82 DEBT SERVICE PYMTS - OTHER	1,535,413	354,091	518,841	82,224	283,593
83 TOTAL EQUITY PCT OF ASSETS	21.19	62.80	52.15	40.98	47.43

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

KANSAS

KANSAS

Item number and description	KS0040 Leavenworth-Jefferson Rur. Elec. Coop., Inc. McClouth	KS0041 The Radiant Elec. Cooperative, Inc. Fredonia	KS0042 The Lane-Scott Elec. Coop., Inc. Dighton	KS0044 Pioneer Electric Cooperative, Inc. Ulysses	KS0046 C. M. S. Electric Cooperative, Inc. Meade
1 RUS LOANS APPROVED 12/31/10	28,083,223	19,487,000	15,791,891	60,949,000	43,918,000
2 OTHER LOANS APPROVED	2,715,084	818,122	9,985,000	49,987,000	1,111,653
3 DISTRIBUTION	29,489,030	19,166,941	25,773,310	94,528,681	42,582,177
4 GENERATION & TRANSMISSION	1,187,042	1,104,958	1,080	16,272,668	2,425,772
5 OTHER	122,235	33,223	2,501	134,651	21,704
6 RUS FUNDS ADVANCED	28,083,223	17,071,000	15,791,891	60,949,000	34,413,000
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	12,513,561	5,986,077	5,648,670	33,081,497	13,897,011
9 PRINCIPAL DUE & PAID	11,598,285	6,120,428	6,521,033	33,140,225	15,325,051
ADVANCE PAYMENTS	1,194,660			783,736	2,625
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	49,567,261	22,986,855	33,211,955	101,467,922	45,773,059
11 CONSTR WORK IN PROGRESS	1,002,496	3,799,733	3,497,697	23,065,347	4,540,982
12 TOTAL UTILITY PLANT	50,569,757	26,786,588	36,709,652	124,533,269	50,314,041
13 ACCUM PROV DEPREC & AMORT	17,926,921	6,444,657	12,607,659	27,256,976	15,813,937
14 NET UTILITY PLANT	32,642,836	20,341,931	24,101,993	97,276,293	34,500,104
15 INVEST IN ASSOC ORGANIZATION	3,738,977	1,767,768	2,148,217	4,082,359	5,548,107
16 OTHER PROPERTY & INVESTMENTS	386,055	140,730	20,539	19,338,270	372,675
17 CURRENT & ACCRUED ASSETS	8,819,602	682,851	4,506,695	13,054,297	4,426,582
18 DEFERRED DEBITS	79,840	7,729	270,047	93,151	154,134
19 TOTAL ASSETS & OTHER DEBITS	45,667,310	22,941,009	31,047,491	133,844,370	45,001,602
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		13,000			10,665
21 PATRONAGE CAP & OTHER EQTS	13,543,055	8,867,341	6,546,902	56,903,622	13,403,582
22 TOTAL EQUITY	13,543,055	8,860,341	6,546,902	56,903,622	13,414,247
23 RUS LONG-TERM DEBT	16,496,645	10,908,326	14,049,954	48,350,269	18,814,947
24 OTHER LONG-TERM DEBT	10,339,450	1,864,013		9,374,214	2,387,400
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	2,969,044	1,288,329	10,450,635	19,216,265	10,337,905
27 DEFERRED CREDITS	2,319,116				47,103
28 TOTAL LIAB & OTHER CREDITS	45,667,310	22,941,009	31,047,491	133,844,370	45,001,602
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	17,338,167	9,060,366	13,057,889	67,677,483	20,734,520
30 OPERATING DEDUCTIONS TOTAL	15,078,841	8,170,045	12,157,629	62,094,259	18,383,424
31 COST OF POWER	9,349,708	5,482,468	8,492,759	50,496,815	12,918,936
32 DISTR EXPENSE - OPERATION	736,971	825,252	817,044	3,385,468	1,506,759
33 DISTR EXPENSE - MAINTENANCE	1,299,211	533,388	434,147	1,179,763	1,203,097
34 CUSTOMER ACCOUNTS	264,346	202,284	428,731	757,333	342,092
35 CUSTOMER SERV & INFO EXP	281,508	20,912	24,482	351,029	6,280
36 ADMIN & GENERAL EXPENSE	1,716,471	424,453	1,028,951	2,702,756	1,035,763
37 SALES EXPENSE		650	117,944	18,220	31,544
38 DEPREC & AMORT EXPENSE	1,430,616	675,638	813,571	3,202,725	1,338,953
39 TAX EXPENSE	10			150	
40 UTILITY OPERATING MARGINS	2,259,326	890,321	900,260	5,583,224	2,351,096
41 NONOPERATING MARGINS	103,953	81,180	(489,792)	3,485,185	(45,398)
42 GEN & TRANS CAPITAL CREDITS	513,223	388,084			675,682
43 OTHER CAP CR & PATRONAGE CAP	28,649		72,495	183,916	105,560
44 INT ON LONG-TERM DEBT - NET	1,352,130	631,595	664,885	2,690,561	1,047,396
45 OTHER DEDUCTIONS	177,947	17,376	287,999	249,850	375,850
46 NET MARGINS & PATRONAGE CAP	1,375,074	710,614	(469,921)	6,311,914	1,663,694
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	7,585	2,905	3,204	5,005	3,078
49 COMMERCIAL & INDUSTR. SMALL	588	2,818	1,733	11,043	1,580
50 COMMERCIAL & INDUSTR. LARGE	4	1	299	23	2
51 IRRIGATION			307	521	1,150
52 OTHER ELECTRIC SERVICE	33	30	83	11	1
53 TO OTHERS FOR RESALE			1	3	1
TOTAL	8,210	5,754	5,627	16,606	5,812
MWH SALES					
54 RESDL SERV FARM & NONFARM	98,517	36,426	27,356	65,339	27,478
55 COMMERCIAL & INDUSTR. SMALL	9,765	40,614	41,498	272,314	66,983
56 COMMERCIAL & INDUSTR. LARGE	14,426	7,465	40,326	334,194	80,568
57 IRRIGATION			7,602	108,847	16,330
58 OTHER ELECTRIC SERVICE	451	364	1,033	483	101
59 TO OTHERS FOR RESALE			10,796	53,334	18,213
60 TOTAL	123,159	84,869	128,611	834,512	209,672
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	13,040,715	4,147,475	3,033,989	6,382,801	4,289,790
62 COMMERCIAL & INDUSTR. SMALL	1,335,442	4,398,658	4,262,818	24,998,826	7,696,982
63 COMMERCIAL & INDUSTR. LARGE	893,734	397,667	4,048,590	21,735,309	5,687,059
64 IRRIGATION			805,252	11,317,428	2,124,230
65 OTHER ELECTRIC SERVICE	58,020	43,881	121,789	88,392	13,069
66 TO OTHERS FOR RESALE			755,858	2,968,141	843,667
67 TOTAL SALES OF ELEC ENERGY	15,327,911	8,987,681	13,028,296	67,490,897	20,654,797
68 OTHER OPERATING REVENUE	2,010,255	72,685	29,592	186,586	79,723
69 TOTAL OPERATING REVENUE	17,338,166	9,060,366	13,057,888	67,677,483	20,734,520
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	45	18	25	64	33
71 TRANSMISSION MILES	35	10		108	39
72 OVERHEAD DISTR MILES	1,404	1,458	2,030	3,685	2,413
73 UNDERGROUND DISTR MILES	117	4	5	139	131
74 CONSUMERS SERVED	8,162	5,775	5,656	16,666	5,837
75 CONSUMERS PER MILE	5.25	3.92	2.78	4.24	2.26
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	131,725	92,307	139,220	866,538	219,531
78 RESDL CONS MTHLY KWH 2010	1,082	1,045	712	1,088	744
79 TIMES INTEREST EARNED RATIO	2.02	2.13	0.29	3.35	2.59
80 DEBT SERVICE COVERAGE	1.50	1.73	0.60	3.13	2.16
81 DEBT SERVICE PYMTS - RUS	1,358,849	769,957	709,807	2,117,307	1,582,280
82 DEBT SERVICE PYMTS - OTHER	1,405,517	399,097	967,703	1,779,089	295,365
83 TOTAL EQUITY PCT OF ASSETS	29.66	38.71	21.09	42.51	29.81

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

KANSAS

KANSAS

Item number and description	KS0047 The Western Coop. Elec. Assn., Inc. Wa Keeney	KS0048 The Victory Elec. Coop. Assn., Inc. Dodge City	KS0050 The Twin Valley Elec. Coop., Inc. Altamont	KS0056 Lyon-Coffey Electric Cooperative, Inc. Burlington	KS0057 Heartland Rural Elec. Coop., Inc. Girard
1 RUS LOANS APPROVED 12/31/10	20,694,175	19,656,000	7,084,000	14,657,206	33,149,051
2 OTHER LOANS APPROVED	19,177,000	76,127,878	5,594,898	10,760,204	13,094,949
3 DISTRIBUTION	37,923,026	94,469,659	12,067,000	24,329,161	44,879,714
4 GENERATION & TRANSMISSION	1,915,673	1,308,540	600,000	967,388	1,199,462
5 OTHER	32,476	5,679	11,898	120,861	164,824
6 RUS FUNDS ADVANCED	20,694,175	19,656,000	7,084,000	14,657,207	33,149,052
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	8,680,726	7,359,117	4,060,790	7,175,981	15,769,842
9 PRINCIPAL DUE & PAID	13,238,114	10,947,594	4,272,187	12,431,496	21,894,495
9 ADVANCE PAYMENTS	332,183	1,505,983			1,244,455
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	64,505,084	110,737,471	17,269,005	35,716,506	50,631,903
11 CONSTR WORK IN PROGRESS	1,583,279	10,095,156	158,958	40,989	1,161,865
12 TOTAL UTILITY PLANT	66,088,363	120,832,627	17,427,963	35,757,495	51,793,768
13 ACCUM PROV DEPREC & AMORT	25,669,299	40,664,870	5,741,614	13,414,403	21,134,965
14 NET UTILITY PLANT	40,419,064	80,167,757	11,686,349	22,343,092	30,658,803
15 INVEST IN ASSOC ORGANIZATION	2,131,047	5,997,163	1,257,999	3,706,318	7,047,938
16 OTHER PROPERTY & INVESTMENTS	1,109,470	347,409	1,040,000	809,586	1,576,446
17 CURRENT & ACCRUED ASSETS	6,539,789	8,268,645	1,468,528	4,202,179	3,905,962
18 DEFERRED DEBITS	206,148	3,480	44,607	68,215	126,990
19 TOTAL ASSETS & OTHER DEBITS	50,405,518	94,784,454	15,497,483	31,129,390	43,316,139
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		660	9,865	109,735	41,225
21 PATRONAGE CAP & OTHER EQTS	19,871,841	15,436,663	6,051,678	13,680,513	18,221,181
22 TOTAL EQUITY	19,871,841	15,437,323	6,061,543	13,790,248	18,262,406
23 RUS LONG-TERM DEBT	25,445,451	65,763,708	7,821,640	2,880,898	16,314,379
24 OTHER LONG-TERM DEBT	242,371	966,920		12,114,561	3,993,862
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	4,790,131	11,709,414	1,448,397	2,336,132	4,329,204
27 DEFERRED CREDITS	55,724	907,089	165,903	7,551	416,288
28 TOTAL LIAB & OTHER CREDITS	50,405,518	94,784,454	15,497,483	31,129,390	43,316,139
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	32,244,359	59,456,612	5,301,398	12,952,674	21,961,209
30 OPERATING DEDUCTIONS TOTAL	29,556,350	54,815,717	4,913,610	11,584,664	19,519,551
31 COST OF POWER	22,353,555	44,107,413	2,921,950	7,272,353	13,032,892
32 DISTR EXPENSE - OPERATION	1,638,010	2,728,474	438,660	838,024	543,828
33 DISTR EXPENSE - MAINTENANCE	1,455,698	1,501,434	443,817	599,348	1,539,055
34 CUSTOMER ACCOUNTS	742,852	1,334,223	184,855	444,720	504,100
35 CUSTOMER SERV & INFO EXP	203,400	415,633	25,421	117,269	92,509
36 ADMIN & GENERAL EXPENSE	1,393,950	1,757,802	429,519	1,160,628	1,524,355
37 SALES EXPENSE		2,171	9,200	12,731	46,609
38 DEPREC & AMORT EXPENSE	1,768,885	2,968,567	460,188	1,138,382	1,509,695
39 TAX EXPENSE				1,209	726,508
40 UTILITY OPERATING MARGINS	2,688,009	4,640,895	387,788	1,368,010	2,441,658
41 NONOPERATING MARGINS	(126,877)	812,138	34,292	(118,368)	402,538
42 GEN & TRANS CAPITAL CREDITS		603,110	160,759	399,229	700,588
43 OTHER CAP CR & PATRONAGE CAP	292,320	67,845	60,693	167,499	33,872
44 INT ON LONG-TERM DEBT - NET	932,331	2,798,765	289,948	742,929	1,019,296
45 OTHER DEDUCTIONS	11,332	196,908	19,707	41,669	21,274
46 NET MARGINS & PATRONAGE CAP	1,909,789	3,128,315	333,877	1,031,772	2,538,086
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	7,407	13,948	2,199	5,568	9,407
49 COMMERCIAL & INDUSTR. SMALL	3,824	3,519	974	1,599	2,173
50 COMMERCIAL & INDUSTR. LARGE		33		2	2
51 IRRIGATION	420	1,434			
52 OTHER ELECTRIC SERVICE	36	110		50	1
53 TO OTHERS FOR RESALE					
53 TOTAL	11,687	19,044	3,173	7,219	11,583
MWH SALES					
54 RESDL SERV FARM & NONFARM	64,900	139,428	27,683	70,286	111,885
55 COMMERCIAL & INDUSTR. SMALL	263,357	191,375	11,407	23,458	45,850
56 COMMERCIAL & INDUSTR. LARGE		290,257		652	30,630
57 IRRIGATION	8,610	32,144			
58 OTHER ELECTRIC SERVICE	1,331	2,360		244	43
59 TO OTHERS FOR RESALE					
60 TOTAL	338,199	655,564	39,090	94,640	188,408
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	7,082,672	15,439,630	3,444,039	9,434,592	14,432,073
62 COMMERCIAL & INDUSTR. SMALL	23,486,941	19,616,289	1,721,170	3,245,642	5,281,786
63 COMMERCIAL & INDUSTR. LARGE		19,591,492		131,929	1,851,454
64 IRRIGATION	928,024	3,681,938			
65 OTHER ELECTRIC SERVICE	219,603	413,216		38,177	4,491
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	31,717,240	58,742,565	5,165,209	12,850,340	21,569,804
68 OTHER OPERATING REVENUE	527,119	714,047	136,189	102,333	391,405
69 TOTAL OPERATING REVENUE	32,244,359	59,456,612	5,301,398	12,952,673	21,961,209
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	56	78	19	37	40
71 TRANSMISSION MILES	269	252		25	28
72 OVERHEAD DISTR MILES	3,639	2,429	962	2,399	3,719
73 UNDERGROUND DISTR MILES	5	50	2	50	67
74 CONSUMERS SERVED	11,732	19,107	3,189	7,215	11,542
75 CONSUMERS PER MILE	3.00	7.00	3.31	2.92	3.03
76 MWH GENERATED 2010					146
77 MWH PURCHASED 2010	367,806	693,540	43,121	103,298	202,491
78 RESDL CONS MTHLY KWH 2010	730	833	1,049	1,052	991
79 TIMES INTEREST EARNED RATIO	3.05	2.12	2.15	2.39	3.49
80 DEBT SERVICE COVERAGE	2.83	2.64	2.26	2.53	2.40
81 DEBT SERVICE PYMTS - RUS	823,488	736,679	303,095	124,587	1,189,775
82 DEBT SERVICE PYMTS - OTHER	807,690	2,628,106	176,184	1,026,192	925,515
83 TOTAL EQUITY PCT OF ASSETS	39.42	16.29	39.11	44.30	42.16

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

KANSAS

KENTUCKY

Item number and description	KS0058 Bluestem Electric Cooperative, Inc. Wamego	KS0059 Rolling Hills Electric Coop., Inc. Mankato	KS0060 Southern Pioneer Electric Company Olysses	KY0003 Jackson Energy Cooperative, Corp. Mckee	KY0018 Meade County Rural Elec. Coop. Corp. Brandenburg
1 RUS LOANS APPROVED 12/31/10	25,617,717	60,567,698		86,095,780	64,514,042
2 OTHER LOANS APPROVED	6,725,991	1,496,181	60,116,000	124,429,624	38,173,551
3 DISTRIBUTION	31,911,169	58,349,100	58,516,000	209,828,639	102,254,160
4 GENERATION & TRANSMISSION	356,880	3,326,858	1,600,000		206,481
5 OTHER	75,659	387,921		696,765	226,952
6 RUS FUNDS ADVANCED	25,617,717	51,264,699		86,095,781	64,514,042
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	11,021,851	21,024,838		40,015,629	21,019,925
8 PRINCIPAL DUE & PAID	18,321,281	29,650,523		54,673,945	29,859,627
9 ADVANCE PAYMENTS	639,738			334,796	3,952
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	32,830,203	62,361,261	81,819,186	199,926,631	94,372,653
11 CONSTR WORK IN PROGRESS	932,398	833,330	13,366,556	1,454,936	1,910,001
12 TOTAL UTILITY PLANT	33,762,601	63,194,591	95,185,742	201,381,567	96,282,654
13 ACCUM PROV DEPREC & AMORT	10,863,023	28,480,651	25,103,026	47,831,046	26,382,722
14 NET UTILITY PLANT	22,899,578	34,713,940	70,082,716	153,550,521	69,899,932
15 INVEST IN ASSOC ORGANIZATION	3,257,932	4,820,309	4,869,794	29,556,890	2,314,227
16 OTHER PROPERTY & INVESTMENTS	1,378,742	903,357	1,597,507	511,015	
17 CURRENT & ACCRUED ASSETS	2,830,894	3,079,306	8,566,138	31,719,753	11,627,202
18 DEFERRED DEBITS	157	49,794	125,255	7,475,999	122,547
19 TOTAL ASSETS & OTHER DEBITS	30,367,303	43,566,706	85,241,410	222,814,178	83,963,908
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	105,305	29,531		1,292,605	97,745
21 PATRONAGE CAP & OTHER EQTS	12,300,817	14,138,093	316,384	66,040,086	25,256,366
22 TOTAL EQUITY	12,406,122	14,167,624	316,384	67,332,691	25,354,111
23 RUS LONG-TERM DEBT	9,387,294	21,004,656	53,743,703	103,244,894	43,361,143
24 OTHER LONG-TERM DEBT	6,201,383	1,034,588	8,173,543	24,315,393	6,900,371
25 OTHER NONCURRENT LIAB				7,565,330	1,164,812
26 CURRENT & ACCRUED LIAB	2,372,504	7,300,863	22,623,866	20,026,525	6,658,736
27 DEFERRED CREDITS		58,975	383,914	329,345	524,735
28 TOTAL LIAB & OTHER CREDITS	30,367,303	43,566,706	85,241,410	222,814,178	83,963,908
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	12,770,121	17,359,097	58,322,890	104,244,939	34,633,262
30 OPERATING DEDUCTIONS TOTAL	11,200,928	15,974,656	55,474,718	94,196,871	30,546,974
31 COST OF POWER	7,261,111	9,894,543	46,077,588	68,363,836	19,150,753
32 DISTR EXPENSE - OPERATION	1,295,129	1,597,985	2,401,071	4,241,070	2,242,317
33 DISTR EXPENSE - MAINTENANCE	488,239	1,291,584	1,227,652	5,391,445	2,985,071
34 CUSTOMER ACCOUNTS	316,627	457,234	1,290,700	3,282,772	1,318,368
35 CUSTOMER SERV & INFO EXP	103,957	154,592	33,938	660,671	235,964
36 ADMIN & GENERAL EXPENSE	830,086	975,135	1,180,208	4,059,825	1,526,637
37 SALES EXPENSE	14,452	53,786	7,615		1,729
38 DEPREC & AMORT EXPENSE	891,389	1,549,797	2,201,657	8,096,234	3,053,341
39 TAX EXPENSE	(62)		1,054,289	101,018	32,794
40 UTILITY OPERATING MARGINS	1,569,193	1,384,441	2,848,172	10,048,068	4,086,288
41 NONOPERATING MARGINS	30,348	49,648	1,484,176	689,228	276,599
42 GEN & TRANS CAPITAL CREDITS	399,138	537,775		2,819,546	
43 OTHER CAP CR & PATRONAGE CAP	64,537	159,831	642,263	262,773	174,900
44 INT ON LONG-TERM DEBT - NET	703,375	1,077,558	2,438,148	6,189,998	2,192,938
45 OTHER DEDUCTIONS	69,185	157,442	822,685	190,226	32,420
46 NET MARGINS & PATRONAGE CAP	1,290,656	896,695	1,713,778	7,439,391	2,312,429
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,382	8,945	12,968	47,689	26,213
49 COMMERCIAL & INDUSTR. SMALL	1,254	1,348	4,036	3,644	2,048
50 COMMERCIAL & INDUSTR. LARGE	37	1	20	5	
51 IRRIGATION	165	451	21		
52 OTHER ELECTRIC SERVICE	31	210	165		6
53 TO OTHERS FOR RESALE					
TOTAL	6,869	10,955	17,210	51,338	28,267
MWH SALES					
54 RESDL SERV FARM & NONFARM	67,571	75,723	130,958	761,946	375,089
55 COMMERCIAL & INDUSTR. SMALL	11,349	48,690	140,241	159,802	103,175
56 COMMERCIAL & INDUSTR. LARGE	13,829	101	422,751	67,589	
57 IRRIGATION	838	3,425	1,767		
58 OTHER ELECTRIC SERVICE	772	3,177	2,451		1,103
59 TO OTHERS FOR RESALE					
60 TOTAL	94,358	131,115	698,169	989,337	479,367
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	9,510,020	10,550,341	14,343,425	81,946,986	26,176,828
62 COMMERCIAL & INDUSTR. SMALL	1,634,446	5,326,937	14,387,217	15,315,499	7,396,588
63 COMMERCIAL & INDUSTR. LARGE	1,275,934	26,535	27,411,166	4,532,204	
64 IRRIGATION	177,042	845,444	198,131		
65 OTHER ELECTRIC SERVICE	102,142	436,519	421,444		74,376
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	12,699,584	17,185,776	56,761,383	101,794,689	33,647,792
68 OTHER OPERATING REVENUE	70,537	173,321	1,561,507	2,450,249	985,469
69 TOTAL OPERATING REVENUE	12,770,121	17,359,097	58,322,890	104,244,938	34,633,261
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	43	59	47	125	64
71 TRANSMISSION MILES	12	153	302		
72 OVERHEAD DISTR MILES	2,755	6,150	801	5,386	2,885
73 UNDERGROUND DISTR MILES	66	42	18	279	89
74 CONSUMERS SERVED	6,888	10,968	17,206	51,257	28,430
75 CONSUMERS PER MILE	2.43	1.73	15.35	9.05	9.56
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	103,404	142,829	716,325	1,051,579	509,286
78 RESDL CONS MTHLY KWH 2010	1,046	705	842	1,331	1,192
79 TIMES INTEREST EARNED RATIO	2.83	1.83	1.70	2.20	2.05
80 DEBT SERVICE COVERAGE	1.82	1.54	2.40	2.06	1.55
81 DEBT SERVICE PYMTS - RUS	1,018,144	1,942,374		2,090,922	1,923,111
82 DEBT SERVICE PYMTS - OTHER	566,530	346,669	2,651,712	8,474,967	2,965,217
83 TOTAL EQUITY PCT OF ASSETS	40.85	32.52	0.37	30.22	30.20

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

KENTUCKY

KENTUCKY

Item number and description	KY0020 Jackson Purchase Energy Corp. Paducah	KY0021 Salt River Rural Elec. Coop. Corp. Bardstown	KY0023 Taylor Co. Rural Elec. Coop. Corp. Campbellsville	KY0026 Pennyrite Rural Elec. Coop. Corp. Hopkinsville	KY0027 Inter-County Energy Coop. Corp. Danville
1 RUS LOANS APPROVED 12/31/10	70,020,028	74,311,360	25,111,609	44,733,538	52,439,199
2 OTHER LOANS APPROVED	57,128,500	41,649,484	14,664,000	99,690,000	52,792,856
3 DISTRIBUTION	124,726,692	115,956,493	39,770,370	144,329,809	104,876,907
4 GENERATION & TRANSMISSION	2,390,750			80,000	
5 OTHER	31,086	4,351	5,239	13,729	355,148
6 RUS FUNDS ADVANCED	70,020,029	74,311,361	25,111,609	44,733,539	52,439,200
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	34,826,442	29,763,135	13,648,713	25,744,535	23,912,254
9 PRINCIPAL DUE & PAID	38,823,738	34,394,112	17,524,166	34,238,766	25,859,354
9 ADVANCE PAYMENTS	5,385,862	4,421,825	1,059,911	5,422,994	584,354
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	127,273,009	124,499,327	68,093,641	165,631,038	100,654,392
11 CONSTR WORK IN PROGRESS	6,304,491	2,075,352	193,276	2,206,909	283,211
12 TOTAL UTILITY PLANT	133,577,500	126,574,679	68,286,917	167,837,947	100,937,603
13 ACCUM PROV DEPREC & AMORT	42,067,013	50,840,917	17,263,514	48,045,071	22,213,509
14 NET UTILITY PLANT	91,510,487	75,733,762	51,023,403	119,792,876	78,724,094
15 INVEST IN ASSOC ORGANIZATION	2,716,220	24,862,980	11,919,850	1,611,900	12,266,412
16 OTHER PROPERTY & INVESTMENTS	292,269	345,885	7,400		49,182
17 CURRENT & ACCRUED ASSETS	13,328,117	26,552,343	8,913,249	35,142,054	6,890,627
18 DEFERRED DEBITS	530,577		603,089	25,127,068	176,620
19 TOTAL ASSETS & OTHER DEBITS	108,377,670	127,494,970	72,466,991	181,673,898	98,106,935
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	166,760	1,822,220	283,880	814,859	1,019,470
21 PATRONAGE CAP & OTHER EQTS	40,353,007	52,614,315	41,356,582	70,654,557	28,987,471
22 TOTAL EQUITY	40,519,767	54,436,535	41,640,462	71,469,416	30,006,941
23 RUS LONG-TERM DEBT	39,708,453	37,052,088	12,197,003	66,873,288	47,518,800
24 OTHER LONG-TERM DEBT	12,748,472	17,182,717	10,455,339	9,310,243	9,196,777
25 OTHER NONCURRENT LIAB	1,812,782	3,276,422	4,360,755	1,522,425	2,678,408
26 CURRENT & ACCRUED LIAB	13,433,522	15,016,015	2,948,711	27,149,045	8,706,009
27 DEFERRED CREDITS	154,674	531,193	864,721	5,349,481	
28 TOTAL LIAB & OTHER CREDITS	108,377,670	127,494,970	72,466,991	181,673,898	98,106,935
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	46,534,070	95,004,572	43,910,684	118,412,083	47,524,906
30 OPERATING DEDUCTIONS TOTAL	40,729,906	89,307,086	41,556,574	110,495,190	43,636,372
31 COST OF POWER	26,856,527	73,959,784	33,336,809	88,189,143	32,154,679
32 DISTR EXPENSE - OPERATION	2,610,154	2,340,000	1,662,849	4,340,073	2,141,244
33 DISTR EXPENSE - MAINTENANCE	3,198,253	2,832,950	1,729,280	3,560,073	1,689,461
34 CUSTOMER ACCOUNTS	1,147,639	2,049,958	1,131,985	2,204,588	1,932,873
35 CUSTOMER SERV & INFO EXP	131,312	206,236	126,781	128,327	539,230
36 ADMIN & GENERAL EXPENSE	2,171,873	2,818,038	1,396,302	2,920,793	1,978,455
37 SALES EXPENSE	1,002	237,093		337,802	
38 DEPREC & AMORT EXPENSE	4,566,846	4,978,297	2,128,761	5,639,335	3,155,656
39 TAX EXPENSE	46,300	84,730	43,807	3,175,056	44,774
40 UTILITY OPERATING MARGINS	5,804,164	5,697,486	2,354,110	7,916,893	3,888,534
41 NONOPERATING MARGINS	330,161	636,486	62,033	1,060,289	83,671
42 GEN & TRANS CAPITAL CREDITS		2,988,680	1,383,363		1,352,097
43 OTHER CAP CR & PATRONAGE CAP	898,037	287,215	117,332		81,851
44 INT ON LONG-TERM DEBT - NET	2,722,675	2,930,838	914,457	3,067,923	1,722,446
45 OTHER DEDUCTIONS	205,318	101,987	68,648	393,663	56,200
46 NET MARGINS & PATRONAGE CAP	4,104,369	6,577,042	2,933,733	5,515,596	3,627,507
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	26,053	44,092	22,555	37,674	23,843
49 COMMERCIAL & INDUSTR. SMALL	3,080	2,722	2,864	9,127	1,410
50 COMMERCIAL & INDUSTR. LARGE	7	14	9	35	3
51 IRRIGATION	9				
52 OTHER ELECTRIC SERVICE	3	218	8	148	
53 TO OTHERS FOR RESALE					
53 TOTAL	29,152	47,046	25,436	46,984	25,256
MWH SALES					
54 RESDL SERV FARM & NONFARM	441,648	747,757	318,640	668,566	365,350
55 COMMERCIAL & INDUSTR. SMALL	192,112	198,449	139,033	259,851	73,308
56 COMMERCIAL & INDUSTR. LARGE	48,727	158,272	31,545	323,882	24,183
57 IRRIGATION	356				
58 OTHER ELECTRIC SERVICE	637	2,541	652	4,872	
59 TO OTHERS FOR RESALE					
60 TOTAL	683,481	1,107,018	489,870	1,257,171	462,841
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	31,240,203	65,700,823	28,920,669	64,755,328	38,111,051
62 COMMERCIAL & INDUSTR. SMALL	11,576,589	17,245,327	11,444,295	27,404,684	6,426,586
63 COMMERCIAL & INDUSTR. LARGE	2,478,108	10,074,938	2,681,210	23,587,807	1,635,389
64 IRRIGATION	22,396				
65 OTHER ELECTRIC SERVICE	82,437	423,932	82,851	446,103	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	45,399,733	93,445,020	43,129,025	116,193,922	46,173,026
68 OTHER OPERATING REVENUE	1,134,337	1,559,552	781,658	2,218,161	1,351,880
69 TOTAL OPERATING REVENUE	46,534,070	95,004,572	43,910,683	118,412,083	47,524,906
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	81	75	52	121	65
71 TRANSMISSION MILES				12	
72 OVERHEAD DISTR MILES	2,393	3,385	3,141	4,967	3,376
73 UNDERGROUND DISTR MILES	516	631	56	121	373
74 CONSUMERS SERVED	29,189	47,297	25,456	46,743	25,250
75 CONSUMERS PER MILE	10.03	11.78	7.96	9.16	6.74
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	716,681	1,158,519	518,101	1,326,408	496,746
78 RESDL CONS MTHLY KWH 2010	1,413	1,413	1,177	1,479	1,277
79 TIMES INTEREST EARNED RATIO	2.51	3.24	4.21	2.80	3.11
80 DEBT SERVICE COVERAGE	2.31	2.61	3.19	0.86	2.11
81 DEBT SERVICE PYMTS - RUS	2,556,256	2,638,189	907,733	986,893	2,048,722
82 DEBT SERVICE PYMTS - OTHER	2,377,470	2,918,596	968,303	15,609,691	1,977,536
83 TOTAL EQUITY PCT OF ASSETS	37.39	42.70	57.46	39.34	30.59

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

KENTUCKY

KENTUCKY

Item number and description	KY0030 Shelby Energy Cooperative, Inc. Shelbyville	KY0034 Farmers Rural Elec. Coop. Corp. Glasgow	KY0035 Warren Rural Elec. Cooperative Corp. Bowling Green	KY0037 Owen Electric Cooperative Inc. Owenton	KY0049 Clark Energy Cooperative Inc. Winchester
1 RUS LOANS APPROVED 12/31/10	37,329,693	24,444,290	114,186,943	77,903,779	35,829,167
2 OTHER LOANS APPROVED	33,834,866	47,637,021	44,212,474	85,067,284	66,066,742
3 DISTRIBUTION	70,984,692	71,859,184	149,458,124	162,303,779	101,607,867
4 GENERATION & TRANSMISSION			8,057,819		
5 OTHER	179,867	222,127	883,474	667,284	288,042
6 RUS FUNDS ADVANCED	37,329,693	24,444,291	114,186,944	77,903,779	35,829,167
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	15,125,177	16,113,468	56,957,382	33,769,968	25,495,956
9 PRINCIPAL DUE & PAID	13,353,892	18,054,887	82,793,168	44,143,486	26,257,530
9 ADVANCE PAYMENTS		912,104	1,753,134		
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	67,947,690	70,252,414	227,100,473	212,158,481	103,628,807
11 CONSTR WORK IN PROGRESS	3,008,343	409,221	6,490,339	4,928,496	884,655
12 TOTAL UTILITY PLANT	70,956,033	70,661,635	233,590,812	217,086,977	104,513,462
13 ACCUM PROV DEPREC & AMORT	13,005,670	20,020,401	94,204,291	83,535,212	20,414,121
14 NET UTILITY PLANT	57,950,363	50,641,234	139,386,521	133,551,765	84,099,341
15 INVEST IN ASSOC ORGANIZATION	11,069,955	13,928,102	6,242,350	30,964,431	13,236,434
16 OTHER PROPERTY & INVESTMENTS	335,955		70,693	300,585	277,413
17 CURRENT & ACCRUED ASSETS	8,039,029	5,609,569	33,192,353	13,060,637	3,158,503
18 DEFERRED DEBITS	531,296	711,025	1,049,296	85,514	919
19 TOTAL ASSETS & OTHER DEBITS	77,926,598	70,889,930	179,941,213	177,962,932	100,772,610
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		534,690	609,726	1,107,355	
21 PATRONAGE CAP & OTHER EQTS	27,506,925	25,576,229	56,582,135	64,002,348	36,855,783
22 TOTAL EQUITY	27,506,925	26,110,919	57,191,861	65,109,703	36,855,783
23 RUS LONG-TERM DEBT	38,081,284	35,921,439	46,061,742	67,452,981	47,785,335
24 OTHER LONG-TERM DEBT	3,270,356	4,246,031	36,570,888	20,396,981	8,629,061
25 OTHER NONCURRENT LIAB	1,904,923	199,170	2,438,430	8,574,454	1,810,009
26 CURRENT & ACCRUED LIAB	6,264,997	4,074,014	36,939,856	15,666,559	5,355,028
27 DEFERRED CREDITS	898,113	338,357	738,436	762,254	337,394
28 TOTAL LIAB & OTHER CREDITS	77,926,598	70,889,930	179,941,213	177,962,932	100,772,610
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	39,296,982	48,439,596	175,901,632	156,031,216	46,221,511
30 OPERATING DEDUCTIONS TOTAL	37,728,190	43,349,137	168,439,508	147,643,308	42,145,491
31 COST OF POWER	30,381,181	33,574,445	136,292,281	120,929,281	30,661,073
32 DISTR EXPENSE - OPERATION	1,483,748	1,323,836	5,500,302	5,451,046	1,898,000
33 DISTR EXPENSE - MAINTENANCE	1,822,029	2,623,774	5,347,549	3,789,790	2,673,831
34 CUSTOMER ACCOUNTS	862,395	977,326	3,318,502	3,746,602	1,430,731
35 CUSTOMER SERV & INFO EXP	185,315	162,408	530,494	555,474	218,467
36 ADMIN & GENERAL EXPENSE	1,033,642	1,989,054	5,219,037	3,236,962	1,487,206
37 SALES EXPENSE	1,877		254,246		25,521
38 DEPREC & AMORT EXPENSE	1,921,863	2,194,698	7,343,623	9,706,032	3,707,994
39 TAX EXPENSE	36,140	503,596	4,633,474	227,945	42,668
40 UTILITY OPERATING MARGINS	1,568,792	5,090,459	7,462,124	8,387,908	4,076,020
41 NONOPERATING MARGINS	91,234	150,630	979,639	59,998	178,066
42 GEN & TRANS CAPITAL CREDITS	1,182,419	1,363,845			1,324,684
43 OTHER CAP CR & PATRONAGE CAP	65,268	85,933	184,286	4,421,709	59,893
44 INT ON LONG-TERM DEBT - NET	1,729,537	2,036,209	4,342,493	4,529,298	2,399,298
45 OTHER DEDUCTIONS	77,456	73,584	173,130	312,190	124,739
46 NET MARGINS & PATRONAGE CAP	1,100,720	4,581,074	4,110,426	8,027,806	3,114,626
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	14,948	22,803	49,886	54,991	24,484
49 COMMERCIAL & INDUSTR. SMALL	325	1,758	9,849	2,199	1,637
50 COMMERCIAL & INDUSTR. LARGE	8	6	46	21	2
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	30	7	214	267	31
53 TO OTHERS FOR RESALE					
53 TOTAL	15,311	24,574	59,995	57,478	26,154
MWH SALES					
54 RESDL SERV FARM & NONFARM	251,742	339,028	880,457	778,309	349,511
55 COMMERCIAL & INDUSTR. SMALL	61,414	72,168	309,919	201,794	85,014
56 COMMERCIAL & INDUSTR. LARGE	155,118	106,183	617,094	1,166,791	11,309
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	185	445	6,165	27,331	739
59 TO OTHERS FOR RESALE					
60 TOTAL	468,458	517,824	1,813,635	2,174,225	446,573
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	23,574,557	33,283,884	85,524,135	77,481,108	35,307,191
62 COMMERCIAL & INDUSTR. SMALL	4,999,848	6,474,588	33,005,913	17,805,277	8,744,745
63 COMMERCIAL & INDUSTR. LARGE	9,930,375	7,725,126	43,951,836	56,236,235	948,654
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	32,771	49,441	1,126,196	2,454,686	85,699
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	38,537,551	47,533,039	163,608,080	153,977,306	45,086,289
68 OTHER OPERATING REVENUE	759,431	906,557	12,293,552	2,053,910	1,135,222
69 TOTAL OPERATING REVENUE	39,296,982	48,439,596	175,901,632	156,031,216	46,221,511
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	35	66	158	134	52
71 TRANSMISSION MILES			229		
72 OVERHEAD DISTR MILES	1,892	3,323	5,121	3,622	2,844
73 UNDERGROUND DISTR MILES	204	253	272	871	192
74 CONSUMERS SERVED	15,341	24,650	60,070	57,288	26,144
75 CONSUMERS PER MILE	7.32	6.89	10.68	12.75	8.61
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	489,186	536,207	2,070,021	2,224,298	469,421
78 RESDL CONS MTHLY KWH 2010	1,403	1,239	1,471	1,179	1,190
79 TIMES INTEREST EARNED RATIO	1.64	3.25	1.95	2.77	2.30
80 DEBT SERVICE COVERAGE	1.64	2.80	1.63	2.88	2.19
81 DEBT SERVICE PYMTS - RUS	1,416,097	801,697	4,223,869	2,069,214	1,505,764
82 DEBT SERVICE PYMTS - OTHER	1,489,154	2,347,242	5,479,432	5,656,148	2,701,294
83 TOTAL EQUITY PCT OF ASSETS	35.30	36.83	31.78	36.59	36.57

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

KENTUCKY

KENTUCKY

Item number and description	KY0050	KY0051	KY0052	KY0054	KY0056
	West Kentucky Rural Elec. Coop. Corp. Mayfield	Nolin Rural Electric Cooperative Corp. Elizabethtown	Fleming-Mason Rural Elec. Coop. Corp. Flemingsburg	South Kentucky R. E. Coop. Corp. Somerset	Licking Valley R. E. Coop. Corp. West Liberty
1 RUS LOANS APPROVED 12/31/10	64,930,083	46,119,037	38,376,986	121,310,301	19,687,102
2 OTHER LOANS APPROVED	28,318,764	133,905,633	37,351,555	133,060,534	33,307,351
3 DISTRIBUTION	92,927,850	179,814,103	75,444,369	253,264,973	52,838,483
4 GENERATION & TRANSMISSION		2,456	70,516	3,127	
5 OTHER	320,997	208,111	213,656	1,102,735	155,970
6 RUS FUNDS ADVANCED	64,930,084	46,119,037	38,376,986	121,310,302	19,687,102
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	31,649,221	18,420,808	17,689,319	57,502,368	13,896,203
8 PRINCIPAL DUE & PAID	44,201,077	17,448,191	22,744,177	46,128,278	12,946,216
9 ADVANCE PAYMENTS			11,653	409,726	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	132,346,063	93,704,034	86,671,705	203,503,166	57,412,409
11 CONSTR WORK IN PROGRESS	1,720,042	5,819,353	532,916	4,853,203	728,156
12 TOTAL UTILITY PLANT	134,066,105	99,523,387	87,204,621	208,356,369	58,140,565
13 ACCUM PROV DEPREC & AMORT	33,067,018	32,564,487	24,176,136	42,981,980	19,012,829
14 NET UTILITY PLANT	100,999,087	66,958,900	63,028,485	165,374,389	39,127,736
15 INVEST IN ASSOC ORGANIZATION	1,997,079	19,534,854	19,267,063	26,407,245	8,240,313
16 OTHER PROPERTY & INVESTMENTS	32,831	124,740	191,449	5,712,714	
17 CURRENT & ACCRUED ASSETS	15,486,370	104,496,013	9,835,030	27,601,233	7,264,197
18 DEFERRED DEBITS	264,155		10,240	40,311	
19 TOTAL ASSETS & OTHER DEBITS	118,779,522	191,114,507	92,332,267	225,135,892	54,632,246
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	159,790	293,320	232,168	1,287,996	211,705
21 PATRONAGE CAP & OTHER EQTS	55,790,015	50,574,822	25,852,882	58,750,838	23,369,793
22 TOTAL EQUITY	55,949,805	50,868,142	26,085,050	60,038,834	23,581,498
23 RUS LONG-TERM DEBT	20,357,099	47,463,190	35,954,832	116,534,144	18,722,962
24 OTHER LONG-TERM DEBT	21,384,617	52,818,357	8,710,509	20,987,106	3,073,353
25 OTHER NONCURRENT LIAB	970,741	3,464,794	6,872,726	4,953,770	3,082,878
26 CURRENT & ACCRUED LIAB	18,707,138	22,521,422	14,596,291	21,887,424	5,854,877
27 DEFERRED CREDITS	1,410,122	13,978,602	112,859	734,614	316,678
28 TOTAL LIAB & OTHER CREDITS	118,779,522	191,114,507	92,332,267	225,135,892	54,632,246
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	87,051,862	70,088,970	67,143,177	123,676,208	28,526,944
30 OPERATING DEDUCTIONS TOTAL	78,370,043	67,598,427	63,878,594	116,559,370	26,545,089
31 COST OF POWER	58,364,011	50,824,374	53,534,623	91,391,978	19,140,724
32 DISTR EXPENSE - OPERATION	2,962,788	3,613,102	1,522,939	3,490,500	1,530,444
33 DISTR EXPENSE - MAINTENANCE	5,711,618	3,527,838	2,635,800	6,922,946	1,920,800
34 CUSTOMER ACCOUNTS	2,477,927	2,510,364	1,779,564	4,226,384	801,882
35 CUSTOMER SERV & INFO EXP	21,625	905,886	105,444	705,705	146,270
36 ADMIN & GENERAL EXPENSE	2,104,970	2,742,372	1,403,023	3,947,016	1,095,533
37 SALES EXPENSE	177,442		90,978	21,449	25,045
38 DEPREC & AMORT EXPENSE	4,085,069	3,474,491	2,742,464	5,741,062	1,858,364
39 TAX EXPENSE	2,464,593		63,759	112,330	26,027
40 UTILITY OPERATING MARGINS	8,681,819	2,490,543	3,264,583	7,116,838	1,981,855
41 NONOPERATING MARGINS	89,704	4,995,950	25,195	159,992	32,848
42 GEN & TRANS CAPITAL CREDITS		2,023,861	2,437,199	4,918,417	793,799
43 OTHER CAP CR & PATRONAGE CAP	115,921	465,451	95,889	173,906	54,718
44 INT ON LONG-TERM DEBT - NET	2,142,585	4,558,951	1,288,218	6,044,677	631,698
45 OTHER DEDUCTIONS	118,552	157,945	211,807	116,645	105,734
46 NET MARGINS & PATRONAGE CAP	6,626,307	5,258,909	4,322,841	6,207,831	2,125,788
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	30,534	30,670	22,212	60,821	16,297
49 COMMERCIAL & INDUSTL, SMALL	7,563	1,933	1,601	4,777	1,190
50 COMMERCIAL & INDUSTL, LARGE	6	2	5	14	6
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	86	33	4	818	
53 TO OTHERS FOR RESALE					
TOTAL	38,189	32,638	23,822	66,430	17,493
MWH SALES					
54 RESDL SERV FARM & NONFARM	514,358	509,124	302,666	874,581	212,952
55 COMMERCIAL & INDUSTL, SMALL	153,541	110,652	121,856	301,232	47,052
56 COMMERCIAL & INDUSTL, LARGE	94,423	149,669	440,804	137,728	14,458
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	2,071	1,628	75	14,513	
59 TO OTHERS FOR RESALE					
60 TOTAL	764,393	771,073	865,400	1,328,054	274,463
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	58,309,168	48,360,150	30,461,857	82,781,238	22,255,988
62 COMMERCIAL & INDUSTL, SMALL	20,031,798	9,933,842	10,169,459	27,108,681	4,752,730
63 COMMERCIAL & INDUSTL, LARGE	6,493,191	8,664,294	25,549,939	9,104,785	1,071,492
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	170,989	270,814	13,682	1,434,551	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	85,005,146	67,229,100	66,194,937	120,429,255	28,080,210
68 OTHER OPERATING REVENUE	2,046,714	2,859,871	948,242	3,246,953	446,734
69 TOTAL OPERATING REVENUE	87,051,860	70,088,971	67,143,179	123,676,208	28,526,944
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	85	96	51	154	48
71 TRANSMISSION MILES	8				
72 OVERHEAD DISTR MILES	3,903	2,642	3,394	6,286	2,019
73 UNDERGROUND DISTR MILES	158	338	143	449	12
74 CONSUMERS SERVED	38,125	32,875	23,747	66,550	17,479
75 CONSUMERS PER MILE	9.37	11.03	6.71	9.88	8.61
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	829,009	806,403	891,006	1,409,563	293,032
78 RESDL CONS MTHLY KWH 2010	1,404	1,383	1,136	1,198	1,089
79 TIMES INTEREST EARNED RATIO	4.09	2.15	4.36	2.03	4.37
80 DEBT SERVICE COVERAGE	1.81	1.06	2.67	2.01	2.52
81 DEBT SERVICE PYMTS - RUS	2,416,141	1,834,229	1,635,952	6,208,043	832,265
82 DEBT SERVICE PYMTS - OTHER	4,692,902	10,746,103	1,496,843	2,735,204	1,000,540
83 TOTAL EQUITY PCT OF ASSETS	47.10	26.62	28.25	26.67	43.16

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

KENTUCKY

KENTUCKY

Item number and description	KY0057 Cumberland Valley R. E. Coop. Corp. Gray	KY0058 Big Sandy Rural Elec. Coop., Inc. Paintsville	KY0061 Grayson Rural Elec. Coop., Inc. Grayson	KY0064 Blue Grass Energy Cooperative Corp. Nicholasville	KY0065 Kenergy Corporation Henderson
1 RUS LOANS APPROVED 12/31/10	24,734,084	23,083,919	38,009,683	132,745,147	167,785,758
2 OTHER LOANS APPROVED	42,971,495	22,437,681	31,616,619	53,062,979	102,001,060
3 DISTRIBUTION	67,430,889	45,276,169	69,415,533	185,216,163	269,436,315
4 GENERATION & TRANSMISSION					5,120
5 OTHER	274,690	245,431	210,769	591,963	345,383
6 RUS FUNDS ADVANCED	24,734,084	23,083,920	38,009,683	121,921,148	167,785,759
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	17,524,361	9,848,390	19,690,822	44,835,339	69,222,130
8 PRINCIPAL DUE & PAID	20,924,388	13,644,649	15,248,833	51,993,961	80,502,388
9 ADVANCE PAYMENTS	1,130,979			465,390	15,855,533
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	84,381,720	42,622,215	60,851,573	199,779,815	245,071,121
11 CONSTR WORK IN PROGRESS	343,986	268,963	623,874	1,860,010	940,602
12 TOTAL UTILITY PLANT	84,725,706	42,891,178	61,475,447	201,639,825	246,011,723
13 ACCUM PROV DEPREC & AMORT	30,384,843	12,271,603	11,589,710	49,732,049	66,837,167
14 NET UTILITY PLANT	54,340,863	30,619,575	49,885,737	151,907,776	179,174,556
15 INVEST IN ASSOC ORGANIZATION	14,106,743	7,778,981	7,368,727	29,967,886	5,471,835
16 OTHER PROPERTY & INVESTMENTS		5,500	99		1,167,210
17 CURRENT & ACCRUED ASSETS	8,742,587	5,167,331	7,802,084	14,298,834	58,279,803
18 DEFERRED DEBITS	117,936	(4,128)	160,326	161,459	68,425
19 TOTAL ASSETS & OTHER DEBITS	77,308,129	43,567,259	65,216,973	196,335,955	244,161,829
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	429,520	231,875	152,660	1,030,243	244,155
21 PATRONAGE CAP & OTHER EQTS	30,893,476	15,204,443	17,722,340	52,520,496	64,937,261
22 TOTAL EQUITY	31,322,996	15,436,318	17,875,000	53,550,739	65,181,416
23 RUS LONG-TERM DEBT	27,398,887	17,243,449	33,588,305	99,008,222	106,675,854
24 OTHER LONG-TERM DEBT	6,233,680	4,678,406	1,314,144	15,176,425	24,521,266
25 OTHER NONCURRENT LIAB	2,979,997	1,549,573	2,876,670	7,429,655	1,606,900
26 CURRENT & ACCRUED LIAB	9,327,680	4,629,822	9,377,105	20,537,058	44,296,516
27 DEFERRED CREDITS	44,889	29,691	185,749	633,856	1,879,877
28 TOTAL LIAB & OTHER CREDITS	77,308,129	43,567,259	65,216,973	196,335,955	244,161,829
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	49,315,164	26,163,695	30,305,406	118,582,638	401,049,055
30 OPERATING DEDUCTIONS TOTAL	46,979,120	24,911,530	28,086,766	110,568,226	389,886,833
31 COST OF POWER	36,844,796	18,296,515	18,758,497	85,524,292	360,860,154
32 DISTR EXPENSE - OPERATION	1,290,779	948,310	1,123,518	2,837,104	4,329,854
33 DISTR EXPENSE - MAINTENANCE	2,885,876	1,564,379	2,449,726	5,867,593	9,248,313
34 CUSTOMER ACCOUNTS	1,760,564	761,261	990,694	2,989,884	3,375,120
35 CUSTOMER SERV & INFO EXP	140,899	116,175	231,400	1,664,862	163,751
36 ADMIN & GENERAL EXPENSE	1,261,108	1,331,506	1,735,873	4,256,752	3,243,504
37 SALES EXPENSE		3,304	31,071		98,671
38 DEPREC & AMORT EXPENSE	2,750,265	1,865,647	2,735,736	7,427,541	8,213,077
39 TAX EXPENSE	44,833	24,433	30,251	198	354,389
40 UTILITY OPERATING MARGINS	2,336,044	1,252,165	2,218,640	8,014,412	11,162,222
41 NONOPERATING MARGINS	207,955	41,866	46,152	254,722	952,639
42 GEN & TRANS CAPITAL CREDITS	1,513,478		776,855	3,478,096	
43 OTHER CAP CR & PATRONAGE CAP	56,506	839,829	67,147	242,308	192,412
44 INT ON LONG-TERM DEBT - NET	567,377	1,013,008	1,166,577	4,484,051	6,159,133
45 OTHER DEDUCTIONS	81,486	105,949	224,254	186,169	276,035
46 NET MARGINS & PATRONAGE CAP	3,465,120	1,014,903	1,717,963	7,319,318	5,872,105
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	22,261	12,114	14,260	52,322	45,201
49 COMMERCIAL & INDUSTR, SMALL	1,472	1,111	1,271	2,594	9,680
50 COMMERCIAL & INDUSTR, LARGE	16	1	1	12	34
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE			1	52	76
53 TO OTHERS FOR RESALE	23,749	13,226	15,533	54,980	54,991
54 TOTAL					
55 MWH SALES					
56 RESDL SERV FARM & NONFARM	354,767	197,250	192,055	847,476	812,957
57 COMMERCIAL & INDUSTR, SMALL	85,855	62,654	58,685	156,216	330,907
58 COMMERCIAL & INDUSTR, LARGE	104,534	4,855	18,569	254,250	8,172,897
59 IRRIGATION					
60 OTHER ELECTRIC SERVICE			54	1,151	1,737
61 TO OTHERS FOR RESALE					
62 TOTAL	545,156	264,759	269,363	1,259,092	9,318,498
REVENUES & PATRONAGE CAPITAL					
63 RESDL SERV FARM & NONFARM	32,537,708	19,504,677	22,417,367	84,916,421	57,146,551
64 COMMERCIAL & INDUSTR, SMALL	7,369,485	5,636,894	5,739,163	14,655,480	22,304,429
65 COMMERCIAL & INDUSTR, LARGE	7,487,110	309,448	1,133,933	15,894,654	319,741,688
66 IRRIGATION					
67 OTHER ELECTRIC SERVICE			7,646	350,582	280,234
68 TO OTHERS FOR RESALE					
69 TOTAL SALES OF ELEC ENERGY	47,394,303	25,451,019	29,298,109	115,817,137	399,472,902
70 OTHER OPERATING REVENUE	1,920,861	712,676	1,007,297	2,765,501	1,576,151
71 TOTAL OPERATING REVENUE	49,315,164	26,163,695	30,305,406	118,582,638	401,049,053
OTHER STATISTICS 12/31/10					
72 FULL TIME EMPLOYEES	55	40	47	111	148
73 TRANSMISSION MILES					
74 OVERHEAD DISTR MILES	2,497	1,027	2,446	4,344	6,202
75 UNDERGROUND DISTR MILES	119		37	288	821
76 CONSUMERS SERVED	23,796	13,224	15,479	55,093	55,116
77 CONSUMERS PER MILE	9.10	12.87	6.23	11.89	7.85
78 MWH GENERATED 2010					
79 MWH PURCHASED 2010	568,837	279,740	287,466	1,331,800	9,351,087
80 RESDL CONS MTHLY KWH 2010	1,328	1,357	1,122	1,350	1,499
81 TIMES INTEREST EARNED RATIO	7.11	2.00	2.47	2.63	1.95
82 DEBT SERVICE COVERAGE	3.04	2.10	2.22	2.08	1.53
83 DEBT SERVICE PYMTS - RUS	824,779	592,533	1,852,110	4,230,678	5,795,780
84 DEBT SERVICE PYMTS - OTHER	1,403,589	1,257,419	675,008	5,034,180	7,481,234
85 TOTAL EQUITY PCT OF ASSETS	40.52	35.43	27.41	27.28	26.70

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

LOUISIANA

LOUISIANA

Item number and description	LA0008 South Louisiana Elec. Coop. Assn. Houma	LA0009 S. W. Louisiana Elec. Memb. Corp. Lafayette	LA0010 Wash.-St. Tammany Elec. Coop., Inc. Franklin	LA0012 N. E. Louisiana Power Coop., Inc. Winnsboro	LA0013 Dixie Electric Membership Corp. Baton Rouge
1 RUS LOANS APPROVED 12/31/10	56,707,579	112,524,579	88,291,751	18,233,070	224,479,121
2 OTHER LOANS APPROVED	12,914,000	124,691,545	128,808,664	19,859,286	305,179,264
3 DISTRIBUTION	63,355,450	211,669,064	164,840,545	35,866,400	478,739,881
4 GENERATION & TRANSMISSION	5,620,428	25,540,480	30,565,269	1,995,080	49,573,071
5 OTHER	645,701	6,580	21,694,601	20,876	1,345,433
6 RUS FUNDS ADVANCED	46,870,579	112,524,579	88,291,751	18,233,071	224,479,121
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	28,707,777	63,436,899	49,034,676	12,599,860	123,665,175
9 PRINCIPAL DUE & PAID	29,038,858	71,070,948	51,960,603	14,821,341	104,200,350
9 ADVANCE PAYMENTS				324,074	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	104,477,508	387,691,841	165,779,613	48,292,228	469,675,176
11 CONSTR WORK IN PROGRESS	6,952,405	7,853,801	21,951,388	1,655,888	15,429,217
12 TOTAL UTILITY PLANT	111,429,913	395,545,642	187,731,001	49,948,116	485,104,393
13 ACCUM PROV DEPREC & AMORT	33,327,740	80,454,424	42,372,662	18,813,233	113,700,809
14 NET UTILITY PLANT	78,102,173	315,091,218	145,358,339	31,134,883	371,403,584
15 INVEST IN ASSOC ORGANIZATION	3,883,998	2,584,741	4,306,034	1,189,833	9,615,899
16 OTHER PROPERTY & INVESTMENTS		1,100			150,024
17 CURRENT & ACCRUED ASSETS	7,665,063	33,639,783	12,744,806	7,428,191	35,665,408
18 DEFERRED DEBITS	26,691	5,514,791	16,136,990	1,326,680	27,499,789
19 TOTAL ASSETS & OTHER DEBITS	89,677,925	356,831,633	178,546,169	41,079,587	444,334,704
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	79,245	357,860	393,900	104,105	409,285
21 PATRONAGE CAP & OTHER EQTS	41,110,337	206,350,493	27,019,517	22,990,457	77,393,725
22 TOTAL EQUITY	41,189,582	206,708,353	27,413,417	23,094,562	77,803,010
23 RUS LONG-TERM DEBT	16,511,585	65,499,916	48,044,958	9,800,993	183,573,675
24 OTHER LONG-TERM DEBT	7,215,953	47,068,360	41,446,003	1,441,944	98,036,896
25 OTHER NONCURRENT LIAB	13,327,600	11,818,600		2,184,302	
26 CURRENT & ACCRUED LIAB	11,426,240	25,434,031	46,065,591	4,472,045	65,106,442
27 DEFERRED CREDITS	6,965	302,373	15,576,200	85,741	19,814,681
28 TOTAL LIAB & OTHER CREDITS	89,677,925	356,831,633	178,546,169	41,079,587	444,334,704
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	43,367,258	187,685,107	82,675,863	23,944,826	173,876,545
30 OPERATING DEDUCTIONS TOTAL	42,991,832	176,055,735	70,726,355	22,198,337	147,535,413
31 COST OF POWER	28,917,336	134,518,910	49,453,901	15,937,785	94,481,155
32 DISTR EXPENSE - OPERATION	3,009,365	9,214,439	4,498,953	1,192,745	6,544,082
33 DISTR EXPENSE - MAINTENANCE	2,266,127	8,233,141	6,742,145	1,691,097	14,048,734
34 CUSTOMER ACCOUNTS	1,610,049	5,344,144	2,498,304	1,054,843	4,967,025
35 CUSTOMER SERV & INFO EXP	329,280	247,093	160,900		556,838
36 ADMIN & GENERAL EXPENSE	3,674,079	5,485,282	1,878,456	1,003,760	7,315,660
37 SALES EXPENSE	42,372	697,235	457,044		832,355
38 DEPREC & AMORT EXPENSE	3,010,598	12,305,949	4,737,502	1,318,107	14,381,534
39 TAX EXPENSE	132,626	9,542	299,150		4,408,030
40 UTILITY OPERATING MARGINS	375,426	11,629,372	11,949,508	1,746,489	26,341,132
41 NONOPERATING MARGINS	106,885	9,488	62,397	49,444	499,861
42 GEN & TRANS CAPITAL CREDITS					
43 OTHER CAP CR & PATRONAGE CAP	141,177	463,234	387,365	18,525	1,037,050
44 INT ON LONG-TERM DEBT - NET	1,239,838	5,545,019	5,003,467	550,624	13,337,755
45 OTHER DEDUCTIONS	244,729	560,568	1,190,903		2,392,579
46 NET MARGINS & PATRONAGE CAP	(861,079)	5,996,507	6,204,900	1,263,834	12,147,709
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	17,411	88,996	45,081	11,379	92,354
49 COMMERCIAL & INDUSTR, SMALL	3,096	7,218	4,231	2,816	6,091
50 COMMERCIAL & INDUSTR, LARGE	10	16	4	68	374
51 IRRIGATION				1,808	
52 OTHER ELECTRIC SERVICE	168		38	5	174
53 TO OTHERS FOR RESALE		3			
53 TOTAL	20,685	96,233	49,354	16,076	98,993
MWH SALES					
54 RESDL SERV FARM & NONFARM	312,810	1,742,585	847,296	215,800	1,712,451
55 COMMERCIAL & INDUSTR, SMALL	215,640	414,566	210,616	26,259	167,032
56 COMMERCIAL & INDUSTR, LARGE	42,206	154,830	20,731	13,559	255,058
57 IRRIGATION				11,045	
58 OTHER ELECTRIC SERVICE	4,702		1,907	2,136	8,107
59 TO OTHERS FOR RESALE		81,845			
60 TOTAL	575,358	2,393,825	1,080,550	268,799	2,142,649
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	22,342,469	133,174,376	63,582,535	17,470,807	138,607,304
62 COMMERCIAL & INDUSTR, SMALL	16,823,999	35,220,661	15,295,385	2,987,129	13,428,072
63 COMMERCIAL & INDUSTR, LARGE	2,953,762	10,629,173	1,490,615	1,478,556	17,093,644
64 IRRIGATION				1,444,569	
65 OTHER ELECTRIC SERVICE	603,294		186,329	253,047	729,778
66 TO OTHERS FOR RESALE		5,249,700			
67 TOTAL SALES OF ELEC ENERGY	42,723,524	184,273,910	80,554,864	23,634,108	169,858,798
68 OTHER OPERATING REVENUE	643,736	3,411,196	2,120,999	310,718	4,017,747
69 TOTAL OPERATING REVENUE	43,367,260	187,685,106	82,675,863	23,944,826	173,876,545
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	83	271	108	58	231
71 TRANSMISSION MILES	29	203	141	10	230
72 OVERHEAD DISTR MILES	1,148	7,654	4,823	2,559	6,595
73 UNDERGROUND DISTR MILES	258	2,055	972		2,788
74 CONSUMERS SERVED	20,584	96,927	49,484	15,945	99,552
75 CONSUMERS PER MILE	14.34	9.78	8.34	6.21	10.36
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	612,341	2,519,589	1,165,098	290,544	2,310,385
78 RESDL CONS MTHLY KWH 2010	1,497	1,632	1,566	1,580	1,545
79 TIMES INTEREST EARNED RATIO	0.31	2.08	2.24	3.30	1.86
80 DEBT SERVICE COVERAGE	1.13	2.53	1.65	2.69	2.06
81 DEBT SERVICE PYMTS - RUS	2,328,305	5,065,260	4,630,077	591,413	13,243,273
82 DEBT SERVICE PYMTS - OTHER	674,188	4,364,180	5,055,554	573,155	6,511,341
83 TOTAL EQUITY PCT OF ASSETS	45.93	57.93	15.35	56.22	17.51

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

LOUISIANA

MAINE

Item number and description	LA0015 Pointe Coupee Elec. Memb. Corp. New Roads	LA0019 Jefferson Davis Elec. Cooperative, Inc. Jennings	LA0020 Concordia Electric Cooperative, Inc. Jonesville	ME0012 Eastern Maine Elec. Cooperative, Inc. Calais	ME0016 Swans Island Elec. Cooperative, Inc. Swans Island
1 RUS LOANS APPROVED 12/31/10	24,202,288	22,176,176	25,032,800	28,040,265	1,789,000
2 OTHER LOANS APPROVED	13,640,021	15,590,000	14,706,418	28,764,268	417,000
3 DISTRIBUTION	32,124,176	28,636,346	35,045,552	40,086,811	1,696,075
4 GENERATION & TRANSMISSION	5,483,549	9,129,830	4,424,715	16,650,471	499,924
5 OTHER	234,584		268,951	67,251	10,001
6 RUS FUNDS ADVANCED	24,202,289	26,109,163	25,032,800	28,040,265	1,789,000
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	14,247,165	14,754,102	19,579,472	11,230,909	994,796
9 PRINCIPAL DUE & PAID	15,819,125	22,220,805	22,187,474	21,610,533	1,033,518
9 ADVANCE PAYMENTS				2,175,935	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	38,265,983	34,498,512	47,839,200	49,385,868	2,455,713
11 CONSTR WORK IN PROGRESS	657,689	2,940,149	1,209,266	560,602	18,676
12 TOTAL UTILITY PLANT	38,923,672	37,438,661	49,048,466	49,946,470	2,474,389
13 ACCUM PROV DEPREC & AMORT	11,210,845	10,045,834	23,954,442	24,907,946	1,477,802
14 NET UTILITY PLANT	27,712,827	27,392,827	25,094,024	25,038,524	996,587
15 INVEST IN ASSOC ORGANIZATION	1,069,083	1,496,434	1,402,293	838,361	4,558
16 OTHER PROPERTY & INVESTMENTS	142,610		498,000	351	
17 CURRENT & ACCRUED ASSETS	4,496,563	5,694,704	3,599,666	4,402,026	396,375
18 DEFERRED DEBITS	802,921	3,578,902		5,968,051	36,032
19 TOTAL ASSETS & OTHER DEBITS	34,224,004	38,162,867	30,593,983	36,247,313	1,433,552
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	38,960	31,815	45,305	50,405	2,270
21 PATRONAGE CAP & OTHER EQTS	15,397,827	15,037,898	18,374,077	11,854,776	246,765
22 TOTAL EQUITY	15,436,787	15,069,713	18,419,382	11,905,181	249,035
23 RUS LONG-TERM DEBT	11,423,063	8,570,432	5,127,138	11,696,309	1,132,384
24 OTHER LONG-TERM DEBT	3,190,531	4,933,581	2,820,310	8,770,316	
25 OTHER NONCURRENT LIAB	249,815	3,049,722		554,900	
26 CURRENT & ACCRUED LIAB	3,836,157	3,333,051	3,580,167	2,114,196	51,633
27 DEFERRED CREDITS	87,651	3,206,368	646,986	1,206,411	500
28 TOTAL LIAB & OTHER CREDITS	34,224,004	38,162,867	30,593,983	36,247,313	1,433,552
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	20,091,010	21,166,879	19,971,708	7,959,829	691,794
30 OPERATING DEDUCTIONS TOTAL	19,432,510	19,231,388	19,146,320	6,794,347	616,829
31 COST OF POWER	12,648,864	12,531,261	12,135,497	248,933	221,725
32 DISTR EXPENSE - OPERATION	534,106	1,339,538	1,734,447	1,686,128	49,370
33 DISTR EXPENSE - MAINTENANCE	2,272,845	1,434,365	2,122,440	783,754	74,404
34 CUSTOMER ACCOUNTS	775,951	513,040	810,123	799,164	50,800
35 CUSTOMER SERV & INFO EXP	162,861	13,025	44,231	154,687	
36 ADMIN & GENERAL EXPENSE	1,541,249	1,687,536	944,645	1,378,705	136,579
37 SALES EXPENSE	25,684	9,824			
38 DEPREC & AMORT EXPENSE	1,086,294	1,480,079	1,346,623	1,742,976	83,855
39 TAX EXPENSE	384,656	222,720	8,314		96
40 UTILITY OPERATING MARGINS	658,500	1,935,491	825,388	1,165,482	74,965
41 NONOPERATING MARGINS	40,641	31,129	87,379	126,235	(9,781)
42 GEN & TRANS CAPITAL CREDITS					
43 OTHER CAP CR & PATRONAGE CAP		83,502	143,309	23,007	94
44 INT ON LONG-TERM DEBT - NET	836,948	726,882	546,407	1,043,036	54,848
45 OTHER DEDUCTIONS	64,283	33,706	28,668	296	949
46 NET MARGINS & PATRONAGE CAP	(202,090)	1,289,534	481,001	271,392	9,481
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	8,047	7,387	11,487	10,636	617
49 COMMERCIAL & INDUSTR. SMALL	2,018	1,344	1,699	1,821	
50 COMMERCIAL & INDUSTR. LARGE	8	8	4	27	
51 IRRIGATION		66	69	1	
52 OTHER ELECTRIC SERVICE	148	36	4	132	
53 TO OTHERS FOR RESALE			1		
53 TOTAL	10,221	8,841	13,264	12,617	617
MWH SALES					
54 RESDL SERV FARM & NONFARM	131,354	121,967	155,308	54,724	2,272
55 COMMERCIAL & INDUSTR. SMALL	48,795	60,111	50,488	18,891	
56 COMMERCIAL & INDUSTR. LARGE	64,364	52,924	6,081	14,526	
57 IRRIGATION		4,043	741		
58 OTHER ELECTRIC SERVICE	2,355	235	258	2,328	
59 TO OTHERS FOR RESALE			8,361		
60 TOTAL	246,869	239,280	221,236	90,470	2,272
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	11,270,536	11,003,268	12,577,213	4,972,991	685,777
62 COMMERCIAL & INDUSTR. SMALL	4,446,001	5,861,925	5,281,190	1,434,264	
63 COMMERCIAL & INDUSTR. LARGE	3,746,875	3,557,251	1,143,126	899,614	
64 IRRIGATION		461,030	105,017	35,761	
65 OTHER ELECTRIC SERVICE	201,897	26,309	29,118	201,690	
66 TO OTHERS FOR RESALE			576,565		
67 TOTAL SALES OF ELEC ENERGY	19,665,309	20,909,783	19,712,229	7,544,320	685,777
68 OTHER OPERATING REVENUE	425,701	257,095	259,479	415,509	6,017
69 TOTAL OPERATING REVENUE	20,091,010	21,166,878	19,971,708	7,959,829	691,794
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	43	44	65	35	3
71 TRANSMISSION MILES	50	105	83	51	5
72 OVERHEAD DISTR MILES	972	1,326	2,512	1,672	42
73 UNDERGROUND DISTR MILES	48	21		2	5
74 CONSUMERS SERVED	10,279	8,933	13,327	12,622	626
75 CONSUMERS PER MILE	9.61	6.15	5.14	7.32	11.90
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	265,515	265,023	240,087		2,564
78 RESDL CONS MTHLY KWH 2010	1,360	1,376	1,127	429	307
79 TIMES INTEREST EARNED RATIO	0.76	2.77	1.88	1.26	1.17
80 DEBT SERVICE COVERAGE	0.96	2.84	1.49	1.80	1.55
81 DEBT SERVICE PYMTS - RUS	1,077,516	107,233	798,923	998,119	70,210
82 DEBT SERVICE PYMTS - OTHER	715,156	1,123,843	793,301	698,444	25,152
83 TOTAL EQUITY PCT OF ASSETS	45.11	39.49	60.21	32.84	17.37

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

MAINE

MICHIGAN

Item number and description	ME0019 Fox Islands Elec. Cooperative, Inc. Vinalhaven	MD0004 Southern Md. Electric Cooperative, Inc. Hughesville	MI0020 Alger-Delta Coop. Elec. Assn. Gladstone	MI0029 The Ontonagon Co. Rural Elec. Assn. Ontonagon	MI0037 Thumb Electric Cooperative Ubyly
1 RUS LOANS APPROVED 12/31/10	9,488,000	295,121,500	31,812,866	23,006,792	39,286,412
2 OTHER LOANS APPROVED	2,035,000	227,658,648	10,591,333	395,506	29,317,435
3 DISTRIBUTION	5,183,113	401,415,690	41,477,900	23,351,000	57,323,265
4 GENERATION & TRANSMISSION	6,339,887	114,661,304	600,000		10,984,384
5 OTHER		6,703,154	326,299	51,298	296,198
6 RUS FUNDS ADVANCED	9,488,000	295,121,500	31,812,866	18,006,793	39,286,412
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	3,813,782	147,982,416	13,819,847	7,430,158	20,890,825
9 PRINCIPAL DUE & PAID	3,992,666	126,286,163	14,293,210	6,365,367	25,405,685
9 ADVANCE PAYMENTS					
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	10,295,524	710,139,108	42,155,259	19,840,069	74,063,404
11 CONSTR WORK IN PROGRESS	606,201	36,004,774	2,901,943	575,321	378,776
12 TOTAL UTILITY PLANT	10,901,725	746,143,882	45,057,202	20,415,390	74,442,180
13 ACCUM PROV DEPREC & AMORT	3,042,103	279,416,225	12,237,515	5,470,300	22,212,527
14 NET UTILITY PLANT	7,859,622	466,727,657	32,819,687	14,945,090	52,229,653
15 INVEST IN ASSOC ORGANIZATION	635,274	13,267,221	578,161	512,932	2,259,684
16 OTHER PROPERTY & INVESTMENTS	377	2,051,947	820,977		454,668
17 CURRENT & ACCRUED ASSETS	10,302,047	127,724,030	1,678,862	1,157,156	4,399,599
18 DEFERRED DEBITS	222,442	42,206,949	323,802	219,093	29,649
19 TOTAL ASSETS & OTHER DEBITS	19,019,762	651,977,804	36,221,489	16,834,271	59,373,253
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	25,500		80,923	20,695	158,615
21 PATRONAGE CAP & OTHER EQTS	1,979,798	129,350,645	8,130,324	2,380,141	20,009,762
22 TOTAL EQUITY	2,005,298	129,350,645	8,211,247	2,400,836	20,168,377
23 RUS LONG-TERM DEBT	7,011,147	229,911,555	20,812,119	11,271,425	24,283,620
24 OTHER LONG-TERM DEBT		78,862,874	4,439,655	645,983	9,468,285
25 OTHER NONCURRENT LIAB		50,070,170			
26 CURRENT & ACCRUED LIAB	9,990,509	155,584,796	2,680,296	2,474,207	5,434,404
27 DEFERRED CREDITS	12,808	8,197,764	78,172	41,820	18,567
28 TOTAL LIAB & OTHER CREDITS	19,019,762	651,977,804	36,221,489	16,834,271	59,373,253
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	2,431,906	492,667,944	11,357,773	5,148,971	18,165,273
30 OPERATING DEDUCTIONS TOTAL	2,156,395	460,529,379	10,363,428	4,584,973	15,374,999
31 COST OF POWER	849,352	358,131,804	5,615,347	2,592,884	9,902,453
32 DISTR EXPENSE - OPERATION	216,562	7,264,686	576,864	173,430	437,647
33 DISTR EXPENSE - MAINTENANCE	182,195	16,521,451	1,289,739	426,925	767,560
34 CUSTOMER ACCOUNTS	121,580	8,202,811	493,535	187,927	660,150
35 CUSTOMER SERV & INFO EXP	13,719	4,557,947	2,432	13,524	301,327
36 ADMIN & GENERAL EXPENSE	361,621	28,408,887	888,621	402,366	839,583
37 SALES EXPENSE		13,443			
38 DEPREC & AMORT EXPENSE	411,366	27,174,659	1,139,104	595,554	1,774,322
39 TAX EXPENSE		10,253,691	357,786	192,363	691,957
40 UTILITY OPERATING MARGINS	275,511	32,138,565	994,345	563,998	2,790,274
41 NONOPERATING MARGINS	502,871	1,375,100	108,061	102,783	108,615
42 GEN & TRANS CAPITAL CREDITS					
43 OTHER CAP CR & PATRONAGE CAP	37,044	1,369,027	41,959	9,901	112,969
44 INT ON LONG-TERM DEBT - NET	342,686	15,295,576	1,234,363	548,917	1,563,794
45 OTHER DEDUCTIONS	15,214	2,533,220	38,343	57,640	31,650
46 NET MARGINS & PATRONAGE CAP	457,526	17,053,896	(128,341)	70,125	1,416,414
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	1,629	135,965	9,469	4,488	11,376
49 COMMERCIAL & INDUSTR. SMALL	285	13,542	523	202	892
50 COMMERCIAL & INDUSTR. LARGE		38			
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	4	303	23	163	
53 TO OTHERS FOR RESALE					
53 TOTAL	1,918	149,848	10,015	4,853	12,268
MWH SALES					
54 RESDL SERV FARM & NONFARM	6,128	2,216,406	45,568	19,853	126,757
55 COMMERCIAL & INDUSTR. SMALL	3,014	956,418	12,395	4,508	26,209
56 COMMERCIAL & INDUSTR. LARGE		179,828			
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	101	210,127	296	193	
59 TO OTHERS FOR RESALE					
60 TOTAL	9,243	3,562,779	58,259	24,554	152,966
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	1,700,125	308,894,513	9,178,797	4,272,581	15,174,662
62 COMMERCIAL & INDUSTR. SMALL	643,450	124,854,802	2,003,603	794,078	2,888,882
63 COMMERCIAL & INDUSTR. LARGE		22,663,254			
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	24,657	25,835,841	58,038	36,064	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	2,368,232	482,248,410	11,240,438	5,102,723	18,063,544
68 OTHER OPERATING REVENUE	63,674	10,419,534	117,335	46,248	101,728
69 TOTAL OPERATING REVENUE	2,431,906	492,667,944	11,357,773	5,148,971	18,165,272
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	9	476	20	13	29
71 TRANSMISSION MILES	12	408			147
72 OVERHEAD DISTR MILES	139	3,682	1,315	812	1,984
73 UNDERGROUND DISTR MILES	14	6,427	320	126	17
74 CONSUMERS SERVED	1,923	150,152	10,006	4,854	12,293
75 CONSUMERS PER MILE	11.63	14.28	6.12	5.18	5.72
76 MWH GENERATED 2010	9				16
77 MWH PURCHASED 2010	10,720	3,770,548	66,535	27,747	166,273
78 RESDL CONS MTHLY KWH 2010	313	1,358	401	369	929
79 TIMES INTEREST EARNED RATIO	2.34	2.11	0.90	1.13	1.91
80 DEBT SERVICE COVERAGE	1.99	1.62	1.13	1.35	1.65
81 DEBT SERVICE PYMTS - RUS	526,001	12,579,080	1,532,620	873,799	1,182,852
82 DEBT SERVICE PYMTS - OTHER	83,304	24,138,668	448,095	28,932	1,707,300
83 TOTAL EQUITY PCT OF ASSETS	10.54	19.84	22.67	14.26	33.97

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MICHIGAN

MINNESOTA

Item number and description	MI0043 Cleveland Electric Coop. Dafter	MI0048 Great Lakes Energy Cooperative Newaygo	MI0049 Midwest Energy Cooperative Cassopolis	MN0001 East Central Energy Braham	MN0003 Meeker Coop. Light & Pwr. Assn. Litchfield
1 RUS LOANS APPROVED 12/31/10	56,789,436	249,713,426	93,591,054	112,859,003	21,049,600
2 OTHER LOANS APPROVED	111,339,329	112,398,762	30,282,482	100,782,065	27,061,186
3 DISTRIBUTION	155,485,217	359,036,209	122,760,129	213,245,071	48,000,061
4 GENERATION & TRANSMISSION	12,437,182	2,082,560	740,691		
5 OTHER	206,366	993,419	372,716	395,997	110,725
6 RUS FUNDS ADVANCED	56,789,436	249,713,427	93,591,054	112,859,003	21,049,600
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	27,480,695	109,523,859	35,268,111	49,968,692	7,899,547
9 PRINCIPAL DUE & PAID	28,283,738	123,261,245	34,149,071	50,363,490	9,964,530
9 ADVANCE PAYMENTS	142,937	14,449,591	8,754,793	14,378,773	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	124,876,123	366,470,982	135,997,910	242,525,015	57,555,116
11 CONSTR WORK IN PROGRESS	2,569,085	6,971,598	266,552	2,056,252	507,919
12 TOTAL UTILITY PLANT	127,445,208	373,442,580	136,264,462	244,581,267	58,063,035
13 ACCUM PROV DEPREC & AMORT	29,792,507	100,802,516	41,015,172	61,748,332	13,729,606
14 NET UTILITY PLANT	97,652,701	272,640,064	95,249,290	182,832,935	44,333,429
15 INVEST IN ASSOC ORGANIZATION	9,661,303	90,686,679	16,071,855	41,695,362	5,722,660
16 OTHER PROPERTY & INVESTMENTS	80,416	1,238,658		9,249,363	136,294
17 CURRENT & ACCRUED ASSETS	16,522,598	30,791,451	10,921,489	27,931,914	4,929,694
18 DEFERRED DEBITS	11,905,247	854,677	4,683,318	2,084,067	90,754
19 TOTAL ASSETS & OTHER DEBITS	135,822,265	396,211,529	126,925,952	263,793,641	55,212,831
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	83,400	519,740			
21 PATRONAGE CAP & OTHER EQTS	21,855,515	135,640,687	34,935,267	88,467,377	21,892,002
22 TOTAL EQUITY	21,938,915	136,160,427	34,935,267	88,467,377	21,892,002
23 RUS LONG-TERM DEBT	27,695,761	173,991,247	60,304,343	121,478,207	19,722,882
24 OTHER LONG-TERM DEBT	71,581,990	34,513,863	12,234,901	25,147,398	9,470,674
25 OTHER NONCURRENT LIAB	1,366,672	16,205,092	2,999,142	242,692	
26 CURRENT & ACCRUED LIAB	11,816,095	28,692,848	9,533,660	21,783,048	4,073,697
27 DEFERRED CREDITS	1,422,832	6,648,052	6,918,639	6,674,924	53,576
28 TOTAL LIAB & OTHER CREDITS	135,822,265	396,211,529	126,925,952	263,793,641	55,212,831
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	58,516,542	154,912,162	65,628,036	102,820,776	17,934,513
30 OPERATING DEDUCTIONS TOTAL	54,879,957	144,947,371	61,691,893	94,425,067	15,240,919
31 COST OF POWER	38,239,495	99,011,929	44,118,481	62,522,247	9,539,056
32 DISTR EXPENSE - OPERATION	1,872,080	9,979,263	1,462,816	4,375,601	696,170
33 DISTR EXPENSE - MAINTENANCE	3,223,263	10,737,275	4,205,845	7,541,385	1,078,672
34 CUSTOMER ACCOUNTS	1,718,100	4,156,820	2,243,135	2,556,658	322,414
35 CUSTOMER SERV & INFO EXP	408,974	2,196,473	972,849	2,347,049	783,216
36 ADMIN & GENERAL EXPENSE	3,298,800	7,463,579	2,738,095	7,280,875	1,092,464
37 SALES EXPENSE	155,650	429,601	161,160		
38 DEPREC & AMORT EXPENSE	4,066,978	10,914,430	4,010,787	7,721,427	1,728,927
39 TAX EXPENSE	1,896,617	58,001	1,778,725	79,825	
40 UTILITY OPERATING MARGINS	3,636,585	9,964,791	3,936,143	8,395,709	2,693,594
41 NONOPERATING MARGINS	916,383	741,075	984,480	112,060	264,333
42 GEN & TRANS CAPITAL CREDITS			1,237,173	2,451,910	331,755
43 OTHER CAP CR & PATRONAGE CAP	552,015	304,508	279,032	173,316	73,929
44 INT ON LONG-TERM DEBT - NET	1,866,364	9,734,739	3,646,428	7,548,531	1,372,794
45 OTHER DEDUCTIONS	675,515	328,359	60,429	116,444	14,088
46 NET MARGINS & PATRONAGE CAP	2,563,104	947,276	2,729,971	3,468,020	1,976,729
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	36,329	112,398	29,785	52,201	8,025
49 COMMERCIAL & INDUSTR. SMALL	5,402	10,418	4,779	5,139	472
50 COMMERCIAL & INDUSTR. LARGE	106	302	6	12	2
51 IRRIGATION			437	127	77
52 OTHER ELECTRIC SERVICE	343			88	120
53 TO OTHERS FOR RESALE	1				
53 TOTAL	42,181	123,118	35,007	57,567	8,696
MWH SALES					
54 RESDL SERV FARM & NONFARM	216,873	776,101	348,603	532,821	134,685
55 COMMERCIAL & INDUSTR. SMALL	108,278	170,006	139,233	264,336	27,861
56 COMMERCIAL & INDUSTR. LARGE	256,496	393,519	106,405	101,984	4,273
57 IRRIGATION			10,189	2,477	802
58 OTHER ELECTRIC SERVICE	13,562			2,233	1,101
59 TO OTHERS FOR RESALE	19,601				
60 TOTAL	614,809	1,339,625	604,429	903,850	168,722
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	23,251,373	102,517,694	41,013,647	68,745,822	14,259,129
62 COMMERCIAL & INDUSTR. SMALL	11,737,596	20,086,416	14,993,050	25,794,117	2,942,052
63 COMMERCIAL & INDUSTR. LARGE	20,451,276	29,433,272	8,033,504	6,279,276	366,556
64 IRRIGATION			1,049,768	378,297	146,491
65 OTHER ELECTRIC SERVICE	1,451,068			321,759	136,672
66 TO OTHERS FOR RESALE	1,106,471				
67 TOTAL SALES OF ELEC ENERGY	57,997,784	152,037,382	65,089,969	101,519,271	17,850,900
68 OTHER OPERATING REVENUE	518,758	2,874,781	538,068	1,301,505	83,613
69 TOTAL OPERATING REVENUE	58,516,542	154,912,163	65,628,037	102,820,776	17,934,513
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	106	234	84	173	28
71 TRANSMISSION MILES			14		
72 OVERHEAD DISTR MILES	2,144	11,038	3,149	5,426	1,146
73 UNDERGROUND DISTR MILES	444	3,032	750	2,775	738
74 CONSUMERS SERVED	42,127	123,247	35,049	57,669	8,701
75 CONSUMERS PER MILE	16.28	8.76	8.96	7.03	4.62
76 MWH GENERATED 2010	73,869	237			
77 MWH PURCHASED 2010	592,660	1,403,044	640,248	958,566	178,011
78 RESDL CONS MTHLY KWH 2010	497	575	975	851	1,399
79 TIMES INTEREST EARNED RATIO	2.37	1.10	1.75	1.46	2.44
80 DEBT SERVICE COVERAGE	2.16	1.37	1.72	1.66	2.24
81 DEBT SERVICE PYMTS - RUS	1,976,304	9,910,234	4,454,929	5,382,991	629,845
82 DEBT SERVICE PYMTS - OTHER	1,962,928	5,853,547	1,587,120	5,936,736	1,637,932
83 TOTAL EQUITY PCT OF ASSETS	16.15	34.37	27.52	33.54	39.65

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

MINNESOTA

MINNESOTA

Item number and description	MN0004 The Coop. L & P Assn. of Lake County Two Harbors	MN0009 Goodhue County Coop. Elec. Assn. Zumbrota	MN0018 Runestone Electric Assn. Alexandria	MN0025 McLeod Coop. Power Assn. Glencoe	MN0032 Tri-County Electric, Coop. Rushford
1 RUS LOANS APPROVED 12/31/10	11,900,034	13,924,346	21,451,518	17,941,843	30,362,431
2 OTHER LOANS APPROVED	7,099,237	12,656,791	34,508,284	29,568,489	55,069,674
3 DISTRIBUTION	18,915,084	26,495,581	55,622,800	47,410,093	85,287,106
4 GENERATION & TRANSMISSION			80,863		5,400
5 OTHER	84,187	85,556	256,139	100,239	139,599
6 RUS FUNDS ADVANCED	11,900,034	13,924,346	21,451,519	17,941,843	30,362,431
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	5,516,481	7,758,374	13,473,149	7,269,165	13,327,999
8 PRINCIPAL DUE & PAID	5,694,420	8,043,886	17,249,248	9,936,376	15,846,645
9 ADVANCE PAYMENTS		100,369	2,327,290	2,000,624	1,288,898
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	27,574,615	27,069,974	63,569,775	41,189,344	84,337,130
11 CONSTR WORK IN PROGRESS		51,037	290,970	805,055	917,286
12 TOTAL UTILITY PLANT	27,574,615	27,121,011	63,860,745	41,994,399	85,254,416
13 ACCUM PROV DEPREC & AMORT	10,646,563	7,322,963	16,018,661	11,068,535	20,110,891
14 NET UTILITY PLANT	16,928,052	19,798,048	47,842,084	30,925,864	65,143,525
15 INVEST IN ASSOC ORGANIZATION	4,446,444	3,801,528	7,027,775	7,766,667	13,171,676
16 OTHER PROPERTY & INVESTMENTS	447,338	17,297	620,891	1,121,058	241,878
17 CURRENT & ACCRUED ASSETS	1,460,391	2,616,397	4,499,729	6,863,451	5,302,333
18 DEFERRED DEBITS	932,688	12,743	48,203	126,855	22,928
19 TOTAL ASSETS & OTHER DEBITS	24,214,913	26,246,013	60,038,682	46,803,895	83,882,340
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	36,860		210,060		
21 PATRONAGE CAP & OTHER EQTS	12,128,173	9,333,019	24,102,200	22,856,991	33,318,288
22 TOTAL EQUITY	12,165,033	9,333,019	24,312,260	22,856,991	33,318,288
23 RUS LONG-TERM DEBT	7,024,234	11,521,736	22,868,820	12,068,859	28,490,970
24 OTHER LONG-TERM DEBT	1,953,123	2,739,196	7,628,464	6,991,793	12,378,883
25 OTHER NONCURRENT LIAB			312,072	439,500	
26 CURRENT & ACCRUED LIAB	2,836,289	2,614,745	4,666,348	4,377,408	8,504,248
27 DEFERRED CREDITS	236,234	37,317	250,718	51,344	1,189,951
28 TOTAL LIAB & OTHER CREDITS	24,214,913	26,246,013	60,038,682	46,803,895	83,882,340
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	8,942,418	10,030,570	22,334,262	16,708,910	35,078,909
30 OPERATING DEDUCTIONS TOTAL	8,822,838	9,105,273	19,917,672	15,679,116	32,664,698
31 COST OF POWER	5,622,262	6,343,045	12,363,253	10,975,915	23,914,496
32 DISTR EXPENSE - OPERATION	540,472	509,000	1,467,360	816,022	1,771,802
33 DISTR EXPENSE - MAINTENANCE	619,304	553,240	1,562,937	898,520	1,787,954
34 CUSTOMER ACCOUNTS	171,700	243,933	728,050	315,326	508,369
35 CUSTOMER SERV & INFO EXP	299,578	145,101	834,948	313,740	487,881
36 ADMIN & GENERAL EXPENSE	826,039	511,828	1,100,001	1,100,887	1,417,285
37 SALES EXPENSE	14,178	618			133,590
38 DEPREC & AMORT EXPENSE	729,305	798,508	1,861,123	1,254,706	2,643,321
39 TAX EXPENSE					
40 UTILITY OPERATING MARGINS	119,580	925,297	2,416,590	1,029,794	2,414,211
41 NONOPERATING MARGINS	1,155,259	21,061	211,241	522,832	237,782
42 GEN & TRANS CAPITAL CREDITS	195,429	234,179	395,663	387,801	758,516
43 OTHER CAP CR & PATRONAGE CAP	200,516	31,815	170,155	61,105	136,236
44 INT ON LONG-TERM DEBT - NET	435,577	732,721	1,429,704	902,461	2,115,754
45 OTHER DEDUCTIONS	627	1,390	16,775	256	62,243
46 NET MARGINS & PATRONAGE CAP	1,234,580	478,241	1,747,170	1,098,815	1,368,748
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,350	4,629	12,662	6,261	12,576
49 COMMERCIAL & INDUSTR. SMALL	533	250	687	285	355
50 COMMERCIAL & INDUSTR. LARGE	1		3	6	2
51 IRRIGATION		7	199		5
52 OTHER ELECTRIC SERVICE		3	23	22	46
53 TO OTHERS FOR RESALE					8
TOTAL	5,884	4,889	13,574	6,574	12,992
MWH SALES					
54 RESDL SERV FARM & NONFARM	52,024	81,785	179,169	110,882	171,600
55 COMMERCIAL & INDUSTR. SMALL	18,808	5,849	19,556	12,437	39,669
56 COMMERCIAL & INDUSTR. LARGE	16,486		9,986	50,264	55,019
57 IRRIGATION		144	2,550		160
58 OTHER ELECTRIC SERVICE		13	181	109	443
59 TO OTHERS FOR RESALE					72,955
60 TOTAL	87,318	87,792	211,443	173,692	339,845
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	5,594,079	9,246,091	18,995,533	11,852,587	21,930,076
62 COMMERCIAL & INDUSTR. SMALL	2,013,412	664,279	2,069,598	1,159,769	4,048,631
63 COMMERCIAL & INDUSTR. LARGE	1,227,684		716,451	3,400,247	4,088,548
64 IRRIGATION		22,900	371,039		18,788
65 OTHER ELECTRIC SERVICE		1,961	24,899	26,463	66,472
66 TO OTHERS FOR RESALE					5,403,454
67 TOTAL SALES OF ELEC ENERGY	8,835,175	9,935,231	22,177,520	16,439,066	35,555,969
68 OTHER OPERATING REVENUE	107,243	95,338	156,742	269,844	(477,060)
69 TOTAL OPERATING REVENUE	8,942,418	10,030,569	22,334,262	16,708,910	35,078,909
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	20	19	40	29	54
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	563	920	2,109	1,638	2,763
73 UNDERGROUND DISTR MILES	380	358	822	247	558
74 CONSUMERS SERVED	5,895	4,879	13,611	6,579	13,023
75 CONSUMERS PER MILE	6.25	3.82	4.64	3.49	3.92
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	93,440	93,656	226,075	181,820	353,126
78 RESDL CONS MTHLY KWH 2010	810	1,472	1,179	1,476	1,137
79 TIMES INTEREST EARNED RATIO	3.83	1.65	2.22	2.22	1.65
80 DEBT SERVICE COVERAGE	3.00	1.81	2.23	1.97	1.98
81 DEBT SERVICE PYMTS - RUS	466,970	553,911	607,485	665,415	1,195,246
82 DEBT SERVICE PYMTS - OTHER	332,585	558,859	1,646,661	990,079	1,899,062
83 TOTAL EQUITY PCT OF ASSETS	50.24	35.56	40.49	48.84	39.72

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MINNESOTA

MINNESOTA

Item number and description	MN0034	MN0035	MN0037	MN0039	MN0053
	Stearns Coop. Electric Assn. Melrose	Brown County Rural Elec. Assn. Sleepy Eye	Federated Rural Electric Assn. Jackson	Minn. Valley Coop. Light & Pwr. Assn. Montevideo	Steele-Waseca Coop. Electric Owatonna
1 RUS LOANS APPROVED 12/31/10	42,267,168	11,521,004	17,019,015	43,199,987	39,493,402
2 OTHER LOANS APPROVED	39,768,206	16,077,755	20,271,959	21,307,530	24,766,357
3 DISTRIBUTION	81,682,417	27,534,504	36,105,665	45,498,093	63,985,560
4 GENERATION & TRANSMISSION			1,100,399	16,925,653	
5 OTHER	352,957	64,255	84,910	2,083,771	274,199
6 RUS FUNDS ADVANCED	42,267,168	11,521,004	17,019,015	43,199,988	39,493,403
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	21,229,838	5,070,224	7,605,773	16,267,337	17,969,407
9 PRINCIPAL DUE & PAID	26,842,467	6,686,733	10,154,722	23,491,083	20,529,901
ADVANCE PAYMENTS	3,122,299	124,211	6,948,283		8,217,401
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	91,678,384	27,997,923	38,703,106	52,029,513	53,231,665
11 CONSTR WORK IN PROGRESS	883,312		943,714	3,690,918	1,281,354
12 TOTAL UTILITY PLANT	92,561,696	27,997,923	39,646,820	55,720,431	54,513,019
13 ACCUM PROV DEPREC & AMORT	27,698,554	8,251,398	11,173,210	16,968,132	16,921,447
14 NET UTILITY PLANT	64,863,142	19,746,525	28,473,610	38,752,299	37,591,572
15 INVEST IN ASSOC ORGANIZATION	15,205,796	4,202,266	7,090,377	6,787,115	7,630,189
16 OTHER PROPERTY & INVESTMENTS	3,438,592	1,278,877	2,743,524	576,350	5,882,376
17 CURRENT & ACCRUED ASSETS	7,918,363	2,024,514	5,847,785	4,030,618	6,994,123
18 DEFERRED DEBITS		21,375	29,575	301,316	491,613
19 TOTAL ASSETS & OTHER DEBITS	91,425,893	27,273,557	44,184,871	50,447,698	58,589,873
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		17,145	11,946		14,512
21 PATRONAGE CAP & OTHER EQTS	41,404,021	12,033,743	22,021,470	18,630,303	21,484,725
22 TOTAL EQUITY	41,404,021	12,050,888	22,033,416	18,630,303	21,499,237
23 RUS LONG-TERM DEBT	26,277,736	8,491,791	10,557,078	18,849,195	18,692,026
24 OTHER LONG-TERM DEBT	12,268,602	4,510,159	6,619,361	7,786,831	10,474,678
25 OTHER NONCURRENT LIAB	728,200	411,258	133,284	287,713	2,643,826
26 CURRENT & ACCRUED LIAB	10,282,479	1,764,178	4,686,774	4,858,161	5,262,294
27 DEFERRED CREDITS	464,855	45,283	154,958	35,495	17,812
28 TOTAL LIAB & OTHER CREDITS	91,425,893	27,273,557	44,184,871	50,447,698	58,589,873
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	45,565,908	12,069,502	25,527,820	15,324,360	23,717,310
30 OPERATING DEDUCTIONS TOTAL	41,512,473	11,069,057	23,541,015	13,474,241	21,552,455
31 COST OF POWER	29,905,152	8,098,394	19,781,627	8,143,791	14,732,277
32 DISTR EXPENSE - OPERATION	1,989,903	382,526	656,653	1,021,671	919,320
33 DISTR EXPENSE - MAINTENANCE	3,133,007	569,603	621,078	1,085,920	1,131,141
34 CUSTOMER ACCOUNTS	1,190,113	144,830	270,133	173,432	513,383
35 CUSTOMER SERV & INFO EXP	513,609	186,710	390,878	538,374	448,145
36 ADMIN & GENERAL EXPENSE	2,095,305	856,639	719,169	1,126,622	1,683,222
37 SALES EXPENSE	34,363			2,310	176,385
38 DEPREC & AMORT EXPENSE	2,651,021	828,610	1,101,477	1,378,688	1,948,582
39 TAX EXPENSE		1,745		3,433	
40 UTILITY OPERATING MARGINS	4,053,435	1,000,445	1,986,805	1,850,119	2,164,855
41 NONOPERATING MARGINS	540,966	221,960	533,949	237,185	676,147
42 GEN & TRANS CAPITAL CREDITS	1,034,865	261,452	864,317	242,768	542,388
43 OTHER CAP CR & PATRONAGE CAP	202,700	56,824	70,973	82,965	66,283
44 INT ON LONG-TERM DEBT - NET	1,815,387	564,164	928,006	939,389	1,824,964
45 OTHER DEDUCTIONS	41,689	4,046	138	27,029	69,120
46 NET MARGINS & PATRONAGE CAP	3,974,890	972,471	2,527,900	1,446,619	1,555,589
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	22,552	3,295	4,529	4,989	8,517
49 COMMERCIAL & INDUSTR. SMALL	1,436	530	515	225	781
50 COMMERCIAL & INDUSTR. LARGE	5	5	4	3	10
51 IRRIGATION	374	23	1	25	11
52 OTHER ELECTRIC SERVICE	54	28	5		55
53 TO OTHERS FOR RESALE			5		
TOTAL	24,421	3,881	5,058	5,242	9,374
MWH SALES					
54 RESDL SERV FARM & NONFARM	370,332	66,454	79,712	124,537	103,389
55 COMMERCIAL & INDUSTR. SMALL	80,801	29,728	48,825	16,244	48,644
56 COMMERCIAL & INDUSTR. LARGE	33,741	44,642	224,495	56,599	82,014
57 IRRIGATION	5,171	293	1	376	214
58 OTHER ELECTRIC SERVICE	1,022	251	84		547
59 TO OTHERS FOR RESALE			10,588		
60 TOTAL	491,067	141,368	363,706	197,755	234,809
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	34,838,016	6,262,140	6,495,293	10,876,440	12,974,774
62 COMMERCIAL & INDUSTR. SMALL	7,094,794	2,580,123	3,579,152	1,338,112	5,189,453
63 COMMERCIAL & INDUSTR. LARGE	2,526,892	3,133,411	14,384,597	2,832,403	5,228,712
64 IRRIGATION	661,721	41,958	891	48,596	30,233
65 OTHER ELECTRIC SERVICE	142,343	27,089	11,647		69,342
66 TO OTHERS FOR RESALE			766,134		
67 TOTAL SALES OF ELEC ENERGY	45,263,766	12,044,721	25,237,714	15,095,551	23,492,514
68 OTHER OPERATING REVENUE	302,143	24,781	290,104	228,808	224,796
69 TOTAL OPERATING REVENUE	45,565,909	12,069,502	25,527,818	15,324,359	23,717,310
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	59	16	25	29	29
71 TRANSMISSION MILES				233	
72 OVERHEAD DISTR MILES	2,660	935	1,572	2,801	1,657
73 UNDERGROUND DISTR MILES	1,305	512	669	223	352
74 CONSUMERS SERVED	24,561	3,885	5,059	5,214	9,427
75 CONSUMERS PER MILE	6.19	2.68	2.26	1.60	4.69
76 MWH GENERATED 2010			6,713		
77 MWH PURCHASED 2010	493,374	147,046	370,834	209,581	245,517
78 RESDL CONS MTHLY KWH 2010	1,368	1,681	1,467	2,080	1,012
79 TIMES INTEREST EARNED RATIO	3.19	2.72	3.72	2.54	1.85
80 DEBT SERVICE COVERAGE	2.57	2.19	2.62	1.98	1.75
81 DEBT SERVICE PYMTS - RUS	1,146,433	381,858	490,752	1,627,817	1,734,609
82 DEBT SERVICE PYMTS - OTHER	2,142,317	696,241	1,250,520	276,525	1,316,516
83 TOTAL EQUITY PCT OF ASSETS	45.29	44.19	49.87	36.93	36.69

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MINNESOTA

MINNESOTA

Item number and description	MN0055 South Central Electric Assn. St. James	MN0056 Crow Wing Coop. Power & Light Co. Brainerd	MN0057 Lake Region Coop. Electrical Assn. Pelican Rapids	MN0059 People's Cooperative Services Rochester	MN0060 Redwood Electric Cooperative Clements
1 RUS LOANS APPROVED 12/31/10	21,931,024	80,612,804	50,040,523	33,593,899	13,725,565
2 OTHER LOANS APPROVED	5,926,816	56,743,059	31,526,714	63,235,731	4,153,763
3 DISTRIBUTION	27,727,741	136,873,940	81,371,995	89,373,485	17,761,658
4 GENERATION & TRANSMISSION				7,236,114	30,657
5 OTHER	130,099	481,923	195,242	220,031	87,013
6 RUS FUNDS ADVANCED	21,931,025	80,612,804	50,040,524	33,593,899	13,725,565
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	9,727,761	36,726,180	18,876,401	17,153,514	7,069,149
9 PRINCIPAL DUE & PAID	9,536,045	36,676,220	18,512,857	19,716,714	8,336,713
9 ADVANCE PAYMENTS		6,878,283	8,450,100		117,424
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	39,202,999	157,277,146	103,084,337	90,651,559	22,137,481
11 CONSTR WORK IN PROGRESS	1,407,933	1,815,641	234,354	1,242,057	26,301
12 TOTAL UTILITY PLANT	40,610,932	159,092,787	103,318,691	91,893,616	22,163,782
13 ACCUM PROV DEPREC & AMORT	10,077,724	45,019,490	33,656,066	22,903,862	6,928,742
14 NET UTILITY PLANT	30,533,208	114,073,297	69,662,625	68,989,754	15,235,040
15 INVEST IN ASSOC ORGANIZATION	6,485,104	35,725,094	13,505,543	10,208,056	1,723,316
16 OTHER PROPERTY & INVESTMENTS	1,082,980	3,164,491	307,669	4,298,179	567,405
17 CURRENT & ACCRUED ASSETS	4,567,025	21,980,373	9,377,686	4,654,027	3,287,426
18 DEFERRED DEBITS	430,955	74,423	16,259	367,647	5,105
19 TOTAL ASSETS & OTHER DEBITS	43,099,272	175,017,678	92,869,782	88,517,663	20,818,292
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	20,015		110,320		10,355
21 PATRONAGE CAP & OTHER EQTS	15,613,504	68,263,073	36,680,203	33,079,754	9,274,332
22 TOTAL EQUITY	15,633,519	68,263,073	36,790,523	33,079,754	9,284,687
23 RUS LONG-TERM DEBT	12,681,000	58,953,438	32,294,405	43,241,148	6,390,094
24 OTHER LONG-TERM DEBT	6,308,959	27,218,854	12,480,182	4,615,447	3,508,880
25 OTHER NONCURRENT LIAB	461,343	220,563	118,750	418,600	
26 CURRENT & ACCRUED LIAB	7,992,229	13,307,676	10,917,931	5,008,851	1,602,612
27 DEFERRED CREDITS	22,222	7,054,074	267,988	2,153,863	32,019
28 TOTAL LIAB & OTHER CREDITS	43,099,272	175,017,678	92,869,782	88,517,663	20,818,292
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	15,089,739	55,341,373	41,491,121	29,232,171	8,038,616
30 OPERATING DEDUCTIONS TOTAL	13,848,794	52,164,823	38,456,732	26,637,498	7,502,347
31 COST OF POWER	9,047,705	35,440,723	24,066,669	17,152,216	4,904,080
32 DISTR EXPENSE - OPERATION	906,555	1,960,879	2,590,979	1,378,591	749,733
33 DISTR EXPENSE - MAINTENANCE	851,087	4,491,526	3,920,476	2,542,731	393,660
34 CUSTOMER ACCOUNTS	356,270	1,141,894	1,103,061	687,463	231,206
35 CUSTOMER SERV & INFO EXP	132,067	1,365,623	784,489	444,851	119,815
36 ADMIN & GENERAL EXPENSE	1,079,743	3,580,950	2,469,133	1,559,699	487,398
37 SALES EXPENSE	134,457			141,110	7,385
38 DEPREC & AMORT EXPENSE	1,340,910	4,183,228	3,252,122	2,730,837	609,070
39 TAX EXPENSE			269,803		
40 UTILITY OPERATING MARGINS	1,240,945	3,176,550	3,034,389	2,594,673	536,269
41 NONOPERATING MARGINS	210,857	7,157,359	748,374	1,091,955	43,528
42 GEN & TRANS CAPITAL CREDITS	295,002	1,415,180	864,282	559,554	168,851
43 OTHER CAP CR & PATRONAGE CAP	113,976	238,227	183,829	191,071	28,337
44 INT ON LONG-TERM DEBT - NET	980,183	2,495,520	2,822,292	1,954,299	481,223
45 OTHER DEDUCTIONS	155,927	14,702	4,989	145,501	3,736
46 NET MARGINS & PATRONAGE CAP	724,670	9,477,094	2,003,593	2,337,453	292,026
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	3,484	39,492	24,010	15,070	2,276
49 COMMERCIAL & INDUSTR, SMALL	363	2,129	1,351	448	182
50 COMMERCIAL & INDUSTR, LARGE	3		2	2	2
51 IRRIGATION	12	146	448		
52 OTHER ELECTRIC SERVICE	60	63	358	10	5
53 TO OTHERS FOR RESALE					
53 TOTAL	3,922	41,830	26,169	15,530	2,465
MWH SALES					
54 RESDL SERV FARM & NONFARM	64,240	400,594	306,473	191,345	45,387
55 COMMERCIAL & INDUSTR, SMALL	32,357	137,647	48,135	39,932	6,069
56 COMMERCIAL & INDUSTR, LARGE	82,335		44,489	1,591	38,594
57 IRRIGATION	166	2,856	6,244		
58 OTHER ELECTRIC SERVICE	1,497	358	2,491	481	67
59 TO OTHERS FOR RESALE					
60 TOTAL	180,594	541,455	407,833	233,349	90,118
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	7,236,702	40,768,542	33,160,422	25,825,895	4,645,225
62 COMMERCIAL & INDUSTR, SMALL	3,119,064	13,326,721	4,575,261	4,034,472	656,091
63 COMMERCIAL & INDUSTR, LARGE	4,446,966		2,600,022	188,839	2,665,614
64 IRRIGATION	40,444	430,287	780,567		
65 OTHER ELECTRIC SERVICE	143,942	75,090	279,035	69,661	8,121
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	14,987,118	54,600,640	41,395,307	30,118,867	7,975,051
68 OTHER OPERATING REVENUE	102,621	740,733	95,814	(886,696)	63,564
69 TOTAL OPERATING REVENUE	15,089,739	55,341,373	41,491,121	29,232,171	8,038,615
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	23	103	80	52	13
71 TRANSMISSION MILES				121	
72 OVERHEAD DISTR MILES	1,418	2,541	4,334	2,435	958
73 UNDERGROUND DISTR MILES	578	2,761	1,317	453	258
74 CONSUMERS SERVED	3,917	41,975	26,271	15,309	2,475
75 CONSUMERS PER MILE	1.96	7.92	4.65	5.09	2.04
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	187,413	577,020	434,601	249,617	94,639
78 RESDL CONS MTHLY KWH 2010	1,537	845	1,064	1,058	1,662
79 TIMES INTEREST EARNED RATIO	1.74	4.80	1.71	2.20	1.61
80 DEBT SERVICE COVERAGE	1.80	2.83	1.61	2.29	1.55
81 DEBT SERVICE PYMTS - RUS	1,050,090	3,390,929	2,301,150	1,097,356	647,653
82 DEBT SERVICE PYMTS - OTHER	644,463	2,322,537	2,713,169	1,963,918	242,079
83 TOTAL EQUITY PCT OF ASSETS	36.27	39.00	39.62	37.37	44.60

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MINNESOTA

MINNESOTA

Item number and description	MN0061 Freeborn-Mower Electric Coop. Albert Lea	MN0062 Wright-Hennepin Coop. Elec. Assn. Maple Lake	MN0063 The Minnesota Valley Electric Coop. Jordan	MN0066 Nobles Cooperative Electric Worthington	MN0072 Renville-Sibley Coop. Power Assn. Danube
1 RUS LOANS APPROVED 12/31/10	20,065,181	87,126,311	47,229,220	24,595,654	12,019,973
2 OTHER LOANS APPROVED	19,509,531	58,073,208	47,204,208	11,154,551	1,527,302
3 DISTRIBUTION	39,335,193	144,702,098	94,088,872	35,662,304	13,532,973
4 GENERATION & TRANSMISSION	135,938				
5 OTHER	103,581	497,421	344,556	87,901	14,302
6 RUS FUNDS ADVANCED	20,065,181	87,126,311	47,229,221	24,595,655	10,613,474
7 INTEREST DUE & PAID	9,978,740	35,047,822	23,266,406	10,576,923	4,304,965
8 PRINCIPAL DUE & PAID	12,458,553	24,304,443	28,951,275	11,640,435	4,942,504
9 ADVANCE PAYMENTS	14,923	7,184,445	2,364,799	3,330,657	865,445
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	36,245,709	135,554,215	118,775,506	39,477,873	17,742,212
11 CONSTR WORK IN PROGRESS	503,573	436,438	537,662	1,003,551	11,958
12 TOTAL UTILITY PLANT	36,749,282	135,990,653	119,313,168	40,481,424	17,754,170
13 ACCUM PROV DEPREC & AMORT	7,659,071	37,299,145	24,614,868	12,043,170	5,716,495
14 NET UTILITY PLANT	29,090,211	98,691,508	94,698,300	28,438,254	12,037,675
15 INVEST IN ASSOC ORGANIZATION	6,984,897	43,398,651	22,838,129	4,521,270	5,053,392
16 OTHER PROPERTY & INVESTMENTS	3,242,563	1,407,828	940,414	451,092	303,195
17 CURRENT & ACCRUED ASSETS	5,179,294	25,066,575	17,059,088	4,369,840	3,193,933
18 DEFERRED DEBITS	74,601	306,424	75,436	7,604	
19 TOTAL ASSETS & OTHER DEBITS	44,571,566	168,870,986	135,611,367	37,788,060	20,588,195
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS	23,344,238	66,479,104	49,747,194	17,921,907	11,693,801
22 TOTAL EQUITY	23,344,238	66,479,104	49,747,194	17,921,907	11,693,801
23 RUS LONG-TERM DEBT	15,281,328	54,059,403	47,706,358	9,963,728	4,620,278
24 OTHER LONG-TERM DEBT	2,768,245	26,980,088	17,393,913	6,457,815	2,113,573
25 OTHER NONCURRENT LIAB	159,787			252,387	143,639
26 CURRENT & ACCRUED LIAB	2,666,280	18,578,788	14,223,283	3,068,258	1,991,506
27 DEFERRED CREDITS	351,688	2,773,603	6,540,619	123,965	25,398
28 TOTAL LIAB & OTHER CREDITS	44,571,566	168,870,986	135,611,367	37,788,060	20,588,195
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	19,114,720	77,276,416	62,556,684	13,371,419	10,763,041
30 OPERATING DEDUCTIONS TOTAL	17,637,868	71,381,986	58,046,366	11,466,068	10,089,978
31 COST OF POWER	13,710,074	54,422,117	42,597,800	7,666,463	7,486,372
32 DISTR EXPENSE - OPERATION	766,827	4,573,214	2,468,727	506,388	352,461
33 DISTR EXPENSE - MAINTENANCE	686,828	2,359,663	2,965,197	893,201	340,909
34 CUSTOMER ACCOUNTS	198,834	1,193,321	1,501,943	291,197	139,311
35 CUSTOMER SERV & INFO EXP	4,627	1,621,581	558,069	210,956	57,393
36 ADMIN & GENERAL EXPENSE	1,048,179	2,748,715	3,248,143	771,970	1,053,194
37 SALES EXPENSE	204,350	202,997			42,136
38 DEPREC & AMORT EXPENSE	1,018,149	4,260,378	3,298,527	1,125,893	611,236
39 TAX EXPENSE			1,407,960		6,966
40 UTILITY OPERATING MARGINS	1,476,852	5,894,430	4,510,318	1,905,351	673,063
41 NONOPERATING MARGINS	146,000	(56,431)	37,116	296,751	122,886
42 GEN & TRANS CAPITAL CREDITS	435,004	1,455,751	1,176,312	215,774	280,266
43 OTHER CAP CR & PATRONAGE CAP	63,647	234,682	199,087	108,062	48,406
44 INT ON LONG-TERM DEBT - NET	746,010	3,853,630	3,256,621	923,138	277,269
45 OTHER DEDUCTIONS	(27,088)	44,709	(11,836)	4,500	10,302
46 NET MARGINS & PATRONAGE CAP	1,402,581	3,630,093	2,678,048	1,598,300	837,050
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,869	41,683	30,902	4,822	1,891
49 COMMERCIAL & INDUSTR. SMALL	91	2,075	2,964	259	32
50 COMMERCIAL & INDUSTR. LARGE	8	9		2	7
51 IRRIGATION	10	51			1
52 OTHER ELECTRIC SERVICE		3,026	294	14	
53 TO OTHERS FOR RESALE				1	
54 TOTAL	5,978	46,844	34,160	5,098	1,931
MWH SALES					
55 RESDL SERV FARM & NONFARM	103,322	531,294	414,707	94,432	52,215
56 COMMERCIAL & INDUSTR. SMALL	32,437	282,298	281,066	18,475	3,355
57 COMMERCIAL & INDUSTR. LARGE	61,071	67,475		41,084	123,452
58 IRRIGATION	15	935			
59 OTHER ELECTRIC SERVICE		2,424	4,806	240	
60 TO OTHERS FOR RESALE				2,504	
61 TOTAL	196,845	884,427	700,579	156,735	179,022
REVENUES & PATRONAGE CAPITAL					
62 RESDL SERV FARM & NONFARM	11,958,557	49,603,971	41,262,181	9,257,180	4,613,151
63 COMMERCIAL & INDUSTR. SMALL	2,635,701	21,640,448	20,865,046	1,625,360	291,489
64 COMMERCIAL & INDUSTR. LARGE	4,416,593	4,899,279		2,177,568	5,815,912
65 IRRIGATION	13,063	113,885			156
66 OTHER ELECTRIC SERVICE		525,891	708,094	27,862	
67 TO OTHERS FOR RESALE				204,111	
68 TOTAL SALES OF ELEC ENERGY	19,023,914	76,783,474	62,835,321	13,292,081	10,720,708
69 OTHER OPERATING REVENUE	90,806	492,942	(278,637)	79,338	42,333
70 TOTAL OPERATING REVENUE	19,114,720	77,276,416	62,556,684	13,371,419	10,763,041
OTHER STATISTICS 12/31/10					
71 FULL TIME EMPLOYEES	27	139	75	23	16
72 TRANSMISSION MILES					
73 OVERHEAD DISTR MILES	1,230	1,946	1,948	1,184	1,000
74 UNDERGROUND DISTR MILES	752	1,858	1,672	958	125
75 CONSUMERS SERVED	5,974	46,975	34,379	5,106	1,926
76 CONSUMERS PER MILE	3.01	12.35	9.50	2.38	1.71
77 MWH GENERATED 2010				6,740	
78 MWH PURCHASED 2010	205,196	917,510	727,583	157,520	182,893
79 RESDL CONS MTHLY KWH 2010	1,467	1,062	1,118	1,632	2,301
80 TIMES INTEREST EARNED RATIO	2.88	1.94	1.82	2.73	4.02
81 DEBT SERVICE COVERAGE	2.18	1.77	2.01	2.26	3.26
82 DEBT SERVICE PYMTS - RUS	602,165	3,919,523	1,993,411	1,012,943	451,709
83 DEBT SERVICE PYMTS - OTHER	852,811	2,705,499	2,598,165	601,561	77,805
84 TOTAL EQUITY PCT OF ASSETS	52.37	39.37	36.68	47.43	56.80

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

MINNESOTA

MINNESOTA

Item number and description	MN0074 Red River Valley Coop. Power Assn. Halstad	MN0075 Red Lake Electric Cooperative, Inc. Red Lake Falls	MN0079 Agralite Cooperative Benson	MN0080 Lyon-Lincoln Electric Cooperative, Inc. Tyler	MN0081 Mille Lacs Energy Cooperative Aitkin
1 RUS LOANS APPROVED 12/31/10	11,731,846	22,803,881	28,243,937	16,428,828	25,840,443
2 OTHER LOANS APPROVED	16,153,616	1,303,000	19,132,163	8,597,408	27,631,157
3 DISTRIBUTION	27,790,149	23,316,881	46,199,762	24,968,428	53,282,585
4 GENERATION & TRANSMISSION			1,114,315		
5 OTHER	95,313	790,000	62,023	57,808	189,015
6 RUS FUNDS ADVANCED	11,731,847	20,635,881	28,243,938	16,428,828	25,840,444
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	5,879,128	7,485,151	14,517,919	6,530,030	13,689,831
8 PRINCIPAL DUE & PAID	8,794,408	14,288,933	20,439,726	7,485,448	15,043,701
9 ADVANCE PAYMENTS		271,347		427,034	1,301,101
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	33,132,772	30,153,875	54,476,395	24,673,267	55,884,223
11 CONSTR WORK IN PROGRESS	1,733,787	30,755	561,447	189,492	219,188
12 TOTAL UTILITY PLANT	34,866,559	30,184,630	55,037,842	24,862,759	56,103,411
13 ACCUM PROV DEPREC & AMORT	11,075,522	12,318,429	22,602,936	8,268,868	17,116,336
14 NET UTILITY PLANT	23,791,037	17,866,201	32,434,906	16,593,891	38,987,075
15 INVEST IN ASSOC ORGANIZATION	1,407,499	1,343,388	5,336,771	4,474,769	8,493,845
16 OTHER PROPERTY & INVESTMENTS	141,674	71,210	254,678	78,693	1,196,195
17 CURRENT & ACCRUED ASSETS	3,169,344	2,556,920	4,470,519	3,065,848	5,341,207
18 DEFERRED DEBITS	72,779	48,233	109,505	50,802	19,920
19 TOTAL ASSETS & OTHER DEBITS	28,582,333	21,885,952	42,606,379	24,264,003	54,038,242
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		146,665		20,080	
21 PATRONAGE CAP & OTHER EQTS	13,815,094	10,768,636	18,463,738	10,742,219	19,168,779
22 TOTAL EQUITY	13,815,094	10,915,301	18,463,738	10,762,299	19,168,779
23 RUS LONG-TERM DEBT	8,056,985	5,682,638	17,444,593	8,391,874	22,768,203
24 OTHER LONG-TERM DEBT	1,894,088	2,397,266	2,950,781	3,625,129	5,592,808
25 OTHER NONCURRENT LIAB			134,378	89,704	1,135,032
26 CURRENT & ACCRUED LIAB	4,559,757	2,173,777	3,569,133	1,393,867	4,695,514
27 DEFERRED CREDITS	256,409	716,970	43,756	1,130	677,906
28 TOTAL LIAB & OTHER CREDITS	28,582,333	21,885,952	42,606,379	24,264,003	54,038,242
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	12,645,846	11,109,141	17,476,577	8,002,460	20,931,970
30 OPERATING DEDUCTIONS TOTAL	11,249,715	10,272,986	16,202,524	6,915,757	18,558,945
31 COST OF POWER	7,939,373	7,629,478	10,357,486	4,160,040	12,156,755
32 DISTR EXPENSE - OPERATION	709,075	426,295	1,220,759	380,755	891,803
33 DISTR EXPENSE - MAINTENANCE	705,174	599,300	1,162,182	577,044	1,523,463
34 CUSTOMER ACCOUNTS	281,924	230,365	299,973	212,815	707,801
35 CUSTOMER SERV & INFO EXP	264,849	227,593	623,478	138,932	525,743
36 ADMIN & GENERAL EXPENSE	453,498	374,151	1,026,907	718,757	1,178,091
37 SALES EXPENSE	62,062	8,701		102,809	
38 DEPREC & AMORT EXPENSE	833,760	777,103	1,511,739	624,605	1,573,999
39 TAX EXPENSE					1,290
40 UTILITY OPERATING MARGINS	1,396,131	836,155	1,274,053	1,086,703	2,373,025
41 NONOPERATING MARGINS	255,521	46,275	104,120	92,107	148,222
42 GEN & TRANS CAPITAL CREDITS			305,667	216,637	456,338
43 OTHER CAP CR & PATRONAGE CAP	36,264	13,090	183,439	87,671	181,212
44 INT ON LONG-TERM DEBT - NET	605,387	254,469	1,065,157	578,912	1,333,551
45 OTHER DEDUCTIONS	572	9,956	12,155	31,969	2,274
46 NET MARGINS & PATRONAGE CAP	1,081,957	631,095	789,967	872,237	1,822,972
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	4,132	4,827	4,392	3,654	13,494
49 COMMERCIAL & INDUSTR, SMALL	512	356	223	251	1,211
50 COMMERCIAL & INDUSTR, LARGE		1	3	1	3
51 IRRIGATION	7	11	192	1	17
52 OTHER ELECTRIC SERVICE	17	4		59	8
53 TO OTHERS FOR RESALE		1			1
54 TOTAL	4,668	5,200	4,810	3,966	14,734
MWH SALES					
54 RESDL SERV FARM & NONFARM	105,972	97,500	84,586	69,205	114,142
55 COMMERCIAL & INDUSTR, SMALL	35,402	21,481	60,057	17,046	55,355
56 COMMERCIAL & INDUSTR, LARGE		4,506	55,297	831	20,254
57 IRRIGATION	111	238	6,505	27	116
58 OTHER ELECTRIC SERVICE	221	12		698	217
59 TO OTHERS FOR RESALE		5,952			2
60 TOTAL	141,705	129,688	206,445	87,807	190,086
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	9,447,515	8,642,248	8,884,773	6,508,694	14,108,969
62 COMMERCIAL & INDUSTR, SMALL	3,105,492	1,710,622	3,886,991	1,269,061	5,339,209
63 COMMERCIAL & INDUSTR, LARGE		303,329	3,377,103	73,625	1,085,629
64 IRRIGATION	25,236	21,957	1,123,797	4,599	17,101
65 OTHER ELECTRIC SERVICE	24,674	3,895		75,949	32,412
66 TO OTHERS FOR RESALE		333,282			93
67 TOTAL SALES OF ELEC ENERGY	12,602,917	11,015,333	17,272,664	7,931,928	20,583,413
68 OTHER OPERATING REVENUE	42,929	93,807	203,913	70,533	348,557
69 TOTAL OPERATING REVENUE	12,645,846	11,109,140	17,476,577	8,002,461	20,931,970
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	21	20	30	18	50
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	1,284	2,324	1,297	1,166	1,217
73 UNDERGROUND DISTR MILES	510	239	1,100	475	712
74 CONSUMERS SERVED	4,672	5,193	4,626	3,967	14,765
75 CONSUMERS PER MILE	2.60	2.03	1.93	2.42	7.65
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	145,475	137,927	216,849	93,751	202,489
78 RESDL CONS MTHLY KWH 2010	2,137	1,683	1,605	1,578	705
79 TIMES INTEREST EARNED RATIO	2.79	3.48	1.74	2.51	2.37
80 DEBT SERVICE COVERAGE	2.19	2.11	1.76	1.63	2.02
81 DEBT SERVICE PYMTS - RUS	292,762	662,519	1,013,045	665,378	774,586
82 DEBT SERVICE PYMTS - OTHER	857,936	126,754	899,957	604,635	1,564,813
83 TOTAL EQUITY PCT OF ASSETS	48.33	49.87	43.34	44.36	35.47

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MINNESOTA

MINNESOTA

Item number and description	MN0082 Wild Rice Electric Cooperative, Inc. Mahnomen	MN0084 Traverse Electric Cooperative, Inc. Wheaton	MN0085 Todd-Wadena Electric Coop. Wadena	MN0087 P.K.M. Electric Cooperative, Inc. Warren	MN0094 North Itasca Elec. Coop., Inc. Bigfork
1 RUS LOANS APPROVED 12/31/10	16,275,690	15,582,984	15,505,544	16,384,604	19,833,925
2 OTHER LOANS APPROVED	21,148,633	7,972,205	13,170,425	10,698,000	4,813,000
3 DISTRIBUTION	37,331,882	23,533,043	28,236,100	26,869,604	24,443,925
4 GENERATION & TRANSMISSION			1,874		5,750
5 OTHER	92,441	22,146	437,995	213,000	197,250
6 RUS FUNDS ADVANCED	16,275,690	15,582,984	15,505,544	16,384,605	16,861,925
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	8,183,532	6,393,620	8,481,108	6,398,173	8,762,514
8 PRINCIPAL DUE & PAID	12,081,828	8,879,323	11,999,302	11,326,904	8,699,419
9 ADVANCE PAYMENTS	1,858,934	1,725,876	570,000	538,259	921,210
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	57,013,597	19,558,146	42,525,787	25,990,294	24,676,678
11 CONSTR WORK IN PROGRESS	1,192,418	831,459	235,604	1,284,488	272,231
12 TOTAL UTILITY PLANT	58,206,015	20,389,605	42,761,391	27,274,782	24,948,909
13 ACCUM PROV DEPREC & AMORT	17,486,780	6,802,205	13,354,142	9,266,835	7,659,704
14 NET UTILITY PLANT	40,719,235	13,587,400	29,407,249	18,007,947	17,289,205
15 INVEST IN ASSOC ORGANIZATION	2,115,456	3,035,224	6,099,777	784,906	2,150,706
16 OTHER PROPERTY & INVESTMENTS	1,101,378	303,413	621,668	1,128,522	280,955
17 CURRENT & ACCRUED ASSETS	5,228,920	3,276,385	3,690,517	3,529,192	2,771,453
18 DEFERRED DEBITS	7,009		115,919	96,114	(13,469)
19 TOTAL ASSETS & OTHER DEBITS	49,171,998	20,202,422	39,935,130	23,546,681	22,478,850
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	249,650			18,370	
21 PATRONAGE CAP & OTHER EQTS	23,265,125	7,113,860	14,678,328	11,659,755	9,261,037
22 TOTAL EQUITY	23,514,775	7,113,860	14,678,328	11,678,125	9,261,037
23 RUS LONG-TERM DEBT	16,418,611	10,381,114	10,100,042	8,212,412	10,978,986
24 OTHER LONG-TERM DEBT	5,034,175	832,506	10,895,830	1,559,402	418,055
25 OTHER NONCURRENT LIAB	242,897		670,532		
26 CURRENT & ACCRUED LIAB	3,947,842	1,868,846	3,526,111	1,881,568	1,770,114
27 DEFERRED CREDITS	13,698	6,096	64,287	215,174	50,658
28 TOTAL LIAB & OTHER CREDITS	49,171,998	20,202,422	39,935,130	23,546,681	22,478,850
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	22,756,251	6,797,173	14,980,392	9,868,532	6,637,320
30 OPERATING DEDUCTIONS TOTAL	20,980,363	5,699,423	13,466,278	8,682,899	5,733,811
31 COST OF POWER	15,278,874	3,552,076	8,065,329	5,906,597	3,272,342
32 DISTR EXPENSE - OPERATION	880,400	454,688	908,111	223,379	204,510
33 DISTR EXPENSE - MAINTENANCE	1,222,712	307,221	1,028,172	630,327	581,300
34 CUSTOMER ACCOUNTS	705,782	165,371	370,044	191,553	214,701
35 CUSTOMER SERV & INFO EXP	340,782	45,031	519,719	236,626	78,646
36 ADMIN & GENERAL EXPENSE	1,094,331	577,111	1,292,573	741,384	729,864
37 SALES EXPENSE	4,997	11,591	29,268		19,481
38 DEPREC & AMORT EXPENSE	1,451,285	586,245	1,253,062	753,033	593,289
39 TAX EXPENSE	1,200	89			39,678
40 UTILITY OPERATING MARGINS	1,775,888	1,097,750	1,514,114	1,185,633	903,509
41 NONOPERATING MARGINS	199,633	64,543	167,053	100,911	82,109
42 GEN & TRANS CAPITAL CREDITS		168,917	261,207		110,657
43 OTHER CAP CR & PATRONAGE CAP	83,331	12,704	163,568	57,268	18,127
44 INT ON LONG-TERM DEBT - NET	1,114,473	657,403	991,064	515,685	581,561
45 OTHER DEDUCTIONS	23,086	3,155	8,049	6,375	1,470
46 NET MARGINS & PATRONAGE CAP	921,293	683,356	1,106,829	821,752	531,371
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	13,000	2,677	7,594	3,323	4,942
49 COMMERCIAL & INDUSTR. SMALL	658	93	375	217	345
50 COMMERCIAL & INDUSTR. LARGE	1	2	3	44	2
51 IRRIGATION	11	9	356	25	
52 OTHER ELECTRIC SERVICE	47		6		10
53 TO OTHERS FOR RESALE				2	
TOTAL	13,717	2,781	8,334	3,611	5,299
MWH SALES					
54 RESDL SERV FARM & NONFARM	210,916	52,010	118,797	75,575	39,087
55 COMMERCIAL & INDUSTR. SMALL	39,927	11,943	20,216	6,834	9,322
56 COMMERCIAL & INDUSTR. LARGE	2,597	10,626	5,006	14,252	201
57 IRRIGATION	290	99	3,709	828	
58 OTHER ELECTRIC SERVICE	567		153		165
59 TO OTHERS FOR RESALE				12,194	
60 TOTAL	254,298	74,677	147,880	109,684	48,774
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	19,054,952	5,030,473	12,166,505	6,989,292	5,445,480
62 COMMERCIAL & INDUSTR. SMALL	3,227,567	1,026,953	1,754,909	687,045	1,038,970
63 COMMERCIAL & INDUSTR. LARGE	138,024	705,924	284,099	1,408,564	37,168
64 IRRIGATION	29,434	12,143	642,662	96,641	
65 OTHER ELECTRIC SERVICE	53,773		21,010		18,171
66 TO OTHERS FOR RESALE				640,180	
67 TOTAL SALES OF ELEC ENERGY	22,503,750	6,775,493	14,869,185	9,821,722	6,539,789
68 OTHER OPERATING REVENUE	252,501	21,680	111,207	46,810	97,531
69 TOTAL OPERATING REVENUE	22,756,251	6,797,173	14,980,392	9,868,532	6,637,320
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	41	15	30	17	19
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	3,469	1,260	1,799	1,728	807
73 UNDERGROUND DISTR MILES	427	349	419	510	502
74 CONSUMERS SERVED	13,768	2,782	7,974	3,613	5,320
75 CONSUMERS PER MILE	3.53	1.73	3.59	1.61	4.06
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	277,685	79,340	156,908	112,104	54,611
78 RESDL CONS MTHLY KWH 2010	1,352	1,619	1,304	1,895	659
79 TIMES INTEREST EARNED RATIO	1.83	2.04	2.12	2.59	1.91
80 DEBT SERVICE COVERAGE	1.73	1.66	1.89	2.16	1.81
81 DEBT SERVICE PYMTS - RUS	506,108	602,372	562,607	548,715	653,775
82 DEBT SERVICE PYMTS - OTHER	1,513,621	558,542	1,212,106	419,577	289,933
83 TOTAL EQUITY PCT OF ASSETS	47.82	35.21	36.76	49.60	41.20

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MINNESOTA

MISSISSIPPI

Item number and description	MN0095 North Star Elec. Coop., Inc. Baudette	MN0104 Arrowhead Electric Cooperative, Inc. Lutsen	MN0108 Blue Earth-Nicollet- Faribault Elec. Assn. Mankato	MN0109 Lake Country Power Grand Rapids	MS0001 Monroe County Elec. Power Association Amory
1 RUS LOANS APPROVED 12/31/10	15,405,509	14,368,554	44,747,774	155,190,741	6,930,953
2 OTHER LOANS APPROVED	13,858,959	13,436,051	11,116,815	85,907,548	1,432,000
3 DISTRIBUTION	28,997,350	27,638,461	55,692,174	239,990,258	8,362,953
4 GENERATION & TRANSMISSION		129,200		348,296	
5 OTHER	267,118	36,944	172,415	759,735	
6 RUS FUNDS ADVANCED	15,405,509	13,687,055	38,760,275	155,190,742	6,930,953
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	7,802,176	6,340,082	16,387,209	63,133,234	4,994,648
9 PRINCIPAL DUE & PAID	10,079,860	5,676,729	17,566,464	71,486,510	6,375,412
9 ADVANCE PAYMENTS	3,888,154		539,782	1,499,419	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	36,358,962	30,084,766	67,429,481	243,409,840	40,917,931
11 CONSTR WORK IN PROGRESS	94,146	1,079,158	159,350	9,398,984	2,916,397
12 TOTAL UTILITY PLANT	36,453,108	31,163,924	67,588,831	252,808,824	43,834,328
13 ACCUM PROV DEPREC & AMORT	13,005,931	8,357,829	26,136,975	64,280,499	17,195,274
14 NET UTILITY PLANT	23,447,177	22,806,095	41,451,856	188,528,325	26,639,054
15 INVEST IN ASSOC ORGANIZATION	1,372,282	2,494,035	10,922,444	33,663,908	
16 OTHER PROPERTY & INVESTMENTS	14,497	395,887	974,503	1,098,505	2,022,868
17 CURRENT & ACCRUED ASSETS	3,165,807	1,836,244	6,909,839	15,226,071	6,624,585
18 DEFERRED DEBITS	94,519	127,436		118,533	241,948
19 TOTAL ASSETS & OTHER DEBITS	28,094,282	27,659,697	60,258,642	238,635,342	35,528,455
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	26,650		60,875		647,870
21 PATRONAGE CAP & OTHER EQTS	12,512,748	9,106,582	25,149,643	85,800,871	26,471,342
22 TOTAL EQUITY	12,539,398	9,106,582	25,210,518	85,800,871	27,119,212
23 RUS LONG-TERM DEBT	11,009,208	12,347,011	29,305,056	80,529,813	484,457
24 OTHER LONG-TERM DEBT	2,260,608	3,505,583		28,192,584	
25 OTHER NONCURRENT LIAB			1,473,530		3,524,692
26 CURRENT & ACCRUED LIAB	2,123,570	2,421,977	4,239,651	43,053,470	4,100,313
27 DEFERRED CREDITS	161,498	278,544	29,887	1,058,604	299,781
28 TOTAL LIAB & OTHER CREDITS	28,094,282	27,659,697	60,258,642	238,635,342	35,528,455
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	11,595,695	7,544,410	27,839,011	70,759,759	22,360,857
30 OPERATING DEDUCTIONS TOTAL	10,246,150	6,548,124	25,876,106	62,769,921	21,806,308
31 COST OF POWER	6,178,195	3,948,078	18,326,642	37,560,945	17,554,381
32 DISTR EXPENSE - OPERATION	774,037	413,532	1,424,157	3,287,698	242,755
33 DISTR EXPENSE - MAINTENANCE	684,375	571,243	2,064,538	6,057,811	906,064
34 CUSTOMER ACCOUNTS	331,001	149,091	525,680	1,809,482	514,066
35 CUSTOMER SERV & INFO EXP	196,571	154,482	523,688	1,848,506	43,602
36 ADMIN & GENERAL EXPENSE	1,057,147	557,790	1,151,764	5,144,915	897,400
37 SALES EXPENSE	26,424	34,996		13,983	9,878
38 DEPREC & AMORT EXPENSE	998,400	718,647	1,854,972	7,046,581	1,493,012
39 TAX EXPENSE		265	4,665		145,150
40 UTILITY OPERATING MARGINS	1,349,545	996,286	1,962,905	7,989,838	554,549
41 NONOPERATING MARGINS	253,088	312,322	137,192	828,370	89,195
42 GEN & TRANS CAPITAL CREDITS		140,103	675,389	1,445,963	
43 OTHER CAP CR & PATRONAGE CAP	37,725	28,613	50,794	803,494	
44 INT ON LONG-TERM DEBT - NET	872,484	722,894	1,338,175	5,142,782	29,418
45 OTHER DEDUCTIONS	505	19,208	8,932	983,992	1,047
46 NET MARGINS & PATRONAGE CAP	767,369	735,222	1,479,173	4,940,891	613,279
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,781	3,625	13,021	45,253	8,861
49 COMMERCIAL & INDUSTL. SMALL	565	419	587	3,075	3,035
50 COMMERCIAL & INDUSTL. LARGE				1	
51 IRRIGATION			7		
52 OTHER ELECTRIC SERVICE	24		17	126	51
53 TO OTHERS FOR RESALE				1	
53 TOTAL	6,370	4,044	13,632	48,456	11,947
MWH SALES					
54 RESDL SERV FARM & NONFARM	77,144	38,510	179,558	455,207	182,441
55 COMMERCIAL & INDUSTL. SMALL	31,875	25,168	81,886	114,534	45,767
56 COMMERCIAL & INDUSTL. LARGE				7,639	
57 IRRIGATION			34		
58 OTHER ELECTRIC SERVICE	157		524	629	485
59 TO OTHERS FOR RESALE				33,762	
60 TOTAL	109,176	63,678	262,003	611,770	228,692
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	8,500,730	5,095,493	20,037,080	55,594,293	16,663,275
62 COMMERCIAL & INDUSTL. SMALL	2,910,220	2,387,559	7,471,466	12,213,061	5,005,037
63 COMMERCIAL & INDUSTL. LARGE				682,651	
64 IRRIGATION			5,542		
65 OTHER ELECTRIC SERVICE	28,214		194,061	107,161	41,653
66 TO OTHERS FOR RESALE				1,477,730	
67 TOTAL SALES OF ELEC ENERGY	11,439,164	7,483,052	27,708,149	70,074,896	21,709,965
68 OTHER OPERATING REVENUE	156,531	61,358	130,862	684,863	650,892
69 TOTAL OPERATING REVENUE	11,595,695	7,544,410	27,839,011	70,759,759	22,360,857
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	23	16	35	130	31
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	1,000	336	2,569	6,251	1,398
73 UNDERGROUND DISTR MILES	405	219	641	1,913	
74 CONSUMERS SERVED	6,384	4,052	13,681	48,577	11,947
75 CONSUMERS PER MILE	4.54	7.30	4.26	5.95	8.55
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	117,026	65,324	272,513	657,050	247,063
78 RESDL CONS MTHLY KWH 2010	1,112	885	1,149	838	1,716
79 TIMES INTEREST EARNED RATIO	1.88	2.02	2.11	1.96	21.85
80 DEBT SERVICE COVERAGE	1.74	1.86	2.31	1.84	21.96
81 DEBT SERVICE PYMTS - RUS	534,264	598,644	1,588,731	7,184,648	97,252
82 DEBT SERVICE PYMTS - OTHER	985,434	568,956	434,395	2,149,929	
83 TOTAL EQUITY PCT OF ASSETS	44.63	32.92	41.84	35.95	76.33

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSISSIPPI

MISSISSIPPI

Item number and description	MS0021	MS0022	MS0023	MS0026	MS0028
	Coahoma Electric Power Association Lyon	Central Electric Power Association Carthage	Southwest Miss. Elec. Power Assn. Lorman	Tallahatchie Valley Elec. Power Assn. Batesville	Coast Electric Power Association Bay St. Louis
1 RUS LOANS APPROVED 12/31/10	9,901,000	35,990,097	41,507,454	10,734,799	115,481,016
2 OTHER LOANS APPROVED	2,099,205	39,696,250	22,266,216	2,850,592	82,435,393
3 DISTRIBUTION	11,947,350	74,473,940	63,421,190	13,447,915	197,157,570
4 GENERATION & TRANSMISSION		767,059	165,000	24,334	16,590
5 OTHER	52,855	445,348	187,480	113,142	742,249
6 RUS FUNDS ADVANCED	9,901,000	35,990,098	41,507,454	10,734,799	115,481,016
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	5,932,580	26,169,890	19,289,169	7,304,795	47,578,646
9 PRINCIPAL DUE & PAID	7,808,061	26,536,246	17,346,095	8,411,388	73,607,701
ADVANCE PAYMENTS			952,478	712,503	19,121,657
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	29,612,504	134,546,221	86,372,829	98,698,843	254,804,058
11 CONSTR WORK IN PROGRESS	38,403	1,024,026	3,764,117	1,180,479	14,349,563
12 TOTAL UTILITY PLANT	29,650,907	135,570,247	90,136,946	99,879,322	269,153,621
13 ACCUM PROV DEPREC & AMORT	8,814,662	53,835,729	26,787,618	31,098,697	58,637,028
14 NET UTILITY PLANT	20,836,245	81,734,518	63,349,328	68,780,625	210,516,593
15 INVEST IN ASSOC ORGANIZATION	4,349,502	921,633	12,629,300	2,448,657	38,617,471
16 OTHER PROPERTY & INVESTMENTS			753,517	327,479	874,550
17 CURRENT & ACCRUED ASSETS	5,544,034	18,931,268	9,861,022	15,574,056	35,679,474
18 DEFERRED DEBITS	153	818,224	434	1,689,543	4,325,413
19 TOTAL ASSETS & OTHER DEBITS	30,729,934	102,405,643	86,593,601	88,820,360	290,013,501
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	125,350	747,375	102,385	472,911	467,518
21 PATRONAGE CAP & OTHER EQTS	25,016,309	64,101,606	39,581,191	59,829,334	116,916,615
22 TOTAL EQUITY	25,141,659	64,848,981	39,683,576	60,302,245	117,384,133
23 RUS LONG-TERM DEBT	1,944,752	17,251,614	36,120,142	1,394,870	30,883,263
24 OTHER LONG-TERM DEBT	992,757	6,164,849	1,770,214	14,110,593	98,802,544
25 OTHER NONCURRENT LIAB		3,661,067	3,938,476		10,798,900
26 CURRENT & ACCRUED LIAB	2,650,766	9,849,420	5,081,193	12,918,947	31,964,267
27 DEFERRED CREDITS		629,712		93,705	180,394
28 TOTAL LIAB & OTHER CREDITS	30,729,934	102,405,643	86,593,601	88,820,360	290,013,501
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	18,681,784	94,986,379	53,609,849	69,341,510	196,691,845
30 OPERATING DEDUCTIONS TOTAL	18,263,346	87,999,198	50,632,068	64,035,575	180,977,839
31 COST OF POWER	13,913,701	70,817,937	38,695,080	50,938,942	139,277,008
32 DISTR EXPENSE - OPERATION	670,204	2,748,309	2,068,108	2,215,055	6,585,828
33 DISTR EXPENSE - MAINTENANCE	1,148,183	4,027,945	4,129,576	3,337,926	10,919,559
34 CUSTOMER ACCOUNTS	716,253	3,233,678	1,856,120	1,801,525	5,679,721
35 CUSTOMER SERV & INFO EXP		170,125	14,060	281,763	2,347,909
36 ADMIN & GENERAL EXPENSE	913,052	2,136,663	1,186,148	1,702,861	6,997,661
37 SALES EXPENSE	21,197	203,988	168	99,907	
38 DEPREC & AMORT EXPENSE	854,582	4,514,139	2,614,318	3,260,270	7,463,726
39 TAX EXPENSE	26,174	146,414	68,490	397,326	1,706,427
40 UTILITY OPERATING MARGINS	418,438	6,987,181	2,977,781	5,305,935	15,714,006
41 NONOPERATING MARGINS	99,443	119,528	210,948	146,806	184,108
42 GEN & TRANS CAPITAL CREDITS	517,401		1,438,932		5,179,216
43 OTHER CAP CR & PATRONAGE CAP	16,517		26,761		353,318
44 INT ON LONG-TERM DEBT - NET	158,207	1,247,628	1,902,711	935,834	5,668,711
45 OTHER DEDUCTIONS	17,916	(2,691)	23,031	76,209	2,593,068
46 NET MARGINS & PATRONAGE CAP	875,676	5,861,772	2,728,680	4,440,698	13,168,869
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	6,012	29,193	23,155	21,669	70,734
49 COMMERCIAL & INDUSTR. SMALL	1,782	5,694	1,579	5,294	6,779
50 COMMERCIAL & INDUSTR. LARGE	8	13	16	14	8
51 IRRIGATION	193				
52 OTHER ELECTRIC SERVICE		70	443	29	28
53 TO OTHERS FOR RESALE					
TOTAL	7,995	34,970	25,193	27,006	77,549
MWH SALES					
54 RESDL SERV FARM & NONFARM	106,340	519,190	308,795	381,856	1,155,396
55 COMMERCIAL & INDUSTR. SMALL	37,805	198,788	68,751	155,048	374,634
56 COMMERCIAL & INDUSTR. LARGE	28,676	261,707	105,027	154,414	223,777
57 IRRIGATION	5,031				
58 OTHER ELECTRIC SERVICE		1,281	5,178	2,352	866
59 TO OTHERS FOR RESALE					
60 TOTAL	177,853	980,966	487,751	693,670	1,754,673
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	10,821,168	52,813,945	34,844,934	37,315,865	131,556,465
62 COMMERCIAL & INDUSTR. SMALL	4,223,171	22,011,558	7,349,598	17,567,595	41,655,265
63 COMMERCIAL & INDUSTR. LARGE	2,490,422	17,925,279	9,469,247	12,032,245	17,049,913
64 IRRIGATION	713,831				
65 OTHER ELECTRIC SERVICE		184,807	645,394	294,177	74,449
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	18,248,592	92,935,589	52,309,173	67,209,882	190,336,092
68 OTHER OPERATING REVENUE	433,193	2,050,790	1,300,676	2,131,628	6,355,753
69 TOTAL OPERATING REVENUE	18,681,785	94,986,379	53,609,849	69,341,510	196,691,845
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	48	114	91	124	255
71 TRANSMISSION MILES		75		3	1
72 OVERHEAD DISTR MILES	1,522	3,963	4,167	4,399	5,227
73 UNDERGROUND DISTR MILES	71	119	163	49	1,480
74 CONSUMERS SERVED	7,968	35,030	25,200	26,980	77,685
75 CONSUMERS PER MILE	5.00	8.43	5.82	6.06	11.58
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	195,185	1,038,754	526,156	730,628	1,858,089
78 RESDL CONS MTHLY KWH 2010	1,474	1,482	1,111	1,469	1,361
79 TIMES INTEREST EARNED RATIO	6.54	5.70	2.43	5.75	3.32
80 DEBT SERVICE COVERAGE	5.12	4.25	2.43	4.20	2.04
81 DEBT SERVICE PYMTS - RUS	255,721	1,354,008	1,988,511	324,082	4,425,041
82 DEBT SERVICE PYMTS - OTHER	113,096	1,381,571	990,349	1,733,421	8,488,218
83 TOTAL EQUITY PCT OF ASSETS	81.81	63.33	45.83	67.89	40.48

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSISSIPPI

MISSISSIPPI

Item number and description	MS0030 Dixie Electric Power Association Laurel	MS0039 Singing River Elec. Power Assn. Lucedale	MS0040 Southern Pine Elec. Power Assn. Taylorsville	MS0041 Magnolia Electric Power Association McComb	MS0045 East Mississippi Elec. Power Assn. Meridian
1 RUS LOANS APPROVED 12/31/10	75,316,969	152,867,218	129,303,434	21,233,319	54,494,512
2 OTHER LOANS APPROVED	54,545,375	75,829,392	43,946,233	42,520,207	43,528,686
3 DISTRIBUTION	129,377,937	227,994,730	171,484,470	63,502,319	92,868,871
4 GENERATION & TRANSMISSION		53,089	821,105		4,726,340
5 OTHER	484,407	648,791	944,092	251,207	427,987
6 RUS FUNDS ADVANCED	75,316,970	169,233,681	129,303,434	21,233,319	51,494,513
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	41,004,369	67,843,316	73,854,523	14,825,894	24,355,826
9 PRINCIPAL DUE & PAID	38,697,864	54,727,773	78,445,256	21,233,319	37,005,407
9 ADVANCE PAYMENTS			14,457,473		1,619,902
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	139,525,378	261,347,166	314,623,155	109,745,094	181,146,265
11 CONSTR WORK IN PROGRESS	7,131,056	1,020,083	11,964,636	6,482,522	5,124,207
12 TOTAL UTILITY PLANT	146,656,434	262,367,249	326,587,791	116,227,616	186,270,472
13 ACCUM PROV DEPREC & AMORT	30,944,322	58,083,591	90,954,025	39,199,876	68,891,405
14 NET UTILITY PLANT	115,712,112	204,283,658	235,633,766	77,027,740	117,379,067
15 INVEST IN ASSOC ORGANIZATION	21,176,517	36,290,111	47,536,124	16,893,263	1,487,674
16 OTHER PROPERTY & INVESTMENTS	95,930	12,872,536	734,370		1,991,661
17 CURRENT & ACCRUED ASSETS	14,686,353	30,085,702	28,150,700	15,582,504	17,890,115
18 DEFERRED DEBITS	253,234	716,153	2,900,106	(1)	333,108
19 TOTAL ASSETS & OTHER DEBITS	151,924,146	284,248,160	314,955,066	109,503,506	139,081,625
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	1,324,491	282,890	330,875	392,722	377,450
21 PATRONAGE CAP & OTHER EQTS	65,423,473	111,144,674	180,797,876	62,996,237	77,373,107
22 TOTAL EQUITY	66,747,964	111,427,564	181,128,751	63,388,959	77,750,557
23 RUS LONG-TERM DEBT	35,971,980	114,592,242	46,281,075	18,148,771	22,148,063
24 OTHER LONG-TERM DEBT	15,526,675	15,812,706	49,260,283	8,788,298	17,941,690
25 OTHER NONCURRENT LIAB	1,409,700	18,983,044		5,614,000	8,193,875
26 CURRENT & ACCRUED LIAB	32,267,827	22,716,451	38,281,687	11,142,950	11,919,002
27 DEFERRED CREDITS		716,153	3,270	2,420,528	1,128,438
28 TOTAL LIAB & OTHER CREDITS	151,924,146	284,248,160	314,955,066	109,503,506	139,081,625
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	93,429,770	159,030,665	211,592,083	81,106,999	76,774,940
30 OPERATING DEDUCTIONS TOTAL	84,621,989	148,458,242	192,139,386	76,670,757	75,572,807
31 COST OF POWER	68,434,426	119,801,040	159,862,638	61,195,714	51,438,440
32 DISTR EXPENSE - OPERATION	1,496,111	2,997,834	1,893,427	2,172,384	4,224,126
33 DISTR EXPENSE - MAINTENANCE	5,010,266	6,198,956	10,276,135	5,451,310	6,552,999
34 CUSTOMER ACCOUNTS	2,637,532	5,190,458	4,215,329	2,202,524	2,457,940
35 CUSTOMER SERV & INFO EXP	478,489	647,400	248,927	220,574	437,732
36 ADMIN & GENERAL EXPENSE	2,290,787	6,507,577	5,818,233	1,920,710	3,433,109
37 SALES EXPENSE		115,519	12,829		218,655
38 DEPREC & AMORT EXPENSE	4,274,378	6,983,859	8,880,843	3,433,069	6,510,813
39 TAX EXPENSE		15,599	931,025	74,472	298,993
40 UTILITY OPERATING MARGINS	8,807,781	10,572,423	19,452,697	4,436,242	1,202,133
41 NONOPERATING MARGINS	53,356	682,084	1,346,405	199,897	1,163,404
42 GEN & TRANS CAPITAL CREDITS	2,544,832	4,454,972	5,945,180	2,275,650	
43 OTHER CAP CR & PATRONAGE CAP	147,022	254,117	534,232	137,182	
44 INT ON LONG-TERM DEBT - NET	2,733,855	6,485,441	5,607,038	1,183,043	2,078,542
45 OTHER DEDUCTIONS	605,311	196,929	1,094,125	142,328	42,327
46 NET MARGINS & PATRONAGE CAP	8,213,825	9,281,226	20,577,351	5,723,600	244,668
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	34,853	61,892	60,182	28,004	31,919
49 COMMERCIAL & INDUSTR. SMALL	2,962	8,378	4,927	1,323	4,577
50 COMMERCIAL & INDUSTR. LARGE	6	10	43	12	3
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	18	50	23	604	14
53 TO OTHERS FOR RESALE					
53 TOTAL	37,839	70,330	65,175	29,943	36,513
MWH SALES					
54 RESDL SERV FARM & NONFARM	580,025	1,049,043	976,549	426,844	518,118
55 COMMERCIAL & INDUSTR. SMALL	218,201	342,825	333,828	72,312	138,811
56 COMMERCIAL & INDUSTR. LARGE	49,250	112,932	816,703	274,361	41,056
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	764	2,868	1,104	8,806	153
59 TO OTHERS FOR RESALE					
60 TOTAL	848,240	1,507,669	2,128,184	782,323	698,138
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	64,742,318	110,956,895	107,906,332	47,428,726	56,095,977
62 COMMERCIAL & INDUSTR. SMALL	22,468,208	34,895,409	35,773,093	7,891,771	15,118,613
63 COMMERCIAL & INDUSTR. LARGE	4,751,426	8,573,064	65,337,741	22,271,410	3,307,001
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	96,521	462,720	336,690	993,009	10,885
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	92,058,473	154,888,088	209,353,856	78,584,916	74,532,476
68 OTHER OPERATING REVENUE	1,371,297	4,142,578	2,238,227	2,522,083	2,242,464
69 TOTAL OPERATING REVENUE	93,429,770	159,030,666	211,592,083	81,106,999	76,774,940
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	94	188	257	88	165
71 TRANSMISSION MILES			16		107
72 OVERHEAD DISTR MILES	4,427	5,725	9,609	4,455	5,087
73 UNDERGROUND DISTR MILES	426	1,258	469	53	376
74 CONSUMERS SERVED	37,809	70,512	65,139	29,989	36,485
75 CONSUMERS PER MILE	7.79	10.10	6.45	6.65	6.55
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	904,446	1,586,510	2,227,588	833,618	756,764
78 RESDL CONS MTHLY KWH 2010	1,387	1,412	1,352	1,270	1,353
79 TIMES INTEREST EARNED RATIO	4.00	2.41	4.67	5.84	1.12
80 DEBT SERVICE COVERAGE	3.13	2.16	2.51	5.15	2.06
81 DEBT SERVICE PYMTS - RUS	3,106,606	8,537,711	6,074,025	443,301	1,858,273
82 DEBT SERVICE PYMTS - OTHER	1,762,212	2,056,874	7,902,386	1,564,288	2,439,885
83 TOTAL EQUITY PCT OF ASSETS	43.94	39.20	57.51	57.89	55.90

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSISSIPPI

MISSOURI

Item number and description	MS0050 Natchez Trace Elec. Power Association Houston	MS0057 City of Okolona  Okolona	MO0012 Pemiscot-Dunklin Electric Coop. Hayti	MO0018 Intercounty Elec. Coop. Assn. Licking	MO0020 Missouri Rural Electric Coop. Palmyra
1 RUS LOANS APPROVED 12/31/10	14,274,000	1,457,000	8,375,482	72,093,705	6,960,996
2 OTHER LOANS APPROVED	9,388,000	397,000	35,368,694	41,406,453	12,686,084
3 DISTRIBUTION	23,662,000	1,854,000	43,662,493	113,182,959	19,564,750
4 GENERATION & TRANSMISSION				21,746	
5 OTHER			81,683	295,453	82,330
6 RUS FUNDS ADVANCED	14,274,000	1,457,000	8,375,483	72,093,706	6,960,996
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	8,434,602	963,360	4,297,803	40,675,802	5,050,569
9 PRINCIPAL DUE & PAID	7,771,563	1,340,000	8,375,483	42,802,836	6,954,074
ADVANCE PAYMENTS	259,620	42,754		6,020,258	207,126
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	62,977,869	17,500,116	46,648,909	128,001,953	22,750,106
11 CONSTR WORK IN PROGRESS	3,864,435	82,955	1,165,735	1,401,330	715,832
12 TOTAL UTILITY PLANT	66,842,304	17,582,711	47,814,644	129,403,283	23,465,938
13 ACCUM PROV DEPREC & AMORT	22,793,876	7,597,735	1,840,632	35,462,903	7,572,002
14 NET UTILITY PLANT	44,048,428	9,984,976	45,974,012	93,940,380	15,893,936
15 INVEST IN ASSOC ORGANIZATION	181,973	10,973	7,202,284	17,338,622	8,858,799
16 OTHER PROPERTY & INVESTMENTS		5,928	211,791	3,574,676	90,000
17 CURRENT & ACCRUED ASSETS	5,503,350	4,000,862	5,002,232	17,239,230	1,864,277
18 DEFERRED DEBITS	756,038	321,703	1,916,551	55,671	
19 TOTAL ASSETS & OTHER DEBITS	50,489,789	14,324,442	60,306,870	132,148,579	26,707,012
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	123,911			120,560	83,670
21 PATRONAGE CAP & OTHER EQTS	32,154,862	9,773,347	17,805,647	47,028,580	14,989,684
22 TOTAL EQUITY	32,278,773	9,773,347	17,805,647	47,149,140	15,073,354
23 RUS LONG-TERM DEBT	8,382,616	53,642	32,633,829	45,497,108	7,303,523
24 OTHER LONG-TERM DEBT	4,542,984	2,123,488	8,192,500	4,421,960	2,141,547
25 OTHER NONCURRENT LIAB				27,593,373	316,641
26 CURRENT & ACCRUED LIAB	4,785,260	2,195,571	1,674,894	7,329,002	1,826,469
27 DEFERRED CREDITS	500,156	178,394		157,996	45,478
28 TOTAL LIAB & OTHER CREDITS	50,489,789	14,324,442	60,306,870	132,148,579	26,707,012
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	35,060,481	11,019,042	19,100,266	53,293,045	15,000,140
30 OPERATING DEDUCTIONS TOTAL	32,259,270	10,467,433	16,696,020	48,583,321	13,846,529
31 COST OF POWER	26,169,753	8,028,210	9,575,443	29,599,020	10,202,240
32 DISTR EXPENSE - OPERATION	858,837	143,698	502,595	3,179,081	847,263
33 DISTR EXPENSE - MAINTENANCE	1,840,198	803,136	2,528,776	6,602,392	748,480
34 CUSTOMER ACCOUNTS	680,990	241,604	550,458	1,717,075	426,428
35 CUSTOMER SERV & INFO EXP	125,316	18,065	167,699	842,624	85,007
36 ADMIN & GENERAL EXPENSE	627,990	149,929	1,565,856	3,007,622	798,791
37 SALES EXPENSE	25,796	7,500	650	179,686	58,446
38 DEPREC & AMORT EXPENSE	1,713,762	531,795	1,804,543	3,455,821	679,874
39 TAX EXPENSE	216,628	543,496			
40 UTILITY OPERATING MARGINS	2,801,211	551,609	2,404,246	4,709,724	1,153,611
41 NONOPERATING MARGINS	28,818	21,608	(14,000)	660,823	52,727
42 GEN & TRANS CAPITAL CREDITS			704,989	455,542	671,931
43 OTHER CAP CR & PATRONAGE CAP			435,526	99,993	39,361
44 INT ON LONG-TERM DEBT - NET	606,036	141,424	1,789,039	2,576,697	481,823
45 OTHER DEDUCTIONS	(362)		4,863,235	11,059	4,973
46 NET MARGINS & PATRONAGE CAP	2,224,355	431,793	(3,121,513)	3,338,326	1,430,834
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	12,487	4,200	6,007	29,264	4,590
49 COMMERCIAL & INDUSTL. SMALL	3,276	1,011	1,308	502	521
50 COMMERCIAL & INDUSTL. LARGE	6	1	24	5	5
51 IRRIGATION			1,098		
52 OTHER ELECTRIC SERVICE	61	2	49	250	1
53 TO OTHERS FOR RESALE					1
TOTAL	15,830	5,214	8,486	30,021	5,118
MWH SALES					
54 RESDL SERV FARM & NONFARM	209,971	72,439	103,282	460,215	62,755
55 COMMERCIAL & INDUSTL. SMALL	89,675	27,045	27,074	52,586	25,960
56 COMMERCIAL & INDUSTL. LARGE	36,508	2,024	38,391	30,922	112,394
57 IRRIGATION			12,703		
58 OTHER ELECTRIC SERVICE	3,461	795	820	14,680	7
59 TO OTHERS FOR RESALE					1,425
60 TOTAL	339,615	102,304	182,269	558,403	202,542
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	20,586,048	7,263,276	10,750,671	44,555,372	6,388,423
62 COMMERCIAL & INDUSTL. SMALL	10,043,785	3,034,249	2,909,035	4,347,249	2,441,096
63 COMMERCIAL & INDUSTL. LARGE	3,317,751	240,519	3,176,910	1,939,497	5,975,850
64 IRRIGATION			1,769,143		
65 OTHER ELECTRIC SERVICE	295,086	55,805	92,870	1,097,332	472
66 TO OTHERS FOR RESALE					107,316
67 TOTAL SALES OF ELEC ENERGY	34,242,670	10,593,849	18,698,629	51,939,450	14,913,157
68 OTHER OPERATING REVENUE	817,810	425,193	401,636	1,353,592	86,984
69 TOTAL OPERATING REVENUE	35,060,480	11,019,042	19,100,265	53,293,042	15,000,141
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	57	21	26	119	23
71 TRANSMISSION MILES		40			
72 OVERHEAD DISTR MILES	2,110	752	1,464	5,653	1,036
73 UNDERGROUND DISTR MILES	3	5	40	142	78
74 CONSUMERS SERVED	15,876	5,200	8,458	29,998	5,116
75 CONSUMERS PER MILE	7.51	6.53	5.62	5.18	4.59
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	356,148	113,488	198,621	591,939	207,512
78 RESDL CONS MTHLY KWH 2010	1,401	1,437	1,433	1,311	1,139
79 TIMES INTEREST EARNED RATIO	4.67	4.05	(0.74)	2.30	3.97
80 DEBT SERVICE COVERAGE	4.20	2.87	0.25	2.28	2.87
81 DEBT SERVICE PYMTS - RUS	659,756	51,100		2,826,410	195,807
82 DEBT SERVICE PYMTS - OTHER	422,302	333,264	381,341	1,291,726	708,346
83 TOTAL EQUITY PCT OF ASSETS	63.93	68.23	29.53	35.68	56.44

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSOURI

MISSOURI

Item number and description	MO0022 Howard Electric Coop. Fayette	MO0023 Lewis County Rural Elec. Coop. Assn. Lewistown	MO0024 Callaway Electric Cooperative Fulton	MO0026 Ralls County Electric Coop. New London	MO0030 Ozark Electric Cooperative Mount Vernon
1 RUS LOANS APPROVED 12/31/10	14,174,931	25,555,000	37,502,100	27,832,374	88,934,438
2 OTHER LOANS APPROVED	6,351,547	8,945,959	22,605,000	1,867,750	26,356,757
3 DISTRIBUTION	20,483,450	34,448,800	59,943,950	29,615,184	114,963,546
4 GENERATION & TRANSMISSION					
5 OTHER	43,028	52,159	163,150	84,940	327,649
6 RUS FUNDS ADVANCED	14,174,932	25,555,000	37,502,100	21,432,375	88,934,439
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	6,258,249	10,001,414	13,786,742	11,739,870	37,161,902
9 PRINCIPAL DUE & PAID	6,363,648	10,718,248	17,771,083	11,634,619	26,586,721
ADVANCE PAYMENTS	1,920,412	85,165	274,314		4,710,079
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	17,202,783	30,424,168	69,782,136	34,008,801	141,908,372
11 CONSTR WORK IN PROGRESS	78,426	1,214,689	169,123	2,879,170	1,313,977
12 TOTAL UTILITY PLANT	17,281,209	31,638,857	69,951,259	36,887,971	143,222,349
13 ACCUM PROV DEPREC & AMORT	4,687,955	6,203,988	15,690,720	9,790,297	28,356,076
14 NET UTILITY PLANT	12,593,254	25,434,869	54,260,539	27,097,674	114,866,273
15 INVEST IN ASSOC ORGANIZATION	2,122,243	4,142,489	14,078,437	5,278,297	16,122,545
16 OTHER PROPERTY & INVESTMENTS	25,000	482,100		300,192	
17 CURRENT & ACCRUED ASSETS	1,340,980	1,865,518	5,590,671	4,784,856	10,172,875
18 DEFERRED DEBITS				2,783,926	
19 TOTAL ASSETS & OTHER DEBITS	16,081,477	31,924,976	73,929,647	40,244,945	141,161,693
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	61,117	107,575	51,835	99,530	
21 PATRONAGE CAP & OTHER EQTS	8,436,994	10,056,362	26,308,500	14,489,410	55,374,619
22 TOTAL EQUITY	8,498,111	10,163,937	26,360,335	14,588,940	55,374,619
23 RUS LONG-TERM DEBT	5,527,172	14,778,516	23,589,371	9,547,432	68,894,394
24 OTHER LONG-TERM DEBT	1,254,683	4,985,923	20,318,481	6,983,820	7,083,292
25 OTHER NONCURRENT LIAB		318,290	486,700	2,870,797	2,137,800
26 CURRENT & ACCRUED LIAB	782,539	1,678,310	3,091,778	5,908,759	7,252,508
27 DEFERRED CREDITS	18,972		82,982	345,197	419,080
28 TOTAL LIAB & OTHER CREDITS	16,081,477	31,924,976	73,929,647	40,244,945	141,161,693
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	5,591,180	12,966,518	22,603,195	11,356,863	51,847,896
30 OPERATING DEDUCTIONS TOTAL	4,811,078	11,309,925	19,329,315	10,325,141	44,693,106
31 COST OF POWER	2,732,763	7,018,060	12,412,599	5,712,294	29,462,951
32 DISTR EXPENSE - OPERATION	241,521	547,245	1,027,114	675,465	3,125,226
33 DISTR EXPENSE - MAINTENANCE	574,893	939,610	1,511,672	1,320,127	3,434,237
34 CUSTOMER ACCOUNTS	179,161	467,605	620,751	427,213	1,796,909
35 CUSTOMER SERV & INFO EXP	135,651	66,825	348,558	317,032	568,765
36 ADMIN & GENERAL EXPENSE	445,568	1,268,342	1,293,138	944,936	2,267,987
37 SALES EXPENSE	21,320	144,660	82,481	59,490	138,302
38 DEPREC & AMORT EXPENSE	480,201	857,578	2,033,002	868,584	3,828,724
39 TAX EXPENSE					70,005
40 UTILITY OPERATING MARGINS	780,102	1,656,593	3,273,880	1,031,722	7,154,790
41 NONOPERATING MARGINS	129,130	85,566	78,980	241,262	385,828
42 GEN & TRANS CAPITAL CREDITS	190,688	407,236	861,960	337,428	1,650,099
43 OTHER CAP CR & PATRONAGE CAP	44,013	29,124	143,367	54,967	116,918
44 INT ON LONG-TERM DEBT - NET	430,382	958,060	1,989,977	865,848	4,244,034
45 OTHER DEDUCTIONS	7,392			51,991	
46 NET MARGINS & PATRONAGE CAP	706,159	1,220,459	2,368,210	747,540	5,063,601
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	3,285	6,383	12,216	5,337	28,831
49 COMMERCIAL & INDUSTR, SMALL	108	660	771	679	2,174
50 COMMERCIAL & INDUSTR, LARGE		10	3	1	1
51 IRRIGATION					80
52 OTHER ELECTRIC SERVICE					1
53 TO OTHERS FOR RESALE	3,393	7,053	12,990	6,017	31,087
MWH SALES					
54 RESDL SERV FARM & NONFARM	43,020	90,557	189,231	68,312	420,056
55 COMMERCIAL & INDUSTR, SMALL	5,632	20,381	29,619	19,404	76,753
56 COMMERCIAL & INDUSTR, LARGE		14,824	5,995	11,072	10,861
57 IRRIGATION					73
58 OTHER ELECTRIC SERVICE					13,941
59 TO OTHERS FOR RESALE	48,652	125,761	224,845	98,789	521,684
60 TOTAL					
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	4,997,908	10,152,942	19,398,453	8,604,912	41,967,058
62 COMMERCIAL & INDUSTR, SMALL	506,848	1,811,727	2,564,915	2,061,441	7,147,390
63 COMMERCIAL & INDUSTR, LARGE		886,654	416,832	660,471	691,510
64 IRRIGATION					21,857
65 OTHER ELECTRIC SERVICE					766,454
66 TO OTHERS FOR RESALE					50,594,269
67 TOTAL SALES OF ELEC ENERGY	5,504,756	12,851,323	22,380,200	11,326,824	50,594,269
68 OTHER OPERATING REVENUE	86,429	115,195	222,996	30,039	1,253,627
69 TOTAL OPERATING REVENUE	5,591,185	12,966,518	22,603,196	11,356,863	51,847,896
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	13	25	38	26	89
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	824	2,450	2,045	1,342	4,186
73 UNDERGROUND DISTR MILES	75	72	233	61	585
74 CONSUMERS SERVED	3,400	7,002	12,947	6,043	31,050
75 CONSUMERS PER MILE	3.78	2.78	5.68	4.31	6.51
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	53,440	133,131	238,902	105,186	552,354
78 RESDL CONS MTHLY KWH 2010	1,091	1,182	1,291	1,067	1,214
79 TIMES INTEREST EARNED RATIO	2.64	2.27	2.19	1.86	2.19
80 DEBT SERVICE COVERAGE	2.04	1.93	1.93	1.72	2.06
81 DEBT SERVICE PYMTS - RUS	654,587	1,234,549	1,681,058	1,044,650	4,633,614
82 DEBT SERVICE PYMTS - OTHER	139,775	336,630	1,628,908	398,945	1,753,191
83 TOTAL EQUITY PCT OF ASSETS	52.84	31.84	35.66	36.25	39.23

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSOURI

MISSOURI

Item number and description	MO0032 Atchison-Holt Electric Coop. Rock Port	MO0033 Ozark Border Electric Cooperative Poplar Bluff	MO0034 Macon Electric Cooperative, Inc. Macon	MO0035 Tri-County Elec. Coop. Assn. Lancaster	MO0036 Consolidated Electric Cooperative Mexico
1 RUS LOANS APPROVED 12/31/10	11,566,370	134,648,233	25,516,988	11,297,926	27,224,478
2 OTHER LOANS APPROVED	9,229,795	81,846,417	14,308,405	13,691,577	8,173,093
3 DISTRIBUTION	20,741,893	215,680,051	39,705,840	24,893,426	35,237,850
4 GENERATION & TRANSMISSION		51,182			
5 OTHER	54,272	763,417	119,553	96,077	159,721
6 RUS FUNDS ADVANCED	11,566,371	134,648,233	25,516,988	11,297,926	26,348,478
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	5,614,677	65,484,692	11,444,700	6,532,337	12,244,227
8 PRINCIPAL DUE & PAID	6,331,069	40,558,337	11,390,629	8,391,293	15,407,215
9 ADVANCE PAYMENTS	494,705		4,696,111		77,371
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	18,153,683	188,202,192	42,220,744	29,697,283	36,605,665
11 CONSTR WORK IN PROGRESS	194,919	3,219,521	511,503	462,620	292,005
12 TOTAL UTILITY PLANT	18,348,602	191,421,713	42,732,247	30,159,903	36,897,670
13 ACCUM PROV DEPREC & AMORT	5,257,662	38,857,680	10,637,226	8,188,697	11,242,513
14 NET UTILITY PLANT	13,090,940	152,564,033	32,095,021	21,971,206	25,655,157
15 INVEST IN ASSOC ORGANIZATION	3,280,974	31,573,451	8,933,304	4,296,460	7,864,462
16 OTHER PROPERTY & INVESTMENTS	161,237		444,555	618,063	446,619
17 CURRENT & ACCRUED ASSETS	3,226,536	10,896,335	5,010,583	1,401,567	2,965,319
18 DEFERRED DEBITS	10,325	48,905	158,435	224,820	10,664
19 TOTAL ASSETS & OTHER DEBITS	19,770,012	195,082,724	46,641,898	28,512,116	36,942,221
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	48,655	948,120		23,985	134,965
21 PATRONAGE CAP & OTHER EQTS	8,072,708	63,882,660	23,347,935	10,119,720	14,528,495
22 TOTAL EQUITY	8,121,363	64,830,780	23,347,935	10,143,705	14,663,460
23 RUS LONG-TERM DEBT	8,936,257	97,933,584	17,706,305	12,016,239	13,476,597
24 OTHER LONG-TERM DEBT	1,758,422	11,346,453	3,287,618	4,681,064	4,978,823
25 OTHER NONCURRENT LIAB					534,668
26 CURRENT & ACCRUED LIAB	953,970	20,971,907	1,965,266	1,668,708	2,930,829
27 DEFERRED CREDITS			334,774	2,400	357,844
28 TOTAL LIAB & OTHER CREDITS	19,770,012	195,082,724	46,641,898	28,512,116	36,942,221
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	7,843,905	64,432,397	22,248,435	10,749,580	19,133,249
30 OPERATING DEDUCTIONS TOTAL	6,796,245	57,847,348	19,746,517	9,988,858	16,806,058
31 COST OF POWER	4,281,617	41,153,428	13,322,849	5,752,974	11,366,003
32 DISTR EXPENSE - OPERATION	495,527	3,294,094	900,106	1,095,814	1,002,231
33 DISTR EXPENSE - MAINTENANCE	686,155	3,918,533	2,115,881	816,336	1,735,600
34 CUSTOMER ACCOUNTS	221,974	2,096,097	582,189	370,063	411,001
35 CUSTOMER SERV & INFO EXP	5,470	151,046	200,755	13,507	73,014
36 ADMIN & GENERAL EXPENSE	614,477	1,749,143	1,207,623	1,017,684	1,009,284
37 SALES EXPENSE		222,531	140,930	129,648	107,482
38 DEPREC & AMORT EXPENSE	491,025	5,262,476	1,276,184	792,782	1,101,443
39 TAX EXPENSE				50	
40 UTILITY OPERATING MARGINS	1,047,660	6,585,049	2,501,918	760,722	2,327,191
41 NONOPERATING MARGINS	100,642	73,953	276,821	265,510	67,375
42 GEN & TRANS CAPITAL CREDITS	238,512	3,026,982	839,880	338,099	789,753
43 OTHER CAP CR & PATRONAGE CAP	30,600	307,260	42,381	36,391	41,825
44 INT ON LONG-TERM DEBT - NET	526,610	5,551,275	900,809	679,505	937,009
45 OTHER DEDUCTIONS		150,927	25,708	696	9,856
46 NET MARGINS & PATRONAGE CAP	890,804	4,291,042	2,734,483	720,521	2,279,279
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	3,432	32,254	10,060	5,843	7,253
49 COMMERCIAL & INDUSTR. SMALL	224	2,763	1,372	456	409
50 COMMERCIAL & INDUSTR. LARGE	5	11	3		10
51 IRRIGATION	123	3,258			59
52 OTHER ELECTRIC SERVICE	62	215	13	3	101
53 TO OTHERS FOR RESALE				4	2
TOTAL	3,846	38,501	11,448	6,306	7,834
MWH SALES					
54 RESDL SERV FARM & NONFARM	37,743	555,180	133,588	89,117	122,483
55 COMMERCIAL & INDUSTR. SMALL	16,833	107,404	31,661	12,268	17,998
56 COMMERCIAL & INDUSTR. LARGE	23,226	37,560	79,049		67,842
57 IRRIGATION	324	43,531			217
58 OTHER ELECTRIC SERVICE	1,453	7,675	488	121	1,216
59 TO OTHERS FOR RESALE				8,355	13,318
60 TOTAL	79,580	751,350	244,786	109,860	223,074
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	4,190,079	47,099,523	14,465,893	9,010,341	11,882,494
62 COMMERCIAL & INDUSTR. SMALL	1,765,420	8,238,177	3,057,493	1,115,848	1,560,729
63 COMMERCIAL & INDUSTR. LARGE	1,583,044	2,489,608	4,492,150		4,459,543
64 IRRIGATION	105,910	4,423,488			44,447
65 OTHER ELECTRIC SERVICE	183,221	700,189	64,157	10,865	126,869
66 TO OTHERS FOR RESALE				540,055	946,778
67 TOTAL SALES OF ELEC ENERGY	7,827,674	62,950,985	22,079,693	10,677,109	19,020,860
68 OTHER OPERATING REVENUE	16,231	1,481,412	168,742	112,389	112,389
69 TOTAL OPERATING REVENUE	7,843,905	64,432,397	22,248,435	10,749,580	19,133,249
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	19	87	49	26	33
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	1,243	4,500	2,861	1,706	2,214
73 UNDERGROUND DISTR MILES	43	1,326	69	81	33
74 CONSUMERS SERVED	3,825	38,878	11,400	6,321	7,830
75 CONSUMERS PER MILE	2.97	6.67	3.89	3.54	3.49
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	84,703	798,529	259,506	118,303	236,765
78 RESDL CONS MTHLY KWH 2010	916	1,434	1,107	1,271	1,407
79 TIMES INTEREST EARNED RATIO	2.69	1.77	4.04	2.06	3.43
80 DEBT SERVICE COVERAGE	2.54	1.72	2.94	1.81	2.44
81 DEBT SERVICE PYMTS - RUS	520,034	7,413,014	1,122,452	417,037	1,205,095
82 DEBT SERVICE PYMTS - OTHER	232,577	1,382,662	550,946	791,975	563,523
83 TOTAL EQUITY PCT OF ASSETS	41.08	33.23	50.06	35.58	39.69

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSOURI

MISSOURI

Item number and description	MO0037 Osage Valley Elec. Coop. Assn. Butler	MO0040 Central Missouri Elec. Coop., Inc. Sedalia	MO0042 Farmers' Electric Cooperative, Inc. Chillicothe	MO0044 Grundy Electric Cooperative, Inc. Trenton	MO0045 Three Rivers Electric Cooperative Linn
1 RUS LOANS APPROVED 12/31/10	57,561,105	8,445,783	41,836,636	16,434,458	37,631,314
2 OTHER LOANS APPROVED	6,163,877	1,716,000	34,079,065	16,462,367	25,063,061
3 DISTRIBUTION	63,600,950	10,065,105	75,650,786	32,801,887	62,598,027
4 GENERATION & TRANSMISSION			105,790	3,500	33,392
5 OTHER	124,032	96,678	159,125	91,438	62,956
6 RUS FUNDS ADVANCED	57,561,105	8,445,784	41,836,636	16,434,458	37,631,314
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	21,904,640	4,860,672	17,273,425	8,363,132	17,083,596
8 PRINCIPAL DUE & PAID	20,413,738	8,116,754	20,928,517	12,748,050	22,176,568
9 ADVANCE PAYMENTS	3,190,823	172,154	1,217,121	143,464	2,210,663
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	64,109,269	36,394,159	69,990,384	33,409,807	79,784,919
11 CONSTR WORK IN PROGRESS	141,666	1,045,674	2,439,084	57,324	689,404
12 TOTAL UTILITY PLANT	64,250,935	37,439,833	72,429,468	33,467,131	80,474,323
13 ACCUM PROV DEPREC & AMORT	14,680,363	16,778,533	11,465,977	8,719,307	32,434,744
14 NET UTILITY PLANT	49,570,572	20,661,300	60,963,491	24,747,824	48,039,579
15 INVEST IN ASSOC ORGANIZATION	9,496,796	9,798,588	13,332,453	6,031,220	15,166,541
16 OTHER PROPERTY & INVESTMENTS	3,141,537	1,014,116	844,922	1,760,983	384,473
17 CURRENT & ACCRUED ASSETS	5,638,133	12,815,954	4,431,180	4,092,127	7,181,355
18 DEFERRED DEBITS		34	519,660	54,714	142,638
19 TOTAL ASSETS & OTHER DEBITS	67,847,038	44,291,992	80,091,706	36,686,868	70,914,586
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	241,825	212,920	257,539	24,830	406,690
21 PATRONAGE CAP & OTHER EQTS	26,071,621	41,714,187	27,492,437	14,486,487	33,584,330
22 TOTAL EQUITY	26,313,446	41,927,107	27,749,976	14,511,317	33,991,020
23 RUS LONG-TERM DEBT	32,953,244	48,379	31,625,678	14,584,027	26,670,464
24 OTHER LONG-TERM DEBT	4,001,687	123,650	15,870,875	5,613,158	5,141,272
25 OTHER NONCURRENT LIAB	469,895		167,835		13,642
26 CURRENT & ACCRUED LIAB	3,694,322	1,145,481	4,397,216	1,978,366	5,033,069
27 DEFERRED CREDITS	414,444	1,047,375	280,126		65,119
28 TOTAL LIAB & OTHER CREDITS	67,847,038	44,291,992	80,091,706	36,686,868	70,914,586
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	27,950,928	24,594,426	27,374,199	13,181,017	35,200,395
30 OPERATING DEDUCTIONS TOTAL	24,970,734	21,391,422	23,452,111	12,020,313	32,443,384
31 COST OF POWER	16,349,725	16,208,880	15,906,464	7,540,282	21,270,503
32 DISTR EXPENSE - OPERATION	1,220,871	194,191	1,709,474	638,769	2,190,709
33 DISTR EXPENSE - MAINTENANCE	2,560,903	1,458,619	1,701,491	1,134,606	3,883,152
34 CUSTOMER ACCOUNTS	941,885	438,427	543,830	561,134	698,480
35 CUSTOMER SERV & INFO EXP	143,029	37,974	217,167	61,498	164,248
36 ADMIN & GENERAL EXPENSE	1,974,809	1,459,303	1,143,255	1,058,971	1,632,308
37 SALES EXPENSE	39,014	52,778	175,875	223,235	222,153
38 DEPREC & AMORT EXPENSE	1,740,478	1,138,369	2,054,555	801,818	2,381,831
39 TAX EXPENSE	20	402,881			
40 UTILITY OPERATING MARGINS	2,980,194	3,203,004	3,922,088	1,160,704	2,757,011
41 NONOPERATING MARGINS	345,999	451,840	(128,753)	85,900	160,059
42 GEN & TRANS CAPITAL CREDITS	927,020	1,131,034	887,542	415,958	1,484,228
43 OTHER CAP CR & PATRONAGE CAP	110,873	10,719	140,758	71,746	60,290
44 INT ON LONG-TERM DEBT - NET	2,013,032	31,387	2,435,701	679,966	1,537,502
45 OTHER DEDUCTIONS	8,656	4,741	7,859	1,597	12,671
46 NET MARGINS & PATRONAGE CAP	2,342,398	4,760,469	2,378,075	1,052,745	2,911,415
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	14,794	9,910	11,739	5,952	19,867
49 COMMERCIAL & INDUSTR, SMALL	810	366	950	786	1,624
50 COMMERCIAL & INDUSTR, LARGE	1	2	6	6	11
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	19	75	152	9	11
53 TO OTHERS FOR RESALE	2		2		
54 TOTAL	15,626	10,353	12,849	6,753	21,513
MWH SALES					
55 RESDL SERV FARM & NONFARM	253,018	181,203	164,088	77,122	294,635
56 COMMERCIAL & INDUSTR, SMALL	24,554	18,228	42,175	35,925	66,669
57 COMMERCIAL & INDUSTR, LARGE	777	118,191	81,779	25,156	31,627
58 IRRIGATION					
59 OTHER ELECTRIC SERVICE	2,261	1,463	1,744	436	89
60 TO OTHERS FOR RESALE	2,854		3,264		
61 TOTAL	283,465	319,085	293,050	138,639	393,020
REVENUES & PATRONAGE CAPITAL					
62 RESDL SERV FARM & NONFARM	24,747,785	16,178,965	18,514,870	8,051,578	27,290,220
63 COMMERCIAL & INDUSTR, SMALL	2,234,043	1,621,036	3,601,008	2,952,725	5,263,191
64 COMMERCIAL & INDUSTR, LARGE	76,369	6,385,770	4,568,153	1,913,628	2,175,344
65 IRRIGATION					
66 OTHER ELECTRIC SERVICE	178,012	132,264	214,758	43,062	14,429
67 TO OTHERS FOR RESALE	208,671		240,534		
68 TOTAL SALES OF ELEC ENERGY	27,444,880	24,318,035	27,139,323	12,960,993	34,743,184
69 OTHER OPERATING REVENUE	506,048	276,391	234,876	220,025	457,211
70 TOTAL OPERATING REVENUE	27,950,928	24,594,426	27,374,199	13,181,018	35,200,395
OTHER STATISTICS 12/31/10					
71 FULL TIME EMPLOYEES	54	29	43	36	64
72 TRANSMISSION MILES					
73 OVERHEAD DISTR MILES	3,646	2,267	3,615	2,167	3,733
74 UNDERGROUND DISTR MILES	67	90	146	68	251
75 CONSUMERS SERVED	15,645	10,356	12,866	6,763	21,555
76 CONSUMERS PER MILE	4.21	4.39	3.42	3.03	5.41
77 MWH GENERATED 2010					
78 MWH PURCHASED 2010	303,116	333,129	309,977	146,820	417,835
79 RESDL CONS MTHLY KWH 2010	1,425	1,524	1,165	1,080	1,236
80 TIMES INTEREST EARNED RATIO	2.16	152.67	1.98	2.55	2.89
81 DEBT SERVICE COVERAGE	1.84	27.18	1.67	1.57	2.87
82 DEBT SERVICE PYMTS - RUS	2,764,773	127,503	1,874,917	433,051	1,467,256
83 DEBT SERVICE PYMTS - OTHER	551,399	90,661	2,228,637	1,182,428	913,738
84 TOTAL EQUITY PCT OF ASSETS	38.78	94.66	34.65	39.55	47.93

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSOURI

MISSOURI

Item number and description	MO0046 White River Valley Elec. Coop., Inc. Branson	MO0047 Co-Mo Electric Cooperative, Inc. Tipton	MO0048 New-Mac Electric Cooperative, Inc. Neosho	MO0049 Howell-Oregon Elec. Cooperative, Inc. West Plains	MO0050 West Central Electric Cooperative, Inc. Higginsville
1 RUS LOANS APPROVED 12/31/10	66,620,663	79,196,283	47,902,967	69,445,156	33,695,238
2 OTHER LOANS APPROVED	154,483,042	14,198,542	42,316,363	29,244,166	18,203,299
3 DISTRIBUTION	220,575,780	92,894,500	89,984,975	98,328,317	51,694,101
4 GENERATION & TRANSMISSION				63,000	
5 OTHER	527,925	500,325	234,355	298,005	204,436
6 RUS FUNDS ADVANCED	66,620,663	79,196,284	47,902,967	69,445,156	33,695,239
7 INTEREST DUE & PAID	39,001,053	36,984,579	25,393,451	30,273,384	17,199,510
8 PRINCIPAL DUE & PAID	53,091,327	32,559,107	27,869,975	31,660,632	16,000,505
9 ADVANCE PAYMENTS	48,181	356,568	2,090,818	274,838	9,054
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	235,821,232	116,701,102	89,869,386	93,626,513	54,328,237
11 CONSTR WORK IN PROGRESS	2,329,343	4,670,430	791,163	592,136	1,051,494
12 TOTAL UTILITY PLANT	238,150,575	121,371,532	90,660,549	94,218,649	55,379,731
13 ACCUM PROV DEPREC & AMORT	55,872,211	30,497,511	20,765,321	27,688,621	14,159,608
14 NET UTILITY PLANT	182,278,364	90,874,021	69,895,228	66,530,028	41,220,123
15 INVEST IN ASSOC ORGANIZATION	19,201,812	16,436,178	10,882,287	12,372,465	11,997,910
16 OTHER PROPERTY & INVESTMENTS	1,604,704	247,128	1,000	1,019,527	228,671
17 CURRENT & ACCRUED ASSETS	52,352,936	12,874,762	10,029,990	5,767,603	7,887,498
18 DEFERRED DEBITS	(54,905)	63,637	273,813		
19 TOTAL ASSETS & OTHER DEBITS	255,382,911	120,495,726	91,082,318	85,689,623	61,334,202
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	179,684		284,770	93,286	
21 PATRONAGE CAP & OTHER EQTS	84,539,103	55,631,495	39,823,481	26,077,234	29,474,565
22 TOTAL EQUITY	84,718,787	55,631,495	40,108,251	26,170,520	29,474,565
23 RUS LONG-TERM DEBT	110,288,360	45,166,353	26,951,334	48,057,035	23,977,211
24 OTHER LONG-TERM DEBT	45,873,652	11,828,475	16,166,143	4,685,583	4,548,614
25 OTHER NONCURRENT LIAB			1,380,932		255,763
26 CURRENT & ACCRUED LIAB	14,054,498	7,514,735	5,785,233	5,895,480	2,854,779
27 DEFERRED CREDITS	447,614	354,668	690,425	881,005	223,270
28 TOTAL LIAB & OTHER CREDITS	255,382,911	120,495,726	91,082,318	85,689,623	61,334,202
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	82,130,839	45,417,866	35,315,852	36,213,217	25,015,245
30 OPERATING DEDUCTIONS TOTAL	70,270,065	38,532,718	30,847,852	33,247,446	22,625,591
31 COST OF POWER	43,112,074	24,691,473	20,779,503	22,017,071	15,709,246
32 DISTR EXPENSE - OPERATION	4,639,368	1,432,567	1,315,299	2,439,303	1,076,126
33 DISTR EXPENSE - MAINTENANCE	5,749,328	5,297,313	3,242,756	2,537,292	1,909,413
34 CUSTOMER ACCOUNTS	3,414,066	2,371,644	1,370,637	1,343,105	404,587
35 CUSTOMER SERV & INFO EXP	1,220,750	371,702	256,916	330,524	292,537
36 ADMIN & GENERAL EXPENSE	4,534,197	1,313,517	1,266,690	1,617,266	1,600,741
37 SALES EXPENSE				136,827	47,673
38 DEPREC & AMORT EXPENSE	6,472,369	3,054,502	2,616,051	2,667,772	1,585,268
39 TAX EXPENSE	1,127,913			158,286	
40 UTILITY OPERATING MARGINS	11,860,774	6,885,148	4,468,000	2,965,771	2,389,654
41 NONOPERATING MARGINS	(3,138,563)	235,666	149,373	146,101	237,505
42 GEN & TRANS CAPITAL CREDITS	2,162,181	1,722,560	1,179,080	341,791	875,101
43 OTHER CAP CR & PATRONAGE CAP	473,343	171,046	162,031	165,832	36,493
44 INT ON LONG-TERM DEBT - NET	6,169,555	2,878,853	2,283,308	2,587,975	1,285,523
45 OTHER DEDUCTIONS	(198,102)	40,658	13,905	4,426	6,510
46 NET MARGINS & PATRONAGE CAP	5,386,282	6,094,909	3,661,271	1,027,094	2,246,720
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	35,918	28,923	16,625	21,608	13,683
49 COMMERCIAL & INDUSTR, SMALL	5,785	2,321	135	1,773	111
50 COMMERCIAL & INDUSTR, LARGE	8	1	4	1	3
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	878	6		572	38
53 TO OTHERS FOR RESALE					
54 TOTAL	42,589	31,251	16,764	23,954	13,835
MWH SALES					
55 RESDL SERV FARM & NONFARM	493,933	369,218	275,277	312,640	249,960
56 COMMERCIAL & INDUSTR, SMALL	206,267	58,971	34,758	73,614	9,969
57 COMMERCIAL & INDUSTR, LARGE	46,168	9,055	70,365	8,357	8,151
58 IRRIGATION					
59 OTHER ELECTRIC SERVICE	28,543	77		22,087	298
60 TO OTHERS FOR RESALE					
61 TOTAL	774,912	437,321	380,400	416,698	268,378
REVENUES & PATRONAGE CAPITAL					
62 RESDL SERV FARM & NONFARM	54,671,165	38,319,213	27,135,189	27,722,793	23,195,575
63 COMMERCIAL & INDUSTR, SMALL	19,606,880	5,871,018	3,319,978	5,813,782	755,002
64 COMMERCIAL & INDUSTR, LARGE	3,687,636	697,928	4,418,010	395,640	574,406
65 IRRIGATION					
66 OTHER ELECTRIC SERVICE	2,725,388	11,812		1,667,403	43,850
67 TO OTHERS FOR RESALE					
68 TOTAL SALES OF ELEC ENERGY	80,691,069	44,899,971	34,873,177	35,599,618	24,568,833
69 OTHER OPERATING REVENUE	1,439,770	517,895	442,675	613,599	446,412
70 TOTAL OPERATING REVENUE	82,130,839	45,417,866	35,315,852	36,213,217	25,015,245
OTHER STATISTICS 12/31/10					
71 FULL TIME EMPLOYEES	148	78	66	90	41
72 TRANSMISSION MILES					
73 OVERHEAD DISTR MILES	4,830	3,873	2,855	4,716	2,380
74 UNDERGROUND DISTR MILES	582	165	65	121	215
75 CONSUMERS SERVED	42,621	31,199	16,818	23,996	13,805
76 CONSUMERS PER MILE	7.88	7.73	5.76	4.96	5.32
77 MWH GENERATED 2010					
78 MWH PURCHASED 2010	812,991	466,357	405,218	443,672	279,282
79 RESDL CONS MTHLY KWH 2010	1,146	1,064	1,380	1,206	1,522
80 TIMES INTEREST EARNED RATIO	1.80	3.12	2.60	1.40	2.75
81 DEBT SERVICE COVERAGE	1.85	2.40	2.30	1.42	2.38
82 DEBT SERVICE PYMTS - RUS	1,893,350	4,024,281	2,025,519	3,453,777	1,546,736
83 DEBT SERVICE PYMTS - OTHER	8,165,818	977,735	1,694,286	964,467	603,367
84 TOTAL EQUITY PCT OF ASSETS	33.17	46.17	44.04	30.54	48.06

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSOURI

MISSOURI

Item number and description	MO0053 Southwest Electric Cooperative Boilvar	MO0054 Crawford Electric Cooperative, Inc. Bourbon	MO0055 Sac Osage Elec. Cooperative, Inc. El Dorado Springs	MO0058 Citizens Elec. Cooperation Ste. Genevieve	MO0066 Webster Electric Cooperative Marshfield
1 RUS LOANS APPROVED 12/31/10	29,729,473	45,774,579	20,310,790	51,894,283	22,475,951
2 OTHER LOANS APPROVED	27,374,653	23,550,500	19,392,979	57,895,143	11,571,670
3 DISTRIBUTION	57,064,278	69,124,214	39,624,953	78,478,119	33,997,501
4 GENERATION & TRANSMISSION		15,000		31,014,863	
5 OTHER	39,848	185,865	78,816	296,444	50,120
6 RUS FUNDS ADVANCED	29,729,473	45,774,580	20,310,791	51,894,283	22,475,952
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	10,542,984	20,876,794	9,784,383	23,592,496	9,097,615
8 PRINCIPAL DUE & PAID	18,840,708	23,907,770	12,783,960	32,248,123	14,696,513
9 ADVANCE PAYMENTS	13,637,099	342,958	2,101,479	3,467	2,146,623
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	121,239,739	75,526,293	44,465,816	133,367,240	62,463,393
11 CONSTR WORK IN PROGRESS	1,971,108	788,129	499,377	2,572,561	467,399
12 TOTAL UTILITY PLANT	123,210,847	76,314,422	44,965,193	135,939,801	62,930,792
13 ACCUM PROV DEPREC & AMORT	37,667,885	26,197,583	11,919,544	46,215,275	22,047,618
14 NET UTILITY PLANT	85,542,962	50,116,839	33,045,649	89,724,526	40,883,174
15 INVEST IN ASSOC ORGANIZATION	18,896,830	9,067,796	5,331,155	8,112,399	9,328,014
16 OTHER PROPERTY & INVESTMENTS	94,140		264,386	2,820,585	39
17 CURRENT & ACCRUED ASSETS	15,373,203	4,577,292	3,055,565	18,696,244	4,406,510
18 DEFERRED DEBITS	247,182	47,141	111,780	44,326,018	165,471
19 TOTAL ASSETS & OTHER DEBITS	120,154,317	63,809,068	41,808,535	163,679,772	54,783,208
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	202,750	262,985	42,865	92,665	
21 PATRONAGE CAP & OTHER EQTS	88,703,122	29,462,807	17,316,000	67,807,640	35,097,858
22 TOTAL EQUITY	88,905,872	29,725,792	17,358,865	67,900,305	35,097,858
23 RUS LONG-TERM DEBT	21,115,767	21,006,610	15,646,947	40,312,547	9,827,011
24 OTHER LONG-TERM DEBT	2,235,767	8,182,333	6,428,796	37,919,213	5,038,028
25 OTHER NONCURRENT LIAB	984,000				
26 CURRENT & ACCRUED LIAB	6,580,547	4,604,806	2,278,706	17,477,280	4,820,311
27 DEFERRED CREDITS	332,364	289,527	95,221	70,427	
28 TOTAL LIAB & OTHER CREDITS	120,154,317	63,809,068	41,808,535	163,679,772	54,783,208
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	55,048,103	29,431,539	16,130,991	120,893,108	28,094,518
30 OPERATING DEDUCTIONS TOTAL	49,321,800	27,340,552	14,205,262	111,373,119	27,105,327
31 COST OF POWER	34,002,238	16,686,951	8,362,027	95,474,351	18,596,401
32 DISTR EXPENSE - OPERATION	2,237,823	1,932,755	746,405	2,855,260	545,273
33 DISTR EXPENSE - MAINTENANCE	4,422,638	3,429,112	1,617,734	3,132,992	2,578,264
34 CUSTOMER ACCOUNTS	1,725,111	1,044,001	581,219	1,559,453	1,117,160
35 CUSTOMER SERV & INFO EXP	559,279	413,084	149,623	439,910	288,057
36 ADMIN & GENERAL EXPENSE	2,543,364	1,555,465	1,335,289	2,478,654	1,007,413
37 SALES EXPENSE		119,939	26,305		
38 DEPREC & AMORT EXPENSE	3,831,347	2,159,245	1,380,901	4,115,281	2,536,958
39 TAX EXPENSE			5,759	1,317,218	435,801
40 UTILITY OPERATING MARGINS	5,726,303	2,090,987	1,925,729	9,519,989	989,191
41 NONOPERATING MARGINS	1,098,279	136,879	146,255	152,867	398,411
42 GEN & TRANS CAPITAL CREDITS	1,766,219	256,390	471,210	1,267,506	288,328
43 OTHER CAP CR & PATRONAGE CAP	150,514	23,245	64,280	315,964	74,727
44 INT ON LONG-TERM DEBT - NET	1,596,136	1,508,889	1,247,699	4,187,581	763,585
45 OTHER DEDUCTIONS	17,464	32,907	3,515	33,375	1,452
46 NET MARGINS & PATRONAGE CAP	7,127,715	965,705	1,356,260	7,035,370	985,620
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	36,579	17,682	10,134	23,883	17,269
49 COMMERCIAL & INDUSTL, SMALL	2,341	1,193	394	2,423	957
50 COMMERCIAL & INDUSTL, LARGE	4	3		18	
51 IRRIGATION			4		
52 OTHER ELECTRIC SERVICE	433	344	225	320	40
53 TO OTHERS FOR RESALE				1	
54 TOTAL	39,357	19,222	10,757	26,645	18,266
MWH SALES					
55 RESDL SERV FARM & NONFARM	498,644	262,243	131,713	305,670	269,283
56 COMMERCIAL & INDUSTL, SMALL	60,249	33,782	10,643	131,892	82,712
57 COMMERCIAL & INDUSTL, LARGE	10,914	4,896		1,140,113	
58 IRRIGATION			43		
59 OTHER ELECTRIC SERVICE	12,428	8,203	1,994	32,727	1,773
60 TO OTHERS FOR RESALE				484	
61 TOTAL	582,235	309,133	144,393	1,610,887	353,768
REVENUES & PATRONAGE CAPITAL					
62 RESDL SERV FARM & NONFARM	46,360,787	24,941,872	14,614,990	37,796,953	21,468,162
63 COMMERCIAL & INDUSTL, SMALL	5,390,681	2,853,409	966,336	14,087,154	5,742,561
64 COMMERCIAL & INDUSTL, LARGE	971,533	307,117		65,581,040	
65 IRRIGATION			5,431		
66 OTHER ELECTRIC SERVICE	1,083,925	703,347	205,785	3,300,030	104,218
67 TO OTHERS FOR RESALE				44,429	
68 TOTAL SALES OF ELEC ENERGY	53,806,926	28,805,745	15,792,542	120,809,606	27,314,941
69 OTHER OPERATING REVENUE	1,241,177	625,794	338,449	83,502	779,578
70 TOTAL OPERATING REVENUE	55,048,103	29,431,539	16,130,991	120,893,108	28,094,519
OTHER STATISTICS 12/31/10					
71 FULL TIME EMPLOYEES	77	63	40	88	38
72 TRANSMISSION MILES				258	
73 OVERHEAD DISTR MILES	5,172	3,148	2,361	2,729	1,869
74 UNDERGROUND DISTR MILES	161	179	33	140	153
75 CONSUMERS SERVED	39,303	19,275	10,716	26,662	18,286
76 CONSUMERS PER MILE	7.37	5.79	4.48	8.53	9.04
77 MWH GENERATED 2010					
78 MWH PURCHASED 2010	622,386	330,328	156,721	1,651,226	373,527
79 RESDL CONS MTHLY KWH 2010	1,136	1,236	1,083	1,067	1,299
80 TIMES INTEREST EARNED RATIO	5.47	1.64	2.09	2.68	2.29
81 DEBT SERVICE COVERAGE	6.74	1.72	2.11	1.47	2.72
82 DEBT SERVICE PYMTS - RUS	1,058,156	2,037,169	902,834	2,088,550	546,655
83 DEBT SERVICE PYMTS - OTHER	804,178	658,921	986,581	8,331,857	1,027,610
84 TOTAL EQUITY PCT OF ASSETS	73.99	46.59	41.52	41.48	64.07

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSOURI

MONTANA

Item number and description	MO0067 Se-Ma-No Electric Cooperative Mansfield	MO0068 Gascoage Electric Cooperative Dixon	MO0069 Barry Electric Cooperative Cassville	MO0075 United Electric Cooperative, Inc. Maryville	MT0001 Ravalli County Elec. Cooperative, Inc. Corvallis
1 RUS LOANS APPROVED 12/31/10	4,906,762	10,906,399	17,979,197	39,886,400	17,899,157
2 OTHER LOANS APPROVED	1,063,649	6,706,000	11,265,234	29,839,082	15,406,853
3 DISTRIBUTION	5,925,662	17,566,968	29,204,197	69,490,333	33,130,950
4 GENERATION & TRANSMISSION		40,180			
5 OTHER	44,749	5,251	40,234	235,149	175,060
6 RUS FUNDS ADVANCED	4,906,763	10,906,399	17,979,197	39,886,401	17,899,157
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	3,057,601	4,850,622	6,263,282	20,055,158	11,024,237
8 PRINCIPAL DUE & PAID	4,226,262	5,574,351	7,747,467	18,880,020	10,439,632
9 ADVANCE PAYMENTS	584,777		1,446,777		1,547,033
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	19,768,846	35,405,621	34,769,831	57,117,352	37,573,373
11 CONSTR WORK IN PROGRESS	71,714	1,417,388	196,970	4,054,356	42,136
12 TOTAL UTILITY PLANT	19,840,560	36,823,009	34,966,801	61,171,708	37,615,509
13 ACCUM PROV DEPREC & AMORT	6,512,423	9,474,374	5,838,467	11,745,618	15,610,629
14 NET UTILITY PLANT	13,328,137	27,348,635	29,128,334	49,426,090	22,004,880
15 INVEST IN ASSOC ORGANIZATION	2,985,970	5,053,768	6,026,875	12,289,697	855,246
16 OTHER PROPERTY & INVESTMENTS	416,538	108,599	75,089	8,079,591	1,224,502
17 CURRENT & ACCRUED ASSETS	3,760,085	3,329,687	4,867,789	3,570,653	2,152,937
18 DEFERRED DEBITS		(390,652)	36,864	343,905	
19 TOTAL ASSETS & OTHER DEBITS	20,490,730	35,450,037	40,134,951	73,709,936	26,237,565
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	24,390	149,970	152,100	66,070	
21 PATRONAGE CAP & OTHER EQTS	18,080,567	22,834,932	20,091,414	31,336,519	12,074,468
22 TOTAL EQUITY	18,104,957	22,984,902	20,243,514	31,402,589	12,074,468
23 RUS LONG-TERM DEBT	290,264	9,301,009	11,706,839	33,511,102	10,055,664
24 OTHER LONG-TERM DEBT	328,584	870,669	5,932,148	2,495,494	1,229,291
25 OTHER NONCURRENT LIAB					425,900
26 CURRENT & ACCRUED LIAB	1,753,683	2,293,457	2,139,172	6,300,751	2,452,242
27 DEFERRED CREDITS	13,242		113,278		
28 TOTAL LIAB & OTHER CREDITS	20,490,730	35,450,037	40,134,951	73,709,936	26,237,565
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	8,722,930	16,964,908	16,953,337	20,141,690	10,189,970
30 OPERATING DEDUCTIONS TOTAL	8,281,977	14,885,720	15,212,627	17,575,714	9,009,268
31 COST OF POWER	5,523,187	10,142,762	10,664,239	9,738,267	3,667,422
32 DISTR EXPENSE - OPERATION	418,124	505,001	990,899	1,040,145	1,668,778
33 DISTR EXPENSE - MAINTENANCE	817,458	1,092,621	1,190,080	2,650,305	769,279
34 CUSTOMER ACCOUNTS	397,790	530,994	674,149	683,625	391,722
35 CUSTOMER SERV & INFO EXP	68,788	55,929	23,480	71,374	18,254
36 ADMIN & GENERAL EXPENSE	421,923	1,368,071	673,096	1,603,674	1,211,955
37 SALES EXPENSE	2,451	67,831	8,354	235,253	62,849
38 DEPREC & AMORT EXPENSE	624,385	881,029	988,330	1,553,071	1,219,009
39 TAX EXPENSE	7,871	241,482			
40 UTILITY OPERATING MARGINS	440,953	2,079,188	1,740,710	2,565,976	1,180,702
41 NONOPERATING MARGINS	187,071	95,886	248,309	370,306	170,616
42 GEN & TRANS CAPITAL CREDITS	85,713	156,185	611,416	542,481	
43 OTHER CAP CR & PATRONAGE CAP	39,445	14,946	118,608	453,493	36,644
44 INT ON LONG-TERM DEBT - NET	59,349	442,880	868,974	1,790,074	717,865
45 OTHER DEDUCTIONS	1,895	99,843	5,237	87,726	1,790
46 NET MARGINS & PATRONAGE CAP	691,938	1,803,482	1,844,832	2,054,456	668,307
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,495	8,869	8,359	9,699	8,768
49 COMMERCIAL & INDUSTR. SMALL	400	629	1,301	138	355
50 COMMERCIAL & INDUSTR. LARGE	6	2	3		1
51 IRRIGATION	1				585
52 OTHER ELECTRIC SERVICE	2	240	5	1	
53 TO OTHERS FOR RESALE					
TOTAL	5,904	9,740	9,668	9,838	9,709
MWH SALES					
54 RESDL SERV FARM & NONFARM	82,469	143,143	124,520	136,538	125,090
55 COMMERCIAL & INDUSTR. SMALL	14,693	18,263	49,006	24,023	9,226
56 COMMERCIAL & INDUSTR. LARGE	9,029	23,610	20,057		3,077
57 IRRIGATION	18				7,713
58 OTHER ELECTRIC SERVICE	120	6,613	861		
59 TO OTHERS FOR RESALE				1,982	
60 TOTAL	106,329	191,629	194,444	162,544	145,105
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	6,631,520	12,569,414	11,381,180	17,560,566	8,914,347
62 COMMERCIAL & INDUSTR. SMALL	1,121,043	1,733,925	3,891,216	2,295,389	623,457
63 COMMERCIAL & INDUSTR. LARGE	585,719	1,601,133	1,315,414		159,593
64 IRRIGATION	1,171				419,588
65 OTHER ELECTRIC SERVICE	9,630	613,683	62,623		
66 TO OTHERS FOR RESALE				152,971	
67 TOTAL SALES OF ELEC ENERGY	8,349,083	16,518,155	16,650,433	20,008,926	10,116,985
68 OTHER OPERATING REVENUE	373,847	446,753	302,904	132,764	72,985
69 TOTAL OPERATING REVENUE	8,722,930	16,964,908	16,953,337	20,141,690	10,189,970
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	18	34	30	54	24
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	1,092	1,548	1,002	3,883	771
73 UNDERGROUND DISTR MILES	12	2	52	174	449
74 CONSUMERS SERVED	5,894	9,728	9,644	9,843	9,701
75 CONSUMERS PER MILE	5.34	6.28	9.15	2.43	7.95
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	111,482	202,614	205,793	176,980	154,252
78 RESDL CONS MTHLY KWH 2010	1,251	1,345	1,241	1,173	1,189
79 TIMES INTEREST EARNED RATIO	12.66	5.07	3.12	2.15	1.93
80 DEBT SERVICE COVERAGE	9.05	4.57	2.63	1.81	1.75
81 DEBT SERVICE PYMTS - RUS	97,872	480,731	778,840	1,844,473	844,110
82 DEBT SERVICE PYMTS - OTHER	54,107	203,690	630,002	1,129,812	644,043
83 TOTAL EQUITY PCT OF ASSETS	88.36	64.84	50.44	42.60	46.02

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

MONTANA

MONTANA

Item number and description	MT0005 Lower Yellowstone Rural Elec. Assn. Sidney	MT0009 Yellowstone Valley Elec. Coop., Inc. Huntley	MT0010 Vigilante Electric Cooperative, Inc. Dillon	MT0012 Missoula Electric Cooperative, Inc. Missoula	MT0015 Fergus Electric Cooperative, Inc. Lewistown
1 RUS LOANS APPROVED 12/31/10	20,020,929	39,132,085	25,166,189	32,367,644	26,729,838
2 OTHER LOANS APPROVED	1,964,742	25,723,316	4,108,519	36,884,500	15,857,694
3 DISTRIBUTION	20,805,805	57,585,683	25,315,650	62,071,547	35,361,212
4 GENERATION & TRANSMISSION	1,091,073	7,079,514	3,832,249	7,006,002	7,211,251
5 OTHER	88,793	190,204	126,809	174,595	15,069
6 RUS FUNDS ADVANCED	20,020,929	39,132,085	25,166,189	32,367,644	26,729,838
7 RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	11,869,530	19,120,655	11,005,800	17,955,441	10,452,323
8 PRINCIPAL DUE & PAID	15,980,422	16,872,588	18,048,122	15,342,277	12,508,497
9 ADVANCE PAYMENTS	87,353	1,347,478	548,357	1,566,672	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	40,533,460	67,394,802	44,345,643	71,656,623	41,821,243
11 CONSTR WORK IN PROGRESS	438,157	1,485,431	331,707	611,001	1,073,037
12 TOTAL UTILITY PLANT	40,971,617	68,880,233	44,677,350	72,267,624	42,894,280
13 ACCUM PROV DEPREC & AMORT	17,277,193	20,799,766	21,914,918	26,216,182	17,135,406
14 NET UTILITY PLANT	23,694,424	48,080,467	22,762,432	46,051,442	25,758,874
15 INVEST IN ASSOC ORGANIZATION	3,882,543	7,260,423	666,582	4,078,690	2,383,333
16 OTHER PROPERTY & INVESTMENTS	203,454	1,474,052	1,430,123	14,904	
17 CURRENT & ACCRUED ASSETS	8,496,557	3,514,324	4,015,991	4,248,711	4,811,160
18 DEFERRED DEBITS	90,226	150,230	43,113	24,635	3,985,546
19 TOTAL ASSETS & OTHER DEBITS	36,367,204	60,479,496	28,918,241	54,418,382	36,938,913
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	21,240	139,000			
21 PATRONAGE CAP & OTHER EQTS	21,977,817	16,370,963	15,196,857	20,957,314	16,613,035
22 TOTAL EQUITY	21,999,057	16,509,963	15,196,857	20,957,314	16,613,035
23 RUS LONG-TERM DEBT	3,277,519	25,161,030	6,227,676	24,832,931	16,829,397
24 OTHER LONG-TERM DEBT	7,270,498	10,972,823	4,914,187	3,553,457	531,786
25 OTHER NONCURRENT LIAB		93,234		14,904	
26 CURRENT & ACCRUED LIAB	2,511,978	7,643,081	2,166,254	3,633,788	2,964,695
27 DEFERRED CREDITS	1,308,152	99,365	413,267	1,426,008	
28 TOTAL LIAB & OTHER CREDITS	36,367,204	60,479,496	28,918,241	54,418,382	36,938,913
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	13,729,563	27,391,608	9,698,982	18,189,432	20,564,944
30 OPERATING DEDUCTIONS TOTAL	10,953,500	23,471,666	8,539,247	14,504,522	17,829,910
31 COST OF POWER	5,890,689	15,784,374	3,626,343	6,128,214	13,417,989
32 DISTR EXPENSE - OPERATION	1,434,083	2,329,596	1,165,489	1,996,434	1,131,300
33 DISTR EXPENSE - MAINTENANCE	657,248	952,244	817,593	1,648,612	753,468
34 CUSTOMER ACCOUNTS	318,081	649,951	409,725	626,599	348,378
35 CUSTOMER SERV & INFO EXP	97,146	311,311	53,515	61,685	63,389
36 ADMIN & GENERAL EXPENSE	794,864	1,691,500	1,132,311	1,829,283	1,041,503
37 SALES EXPENSE	28,515	5,584	21,032	32,322	14,077
38 DEPREC & AMORT EXPENSE	1,432,874	1,746,639	1,313,239	2,181,373	1,059,806
39 TAX EXPENSE	300,000	467			
40 UTILITY OPERATING MARGINS	2,776,063	3,919,942	1,159,735	3,684,910	2,735,034
41 NONOPERATING MARGINS	40,667	64,644	386,509	400,410	20,615
42 GEN & TRANS CAPITAL CREDITS	542,728				
43 OTHER CAP CR & PATRONAGE CAP		159,260	31,750	44,390	26,089
44 INT ON LONG-TERM DEBT - NET	520,111	2,068,704	562,891	1,654,853	751,037
45 OTHER DEDUCTIONS		177,167	4,143		27,721
46 NET MARGINS & PATRONAGE CAP	2,839,347	1,897,975	1,010,960	2,474,857	2,002,980
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	3,075	15,369	7,699	12,375	5,790
49 COMMERCIAL & INDUSTR. SMALL	1,404	1,427	131	1,296	167
50 COMMERCIAL & INDUSTR. LARGE	7			6	4
51 IRRIGATION	201	189	1,201	271	101
52 OTHER ELECTRIC SERVICE	7	7			74
53 TO OTHERS FOR RESALE					1
54 TOTAL	4,694	16,992	9,031	13,948	6,137
MWH SALES					
55 RESDL SERV FARM & NONFARM	41,114	180,716	94,231	150,936	58,587
56 COMMERCIAL & INDUSTR. SMALL	98,727	45,767	9,165	40,620	8,999
57 COMMERCIAL & INDUSTR. LARGE	12,921			14,594	117,836
58 IRRIGATION	2,402	5,822	37,768	5,283	1,873
59 OTHER ELECTRIC SERVICE	89	139			9,975
60 TO OTHERS FOR RESALE					205
61 TOTAL	155,252	232,444	141,164	211,434	197,476
REVENUES & PATRONAGE CAPITAL					
62 RESDL SERV FARM & NONFARM	2,998,266	21,361,253	6,803,607	13,542,119	8,435,495
63 COMMERCIAL & INDUSTR. SMALL	8,806,140	5,093,672	543,566	3,218,278	1,080,423
64 COMMERCIAL & INDUSTR. LARGE	1,180,212			841,002	9,798,550
65 IRRIGATION	273,946	678,019	2,389,334	361,426	286,056
66 OTHER ELECTRIC SERVICE	8,625	15,963			867,190
67 TO OTHERS FOR RESALE					30,701
68 TOTAL SALES OF ELEC ENERGY	13,267,189	27,148,907	9,536,507	17,962,825	20,498,415
69 OTHER OPERATING REVENUE	462,373	242,701	162,474	226,606	66,529
70 TOTAL OPERATING REVENUE	13,729,562	27,391,608	9,698,981	18,189,431	20,564,944
OTHER STATISTICS 12/31/10					
71 FULL TIME EMPLOYEES	24	47	25	48	26
72 TRANSMISSION MILES	88	140	125	51	225
73 OVERHEAD DISTR MILES	1,716	1,826	2,148	1,165	3,782
74 UNDERGROUND DISTR MILES	271	532	463	832	190
75 CONSUMERS SERVED	4,566	17,003	9,062	13,963	6,144
76 CONSUMERS PER MILE	2.20	6.81	3.31	6.82	1.46
77 MWH GENERATED 2010					
78 MWH PURCHASED 2010	152,902	254,306	155,830	226,419	211,660
79 RESDL CONS MTHLY KWH 2010	1,114	980	1,020	1,016	843
80 TIMES INTEREST EARNED RATIO	6.46	1.92	2.80	2.50	3.67
81 DEBT SERVICE COVERAGE	3.41	1.46	2.25	2.16	2.81
82 DEBT SERVICE PYMTS - RUS	852,552	1,977,607	993,835	1,596,016	1,250,639
83 DEBT SERVICE PYMTS - OTHER	554,305	1,935,700	287,971	1,332,029	105,308
84 TOTAL EQUITY PCT OF ASSETS	60.49	27.30	52.55	38.51	44.97

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MONTANA

MONTANA

Item number and description	MT0016 Park Electric Cooperative, Inc. Livingston	MT0017 Mid-Yellowstone Elec. Coop., Inc. Hysham	MT0019 Beartooth Electric Cooperative, Inc. Red Lodge	MT0021 Big Horn County Elec. Coop., Inc. Hardin	MT0024 Big Flat Electric Cooperative, Inc. Malta
1 RUS LOANS APPROVED 12/31/10	16,088,000	6,129,389	8,497,021	11,388,652	9,705,000
2 OTHER LOANS APPROVED	2,653,211	2,070,694	15,412,792	7,720,424	2,373,000
3 DISTRIBUTION	18,369,172	6,169,912	23,538,132	15,821,500	10,613,698
4 GENERATION & TRANSMISSION	239,377	2,019,787	306,000	3,182,899	1,454,501
5 OTHER	132,662	10,384	65,681	104,677	9,801
6 RUS FUNDS ADVANCED	16,088,000	6,129,389	8,497,022	11,388,653	9,705,000
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	9,164,417	3,149,402	5,433,542	7,344,089	4,686,873
8 PRINCIPAL DUE & PAID	10,147,844	4,654,640	7,855,213	7,692,209	8,703,096
9 ADVANCE PAYMENTS	1,834,278	16,442		24,653	71,200
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	31,529,845	11,848,737	25,861,068	21,730,130	18,587,389
11 CONSTR WORK IN PROGRESS	73,204	2,814	689,907	193,993	1,045,053
12 TOTAL UTILITY PLANT	31,603,049	11,851,551	26,550,975	21,924,123	19,632,442
13 ACCUM PROV DEPREC & AMORT	12,810,088	6,360,959	10,947,054	10,975,051	12,502,333
14 NET UTILITY PLANT	18,792,961	5,490,592	15,603,921	10,949,072	7,130,109
15 INVEST IN ASSOC ORGANIZATION	1,285,911	1,536,319	3,598,520	398,506	552,938
16 OTHER PROPERTY & INVESTMENTS	132,000	150,695			83,333
17 CURRENT & ACCRUED ASSETS	3,084,975	448,776	2,664,786	1,876,417	1,426,649
18 DEFERRED DEBITS	61,153	27,955	549,348	79,328	9,894
19 TOTAL ASSETS & OTHER DEBITS	23,357,000	7,654,337	22,416,575	13,303,323	9,202,923
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	20,120				
21 PATRONAGE CAP & OTHER EQTS	16,424,263	3,016,996	7,060,833	7,159,992	6,451,278
22 TOTAL EQUITY	16,444,383	3,016,996	7,060,833	7,159,992	6,451,278
23 RUS LONG-TERM DEBT	3,890,462	2,936,361	6,853,352	3,408,811	729,254
24 OTHER LONG-TERM DEBT	1,374,368	772,521	6,195,489	1,590,422	68,017
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	1,387,005	858,784	2,284,312	1,144,098	1,796,268
27 DEFERRED CREDITS	260,782	69,675	22,589		158,106
28 TOTAL LIAB & OTHER CREDITS	23,357,000	7,654,337	22,416,575	13,303,323	9,202,923
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	11,004,777	3,370,858	9,264,680	5,707,050	3,327,489
30 OPERATING DEDUCTIONS TOTAL	9,628,383	2,996,604	7,822,813	5,271,988	3,056,825
31 COST OF POWER	6,603,474	1,803,486	4,385,519	2,747,892	1,164,255
32 DISTR EXPENSE - OPERATION	653,313	284,441	972,430	287,494	453,842
33 DISTR EXPENSE - MAINTENANCE	623,629	211,150	515,904	532,399	305,628
34 CUSTOMER ACCOUNTS	131,800	120,486	255,441	163,688	146,063
35 CUSTOMER SERV & INFO EXP	65,727	11,060	42,612	61,666	47,121
36 ADMIN & GENERAL EXPENSE	612,752	263,585	954,696	629,767	492,698
37 SALES EXPENSE		1,216	734	287	6,821
38 DEPREC & AMORT EXPENSE	937,688	301,180	694,048	704,323	440,397
39 TAX EXPENSE			1,429	144,472	
40 UTILITY OPERATING MARGINS	1,376,394	374,254	1,441,867	435,062	270,664
41 NONOPERATING MARGINS	121,697	7,912	(6,795)	40,079	26,814
42 GEN & TRANS CAPITAL CREDITS	383,490		497		125,644
43 OTHER CAP CR & PATRONAGE CAP	21,787	14,762	53,000		6,905
44 INT ON LONG-TERM DEBT - NET	378,508	207,723	586,298	295,173	45,384
45 OTHER DEDUCTIONS		6,079	102,825		
46 NET MARGINS & PATRONAGE CAP	1,524,860	183,126	799,446	179,968	384,643
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,107	1,588	5,164	3,212	1,509
49 COMMERCIAL & INDUSTRIAL, SMALL	86	162	335	546	225
50 COMMERCIAL & INDUSTRIAL, LARGE	1		1	3	6
51 IRRIGATION	274	181	90	124	66
52 OTHER ELECTRIC SERVICE		4		16	1
53 TO OTHERS FOR RESALE		1			
TOTAL	5,468	1,936	5,590	3,901	1,807
MWH SALES					
54 RESDL SERV FARM & NONFARM	64,956	16,620	51,008	36,917	17,073
55 COMMERCIAL & INDUSTRIAL, SMALL	8,842	2,761	7,048	16,907	6,490
56 COMMERCIAL & INDUSTRIAL, LARGE	64,963		2,372	2,411	1,829
57 IRRIGATION	6,040	5,532	2,701	3,408	1,984
58 OTHER ELECTRIC SERVICE		56		231	43
59 TO OTHERS FOR RESALE		47			
60 TOTAL	144,800	25,016	63,128	59,874	27,420
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	6,097,264	2,345,195	7,687,909	3,358,543	1,999,827
62 COMMERCIAL & INDUSTRIAL, SMALL	578,899	337,190	939,211	1,681,153	799,504
63 COMMERCIAL & INDUSTRIAL, LARGE	3,701,898		227,897	187,998	242,491
64 IRRIGATION	564,555	640,304	382,358	360,089	229,232
65 OTHER ELECTRIC SERVICE		4,723		28,138	3,741
66 TO OTHERS FOR RESALE		3,246			
67 TOTAL SALES OF ELEC ENERGY	10,942,616	3,330,658	9,237,375	5,615,921	3,274,795
68 OTHER OPERATING REVENUE	62,162	40,200	27,305	91,129	52,694
69 TOTAL OPERATING REVENUE	11,004,778	3,370,858	9,264,680	5,707,050	3,327,489
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	18	10	23	16	11
71 TRANSMISSION MILES	41	76	15	114	66
72 OVERHEAD DISTR MILES	872	915	1,281	985	1,219
73 UNDERGROUND DISTR MILES	624	45	436	207	231
74 CONSUMERS SERVED	5,495	1,944	5,631	3,927	1,820
75 CONSUMERS PER MILE	3.58	1.88	3.25	3.01	1.20
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	151,600	28,103	69,455	66,769	30,419
78 RESDL CONS MTHLY KWH 2010	1,060	872	823	958	943
79 TIMES INTEREST EARNED RATIO	5.03	1.88	2.36	1.61	9.48
80 DEBT SERVICE COVERAGE	3.78	1.45	1.82	1.83	2.55
81 DEBT SERVICE PYMTS - RUS	529,339	220,370	298,322	441,596	277,956
82 DEBT SERVICE PYMTS - OTHER	222,301	257,725	844,536	202,501	63,894
83 TOTAL EQUITY PCT OF ASSETS	70.40	39.42	31.50	53.82	70.10

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MONTANA

MONTANA

Item number and description	MT0025	MT0026	MT0028	MT0029	MT0031
	Sheridan Electric Co-op., Inc. Medicine Lake	Northern Electric Cooperative, Inc. Ophelm	McCone Electric Cooperative, Inc. Circle	Goldenwest Electric Coop., Inc. Wibaux	Marias River Electric Cooperative, Inc. Shelby
1 RUS LOANS APPROVED 12/31/10	14,193,000	25,390,935	28,652,893	10,996,000	5,769,286
2 OTHER LOANS APPROVED	1,508,913	3,552,653	252,857	226,978	1,251,061
3 DISTRIBUTION	14,478,806	24,639,089	24,482,249	11,029,385	5,860,458
4 GENERATION & TRANSMISSION	1,209,193	4,296,696	4,415,548	182,614	1,143,828
5 OTHER	13,914	7,803	7,953	10,979	16,061
6 RUS FUNDS ADVANCED	14,193,000	21,702,935	28,456,893	8,529,000	5,769,287
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	6,896,052	9,621,350	9,745,819	3,936,144	2,807,874
9 PRINCIPAL DUE & PAID	12,811,931	14,919,812	13,587,594	4,337,451	4,991,573
9 ADVANCE PAYMENTS	287,695	457,263		439,844	212,727
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	30,525,698	30,654,408	31,703,523	9,277,327	15,542,630
11 CONSTR WORK IN PROGRESS	1,163,787	405,139	198,038	147,631	28,785
12 TOTAL UTILITY PLANT	31,689,485	31,059,547	31,901,561	9,424,958	15,571,415
13 ACCUM PROV DEPREC & AMORT	15,484,579	13,451,993	11,656,887	4,965,527	7,685,590
14 NET UTILITY PLANT	16,204,886	17,607,554	20,244,674	4,459,431	7,885,825
15 INVEST IN ASSOC ORGANIZATION	3,412,683	861,002	1,840,252	1,355,414	1,332,152
16 OTHER PROPERTY & INVESTMENTS	141,024	100,000	200,000		108,149
17 CURRENT & ACCRUED ASSETS	4,611,112	2,360,982	1,622,630	489,338	1,103,946
18 DEFERRED DEBITS	400	65,662	52,061	7,125	
19 TOTAL ASSETS & OTHER DEBITS	24,370,105	20,995,200	23,959,617	6,311,308	10,430,072
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	17,410		48,635	5,055	4,400,783
21 PATRONAGE CAP & OTHER EQTS	16,512,554	8,137,299	7,641,291	1,803,994	2,109,567
22 TOTAL EQUITY	16,529,964	8,137,299	7,689,926	1,809,049	6,510,350
23 RUS LONG-TERM DEBT	1,629,476	8,581,080	14,384,300	3,568,462	536,395
24 OTHER LONG-TERM DEBT	3,320,513	2,605,241	239,482	101,671	2,037,605
25 OTHER NONCURRENT LIAB					108,149
26 CURRENT & ACCRUED LIAB	2,619,102	1,299,929	1,607,349	318,435	1,025,562
27 DEFERRED CREDITS	271,050	371,651	38,560	513,691	212,011
28 TOTAL LIAB & OTHER CREDITS	24,370,105	20,995,200	23,959,617	6,311,308	10,430,072
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	9,514,178	6,775,312	7,506,331	2,141,361	6,356,451
30 OPERATING DEDUCTIONS TOTAL	8,759,482	5,968,526	6,839,409	1,979,906	6,042,986
31 COST OF POWER	4,724,024	2,441,196	2,967,178	885,699	3,859,364
32 DISTR EXPENSE - OPERATION	1,023,769	949,661	720,627	148,752	311,963
33 DISTR EXPENSE - MAINTENANCE	863,032	584,758	830,665	159,061	538,367
34 CUSTOMER ACCOUNTS	305,505	326,259	277,399	113,799	244,713
35 CUSTOMER SERV & INFO EXP	49,736	74,472	175,124		21,038
36 ADMIN & GENERAL EXPENSE	767,155	621,940	952,362	375,564	535,312
37 SALES EXPENSE	142,287	12,434		14,706	
38 DEPREC & AMORT EXPENSE	883,974	957,740	916,054	239,167	436,530
39 TAX EXPENSE		66		43,158	95,699
40 UTILITY OPERATING MARGINS	754,696	806,786	666,922	161,455	313,465
41 NONOPERATING MARGINS	1,619	47,053	25,542	24,694	45,143
42 GEN & TRANS CAPITAL CREDITS	195,100	242,666	152,694	86,055	64,708
43 OTHER CAP CR & PATRONAGE CAP	46,669	23,541	18,192		10,318
44 INT ON LONG-TERM DEBT - NET	294,332	552,282	690,043	214,068	143,531
45 OTHER DEDUCTIONS	10,000				
46 NET MARGINS & PATRONAGE CAP	693,752	567,764	173,307	58,136	290,103
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	2,645	2,939	4,491	1,288	2,491
49 COMMERCIAL & INDUSTL. SMALL	727	139	495	46	1,281
50 COMMERCIAL & INDUSTL. LARGE		4		1	
51 IRRIGATION	101	94	72		16
52 OTHER ELECTRIC SERVICE	5	25	4	1	8
53 TO OTHERS FOR RESALE					1
TOTAL	3,478	3,201	5,062	1,336	3,797
MWH SALES					
54 RESDL SERV FARM & NONFARM	37,261	33,400	44,820	11,542	30,864
55 COMMERCIAL & INDUSTL. SMALL	68,412	11,715	22,228	6,981	51,145
56 COMMERCIAL & INDUSTL. LARGE		6,444		3,221	
57 IRRIGATION	2,270	1,627	1,064		1,243
58 OTHER ELECTRIC SERVICE	96	898	148		592
59 TO OTHERS FOR RESALE					2,106
60 TOTAL	108,039	54,083	68,259	21,744	85,950
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	3,055,088	4,154,814	5,189,504	1,240,029	2,251,011
62 COMMERCIAL & INDUSTL. SMALL	6,156,446	1,590,962	2,142,160	647,211	3,789,386
63 COMMERCIAL & INDUSTL. LARGE		620,478		236,934	
64 IRRIGATION	246,517	212,666	133,555		88,625
65 OTHER ELECTRIC SERVICE	6,121	190,235	18,826	2,520	62,208
66 TO OTHERS FOR RESALE					127,521
67 TOTAL SALES OF ELEC ENERGY	9,464,172	6,769,155	7,484,045	2,126,694	6,318,751
68 OTHER OPERATING REVENUE	50,006	6,157	22,286	14,668	37,700
69 TOTAL OPERATING REVENUE	9,514,178	6,775,312	7,506,331	2,141,362	6,356,451
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	24	21	24	7	16
71 TRANSMISSION MILES	81	193	158	10	119
72 OVERHEAD DISTR MILES	2,518	1,558	3,628	1,005	1,051
73 UNDERGROUND DISTR MILES	109	1,290	27	73	48
74 CONSUMERS SERVED	3,522	3,211	5,077	1,345	3,791
75 CONSUMERS PER MILE	1.30	1.06	1.33	1.24	3.11
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	115,224	60,365	75,276	25,126	94,131
78 RESDL CONS MTHLY KWH 2010	1,174	947	832	747	1,033
79 TIMES INTEREST EARNED RATIO	3.41	2.03	1.25	1.27	3.02
80 DEBT SERVICE COVERAGE	2.30	1.87	1.56	1.24	2.97
81 DEBT SERVICE PYMTS - RUS	408,459	850,689	1,114,614	397,000	162,169
82 DEBT SERVICE PYMTS - OTHER	402,863	259,269	23,109	14,051	131,121
83 TOTAL EQUITY PCT OF ASSETS	67.83	38.76	32.10	28.66	62.42

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

MONTANA

NEBRASKA

Item number and description	MT0032 Hill County Electric Cooperative, Inc. Havre	MT0033 Tonque River Electric Cooperative, Inc. Ashland	MT0034 Southeast Electric Cooperative, Inc. Ekalaka	MT0036 Lincoln Electric Cooperative, Inc. Eureka	NE0003 Chimney Rock Public Power District Bayard
1 RUS LOANS APPROVED 12/31/10	26,291,600	30,008,200	5,456,000	14,476,695	6,482,950
2 OTHER LOANS APPROVED	12,655,551	567,510	3,547,000	10,526,208	1,178,612
3 DISTRIBUTION	31,537,870	26,279,829	8,483,788	24,622,388	7,530,945
4 GENERATION & TRANSMISSION	7,403,179	4,127,770	516,162	259,761	125,605
5 OTHER	6,102	168,111	3,050	120,754	5,012
6 RUS FUNDS ADVANCED	26,291,600	30,008,200	5,456,000	14,476,696	6,482,950
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	11,051,944	11,335,121	2,177,163	6,900,098	3,085,483
8 PRINCIPAL DUE & PAID	15,733,561	15,896,510	3,708,149	6,506,108	5,534,623
9 ADVANCE PAYMENTS					202,675
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	36,376,924	30,632,068	10,818,251	28,072,871	17,075,385
11 CONSTR WORK IN PROGRESS	1,559,445	396,305	79,635	623,682	155,157
12 TOTAL UTILITY PLANT	37,936,369	31,028,373	10,897,886	28,696,553	17,230,542
13 ACCUM PROV DEPREC & AMORT	15,517,759	13,240,253	5,682,121	9,755,591	7,914,333
14 NET UTILITY PLANT	22,418,610	17,788,120	5,215,765	18,940,962	9,316,209
15 INVEST IN ASSOC ORGANIZATION	635,599	5,254,870	2,374,554	599,251	4,049,631
16 OTHER PROPERTY & INVESTMENTS		16,071	17,420	255,553	486,589
17 CURRENT & ACCRUED ASSETS	3,386,617	2,359,496	1,635,292	2,414,444	3,282,935
18 DEFERRED DEBITS	57,069	166,488	26,201	19,923	211,233
19 TOTAL ASSETS & OTHER DEBITS	26,497,895	25,585,045	9,269,232	22,230,133	17,346,597
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		27,548	9,420		
21 PATRONAGE CAP & OTHER EQTS	13,374,915	6,548,640	6,188,011	7,362,771	13,022,674
22 TOTAL EQUITY	13,374,915	6,576,188	6,197,431	7,362,771	13,022,674
23 RUS LONG-TERM DEBT	9,857,039	13,286,144	1,658,851	8,699,799	622,852
24 OTHER LONG-TERM DEBT	983,391	2,176,185	20,000	4,313,312	2,677,700
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	2,266,098	3,509,326	1,358,548	1,709,198	1,003,964
27 DEFERRED CREDITS	16,452	37,202	34,402	145,053	19,407
28 TOTAL LIAB & OTHER CREDITS	26,497,895	25,585,045	9,269,232	22,230,133	17,346,597
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	10,561,363	9,648,339	3,835,422	7,735,062	6,056,816
30 OPERATING DEDUCTIONS TOTAL	9,790,221	8,628,018	3,472,503	6,361,642	5,498,375
31 COST OF POWER	5,795,385	5,524,748	1,907,136	3,125,934	3,784,831
32 DISTR EXPENSE - OPERATION	440,662	999,562	248,193	815,977	288,375
33 DISTR EXPENSE - MAINTENANCE	719,415	257,139	222,145	434,616	226,354
34 CUSTOMER ACCOUNTS	219,170	228,786	95,679	288,350	235,928
35 CUSTOMER SERV & INFO EXP	95,609	32,683	20,062	88,811	44,115
36 ADMIN & GENERAL EXPENSE	954,136	781,950	600,414	877,757	444,915
37 SALES EXPENSE	155,104			7,265	224
38 DEPREC & AMORT EXPENSE	1,049,465	803,150	318,315	722,932	473,600
39 TAX EXPENSE	361,275		60,559		33
40 UTILITY OPERATING MARGINS	771,142	1,020,321	362,919	1,373,420	558,441
41 NONOPERATING MARGINS	42,133	(29,563)	20,713	25,801	51,100
42 GEN & TRANS CAPITAL CREDITS	43,189		114,041		299,076
43 OTHER CAP CR & PATRONAGE CAP		32,316	10,471	33,482	6,743
44 INT ON LONG-TERM DEBT - NET	506,221	806,744	119,698	632,339	140,710
45 OTHER DEDUCTIONS	5,274			26,194	9,810
46 NET MARGINS & PATRONAGE CAP	344,969	216,330	388,446	774,170	764,840
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	3,435	4,314	1,999	4,542	1,930
49 COMMERCIAL & INDUSTL. SMALL	173	556	19	621	277
50 COMMERCIAL & INDUSTL. LARGE	3	2	2	4	
51 IRRIGATION	57	164		54	773
52 OTHER ELECTRIC SERVICE		18	1	4	4
53 TO OTHERS FOR RESALE					
TOTAL	3,668	5,054	2,021	5,225	2,984
MWH SALES					
54 RESDL SERV FARM & NONFARM	35,612	54,679	16,080	72,455	23,292
55 COMMERCIAL & INDUSTL. SMALL	24,614	21,391	821	25,581	7,890
56 COMMERCIAL & INDUSTL. LARGE	65,654	3,275	27,289	8,937	
57 IRRIGATION	1,999	3,570		531	16,594
58 OTHER ELECTRIC SERVICE		219	70	199	71
59 TO OTHERS FOR RESALE					
60 TOTAL	127,880	83,133	44,260	107,704	47,847
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	4,274,648	6,485,585	2,206,532	5,240,503	2,954,719
62 COMMERCIAL & INDUSTL. SMALL	2,239,367	2,224,786	89,620	1,666,273	943,852
63 COMMERCIAL & INDUSTL. LARGE	3,310,377	305,944	1,511,722	673,332	
64 IRRIGATION	198,457	501,394		51,745	2,084,678
65 OTHER ELECTRIC SERVICE		22,499	6,426	23,909	8,935
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	10,022,849	9,540,208	3,814,300	7,655,762	5,992,184
68 OTHER OPERATING REVENUE	538,514	108,131	21,122	79,300	64,633
69 TOTAL OPERATING REVENUE	10,561,363	9,648,339	3,835,422	7,735,062	6,056,817
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	28	19	11	21	12
71 TRANSMISSION MILES	240	140	54	17	4
72 OVERHEAD DISTR MILES	2,415	2,611	1,587	514	988
73 UNDERGROUND DISTR MILES	717	73	1	394	1
74 CONSUMERS SERVED	3,706	5,048	2,043	5,267	3,030
75 CONSUMERS PER MILE	1.10	1.79	1.24	5.69	3.05
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	135,697	92,635	44,792	116,306	52,475
78 RESDL CONS MTHLY KWH 2010	864	1,056	670	1,329	1,006
79 TIMES INTEREST EARNED RATIO	1.68	1.27	4.25	2.22	6.44
80 DEBT SERVICE COVERAGE	1.60	1.21	4.01	2.13	3.01
81 DEBT SERVICE PYMTS - RUS	1,069,637	1,325,909	172,204	660,948	176,252
82 DEBT SERVICE PYMTS - OTHER	117,092	189,235	34,112	339,684	282,228
83 TOTAL EQUITY PCT OF ASSETS	50.48	25.70	66.86	33.12	75.07

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

NEBRASKA

NEBRASKA

Item number and description	NE0004	NE0051	NE0059	NE0063	NE0084
	Polk County Rural Public Power District Stromsburg	Burt County Public Power District Tekamah	Butler County Rural Public Power District David City	Stanton County Public Power District Stanton	Panhandle Rural Elec. Memb. Assn. Alliance
1 RUS LOANS APPROVED 12/31/10	2,784,740	8,942,532	8,404,963	3,560,597	22,919,000
2 OTHER LOANS APPROVED	1,800,000	5,165,000	750,000		10,118,653
3 DISTRIBUTION	3,928,809	10,720,970	7,581,980	3,174,197	31,130,280
4 GENERATION & TRANSMISSION	614,690	3,351,029	1,437,556	377,802	1,882,569
5 OTHER	41,241	35,533	135,427	8,598	24,804
6 RUS FUNDS ADVANCED	2,784,740	8,942,533	8,404,964	3,560,597	22,919,000
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	811,982	3,283,503	4,572,606	1,497,601	10,878,962
9 PRINCIPAL DUE & PAID	2,783,750	8,516,738	7,385,484	3,305,949	15,154,374
ADVANCE PAYMENTS			308,966	22,741	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	25,343,378	36,476,074	36,042,744	17,999,819	33,101,954
11 CONSTR WORK IN PROGRESS	101,876	2,487,973	1,622,502	771,219	213,928
12 TOTAL UTILITY PLANT	25,445,254	38,964,047	37,665,246	18,771,038	33,315,882
13 ACCUM PROV DEPREC & AMORT	7,101,929	12,117,967	10,904,751	5,842,492	11,197,491
14 NET UTILITY PLANT	18,343,325	26,846,080	26,760,495	12,928,546	22,118,391
15 INVEST IN ASSOC ORGANIZATION	336,294	79,296	571,047	121,459	7,975,957
16 OTHER PROPERTY & INVESTMENTS	467,383	879,938	1,046,950	579,395	722,509
17 CURRENT & ACCRUED ASSETS	4,479,275	3,775,947	5,974,949	3,519,003	2,079,950
18 DEFERRED DEBITS	315,891	252,583	474,638	116,211	355,050
19 TOTAL ASSETS & OTHER DEBITS	23,942,168	31,833,844	34,828,079	17,264,614	33,251,857
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS	15,496,755	17,146,021	19,987,170	12,785,767	13,054,806
22 TOTAL EQUITY	15,496,755	17,146,021	19,987,170	12,785,767	13,054,806
23 RUS LONG-TERM DEBT	1,537,992	2,852,954	710,513		14,066,490
24 OTHER LONG-TERM DEBT	4,935,000	9,772,328	12,660,000	3,460,000	4,341,069
25 OTHER NONCURRENT LIAB	461,576	500,386	11,250		
26 CURRENT & ACCRUED LIAB	1,437,344	1,562,155	1,459,146	833,831	1,588,423
27 DEFERRED CREDITS	73,501			5,638	201,069
28 TOTAL LIAB & OTHER CREDITS	23,942,168	31,833,844	34,828,079	17,264,614	33,251,857
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	10,395,071	10,024,478	11,484,681	6,018,152	11,364,431
30 OPERATING DEDUCTIONS TOTAL	8,710,110	8,447,705	9,584,119	4,807,416	10,401,359
31 COST OF POWER	5,691,170	4,724,447	5,899,926	2,815,370	6,651,433
32 DISTR EXPENSE - OPERATION	738,806	449,272	707,270	277,866	1,289,472
33 DISTR EXPENSE - MAINTENANCE	422,980	1,046,773	1,098,007	343,029	525,629
34 CUSTOMER ACCOUNTS	365,690	311,885	329,957	205,258	152,956
35 CUSTOMER SERV & INFO EXP	47,720	117,804	70,780	56,765	97,674
36 ADMIN & GENERAL EXPENSE	671,506	773,132	643,202	653,270	817,546
37 SALES EXPENSE	3,415	36,494	43,592	58,566	6,924
38 DEPREC & AMORT EXPENSE	641,003	965,621	790,189	307,742	859,725
39 TAX EXPENSE	127,820	22,277	1,096	89,550	
40 UTILITY OPERATING MARGINS	1,684,961	1,576,773	1,900,562	1,210,736	963,072
41 NONOPERATING MARGINS	(9,840)	38,405	551,668	45,586	20,769
42 GEN & TRANS CAPITAL CREDITS					524,771
43 OTHER CAP CR & PATRONAGE CAP	16,416	7,553	11,131	5,888	21,014
44 INT ON LONG-TERM DEBT - NET	273,989	523,141	558,238	150,705	802,684
45 OTHER DEDUCTIONS	15,201	22,756		5,809	16,564
46 NET MARGINS & PATRONAGE CAP	1,402,347	1,076,834	1,905,123	1,105,696	710,378
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	2,876	3,381	4,555	2,205	1,789
49 COMMERCIAL & INDUSTL. SMALL	521	176	360	304	1,076
50 COMMERCIAL & INDUSTL. LARGE	3	29	14	2	
51 IRRIGATION	1,156	427	577	223	832
52 OTHER ELECTRIC SERVICE	12	126	172	42	12
53 TO OTHERS FOR RESALE	1	1	1		
TOTAL	4,569	4,140	5,679	2,776	3,709
MWH SALES					
54 RESDL SERV FARM & NONFARM	44,694	63,647	68,234	31,444	29,257
55 COMMERCIAL & INDUSTL. SMALL	21,263	5,854	11,918	11,172	11,832
56 COMMERCIAL & INDUSTL. LARGE	6,648	13,123	15,816	6,477	
57 IRRIGATION	11,850	1,806	7,403	2,027	40,264
58 OTHER ELECTRIC SERVICE	469	813	2,472	3,062	176
59 TO OTHERS FOR RESALE	12,119	4,770			
60 TOTAL	97,044	90,013	105,843	54,182	81,529
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	4,552,787	6,788,452	6,580,884	3,262,155	3,547,535
62 COMMERCIAL & INDUSTL. SMALL	2,116,910	571,152	971,109	1,132,610	1,624,443
63 COMMERCIAL & INDUSTL. LARGE	523,080	1,290,271	1,577,045	741,415	
64 IRRIGATION	2,414,878	716,700	1,854,822	474,382	6,081,945
65 OTHER ELECTRIC SERVICE	85,848	119,032	273,078	362,954	25,161
66 TO OTHERS FOR RESALE	659,626	277,945	149,511		
67 TOTAL SALES OF ELEC ENERGY	10,353,129	9,763,552	11,406,449	5,973,516	11,279,084
68 OTHER OPERATING REVENUE	41,940	260,927	78,231	44,636	85,347
69 TOTAL OPERATING REVENUE	10,395,069	10,024,479	11,484,680	6,018,152	11,364,431
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	21	22	25	15	25
71 TRANSMISSION MILES	97	163	196	54	55
72 OVERHEAD DISTR MILES	944	1,627	1,423	688	2,321
73 UNDERGROUND DISTR MILES	26	299	18	37	361
74 CONSUMERS SERVED	4,571	4,166	5,137	2,774	3,716
75 CONSUMERS PER MILE	4.28	1.99	3.14	3.56	1.36
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	104,982	97,601	115,287	59,361	90,132
78 RESDL CONS MTHLY KWH 2010	1,295	1,569	1,248	1,188	1,363
79 TIMES INTEREST EARNED RATIO	6.12	3.06	4.41	8.34	1.89
80 DEBT SERVICE COVERAGE	4.30	2.30	2.79	3.09	1.78
81 DEBT SERVICE PYMTS - RUS	4,240	179,695	137,217	87,163	801,553
82 DEBT SERVICE PYMTS - OTHER	534,817	937,212	1,029,427	419,210	530,862
83 TOTAL EQUITY PCT OF ASSETS	64.73	53.86	57.39	74.06	39.26

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

NEBRASKA

NEBRASKA

Item number and description	NE0085	NE0088	NE0097	NE0098	NE0100
	North Central Public Power District Creighton	The Midwest Electric Cooperative Corp. Grant	K B R Rural Public Power District Ainsworth	Twin Valleys Public Power District Cambridge	Wheat Belt Public Power District Sidney
1 RUS LOANS APPROVED 12/31/10	6,493,145	40,503,397	15,735,620	15,554,000	32,125,482
2 OTHER LOANS APPROVED	5,132,000	27,814,163	279,633	819,000	1,291,225
3 DISTRIBUTION	9,437,355	59,013,894	14,027,644	13,903,410	30,374,136
4 GENERATION & TRANSMISSION	2,046,079	9,245,053	1,979,076	2,370,889	2,905,626
5 OTHER	141,711	58,613	8,533	98,701	136,945
6 RUS FUNDS ADVANCED	6,493,145	40,503,398	15,735,621	15,554,000	32,125,482
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	2,332,038	19,863,480	5,657,625	8,107,186	16,323,712
8 PRINCIPAL DUE & PAID	6,467,737	31,389,110	9,831,507	11,953,281	28,768,030
9 ADVANCE PAYMENTS		2,610,787		258,887	378,131
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	29,194,891	65,156,304	34,756,533	38,830,343	46,191,405
11 CONSTR WORK IN PROGRESS	200,585	4,026,801	2,360,602	1,998,817	1,994,779
12 TOTAL UTILITY PLANT	29,395,476	69,183,105	37,117,135	40,829,160	48,186,184
13 ACCUM PROV DEPREC & AMORT	11,170,077	22,893,448	11,698,670	15,008,605	24,173,852
14 NET UTILITY PLANT	18,225,399	46,289,657	25,418,465	25,820,555	24,012,332
15 INVEST IN ASSOC ORGANIZATION	421,438	15,234,358	340,859	461,075	11,844,678
16 OTHER PROPERTY & INVESTMENTS	487,188	2,733,263	896,739	1,064,309	1,264,566
17 CURRENT & ACCRUED ASSETS	7,017,894	3,245,919	2,766,668	5,079,979	7,696,132
18 DEFERRED DEBITS	228,160		340,885	239,340	147,627
19 TOTAL ASSETS & OTHER DEBITS	26,380,079	67,503,197	29,763,616	32,665,258	44,965,335
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		8,895			
21 PATRONAGE CAP & OTHER EQTS	17,173,191	31,901,973	11,293,403	19,196,814	32,424,342
22 TOTAL EQUITY	17,173,191	31,910,868	11,293,403	19,196,814	32,424,342
23 RUS LONG-TERM DEBT	25,663	28,464,329	5,560,718	2,993,732	2,556,423
24 OTHER LONG-TERM DEBT	7,555,000	4,338,512	10,751,042	6,545,000	7,520,000
25 OTHER NONCURRENT LIAB		151,313			
26 CURRENT & ACCRUED LIAB	1,456,794	2,638,175	2,138,864	3,795,890	2,453,571
27 DEFERRED CREDITS	169,431		19,589	133,822	10,999
28 TOTAL LIAB & OTHER CREDITS	26,380,079	67,503,197	29,763,616	32,665,258	44,965,335
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	9,902,956	22,650,162	9,383,573	11,209,077	17,604,418
30 OPERATING DEDUCTIONS TOTAL	8,771,238	20,705,759	7,795,255	10,079,831	16,637,965
31 COST OF POWER	5,774,454	15,225,891	5,176,504	6,561,391	11,936,154
32 DISTR EXPENSE - OPERATION	554,109	918,589	254,928	523,258	718,165
33 DISTR EXPENSE - MAINTENANCE	574,552	1,172,120	584,635	1,032,939	752,804
34 CUSTOMER ACCOUNTS	276,785	287,858	353,810	272,446	270,639
35 CUSTOMER SERV & INFO EXP	18,339	36,532	26,977	154,795	57,740
36 ADMIN & GENERAL EXPENSE	697,269	1,208,298	452,450	556,008	1,264,411
37 SALES EXPENSE	11,110		1,491		86,747
38 DEPREC & AMORT EXPENSE	713,026	1,856,471	900,015	975,007	1,407,536
39 TAX EXPENSE	151,594		44,445	3,987	143,769
40 UTILITY OPERATING MARGINS	1,131,718	1,944,403	1,588,318	1,129,246	966,453
41 NONOPERATING MARGINS	175,799	328,523	180,537	420,047	279,059
42 GEN & TRANS CAPITAL CREDITS		1,200,917			940,461
43 OTHER CAP CR & PATRONAGE CAP	13,987	36,082	14,822	18,758	41,065
44 INT ON LONG-TERM DEBT - NET	239,228	1,759,129	751,589	443,778	127,269
45 OTHER DEDUCTIONS	35,275	(400)		118,330	320,884
46 NET MARGINS & PATRONAGE CAP	1,047,001	1,751,196	1,032,088	1,005,943	1,778,885
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	3,595	3,150	3,313	4,101	3,289
49 COMMERCIAL & INDUSTR. SMALL	869	1,129	608	988	533
50 COMMERCIAL & INDUSTR. LARGE		11			10
51 IRRIGATION	773	1,866	600	957	970
52 OTHER ELECTRIC SERVICE	10	7	16	13	80
53 TO OTHERS FOR RESALE				3	
TOTAL	5,247	6,163	4,537	6,062	4,882
MWH SALES					
54 RESDL SERV FARM & NONFARM	46,079	34,035	35,403	38,757	33,027
55 COMMERCIAL & INDUSTR. SMALL	23,592	21,879	15,772	27,555	30,370
56 COMMERCIAL & INDUSTR. LARGE		23,625			45,157
57 IRRIGATION	24,372	116,911	26,704	15,305	44,704
58 OTHER ELECTRIC SERVICE	516	2	289	530	5,320
59 TO OTHERS FOR RESALE				41,269	
60 TOTAL	94,558	196,452	78,169	123,415	158,578
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	4,434,463	3,744,632	4,153,298	3,907,163	4,032,173
62 COMMERCIAL & INDUSTR. SMALL	2,025,609	2,357,445	1,643,275	2,529,194	3,247,344
63 COMMERCIAL & INDUSTR. LARGE		1,749,704			4,169,639
64 IRRIGATION	3,218,534	14,283,387	3,524,246	2,439,370	5,525,970
65 OTHER ELECTRIC SERVICE	86,963	8,830	37,041	85,446	537,454
66 TO OTHERS FOR RESALE				1,986,085	
67 TOTAL SALES OF ELEC ENERGY	9,765,569	22,143,998	9,357,860	10,947,258	17,512,580
68 OTHER OPERATING REVENUE	137,387	506,163	25,711	261,819	91,838
69 TOTAL OPERATING REVENUE	9,902,956	22,650,161	9,383,571	11,209,077	17,604,418
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	22	31	18	25	29
71 TRANSMISSION MILES	125	120	143	175	150
72 OVERHEAD DISTR MILES	1,498	2,173	2,378	2,265	2,207
73 UNDERGROUND DISTR MILES	51	571	40	14	152
74 CONSUMERS SERVED	5,278	6,181	4,529	6,070	4,880
75 CONSUMERS PER MILE	3.15	2.16	1.77	2.47	1.95
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	103,723	216,122	87,761	134,752	171,210
78 RESDL CONS MTHLY KWH 2010	1,068	900	891	788	837
79 TIMES INTEREST EARNED RATIO	5.38	2.00	2.37	3.27	14.98
80 DEBT SERVICE COVERAGE	4.02	1.66	2.19	2.52	1.95
81 DEBT SERVICE PYMTS - RUS	37,388	1,320,835	577,061	525,909	645,464
82 DEBT SERVICE PYMTS - OTHER	459,630	1,902,745	650,711	434,864	1,054,028
83 TOTAL EQUITY PCT OF ASSETS	65.10	47.27	37.94	58.77	72.11

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

NEW MEXICO

NEW MEXICO

Item number and description	NM0004 Central Valley Elec. Coop., Inc. Artesia	NM0008 Roosevelt County Elec. Coop., Inc. Portales	NM0009 Farmers' Electric Cooperative, Inc. Clovis	NM0011 Kit Carson Elec. Coop., Inc. Taos	NM0012 Otero County Elec. Coop., Inc. Cloudcroft
1 RUS LOANS APPROVED 12/31/10	50,688,574	41,545,000	42,251,903	98,019,215	72,171,182
2 OTHER LOANS APPROVED	17,334,000	19,220,551	56,956,292	11,100,000	5,051,000
3 DISTRIBUTION	61,336,848	55,667,305	87,584,944	97,022,013	69,001,370
4 GENERATION & TRANSMISSION	6,643,151	4,106,044	11,325,305	11,847,201	8,060,812
5 OTHER	42,575	992,202	297,946	250,001	160,000
6 RUS FUNDS ADVANCED	50,688,575	41,545,000	42,251,903	79,162,215	62,930,183
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	14,327,904	12,731,990	21,620,661	37,144,739	26,758,228
9 PRINCIPAL DUE & PAID	24,279,888	22,174,937	27,775,193	31,313,432	24,017,614
9 ADVANCE PAYMENTS	6,917,484	1,725,273	2,233,969	2,031	2,858,068
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	94,196,730	46,833,480	91,416,959	117,014,914	74,146,791
11 CONSTR WORK IN PROGRESS	3,299,806	1,526,643	3,652,860	4,205,643	2,030,563
12 TOTAL UTILITY PLANT	97,496,536	48,360,123	95,069,819	121,220,557	76,177,354
13 ACCUM PROV DEPREC & AMORT	22,956,315	18,049,860	28,679,981	39,800,914	22,640,030
14 NET UTILITY PLANT	74,540,221	30,310,263	66,389,838	81,419,643	53,537,324
15 INVEST IN ASSOC ORGANIZATION	620,410	601,401	1,134,724	8,068,968	4,411,326
16 OTHER PROPERTY & INVESTMENTS	1,688	649,229	3,085,920	596,558	204,971
17 CURRENT & ACCRUED ASSETS	26,517,061	6,761,789	12,124,513	12,020,324	8,120,847
18 DEFERRED DEBITS	(1,332,670)	(98,783)	270,056	9,849,135	4,500,381
19 TOTAL ASSETS & OTHER DEBITS	100,346,710	38,223,899	83,005,051	111,954,628	70,774,849
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS	50,894,198	11,928,731	31,168,056	38,422,520	20,123,857
22 TOTAL EQUITY	50,894,198	11,928,731	31,168,056	38,422,520	20,123,857
23 RUS LONG-TERM DEBT	18,374,203	17,584,623	32,946,700	47,230,418	35,338,501
24 OTHER LONG-TERM DEBT	18,886,967	4,328,056	9,855,333	15,722,283	6,444,502
25 OTHER NONCURRENT LIAB	396,004	507,300	108,420	108,420	4,002,691
26 CURRENT & ACCRUED LIAB	6,262,949	2,757,630	5,185,273	9,899,726	4,717,923
27 DEFERRED CREDITS	5,532,389	1,117,559	3,849,689	571,261	147,375
28 TOTAL LIAB & OTHER CREDITS	100,346,710	38,223,899	83,005,051	111,954,628	70,774,849
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	49,475,056	14,748,688	30,407,967	34,099,770	27,459,483
30 OPERATING DEDUCTIONS TOTAL	41,656,805	13,873,381	26,978,993	32,153,438	24,364,639
31 COST OF POWER	32,518,188	9,165,063	18,630,088	19,978,245	13,985,510
32 DISTR EXPENSE - OPERATION	1,221,539	778,598	2,039,835	2,160,020	1,361,106
33 DISTR EXPENSE - MAINTENANCE	1,760,383	931,637	1,378,787	1,400,104	2,087,608
34 CUSTOMER ACCOUNTS	1,060,757	408,746	1,065,923	2,170,447	1,422,049
35 CUSTOMER SERV & INFO EXP	177,251	102,799	185,982	112,534	141,247
36 ADMIN & GENERAL EXPENSE	2,026,116	1,158,322	1,297,033	2,798,492	3,096,953
37 SALES EXPENSE		13,590	41,401		12,047
38 DEPREC & AMORT EXPENSE	2,872,197	1,314,388	2,339,944	3,496,078	2,258,119
39 TAX EXPENSE	374	238		37,518	
40 UTILITY OPERATING MARGINS	7,818,251	875,307	3,428,974	1,946,332	3,094,844
41 NONOPERATING MARGINS	527,167	286,481	413,445	(41,318)	234,578
42 GEN & TRANS CAPITAL CREDITS				1,574,624	1,101,460
43 OTHER CAP CR & PATRONAGE CAP	169,387	33,386	59,905	372,244	59,105
44 INT ON LONG-TERM DEBT - NET	1,483,935	814,175	2,157,292	2,813,457	2,408,822
45 OTHER DEDUCTIONS	17,100	13,103	47,896	8,171	43,743
46 NET MARGINS & PATRONAGE CAP	7,013,770	367,896	1,697,136	1,030,254	2,037,422
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,103	3,678	9,680	24,657	15,276
49 COMMERCIAL & INDUSTR. SMALL	7,205	1,164	1,631	3,547	2,802
50 COMMERCIAL & INDUSTR. LARGE	21	4	1	10	204
51 IRRIGATION	679	1,463	1,477		
52 OTHER ELECTRIC SERVICE	24	4	25		
53 TO OTHERS FOR RESALE					
53 TOTAL	13,032	6,313	12,814	28,227	18,297
MWH SALES					
54 RESDL SERV FARM & NONFARM	65,164	47,896	90,685	140,114	90,952
55 COMMERCIAL & INDUSTR. SMALL	365,464	59,417	103,898	102,430	27,352
56 COMMERCIAL & INDUSTR. LARGE	197,810	14,196	83,203	50,818	69,962
57 IRRIGATION	53,226	58,027	97,566		
58 OTHER ELECTRIC SERVICE	19	78	1,068	846	399
59 TO OTHERS FOR RESALE					
60 TOTAL	681,683	179,614	376,420	294,208	188,665
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	5,232,651	3,688,183	8,235,914	17,995,100	14,176,858
62 COMMERCIAL & INDUSTR. SMALL	27,591,071	4,862,726	9,110,655	12,181,415	4,201,976
63 COMMERCIAL & INDUSTR. LARGE	12,502,891	1,137,568	4,507,036	3,444,670	8,784,922
64 IRRIGATION	3,993,458	4,989,319	8,390,527		
65 OTHER ELECTRIC SERVICE	2,941	10,663	107,526	130,867	70,523
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	49,323,012	14,688,459	30,351,658	33,752,052	27,234,279
68 OTHER OPERATING REVENUE	152,044	60,229	56,309	347,717	225,204
69 TOTAL OPERATING REVENUE	49,475,056	14,748,688	30,407,967	34,099,769	27,459,483
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	70	39	50	93	59
71 TRANSMISSION MILES	132	142	267	143	106
72 OVERHEAD DISTR MILES	3,799	2,372	3,801	1,711	2,411
73 UNDERGROUND DISTR MILES	25	271	156	881	108
74 CONSUMERS SERVED	13,252	6,321	12,888	28,163	18,351
75 CONSUMERS PER MILE	3.35	2.27	3.05	10.30	6.99
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	723,139	197,568	402,641	318,698	206,288
78 RESDL CONS MTHLY KWH 2010	1,064	1,085	781	474	496
79 TIMES INTEREST EARNED RATIO	5.73	1.45	1.79	1.37	1.85
80 DEBT SERVICE COVERAGE	3.80	1.36	1.70	1.38	1.70
81 DEBT SERVICE PYMTS - RUS	1,788,307	1,547,748	1,797,447	3,515,869	3,079,182
82 DEBT SERVICE PYMTS - OTHER	1,202,106	293,338	1,855,178	1,798,098	865,907
83 TOTAL EQUITY PCT OF ASSETS	50.72	31.21	37.55	34.32	28.43

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

NEW MEXICO

NEW MEXICO

Item number and description	NM0014 Mora-San Miguel Elec. Coop., Inc. Mora	NM0015 Northern Rio Arriba Elec. Coop., Inc. Chama	NM0017 Sierra Elec. Cooperative, Inc. Elephant Butte	NM0019 Springer Electric Cooperative, Inc. Springer	NM0020 The Socorro Elec. Coop., Inc. Socorro
1 RUS LOANS APPROVED 12/31/10	25,598,500	13,990,300	17,978,000	9,397,000	44,492,990
2 OTHER LOANS APPROVED	1,056,000	1,139,000	988,357	8,365,000	43,540,546
3 DISTRIBUTION	24,430,200	14,740,466	18,860,400	15,748,771	82,625,010
4 GENERATION & TRANSMISSION	2,059,300	388,834		1,923,228	4,624,929
5 OTHER	165,000		105,957	90,001	783,597
6 RUS FUNDS ADVANCED	22,164,500	11,329,300	13,405,000	9,397,000	44,492,990
7 INTEREST DUE & PAID	10,251,506	6,025,035	5,783,732	4,328,618	16,757,029
8 PRINCIPAL DUE & PAID	9,506,396	4,590,669	4,968,477	7,966,550	22,890,464
9 ADVANCE PAYMENTS	7,402				100,417
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	27,118,793	16,760,818	17,098,495	14,133,382	67,924,414
11 CONSTR WORK IN PROGRESS	1,871,586	786,370	1,414,974	228,408	3,922,391
12 TOTAL UTILITY PLANT	28,990,379	17,547,188	18,513,469	14,361,790	71,846,805
13 ACCUM PROV DEPREC & AMORT	12,014,806	7,582,698	5,371,682	6,037,363	22,903,204
14 NET UTILITY PLANT	16,975,573	9,964,490	13,141,807	8,324,427	48,943,601
15 INVEST IN ASSOC ORGANIZATION	1,771,996	1,103,759	1,686,936	4,054,250	3,788,076
16 OTHER PROPERTY & INVESTMENTS	40,793	63,059	488,644	1,890,471	852,148
17 CURRENT & ACCRUED ASSETS	3,694,433	2,685,341	7,872,925	6,738,925	8,820,509
18 DEFERRED DEBITS	952,285	655,514	601,344	38,648	4,188,389
19 TOTAL ASSETS & OTHER DEBITS	23,435,080	14,472,163	23,791,359	21,046,721	66,592,723
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	54,685	16,035		9,885	
21 PATRONAGE CAP & OTHER EQTS	8,836,955	5,588,170	6,190,190	11,583,765	16,474,252
22 TOTAL EQUITY	8,891,640	5,604,205	6,190,190	11,593,650	16,474,252
23 RUS LONG-TERM DEBT	12,648,520	6,539,701	8,180,523	4,942,276	34,049,559
24 OTHER LONG-TERM DEBT	503,991	349,076	499,839	1,584,713	10,665,529
25 OTHER NONCURRENT LIAB		114,916	797,400		251,972
26 CURRENT & ACCRUED LIAB	1,232,536	1,075,624	1,084,774	2,262,065	3,332,562
27 DEFERRED CREDITS	158,393	788,641	7,038,633	664,017	1,818,849
28 TOTAL LIAB & OTHER CREDITS	23,435,080	14,472,163	23,791,359	21,046,721	66,592,723
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	10,100,629	6,076,652	8,083,756	17,017,019	22,158,459
30 OPERATING DEDUCTIONS TOTAL	9,686,854	5,406,419	7,250,422	16,124,402	20,037,947
31 COST OF POWER	5,607,507	3,424,230	4,968,753	13,932,540	13,120,190
32 DISTR EXPENSE - OPERATION	859,955	201,798	466,516	669,842	730,849
33 DISTR EXPENSE - MAINTENANCE	393,304	278,164	244,057	269,910	879,489
34 CUSTOMER ACCOUNTS	799,232	339,218	308,424	248,270	1,082,571
35 CUSTOMER SERV & INFO EXP	8,284	35,518	38,928	26,426	79,652
36 ADMIN & GENERAL EXPENSE	1,176,240	591,653	747,096	618,740	1,924,407
37 SALES EXPENSE		12,570	5,171	6,015	30,646
38 DEPREC & AMORT EXPENSE	840,855	523,268	471,477	352,659	2,015,127
39 TAX EXPENSE	1,477				175,016
40 UTILITY OPERATING MARGINS	413,775	670,233	833,334	892,617	2,120,512
41 NONOPERATING MARGINS	55,867	94,147	31,255	208,667	107,106
42 GEN & TRANS CAPITAL CREDITS	441,609	267,685	392,589	1,103,925	1,474,510
43 OTHER CAP CR & PATRONAGE CAP		11,579	8,264	58,116	36,826
44 INT ON LONG-TERM DEBT - NET	562,153	355,864	439,659	281,477	2,215,655
45 OTHER DEDUCTIONS	19,965	2,790	7,462	3,256	117,408
46 NET MARGINS & PATRONAGE CAP	329,133	684,990	818,321	1,978,592	1,405,891
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	10,472	3,701	3,595	2,494	11,653
49 COMMERCIAL & INDUSTL. SMALL	229	623	400	527	1,530
50 COMMERCIAL & INDUSTL. LARGE	1			4	11
51 IRRIGATION			147		42
52 OTHER ELECTRIC SERVICE	1		6	12	6
53 TO OTHERS FOR RESALE			1	2	
54 TOTAL	10,703	4,324	4,149	3,039	13,242
MWH SALES					
55 RESDL SERV FARM & NONFARM	54,700	21,710	22,004	14,466	72,808
56 COMMERCIAL & INDUSTL. SMALL	11,837	23,999	13,027	15,834	62,935
57 COMMERCIAL & INDUSTL. LARGE	3,782			255,889	39,481
58 IRRIGATION			650		557
59 OTHER ELECTRIC SERVICE	41		63	275	789
60 TO OTHERS FOR RESALE			29,992	5,718	
61 TOTAL	70,360	45,709	65,735	292,183	176,570
REVENUES & PATRONAGE CAPITAL					
62 RESDL SERV FARM & NONFARM	8,076,971	2,928,019	3,646,315	2,271,842	10,043,220
63 COMMERCIAL & INDUSTL. SMALL	1,521,517	2,882,058	1,904,779	1,906,132	7,592,792
64 COMMERCIAL & INDUSTL. LARGE	409,247			12,163,199	4,206,099
65 IRRIGATION			128,197		54,844
66 OTHER ELECTRIC SERVICE	6,680		17,211	40,649	118,823
67 TO OTHERS FOR RESALE			2,331,270	603,550	
68 TOTAL SALES OF ELEC ENERGY	10,014,415	5,810,077	8,027,772	16,985,372	22,015,778
69 OTHER OPERATING REVENUE	86,215	266,575	55,983	31,647	142,681
70 TOTAL OPERATING REVENUE	10,100,630	6,076,652	8,083,755	17,017,019	22,158,459
OTHER STATISTICS 12/31/10					
71 FULL TIME EMPLOYEES	37	18	18	18	38
72 TRANSMISSION MILES	10	45		219	32
73 OVERHEAD DISTR MILES	1,660	480	821	1,481	3,360
74 UNDERGROUND DISTR MILES	241	15	66	16	147
75 CONSUMERS SERVED	10,761	4,288	4,149	3,023	13,244
76 CONSUMERS PER MILE	5.63	7.94	4.68	1.76	3.74
77 MWH GENERATED 2010					
78 MWH PURCHASED 2010	80,102	51,658	69,283	295,757	199,066
79 RESDL CONS MTHLY KWH 2010	435	489	510	483	521
80 TIMES INTEREST EARNED RATIO	1.59	2.92	2.86	8.03	1.63
81 DEBT SERVICE COVERAGE	1.72	2.53	2.37	5.80	1.64
82 DEBT SERVICE PYMTS - RUS	944,912	554,645	661,362	238,584	2,092,635
83 DEBT SERVICE PYMTS - OTHER	61,500	64,056	67,294	211,539	1,349,992
84 TOTAL EQUITY PCT OF ASSETS	37.94	38.72	26.02	55.09	24.74

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

NEW MEXICO

NEW MEXICO

Item number and description	NM0021 Central New Mexico Elec. Coop., Inc. Mountainair	NM0022 Continental Divide Elec. Coop., Inc. Grants	NM0023 Lea County Elec. Cooperative, Inc. Lovington	NM0025 Columbus Elec. Cooperative, Inc. Deming	NM0026 Southwestern Elec. Coop., Inc. Clayton
1 RUS LOANS APPROVED 12/31/10	86,286,815	28,981,285	44,742,000	26,895,223	9,707,000
2 OTHER LOANS APPROVED	32,207,000	24,889,000	55,796,000	14,668,795	16,953,000
3 DISTRIBUTION	106,766,189	50,300,955	80,021,903	39,355,816	23,066,088
4 GENERATION & TRANSMISSION	11,679,310	3,569,330	20,516,097	1,752,982	3,518,911
5 OTHER	48,316			455,220	75,001
6 RUS FUNDS ADVANCED	86,286,815	28,981,286	44,742,000	26,895,224	9,707,000
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	36,736,240	15,666,604	21,658,168	10,585,118	5,195,452
8 PRINCIPAL DUE & PAID	21,398,454	18,992,268	35,945,161	14,203,959	8,247,615
9 ADVANCE PAYMENTS	1,089,630	4,449,959	3,220,661		2,042,406
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	104,588,942	56,779,222	119,874,321	35,758,709	31,627,335
11 CONSTR WORK IN PROGRESS	1,298,007	2,102,067	6,532,432	2,071,891	325,100
12 TOTAL UTILITY PLANT	105,886,949	58,881,289	126,406,753	37,830,600	31,952,435
13 ACCUM PROV DEPREC & AMORT	25,636,149	27,339,823	59,665,906	14,200,645	9,684,543
14 NET UTILITY PLANT	80,250,800	31,541,466	66,740,847	23,629,955	22,267,892
15 INVEST IN ASSOC ORGANIZATION	5,963,234	11,509,470	862,253	2,415,258	9,225,879
16 OTHER PROPERTY & INVESTMENTS	383,519	277,540	38,375,477		3,900
17 CURRENT & ACCRUED ASSETS	9,824,710	12,914,221	29,377,252	1,272,848	5,274,251
18 DEFERRED DEBITS	3,422,366	2,468,272	2,008,007	973,269	27,055
19 TOTAL ASSETS & OTHER DEBITS	99,844,629	58,710,969	137,363,836	28,291,330	36,798,977
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS			33,235		
21 PATRONAGE CAP & OTHER EQTS	20,567,961	39,498,972	64,224,680	8,517,327	15,211,923
22 TOTAL EQUITY	20,567,961	39,498,972	64,257,915	8,517,327	15,211,923
23 RUS LONG-TERM DEBT	69,404,454	5,082,059	17,301,019	15,391,265	15,023,050
24 OTHER LONG-TERM DEBT	2,673,463	987,555	3,637,308	1,431,846	2,813,395
25 OTHER NONCURRENT LIAB	427,997	5,282,677		215,028	
26 CURRENT & ACCRUED LIAB	5,418,530	7,859,706	12,254,469	1,951,523	3,749,609
27 DEFERRED CREDITS	1,352,224		39,913,125	784,341	1,000
28 TOTAL LIAB & OTHER CREDITS	99,844,629	58,710,969	137,363,836	28,291,330	36,798,977
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	34,161,769	44,523,372	72,693,563	11,178,251	37,485,942
30 OPERATING DEDUCTIONS TOTAL	28,741,450	41,718,000	66,939,309	10,259,685	36,686,455
31 COST OF POWER	17,847,777	33,237,303	54,995,958	6,467,858	33,855,066
32 DISTR EXPENSE - OPERATION	2,673,005	1,701,272	3,087,791	807,899	511,907
33 DISTR EXPENSE - MAINTENANCE	1,178,075	1,276,232	1,830,105	318,044	371,780
34 CUSTOMER ACCOUNTS	1,668,856	1,326,022	1,254,778	565,095	374,853
35 CUSTOMER SERV & INFO EXP	28,630	258,816	57,025	164,183	12,889
36 ADMIN & GENERAL EXPENSE	2,197,430	2,164,031	2,521,167	864,226	770,382
37 SALES EXPENSE	68,999	27,358	54,876		
38 DEPREC & AMORT EXPENSE	3,078,678	1,727,046	3,098,239	1,072,380	789,578
39 TAX EXPENSE			39,370		
40 UTILITY OPERATING MARGINS	5,420,319	2,805,292	5,754,254	918,566	799,487
41 NONOPERATING MARGINS	242,758	351,555	(81,656)	6,333	72,033
42 GEN & TRANS CAPITAL CREDITS	1,406,276	2,573,189		509,622	2,673,682
43 OTHER CAP CR & PATRONAGE CAP	62,630	65,608	80,557	34,976	14,186
44 INT ON LONG-TERM DEBT - NET	3,710,658	671,453	1,119,083	425,310	821,623
45 OTHER DEDUCTIONS	114,272	35,799	55,641	48,256	204
46 NET MARGINS & PATRONAGE CAP	3,307,053	5,088,392	4,578,431	995,931	2,737,561
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	15,937	20,364	8,041	3,963	1,449
49 COMMERCIAL & INDUSTR. SMALL	1,338	3,177	4,549	909	298
50 COMMERCIAL & INDUSTR. LARGE	3	11	19		4
51 IRRIGATION	213		2,470	275	497
52 OTHER ELECTRIC SERVICE	7	3	10	14	7
53 TO OTHERS FOR RESALE		1			
TOTAL	17,498	23,556	15,089	5,161	2,255
MWH SALES					
54 RESDL SERV FARM & NONFARM	116,178	143,397	92,981	26,586	9,283
55 COMMERCIAL & INDUSTR. SMALL	57,335	140,841	493,017	24,238	5,927
56 COMMERCIAL & INDUSTR. LARGE	47,462	180,654	339,702		479,952
57 IRRIGATION	31,206		190,640	33,948	41,645
58 OTHER ELECTRIC SERVICE	597	1,648	11,942	85	21
59 TO OTHERS FOR RESALE		28,153			
60 TOTAL	252,779	494,693	1,128,282	84,857	536,829
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	18,502,995	17,188,282	7,435,401	3,890,937	1,791,657
62 COMMERCIAL & INDUSTR. SMALL	7,829,586	13,586,961	32,073,589	3,327,696	772,530
63 COMMERCIAL & INDUSTR. LARGE	4,068,825	12,243,082	17,939,141		30,151,205
64 IRRIGATION	3,366,622		13,801,203	3,894,926	4,180,299
65 OTHER ELECTRIC SERVICE	96,706	228,213	956,913	30,632	4,421
66 TO OTHERS FOR RESALE		1,698,053			
67 TOTAL SALES OF ELEC ENERGY	33,864,734	44,944,591	72,206,247	11,144,191	36,900,112
68 OTHER OPERATING REVENUE	297,035	(421,219)	487,316	34,059	585,829
69 TOTAL OPERATING REVENUE	34,161,769	44,523,372	72,693,563	11,178,250	37,485,941
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	73	63	90	28	18
71 TRANSMISSION MILES	116	74	338	130	62
72 OVERHEAD DISTR MILES	3,878	3,795	3,736	1,874	1,837
73 UNDERGROUND DISTR MILES	441	107	103	78	1
74 CONSUMERS SERVED	17,392	23,617	15,063	5,197	2,227
75 CONSUMERS PER MILE	3.92	5.94	3.61	2.50	1.17
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	272,639	508,608	1,213,926	94,499	547,955
78 RESDL CONS MTHLY KWH 2010	607	587	964	559	534
79 TIMES INTEREST EARNED RATIO	1.89	8.58	5.09	3.34	4.33
80 DEBT SERVICE COVERAGE	1.94	5.42	3.54	2.21	3.24
81 DEBT SERVICE PYMTS - RUS	4,857,340	1,062,524	1,152,567	971,927	355,737
82 DEBT SERVICE PYMTS - OTHER	339,799	319,467	1,329,211	156,137	984,718
83 TOTAL EQUITY PCT OF ASSETS	20.60	67.28	46.78	30.11	41.34

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

NEW MEXICO

NEW YORK

Item number and description	NM0028 Jemez Mountains Elec. Coop., Inc. Espanola	NY0019 Otsego Electric Cooperative, Inc. Hartwick	NY0020 Delaware County Elec. Coop., Inc. Delhi	NY0021 Steuben Rural Elec. Coop., Inc. Bath	NY0024 Oneida-Madison Elec. Coop., Inc. Bouckville
1 RUS LOANS APPROVED 12/31/10	40,557,903	11,574,193	9,926,423	20,760,690	2,650,328
2 OTHER LOANS APPROVED	69,565,000	12,600,000	15,592,531	17,767,887	4,766,737
3 DISTRIBUTION	105,939,065	21,572,150	23,375,269	33,646,908	7,266,444
4 GENERATION & TRANSMISSION	4,121,793	2,511,100	2,000,000	4,665,392	109,056
5 OTHER	62,045	90,943	143,685	216,277	41,565
6 RUS FUNDS ADVANCED	40,557,903	11,574,193	9,926,424	20,760,691	2,650,328
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	27,039,755	5,583,573	6,065,256	11,449,266	1,762,422
8 PRINCIPAL DUE & PAID	40,557,903	5,755,437	7,736,155	10,405,255	2,650,328
9 ADVANCE PAYMENTS	4,403,988				
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	97,924,289	27,378,147	29,366,557	47,615,252	7,462,514
11 CONSTR WORK IN PROGRESS	1,031,229	1,113,062	673,958	349,841	13,990
12 TOTAL UTILITY PLANT	98,955,518	28,491,209	30,040,515	47,965,093	7,476,504
13 ACCUM PROV DEPREC & AMORT	38,149,055	8,551,925	8,519,985	14,546,177	2,078,950
14 NET UTILITY PLANT	60,806,463	19,939,284	21,520,530	33,418,916	5,397,554
15 INVEST IN ASSOC ORGANIZATION	8,565,590	613,260	612,243	596,008	195,661
16 OTHER PROPERTY & INVESTMENTS	230,619	5		716,946	
17 CURRENT & ACCRUED ASSETS	14,530,274	1,652,561	1,718,204	2,984,524	1,072,149
18 DEFERRED DEBITS	6,653,355	4,066,562	3,338,397	873,679	439,021
19 TOTAL ASSETS & OTHER DEBITS	90,786,301	26,271,672	27,189,374	38,590,073	7,104,385
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	106,605		47,855	261,980	10,480
21 PATRONAGE CAP & OTHER EQTS	40,239,409	8,151,076	8,072,313	9,947,935	3,450,034
22 TOTAL EQUITY	40,346,014	8,151,076	8,120,168	10,209,915	3,460,514
23 RUS LONG-TERM DEBT	22,495,745	10,244,699	9,096,441	12,793,464	2,132,128
24 OTHER LONG-TERM DEBT	21,194,107	1,651,534	4,135,371	9,632,071	739,333
25 OTHER NONCURRENT LIAB				287,764	415,300
26 CURRENT & ACCRUED LIAB	6,686,712	2,174,363	2,518,394	5,665,281	357,110
27 DEFERRED CREDITS	63,723	4,050,000	3,319,000	1,578	
28 TOTAL LIAB & OTHER CREDITS	90,786,301	26,271,672	27,189,374	38,590,073	7,104,385
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	43,111,047	5,893,706	6,549,472	8,870,240	2,358,455
30 OPERATING DEDUCTIONS TOTAL	40,503,153	4,826,218	5,862,235	7,288,121	2,098,690
31 COST OF POWER	27,000,255	1,641,127	1,716,837	2,248,341	708,725
32 DISTR EXPENSE - OPERATION	2,785,892	774,102	895,634	1,300,096	321,281
33 DISTR EXPENSE - MAINTENANCE	2,638,655	514,446	1,164,889	1,054,000	252,649
34 CUSTOMER ACCOUNTS	1,808,666	269,108	272,754	309,227	91,159
35 CUSTOMER SERV & INFO EXP	32,917	131,829	11,187	95,177	21,848
36 ADMIN & GENERAL EXPENSE	3,309,370	749,684	1,040,419	1,170,826	476,660
37 SALES EXPENSE		8	3,870		
38 DEPREC & AMORT EXPENSE	2,818,904	745,914	756,645	1,109,985	226,358
39 TAX EXPENSE	108,494			469	10
40 UTILITY OPERATING MARGINS	2,607,894	1,067,488	687,237	1,582,119	259,765
41 NONOPERATING MARGINS	283,643	85,439	(198,177)	(49,956)	8,641
42 GEN & TRANS CAPITAL CREDITS	2,131,097				
43 OTHER CAP CR & PATRONAGE CAP	110,516	94,061	45,097	25,981	9,706
44 INT ON LONG-TERM DEBT - NET	2,494,403	639,125	569,813	828,632	142,706
45 OTHER DEDUCTIONS	3,376	42,497	86,832	68,586	149
46 NET MARGINS & PATRONAGE CAP	2,635,371	565,366	(122,488)	660,926	135,257
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	27,431	4,329	5,234	6,066	1,910
49 COMMERCIAL & INDUSTR. SMALL	3,501	231	30	213	9
50 COMMERCIAL & INDUSTR. LARGE	4	1	2		
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	126		7	2	
53 TO OTHERS FOR RESALE					
53 TOTAL	31,062	4,561	5,273	6,281	1,919
MWH SALES					
54 RESDL SERV FARM & NONFARM	178,354	42,170	42,927	62,760	20,674
55 COMMERCIAL & INDUSTR. SMALL	143,160	4,068	3,568	14,572	528
56 COMMERCIAL & INDUSTR. LARGE	53,837	3,403	9,344		
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	3,072		43	8	
59 TO OTHERS FOR RESALE					
60 TOTAL	378,424	49,641	55,881	77,340	21,202
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	20,618,289	4,995,704	5,257,369	7,152,474	2,212,360
62 COMMERCIAL & INDUSTR. SMALL	16,639,132	461,992	341,724	1,434,980	80,202
63 COMMERCIAL & INDUSTR. LARGE	4,534,567	354,568	791,553		
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	451,996		5,227	1,098	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	42,243,984	5,812,264	6,395,873	8,588,552	2,292,562
68 OTHER OPERATING REVENUE	867,063	81,442	153,599	181,688	65,893
69 TOTAL OPERATING REVENUE	43,111,047	5,893,706	6,549,472	8,870,240	2,358,455
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	94	19	31	28	10
71 TRANSMISSION MILES	178	8			
72 OVERHEAD DISTR MILES	3,305	748	777	1,407	258
73 UNDERGROUND DISTR MILES	554	7	9	56	2
74 CONSUMERS SERVED	31,032	4,563	5,303	6,308	1,923
75 CONSUMERS PER MILE	7.69	5.97	6.74	4.31	7.39
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	411,773	53,568	60,476	84,353	23,063
78 RESDL CONS MTHLY KWH 2010	542	812	683	862	902
79 TIMES INTEREST EARNED RATIO	2.06	1.88	0.79	1.80	1.95
80 DEBT SERVICE COVERAGE	1.81	1.77	1.16	1.57	1.44
81 DEBT SERVICE PYMTS - RUS	1,350,712	388,424	168,958	843,052	
82 DEBT SERVICE PYMTS - OTHER	3,035,874	715,409	866,001	808,337	351,430
83 TOTAL EQUITY PCT OF ASSETS	44.44	31.03	29.87	26.46	48.71

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

NORTH CAROLINA

NORTH CAROLINA

Item number and description	NC0010	NC0016	NC0021	NC0023	NC0025
	Haywood Electric Membership Corp. Waynesville	Edgecombe-Martin Co. Elec. Memb. Corp. Tarboro	Four County Elec. Memb. Corp. Burgaw	Blue Ridge Elec. Memb. Corp. Lenoir	Rutherford Elec. Memb. Corp. Forest City
1 RUS LOANS APPROVED 12/31/10	110,828,134	35,772,500	92,304,729	212,169,500	103,408,008
2 OTHER LOANS APPROVED	8,599,109	16,016,411	60,303,557	94,432,649	113,902,222
3 DISTRIBUTION	104,815,736	46,500,182	130,307,437	260,273,829	199,565,933
4 GENERATION & TRANSMISSION	13,224,347	5,093,017	21,777,848	44,633,670	16,703,166
5 OTHER	1,387,160	195,712	523,001	1,694,650	1,041,131
6 RUS FUNDS ADVANCED	86,828,135	35,772,500	92,304,729	212,169,500	103,408,008
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	35,719,824	16,491,292	41,548,522	90,320,479	64,547,312
9 PRINCIPAL DUE & PAID	85,410,475	15,348,697	42,398,338	82,224,133	71,494,519
ADVANCE PAYMENTS		948,623			8,025,163
<b>ASSETS &amp; OTHER DEBITS 12/31/10</b>					
10 UTILITY PLANT IN SERVICE	134,567,018	62,760,606	168,656,727	376,514,228	325,857,539
11 CONSTR WORK IN PROGRESS	2,478,289	268,642	10,981,018	5,919,065	6,891,281
12 TOTAL UTILITY PLANT	137,045,307	63,029,248	179,637,745	382,433,293	332,748,820
13 ACCUM PROV DEPREC & AMORT	26,114,436	17,384,328	39,848,395	98,004,932	110,003,190
14 NET UTILITY PLANT	110,930,871	45,644,920	139,789,350	284,428,361	222,745,630
15 INVEST IN ASSOC ORGANIZATION	2,626,498	2,584,600	7,382,849	20,569,798	11,534,732
16 OTHER PROPERTY & INVESTMENTS	193,956	825,178	2,220,513	1,059,589	6,500
17 CURRENT & ACCRUED ASSETS	7,847,382	7,992,823	20,249,414	29,238,096	11,901,761
18 DEFERRED DEBITS	838,599	116,517	2,318,042	3,656,443	1,351,956
19 TOTAL ASSETS & OTHER DEBITS	122,437,306	57,164,038	171,960,168	338,952,287	247,540,579
<b>LIABILITIES &amp; OTHER CREDITS 12/31/10</b>					
20 MEMBERSHIPS		95,920		149,964	619,180
21 PATRONAGE CAP & OTHER EQTS	37,188,331	18,147,307	58,241,755	123,564,584	90,500,322
22 TOTAL EQUITY	37,188,331	18,243,227	58,241,755	123,714,548	91,119,502
23 RUS LONG-TERM DEBT	1,394,784	22,162,234	65,589,628	141,548,861	93,973,848
24 OTHER LONG-TERM DEBT	63,401,200	10,588,102	25,412,239	37,247,943	31,644,085
25 OTHER NONCURRENT LIAB	328,675		5,878,445	9,547,894	6,596,207
26 CURRENT & ACCRUED LIAB	20,007,889	5,705,625	16,468,303	18,842,305	16,953,111
27 DEFERRED CREDITS	116,427	464,850	369,798	8,050,736	7,253,826
28 TOTAL LIAB & OTHER CREDITS	122,437,306	57,164,038	171,960,168	338,952,287	247,540,579
<b>REVENUES &amp; EXPENSES 12/31/10</b>					
29 OPER REV & PATRONAGE CAPITAL	41,722,828	27,549,839	86,429,341	138,140,101	122,538,243
30 OPERATING DEDUCTIONS TOTAL	34,424,161	25,401,445	77,062,801	122,724,041	107,912,900
31 COST OF POWER	19,437,046	16,798,080	57,047,396	78,079,576	73,628,896
32 DISTR EXPENSE - OPERATION	2,171,177	1,044,519	1,772,399	3,957,814	4,786,698
33 DISTR EXPENSE - MAINTENANCE	3,961,819	1,226,183	3,106,759	9,007,357	6,334,124
34 CUSTOMER ACCOUNTS	1,010,342	950,772	2,772,964	3,655,623	3,947,125
35 CUSTOMER SERV & INFO EXP	573,410	298,649	732,995	1,734,125	806,517
36 ADMIN & GENERAL EXPENSE	2,226,788	2,271,226	4,100,178	9,810,319	4,101,067
37 SALES EXPENSE	70,899	10,168		1,064,829	36,161
38 DEPREC & AMORT EXPENSE	3,668,923	1,845,886	4,714,900	11,418,940	10,298,709
39 TAX EXPENSE	1,303,757	955,962	2,815,210	3,995,458	3,973,603
40 UTILITY OPERATING MARGINS	7,298,667	2,148,394	9,366,540	15,416,060	14,625,343
41 NONOPERATING MARGINS	57,217	100,003	161,522	812,475	(439,772)
42 GEN & TRANS CAPITAL CREDITS		283,223	1,065,839	123,137	182,079
43 OTHER CAP CR & PATRONAGE CAP	172,799	77,290	499,878	422,853	130,202
44 INT ON LONG-TERM DEBT - NET	3,435,459	1,736,612	3,987,845	8,441,537	7,147,991
45 OTHER DEDUCTIONS	388,098	27,343	339,379	218,385	6,851
46 NET MARGINS & PATRONAGE CAP	3,705,126	844,955	6,766,555	8,114,603	7,343,010
<b>SALES STATISTICS 2010</b>					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	25,286	10,684	29,379	61,834	62,160
49 COMMERCIAL & INDUSTR. SMALL	600	829	2,175	11,778	4,749
50 COMMERCIAL & INDUSTR. LARGE	12	7	7	7	36
51 IRRIGATION		219	699	36	189
52 OTHER ELECTRIC SERVICE		1		5	
53 TO OTHERS FOR RESALE	25,898	11,740	32,260	73,660	67,134
<b>MWH SALES</b>					
54 RESDL SERV FARM & NONFARM	268,586	180,431	491,649	740,086	967,137
55 COMMERCIAL & INDUSTR. SMALL	19,581	29,905	153,350	244,505	139,890
56 COMMERCIAL & INDUSTR. LARGE	8,402	34,375	259,667	125,873	149,277
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE		8,698	29,669	3,280	3,917
59 TO OTHERS FOR RESALE		3,716		235,023	
60 TOTAL	296,569	257,126	934,335	1,348,766	1,260,221
<b>REVENUES &amp; PATRONAGE CAPITAL</b>					
61 RESDL SERV FARM & NONFARM	37,624,970	20,502,893	57,197,015	88,082,357	95,132,615
62 COMMERCIAL & INDUSTR. SMALL	2,251,317	2,803,589	12,571,656	27,520,818	13,763,494
63 COMMERCIAL & INDUSTR. LARGE	807,024	2,335,499	12,673,818	8,082,839	9,949,895
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE		907,242	2,715,549	295,674	440,266
66 TO OTHERS FOR RESALE		266,531		10,503,725	
67 TOTAL SALES OF ELEC ENERGY	40,683,311	26,815,754	85,158,038	134,485,413	119,286,270
68 OTHER OPERATING REVENUE	1,039,517	734,085	1,271,303	3,654,688	3,251,975
69 TOTAL OPERATING REVENUE	41,722,828	27,549,839	86,429,341	138,140,101	122,538,245
<b>OTHER STATISTICS 12/31/10</b>					
70 FULL TIME EMPLOYEES	66	42	93	171	175
71 TRANSMISSION MILES	21	20	219	280	176
72 OVERHEAD DISTR MILES	2,039	1,530	3,897	5,273	4,565
73 UNDERGROUND DISTR MILES	831	258	807	2,491	2,323
74 CONSUMERS SERVED	25,933	11,733	32,241	73,803	67,303
75 CONSUMERS PER MILE	8.97	6.49	6.55	9.18	9.53
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	330,176	277,221	1,009,821	1,439,395	1,340,433
78 RESDL CONS MTHLY KWH 2010	885	1,407	1,395	997	1,297
79 TIMES INTEREST EARNED RATIO	2.08	1.49	2.70	1.92	2.03
80 DEBT SERVICE COVERAGE	2.20	1.42	2.31	1.47	2.18
81 DEBT SERVICE PYMTS - RUS	3,753,960	1,773,318	4,499,934	10,375,934	4,118,781
82 DEBT SERVICE PYMTS - OTHER	1,161,708	1,339,830	2,205,029	8,984,127	7,277,013
83 TOTAL EQUITY PCT OF ASSETS	30.37	31.91	33.87	36.50	36.81

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

NORTH CAROLINA

NORTH CAROLINA

Item number and description	NC0031	NC0032	NC0033	NC0034	NC0036
	Roanoke Elec. Memb. Corp. Rich Square	Piedmont Electric Membership Corp. Hillsborough	Halifax Elec. Memb. Corp. Enfield	Pee Dee Elec. Memb. Corp. Wadesboro	Randolph Elec. Memb. Corp. Asheboro
1 RUS LOANS APPROVED 12/31/10	37,810,000	109,293,923	49,870,262	51,899,000	88,272,413
2 OTHER LOANS APPROVED	19,469,317	48,276,526	5,147,935	29,682,588	46,388,000
3 DISTRIBUTION	54,475,295	145,987,922	46,179,626	81,120,349	125,945,037
4 GENERATION & TRANSMISSION	2,420,104	10,809,277	8,620,974	86,001	8,099,562
5 OTHER	383,918	773,250	217,597	375,238	615,814
6 RUS FUNDS ADVANCED	35,367,459	109,293,923	43,370,263	51,899,000	88,272,413
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	12,153,722	44,233,210	18,384,012	24,215,381	39,697,261
8 PRINCIPAL DUE & PAID	15,518,184	47,615,341	20,335,208	25,144,478	37,334,314
9 ADVANCE PAYMENTS	203,391	20,281,555	156,331	2,082,979	548,047
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	81,843,928	181,100,131	66,275,509	94,664,297	151,929,277
11 CONSTR WORK IN PROGRESS	719,948	2,055,373	297,018	415,994	7,476,400
12 TOTAL UTILITY PLANT	82,563,876	183,155,504	66,572,527	95,080,291	159,405,677
13 ACCUM PROV DEPREC & AMORT	17,421,753	49,942,681	17,253,134	24,858,782	41,038,939
14 NET UTILITY PLANT	65,142,123	133,212,823	49,319,393	70,221,509	118,366,738
15 INVEST IN ASSOC ORGANIZATION	(91,710)	6,069,676	2,206,175	6,383,157	5,354,163
16 OTHER PROPERTY & INVESTMENTS	1,609,808	803	46,428	702,208	1,235,283
17 CURRENT & ACCRUED ASSETS	14,644,924	11,284,127	2,447,861	7,629,375	11,349,505
18 DEFERRED DEBITS	74,664	782,853	240,519	1,217,522	74,221
19 TOTAL ASSETS & OTHER DEBITS	81,379,809	151,350,282	54,260,376	86,153,771	136,379,910
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	62,755	130,370	98,345		
21 PATRONAGE CAP & OTHER EQTS	26,388,156	42,881,424	17,004,134	34,248,686	54,000,091
22 TOTAL EQUITY	26,450,911	43,011,794	17,102,479	34,248,686	54,000,091
23 RUS LONG-TERM DEBT	33,584,566	65,397,027	22,375,683	30,528,355	53,805,924
24 OTHER LONG-TERM DEBT	7,504,218	21,695,623	8,988,446	10,472,270	11,559,094
25 OTHER NONCURRENT LIAB	4,854,500	4,388,500	252,844	3,070,568	1,395,440
26 CURRENT & ACCRUED LIAB	8,342,426	14,243,591	5,312,290	7,092,190	13,923,335
27 DEFERRED CREDITS	643,188	2,613,747	228,634	741,702	1,696,026
28 TOTAL LIAB & OTHER CREDITS	81,379,809	151,350,282	54,260,376	86,153,771	136,379,910
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	34,242,773	64,364,837	24,203,337	42,955,541	61,741,018
30 OPERATING DEDUCTIONS TOTAL	31,281,932	57,321,359	21,880,094	38,651,654	57,116,571
31 COST OF POWER	18,625,534	37,384,077	13,138,791	26,559,944	37,639,747
32 DISTR EXPENSE - OPERATION	2,118,039	2,809,500	1,046,872	1,536,946	2,326,441
33 DISTR EXPENSE - MAINTENANCE	2,020,816	3,710,169	1,932,445	2,246,705	4,202,056
34 CUSTOMER ACCOUNTS	1,334,755	2,641,920	1,094,649	920,888	2,162,795
35 CUSTOMER SERV & INFO EXP	406,870	826,976	307,249	244,624	129,211
36 ADMIN & GENERAL EXPENSE	3,255,634	2,158,711	1,646,389	2,823,051	3,904,973
37 SALES EXPENSE		307,048		75,322	365,760
38 DEPREC & AMORT EXPENSE	2,411,294	5,456,593	1,938,733	2,854,947	4,429,332
39 TAX EXPENSE	1,108,990	2,026,365	774,966	1,389,217	1,956,256
40 UTILITY OPERATING MARGINS	2,960,841	7,043,478	2,323,243	4,303,887	4,624,447
41 NONOPERATING MARGINS	46,260	359,992	61,699	1,587,556	51,650
42 GEN & TRANS CAPITAL CREDITS	396,293	80,734			692,792
43 OTHER CAP CR & PATRONAGE CAP	27,120	197,609	301,362	573,034	109,518
44 INT ON LONG-TERM DEBT - NET	2,007,636	4,271,417	1,610,384	2,131,733	3,350,946
45 OTHER DEDUCTIONS	5,916	78,395	25,943	43,732	11,802
46 NET MARGINS & PATRONAGE CAP	1,416,962	3,332,001	1,049,977	4,289,012	2,115,659
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	12,467	27,450	10,538	19,983	29,268
49 COMMERCIAL & INDUSTL, SMALL	2,105	3,574	1,172	736	1,885
50 COMMERCIAL & INDUSTL, LARGE	4	1		4	5
51 IRRIGATION					225
52 OTHER ELECTRIC SERVICE	24		1		
53 TO OTHERS FOR RESALE					
TOTAL	14,600	31,025	11,711	20,723	31,383
MWH SALES					
54 RESDL SERV FARM & NONFARM	211,047	430,437	137,969	298,229	403,305
55 COMMERCIAL & INDUSTL, SMALL	68,162	62,217	28,422	73,128	92,877
56 COMMERCIAL & INDUSTL, LARGE	17,741	8,279		11,254	20,482
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	391				19,692
59 TO OTHERS FOR RESALE			41,502		
60 TOTAL	297,341	500,933	207,893	382,611	536,356
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	24,863,109	55,302,595	17,986,575	34,479,045	47,948,497
62 COMMERCIAL & INDUSTL, SMALL	7,200,516	7,781,179	3,260,675	6,699,533	9,231,131
63 COMMERCIAL & INDUSTL, LARGE	1,539,241	439,007		824,128	1,538,753
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	74,125				2,091,438
66 TO OTHERS FOR RESALE			2,506,290		
67 TOTAL SALES OF ELEC ENERGY	33,676,991	63,522,781	23,753,540	42,002,706	60,809,819
68 OTHER OPERATING REVENUE	565,782	842,056	449,797	952,835	931,199
69 TOTAL OPERATING REVENUE	34,242,773	64,364,837	24,203,337	42,955,541	61,741,018
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	60	112	46	64	82
71 TRANSMISSION MILES	12	69	29	12	46
72 OVERHEAD DISTR MILES	1,934	2,288	1,392	2,913	3,519
73 UNDERGROUND DISTR MILES	260	1,125	272	357	635
74 CONSUMERS SERVED	14,568	31,035	11,684	20,706	31,381
75 CONSUMERS PER MILE	6.60	8.91	6.90	6.31	7.47
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	319,591	531,961	222,071	419,368	576,108
78 RESDL CONS MTHLY KWH 2010	1,411	1,307	1,091	1,244	1,148
79 TIMES INTEREST EARNED RATIO	1.71	1.77	1.65	3.01	1.63
80 DEBT SERVICE COVERAGE	2.10	1.72	1.75	2.57	1.64
81 DEBT SERVICE PYMTS - RUS	1,563,193	4,843,108	2,116,563	2,371,949	3,779,359
82 DEBT SERVICE PYMTS - OTHER	1,219,614	2,799,573	509,551	1,243,080	2,243,246
83 TOTAL EQUITY PCT OF ASSETS	32.50	28.42	31.52	39.75	39.60

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

NORTH CAROLINA

NORTH CAROLINA

Item number and description	NC0039	NC0040	NC0046	NC0049	NC0050
	Union Elec. Memb. Corp. Monroe	Brunswick Elec. Memb. Corp. Shalotte	French Broad Elec. Memb. Corp. Marshall	Surry-Yadkin Elec. Memb. Corp. Dobson	Tri-County Elec. Memb. Corp. Dudley
1 RUS LOANS APPROVED 12/31/10	83,026,720	208,742,875	40,763,500	26,583,251	37,312,965
2 OTHER LOANS APPROVED	192,947,454	39,128,375	51,997,823	53,171,183	23,900,759
3 DISTRIBUTION	208,347,104	229,961,969	83,604,292	74,825,679	55,363,963
4 GENERATION & TRANSMISSION	67,221,445	17,212,070	7,957,557	4,668,620	5,526,400
5 OTHER	405,625	697,211	1,199,474	260,135	323,361
6 RUS FUNDS ADVANCED	83,026,720	208,742,875	40,763,500	26,583,252	37,312,966
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	35,048,225	78,462,419	28,320,050	18,588,756	18,743,514
8 PRINCIPAL DUE & PAID	33,121,019	60,336,100	36,279,643	21,524,869	19,895,713
9 ADVANCE PAYMENTS		7,144,082	971,035	1,485,019	14,948
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	259,712,843	365,985,335	161,251,495	92,592,031	86,087,342
11 CONSTR WORK IN PROGRESS	11,106,056	5,760,277	1,560,297	600,369	858,533
12 TOTAL UTILITY PLANT	270,818,899	371,745,612	162,811,792	93,192,400	86,945,875
13 ACCUM PROV DEPREC & AMORT	60,054,257	107,470,828	62,074,431	22,163,167	25,905,224
14 NET UTILITY PLANT	210,764,642	264,274,784	100,737,361	71,029,233	61,040,651
15 INVEST IN ASSOC ORGANIZATION	9,300,083	13,077,432	2,200,157	3,841,530	1,831,647
16 OTHER PROPERTY & INVESTMENTS	102,485	5,135,070		338,137	
17 CURRENT & ACCRUED ASSETS	14,284,442	23,915,823	8,232,740	8,047,106	9,515,795
18 DEFERRED DEBITS	509	2,064,357	791,980	98,760	488,378
19 TOTAL ASSETS & OTHER DEBITS	234,452,161	308,467,466	111,962,238	83,354,766	72,876,471
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		64,825		88,918	91,970
21 PATRONAGE CAP & OTHER EQTS	90,705,896	88,638,493	43,084,200	25,931,634	23,237,657
22 TOTAL EQUITY	90,705,896	88,703,318	43,084,200	26,020,552	23,329,627
23 RUS LONG-TERM DEBT	74,574,647	142,676,292	31,346,297	29,996,422	26,853,842
24 OTHER LONG-TERM DEBT	33,383,791	29,232,467	27,080,740	7,437,089	13,650,757
25 OTHER NONCURRENT LIAB	4,248,847	24,985,608		6,864,083	
26 CURRENT & ACCRUED LIAB	30,171,923	17,924,410	10,294,763	12,089,152	9,042,245
27 DEFERRED CREDITS	1,367,057	4,945,371	156,238	947,468	
28 TOTAL LIAB & OTHER CREDITS	234,452,161	308,467,466	111,962,238	83,354,766	72,876,471
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	135,506,084	152,422,201	60,195,730	44,423,434	52,227,795
30 OPERATING DEDUCTIONS TOTAL	121,166,761	136,931,652	54,560,097	42,016,392	48,791,664
31 COST OF POWER	87,267,976	92,584,931	32,386,609	28,759,084	36,952,779
32 DISTR EXPENSE - OPERATION	6,808,222	10,236,255	2,046,385	1,882,135	1,334,766
33 DISTR EXPENSE - MAINTENANCE	5,585,080	3,661,715	5,969,812	3,399,977	2,076,019
34 CUSTOMER ACCOUNTS	2,251,444	4,768,092	3,035,184	1,642,248	1,400,318
35 CUSTOMER SERV & INFO EXP	1,968,314	728,717	130,182	154,253	598,339
36 ADMIN & GENERAL EXPENSE	4,454,489	7,670,566	3,222,253	2,119,560	2,149,004
37 SALES EXPENSE		139,638			
38 DEPREC & AMORT EXPENSE	8,477,930	12,128,308	5,504,054	2,660,873	2,603,080
39 TAX EXPENSE	4,353,306	5,013,430	2,265,618	1,398,262	1,677,359
40 UTILITY OPERATING MARGINS	14,339,323	15,490,549	5,635,633	2,407,042	3,436,131
41 NONOPERATING MARGINS	286,253	1,165,565	110,566	210,573	40,009
42 GEN & TRANS CAPITAL CREDITS		1,773,995		540,764	
43 OTHER CAP CR & PATRONAGE CAP	1,870,553	468,276	120,361	92,499	166,855
44 INT ON LONG-TERM DEBT - NET	5,924,318	8,568,663	3,301,964	1,798,416	1,740,403
45 OTHER DEDUCTIONS	329,347	808,519	14,326	188,667	
46 NET MARGINS & PATRONAGE CAP	10,242,464	9,521,203	2,550,270	1,263,795	1,902,592
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	63,999	78,951	33,632	26,355	19,882
49 COMMERCIAL & INDUSTR. SMALL	1,582	2,378	3,002	360	3,536
50 COMMERCIAL & INDUSTR. LARGE			4	2	4
51 IRRIGATION		683	4	235	221
52 OTHER ELECTRIC SERVICE					
53 TO OTHERS FOR RESALE	65,581	82,012	36,642	26,952	23,643
MWH SALES					
54 RESDL SERV FARM & NONFARM	1,075,328	1,057,892	321,178	361,938	364,571
55 COMMERCIAL & INDUSTR. SMALL	180,125	261,301	109,582	22,738	101,897
56 COMMERCIAL & INDUSTR. LARGE			89,059	2,326	83,657
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE		4,592	618	3,177	9,117
59 TO OTHERS FOR RESALE					
60 TOTAL	1,255,453	1,323,784	520,436	390,179	559,243
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	116,790,783	126,237,727	39,307,039	40,561,117	35,970,657
62 COMMERCIAL & INDUSTR. SMALL	16,537,166	24,408,163	11,679,264	2,120,181	9,334,581
63 COMMERCIAL & INDUSTR. LARGE			6,886,727	326,758	5,212,113
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE		2,852,623	55,728	368,261	934,596
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	133,327,949	153,498,513	57,928,758	43,376,317	51,451,947
68 OTHER OPERATING REVENUE	2,178,135	(1,076,312)	2,266,969	1,047,117	775,847
69 TOTAL OPERATING REVENUE	135,506,084	152,422,201	60,195,727	44,423,434	52,227,794
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	118	152	109	51	47
71 TRANSMISSION MILES	105	230	51	107	17
72 OVERHEAD DISTR MILES	3,038	2,795	3,566	2,904	2,030
73 UNDERGROUND DISTR MILES	2,487	3,383	938	968	462
74 CONSUMERS SERVED	65,829	82,323	36,783	26,972	23,660
75 CONSUMERS PER MILE	11.69	12.85	8.07	6.78	9.43
76 MWH GENERATED 2010			6,071		
77 MWH PURCHASED 2010	1,341,140	1,437,447	556,742	430,274	592,623
78 RESDL CONS MTHLY KWH 2010	1,400	1,117	796	1,144	1,528
79 TIMES INTEREST EARNED RATIO	2.73	2.08	1.77	1.70	2.09
80 DEBT SERVICE COVERAGE	2.66	2.19	2.15	1.81	2.25
81 DEBT SERVICE PYMTS - RUS	4,048,023	10,820,275	1,046,378	871,941	1,378,070
82 DEBT SERVICE PYMTS - OTHER	5,204,501	3,089,950	4,237,390	2,282,992	1,394,844
83 TOTAL EQUITY PCT OF ASSETS	38.69	28.76	38.48	31.22	32.01

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

NORTH CAROLINA

NORTH CAROLINA

Item number and description	NC0051 Lumbee River Elec. Memb. Corp. Red Springs	NC0052 South River Elec. Memb. Corp. Dunn	NC0055 Carteret-Craven Elec. Memb. Morehead City	NC0058 Central Elec. Membership Corp. Sanford	NC0059 Tideland Elec. Membership Corp. Pantego
1 RUS LOANS APPROVED 12/31/10	86,396,000	112,145,383	42,390,515	25,590,000	45,156,623
2 OTHER LOANS APPROVED	97,449,732	18,072,371	56,390,408	22,855,000	43,010,782
3 DISTRIBUTION	172,918,835	118,914,470	84,839,397	47,694,750	74,539,239
4 GENERATION & TRANSMISSION	10,418,414	10,711,079	13,109,502	573,000	13,172,876
5 OTHER	508,483	592,205	832,024	177,250	455,290
6 RUS FUNDS ADVANCED	86,396,000	102,145,383	37,390,515	25,590,000	45,156,624
7 RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	41,325,147	46,288,080	20,257,232	16,355,684	26,521,805
8 PRINCIPAL DUE & PAID	33,037,643	28,089,430	23,889,594	12,856,816	22,152,185
9 ADVANCE PAYMENTS	7,113,880	1,831,856	1,048,824	424,871	3,079
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	216,891,423	182,882,237	119,827,868	83,041,652	98,401,562
11 CONSTR WORK IN PROGRESS	1,641,283	5,737,041	1,063,361	4,035,682	1,180,978
12 TOTAL UTILITY PLANT	218,532,706	188,619,278	120,891,229	87,077,334	99,582,540
13 ACCUM PROV DEPREC & AMORT	64,801,009	43,825,421	41,996,686	25,896,713	16,406,684
14 NET UTILITY PLANT	153,731,697	144,793,857	78,894,543	61,180,621	83,175,856
15 INVEST IN ASSOC ORGANIZATION	12,277,814	11,028,800	6,519,238	2,998,492	4,112,618
16 OTHER PROPERTY & INVESTMENTS	207,248	2,246,595	356,237	2,374,622	1,789,185
17 CURRENT & ACCRUED ASSETS	36,644,483	18,582,065	17,602,064	7,565,485	7,985,701
18 DEFERRED DEBITS	1,769,236	4,084,336	(17,589)	340,383	1,890,707
19 TOTAL ASSETS & OTHER DEBITS	204,630,478	180,735,653	103,354,493	74,459,603	98,954,067
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	478,650	76,295		89,976	
21 PATRONAGE CAP & OTHER EQTS	86,673,178	66,066,283	42,082,467	30,034,890	33,231,262
22 TOTAL EQUITY	87,151,828	66,142,578	42,082,467	30,124,866	33,231,262
23 RUS LONG-TERM DEBT	73,253,127	70,869,209	39,060,935	26,770,352	35,585,945
24 OTHER LONG-TERM DEBT	9,856,900	11,399,766	8,353,066	5,493,989	13,212,853
25 OTHER NONCURRENT LIAB	8,713,728	14,274,108	605,844	3,477,022	5,806,220
26 CURRENT & ACCRUED LIAB	25,654,895	15,569,806	12,452,845	6,726,933	9,639,030
27 DEFERRED CREDITS		2,480,186	799,336	1,866,441	1,478,757
28 TOTAL LIAB & OTHER CREDITS	204,630,478	180,735,653	103,354,493	74,459,603	98,954,067
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	122,617,320	86,707,527	65,223,700	43,716,293	45,651,601
30 OPERATING DEDUCTIONS TOTAL	110,121,331	80,746,034	61,027,219	40,541,762	40,159,853
31 COST OF POWER	82,428,742	56,617,558	45,332,303	27,612,807	25,610,124
32 DISTR EXPENSE - OPERATION	1,929,976	2,554,343	1,141,658	2,570,019	1,530,529
33 DISTR EXPENSE - MAINTENANCE	3,689,825	4,246,790	2,982,476	1,605,623	2,474,221
34 CUSTOMER ACCOUNTS	2,741,180	3,449,202	1,733,918	1,651,842	1,313,329
35 CUSTOMER SERV & INFO EXP	83,662	1,907,444	671,071	359,689	238,252
36 ADMIN & GENERAL EXPENSE	6,911,407	3,265,070	3,407,381	2,515,092	4,497,110
37 SALES EXPENSE	787,945		2,068	150,005	33,099
38 DEPREC & AMORT EXPENSE	6,502,655	5,939,166	3,707,965	2,677,570	2,745,454
39 TAX EXPENSE	5,045,939	2,766,461	2,048,379	1,399,115	1,717,735
40 UTILITY OPERATING MARGINS	12,495,989	5,961,493	4,196,481	3,174,531	5,491,748
41 NONOPERATING MARGINS	2,890,515	2,520,184	321,772	716,456	(24,579)
42 GEN & TRANS CAPITAL CREDITS	1,604,872	1,078,825	839,700	512,278	
43 OTHER CAP CR & PATRONAGE CAP	135,785	190,486	101,646	91,992	658,565
44 INT ON LONG-TERM DEBT - NET	4,052,752	4,374,388	2,644,392	1,646,432	2,400,299
45 OTHER DEDUCTIONS	155,321	3,144		36,538	186,941
46 NET MARGINS & PATRONAGE CAP	12,919,088	5,373,456	2,815,207	2,812,287	3,538,494
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
47 RESDL SERV FARM & NONFARM	52,375	39,001	34,777	18,222	19,904
48 COMMERCIAL & INDUSTL, SMALL	1,923	2,446	3,875	2,085	2,696
49 COMMERCIAL & INDUSTL, LARGE	12	4		12	2
50 IRRIGATION					
51 OTHER ELECTRIC SERVICE	503	111	42		225
52 TO OTHERS FOR RESALE					
53 TOTAL	54,813	41,562	38,694	20,319	22,827
MWH SALES					
54 RESDL SERV FARM & NONFARM	968,556	696,014	473,747	318,293	252,364
55 COMMERCIAL & INDUSTL, SMALL	131,519	138,220	138,215	43,567	104,806
56 COMMERCIAL & INDUSTL, LARGE	117,739	12,829		35,021	3,142
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	24,241	6,610	4,274		4,295
59 TO OTHERS FOR RESALE					
60 TOTAL	1,242,055	853,674	616,236	396,880	364,607
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	97,961,810	71,227,127	51,106,783	36,070,919	32,608,102
62 COMMERCIAL & INDUSTL, SMALL	10,826,015	11,090,299	12,867,575	4,693,698	11,140,865
63 COMMERCIAL & INDUSTL, LARGE	7,727,353	859,945		2,387,970	295,304
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	2,249,748	540,357	532,445		519,272
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	118,764,926	83,717,728	64,506,803	43,152,587	44,563,543
68 OTHER OPERATING REVENUE	3,852,395	2,989,798	716,897	563,706	1,088,058
69 TOTAL OPERATING REVENUE	122,617,321	86,707,526	65,223,700	43,716,293	45,651,601
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	110	97	85	65	73
71 TRANSMISSION MILES	105	102	63	9	22
72 OVERHEAD DISTR MILES	3,394	3,584	1,201	1,644	1,991
73 UNDERGROUND DISTR MILES	1,982	1,657	1,104	726	514
74 CONSUMERS SERVED	55,440	41,647	38,765	20,505	22,826
75 CONSUMERS PER MILE	10.11	7.79	16.38	8.62	9.03
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	1,336,808	910,307	669,927	423,049	406,528
78 RESDL CONS MTHLY KWH 2010	1,541	1,487	1,135	1,456	1,057
79 TIMES INTEREST EARNED RATIO	4.19	2.23	2.06	2.71	2.47
80 DEBT SERVICE COVERAGE	3.76	2.30	1.99	2.52	2.16
81 DEBT SERVICE PYMTS - RUS	4,179,314	5,625,576	1,338,181	1,096,287	1,990,187
82 DEBT SERVICE PYMTS - OTHER	2,069,706	1,185,860	3,279,542	1,738,438	2,034,321
83 TOTAL EQUITY PCT OF ASSETS	42.59	36.60	40.72	40.46	33.58

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

NORTH CAROLINA

NORTH DAKOTA

Item number and description	NC0064 Cape Hatteras Elec. Membership Corp. Buxton	NC0066 Albemarle Electric Membership Corp. Hertford	NC0069 EnergyUnited Electric Memb Corp Statesville	ND0011 Cass County, Elec. Coop., Inc. Kindred	ND0017 Verendrye Elec. Coop., Inc. Velva
1 RUS LOANS APPROVED 12/31/10	18,208,500	21,583,357	304,341,628	104,348,705	61,932,910
2 OTHER LOANS APPROVED	14,111,684	25,250,736	102,017,485	49,808,143	27,905,000
3 DISTRIBUTION	15,822,067	39,782,700	376,448,965	154,019,295	89,752,750
4 GENERATION & TRANSMISSION	16,229,032	6,958,000	28,207,634		54,439
5 OTHER	269,085	93,393	1,702,514	137,553	30,721
6 RUS FUNDS ADVANCED	18,208,500	21,583,357	304,341,628	104,348,706	61,932,910
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	12,188,462	8,558,202	115,972,268	46,707,902	29,656,603
9 PRINCIPAL DUE & PAID	9,920,545	9,220,511	118,378,854	57,900,342	37,704,118
ADVANCE PAYMENTS	494,343	4,866,868	61,093,889	573,318	5,097,958
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	42,807,076	61,781,186	460,991,879	184,611,307	73,044,680
11 CONSTR WORK IN PROGRESS	1,517,506	4,716,768	11,713,001	3,637,706	1,163,686
12 TOTAL UTILITY PLANT	44,324,582	66,497,954	472,704,880	188,249,013	74,208,366
13 ACCUM PROV DEPREC & AMORT	6,894,989	12,083,987	140,612,081	43,261,302	24,006,524
14 NET UTILITY PLANT	37,429,593	54,413,967	332,092,799	144,987,711	50,201,842
15 INVEST IN ASSOC ORGANIZATION	1,360,091	2,112,611	25,264,592	13,051,858	13,569,586
16 OTHER PROPERTY & INVESTMENTS		1,565,819	225,840	1,886,355	2,921,283
17 CURRENT & ACCRUED ASSETS	5,783,527	6,116,219	36,507,606	20,085,060	6,850,917
18 DEFERRED DEBITS	194,449	94,926	56,577	(592,558)	582
19 TOTAL ASSETS & OTHER DEBITS	44,767,660	64,303,542	394,147,414	179,418,426	73,544,210
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		43,565	504,775		
21 PATRONAGE CAP & OTHER EQTS	24,260,340	19,311,122	144,574,129	61,306,359	24,835,614
22 TOTAL EQUITY	24,260,340	19,354,687	145,078,904	61,306,359	24,835,614
23 RUS LONG-TERM DEBT	13,923,527	27,355,107	120,848,527	71,230,940	32,591,039
24 OTHER LONG-TERM DEBT	3,617,036	9,097,515	45,310,568	30,240,879	6,761,938
25 OTHER NONCURRENT LIAB		1,519,294	8,628,711	1,634,945	178,131
26 CURRENT & ACCRUED LIAB	2,665,725	6,681,686	47,784,494	14,598,920	6,700,730
27 DEFERRED CREDITS	301,032	295,253	26,496,210	406,383	2,476,758
28 TOTAL LIAB & OTHER CREDITS	44,767,660	64,303,542	394,147,414	179,418,426	73,544,210
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	18,507,871	27,111,671	215,207,873	81,323,053	31,851,739
30 OPERATING DEDUCTIONS TOTAL	15,513,415	23,521,582	202,549,193	72,057,267	28,494,710
31 COST OF POWER	10,575,140	16,121,023	154,746,505	54,701,746	20,619,015
32 DISTR EXPENSE - OPERATION	630,909	1,316,214	5,213,276	3,479,399	1,629,728
33 DISTR EXPENSE - MAINTENANCE	722,160	798,411	7,693,902	2,150,650	1,431,152
34 CUSTOMER ACCOUNTS	411,721	601,782	4,348,127	1,645,458	557,330
35 CUSTOMER SERV & INFO EXP	227,359	164,305	1,191,935	431,229	685,036
36 ADMIN & GENERAL EXPENSE	1,352,238	1,880,076	6,632,563	3,060,375	1,578,165
37 SALES EXPENSE	39,036	1,422	740,640	439,777	
38 DEPREC & AMORT EXPENSE	1,554,852	1,790,352	14,762,023	5,172,633	1,592,042
39 TAX EXPENSE		847,997	7,220,222	976,000	402,242
40 UTILITY OPERATING MARGINS	2,994,456	3,590,089	12,658,680	9,265,786	3,357,029
41 NONOPERATING MARGINS	46,438	(70,177)	6,752,788	669,496	426,299
42 GEN & TRANS CAPITAL CREDITS	194,284	282,925			579,872
43 OTHER CAP CR & PATRONAGE CAP	30,355	106,555	947,998	197,600	110,662
44 INT ON LONG-TERM DEBT - NET	841,608	1,903,018	10,959,351	4,626,617	2,017,435
45 OTHER DEDUCTIONS	12,301	42,149	215,148	34,061	68,384
46 NET MARGINS & PATRONAGE CAP	2,411,624	1,964,225	9,184,967	5,472,204	2,388,043
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	6,394	11,695	104,569	30,598	10,456
49 COMMERCIAL & INDUSTR. SMALL	1,063	895	16,158	3,557	1,391
50 COMMERCIAL & INDUSTR. LARGE		6	22	21	15
51 IRRIGATION		5		190	59
52 OTHER ELECTRIC SERVICE		8	347	420	49
53 TO OTHERS FOR RESALE	7,457	12,609	121,096	34,786	11,970
MWH SALES					
54 RESDL SERV FARM & NONFARM	99,206	191,506	1,670,390	506,755	167,465
55 COMMERCIAL & INDUSTR. SMALL	40,972	30,340	554,808	362,865	110,962
56 COMMERCIAL & INDUSTR. LARGE		9,113	209,666	69,116	89,100
57 IRRIGATION		140		3,130	1,906
58 OTHER ELECTRIC SERVICE		89	4,945	7,261	90,452
59 TO OTHERS FOR RESALE					
60 TOTAL	140,178	231,187	2,439,808	949,129	459,885
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	12,997,546	22,733,379	160,471,517	47,096,244	13,847,481
62 COMMERCIAL & INDUSTR. SMALL	4,783,409	3,130,333	45,312,731	27,895,205	8,317,701
63 COMMERCIAL & INDUSTR. LARGE		633,516	11,517,185	4,996,484	5,197,022
64 IRRIGATION		18,131		415,890	194,379
65 OTHER ELECTRIC SERVICE		13,397	1,179,737	548,530	4,185,093
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	17,780,955	26,528,756	218,481,170	80,952,353	31,741,676
68 OTHER OPERATING REVENUE	726,915	582,915	(3,273,297)	370,700	110,063
69 TOTAL OPERATING REVENUE	18,507,870	27,111,671	215,207,873	81,323,053	31,851,739
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	27	34	173	96	54
71 TRANSMISSION MILES	43	15	182		
72 OVERHEAD DISTR MILES	260	943	7,975	3,030	2,695
73 UNDERGROUND DISTR MILES	36	431	4,219	1,677	1,531
74 CONSUMERS SERVED	7,484	12,634	121,365	35,241	12,248
75 CONSUMERS PER MILE	22.05	9.10	9.81	7.49	2.90
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	149,687	251,524	2,671,416	988,915	470,996
78 RESDL CONS MTHLY KWH 2010	1,293	1,365	1,331	1,380	1,335
79 TIMES INTEREST EARNED RATIO	3.87	2.03	1.84	2.18	2.18
80 DEBT SERVICE COVERAGE	3.27	2.41	1.99	1.82	1.64
81 DEBT SERVICE PYMTS - RUS	829,769	953,711	14,096,777	4,002,948	2,567,255
82 DEBT SERVICE PYMTS - OTHER	642,676	1,392,226	3,430,641	4,387,741	1,095,085
83 TOTAL EQUITY PCT OF ASSETS	54.19	30.10	36.81	34.17	33.77

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

NORTH DAKOTA

NORTH DAKOTA

Item number and description	ND0019 Nodak Electric Cooperative, Inc. Grand Forks	ND0022 North Central Elec. Coop., Inc. Bottineau	ND0025 Mor-Gran-Sou Elec. Coop., Inc. Flasher	ND0027 KEM Electric Cooperative, Inc. Linton	ND0028 Mountrail-Williams Electric Coop. Williston
1 RUS LOANS APPROVED 12/31/10	77,396,337	43,796,774	61,033,718	25,084,000	40,126,000
2 OTHER LOANS APPROVED	42,513,000	24,022,000	4,597,908	6,579,093	37,749,639
3 DISTRIBUTION	119,779,239	67,818,774	56,784,557	27,633,767	65,570,298
4 GENERATION & TRANSMISSION			8,722,068	3,291,232	12,267,601
5 OTHER	130,098		125,001	738,094	37,740
6 RUS FUNDS ADVANCED	77,396,338	43,796,774	54,533,718	25,084,000	40,126,000
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	36,595,641	20,758,743	20,567,212	9,054,764	18,347,887
9 PRINCIPAL DUE & PAID	67,040,167	30,559,657	25,750,253	16,270,437	26,670,749
0 ADVANCE PAYMENTS	732,247	460,366	72,539	1,156,379	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	122,224,769	58,030,531	70,536,666	33,189,646	95,860,427
11 CONSTR WORK IN PROGRESS	3,202,639	477,134	6,530,841	2,370,318	33,403,434
12 TOTAL UTILITY PLANT	125,427,408	58,507,665	77,067,507	35,559,964	129,263,861
13 ACCUM PROV DEPREC & AMORT	39,948,188	22,008,149	20,583,524	16,867,140	35,380,490
14 NET UTILITY PLANT	85,479,220	36,499,516	56,483,983	18,692,824	93,883,371
15 INVEST IN ASSOC ORGANIZATION	3,235,105	8,148,002	5,920,716	1,509,508	9,160,970
16 OTHER PROPERTY & INVESTMENTS	845,388	1,390,914	515,949	1,132,376	1,147,622
17 CURRENT & ACCRUED ASSETS	11,513,400	4,766,770	8,532,448	3,036,304	14,486,755
18 DEFERRED DEBITS	26,428	72,464	(711)	68,666	243,043
19 TOTAL ASSETS & OTHER DEBITS	101,099,541	50,877,666	71,452,385	24,439,678	118,901,761
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	56,155				
21 PATRONAGE CAP & OTHER EQTS	40,070,734	17,536,486	22,797,454	9,819,699	27,990,138
22 TOTAL EQUITY	40,126,889	17,536,486	22,797,454	9,819,699	27,990,138
23 RUS LONG-TERM DEBT	31,243,602	20,838,420	31,279,141	12,799,920	26,794,951
24 OTHER LONG-TERM DEBT	13,774,556	7,845,918	12,836,758	30,000	16,458,809
25 OTHER NONCURRENT LIAB	1,180,000				3,537,274
26 CURRENT & ACCRUED LIAB	14,635,889	3,915,398	4,461,620	1,475,312	30,091,118
27 DEFERRED CREDITS	138,605	741,444	77,412	314,747	14,029,471
28 TOTAL LIAB & OTHER CREDITS	101,099,541	50,877,666	71,452,385	24,439,678	118,901,761
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	58,686,221	17,290,599	15,137,252	6,807,841	40,584,957
30 OPERATING DEDUCTIONS TOTAL	56,153,095	14,924,196	12,155,969	5,505,645	33,396,170
31 COST OF POWER	45,052,471	9,962,786	6,008,543	2,933,998	21,173,253
32 DISTR EXPENSE - OPERATION	2,224,481	685,766	1,293,715	310,905	3,000,650
33 DISTR EXPENSE - MAINTENANCE	2,082,244	947,944	696,256	365,185	1,646,957
34 CUSTOMER ACCOUNTS	870,151	410,027	427,013	102,862	637,474
35 CUSTOMER SERV & INFO EXP	279,574	360,551	189,527	17,644	257,912
36 ADMIN & GENERAL EXPENSE	1,617,968	753,470	1,316,998	750,062	1,664,939
37 SALES EXPENSE			86,293	24,535	8,400
38 DEPREC & AMORT EXPENSE	3,151,882	1,583,124	2,098,471	923,747	4,597,880
39 TAX EXPENSE	874,324	220,528	39,153	77,307	408,705
40 UTILITY OPERATING MARGINS	2,533,126	2,366,403	2,981,283	1,302,196	7,188,787
41 NONOPERATING MARGINS	98,233	159,664	265,490	108,109	116,245
42 GEN & TRANS CAPITAL CREDITS		324,511	204,023	73,630	819,920
43 OTHER CAP CR & PATRONAGE CAP	253,290	34,018	48,519	10,921	525,158
44 INT ON LONG-TERM DEBT - NET	1,914,739	1,234,466	2,176,880	678,577	2,541,545
45 OTHER DEDUCTIONS	243,627	28,746	19,374	6,992	129,049
46 NET MARGINS & PATRONAGE CAP	726,283	1,621,384	1,303,061	809,287	5,979,516
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	16,813	5,964	6,597	3,133	6,488
49 COMMERCIAL & INDUSTL, SMALL	300	1,497	780	309	2,875
50 COMMERCIAL & INDUSTL, LARGE	35	4	1	2	17
51 IRRIGATION	152	2	73	159	116
52 OTHER ELECTRIC SERVICE	2	31	53	10	48
53 TO OTHERS FOR RESALE	2				
53 TOTAL	17,304	7,498	7,504	3,613	9,544
MWH SALES					
54 RESDL SERV FARM & NONFARM	380,104	120,202	76,286	45,414	97,806
55 COMMERCIAL & INDUSTL, SMALL	97,784	94,004	50,465	12,483	333,403
56 COMMERCIAL & INDUSTL, LARGE	271,025	4,653	8,932	7,719	89,186
57 IRRIGATION	4,792	26	933	5,059	1,981
58 OTHER ELECTRIC SERVICE	98,124	4,071	946	168	6,600
59 TO OTHERS FOR RESALE	3,418				
60 TOTAL	855,247	222,955	137,563	70,843	528,976
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	31,899,916	8,776,358	9,122,010	4,477,822	7,208,976
62 COMMERCIAL & INDUSTL, SMALL	6,553,246	7,790,069	5,074,327	1,035,507	26,373,862
63 COMMERCIAL & INDUSTL, LARGE	14,596,248	290,167	580,575	450,038	4,140,824
64 IRRIGATION	449,461	3,335	132,430	687,811	217,589
65 OTHER ELECTRIC SERVICE	4,897,779	326,296	106,588	14,740	448,811
66 TO OTHERS FOR RESALE	199,042				
67 TOTAL SALES OF ELEC ENERGY	58,595,692	17,186,225	15,015,930	6,665,918	38,390,062
68 OTHER OPERATING REVENUE	90,529	104,374	121,320	141,923	2,194,895
69 TOTAL OPERATING REVENUE	58,686,221	17,290,599	15,137,250	6,807,841	40,584,957
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	68	31	34	16	56
71 TRANSMISSION MILES			236	122	152
72 OVERHEAD DISTR MILES	4,274	2,410	2,939	2,393	3,305
73 UNDERGROUND DISTR MILES	3,666	812	618	473	358
74 CONSUMERS SERVED	17,389	7,506	7,528	3,619	9,352
75 CONSUMERS PER MILE	2.19	2.33	1.98	1.21	2.45
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	885,889	239,635	146,972	77,735	555,566
78 RESDL CONS MTHLY KWH 2010	1,884	1,680	964	1,208	1,256
79 TIMES INTEREST EARNED RATIO	1.38	2.31	1.60	2.19	3.35
80 DEBT SERVICE COVERAGE	1.37	1.74	1.71	1.72	3.40
81 DEBT SERVICE PYMTS - RUS	1,509,672	1,668,222	2,503,388	904,478	1,581,226
82 DEBT SERVICE PYMTS - OTHER	2,709,148	886,736	752,718	499,943	2,273,276
83 TOTAL EQUITY PCT OF ASSETS	39.69	34.47	31.91	40.18	23.54

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

NORTH DAKOTA

NORTH DAKOTA

Item number and description	ND0029	ND0031	ND0034	ND0035	ND0037
	Mckenzie Electric Cooperative, Inc. Watford City	Burke-Divide Electric Cooperative, Inc. Columbus	Slope Electric Cooperative, Inc. New England	Capital Elec. Coop., Inc. Bismarck	Mclean Electric Cooperative, Inc. Garrison
1 RUS LOANS APPROVED 12/31/10	30,867,600	14,635,756	21,116,645	40,281,000	18,067,164
2 OTHER LOANS APPROVED	1,288,000	9,009,435	589,788	37,582,695	6,817,000
3 DISTRIBUTION	27,225,816	22,410,763	20,100,581	64,615,766	24,784,164
4 GENERATION & TRANSMISSION	4,925,084	1,213,993	1,531,063	7,147,333	
5 OTHER	4,700	20,435	74,789	6,100,596	100,000
6 RUS FUNDS ADVANCED	30,867,600	14,635,757	21,116,645	40,281,000	18,067,165
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	15,587,566	5,486,251	9,623,983	16,943,172	7,535,218
8 PRINCIPAL DUE & PAID	24,378,544	9,664,932	19,492,719	21,741,927	16,052,283
9 ADVANCE PAYMENTS	4,828,145		1,695,901	2,855,308	24,733
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	90,754,543	27,644,341	34,600,981	88,286,903	20,253,077
11 CONSTR WORK IN PROGRESS	6,030,133	4,042,401	5,378,456	3,462,419	1,542,076
12 TOTAL UTILITY PLANT	96,784,676	31,686,742	39,979,437	91,749,322	21,795,153
13 ACCUM PROV DEPREC & AMORT	51,528,277	12,760,388	14,888,505	30,622,802	6,909,002
14 NET UTILITY PLANT	45,256,399	18,926,354	25,090,932	61,126,520	14,886,151
15 INVEST IN ASSOC ORGANIZATION	11,247,048	1,968,744	14,968,370	8,892,863	3,264,194
16 OTHER PROPERTY & INVESTMENTS	1,005,393	225,795	2,304,941	1,185,159	690,138
17 CURRENT & ACCRUED ASSETS	12,923,800	3,367,612	13,948,801	10,809,060	2,119,173
18 DEFERRED DEBITS		18,529		67,161	(166,182)
19 TOTAL ASSETS & OTHER DEBITS	70,432,640	24,507,034	56,313,044	82,080,763	20,793,474
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS	55,950,291	8,565,389	40,307,667	39,308,668	7,032,100
22 TOTAL EQUITY	55,950,291	8,565,389	40,307,667	39,308,668	7,032,100
23 RUS LONG-TERM DEBT	661,911	7,556,125	373,270	20,319,654	4,869,239
24 OTHER LONG-TERM DEBT		1,086,747	4,991,595	13,407,436	6,446,831
25 OTHER NONCURRENT LIAB	3,504,753	55,919		2,212,995	38,720
26 CURRENT & ACCRUED LIAB	3,701,258	3,358,397	3,013,729	3,873,063	2,381,935
27 DEFERRED CREDITS	6,614,427	3,884,457	7,626,783	2,958,947	24,649
28 TOTAL LIAB & OTHER CREDITS	70,432,640	24,507,034	56,313,044	82,080,763	20,793,474
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	28,976,374	7,767,664	20,875,692	22,300,716	8,073,440
30 OPERATING DEDUCTIONS TOTAL	23,748,750	6,749,951	16,979,647	19,806,826	7,370,180
31 COST OF POWER	16,103,022	3,500,216	13,425,209	12,774,710	4,634,782
32 DISTR EXPENSE - OPERATION	1,548,548	606,937	747,864	511,434	589,546
33 DISTR EXPENSE - MAINTENANCE	1,309,494	762,512	212,091	1,497,136	407,752
34 CUSTOMER ACCOUNTS	229,954	165,594	317,548	445,932	245,085
35 CUSTOMER SERV & INFO EXP	135,282	78,626	161,808	299,136	20,225
36 ADMIN & GENERAL EXPENSE	1,033,888	856,076	994,445	1,229,984	620,357
37 SALES EXPENSE		37,582		158,337	165,892
38 DEPREC & AMORT EXPENSE	2,943,091	734,483	775,234	2,604,799	579,758
39 TAX EXPENSE	445,471	7,925	345,448	285,358	106,783
40 UTILITY OPERATING MARGINS	5,227,624	1,017,713	3,896,045	2,493,890	703,260
41 NONOPERATING MARGINS	502,483	136,731	747,309	426,448	12,075
42 GEN & TRANS CAPITAL CREDITS	693,819	118,791	710,717	484,116	152,028
43 OTHER CAP CR & PATRONAGE CAP	120,825	71,489	41,768	103,565	20,260
44 INT ON LONG-TERM DEBT - NET	279,786	428,518	379,980	1,721,619	477,434
45 OTHER DEDUCTIONS	106,449	68,274	30,734	97,442	63,334
46 NET MARGINS & PATRONAGE CAP	6,158,516	847,932	4,985,125	1,688,958	346,855
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	4,864	1,930	2,918	13,878	2,966
49 COMMERCIAL & INDUSTR, SMALL	1,447	740	545	1,431	315
50 COMMERCIAL & INDUSTR, LARGE	6		232	11	2
51 IRRIGATION	57	2	2	47	38
52 OTHER ELECTRIC SERVICE		26	26	56	33
53 TO OTHERS FOR RESALE			4		
TOTAL	6,374	2,698	3,727	15,423	3,354
MWH SALES					
54 RESDL SERV FARM & NONFARM	62,567	32,974	41,668	166,668	43,491
55 COMMERCIAL & INDUSTR, SMALL	159,097	43,102	26,089	79,007	9,128
56 COMMERCIAL & INDUSTR, LARGE	203,234		258,691	29,285	47,928
57 IRRIGATION	1,155		38	1,050	656
58 OTHER ELECTRIC SERVICE		5,011	156	1,173	5,442
59 TO OTHERS FOR RESALE			1,382		
60 TOTAL	426,053	81,088	328,025	277,162	106,645
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	4,429,848	2,826,745	3,028,993	13,608,895	4,156,061
62 COMMERCIAL & INDUSTR, SMALL	13,818,883	4,578,882	2,592,687	6,397,675	905,722
63 COMMERCIAL & INDUSTR, LARGE	10,565,200		15,135,047	1,871,186	2,445,608
64 IRRIGATION	126,194	2,477	7,650	108,229	70,559
65 OTHER ELECTRIC SERVICE		349,749	12,472	104,480	472,959
66 TO OTHERS FOR RESALE			64,729		
67 TOTAL SALES OF ELEC ENERGY	28,940,125	7,757,853	20,841,578	22,090,465	8,050,909
68 OTHER OPERATING REVENUE	36,249	9,811	34,115	21,250	22,531
69 TOTAL OPERATING REVENUE	28,976,374	7,767,664	20,875,693	22,300,715	8,073,440
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	31	23	24	35	18
71 TRANSMISSION MILES	202	49	100	171	
72 OVERHEAD DISTR MILES	2,447	2,009	2,587	1,562	1,455
73 UNDERGROUND DISTR MILES	819	163	505	957	283
74 CONSUMERS SERVED	6,522	2,746	3,732	15,673	3,386
75 CONSUMERS PER MILE	1.88	1.24	1.17	5.83	1.95
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	441,990	89,797	342,520	296,140	108,465
78 RESDL CONS MTHLY KWH 2010	1,072	1,424	1,190	1,001	1,222
79 TIMES INTEREST EARNED RATIO	23.01	2.98	14.12	1.98	1.73
80 DEBT SERVICE COVERAGE	7.30	2.47	7.41	1.98	1.43
81 DEBT SERVICE PYMTS - RUS	1,285,157	570,531	731,678	1,437,166	711,191
82 DEBT SERVICE PYMTS - OTHER		245,055	97,252	1,600,924	273,630
83 TOTAL EQUITY PCT OF ASSETS	79.44	34.95	71.58	47.89	33.82

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

NORTH DAKOTA

OHIO

Item number and description	ND0038 Cavalier Rural Elec. Coop., Inc. Langdon	ND0050 Northern Plains Electric Coop. Carrington	ND0051 Dakota Valley Electric Cooperative Milnor	ND0052 Roughrider Electric Cooperative, Inc. Hazen	OH0031 Holmes-Wayne Elec. Cooperative, Inc. Millersburg
1 RUS LOANS APPROVED 12/31/10	6,985,000	87,636,194	47,686,851	62,300,185	17,352,307
2 OTHER LOANS APPROVED	96,000	21,781,632	21,231,041	13,652,470	39,270,571
3 DISTRIBUTION	6,931,000	109,113,305	68,501,151	64,921,357	55,574,807
4 GENERATION & TRANSMISSION		46,244		10,976,278	923,400
5 OTHER	150,000	258,277	416,741	55,020	124,671
6 RUS FUNDS ADVANCED	6,985,000	87,636,195	47,686,852	62,300,185	17,352,308
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	2,928,105	40,603,891	18,977,255	28,500,870	9,281,978
8 PRINCIPAL DUE & PAID	6,391,017	57,298,042	28,474,256	52,910,228	10,047,707
9 ADVANCE PAYMENTS	2	4,163,214	1,639,833	1,599,134	15,494
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	11,074,710	93,471,905	67,107,839	106,139,530	60,198,255
11 CONSTR WORK IN PROGRESS	592,712	2,159,080	366,173	8,155,436	1,326,881
12 TOTAL UTILITY PLANT	11,667,422	95,630,985	67,474,012	114,294,966	61,525,136
13 ACCUM PROV DEPREC & AMORT	6,443,804	42,922,894	25,339,407	45,439,361	14,458,854
14 NET UTILITY PLANT	5,223,618	52,708,091	42,134,605	68,855,605	47,066,282
15 INVEST IN ASSOC ORGANIZATION	351,804	14,520,243	18,089,752	17,236,785	14,221,178
16 OTHER PROPERTY & INVESTMENTS	1,121,832	4,935,251	4,228,580	3,651,662	1,785
17 CURRENT & ACCRUED ASSETS	888,797	6,789,021	11,813,791	10,670,497	6,252,592
18 DEFERRED DEBITS	68,304	77,982	61,606	136,768	
19 TOTAL ASSETS & OTHER DEBITS	7,654,355	79,030,588	76,328,334	100,551,317	67,541,837
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS	5,191,363	27,420,937	32,113,153	61,920,036	28,979,846
22 TOTAL EQUITY	5,191,363	27,420,937	32,113,153	61,920,036	28,979,846
23 RUS LONG-TERM DEBT	891,481	30,998,829	26,012,782	12,318,476	29,615,545
24 OTHER LONG-TERM DEBT	408,621	11,317,211	9,835,723	14,856,658	3,038,461
25 OTHER NONCURRENT LIAB	38,616		91,701		288,710
26 CURRENT & ACCRUED LIAB	788,768	5,762,113	6,199,087	6,893,148	5,548,597
27 DEFERRED CREDITS	335,506	3,531,498	2,167,589	4,471,298	70,678
28 TOTAL LIAB & OTHER CREDITS	7,654,355	79,030,588	76,328,334	100,551,317	67,541,837
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	3,575,148	28,197,996	30,272,717	32,140,555	32,053,364
30 OPERATING DEDUCTIONS TOTAL	3,446,380	25,154,232	27,942,731	28,703,242	29,925,462
31 COST OF POWER	2,246,162	17,446,715	22,163,130	21,317,415	19,872,659
32 DISTR EXPENSE - OPERATION	238,679	1,409,518	1,403,623	1,063,008	2,542,327
33 DISTR EXPENSE - MAINTENANCE	331,759	1,104,592	820,222	1,194,606	2,000,932
34 CUSTOMER ACCOUNTS	124,091	625,079	206,754	571,587	847,156
35 CUSTOMER SERV & INFO EXP		217,442	329,429	256,099	78,877
36 ADMIN & GENERAL EXPENSE	227,328	1,404,447	977,329	1,659,429	1,365,061
37 SALES EXPENSE	7,893	77,356	307	23,572	
38 DEPREC & AMORT EXPENSE	270,468	2,468,517	1,531,284	2,611,055	1,829,344
39 TAX EXPENSE		400,566	510,653	6,471	1,389,106
40 UTILITY OPERATING MARGINS	128,768	3,043,764	2,329,986	3,437,313	2,127,902
41 NONOPERATING MARGINS	58,713	381,316	246,315	1,044,583	75,234
42 GEN & TRANS CAPITAL CREDITS		585,565	650,000	810,569	398,629
43 OTHER CAP CR & PATRONAGE CAP	9,299	84,827	164,248	74,459	87,515
44 INT ON LONG-TERM DEBT - NET	32,271	2,102,511	1,415,531	1,196,536	1,511,972
45 OTHER DEDUCTIONS	6,182	23,619	21,158	106,350	11,652
46 NET MARGINS & PATRONAGE CAP	158,327	1,969,342	1,953,860	4,064,038	1,165,656
SALES STATISTICS 2010					
AVG NUMBER CONSUMERS SERVED					
47 RESDL SERV FARM & NONFARM	1,354	9,775	5,167	8,352	13,825
48 COMMERCIAL & INDUSTR. SMALL	72	1,238	335	2,501	2,855
49 COMMERCIAL & INDUSTR. LARGE		12	182	8	9
50 IRRIGATION		119	330	49	
51 OTHER ELECTRIC SERVICE	27	22	85	20	89
52 TO OTHERS FOR RESALE		3		2	
53 TOTAL	1,453	11,169	6,099	10,932	16,778
MWH SALES					
54 RESDL SERV FARM & NONFARM	30,891	211,817	116,520	129,163	186,014
55 COMMERCIAL & INDUSTR. SMALL	5,532	62,102	7,331	186,004	87,685
56 COMMERCIAL & INDUSTR. LARGE		110,137	380,341	166,270	48,964
57 IRRIGATION		3,390	4,900	1,005	
58 OTHER ELECTRIC SERVICE	954	420	643	593	1,366
59 TO OTHERS FOR RESALE		8,692		5,273	
60 TOTAL	37,377	396,558	509,735	488,307	324,030
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	2,974,556	15,950,510	9,323,873	8,987,664	19,490,148
62 COMMERCIAL & INDUSTR. SMALL	594,762	4,711,521	623,114	13,225,903	8,376,732
63 COMMERCIAL & INDUSTR. LARGE		6,551,170	19,450,235	9,375,154	3,548,924
64 IRRIGATION		224,528	672,943	69,579	
65 OTHER ELECTRIC SERVICE	81,866	46,530	68,266	51,625	148,561
66 TO OTHERS FOR RESALE		474,354		179,032	
67 TOTAL SALES OF ELEC ENERGY	3,651,184	27,958,613	30,138,431	31,888,957	31,564,365
68 OTHER OPERATING REVENUE	(76,036)	239,384	134,286	251,598	488,999
69 TOTAL OPERATING REVENUE	3,575,148	28,197,997	30,272,717	32,140,555	32,053,364
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	12	49	32	44	37
71 TRANSMISSION MILES				294	
72 OVERHEAD DISTR MILES	871	4,616	3,339	3,400	1,991
73 UNDERGROUND DISTR MILES	590	2,181	1,342	1,502	239
74 CONSUMERS SERVED	1,468	11,209	6,080	11,059	16,778
75 CONSUMERS PER MILE	1.00	1.65	1.30	2.13	7.52
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	41,023	417,538	518,467	527,861	337,613
78 RESDL CONS MTHLY KWH 2010	1,901	1,806	1,879	1,289	1,121
79 TIMES INTEREST EARNED RATIO	5.91	1.94	2.38	4.40	1.77
80 DEBT SERVICE COVERAGE	2.35	1.40	1.42	2.54	1.94
81 DEBT SERVICE PYMTS - RUS	172,338	3,744,960	1,860,021	2,367,362	640,847
82 DEBT SERVICE PYMTS - OTHER	23,694	911,302	1,582,623	726,161	1,677,185
83 TOTAL EQUITY PCT OF ASSETS	67.82	34.70	42.07	61.58	42.91

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

OHIO

OHIO

Item number and description	OH0033 Midwest Electric, Inc. St. Marys	OH0042 Darke Rural Electric Cooperative, Inc. Greenville	OH0055 The Frontier Power Company Coshocton	OH0056 Lorain-Medina Rural Electric Coop., Inc. Wellington	OH0059 Consolidated Electric Cooperative, Inc. Mount Gilead
1 RUS LOANS APPROVED 12/31/10	24,649,508	9,411,926	15,117,000	26,851,500	35,798,452
2 OTHER LOANS APPROVED	11,389,265	5,266,204	11,704,082	31,766,612	26,034,000
3 DISTRIBUTION	34,622,500	14,214,470	26,085,659	57,798,000	60,593,313
4 GENERATION & TRANSMISSION	1,316,900	437,153	658,340	630,000	1,238,000
5 OTHER	99,373	26,507	77,083	190,112	1,139
6 RUS FUNDS ADVANCED	24,649,509	9,411,927	15,117,000	26,851,500	35,798,452
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	8,915,096	2,830,914	7,102,897	15,374,508	14,012,324
9 PRINCIPAL DUE & PAID	11,636,099	3,741,269	8,581,793	17,344,991	11,813,626
9 ADVANCE PAYMENTS			31,962	10,261	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	46,559,980	21,277,987	33,316,477	71,701,859	65,485,234
11 CONSTR WORK IN PROGRESS	335,143	94,653	1,385,250	155,530	3,960,202
12 TOTAL UTILITY PLANT	46,895,123	21,372,640	34,701,727	71,857,389	69,445,436
13 ACCUM PROV DEPREC & AMORT	11,604,452	3,983,409	9,922,765	21,319,013	16,899,772
14 NET UTILITY PLANT	35,290,671	17,389,231	24,778,962	50,538,376	52,545,664
15 INVEST IN ASSOC ORGANIZATION	10,683,474	5,537,837	6,035,082	12,969,731	14,916,330
16 OTHER PROPERTY & INVESTMENTS	121,684	66		521,825	499,806
17 CURRENT & ACCRUED ASSETS	3,834,141	2,153,775	2,762,784	5,596,827	6,653,130
18 DEFERRED DEBITS	292,135	73,495	6,419	96	95,220
19 TOTAL ASSETS & OTHER DEBITS	50,222,105	25,154,404	33,583,247	69,626,855	74,710,150
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		45,050	59,230	259,615	
21 PATRONAGE CAP & OTHER EQTS	23,068,191	12,433,857	14,343,419	33,202,589	30,620,894
22 TOTAL EQUITY	23,068,191	12,478,907	14,402,649	33,462,204	30,620,894
23 RUS LONG-TERM DEBT	17,198,695	8,803,395	12,006,940	25,832,446	29,435,954
24 OTHER LONG-TERM DEBT	4,321,320	443,376	1,690,895	2,456,701	8,454,999
25 OTHER NONCURRENT LIAB	3,046,134		1,317,110	1,381,613	
26 CURRENT & ACCRUED LIAB	2,369,779	3,206,529	4,165,653	6,369,214	6,198,303
27 DEFERRED CREDITS	217,986	222,197		124,677	
28 TOTAL LIAB & OTHER CREDITS	50,222,105	25,154,404	33,583,247	69,626,855	74,710,150
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	23,989,315	12,324,937	13,960,270	30,678,012	36,068,138
30 OPERATING DEDUCTIONS TOTAL	21,697,200	10,839,001	12,901,680	27,453,640	32,860,026
31 COST OF POWER	14,843,620	7,196,182	7,635,619	18,076,936	22,066,115
32 DISTR EXPENSE - OPERATION	1,368,100	780,920	952,927	1,901,317	2,112,591
33 DISTR EXPENSE - MAINTENANCE	1,112,547	539,476	1,099,663	1,534,288	1,283,931
34 CUSTOMER ACCOUNTS	505,350	321,351	441,010	632,876	634,681
35 CUSTOMER SERV & INFO EXP	284,922	157,842	135,223	45,650	642,463
36 ADMIN & GENERAL EXPENSE	1,144,245	770,025	1,046,932	1,848,524	1,980,809
37 SALES EXPENSE	93,759		141,716	126,584	591,725
38 DEPREC & AMORT EXPENSE	1,290,085	569,463	909,048	2,076,755	1,991,409
39 TAX EXPENSE	1,054,572	503,742	539,642	1,210,710	1,556,302
40 UTILITY OPERATING MARGINS	2,292,115	1,485,936	1,058,590	3,224,372	3,208,112
41 NONOPERATING MARGINS	54,991	31,749	41,935	9,888	112,189
42 GEN & TRANS CAPITAL CREDITS	299,745	146,392	157,099	352,685	443,798
43 OTHER CAP CR & PATRONAGE CAP	51,973	18,237	31,734	83,079	137,655
44 INT ON LONG-TERM DEBT - NET	940,973	248,085	746,116	1,494,070	1,596,396
45 OTHER DEDUCTIONS	26,924	4,934	14,585	26,580	90,541
46 NET MARGINS & PATRONAGE CAP	1,730,927	1,429,295	528,657	2,149,374	2,214,817
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	10,326	4,886	8,008	14,693	14,297
49 COMMERCIAL & INDUSTR, SMALL	195	175	898	975	2,072
50 COMMERCIAL & INDUSTR, LARGE	5	1		13	11
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE			55	285	15
53 TO OTHERS FOR RESALE	10,526	5,062	8,961	15,966	16,395
MWH SALES					
54 RESDL SERV FARM & NONFARM	178,488	89,481	100,522	217,757	241,853
55 COMMERCIAL & INDUSTR, SMALL	36,268	23,248	18,113	29,898	36,435
56 COMMERCIAL & INDUSTR, LARGE	26,707	1,488		41,406	83,619
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE			372	10,148	227
59 TO OTHERS FOR RESALE					
60 TOTAL	241,463	114,217	119,007	299,209	362,134
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	18,667,752	9,762,759	11,633,654	23,304,157	25,183,297
62 COMMERCIAL & INDUSTR, SMALL	3,201,168	2,299,648	2,123,761	2,891,078	4,184,304
63 COMMERCIAL & INDUSTR, LARGE	1,886,493	120,840		2,692,820	6,285,722
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE			48,848	962,856	27,222
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	23,755,413	12,183,247	13,806,263	29,850,911	35,680,545
68 OTHER OPERATING REVENUE	233,902	141,690	154,007	827,101	387,593
69 TOTAL OPERATING REVENUE	23,989,315	12,324,937	13,960,270	30,678,012	36,068,138
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	31	16	38	37	48
71 TRANSMISSION MILES	8		10		5
72 OVERHEAD DISTR MILES	1,323	788	1,473	1,405	1,486
73 UNDERGROUND DISTR MILES	250	78	49	118	385
74 CONSUMERS SERVED	10,517	5,051	8,959	15,990	16,390
75 CONSUMERS PER MILE	6.65	5.84	5.85	10.50	8.74
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	255,121	121,473	126,726	316,410	381,688
78 RESDL CONS MTHLY KWH 2010	1,440	1,526	1,046	1,235	1,410
79 TIMES INTEREST EARNED RATIO	2.84	6.76	1.71	2.44	2.39
80 DEBT SERVICE COVERAGE	2.38	4.81	1.82	3.68	2.10
81 DEBT SERVICE PYMTS - RUS	796,236	305,306	622,741	792,494	1,661,782
82 DEBT SERVICE PYMTS - OTHER	867,554	161,339	576,385	760,045	1,098,920
83 TOTAL EQUITY PCT OF ASSETS	45.93	49.61	42.89	48.06	40.99

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

OHIO

OHIO

Item number and description	OH0060 North Central Electric Cooperative, Inc. Attica	OH0065 South Central Power Company Lancaster	OH0071 Logan Co. Coop. Pwr. & Lt. Assn., Inc. Bellevfontaine	OH0074 Butler Rural Electric Cooperative, Inc. Hamilton	OH0075 North Western Electric Cooperative, Inc. Byran
1 RUS LOANS APPROVED 12/31/10	23,318,523	89,387,009	9,178,970	25,920,805	16,174,225
2 OTHER LOANS APPROVED	24,512,776	26,126,508	12,691,592	23,735,735	11,912,112
3 DISTRIBUTION	46,977,081	103,395,727	21,421,370	45,209,550	25,480,531
4 GENERATION & TRANSMISSION	711,000	11,702,182	435,200	4,374,400	2,487,068
5 OTHER	143,218	415,608	13,992	72,590	118,738
6 RUS FUNDS ADVANCED	23,318,524	89,387,010	9,178,970	25,920,805	16,174,225
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	11,909,160	63,423,098	3,414,120	10,059,603	8,698,943
9 PRINCIPAL DUE & PAID	12,205,937	69,896,070	2,366,559	6,752,430	10,269,457
ADVANCE PAYMENTS	83,740	4,298,803	136,785		46,056
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	54,261,600	355,033,978	25,483,033	59,992,782	26,902,698
11 CONSTR WORK IN PROGRESS	516,332	2,998,689	2,224,316	2,270,276	377,500
12 TOTAL UTILITY PLANT	54,777,932	358,032,667	27,707,349	62,263,058	27,280,198
13 ACCUM PROV DEPREC & AMORT	14,951,376	113,147,142	5,816,234	11,512,611	9,858,543
14 NET UTILITY PLANT	39,826,556	244,885,525	21,891,115	50,750,447	17,421,655
15 INVEST IN ASSOC ORGANIZATION	8,892,786	97,342,663	5,780,522	9,990,886	5,349,217
16 OTHER PROPERTY & INVESTMENTS		365,006	456	912,313	85,149
17 CURRENT & ACCRUED ASSETS	3,533,683	26,607,063	4,816,544	6,736,217	2,776,090
18 DEFERRED DEBITS		70,528	38,804	286,070	12,953
19 TOTAL ASSETS & OTHER DEBITS	52,253,025	369,270,785	32,527,441	68,675,933	25,645,064
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	81,750			115,660	
21 PATRONAGE CAP & OTHER EQTS	22,129,977	203,388,518	13,745,751	34,520,466	11,560,091
22 TOTAL EQUITY	22,211,727	203,388,518	13,745,751	34,636,126	11,560,091
23 RUS LONG-TERM DEBT	16,740,289	15,974,128	14,678,463	25,244,314	9,085,075
24 OTHER LONG-TERM DEBT	5,597,256	115,662,171	932,765	2,544,775	3,079,751
25 OTHER NONCURRENT LIAB	179,371		940,480	953,812	
26 CURRENT & ACCRUED LIAB	7,446,384	33,989,720	2,229,982	4,697,760	1,920,147
27 DEFERRED CREDITS	77,998	256,248		599,146	
28 TOTAL LIAB & OTHER CREDITS	52,253,025	369,270,785	32,527,441	68,675,933	25,645,064
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	25,532,066	225,134,508	14,373,332	28,903,606	10,946,246
30 OPERATING DEDUCTIONS TOTAL	23,097,256	210,774,077	12,971,091	24,483,938	10,280,940
31 COST OF POWER	16,893,467	148,966,492	9,082,892	13,794,665	6,756,768
32 DISTR EXPENSE - OPERATION	1,358,460	4,122,046	894,543	1,918,518	838,900
33 DISTR EXPENSE - MAINTENANCE	757,827	21,917,069	361,408	1,678,701	428,708
34 CUSTOMER ACCOUNTS	425,761	4,658,767	234,233	846,961	309,180
35 CUSTOMER SERV & INFO EXP	26,513	2,667,062	122,061	871,680	160,257
36 ADMIN & GENERAL EXPENSE	1,320,103	8,262,444	937,346	2,604,197	871,515
37 SALES EXPENSE	19,982		147,264		177,284
38 DEPREC & AMORT EXPENSE	1,568,111	10,620,257	771,615	1,780,357	738,328
39 TAX EXPENSE	727,032	9,559,940	419,729	988,859	
40 UTILITY OPERATING MARGINS	2,434,810	14,360,431	1,402,241	4,419,668	665,306
41 NONOPERATING MARGINS	38,453	692,423	111,609	30,675	36,028
42 GEN & TRANS CAPITAL CREDITS	239,539	3,050,152	182,426	283,471	136,493
43 OTHER CAP CR & PATRONAGE CAP	49,670	1,282,357	8,560	65,760	90,532
44 INT ON LONG-TERM DEBT - NET	1,194,333	8,619,253	768,131	1,481,822	636,750
45 OTHER DEDUCTIONS	103,147	22,348	17,656	49,549	1,056
46 NET MARGINS & PATRONAGE CAP	1,464,992	10,743,762	919,049	3,268,203	290,553
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	8,592	106,090	4,304	10,768	5,600
49 COMMERCIAL & INDUSTR, SMALL	950	8,569	210	409	235
50 COMMERCIAL & INDUSTR, LARGE	13	100	8	6	4
51 IRRIGATION	21				4
52 OTHER ELECTRIC SERVICE	117	191	63	30	3
53 TO OTHERS FOR RESALE		1			
TOTAL	9,693	114,951	4,585	11,213	5,846
MWH SALES					
54 RESDL SERV FARM & NONFARM	131,042	1,507,098	65,139	187,700	83,676
55 COMMERCIAL & INDUSTR, SMALL	22,085	382,879	7,744	16,338	15,723
56 COMMERCIAL & INDUSTR, LARGE	139,490	407,277	74,615	14,847	7,556
57 IRRIGATION	141				63
58 OTHER ELECTRIC SERVICE	8,275	2,776	2,738	681	18
59 TO OTHERS FOR RESALE		35,023			
60 TOTAL	301,033	2,335,053	150,236	219,566	107,036
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	14,093,033	153,186,419	7,758,574	24,905,551	8,736,272
62 COMMERCIAL & INDUSTR, SMALL	2,382,384	36,932,476	823,671	1,997,024	1,421,191
63 COMMERCIAL & INDUSTR, LARGE	7,952,065	30,507,654	5,405,014	1,350,686	600,495
64 IRRIGATION	26,542				7,698
65 OTHER ELECTRIC SERVICE	780,359	575,837	267,164	90,158	4,487
66 TO OTHERS FOR RESALE		2,215,763			
67 TOTAL SALES OF ELEC ENERGY	25,234,383	223,418,149	14,254,423	28,343,419	10,770,143
68 OTHER OPERATING REVENUE	297,683	1,716,359	118,908	560,186	176,102
69 TOTAL OPERATING REVENUE	25,532,066	225,134,508	14,373,331	28,903,605	10,946,245
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	37	231	17	48	18
71 TRANSMISSION MILES		256	3	1	69
72 OVERHEAD DISTR MILES	1,569	9,011	570	908	860
73 UNDERGROUND DISTR MILES	207	2,565	95	156	123
74 CONSUMERS SERVED	9,697	114,967	4,582	11,231	5,868
75 CONSUMERS PER MILE	5.46	9.72	6.86	10.55	5.58
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	311,877	2,479,818	156,192	233,753	115,143
78 RESDL CONS MTHLY KWH 2010	1,271	1,184	1,261	1,453	1,245
79 TIMES INTEREST EARNED RATIO	2.23	2.25	2.20	3.21	1.46
80 DEBT SERVICE COVERAGE	3.40	1.96	2.69	2.87	1.44
81 DEBT SERVICE PYMTS - RUS	895,121	2,508,841	476,952	1,335,593	566,125
82 DEBT SERVICE PYMTS - OTHER	349,301	12,775,862	438,594	939,838	593,183
83 TOTAL EQUITY PCT OF ASSETS	42.51	55.08	42.26	50.43	45.08

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

OHIO

OHIO

Item number and description	OH0083	OH0084	OH0085	OH0086	OH0087
	Firelands Electric Cooperative, Inc. New London	Carroll Electric Cooperative, Inc. Carrollton	Mid Ohio Energy Cooperative, Inc. Kenton	Guernsey-Muskingum Electric Coop., Inc. New Concord	Hancock-Wood Elec. Coop., Inc. North Baltimore
1 RUS LOANS APPROVED 12/31/10	15,627,516	17,302,307	20,703,753	49,327,497	29,911,372
2 OTHER LOANS APPROVED	12,547,938	20,421,681	11,493,944	7,661,580	36,675,764
3 DISTRIBUTION	27,389,282	36,397,150	31,487,003	55,771,228	65,404,300
4 GENERATION & TRANSMISSION	687,267	1,209,800	669,000	999,000	1,014,000
5 OTHER	98,905	117,038	41,694	218,849	168,836
6 RUS FUNDS ADVANCED	15,627,516	17,302,308	20,703,753	47,527,497	29,911,373
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	8,568,551	8,990,247	8,573,343	19,685,491	11,679,537
9 PRINCIPAL DUE & PAID	10,326,157	9,254,636	8,131,459	19,705,793	13,726,889
ADVANCE PAYMENTS	139,753		1,588,516	224,497	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	31,064,533	43,461,031	36,702,769	63,625,463	69,406,655
11 CONSTR WORK IN PROGRESS	3,878,662	2,548,823	43,116	715,089	4,527,233
12 TOTAL UTILITY PLANT	34,943,195	46,009,854	36,745,885	64,340,552	73,933,888
13 ACCUM PROV DEPREC & AMORT	12,293,944	13,031,580	7,510,976	15,174,644	14,800,874
14 NET UTILITY PLANT	22,649,251	32,978,274	29,234,909	49,165,908	59,133,014
15 INVEST IN ASSOC ORGANIZATION	6,924,101	7,850,018	7,285,703	10,763,272	15,136,660
16 OTHER PROPERTY & INVESTMENTS	10	43,468	170,223	84,786	170,630
17 CURRENT & ACCRUED ASSETS	2,732,203	3,070,711	5,427,198	4,878,991	7,673,739
18 DEFERRED DEBITS	38,487		25,322	1,773,183	637,850
19 TOTAL ASSETS & OTHER DEBITS	32,344,052	43,942,471	42,143,355	66,666,140	82,751,893
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	42,435	96,100	72,560		
21 PATRONAGE CAP & OTHER EQTS	17,639,168	15,937,920	18,919,802	26,546,897	38,085,720
22 TOTAL EQUITY	17,681,603	16,034,020	18,992,362	26,546,897	38,085,720
23 RUS LONG-TERM DEBT	9,259,863	20,468,261	17,453,488	27,002,093	28,985,452
24 OTHER LONG-TERM DEBT	3,262,252	2,686,310	1,705,905	7,779,783	8,181,656
25 OTHER NONCURRENT LIAB					2,448,492
26 CURRENT & ACCRUED LIAB	1,995,537	4,326,757	3,483,196	5,043,201	4,692,885
27 DEFERRED CREDITS	144,797	427,123	508,404	294,166	357,688
28 TOTAL LIAB & OTHER CREDITS	32,344,052	43,942,471	42,143,355	66,666,140	82,751,893
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	16,344,046	19,078,860	17,413,424	28,388,598	34,614,212
30 OPERATING DEDUCTIONS TOTAL	14,882,155	17,756,819	15,719,172	25,956,793	30,308,435
31 COST OF POWER	8,939,309	10,040,853	10,073,010	15,401,358	20,290,127
32 DISTR EXPENSE - OPERATION	1,167,132	1,066,751	783,752	2,069,731	1,535,113
33 DISTR EXPENSE - MAINTENANCE	1,433,875	3,114,159	976,897	2,747,132	1,161,205
34 CUSTOMER ACCOUNTS	541,012	565,972	504,172	1,098,847	637,018
35 CUSTOMER SERV & INFO EXP	186,115	14,512	145,410	265,110	78,129
36 ADMIN & GENERAL EXPENSE	985,496	1,028,363	1,313,942	1,563,874	2,827,584
37 SALES EXPENSE	147,357	76,365	5,830	94,492	83,226
38 DEPREC & AMORT EXPENSE	906,914	1,206,261	1,206,529	1,648,091	2,288,157
39 TAX EXPENSE	574,945	643,583	709,630	1,068,158	1,407,876
40 UTILITY OPERATING MARGINS	1,461,891	1,322,041	1,694,252	2,431,805	4,305,777
41 NONOPERATING MARGINS	50,789	29,685	115,132	54,983	(189,922)
42 GEN & TRANS CAPITAL CREDITS	176,660	209,594	206,155	313,131	382,018
43 OTHER CAP CR & PATRONAGE CAP	35,851	21,596	51,887	52,043	140,838
44 INT ON LONG-TERM DEBT - NET	635,769	1,070,037	797,609	1,478,037	1,820,807
45 OTHER DEDUCTIONS	13,121	17,294	48,858	30,672	26,956
46 NET MARGINS & PATRONAGE CAP	1,076,301	495,585	1,220,959	1,343,253	2,790,948
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	8,495	10,833	7,119	14,771	10,817
49 COMMERCIAL & INDUSTR. SMALL	517	1,018	1,037	1,884	2,133
50 COMMERCIAL & INDUSTR. LARGE		8	5	3	10
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	15	11		107	3
53 TO OTHERS FOR RESALE					
TOTAL	9,027	11,870	8,161	16,765	12,963
MWH SALES					
54 RESDL SERV FARM & NONFARM	124,371	130,692	116,771	173,954	157,010
55 COMMERCIAL & INDUSTR. SMALL	20,979	11,314	16,876	41,755	84,666
56 COMMERCIAL & INDUSTR. LARGE		20,984	26,791	25,871	95,854
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	115	53		821	19
59 TO OTHERS FOR RESALE					
60 TOTAL	145,465	163,042	160,439	242,401	337,548
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	13,851,436	15,225,287	12,957,136	21,283,013	17,101,987
62 COMMERCIAL & INDUSTR. SMALL	2,076,370	1,411,963	1,986,353	4,656,546	9,656,712
63 COMMERCIAL & INDUSTR. LARGE		2,134,529	2,245,240	1,865,754	7,553,027
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	28,431	7,920		108,139	2,752
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	15,956,237	18,779,699	17,188,729	27,913,452	34,314,478
68 OTHER OPERATING REVENUE	387,809	299,161	224,695	475,146	299,734
69 TOTAL OPERATING REVENUE	16,344,046	19,078,860	17,413,424	28,388,598	34,614,212
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	27	32	26	43	37
71 TRANSMISSION MILES	2	1			4
72 OVERHEAD DISTR MILES	922	1,391	1,249	2,592	1,615
73 UNDERGROUND DISTR MILES	63	82	78	204	212
74 CONSUMERS SERVED	9,020	11,891	8,138	16,762	12,933
75 CONSUMERS PER MILE	9.14	8.07	6.13	5.99	7.06
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	154,436	169,145	171,523	259,676	345,666
78 RESDL CONS MTHLY KWH 2010	1,220	1,005	1,367	981	1,210
79 TIMES INTEREST EARNED RATIO	2.69	1.46	2.53	1.91	2.53
80 DEBT SERVICE COVERAGE	2.34	1.59	2.39	1.65	2.32
81 DEBT SERVICE PYMTS - RUS	538,876	667,924	951,272	1,863,750	900,316
82 DEBT SERVICE PYMTS - OTHER	582,572	1,071,571	398,702	849,302	2,072,304
83 TOTAL EQUITY PCT OF ASSETS	54.67	36.49	45.07	39.82	46.02

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

OHIO

OKLAHOMA

Item number and description	OH0088 Buckeye Rural Electric Cooperative, Inc. Gallipolis	OH0093 Washington Electric Cooperative, Inc. Marietta	OH0094 Adams Rural Electric Cooperative, Inc. West Union	OK0001 Cimarron Electric Coop. Kingfisher	OK0006 Caddo Electric Coop. Binger
1 RUS LOANS APPROVED 12/31/10	66,792,349	17,361,821	18,887,355	57,500,768	71,822,562
2 OTHER LOANS APPROVED	26,848,248	23,086,490	18,571,542	14,843,412	40,030,666
3 DISTRIBUTION	91,473,895	39,710,223	37,023,650	71,899,170	111,344,256
4 GENERATION & TRANSMISSION	1,778,854	618,898	277,300		26,275
5 OTHER	387,848	119,190	157,947	445,010	482,697
6 RUS FUNDS ADVANCED	66,792,349	17,361,821	18,887,355	47,860,769	71,822,563
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	27,503,433	9,074,910	9,850,740	21,455,211	29,139,238
9 PRINCIPAL DUE & PAID	26,404,032	10,801,921	11,703,749	24,853,423	33,349,496
ADVANCE PAYMENTS	10,810		138,439	37,356	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	87,558,433	36,940,917	37,445,592	67,808,507	83,472,461
11 CONSTR WORK IN PROGRESS	3,918,782	1,278,448	6,143	1,640,975	4,728,882
12 TOTAL UTILITY PLANT	91,477,215	38,219,365	37,451,735	69,449,482	88,201,343
13 ACCUM PROV DEPREC & AMORT	15,220,425	9,301,340	8,376,662	12,027,402	24,369,501
14 NET UTILITY PLANT	76,256,790	28,918,025	29,075,073	57,422,080	63,831,842
15 INVEST IN ASSOC ORGANIZATION	14,622,029	5,884,076	5,619,454	7,989,385	11,585,916
16 OTHER PROPERTY & INVESTMENTS	31,998		1,050	909,028	1,888,011
17 CURRENT & ACCRUED ASSETS	7,450,660	4,314,505	2,456,205	2,910,078	7,244,591
18 DEFERRED DEBITS	86,380	253,468	28,488		3,804,418
19 TOTAL ASSETS & OTHER DEBITS	98,447,857	39,370,074	37,180,270	69,230,571	88,354,778
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS			91,680	360,877	55,230
21 PATRONAGE CAP & OTHER EQTS	35,070,708	18,140,260	12,224,775	24,447,309	27,127,239
22 TOTAL EQUITY	35,070,708	18,140,260	12,316,455	24,808,186	27,182,469
23 RUS LONG-TERM DEBT	40,982,355	12,771,386	13,984,570	28,971,485	37,906,734
24 OTHER LONG-TERM DEBT	15,717,905	4,954,817	7,992,897	10,664,954	5,512,195
25 OTHER NONCURRENT LIAB	684,036	547,700			3,632,829
26 CURRENT & ACCRUED LIAB	5,911,247	2,787,181	2,886,058	4,785,946	13,926,251
27 DEFERRED CREDITS	81,606	168,730	290		194,300
28 TOTAL LIAB & OTHER CREDITS	98,447,857	39,370,074	37,180,270	69,230,571	88,354,778
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	36,766,775	15,017,642	14,709,782	25,450,665	35,469,871
30 OPERATING DEDUCTIONS TOTAL	31,273,644	13,098,203	12,887,613	21,722,724	32,460,618
31 COST OF POWER	18,574,359	7,052,911	7,831,488	14,472,808	21,499,771
32 DISTR EXPENSE - OPERATION	2,917,787	1,004,479	875,503	288,590	682,597
33 DISTR EXPENSE - MAINTENANCE	2,457,969	1,750,407	1,020,831	2,302,943	4,248,907
34 CUSTOMER ACCOUNTS	1,294,474	456,540	663,250	250,698	1,017,550
35 CUSTOMER SERV & INFO EXP	130,986	140,306	42,886	480,125	300,541
36 ADMIN & GENERAL EXPENSE	1,895,759	1,206,233	817,004	1,066,436	1,474,513
37 SALES EXPENSE		2,816	(94)	393,808	437,568
38 DEPREC & AMORT EXPENSE	2,698,586	1,005,128	1,109,599	1,957,660	2,184,180
39 TAX EXPENSE	1,303,724	479,383	527,146	509,656	614,991
40 UTILITY OPERATING MARGINS	5,493,131	1,919,439	1,822,169	3,727,941	3,009,253
41 NONOPERATING MARGINS	(117,560)	48,482	14,246	136,664	(19,181)
42 GEN & TRANS CAPITAL CREDITS	399,762	147,302	167,459	900,968	1,334,017
43 OTHER CAP CR & PATRONAGE CAP	151,317	46,173	71,092	150,279	73,979
44 INT ON LONG-TERM DEBT - NET	3,115,010	1,002,633	1,244,226	1,961,320	1,907,028
45 OTHER DEDUCTIONS	44,506	3,781	13,507	3,578	445,923
46 NET MARGINS & PATRONAGE CAP	2,767,134	1,154,982	817,233	2,950,954	2,045,117
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	18,361	8,223	7,479	12,007	15,182
49 COMMERCIAL & INDUSTR. SMALL	750	2,284	55	1,746	2,060
50 COMMERCIAL & INDUSTR. LARGE			2	9	9
51 IRRIGATION		16		44	582
52 OTHER ELECTRIC SERVICE					48
53 TO OTHERS FOR RESALE	19,111	10,523	7,536	13,806	17,881
MWH SALES					
54 RESDL SERV FARM & NONFARM	250,873	86,549	102,393	143,483	187,344
55 COMMERCIAL & INDUSTR. SMALL	22,063	18,759	9,399	67,563	64,777
56 COMMERCIAL & INDUSTR. LARGE			4,945	31,483	98,341
57 IRRIGATION				2,111	24,780
58 OTHER ELECTRIC SERVICE		123			432
59 TO OTHERS FOR RESALE					
60 TOTAL	272,937	105,431	116,738	244,640	375,673
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	32,953,863	11,705,538	12,781,739	15,945,873	20,355,981
62 COMMERCIAL & INDUSTR. SMALL	2,337,273	2,659,891	967,475	7,288,766	6,351,186
63 COMMERCIAL & INDUSTR. LARGE			572,096	1,753,662	5,528,396
64 IRRIGATION				237,105	2,362,356
65 OTHER ELECTRIC SERVICE		18,348			48,298
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	35,291,136	14,383,777	14,321,310	25,225,406	34,646,217
68 OTHER OPERATING REVENUE	1,475,638	633,866	388,472	225,259	823,653
69 TOTAL OPERATING REVENUE	36,766,774	15,017,643	14,709,782	25,450,665	35,469,870
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	54	25	27	54	76
71 TRANSMISSION MILES	2	8			
72 OVERHEAD DISTR MILES	2,487	1,732	1,288	4,235	4,044
73 UNDERGROUND DISTR MILES	109		29	167	548
74 CONSUMERS SERVED	18,992	10,518	7,511	13,971	17,859
75 CONSUMERS PER MILE	7.31	6.04	5.70	3.17	3.89
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	295,482	114,681	126,156	262,663	405,408
78 RESDL CONS MTHLY KWH 2010	1,139	877	1,141	996	1,028
79 TIMES INTEREST EARNED RATIO	1.89	2.15	1.66	2.50	2.07
80 DEBT SERVICE COVERAGE	1.60	2.09	1.58	2.04	1.50
81 DEBT SERVICE PYMTS - RUS	2,707,507	724,686	501,901	1,944,511	2,552,188
82 DEBT SERVICE PYMTS - OTHER	2,640,480	790,144	1,507,743	1,417,301	1,551,876
83 TOTAL EQUITY PCT OF ASSETS	35.62	46.08	33.13	35.83	30.77

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

OKLAHOMA

OKLAHOMA

Item number and description	OK0014 Red River Valley Rural Elec. Assn. Marietta	OK0015 Southwest Rural Elec. Assn., Inc. Tipton	OK0018 Northfork Elec. Coop., Inc. Sayre	OK0019 Northeast Oklahoma Elec. Coop., Inc. Vinita	OK0021 Kiwash Elec. Coop., Inc. Cordell
1 RUS LOANS APPROVED 12/31/10	24,907,840	30,561,301	21,987,356	46,101,420	20,316,770
2 OTHER LOANS APPROVED	22,084,402	15,112,122	15,693,000	36,221,738	11,527,980
3 DISTRIBUTION	46,614,552	45,576,120	37,453,585	80,058,162	31,822,758
4 GENERATION & TRANSMISSION	149,147			1,728,837	
5 OTHER	228,543	97,303	226,771	536,159	21,992
6 RUS FUNDS ADVANCED	24,907,840	30,561,301	21,987,356	46,101,421	20,316,770
7 RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	16,294,656	12,865,431	9,662,639	23,925,620	8,938,262
8 PRINCIPAL DUE & PAID	17,002,732	13,968,132	13,029,989	45,481,967	12,277,211
9 ADVANCE PAYMENTS	2,650,691				13,297
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	50,643,901	44,138,810	37,521,302	165,547,226	27,092,314
11 CONSTR WORK IN PROGRESS	504,093	2,397,390	412,034	2,895,623	56,797
12 TOTAL UTILITY PLANT	51,147,994	46,536,200	37,933,336	168,442,849	27,149,111
13 ACCUM PROV DEPREC & AMORT	16,619,682	8,407,885	10,093,081	54,263,509	8,510,397
14 NET UTILITY PLANT	34,528,312	38,128,315	27,840,255	114,179,340	18,638,714
15 INVEST IN ASSOC ORGANIZATION	8,610,986	4,952,086	4,971,589	12,652,562	4,184,503
16 OTHER PROPERTY & INVESTMENTS	377,781			9,257,774	288,411
17 CURRENT & ACCRUED ASSETS	4,169,741	6,242,259	4,043,308	9,663,849	3,813,235
18 DEFERRED DEBITS	(5,821)			450,694	60,044
19 TOTAL ASSETS & OTHER DEBITS	47,680,999	49,322,660	36,855,152	146,204,219	26,984,907
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	51,235	53,350	120,610		30,705
21 PATRONAGE CAP & OTHER EQTS	18,475,853	19,625,280	12,959,564	49,929,763	9,560,061
22 TOTAL EQUITY	18,527,088	19,678,630	13,080,174	49,929,763	9,590,766
23 RUS LONG-TERM DEBT	15,004,125	20,561,169	20,290,373	7,573,178	11,448,157
24 OTHER LONG-TERM DEBT	6,806,465	6,375,386	1,102,662	59,440,115	2,376,182
25 OTHER NONCURRENT LIAB	1,819,583	296,718		14,047,147	
26 CURRENT & ACCRUED LIAB	5,166,408	2,410,757	2,381,943	14,421,578	3,363,302
27 DEFERRED CREDITS	357,330			792,438	206,500
28 TOTAL LIAB & OTHER CREDITS	47,680,999	49,322,660	36,855,152	146,204,219	26,984,907
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	27,583,217	15,006,179	18,410,627	63,025,579	14,301,707
30 OPERATING DEDUCTIONS TOTAL	25,543,546	12,839,144	17,002,726	56,555,384	13,107,185
31 COST OF POWER	18,252,931	8,406,022	12,505,773	37,249,194	9,321,539
32 DISTR EXPENSE - OPERATION	803,056	828,589	760,048	2,246,027	634,828
33 DISTR EXPENSE - MAINTENANCE	2,245,176	953,142	1,184,329	3,857,333	847,480
34 CUSTOMER ACCOUNTS	1,063,551	507,433	438,574	2,907,300	340,756
35 CUSTOMER SERV & INFO EXP	245,657	254,862	48,010	1,039,554	56,072
36 ADMIN & GENERAL EXPENSE	1,407,687	673,595	1,095,428	3,001,570	879,852
37 SALES EXPENSE			29,362	52,875	73,353
38 DEPREC & AMORT EXPENSE	1,510,096	1,215,501	937,689	4,962,926	677,396
39 TAX EXPENSE	15,392		3,513	1,238,605	275,909
40 UTILITY OPERATING MARGINS	2,039,671	2,167,035	1,407,901	6,470,195	1,194,522
41 NONOPERATING MARGINS	139,786	(8,824)	(94,737)	1,963,106	14,033
42 GEN & TRANS CAPITAL CREDITS	1,095,547	523,773	778,028	168,603	608,372
43 OTHER CAP CR & PATRONAGE CAP	89,990	89,788	84,402	708,626	28,109
44 INT ON LONG-TERM DEBT - NET	1,175,175	1,210,568	846,332	4,505,542	633,185
45 OTHER DEDUCTIONS	55,148	32,029	33,085	67,024	108,098
46 NET MARGINS & PATRONAGE CAP	2,134,671	1,529,175	1,296,177	4,737,964	1,103,753
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	13,263	6,170	5,170	34,578	5,398
49 COMMERCIAL & INDUSTR. SMALL	1,378	780	987	3,843	706
50 COMMERCIAL & INDUSTR. LARGE	4	23	81	8	4
51 IRRIGATION	34	803	113		45
52 OTHER ELECTRIC SERVICE			29		
53 TO OTHERS FOR RESALE	14,679	7,776	6,380	38,429	6,153
MWH SALES					
54 RESDL SERV FARM & NONFARM	175,877	69,060	58,833	491,003	57,840
55 COMMERCIAL & INDUSTR. SMALL	48,612	34,504	14,852	131,928	33,536
56 COMMERCIAL & INDUSTR. LARGE	106,358	22,643	162,772	24,495	86,329
57 IRRIGATION	242	10,781	2,271		1,653
58 OTHER ELECTRIC SERVICE			2,181		
59 TO OTHERS FOR RESALE	331,089	136,989	240,908	647,426	179,357
60 TOTAL					
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	16,936,391	7,899,287	6,757,310	45,345,859	6,567,997
62 COMMERCIAL & INDUSTR. SMALL	4,918,416	3,372,254	1,719,445	12,324,850	2,988,751
63 COMMERCIAL & INDUSTR. LARGE	5,447,153	1,957,878	9,374,045	1,506,698	4,217,227
64 IRRIGATION	32,027	1,425,813	233,791		188,720
65 OTHER ELECTRIC SERVICE			227,764		
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	27,333,987	14,655,232	18,312,355	59,177,407	13,962,695
68 OTHER OPERATING REVENUE	249,229	350,947	98,272	3,848,171	339,012
69 TOTAL OPERATING REVENUE	27,583,216	15,006,179	18,410,627	63,025,578	14,301,707
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	43	32	34	179	28
71 TRANSMISSION MILES	34			100	
72 OVERHEAD DISTR MILES	2,449	2,973	2,452	4,956	2,938
73 UNDERGROUND DISTR MILES	166	7	21	221	26
74 CONSUMERS SERVED	14,708	7,793	6,389	38,389	6,173
75 CONSUMERS PER MILE	5.55	2.62	2.58	7.27	2.08
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	346,762	150,438	249,188	692,821	187,319
78 RESDL CONS MTHLY KWH 2010	1,105	933	948	1,183	893
79 TIMES INTEREST EARNED RATIO	2.82	2.26	2.53	2.05	2.74
80 DEBT SERVICE COVERAGE	2.29	2.29	2.02	1.88	2.35
81 DEBT SERVICE PYMTS - RUS	1,051,191	1,316,749	848,037		794,587
82 DEBT SERVICE PYMTS - OTHER	1,056,675	410,562	679,152	7,551,741	232,454
83 TOTAL EQUITY PCT OF ASSETS	38.86	39.90	35.49	34.15	35.54

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

OKLAHOMA

OKLAHOMA

Item number and description	OK0022 Cotton Electric Coop. Walters	OK0023 East Central Okla. Elec. Coop., Inc. Okmulgee	OK0024 Central Rural Elec. Coop., Inc. Stillwater	OK0025 Verdigris Valley Elec. Coop., Inc. Collinsville	OK0026 Harmon Elec. Assn., Inc. Hollis
1 RUS LOANS APPROVED 12/31/10	56,300,695	82,011,235	41,932,667	66,177,292	27,862,247
2 OTHER LOANS APPROVED	33,811,760	40,213,340	30,414,842	41,123,105	310,429
3 DISTRIBUTION	89,613,055	121,259,835	71,375,797	106,714,892	28,106,060
4 GENERATION & TRANSMISSION			22,384		
5 OTHER	499,400	964,740	949,328	585,505	66,616
6 RUS FUNDS ADVANCED	56,300,696	82,011,236	41,932,668	66,177,292	22,969,248
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	29,423,066	50,321,616	27,440,145	38,802,639	6,327,642
8 PRINCIPAL DUE & PAID	38,473,751	58,310,842	28,129,523	33,449,536	9,040,649
9 ADVANCE PAYMENTS		382,738	110,604	4,445,911	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	105,481,594	137,499,523	105,802,246	119,943,062	23,544,576
11 CONSTR WORK IN PROGRESS	4,414,123	3,546,884	765,964	2,975,445	3,465,029
12 TOTAL UTILITY PLANT	109,895,717	141,046,407	106,568,210	122,918,507	27,009,605
13 ACCUM PROV DEPREC & AMORT	34,518,756	37,631,627	40,740,686	35,284,472	6,401,869
14 NET UTILITY PLANT	75,376,961	103,414,780	65,827,524	87,634,035	20,607,736
15 INVEST IN ASSOC ORGANIZATION	20,949,311	16,826,913	15,263,934	19,045,989	2,427,497
16 OTHER PROPERTY & INVESTMENTS		50,507	4,334,833	65,344	2,200
17 CURRENT & ACCRUED ASSETS	9,894,708	12,136,096	7,698,897	11,312,015	1,644,561
18 DEFERRED DEBITS	25,048	2,262,306	1,363	1,339,304	49,773
19 TOTAL ASSETS & OTHER DEBITS	106,246,028	134,690,602	93,125,651	119,396,687	24,731,767
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	121,375	161,955	665,155	820,510	8,195
21 PATRONAGE CAP & OTHER EQTS	46,470,467	54,453,268	48,899,014	44,451,801	5,146,133
22 TOTAL EQUITY	46,591,842	54,615,223	49,564,169	45,272,311	5,154,328
23 RUS LONG-TERM DEBT	30,317,041	39,047,192	22,448,781	43,757,234	13,832,647
24 OTHER LONG-TERM DEBT	11,115,397	17,604,782	6,371,549	19,180,369	1,166,975
25 OTHER NONCURRENT LIAB	6,701,821	10,281,200	2,248,138		
26 CURRENT & ACCRUED LIAB	11,519,927	12,938,375	7,008,476	11,173,973	3,938,880
27 DEFERRED CREDITS		203,830	5,484,538	12,800	638,937
28 TOTAL LIAB & OTHER CREDITS	106,246,028	134,690,602	93,125,651	119,396,687	24,731,767
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	55,535,792	49,026,629	47,488,156	59,277,689	7,271,569
30 OPERATING DEDUCTIONS TOTAL	50,963,547	44,417,271	43,962,060	54,191,603	5,787,272
31 COST OF POWER	37,663,324	29,546,166	30,623,341	37,512,400	3,669,580
32 DISTR EXPENSE - OPERATION	2,399,235	1,939,233	2,759,090	1,724,361	202,909
33 DISTR EXPENSE - MAINTENANCE	3,326,319	4,325,016	2,074,600	5,535,729	433,437
34 CUSTOMER ACCOUNTS	1,247,930	1,610,794	1,130,903	2,153,519	223,473
35 CUSTOMER SERV & INFO EXP	109,887	279,050	752,720	377,184	28,288
36 ADMIN & GENERAL EXPENSE	1,332,703	2,681,204	3,152,378	2,003,782	552,130
37 SALES EXPENSE	657,906		69,504	57,541	20,907
38 DEPREC & AMORT EXPENSE	3,151,724	4,035,485	3,333,759	3,678,283	656,528
39 TAX EXPENSE	1,074,519	323	65,765	1,148,804	20
40 UTILITY OPERATING MARGINS	4,572,245	4,609,358	3,526,096	5,086,086	1,484,297
41 NONOPERATING MARGINS	70,917	281,304	155,206	429,149	21,817
42 GEN & TRANS CAPITAL CREDITS	2,345,870	1,692,809	1,832,399	2,108,973	229,295
43 OTHER CAP CR & PATRONAGE CAP	250,815	63,531	289,156	336,130	46,435
44 INT ON LONG-TERM DEBT - NET	2,127,816	2,698,725	1,097,768	2,980,805	632,563
45 OTHER DEDUCTIONS	196,535	126,711	63,112	93,942	280,213
46 NET MARGINS & PATRONAGE CAP	4,915,496	3,821,566	4,641,977	4,885,591	869,068
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	17,591	27,940	15,855	29,713	2,853
49 COMMERCIAL & INDUSTR. SMALL	3,941	4,313	3,181	4,243	237
50 COMMERCIAL & INDUSTR. LARGE	13	1	9	624	7
51 IRRIGATION	18				392
52 OTHER ELECTRIC SERVICE			111	35	
53 TO OTHERS FOR RESALE					
TOTAL	21,563	32,254	19,156	34,615	3,489
MWH SALES					
54 RESDL SERV FARM & NONFARM	285,736	412,938	293,495	531,324	17,305
55 COMMERCIAL & INDUSTR. SMALL	144,600	107,387	154,899	54,037	3,676
56 COMMERCIAL & INDUSTR. LARGE	258,152	1,912	122,730	69,720	34,656
57 IRRIGATION	346				10,055
58 OTHER ELECTRIC SERVICE			241	381	
59 TO OTHERS FOR RESALE					
60 TOTAL	688,834	522,236	571,365	655,462	65,692
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	28,354,623	38,749,734	27,141,605	46,969,216	2,926,856
62 COMMERCIAL & INDUSTR. SMALL	12,852,907	9,466,776	12,871,004	5,647,087	542,511
63 COMMERCIAL & INDUSTR. LARGE	13,765,868	106,705	7,161,166	5,738,805	2,377,502
64 IRRIGATION	40,390				1,303,015
65 OTHER ELECTRIC SERVICE			11,051	37,299	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	55,013,788	48,323,215	47,184,826	58,392,407	7,149,884
68 OTHER OPERATING REVENUE	522,004	703,413	303,329	885,281	121,685
69 TOTAL OPERATING REVENUE	55,535,792	49,026,628	47,488,155	59,277,688	7,271,569
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	90	77	80	91	19
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	4,747	5,875	4,003	4,297	1,883
73 UNDERGROUND DISTR MILES	389	213	166	374	13
74 CONSUMERS SERVED	21,529	32,298	19,261	34,707	3,441
75 CONSUMERS PER MILE	4.19	5.30	4.62	7.43	1.81
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	720,470	562,490	602,186	708,843	69,168
78 RESDL CONS MTHLY KWH 2010	1,354	1,232	1,543	1,490	505
79 TIMES INTEREST EARNED RATIO	3.31	2.42	5.23	2.64	2.37
80 DEBT SERVICE COVERAGE	2.66	1.84	3.80	2.12	1.76
81 DEBT SERVICE PYMTS - RUS	1,589,225	3,475,660	1,368,621	2,840,696	930,227
82 DEBT SERVICE PYMTS - OTHER	2,239,631	2,264,521	1,017,273	2,593,433	295,535
83 TOTAL EQUITY PCT OF ASSETS	43.85	40.55	53.22	37.92	20.84

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

OKLAHOMA

OKLAHOMA

Item number and description	OK0027 Southeastern Elec. Coop., Inc. Durant	OK0028 Indian Elec. Coop., Inc. Cleveland	OK0029 Canadian Valley Elec. Coop., Inc. Seminole	OK0031 Northwestern Elec. Coop., Inc. Woodward	OK0035 Cookson Hills Elec. Coop., Inc. Stigler
1 RUS LOANS APPROVED 12/31/10	28,175,393	50,795,451	76,498,477	53,919,834	20,672,778
2 OTHER LOANS APPROVED	11,519,895	29,628,263	29,655,698	16,191,571	30,307,000
3 DISTRIBUTION	39,421,480	79,749,171	105,588,489	70,091,884	50,684,428
4 GENERATION & TRANSMISSION		76,374			
5 OTHER	273,808	598,169	565,686	19,521	295,350
6 RUS FUNDS ADVANCED	28,175,394	50,795,451	76,498,477	53,919,835	20,672,778
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	14,741,886	31,094,410	39,785,014	20,008,638	15,033,739
8 PRINCIPAL DUE & PAID	20,272,389	34,279,257	48,693,656	36,282,397	17,124,353
9 ADVANCE PAYMENTS	1,048,243	259,165	14,957,633	1,049,096	3,190,323
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	47,880,851	100,184,908	93,631,246	66,249,662	58,426,915
11 CONSTR WORK IN PROGRESS	841,659	4,581,968	1,317,645	160,451	333,938
12 TOTAL UTILITY PLANT	48,722,510	104,766,876	94,948,891	66,410,113	58,760,853
13 ACCUM PROV DEPREC & AMORT	14,660,308	34,893,926	33,989,725	21,988,727	20,111,629
14 NET UTILITY PLANT	34,062,202	69,872,950	60,959,166	44,421,386	38,649,224
15 INVEST IN ASSOC ORGANIZATION	6,478,895	13,777,861	15,044,459	8,390,082	9,779,385
16 OTHER PROPERTY & INVESTMENTS		375,215	1,191,678	345,263	1,069
17 CURRENT & ACCRUED ASSETS	6,529,681	8,340,246	8,274,202	6,941,806	9,944,213
18 DEFERRED DEBITS	310			577,885	
19 TOTAL ASSETS & OTHER DEBITS	47,071,088	92,366,272	85,469,505	60,676,422	58,373,891
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	50,800	757,975	87,445	73,190	160,125
21 PATRONAGE CAP & OTHER EQTS	24,389,355	43,959,232	38,474,058	22,364,870	26,385,747
22 TOTAL EQUITY	24,440,155	44,717,207	38,561,503	22,438,060	26,545,872
23 RUS LONG-TERM DEBT	10,533,782	22,117,310	23,074,776	26,706,249	22,796,105
24 OTHER LONG-TERM DEBT	7,920,712	8,453,949	10,767,544	7,374,999	2,389,926
25 OTHER NONCURRENT LIAB		8,365,435	3,533,869		802,968
26 CURRENT & ACCRUED LIAB	3,883,398	8,452,384	9,531,813	4,157,114	5,714,553
27 DEFERRED CREDITS	293,041	259,987			124,467
28 TOTAL LIAB & OTHER CREDITS	47,071,088	92,366,272	85,469,505	60,676,422	58,373,891
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	23,972,996	43,445,925	54,980,341	27,038,363	29,874,468
30 OPERATING DEDUCTIONS TOTAL	22,549,103	39,881,949	51,935,482	24,527,899	26,820,017
31 COST OF POWER	16,431,554	26,856,368	40,658,082	16,166,734	18,217,570
32 DISTR EXPENSE - OPERATION	148,420	2,744,557	886,147	1,894,840	1,400,495
33 DISTR EXPENSE - MAINTENANCE	2,355,973	1,907,532	3,558,112	1,473,159	2,221,996
34 CUSTOMER ACCOUNTS	773,778	1,172,719	1,236,441	678,620	855,077
35 CUSTOMER SERV & INFO EXP	71,375	258,036	255,212	131,360	158,071
36 ADMIN & GENERAL EXPENSE	1,084,217	2,742,520	1,414,269	1,610,099	1,570,418
37 SALES EXPENSE	216,926	201,047	54,850	212,777	
38 DEPREC & AMORT EXPENSE	1,467,940	3,138,770	2,763,824	1,818,365	1,745,479
39 TAX EXPENSE	(1,080)	860,400	1,108,545	535,945	650,911
40 UTILITY OPERATING MARGINS	1,423,893	3,563,976	3,044,859	2,510,464	3,054,451
41 NONOPERATING MARGINS	64,706	235,689	702,476	146,642	250,335
42 GEN & TRANS CAPITAL CREDITS	1,022,408	1,534,276	2,529,392	1,006,197	1,038,489
43 OTHER CAP CR & PATRONAGE CAP	22,388	89,871	72,045	67,053	51,630
44 INT ON LONG-TERM DEBT - NET	796,287	1,489,554	2,224,187	1,497,115	1,440,876
45 OTHER DEDUCTIONS	3,329	125,894	53,135		7,341
46 NET MARGINS & PATRONAGE CAP	1,733,779	3,808,364	4,071,450	2,233,241	2,946,688
SALES STATISTICS 2010					
AVG NUMBER CONSUMERS SERVED					
47 RESDL SERV FARM & NONFARM	13,233	13,903	20,934	8,631	16,336
48 COMMERCIAL & INDUSTR, SMALL	642	5,035	2,379	2,301	1,272
49 COMMERCIAL & INDUSTR, LARGE	7	10	29	7	26
50 IRRIGATION	29		10	92	24
51 OTHER ELECTRIC SERVICE		29	62	187	
52 TO OTHERS FOR RESALE					
53 TOTAL	13,911	18,977	23,414	11,218	17,658
MWH SALES					
54 RESDL SERV FARM & NONFARM	195,497	235,851	330,883	91,313	258,938
55 COMMERCIAL & INDUSTR, SMALL	22,311	156,584	126,341	120,510	32,550
56 COMMERCIAL & INDUSTR, LARGE	64,831	125,494	270,364	75,595	31,785
57 IRRIGATION	80		48	2,268	695
58 OTHER ELECTRIC SERVICE		757	1,594	3,170	
59 TO OTHERS FOR RESALE					
60 TOTAL	282,718	518,686	729,229	292,856	323,968
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	18,494,166	22,543,443	30,956,763	10,833,994	24,249,538
62 COMMERCIAL & INDUSTR, SMALL	2,022,279	13,909,185	9,697,461	11,115,367	3,007,217
63 COMMERCIAL & INDUSTR, LARGE	3,198,389	6,669,991	13,624,417	4,283,542	2,026,888
64 IRRIGATION	12,118		6,813	265,749	78,410
65 OTHER ELECTRIC SERVICE		73,522	149,567	372,547	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	23,726,952	43,196,141	54,435,021	26,871,199	29,362,053
68 OTHER OPERATING REVENUE	240,286	249,785	545,320	167,165	512,416
69 TOTAL OPERATING REVENUE	23,967,238	43,445,926	54,980,341	27,038,364	29,874,469
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	31	82	59	60	50
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	2,546	3,500	4,933	4,752	2,837
73 UNDERGROUND DISTR MILES	138	44	229	142	32
74 CONSUMERS SERVED	13,849	19,017	23,464	11,287	17,674
75 CONSUMERS PER MILE	5.16	5.37	4.55	2.31	6.16
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	301,928	546,759	763,766	309,934	343,972
78 RESDL CONS MTHLY KWH 2010	1,231	1,414	1,317	882	1,321
79 TIMES INTEREST EARNED RATIO	3.18	3.56	2.83	2.49	3.05
80 DEBT SERVICE COVERAGE	2.54	2.32	2.25	1.79	2.60
81 DEBT SERVICE PYMTS - RUS	1,008,786	1,332,653	2,568,560	1,882,449	606,540
82 DEBT SERVICE PYMTS - OTHER	563,209	2,302,181	1,466,507	1,223,802	1,749,733
83 TOTAL EQUITY PCT OF ASSETS	51.92	48.41	45.12	36.98	45.48

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

OREGON

OREGON

Item number and description	OR0014 Umatilla Elec. Cooperative Assn. Hermiston	OR0024 Tillamook People's Utility District Tillamook	OR0026 Wasco Elec. Coop., Inc. The Dalles	OR0029 Columbia Basin Elec. Coop., Inc. Heppner	OR0032 West Oregon Elec. Coop., Inc. Vernonia
1 RUS LOANS APPROVED 12/31/10	46,366,191	19,225,000	14,568,471	12,916,128	19,041,800
2 OTHER LOANS APPROVED	22,416,000	22,143,000	10,358,000	3,248,969	12,111,224
3 DISTRIBUTION	60,420,774	38,003,430	23,695,945	13,360,671	24,037,474
4 GENERATION & TRANSMISSION	8,055,897	3,364,570	1,210,755	2,667,956	6,968,325
5 OTHER	305,520		19,771	136,470	147,225
6 RUS FUNDS ADVANCED	41,226,192	19,225,000	14,568,471	12,916,128	19,041,800
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	22,490,351	8,905,255	4,178,056	9,235,102	11,140,370
8 PRINCIPAL DUE & PAID	21,348,232	8,352,352	7,328,115	9,888,782	8,934,634
9 ADVANCE PAYMENTS	3,973,638		164,272	459,145	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	114,007,960	81,071,192	28,216,595	30,541,769	30,153,171
11 CONSTR WORK IN PROGRESS	1,797,595	1,865,689	165,521	1,739,215	2,940,488
12 TOTAL UTILITY PLANT	115,805,555	82,936,881	28,382,116	32,280,984	33,093,659
13 ACCUM PROV DEPREC & AMORT	43,339,822	21,939,524	11,113,051	11,044,050	10,683,069
14 NET UTILITY PLANT	72,465,733	60,997,357	17,269,065	21,236,934	22,410,590
15 INVEST IN ASSOC ORGANIZATION	11,090,705		438,698	707,429	2,188,003
16 OTHER PROPERTY & INVESTMENTS	1,955,446	6,530,251	5,685		
17 CURRENT & ACCRUED ASSETS	12,248,367	5,426,541	3,334,741	1,852,738	2,313,326
18 DEFERRED DEBITS	265,977	1,137,036			26,164
19 TOTAL ASSETS & OTHER DEBITS	98,026,228	74,091,185	21,048,189	23,797,101	26,938,083
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	48,825		14,875	2,542	14,471
21 PATRONAGE CAP & OTHER EQTS	47,551,552	45,060,997	12,553,549	16,202,336	8,539,552
22 TOTAL EQUITY	47,600,377	45,060,997	12,568,424	16,204,878	8,554,023
23 RUS LONG-TERM DEBT	27,390,052	10,281,002	6,803,241	2,626,864	15,713,682
24 OTHER LONG-TERM DEBT	8,812,331	12,495,000	145,912	1,919,842	768,482
25 OTHER NONCURRENT LIAB	1,392,535	46,318			
26 CURRENT & ACCRUED LIAB	8,359,468	5,997,163	1,530,612	3,045,517	1,785,323
27 DEFERRED CREDITS	4,471,465	210,705			116,573
28 TOTAL LIAB & OTHER CREDITS	98,026,228	74,091,185	21,048,189	23,797,101	26,938,083
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	49,565,368	31,086,922	8,738,258	6,905,658	8,443,941
30 OPERATING DEDUCTIONS TOTAL	44,622,521	28,844,789	7,808,924	5,886,892	7,479,062
31 COST OF POWER	29,777,250	15,042,543	3,450,883	3,032,466	2,570,600
32 DISTR EXPENSE - OPERATION	2,805,543	3,248,116	1,298,481	538,294	752,550
33 DISTR EXPENSE - MAINTENANCE	2,045,184	2,756,626	782,725	316,150	1,645,307
34 CUSTOMER ACCOUNTS	1,264,324	909,407	351,524	348,797	355,131
35 CUSTOMER SERV & INFO EXP	115,342	671,689	150,942	22,612	49,575
36 ADMIN & GENERAL EXPENSE	3,522,687	2,951,264	870,719	602,753	1,034,923
37 SALES EXPENSE		141,649			
38 DEPREC & AMORT EXPENSE	4,049,436	2,379,022	660,547	862,013	767,345
39 TAX EXPENSE	1,042,755	744,473	243,103	163,807	303,631
40 UTILITY OPERATING MARGINS	4,942,847	2,242,133	929,334	1,018,766	964,879
41 NONOPERATING MARGINS	1,514,486	60,371	264,351	111,318	55,870
42 GEN & TRANS CAPITAL CREDITS					
43 OTHER CAP CR & PATRONAGE CAP	350,275		8,104	35,175	29,714
44 INT ON LONG-TERM DEBT - NET	2,149,406	617,210	320,859	292,523	811,717
45 OTHER DEDUCTIONS	466,703	64,774		15,006	23,289
46 NET MARGINS & PATRONAGE CAP	4,191,499	1,620,520	880,930	857,730	215,457
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	10,830	18,382	3,750	3,091	4,002
49 COMMERCIAL & INDUSTR. SMALL	1,790	2,117	540	486	274
50 COMMERCIAL & INDUSTR. LARGE	15	14	20	6	49
51 IRRIGATION	1,382		300	231	9
52 OTHER ELECTRIC SERVICE	7	161	6	8	6
53 TO OTHERS FOR RESALE					
TOTAL	14,024	20,674	4,616	3,822	4,340
MWH SALES					
54 RESDL SERV FARM & NONFARM	162,706	225,541	49,412	38,360	51,038
55 COMMERCIAL & INDUSTR. SMALL	165,466	115,787	15,449	22,654	4,915
56 COMMERCIAL & INDUSTR. LARGE	289,278	110,924	30,036	2,854	11,240
57 IRRIGATION	265,243		10,997	29,974	19
58 OTHER ELECTRIC SERVICE	389	4,832	99	296	183
59 TO OTHERS FOR RESALE					
60 TOTAL	883,081	457,084	105,993	94,136	67,396
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	12,456,751	17,777,512	4,271,460	3,406,268	6,601,493
62 COMMERCIAL & INDUSTR. SMALL	9,954,730	7,512,035	1,388,978	1,573,138	668,795
63 COMMERCIAL & INDUSTR. LARGE	13,141,236	5,064,580	1,678,751	134,598	1,038,049
64 IRRIGATION	12,996,596		805,587	1,589,420	2,375
65 OTHER ELECTRIC SERVICE	55,491	390,100	18,510	45,788	20,217
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	48,604,804	30,744,227	8,163,286	6,749,212	8,330,929
68 OTHER OPERATING REVENUE	960,564	342,695	574,971	156,446	113,012
69 TOTAL OPERATING REVENUE	49,565,368	31,086,922	8,738,257	6,905,658	8,443,941
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	74	81	19	18	23
71 TRANSMISSION MILES	128	17	96	69	63
72 OVERHEAD DISTR MILES	1,563	999	1,525	1,094	465
73 UNDERGROUND DISTR MILES	585	397	94	110	153
74 CONSUMERS SERVED	14,042	20,698	4,612	3,834	4,322
75 CONSUMERS PER MILE	6.17	14.66	2.69	3.01	6.35
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	927,408	472,147	114,242	103,925	71,926
78 RESDL CONS MTHLY KWH 2010	1,252	1,022	1,098	1,034	1,063
79 TIMES INTEREST EARNED RATIO	2.95	3.50	3.75	3.93	1.27
80 DEBT SERVICE COVERAGE	2.89	2.73	2.99	2.63	1.27
81 DEBT SERVICE PYMTS - RUS	1,202,525	695,124	585,334	476,297	972,151
82 DEBT SERVICE PYMTS - OTHER	2,386,973	1,009,723	36,685	287,376	436,829
83 TOTAL EQUITY PCT OF ASSETS	48.56	60.82	59.71	68.10	31.75

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

OREGON

PENNSYLVANIA

Item number and description	OR0037 Columbia Power Cooperative Assn. Monument	OR0041 Harney Electric Cooperative, Inc. Burns	PA0006 REA Energy Coop., Inc. Indiana	PA0017 Central Elec. Coop., Inc. Parker	PA0020 Valley Rural Elec. Coop., Inc. Huntingdon
1 RUS LOANS APPROVED 12/31/10	7,811,402	20,286,000	40,896,196	54,318,390	36,025,708
2 OTHER LOANS APPROVED	19,088,546	228,000	35,586,495	36,970,083	39,716,878
3 DISTRIBUTION	12,520,646	15,428,867	76,076,350	90,327,815	74,765,350
4 GENERATION & TRANSMISSION	14,319,353	5,035,132	75,500	662,404	644,831
5 OTHER	59,949	50,001	330,841	298,254	332,405
6 RUS FUNDS ADVANCED	7,811,403	20,286,000	40,896,197	54,318,390	36,025,709
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	3,864,457	8,345,290	22,547,398	25,654,422	18,384,060
9 PRINCIPAL DUE & PAID	5,604,448	19,503,604	23,918,174	29,573,358	23,866,903
9 ADVANCE PAYMENTS	3,078	454,289		846,150	8,144
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	10,778,364	37,548,463	90,452,785	104,281,202	88,090,953
11 CONSTR WORK IN PROGRESS	13,634,728	306,442	2,072,722	504,413	568,430
12 TOTAL UTILITY PLANT	24,413,092	37,854,905	92,525,507	104,785,615	88,659,383
13 ACCUM PROV DEPREC & AMORT	6,753,875	26,804,456	19,209,263	28,520,508	26,785,378
14 NET UTILITY PLANT	17,659,217	11,050,449	73,316,244	76,265,107	61,874,005
15 INVEST IN ASSOC ORGANIZATION	70,278	13,913	8,578,855	8,030,650	7,280,863
16 OTHER PROPERTY & INVESTMENTS	55,193	445,814	87,202	3,312	41,482
17 CURRENT & ACCRUED ASSETS	973,913	5,603,638	7,944,571	8,439,783	6,091,236
18 DEFERRED DEBITS	128,940		11,346		70,727
19 TOTAL ASSETS & OTHER DEBITS	18,887,541	17,113,814	89,938,218	92,738,852	75,358,313
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	4,915	11,870	95,280	123,765	241,090
21 PATRONAGE CAP & OTHER EQTS	3,931,189	14,475,538	44,757,223	28,579,232	31,345,540
22 TOTAL EQUITY	3,936,104	14,487,408	44,852,503	28,702,997	31,586,630
23 RUS LONG-TERM DEBT	13,136,785	12,535	26,771,557	34,926,376	32,343,200
24 OTHER LONG-TERM DEBT	230,713	298,810	10,338,607	18,836,207	1,836,357
25 OTHER NONCURRENT LIAB			1,072,813	3,618,813	1,928,512
26 CURRENT & ACCRUED LIAB	1,466,996	1,801,139	6,091,387	6,069,514	4,964,729
27 DEFERRED CREDITS	116,943	513,922	811,351	584,885	2,698,885
28 TOTAL LIAB & OTHER CREDITS	18,887,541	17,113,814	89,938,218	92,738,852	75,358,313
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	3,995,562	8,708,268	38,295,964	33,390,225	30,271,753
30 OPERATING DEDUCTIONS TOTAL	2,499,420	8,548,402	32,567,938	28,840,931	27,460,883
31 COST OF POWER	828,255	4,191,700	22,454,921	17,587,468	17,224,282
32 DISTR EXPENSE - OPERATION	587,175	955,580	1,063,787	1,428,264	1,201,416
33 DISTR EXPENSE - MAINTENANCE	310,798	1,387,891	2,639,801	2,909,925	2,640,828
34 CUSTOMER ACCOUNTS	156,721	513,172	962,471	1,015,357	882,845
35 CUSTOMER SERV & INFO EXP		120,058	724,476	309,808	499,855
36 ADMIN & GENERAL EXPENSE	345,036	333,871	2,181,645	2,672,467	2,470,788
37 SALES EXPENSE			75,338	18,248	
38 DEPREC & AMORT EXPENSE	216,496	936,944	2,410,778	2,894,915	2,495,461
39 TAX EXPENSE	54,939	109,186	54,721	4,479	45,408
40 UTILITY OPERATING MARGINS	1,496,142	159,866	5,728,026	4,549,294	2,810,870
41 NONOPERATING MARGINS	(16,147)	77,671	88,435	235,184	63,631
42 GEN & TRANS CAPITAL CREDITS			803,062	732,678	739,388
43 OTHER CAP CR & PATRONAGE CAP	7,495	12,571	80,238	119,470	74,486
44 INT ON LONG-TERM DEBT - NET	559,987	21,364	1,845,152	2,084,010	1,734,550
45 OTHER DEDUCTIONS	22,644	233	(3,812)	6,118	40,429
46 NET MARGINS & PATRONAGE CAP	904,859	228,511	4,858,421	3,546,498	1,913,396
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	1,303	1,646	20,913	23,170	18,842
49 COMMERCIAL & INDUSTR. SMALL	245	1,154	1,500	1,861	2,755
50 COMMERCIAL & INDUSTR. LARGE			11	9	2
51 IRRIGATION	249	1,096			87
52 OTHER ELECTRIC SERVICE	4	2	224		
53 TO OTHERS FOR RESALE					
53 TOTAL	1,801	3,898	22,648	25,040	21,686
MWH SALES					
54 RESDL SERV FARM & NONFARM	13,891	30,098	244,316	218,206	201,634
55 COMMERCIAL & INDUSTR. SMALL	5,334	20,290	79,238	48,356	59,570
56 COMMERCIAL & INDUSTR. LARGE			49,640	16,941	17,169
57 IRRIGATION	4,633	112,367			713
58 OTHER ELECTRIC SERVICE	83	39	1,525		
59 TO OTHERS FOR RESALE					
60 TOTAL	23,941	162,794	374,719	283,503	279,087
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	1,266,171	1,954,955	25,522,555	25,700,273	21,685,106
62 COMMERCIAL & INDUSTR. SMALL	424,765	1,420,499	7,208,083	5,142,005	6,055,156
63 COMMERCIAL & INDUSTR. LARGE			4,539,709	1,400,343	1,226,173
64 IRRIGATION	322,754	5,303,786			
65 OTHER ELECTRIC SERVICE	14,324	2,208	211,775		82,964
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	2,028,014	8,681,448	37,482,122	32,242,621	29,049,399
68 OTHER OPERATING REVENUE	1,967,548	26,820	813,842	1,147,604	1,222,354
69 TOTAL OPERATING REVENUE	3,995,562	8,708,268	38,295,964	33,390,225	30,271,753
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	11	22	68	77	63
71 TRANSMISSION MILES	90	348	3	22	
72 OVERHEAD DISTR MILES	991	2,565	2,560	2,910	2,410
73 UNDERGROUND DISTR MILES	14	2	69	335	510
74 CONSUMERS SERVED	1,819	3,916	22,679	25,054	21,719
75 CONSUMERS PER MILE	1.66	1.34	8.62	7.67	7.44
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	26,873	180,066	394,299	305,968	296,392
78 RESDL CONS MTHLY KWH 2010	888	1,524	974	785	892
79 TIMES INTEREST EARNED RATIO	2.62	11.70	3.63	2.70	2.10
80 DEBT SERVICE COVERAGE	2.28	3.34	2.58	2.27	2.19
81 DEBT SERVICE PYMTS - RUS	232,618	354,121	1,544,485	1,987,332	1,170,790
82 DEBT SERVICE PYMTS - OTHER	505,836	1,438	1,984,780	1,764,995	1,639,175
83 TOTAL EQUITY PCT OF ASSETS	20.84	84.65	49.87	30.95	41.92

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

PENNSYLVANIA

SOUTH CAROLINA

Item number and description	PA0024 Bedford Rural Elec. Coop., Inc. Bedford	PA0025 Adams Elec. Cooperative, Inc. Gettysburg	PA0028 United Electric Cooperative, Inc. Du Bois	RI0001 Block Island Power Company Block Island	SC0014 Aiken Elec. Cooperative, Inc. Aiken
1 RUS LOANS APPROVED 12/31/10	20,356,150	100,996,268	67,347,000		118,677,508
2 OTHER LOANS APPROVED	10,931,102	20,259,292	16,852,498	3,939,963	148,958,637
3 DISTRIBUTION	31,060,895	119,820,268	83,884,400	333,500	266,391,840
4 GENERATION & TRANSMISSION	113,955	941,832		3,606,463	
5 OTHER	112,402	493,460	315,098		1,244,305
6 RUS FUNDS ADVANCED	20,356,150	96,451,268	56,255,000		118,677,508
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	7,713,804	41,361,893	30,582,112		50,542,111
8 PRINCIPAL DUE & PAID	11,765,246	41,372,205	43,111,647		64,797,691
9 ADVANCE PAYMENTS	2,166,335	2,000,007			16,985,992
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	38,436,909	127,321,400	80,862,664	8,402,874	231,723,055
11 CONSTR WORK IN PROGRESS	993,038	1,455,666	2,626,474		882,170
12 TOTAL UTILITY PLANT	39,429,947	128,777,066	83,489,138	8,402,874	232,605,225
13 ACCUM PROV DEPREC & AMORT	6,833,996	32,791,851	23,644,301	4,681,046	48,700,817
14 NET UTILITY PLANT	32,595,951	95,985,215	59,844,837	3,721,828	183,904,408
15 INVEST IN ASSOC ORGANIZATION	4,392,782	16,805,522	5,217,753		7,737,596
16 OTHER PROPERTY & INVESTMENTS		539,441	3,842,509	93,969	3,169,910
17 CURRENT & ACCRUED ASSETS	2,653,041	12,672,120	3,358,168	1,361,810	22,110,646
18 DEFERRED DEBITS	34,046	28,314	63,290	574,714	552,428
19 TOTAL ASSETS & OTHER DEBITS	39,675,820	126,030,612	72,326,557	5,752,321	217,474,988
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		613,735	81,080		336,886
21 PATRONAGE CAP & OTHER EQTS	22,635,087	40,464,359	26,815,755	1,389,096	69,814,758
22 TOTAL EQUITY	22,635,087	41,078,094	26,896,835	1,389,096	70,151,644
23 RUS LONG-TERM DEBT	6,117,500	54,797,193	19,846,718	2,938,112	88,883,988
24 OTHER LONG-TERM DEBT	7,008,897	17,794,082	19,392,806	169,427	32,197,990
25 OTHER NONCURRENT LIAB	814,652	1,191,252			52,164
26 CURRENT & ACCRUED LIAB	2,328,426	10,074,279	6,179,364	542,719	23,613,645
27 DEFERRED CREDITS	771,258	1,095,712	10,834	712,967	2,575,557
28 TOTAL LIAB & OTHER CREDITS	39,675,820	126,030,612	72,326,557	5,752,321	217,474,988
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	17,505,125	56,318,791	21,893,041	4,949,440	106,184,479
30 OPERATING DEDUCTIONS TOTAL	15,457,166	49,650,368	18,272,202	4,661,810	99,228,960
31 COST OF POWER	10,709,069	33,338,760	9,446,484	2,924,472	71,949,754
32 DISTR EXPENSE - OPERATION	787,896	2,381,840	1,351,850	161,127	6,649,306
33 DISTR EXPENSE - MAINTENANCE	1,204,069	3,441,918	2,449,956	23,809	5,147,295
34 CUSTOMER ACCOUNTS	472,278	1,932,309	734,573	31,863	2,755,699
35 CUSTOMER SERV & INFO EXP	174,090	435,710	229,956		10,031
36 ADMIN & GENERAL EXPENSE	984,145	3,758,609	1,655,492	975,192	5,214,984
37 SALES EXPENSE		905,626	185,769		6,195,525
38 DEPREC & AMORT EXPENSE	1,110,075	3,452,762	2,171,991	273,302	6,882,366
39 TAX EXPENSE	15,544	2,834	46,131	272,045	
40 UTILITY OPERATING MARGINS	2,047,959	6,668,423	3,620,839	287,630	6,955,519
41 NONOPERATING MARGINS	176,564	416,877	210,783	1,426	300,300
42 GEN & TRANS CAPITAL CREDITS	456,006	1,370,762	405,955		163,621
43 OTHER CAP CR & PATRONAGE CAP	27,533	166,406	65,593		225,090
44 INT ON LONG-TERM DEBT - NET	574,030	3,485,204	2,157,802	182,696	6,022,480
45 OTHER DEDUCTIONS	8,282	15,392	7,240	4,203	116,430
46 NET MARGINS & PATRONAGE CAP	2,125,750	5,121,872	2,138,128	102,157	1,505,620
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	8,494	29,000	16,645	1,381	42,356
49 COMMERCIAL & INDUSTR. SMALL	668	1,922	1,692	330	2,601
50 COMMERCIAL & INDUSTR. LARGE	2	3	155	95	14
51 IRRIGATION					113
52 OTHER ELECTRIC SERVICE	4	153	142	31	33
53 TO OTHERS FOR RESALE					
54 TOTAL	9,168	31,078	18,634	1,837	45,117
MWH SALES					
55 RESDL SERV FARM & NONFARM	98,737	431,393	117,586	4,285	666,938
56 COMMERCIAL & INDUSTR. SMALL	28,633	65,926	13,367	1,511	128,969
57 COMMERCIAL & INDUSTR. LARGE	52,578	25,502	26,896	3,868	187,929
58 IRRIGATION					1,955
59 OTHER ELECTRIC SERVICE	26	4,537	969	913	414
60 TO OTHERS FOR RESALE					
61 TOTAL	179,974	527,359	158,818	10,577	986,206
REVENUES & PATRONAGE CAPITAL					
62 RESDL SERV FARM & NONFARM	11,029,501	46,613,973	16,289,176	1,749,600	78,847,719
63 COMMERCIAL & INDUSTR. SMALL	2,880,795	6,426,564	1,973,094	649,764	13,172,705
64 COMMERCIAL & INDUSTR. LARGE	3,455,954	1,579,634	2,921,246	1,713,749	12,957,031
65 IRRIGATION					271,832
66 OTHER ELECTRIC SERVICE	4,896	522,020	148,173	392,616	57,873
67 TO OTHERS FOR RESALE					
68 TOTAL SALES OF ELEC ENERGY	17,371,146	55,142,191	21,331,689	4,505,729	105,307,160
69 OTHER OPERATING REVENUE	133,979	1,176,600	561,352	443,712	877,319
70 TOTAL OPERATING REVENUE	17,505,125	56,318,791	21,893,041	4,949,441	106,184,479
OTHER STATISTICS 12/31/10					
71 FULL TIME EMPLOYEES	27	90	49	9	147
72 TRANSMISSION MILES	11	9			
73 OVERHEAD DISTR MILES	1,106	2,256	2,593	45	4,569
74 UNDERGROUND DISTR MILES	155	674	289	6	745
75 CONSUMERS SERVED	9,171	31,136	18,659	1,836	45,237
76 CONSUMERS PER MILE	7.21	10.59	6.48	35.69	8.51
77 MWH GENERATED 2010		11		12,111	
78 MWH PURCHASED 2010	183,736	554,164	174,806		1,039,733
79 RESDL CONS MTHLY KWH 2010	969	1,240	589	259	1,312
80 TIMES INTEREST EARNED RATIO	4.70	2.47	1.99	1.56	1.25
81 DEBT SERVICE COVERAGE	3.12	1.97	1.70	1.66	1.27
82 DEBT SERVICE PYMTS - RUS	545,932	3,721,723	1,799,816		5,630,620
83 DEBT SERVICE PYMTS - OTHER	676,167	2,391,312	2,006,751	336,289	5,733,275
84 TOTAL EQUITY PCT OF ASSETS	57.05	32.59	37.19	24.15	32.26

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

SOUTH CAROLINA

SOUTH CAROLINA

Item number and description	SC0019	SC0021	SC0022	SC0023	SC0025
	Laurens Elec. Coop., Inc. Laurens	Lynchess River Elec. Coop., Inc. Pageland	Fairfield Elec. Coop., Inc. Winnsboro	Edisto Elec. Coop., Inc. Bamberg	Berkeley Elec. Coop., Inc. Moncks Corner
1 RUS LOANS APPROVED 12/31/10	123,747,889	61,009,402	82,696,219	61,934,288	262,700,700
2 OTHER LOANS APPROVED	90,452,000	20,469,171	22,269,234	12,129,167	160,694,111
3 DISTRIBUTION	214,193,400	81,206,125	104,634,375	73,609,657	420,775,627
4 GENERATION & TRANSMISSION		15,355		7,148	976,392
5 OTHER	6,489	257,093	331,078	446,650	1,642,792
6 RUS FUNDS ADVANCED	113,325,890	46,645,403	75,037,220	61,934,288	262,700,701
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	37,231,099	18,341,232	26,933,157	29,431,786	93,937,328
8 PRINCIPAL DUE & PAID	32,214,623	21,909,494	29,439,597	30,091,055	94,062,277
9 ADVANCE PAYMENTS	1,709,685	1,050,812	3,656,931	2,215,562	4,686,911
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	202,838,656	92,188,985	118,236,640	87,018,004	349,017,751
11 CONSTR WORK IN PROGRESS	3,066,131	254,777	695,904	244,741	15,836,461
12 TOTAL UTILITY PLANT	205,904,787	92,443,762	118,932,544	87,262,745	364,854,212
13 ACCUM PROV DEPREC & AMORT	59,325,808	26,260,230	30,756,120	25,915,707	101,183,676
14 NET UTILITY PLANT	146,578,979	66,183,532	88,176,424	61,347,038	263,670,536
15 INVEST IN ASSOC ORGANIZATION	7,881,588	3,973,523	4,037,436	2,994,949	12,252,964
16 OTHER PROPERTY & INVESTMENTS	2,847,637	774,217	420,776	133,422	4,000
17 CURRENT & ACCRUED ASSETS	36,765,862	6,927,860	17,061,126	15,360,108	62,281,083
18 DEFERRED DEBITS		332,194	25,854	14,910	1,112,675
19 TOTAL ASSETS & OTHER DEBITS	194,074,066	78,191,326	109,721,616	79,850,427	339,321,258
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	286,765	100,825	106,050	80,071	342,251
21 PATRONAGE CAP & OTHER EQTS	40,125,277	28,452,748	28,584,924	19,249,491	85,980,571
22 TOTAL EQUITY	40,412,042	28,553,573	28,690,974	19,329,562	86,322,822
23 RUS LONG-TERM DEBT	107,600,547	33,139,317	49,532,322	28,599,310	171,627,550
24 OTHER LONG-TERM DEBT	17,040,967	6,272,395	17,247,132	12,984,426	17,313,976
25 OTHER NONCURRENT LIAB	8,048,227	3,057,300	514,300	9,873,000	14,455,397
26 CURRENT & ACCRUED LIAB	20,972,283	7,168,741	13,118,115	8,756,347	32,995,213
27 DEFERRED CREDITS			618,773	307,782	16,606,300
28 TOTAL LIAB & OTHER CREDITS	194,074,066	78,191,326	109,721,616	79,850,427	339,321,258
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	119,037,702	44,242,805	67,543,638	40,763,419	195,259,230
30 OPERATING DEDUCTIONS TOTAL	108,131,965	39,844,553	62,706,978	37,959,498	179,243,556
31 COST OF POWER	81,547,641	28,395,567	48,164,115	25,313,890	133,335,077
32 DISTR EXPENSE - OPERATION	2,494,669	2,325,960	4,076,251	2,535,923	8,948,026
33 DISTR EXPENSE - MAINTENANCE	4,009,786	2,561,350	2,833,207	2,743,530	9,635,244
34 CUSTOMER ACCOUNTS	4,222,790	1,396,839	1,493,590	1,604,931	5,138,424
35 CUSTOMER SERV & INFO EXP	208,183	174,856	127,347	280,735	1,281,479
36 ADMIN & GENERAL EXPENSE	5,662,283	2,057,455	1,936,528	2,459,179	7,399,330
37 SALES EXPENSE	559,877	11,624	300,729	53,319	1,086,752
38 DEPREC & AMORT EXPENSE	5,311,352	2,564,136	3,775,211	2,628,629	10,820,583
39 TAX EXPENSE	4,115,384	356,766		339,362	1,598,641
40 UTILITY OPERATING MARGINS	10,905,737	4,398,252	4,836,660	2,803,921	16,015,674
41 NONOPERATING MARGINS	413,597	108,871	229,494	290,095	1,028,611
42 GEN & TRANS CAPITAL CREDITS	445,342	64,422	110,886	56,790	302,411
43 OTHER CAP CR & PATRONAGE CAP	157,404	150,586	113,145	95,035	280,342
44 INT ON LONG-TERM DEBT - NET	5,735,633	1,887,570	2,299,668	2,152,202	7,664,844
45 OTHER DEDUCTIONS	105,798	23,297	5,550	17,538	381,138
46 NET MARGINS & PATRONAGE CAP	6,080,649	2,811,264	2,984,967	1,076,101	9,581,056
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	47,138	19,658	23,954	15,065	71,948
49 COMMERCIAL & INDUSTR. SMALL	4,486	871	1,316	4,399	8,299
50 COMMERCIAL & INDUSTR. LARGE	26	10	16	15	174
51 IRRIGATION				356	
52 OTHER ELECTRIC SERVICE	456	23			572
53 TO OTHERS FOR RESALE					
54 TOTAL	52,106	20,562	25,286	19,835	80,993
MWH SALES					
55 RESDL SERV FARM & NONFARM	734,489	276,968	404,788	262,899	1,258,744
56 COMMERCIAL & INDUSTR. SMALL	174,640	50,905	82,524	47,671	249,421
57 COMMERCIAL & INDUSTR. LARGE	117,186	53,068	183,384	16,064	236,173
58 IRRIGATION				5,177	
59 OTHER ELECTRIC SERVICE	18,717	108			27,813
60 TO OTHERS FOR RESALE					
61 TOTAL	1,045,031	381,048	670,696	331,811	1,772,151
REVENUES & PATRONAGE CAPITAL					
62 RESDL SERV FARM & NONFARM	85,204,989	33,326,778	45,664,806	31,807,696	145,281,455
63 COMMERCIAL & INDUSTR. SMALL	20,487,793	5,866,613	8,622,693	6,196,401	27,760,944
64 COMMERCIAL & INDUSTR. LARGE	10,092,103	4,172,702	11,920,086	1,562,852	17,697,753
65 IRRIGATION				672,601	
66 OTHER ELECTRIC SERVICE	1,888,667	16,395			3,612,814
67 TO OTHERS FOR RESALE					
68 TOTAL SALES OF ELEC ENERGY	117,673,552	43,382,488	66,207,585	40,239,550	194,352,966
69 OTHER OPERATING REVENUE	1,364,151	860,317	1,336,054	523,868	906,264
70 TOTAL OPERATING REVENUE	119,037,703	44,242,805	67,543,639	40,763,418	195,259,230
OTHER STATISTICS 12/31/10					
71 FULL TIME EMPLOYEES	149	50	69	67	235
72 TRANSMISSION MILES					9
73 OVERHEAD DISTR MILES	4,932	2,505	2,645	3,223	2,995
74 UNDERGROUND DISTR MILES	1,330	290	566	225	2,211
75 CONSUMERS SERVED	52,235	20,564	25,375	19,806	81,968
76 CONSUMERS PER MILE	8.34	7.36	7.90	5.74	15.72
77 MWH GENERATED 2010					
78 MWH PURCHASED 2010	1,105,282	409,369	704,630	360,872	1,921,678
79 RESDL CONS MTHLY KWH	1,298	1,174	1,408	1,454	1,458
80 TIMES INTEREST EARNED RATIO	2.06	2.49	2.30	1.50	2.25
81 DEBT SERVICE COVERAGE	1.84	1.78	1.99	1.51	1.92
82 DEBT SERVICE PYMTS - RUS	5,718,058	1,825,296	3,208,399	3,020,924	11,587,963
83 DEBT SERVICE PYMTS - OTHER	3,603,471	2,262,033	1,347,173	857,221	3,012,717
84 TOTAL EQUITY PCT OF ASSETS	20.82	36.52	26.15	24.21	25.44

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

SOUTH CAROLINA

SOUTH CAROLINA

Item number and description	SC0026	SC0027	SC0028	SC0031	SC0032
	Pee Dee Elec. Coop., Inc. Darlington	Marlboro Elec. Coop., Inc. Bennettsville	Santee Elec. Coop., Inc. Kingstree	Horry Elec. Coop., Inc. Conway	Tri-County Elec. Coop., Inc. St. Matthews
1 RUS LOANS APPROVED 12/31/10	67,661,903	28,496,148	109,463,574	162,735,257	58,429,904
2 OTHER LOANS APPROVED	80,734,671	28,233,643	84,084,287	199,429,084	69,487,514
3 DISTRIBUTION	147,895,938	56,039,363	192,209,574	361,338,957	127,357,354
4 GENERATION & TRANSMISSION					
5 OTHER	500,636	690,428	1,338,287	825,384	560,064
6 RUS FUNDS ADVANCED	67,661,904	28,496,148	109,463,575	162,735,258	58,429,905
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	32,611,436	13,318,156	48,392,170	61,003,592	22,006,047
9 PRINCIPAL DUE & PAID	40,308,131	15,140,912	52,082,916	51,055,900	23,228,607
ADVANCE PAYMENTS	9,094,294	545,920	5,271,099	8,890,169	5,858,627
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	136,365,967	50,488,241	194,116,561	280,540,760	100,667,663
11 CONSTR WORK IN PROGRESS	1,542,397	2,843,512	2,954,230	6,185,555	1,386,834
12 TOTAL UTILITY PLANT	137,908,364	53,331,753	197,070,791	286,726,315	102,054,497
13 ACCUM PROV DEPREC & AMORT	46,947,484	12,887,417	36,635,091	55,982,972	27,445,002
14 NET UTILITY PLANT	90,960,880	40,444,336	160,435,700	230,743,343	74,609,495
15 INVEST IN ASSOC ORGANIZATION	17,794,330	2,129,189	7,201,409	8,216,068	2,864,021
16 OTHER PROPERTY & INVESTMENTS	2,436,998	236,663	2,417,925	755,996	1,232,056
17 CURRENT & ACCRUED ASSETS	30,444,802	7,722,107	24,263,851	36,826,212	13,195,738
18 DEFERRED DEBITS	1,053,811	10,540	395,495	233,412	60,585
19 TOTAL ASSETS & OTHER DEBITS	142,690,821	50,542,835	194,714,380	276,775,031	91,961,895
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	124,770	26,425	194,330	259,365	68,280
21 PATRONAGE CAP & OTHER EQTS	56,971,120	12,425,638	59,838,391	67,483,029	25,345,137
22 TOTAL EQUITY	57,095,890	12,452,063	60,032,721	67,742,394	25,413,417
23 RUS LONG-TERM DEBT	49,146,065	21,199,591	74,763,446	151,899,469	47,752,835
24 OTHER LONG-TERM DEBT	21,671,252	6,782,380	29,463,370	25,125,789	8,451,787
25 OTHER NONCURRENT LIAB		1,602,166	7,704,645	599,959	3,655,516
26 CURRENT & ACCRUED LIAB	13,882,304	8,196,484	22,056,491	31,407,420	6,688,340
27 DEFERRED CREDITS	895,310	310,151	693,707		
28 TOTAL LIAB & OTHER CREDITS	142,690,821	50,542,835	194,714,380	276,775,031	91,961,895
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	82,274,460	66,285,111	129,814,643	134,274,640	41,725,764
30 OPERATING DEDUCTIONS TOTAL	73,699,655	64,304,084	121,918,610	120,031,532	37,846,402
31 COST OF POWER	53,019,773	56,725,270	92,238,812	87,860,984	24,234,683
32 DISTR EXPENSE - OPERATION	3,786,849	2,094,709	8,419,794	7,178,033	3,042,710
33 DISTR EXPENSE - MAINTENANCE	3,796,492	1,246,263	4,767,376	4,376,300	2,311,222
34 CUSTOMER ACCOUNTS	1,938,095	566,814	4,247,469	4,816,176	1,723,542
35 CUSTOMER SERV & INFO EXP	816,225	184,024	470,985	736,025	(5,621)
36 ADMIN & GENERAL EXPENSE	4,519,202	2,011,576	4,736,038	4,210,828	3,089,036
37 SALES EXPENSE	234,284		291,734	8,148	38,976
38 DEPREC & AMORT EXPENSE	4,981,471	1,475,428	5,857,026	9,741,272	3,051,727
39 TAX EXPENSE	607,264		889,376	1,103,766	360,127
40 UTILITY OPERATING MARGINS	8,574,805	1,981,027	7,896,033	14,243,108	3,879,362
41 NONOPERATING MARGINS	329,312	24,399	770,680	629,317	448,205
42 GEN & TRANS CAPITAL CREDITS	121,067	145,169	220,633	190,481	54,749
43 OTHER CAP CR & PATRONAGE CAP	268,970	47,147	184,468	161,347	151,580
44 INT ON LONG-TERM DEBT - NET	3,509,844	1,410,967	5,141,176	9,748,717	3,142,437
45 OTHER DEDUCTIONS	33,865	43,006	74,755	67,152	56,371
46 NET MARGINS & PATRONAGE CAP	5,750,445	743,769	3,855,883	5,408,384	1,335,088
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	28,600	5,356	41,190	56,336	17,268
49 COMMERCIAL & INDUSTR, SMALL	1,342	1,185	2,898	8,851	443
50 COMMERCIAL & INDUSTR, LARGE	40	6	21	12	6
51 IRRIGATION		2			128
52 OTHER ELECTRIC SERVICE	342		66	332	65
53 TO OTHERS FOR RESALE		1			
TOTAL	30,324	6,550	44,175	65,531	17,910
MWH SALES					
54 RESDL SERV FARM & NONFARM	490,470	92,094	672,559	909,981	267,191
55 COMMERCIAL & INDUSTR, SMALL	50,516	21,492	96,145	176,169	37,643
56 COMMERCIAL & INDUSTR, LARGE	179,922	684,721	568,575	36,474	17,153
57 IRRIGATION		39			3,730
58 OTHER ELECTRIC SERVICE	9,543		578	4,878	788
59 TO OTHERS FOR RESALE		112,444			
60 TOTAL	730,451	910,790	1,337,857	1,127,503	326,506
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	56,879,418	11,355,125	78,647,365	106,964,293	34,740,713
62 COMMERCIAL & INDUSTR, SMALL	6,090,261	2,816,909	10,912,618	19,952,684	4,548,835
63 COMMERCIAL & INDUSTR, LARGE	14,394,037	43,559,157	38,564,997	3,360,239	1,347,243
64 IRRIGATION		5,265			496,031
65 OTHER ELECTRIC SERVICE	1,214,853		103,987	1,534,417	105,232
66 TO OTHERS FOR RESALE		8,047,817			
67 TOTAL SALES OF ELEC ENERGY	78,578,569	65,784,273	128,228,967	131,811,633	41,238,054
68 OTHER OPERATING REVENUE	3,695,892	500,837	1,585,676	2,463,007	487,710
69 TOTAL OPERATING REVENUE	82,274,461	66,285,110	129,814,643	134,274,640	41,725,764
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	82	31	134	170	56
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	2,592	1,100	5,078	3,206	2,430
73 UNDERGROUND DISTR MILES	155	130	395	1,688	252
74 CONSUMERS SERVED	30,362	6,522	44,163	65,864	17,885
75 CONSUMERS PER MILE	11.05	5.30	8.07	13.46	6.67
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	769,322	922,482	1,402,019	1,210,418	347,905
78 RESDL CONS MTHLY KWH 2010	1,429	1,433	1,361	1,346	1,289
79 TIMES INTEREST EARNED RATIO	2.64	1.53	1.75	1.55	1.42
80 DEBT SERVICE COVERAGE	2.08	1.64	1.71	1.78	1.56
81 DEBT SERVICE PYMTS - RUS	2,410,693	1,218,333	5,474,467	8,617,920	2,825,196
82 DEBT SERVICE PYMTS - OTHER	4,447,564	990,607	3,232,605	5,408,789	1,991,440
83 TOTAL EQUITY PCT OF ASSETS	40.01	24.64	30.83	24.48	27.63

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

SOUTH CAROLINA

SOUTH CAROLINA

Item number and description	SC0033 Broad River Elec. Coop., Inc. Gaffney	SC0034 Newberry Elec. Coop., Inc. Newberry	SC0035 Little River Elec. Coop., Inc. Abbeville	SC0037 Mid-Carolina Elec. Coop., Inc. Lexington	SC0038 Blue Ridge Elec. Coop., Inc. Pickens
1 RUS LOANS APPROVED 12/31/10	84,201,253	20,862,030	37,441,733	127,221,529	139,085,226
2 OTHER LOANS APPROVED	20,424,004	33,317,204	26,636,954	115,046,677	149,944,708
3 DISTRIBUTION	103,669,453	54,117,205	63,824,652	240,307,679	285,153,412
4 GENERATION & TRANSMISSION	480,000		40,829	994,200	2,846,762
5 OTHER	475,804	62,029	213,206	966,327	1,029,760
6 RUS FUNDS ADVANCED	81,470,254	20,862,030	37,441,733	127,221,529	139,085,226
7 INTEREST DUE & PAID	31,396,667	7,632,250	15,371,999	57,774,753	63,743,193
8 PRINCIPAL DUE & PAID	30,438,607	4,635,577	17,276,149	59,379,213	50,091,733
9 ADVANCE PAYMENTS	2,415,904	214,424		35,300,208	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	91,506,879	59,277,495	57,359,394	189,115,650	272,073,153
11 CONSTR WORK IN PROGRESS	442,993	1,903,040	567,089	1,140,034	11,947,915
12 TOTAL UTILITY PLANT	91,949,872	61,180,535	57,926,483	190,255,684	284,021,068
13 ACCUM PROV DEPREC & AMORT	17,838,892	16,985,305	11,848,796	45,320,254	72,826,810
14 NET UTILITY PLANT	74,110,980	44,195,230	46,077,687	144,935,430	211,194,258
15 INVEST IN ASSOC ORGANIZATION	4,070,439	1,641,472	3,007,090	6,235,102	19,609,290
16 OTHER PROPERTY & INVESTMENTS	495,962			445,370	1,178,889
17 CURRENT & ACCRUED ASSETS	11,613,905	5,006,593	4,990,713	22,292,914	12,129,847
18 DEFERRED DEBITS		72,983	127,811	224,005	45,472
19 TOTAL ASSETS & OTHER DEBITS	90,291,286	50,916,278	54,203,301	174,132,821	244,153,756
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	88,970	51,435	99,675	625,515	300,182
21 PATRONAGE CAP & OTHER EQTS	18,216,066	16,018,194	8,968,743	46,730,106	45,002,092
22 TOTAL EQUITY	18,305,036	16,069,629	9,068,418	47,355,621	45,302,274
23 RUS LONG-TERM DEBT	47,535,768	26,476,715	27,282,238	70,073,232	136,849,591
24 OTHER LONG-TERM DEBT	9,535,958	2,095,457	9,249,730	30,956,087	9,782,011
25 OTHER NONCURRENT LIAB	5,293,678	2,306,100	2,859,053		15,235,807
26 CURRENT & ACCRUED LIAB	9,620,846	3,968,377	5,743,862	21,286,016	36,984,073
27 DEFERRED CREDITS				4,461,865	
28 TOTAL LIAB & OTHER CREDITS	90,291,286	50,916,278	54,203,301	174,132,821	244,153,756
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	43,874,534	31,871,121	25,930,478	115,741,605	128,490,798
30 OPERATING DEDUCTIONS TOTAL	40,917,510	28,886,004	23,569,310	105,265,431	122,907,607
31 COST OF POWER	29,863,078	20,753,060	16,438,100	77,850,328	84,399,110
32 DISTR EXPENSE - OPERATION	2,383,344	567,331	1,997,875	2,858,345	7,347,978
33 DISTR EXPENSE - MAINTENANCE	1,688,391	1,839,111	1,448,443	8,940,575	10,123,729
34 CUSTOMER ACCOUNTS	1,079,297	689,365	919,823	3,763,461	4,077,230
35 CUSTOMER SERV & INFO EXP	243,167	137,219	57,068	571,814	290,737
36 ADMIN & GENERAL EXPENSE	2,722,285	1,682,972	1,227,080	4,628,409	7,929,153
37 SALES EXPENSE	112,989			345,740	402,510
38 DEPREC & AMORT EXPENSE	2,452,873	1,635,629	1,480,921	5,351,309	8,337,160
39 TAX EXPENSE	372,086	1,581,371		955,450	
40 UTILITY OPERATING MARGINS	2,957,024	2,985,117	2,361,168	10,476,174	5,583,191
41 NONOPERATING MARGINS	254,186	46,731	54,953	918,776	462,875
42 GEN & TRANS CAPITAL CREDITS	168,774	48,815	107,902	172,495	466,223
43 OTHER CAP CR & PATRONAGE CAP	113,740	46,170	61,893	219,247	349,398
44 INT ON LONG-TERM DEBT - NET	2,288,680	1,537,396	1,704,917	5,885,236	7,640,831
45 OTHER DEDUCTIONS	43,786	35,357	32,355	16,253	397,082
46 NET MARGINS & PATRONAGE CAP	1,161,258	1,554,080	848,644	5,885,203	(1,176,226)
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	19,425	11,830	11,855	44,484	58,181
49 COMMERCIAL & INDUSTR, SMALL	976	708	1,833	6,231	4,753
50 COMMERCIAL & INDUSTR, LARGE	4	18		8	23
51 IRRIGATION				17	
52 OTHER ELECTRIC SERVICE			330	70	362
53 TO OTHERS FOR RESALE	20,405	12,556	14,018	50,810	63,319
MWH SALES					
54 RESDL SERV FARM & NONFARM	292,650	177,510	167,732	766,881	802,489
55 COMMERCIAL & INDUSTR, SMALL	34,223	28,612	37,021	254,421	162,362
56 COMMERCIAL & INDUSTR, LARGE	28,800	86,926		36,914	113,116
57 IRRIGATION				945	
58 OTHER ELECTRIC SERVICE			4,258	155	5,881
59 TO OTHERS FOR RESALE					
60 TOTAL	355,674	293,049	209,011	1,059,315	1,083,848
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	35,645,403	20,886,339	20,433,559	84,712,300	99,042,712
62 COMMERCIAL & INDUSTR, SMALL	3,828,012	3,338,621	4,500,748	26,760,348	16,581,824
63 COMMERCIAL & INDUSTR, LARGE	2,092,827	7,097,107		2,826,052	9,887,062
64 IRRIGATION				87,383	
65 OTHER ELECTRIC SERVICE			565,676	28,377	751,939
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	41,566,242	31,322,067	25,499,983	114,414,460	126,263,537
68 OTHER OPERATING REVENUE	2,308,292	549,052	430,495	1,327,144	2,227,262
69 TOTAL OPERATING REVENUE	43,874,534	31,871,119	25,930,478	115,741,604	128,490,799
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	46	38	30	139	149
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	2,096	1,407	1,695	3,083	5,100
73 UNDERGROUND DISTR MILES	561	92	434	1,012	1,635
74 CONSUMERS SERVED	20,401	12,560	13,989	51,009	63,317
75 CONSUMERS PER MILE	7.68	8.38	6.57	12.46	9.40
76 MWH GENERATED 2010	4,278				
77 MWH PURCHASED 2010	379,370	310,196	224,749	1,096,127	1,159,290
78 RESDL CONS MTHLY KWH 2010	1,255	1,250	1,179	1,437	1,149
79 TIMES INTEREST EARNED RATIO	1.51	2.01	1.50	2.00	0.85
80 DEBT SERVICE COVERAGE	1.32	2.01	1.49	1.70	1.09
81 DEBT SERVICE PYMTS - RUS	3,479,785	1,260,448	1,913,976	5,586,832	7,356,897
82 DEBT SERVICE PYMTS - OTHER	982,857	1,094,245	785,438	4,492,956	6,172,479
83 TOTAL EQUITY PCT OF ASSETS	20.27	31.56	16.73	27.20	18.55

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

SOUTH CAROLINA

SOUTH DAKOTA

Item number and description	SC0041 York Electric Cooperative, Inc. York	SD0003 Clay-Union Electric Corp. Vermillion	SD0006 Union County Electric Coop., Inc. Elk Point	SD0011 West River Elec. Assn., Inc. Wall	SD0012 Sioux Valley - SW Elec. Coop., Inc. Colman
1 RUS LOANS APPROVED 12/31/10	95,729,631	16,918,613	4,907,502	43,026,189	45,625,121
2 OTHER LOANS APPROVED	71,833,042	8,668,526	2,962,469	60,203,417	116,677,626
3 DISTRIBUTION	166,867,281	25,467,963	7,777,000	93,412,299	161,929,868
4 GENERATION & TRANSMISSION				9,536,385	12,660
5 OTHER	695,392	119,176	92,971	280,922	360,219
6 RUS FUNDS ADVANCED	91,093,631	16,918,613	4,907,502	43,026,189	45,625,121
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	45,974,509	8,043,616	2,742,142	20,048,548	21,580,381
8 PRINCIPAL DUE & PAID	39,334,003	13,852,439	3,621,021	25,348,959	40,822,638
9 ADVANCE PAYMENTS	8,490,097	2,159,133		2,839,905	2,627,363
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	161,560,191	22,951,446	8,958,839	85,050,046	141,986,907
11 CONSTR WORK IN PROGRESS	1,426,348	325,920	11,556	11,013,705	2,416,339
12 TOTAL UTILITY PLANT	162,986,539	23,277,366	8,970,395	96,063,751	144,403,246
13 ACCUM PROV DEPREC & AMORT	40,113,767	5,038,623	2,893,546	27,114,239	35,184,761
14 NET UTILITY PLANT	122,872,752	18,238,743	5,976,849	68,949,512	109,218,485
15 INVEST IN ASSOC ORGANIZATION	5,979,135	3,416,985	1,315,588	8,412,732	27,537,181
16 OTHER PROPERTY & INVESTMENTS	1,651,507	930,602	281,241	566,638	2,377,005
17 CURRENT & ACCRUED ASSETS	12,780,934	3,297,215	933,203	7,138,203	10,751,878
18 DEFERRED DEBITS	37	11,218	20,424	104,965	243,559
19 TOTAL ASSETS & OTHER DEBITS	143,284,365	25,894,763	8,527,307	85,172,050	150,128,108
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	200,575	13,460	5,590		
21 PATRONAGE CAP & OTHER EQTS	53,321,379	12,886,651	3,221,669	25,009,840	54,138,501
22 TOTAL EQUITY	53,521,954	12,900,111	3,227,259	25,009,840	54,138,501
23 RUS LONG-TERM DEBT	48,814,646	4,140,171	2,292,387	41,877,988	38,336,152
24 OTHER LONG-TERM DEBT	21,123,680	5,974,322	2,090,519	10,907,058	46,107,226
25 OTHER NONCURRENT LIAB	3,132,242	113,006		441,376	
26 CURRENT & ACCRUED LIAB	15,417,014	1,319,643	655,894	4,954,635	9,665,567
27 DEFERRED CREDITS	1,274,829	1,447,510	261,248	1,811,153	1,880,662
28 TOTAL LIAB & OTHER CREDITS	143,284,365	25,894,763	8,527,307	85,172,050	150,128,108
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	90,576,851	6,010,312	2,993,618	23,467,440	50,954,724
30 OPERATING DEDUCTIONS TOTAL	84,184,794	5,569,869	2,657,128	20,354,758	45,966,502
31 COST OF POWER	65,157,122	3,154,533	1,443,274	11,127,069	31,306,684
32 DISTR EXPENSE - OPERATION	5,173,788	418,407	195,076	1,502,721	3,015,331
33 DISTR EXPENSE - MAINTENANCE	2,739,151	324,683	181,480	1,084,889	2,519,317
34 CUSTOMER ACCOUNTS	2,916,500	180,126	137,023	951,027	977,824
35 CUSTOMER SERV & INFO EXP	53,467	150,357	29,813	787,189	367,460
36 ADMIN & GENERAL EXPENSE	2,365,227	565,951	374,197	2,133,360	3,026,439
37 SALES EXPENSE	488,491				296,098
38 DEPREC & AMORT EXPENSE	5,291,048	644,034	236,190	2,252,382	3,646,537
39 TAX EXPENSE		131,778	60,075	516,121	810,812
40 UTILITY OPERATING MARGINS	6,392,057	440,443	336,490	3,112,682	4,988,222
41 NONOPERATING MARGINS	472,675	247,678	2,539	116,858	738,925
42 GEN & TRANS CAPITAL CREDITS	387,942	164,269	75,157	421,928	2,335,677
43 OTHER CAP CR & PATRONAGE CAP	87,183	17,815	9,759	105,558	472,237
44 INT ON LONG-TERM DEBT - NET	4,180,667	503,930	225,695	2,270,593	4,439,985
45 OTHER DEDUCTIONS	8,067	15,791	1,263	90,512	41,112
46 NET MARGINS & PATRONAGE CAP	3,151,123	350,484	196,987	1,395,921	4,053,964
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	39,645	2,844	1,243	13,519	19,015
49 COMMERCIAL & INDUSTR, SMALL	3,339	289	72	1,292	2,133
50 COMMERCIAL & INDUSTR, LARGE	24	1	1	9	7
51 IRRIGATION		209	199	50	202
52 OTHER ELECTRIC SERVICE	396	119	8	292	23
53 TO OTHERS FOR RESALE					
TOTAL	43,404	3,461	1,523	15,162	21,380
MWH SALES					
54 RESDL SERV FARM & NONFARM	603,368	46,564	23,939	155,192	344,315
55 COMMERCIAL & INDUSTR, SMALL	158,371	17,117	3,584	61,061	173,253
56 COMMERCIAL & INDUSTR, LARGE	64,811		1,359	8,429	131,039
57 IRRIGATION		480	307	304	796
58 OTHER ELECTRIC SERVICE	8,887	2,730	103	11,426	721
59 TO OTHERS FOR RESALE					
60 TOTAL	835,437	66,891	29,291	236,412	650,125
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	65,021,059	4,227,387	2,318,439	15,887,628	29,848,960
62 COMMERCIAL & INDUSTR, SMALL	16,445,660	1,180,409	343,138	5,725,699	12,955,666
63 COMMERCIAL & INDUSTR, LARGE	5,367,457		122,176	655,446	7,333,112
64 IRRIGATION		240,585	255,345	43,827	310,337
65 OTHER ELECTRIC SERVICE	1,547,616	220,630	16,938	1,123,489	129,381
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	88,381,792	5,869,011	3,056,036	23,436,089	50,577,456
68 OTHER OPERATING REVENUE	2,195,059	141,302	(62,418)	31,351	377,268
69 TOTAL OPERATING REVENUE	90,576,851	6,010,313	2,993,618	23,467,440	50,954,724
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	93	20	10	49	104
71 TRANSMISSION MILES				71	
72 OVERHEAD DISTR MILES	2,008	650	281	1,996	2,744
73 UNDERGROUND DISTR MILES	1,523	478	208	627	3,028
74 CONSUMERS SERVED	43,833	3,467	1,523	15,452	21,468
75 CONSUMERS PER MILE	12.41	3.07	3.12	5.73	3.72
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	889,870	71,085	31,395	249,603	676,715
78 RESDL CONS MTHLY KWH 2010	1,268	1,364	1,605	957	1,509
79 TIMES INTEREST EARNED RATIO	1.75	1.70	1.87	1.61	1.91
80 DEBT SERVICE COVERAGE	1.77	1.86	1.60	1.44	1.60
81 DEBT SERVICE PYMTS - RUS	4,954,184	500,991	203,311	1,519,855	443,426
82 DEBT SERVICE PYMTS - OTHER	2,163,290	306,183	208,391	2,600,101	7,130,708
83 TOTAL EQUITY PCT OF ASSETS	37.35	49.82	37.85	29.36	36.06

SEE BORROWER NOTES AT END OF TABLES



**Loan, Operating, and Financial Statistics for RUS Borrowers**

SOUTH DAKOTA

SOUTH DAKOTA

Item number and description	SD0013 Black Hills Elec. Cooperative, Inc. Custer	SD0015 Butte Electric Cooperative, Inc. Newell	SD0016 Whetstone Valley Elec. Coop., Inc. Milbank	SD0017 H-D Electric Cooperative, Inc. Clear Lake	SD0018 Codington-Clark Elec. Coop., Inc. Watertown
1 RUS LOANS APPROVED 12/31/10	37,679,000	31,594,279	12,769,921	22,205,730	18,033,929
2 OTHER LOANS APPROVED	22,631,898	15,889,489	11,560,000	9,430,795	12,421,428
3 DISTRIBUTION	51,367,889	43,931,104	24,326,000	31,629,730	30,288,979
4 GENERATION & TRANSMISSION	8,921,111	3,524,071			
5 OTHER	21,898	28,593	3,921	6,795	166,378
6 RUS FUNDS ADVANCED	37,679,000	31,594,279	12,769,921	22,205,730	18,033,929
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	13,352,714	15,089,525	5,915,653	6,660,024	8,241,003
8 PRINCIPAL DUE & PAID	20,958,833	13,739,021	9,087,339	10,862,378	12,972,714
9 ADVANCE PAYMENTS	616,204		2,394	968,543	1,157,033
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	54,988,898	45,280,882	22,162,251	25,322,162	31,162,509
11 CONSTR WORK IN PROGRESS	1,626,242	2,063,585	728,917		545,017
12 TOTAL UTILITY PLANT	56,615,140	47,344,467	22,891,168	25,322,162	31,707,526
13 ACCUM PROV DEPREC & AMORT	19,017,768	15,152,761	6,333,510	8,329,827	9,139,198
14 NET UTILITY PLANT	37,597,372	32,191,706	16,557,658	16,992,335	22,568,328
15 INVEST IN ASSOC ORGANIZATION	5,118,639	3,354,880	3,399,208	3,784,199	4,003,706
16 OTHER PROPERTY & INVESTMENTS	303,233	657,479	528,902	2,011,459	2,172,432
17 CURRENT & ACCRUED ASSETS	3,571,746	4,098,571	2,067,670	1,470,664	660,574
18 DEFERRED DEBITS	79,024	42,435	59,982	7,517	24,301
19 TOTAL ASSETS & OTHER DEBITS	46,670,014	40,345,071	22,613,420	24,266,174	29,429,341
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS	14,172,916	10,210,703	6,611,560	7,749,103	10,176,691
22 TOTAL EQUITY	14,172,916	10,210,703	6,611,560	7,749,103	10,176,691
23 RUS LONG-TERM DEBT	20,427,132	24,195,858	9,809,689	9,896,976	9,505,332
24 OTHER LONG-TERM DEBT	6,304,119	2,468,153	3,052,056	3,203,090	5,260,684
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	3,439,046	2,423,068	2,923,516	1,956,123	2,548,492
27 DEFERRED CREDITS	2,326,801	1,047,289	2,166,599	1,460,882	1,938,142
28 TOTAL LIAB & OTHER CREDITS	46,670,014	40,345,071	22,613,420	24,266,174	29,429,341
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	14,378,486	9,742,641	7,105,782	6,992,044	8,277,596
30 OPERATING DEDUCTIONS TOTAL	12,364,812	8,359,412	6,191,542	6,620,593	7,272,155
31 COST OF POWER	7,141,375	4,825,490	3,895,258	3,940,258	4,502,256
32 DISTR EXPENSE - OPERATION	830,078	637,311	322,861	485,328	443,926
33 DISTR EXPENSE - MAINTENANCE	677,585	428,446	199,839	421,584	376,938
34 CUSTOMER ACCOUNTS	393,081	301,430	102,765	128,034	184,993
35 CUSTOMER SERV & INFO EXP	216,161	161,358	180,889	117,070	76,587
36 ADMIN & GENERAL EXPENSE	1,038,946	703,350	754,943	657,030	730,829
37 SALES EXPENSE	106,651	26,213	37,073	4,459	13,940
38 DEPREC & AMORT EXPENSE	1,764,472	1,275,814	565,454	736,710	791,691
39 TAX EXPENSE	196,463		132,460	130,120	150,995
40 UTILITY OPERATING MARGINS	2,013,674	1,383,229	914,240	371,451	1,005,441
41 NONOPERATING MARGINS	117,246	86,102	18,901	62,940	79,607
42 GEN & TRANS CAPITAL CREDITS	253,904	169,539	203,034	205,174	233,782
43 OTHER CAP CR & PATRONAGE CAP	76,912	51,313	43,372	65,735	59,250
44 INT ON LONG-TERM DEBT - NET	1,307,333	1,258,543	579,173	281,673	719,247
45 OTHER DEDUCTIONS	8,649	11,296	86,223	11,924	6,176
46 NET MARGINS & PATRONAGE CAP	1,145,754	420,344	514,151	411,729	652,657
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	7,985	4,303	3,106	3,112	2,909
49 COMMERCIAL & INDUSTR. SMALL	930	627	176	193	64
50 COMMERCIAL & INDUSTR. LARGE				4	
51 IRRIGATION	58	91	29	101	112
52 OTHER ELECTRIC SERVICE	112	11	96	2	
53 TO OTHERS FOR RESALE	3				
53 TOTAL	9,088	5,032	3,407	3,412	3,085
MWH SALES					
54 RESDL SERV FARM & NONFARM	125,715	56,652	58,714	61,508	74,474
55 COMMERCIAL & INDUSTR. SMALL	29,006	35,102	16,936	16,325	25,505
56 COMMERCIAL & INDUSTR. LARGE				7,699	
57 IRRIGATION	903	1,357	593	614	1,584
58 OTHER ELECTRIC SERVICE	1,224	254	7,900	11	
59 TO OTHERS FOR RESALE	756				
60 TOTAL	157,604	93,364	84,143	86,157	101,564
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	11,279,388	5,805,855	5,245,619	5,385,011	6,169,328
62 COMMERCIAL & INDUSTR. SMALL	2,745,235	3,623,638	1,159,272	1,226,129	1,980,467
63 COMMERCIAL & INDUSTR. LARGE				476,412	
64 IRRIGATION	109,038	157,510	72,004	91,243	259,421
65 OTHER ELECTRIC SERVICE	141,178	46,266	569,057	1,490	
66 TO OTHERS FOR RESALE	45,064				
67 TOTAL SALES OF ELEC ENERGY	14,319,903	9,633,269	7,045,952	7,180,285	8,409,216
68 OTHER OPERATING REVENUE	58,582	109,371	59,830	(131,240)	(131,620)
69 TOTAL OPERATING REVENUE	14,378,485	9,742,640	7,105,782	6,992,045	8,277,596
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	29	22	18	17	17
71 TRANSMISSION MILES	68	63			
72 OVERHEAD DISTR MILES	2,314	880	1,075	913	545
73 UNDERGROUND DISTR MILES	210	388	451	638	1,323
74 CONSUMERS SERVED	9,134	5,051	3,408	3,412	3,097
75 CONSUMERS PER MILE	3.52	3.80	2.23	2.20	1.66
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	154,565	97,836	88,769	90,850	108,994
78 RESDL CONS MTHLY KWH 2010	1,312	1,097	1,575	1,647	2,133
79 TIMES INTEREST EARNED RATIO	1.88	1.33	1.89	2.46	1.91
80 DEBT SERVICE COVERAGE	1.83	1.46	1.68	1.57	1.57
81 DEBT SERVICE PYMTS - RUS	1,605,939	1,503,444	481,000	703,133	668,176
82 DEBT SERVICE PYMTS - OTHER	692,566	526,785	504,530	207,144	707,326
83 TOTAL EQUITY PCT OF ASSETS	30.37	25.31	29.24	31.93	34.58

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

SOUTH DAKOTA

SOUTH DAKOTA

Item number and description	SD0020	SD0021	SD0026	SD0027	SD0030
	Lake Region Elec. Assn., Inc. Webster	Northern Elec. Cooperative, Inc. Bath	Rosebud Elec. Coop., Inc. Gregory	Bon Homme Yankton Elec. Assn., Inc. Tabour	Kingsbury Elec. Cooperative, Inc. De Smet
1 RUS LOANS APPROVED 12/31/10	14,414,000	31,687,000	16,699,500	21,108,000	5,442,000
2 OTHER LOANS APPROVED	10,626,328	20,916,919	11,545,980	6,915,266	1,379,183
3 DISTRIBUTION	24,933,900	52,524,900	26,155,718	28,010,450	6,819,000
4 GENERATION & TRANSMISSION			2,087,781		
5 OTHER	106,428	79,019	1,981	12,816	2,183
6 RUS FUNDS ADVANCED	14,414,000	31,687,000	16,699,500	21,108,000	5,442,000
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	6,243,274	14,729,504	4,795,438	7,963,920	2,176,162
9 PRINCIPAL DUE & PAID	10,488,361	18,899,512	11,584,779	12,394,845	3,532,918
9 ADVANCE PAYMENTS	115,648	1,713,470	560,251	18,156	51,789
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	21,671,995	48,929,229	26,449,118	24,207,199	6,094,659
11 CONSTR WORK IN PROGRESS	90,551	2,479,154	416,448	25,741	488,465
12 TOTAL UTILITY PLANT	21,762,546	51,408,383	26,865,566	24,232,940	6,583,124
13 ACCUM PROV DEPREC & AMORT	7,828,102	15,946,336	12,257,662	7,802,740	2,802,353
14 NET UTILITY PLANT	13,934,444	35,462,047	14,607,904	16,430,200	3,780,771
15 INVEST IN ASSOC ORGANIZATION	3,268,494	9,703,139	1,615,632	3,835,192	1,228,201
16 OTHER PROPERTY & INVESTMENTS	271,244	921,028	900,140	1,092,215	149,456
17 CURRENT & ACCRUED ASSETS	2,776,011	4,426,776	2,018,228	1,866,432	558,832
18 DEFERRED DEBITS	75,856	220,862	68,233	16,739	102,062
19 TOTAL ASSETS & OTHER DEBITS	20,326,049	50,733,852	19,210,137	23,240,778	5,819,322
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS			14,795		10
21 PATRONAGE CAP & OTHER EQTS	7,309,480	18,232,964	7,111,354	7,907,986	2,273,013
22 TOTAL EQUITY	7,309,480	18,232,964	7,126,149	7,907,986	2,273,023
23 RUS LONG-TERM DEBT	8,294,996	25,215,847	8,901,338	8,929,476	2,683,327
24 OTHER LONG-TERM DEBT	2,575,917	3,431,573	1,048,873	3,218,587	396,680
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	2,121,916	3,558,364	1,524,466	2,128,388	345,089
27 DEFERRED CREDITS	23,740	295,104	609,311	1,056,341	121,203
28 TOTAL LIAB & OTHER CREDITS	20,326,049	50,733,852	19,210,137	23,240,778	5,819,322
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	8,277,773	20,012,089	7,244,428	7,204,629	2,180,707
30 OPERATING DEDUCTIONS TOTAL	7,574,194	18,399,783	6,490,326	6,524,233	1,998,287
31 COST OF POWER	4,845,125	13,143,208	3,465,570	3,880,271	1,094,066
32 DISTR EXPENSE - OPERATION	448,347	243,024	351,197	472,621	158,214
33 DISTR EXPENSE - MAINTENANCE	555,454	1,305,719	726,178	501,952	116,607
34 CUSTOMER ACCOUNTS	119,200	309,417	209,477	153,756	68,142
35 CUSTOMER SERV & INFO EXP	20,918	465,864	135,291	93,771	49,979
36 ADMIN & GENERAL EXPENSE	633,026	1,058,120	783,723	608,150	299,979
37 SALES EXPENSE	224,859				
38 DEPREC & AMORT EXPENSE	605,465	1,477,950	690,855	682,070	171,957
39 TAX EXPENSE	121,800	396,481	128,035	131,642	39,343
40 UTILITY OPERATING MARGINS	703,579	1,612,306	754,102	680,396	182,420
41 NONOPERATING MARGINS	8,458	196,424	42,561	116,363	(10,866)
42 GEN & TRANS CAPITAL CREDITS	217,574	584,152	133,578	202,061	56,972
43 OTHER CAP CR & PATRONAGE CAP	18,724	41,789	12,420	69,441	5,032
44 INT ON LONG-TERM DEBT - NET	552,494	1,239,255	454,395	417,105	130,801
45 OTHER DEDUCTIONS	6,232	124,366	2,865	9,274	5,350
46 NET MARGINS & PATRONAGE CAP	389,609	1,071,050	485,401	641,882	97,407
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	3,275	5,156	4,592	3,061	981
49 COMMERCIAL & INDUSTL. SMALL	119	606	466	262	11
50 COMMERCIAL & INDUSTL. LARGE	3	7		1	
51 IRRIGATION	34	177	26	37	14
52 OTHER ELECTRIC SERVICE	1	24	238	47	1
53 TO OTHERS FOR RESALE	3,432	5,970	5,322	3,408	1,007
MWH SALES					
54 RESDL SERV FARM & NONFARM	52,850	140,469	64,564	55,587	20,509
55 COMMERCIAL & INDUSTL. SMALL	21,041	47,404	17,007	13,356	1,936
56 COMMERCIAL & INDUSTL. LARGE	6,172	101,705		6,275	
57 IRRIGATION	339	2,108	410	541	140
58 OTHER ELECTRIC SERVICE		112	4,066	2,676	
59 TO OTHERS FOR RESALE	4,908				
60 TOTAL	85,311	291,798	86,047	78,435	22,584
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	5,024,552	10,245,838	5,396,661	5,193,928	2,006,448
62 COMMERCIAL & INDUSTL. SMALL	1,446,100	3,265,877	1,240,618	1,074,441	172,081
63 COMMERCIAL & INDUSTL. LARGE	408,634	6,123,832		573,247	
64 IRRIGATION	41,271	296,208	32,003	115,263	16,920
65 OTHER ELECTRIC SERVICE		10,774	345,888	262,923	668
66 TO OTHERS FOR RESALE	1,304,804				
67 TOTAL SALES OF ELEC ENERGY	8,225,361	19,942,529	7,015,170	7,219,802	2,196,117
68 OTHER OPERATING REVENUE	52,412	69,560	229,259	(15,173)	(15,409)
69 TOTAL OPERATING REVENUE	8,277,773	20,012,089	7,244,429	7,204,629	2,180,708
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	17	36	23	19	10
71 TRANSMISSION MILES			28		
72 OVERHEAD DISTR MILES	1,160	2,308	2,401	895	628
73 UNDERGROUND DISTR MILES	516	578	19	416	93
74 CONSUMERS SERVED	3,417	5,963	5,313	3,337	1,010
75 CONSUMERS PER MILE	2.04	2.07	2.17	2.55	1.40
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	91,754	303,158	91,970	82,290	24,134
78 RESDL CONS MTHLY KWH 2010	1,345	2,270	1,172	1,513	1,742
79 TIMES INTEREST EARNED RATIO	1.71	1.86	2.07	2.54	1.74
80 DEBT SERVICE COVERAGE	1.53	1.88	1.62	1.77	1.66
81 DEBT SERVICE PYMTS - RUS	525,547	1,293,869	524,468	777,504	187,495
82 DEBT SERVICE PYMTS - OTHER	487,977	717,117	484,052	208,322	53,901
83 TOTAL EQUITY PCT OF ASSETS	35.96	35.94	37.10	34.03	39.06

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

SOUTH DAKOTA

SOUTH DAKOTA

Item number and description	SD0031 Cam-Wal Electric Cooperative, Inc. Shelby	SD0032 Charles Mix Elec. Association, Inc. Lake Andes	SD0035 La Creek Electric Association, Inc. Martin	SD0036 Fem Electric Association, Inc. Ipswich	SD0037 Oahe Electric Cooperative, Inc. Blunt
1 RUS LOANS APPROVED 12/31/10	16,383,000	13,244,000	35,236,171	13,309,698	21,778,015
2 OTHER LOANS APPROVED	6,450,000	8,016,796	11,618,265	11,567,449	4,025,122
3 DISTRIBUTION	20,513,242	21,250,500	38,594,586	24,872,698	25,725,115
4 GENERATION & TRANSMISSION	2,314,757		8,255,585		
5 OTHER	5,001	10,296	4,265	4,449	78,022
6 RUS FUNDS ADVANCED	16,383,000	13,244,000	35,236,172	13,309,698	21,778,016
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	6,484,976	6,014,428	13,434,970	5,727,135	8,035,190
9 PRINCIPAL DUE & PAID	12,626,053	8,626,299	20,109,802	8,825,392	12,289,111
ADVANCE PAYMENTS	664,645	261,902	1,751,150		1,024,076
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	19,281,198	20,515,612	44,937,550	20,554,893	20,924,637
11 CONSTR WORK IN PROGRESS	4,302,245	45,161	2,962,752	2,270,019	158,449
12 TOTAL UTILITY PLANT	23,583,443	20,560,773	47,900,302	22,824,912	21,083,086
13 ACCUM PROV DEPREC & AMORT	10,187,475	3,982,113	19,572,932	7,559,196	6,514,673
14 NET UTILITY PLANT	13,395,968	16,578,660	28,327,370	15,265,716	14,568,413
15 INVEST IN ASSOC ORGANIZATION	2,115,553	2,402,221	4,173,437	4,403,925	3,189,227
16 OTHER PROPERTY & INVESTMENTS	31,682	106,500	975,509	86,242	1,606,242
17 CURRENT & ACCRUED ASSETS	1,504,332	1,830,162	3,940,224	8,269,234	1,379,223
18 DEFERRED DEBITS	28,682	38,094	(3,350)	34,580	27,009
19 TOTAL ASSETS & OTHER DEBITS	17,076,217	20,955,637	37,413,190	28,059,697	20,770,114
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS	7,114,559	6,233,037	14,828,159	6,514,979	7,310,199
22 TOTAL EQUITY	7,114,559	6,233,037	14,828,159	6,514,979	7,310,199
23 RUS LONG-TERM DEBT	4,612,525	10,592,468	18,219,802	7,795,306	7,905,689
24 OTHER LONG-TERM DEBT	1,191,407	3,076,344	839,828	4,875,702	2,555,935
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	4,138,461	1,021,279	2,422,788	8,873,710	1,314,893
27 DEFERRED CREDITS	19,265	32,509	1,102,613		1,683,398
28 TOTAL LIAB & OTHER CREDITS	17,076,217	20,955,637	37,413,190	28,059,697	20,770,114
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	5,009,708	5,704,984	10,115,448	9,664,584	6,321,216
30 OPERATING DEDUCTIONS TOTAL	4,214,461	4,868,720	9,082,099	8,980,110	5,767,777
31 COST OF POWER	2,580,332	2,525,022	5,187,551	6,271,820	3,688,376
32 DISTR EXPENSE - OPERATION	171,324	413,753	449,448	213,592	329,922
33 DISTR EXPENSE - MAINTENANCE	145,213	235,323	548,479	871,270	243,904
34 CUSTOMER ACCOUNTS	91,888	76,118	545,218	70,151	149,267
35 CUSTOMER SERV & INFO EXP	76,732	70,823	68,580	105,497	127,913
36 ADMIN & GENERAL EXPENSE	515,747	792,993	876,992	610,718	493,270
37 SALES EXPENSE		17,874	19,680	2,320	
38 DEPREC & AMORT EXPENSE	538,084	612,786	1,196,775	668,687	622,220
39 TAX EXPENSE	95,141	124,028	189,376	166,055	112,905
40 UTILITY OPERATING MARGINS	795,247	836,264	1,033,349	684,474	553,439
41 NONOPERATING MARGINS	97,561	59,581	154,363	179,597	117,233
42 GEN & TRANS CAPITAL CREDITS	95,901	131,194	206,161	237,593	192,068
43 OTHER CAP CR & PATRONAGE CAP	10,220	21,697	33,262	107,997	14,891
44 INT ON LONG-TERM DEBT - NET	405,045	651,663	899,017	561,684	543,263
45 OTHER DEDUCTIONS		7,522	13,013	105,561	1,034
46 NET MARGINS & PATRONAGE CAP	593,884	389,551	515,105	542,416	333,334
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	1,996	2,070	5,619	1,874	2,111
49 COMMERCIAL & INDUSTR. SMALL	168	174	461	230	523
50 COMMERCIAL & INDUSTR. LARGE	44			4	
51 IRRIGATION	55	137	94	20	200
52 OTHER ELECTRIC SERVICE	25	45	253	1	1
53 TO OTHERS FOR RESALE					2
TOTAL	2,288	2,426	6,427	2,129	2,837
MWH SALES					
54 RESDL SERV FARM & NONFARM	32,481	31,164	66,733	33,341	36,150
55 COMMERCIAL & INDUSTR. SMALL	2,703	22,659	30,776	31,237	27,483
56 COMMERCIAL & INDUSTR. LARGE	13,952			68,878	
57 IRRIGATION	1,782	1,337	6,038	577	9,236
58 OTHER ELECTRIC SERVICE	1,284	444	5,489	29	28
59 TO OTHERS FOR RESALE					8,369
60 TOTAL	52,201	55,605	109,036	134,062	81,266
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	3,265,940	3,409,996	6,125,671	3,296,158	2,907,408
62 COMMERCIAL & INDUSTR. SMALL	293,641	1,991,074	2,499,514	2,271,889	2,187,973
63 COMMERCIAL & INDUSTR. LARGE	1,031,399			3,995,271	
64 IRRIGATION	182,567	213,515	491,137	82,242	674,961
65 OTHER ELECTRIC SERVICE	108,322	73,447	446,114	2,160	2,808
66 TO OTHERS FOR RESALE					492,265
67 TOTAL SALES OF ELEC ENERGY	4,881,869	5,688,032	9,562,436	9,647,720	6,265,415
68 OTHER OPERATING REVENUE	127,839	16,952	553,011	16,864	55,801
69 TOTAL OPERATING REVENUE	5,009,708	5,704,984	10,115,447	9,664,584	6,321,216
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	16	16	27	20	12
71 TRANSMISSION MILES	87		227		
72 OVERHEAD DISTR MILES	1,218	1,006	2,648	1,775	980
73 UNDERGROUND DISTR MILES	259	303	231	333	225
74 CONSUMERS SERVED	2,306	2,429	6,458	2,109	2,836
75 CONSUMERS PER MILE	1.47	1.86	2.08	1.00	2.35
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	57,888	58,431	122,349	137,438	85,925
78 RESDL CONS MTHLY KWH 2010	1,356	1,255	990	1,483	1,427
79 TIMES INTEREST EARNED RATIO	2.47	1.60	1.57	1.97	1.61
80 DEBT SERVICE COVERAGE	2.05	1.51	1.66	1.90	1.34
81 DEBT SERVICE PYMTS - RUS	484,138	487,782	1,413,498	418,796	1,023,000
82 DEBT SERVICE PYMTS - OTHER	267,162	608,865	162,864	516,114	94,487
83 TOTAL EQUITY PCT OF ASSETS	41.66	29.74	39.63	23.22	35.20

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

SOUTH DAKOTA

SOUTH DAKOTA

Item number and description	SD0038 Moreau-Grand Electric Cooperative, Inc. Timber Lake	SD0039 Douglas Electric Cooperative, Inc. Armour	SD0040 Grand Electric Cooperative, Inc. Bison	SD0041 Cherry-Todd Electric Cooperative, Inc. Mission	SD0042 West Central Electric Cooperative, Inc. Murdo
1 RUS LOANS APPROVED 12/31/10	40,943,281	4,420,000	29,771,552	27,301,815	32,301,607
2 OTHER LOANS APPROVED	3,174,907	2,468,804	14,747,836	14,339,143	12,194,652
3 DISTRIBUTION	36,764,102	6,881,000	36,191,507	39,526,411	39,570,261
4 GENERATION & TRANSMISSION	7,300,179		8,146,695	1,990,802	4,890,345
5 OTHER	53,907	7,804	181,186	123,745	35,653
6 RUS FUNDS ADVANCED	36,118,282	4,420,000	29,771,553	27,301,815	32,301,607
7 INTEREST DUE & PAID	14,341,184	1,744,047	14,275,887	8,732,828	13,989,725
8 PRINCIPAL DUE & PAID	22,852,879	2,668,931	23,092,668	12,537,758	23,147,888
9 ADVANCE PAYMENTS	330,216			2,417,215	3,305,896
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	38,799,630	5,210,786	37,601,315	36,012,013	40,444,361
11 CONSTR WORK IN PROGRESS	2,328,311	46,101	10,790,644	827,114	2,567,300
12 TOTAL UTILITY PLANT	41,127,941	5,256,887	48,391,959	36,839,127	43,011,661
13 ACCUM PROV DEPREC & AMORT	16,390,531	1,965,436	18,646,947	13,194,934	19,669,249
14 NET UTILITY PLANT	24,737,410	3,291,451	29,745,012	23,644,193	23,342,412
15 INVEST IN ASSOC ORGANIZATION	3,391,191	1,076,168	5,511,028	4,573,924	4,789,804
16 OTHER PROPERTY & INVESTMENTS	388,520	8,686	35,912	300,000	349,847
17 CURRENT & ACCRUED ASSETS	3,592,370	435,904	7,636,444	1,796,985	5,602,787
18 DEFERRED DEBITS		13,295	56,458	52,113	107,544
19 TOTAL ASSETS & OTHER DEBITS	32,109,491	4,825,504	42,984,854	30,367,215	34,192,394
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		4,055		17,160	
21 PATRONAGE CAP & OTHER EQTS	10,761,473	1,753,454	12,203,260	14,571,025	13,100,096
22 TOTAL EQUITY	10,761,473	1,757,509	12,203,260	14,588,185	13,100,096
23 RUS LONG-TERM DEBT	14,647,305	2,520,718	10,652,450	12,814,215	12,363,173
24 OTHER LONG-TERM DEBT	3,510,699	196,820	7,668,583	1,166,912	4,973,416
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	2,642,222	339,295	12,155,018	1,215,354	2,619,791
27 DEFERRED CREDITS	547,792	11,162	305,543	582,549	1,135,918
28 TOTAL LIAB & OTHER CREDITS	32,109,491	4,825,504	42,984,854	30,367,215	34,192,394
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	9,003,394	2,133,489	10,870,638	10,887,026	12,160,463
30 OPERATING DEDUCTIONS TOTAL	7,507,015	1,977,161	9,529,356	9,815,686	11,153,620
31 COST OF POWER	4,246,024	1,130,413	6,152,236	5,854,195	5,683,527
32 DISTR EXPENSE - OPERATION	596,923	223,979	275,664	910,862	1,117,486
33 DISTR EXPENSE - MAINTENANCE	364,587	109,690	546,741	539,979	767,008
34 CUSTOMER ACCOUNTS	398,064	92,905	216,670	564,189	302,063
35 CUSTOMER SERV & INFO EXP	85,383	38,392	107,041	94,785	197,382
36 ADMIN & GENERAL EXPENSE	592,469	259,184	1,095,751	729,557	1,354,618
37 SALES EXPENSE	21,671		104,389	42,588	30,623
38 DEPREC & AMORT EXPENSE	1,080,777	122,598	820,501	943,931	1,458,730
39 TAX EXPENSE	121,117		210,357	135,600	242,183
40 UTILITY OPERATING MARGINS	1,496,379	156,328	1,341,282	1,071,340	1,006,843
41 NONOPERATING MARGINS	46,489	3,122	4,454	159,735	303,134
42 GEN & TRANS CAPITAL CREDITS	163,082	58,865	226,058	229,582	214,357
43 OTHER CAP CR & PATRONAGE CAP	21,053	4,391	49,719	41,612	29,515
44 INT ON LONG-TERM DEBT - NET	904,679	96,419	827,812	658,319	826,851
45 OTHER DEDUCTIONS	94,765	347	169,130	5,164	
46 NET MARGINS & PATRONAGE CAP	727,559	125,940	624,571	838,786	726,998
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	5,656	727	4,217	5,164	5,603
49 COMMERCIAL & INDUSTR. SMALL	733	62	544	349	1,101
50 COMMERCIAL & INDUSTR. LARGE			3		
51 IRRIGATION		18	6	286	1
52 OTHER ELECTRIC SERVICE	42		2	17	38
53 TO OTHERS FOR RESALE	6,431	807	4,772	5,816	6,743
MWH SALES					
54 RESDL SERV FARM & NONFARM	53,718	18,256	39,039	69,321	68,509
55 COMMERCIAL & INDUSTR. SMALL	31,569	4,934	24,089	34,786	53,057
56 COMMERCIAL & INDUSTR. LARGE			99,762		
57 IRRIGATION		168	21	18,548	
58 OTHER ELECTRIC SERVICE	717		209	1,154	1,603
59 TO OTHERS FOR RESALE					
60 TOTAL	86,004	23,359	163,119	123,808	123,169
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	5,842,774	1,668,028	3,302,698	6,231,057	6,712,298
62 COMMERCIAL & INDUSTR. SMALL	2,508,236	431,981	2,574,787	2,269,446	4,483,745
63 COMMERCIAL & INDUSTR. LARGE			4,450,298		
64 IRRIGATION		20,225	4,553	1,680,731	75,224
65 OTHER ELECTRIC SERVICE	69,669		22,791	174,348	291,686
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	8,420,679	2,120,234	10,355,127	10,355,582	11,562,953
68 OTHER OPERATING REVENUE	582,716	13,255	515,511	597,444	597,510
69 TOTAL OPERATING REVENUE	9,003,395	2,133,489	10,870,638	10,887,026	12,160,463
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	26	7	50	23	32
71 TRANSMISSION MILES	210		186		224
72 OVERHEAD DISTR MILES	3,538	446	3,685	2,236	3,765
73 UNDERGROUND DISTR MILES	134	69	56	158	56
74 CONSUMERS SERVED	6,475	808	4,894	5,818	6,733
75 CONSUMERS PER MILE	1.67	1.57	1.25	2.43	1.66
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	97,169	24,790	171,998	133,344	131,904
78 RESDL CONS MTHLY KWH 2010	791	2,093	771	1,119	1,019
79 TIMES INTEREST EARNED RATIO	1.80	2.31	1.75	2.27	1.88
80 DEBT SERVICE COVERAGE	1.60	1.57	1.61	1.47	1.74
81 DEBT SERVICE PYMTS - RUS	1,371,875	140,498	1,061,846	1,157,449	1,159,212
82 DEBT SERVICE PYMTS - OTHER	324,721	79,386	351,110	497,831	567,477
83 TOTAL EQUITY PCT OF ASSETS	33.51	36.42	28.39	48.04	38.31

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

SOUTH DAKOTA

TENNESSEE

Item number and description	SD0050 Dakota Energy Cooperative, Inc. Huron	SD0051 Central Electric Cooperative, Inc. Mitchell	SD0052 Southeastern Electric Cooperative, Inc. Marion	SD0053 Rosebud Sioux Tribe Rosebud	TN0001 Volunteer Electric Coop Decatur
1 RUS LOANS APPROVED 12/31/10	28,557,000	31,861,609	79,284,613		59,870,600
2 OTHER LOANS APPROVED	1,609,957	13,233,682	24,233,616	566,000	40,101,000
3 DISTRIBUTION	30,088,000	44,889,059	103,367,283		98,638,267
4 GENERATION & TRANSMISSION				566,000	1,333,333
5 OTHER	78,957	206,232	150,946		
6 RUS FUNDS ADVANCED	28,557,000	31,861,609	79,284,614		54,870,600
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	8,726,033	14,966,666	22,851,464		27,363,127
8 PRINCIPAL DUE & PAID	15,570,324	25,132,672	30,433,399		38,583,025
9 ADVANCE PAYMENTS	6,362	34,634	2,833,222		14,225,441
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	27,577,016	49,065,169	93,663,944		354,589,955
11 CONSTR WORK IN PROGRESS	1,452,265	1,499,114	1,085,503		6,688,278
12 TOTAL UTILITY PLANT	29,029,281	50,564,283	94,749,447		361,278,233
13 ACCUM PROV DEPREC & AMORT	8,669,771	15,749,501	20,359,470		139,490,417
14 NET UTILITY PLANT	20,359,510	34,814,782	74,389,977		221,787,816
15 INVEST IN ASSOC ORGANIZATION	4,385,272	8,310,340	15,189,129		2,423,592
16 OTHER PROPERTY & INVESTMENTS	457,378	2,440,494	716,479		73,825
17 CURRENT & ACCRUED ASSETS	7,490,385	4,752,137	9,639,504		33,017,554
18 DEFERRED DEBITS	62,932	1,417,464	104,586		5,544,127
19 TOTAL ASSETS & OTHER DEBITS	32,755,477	51,735,217	100,039,675		262,846,914
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					423,795
21 PATRONAGE CAP & OTHER EQTS	9,825,919	25,233,136	35,867,519		170,562,464
22 TOTAL EQUITY	9,825,919	25,233,136	35,867,519		170,986,259
23 RUS LONG-TERM DEBT	12,695,146	14,350,303	45,316,958		16,082,653
24 OTHER LONG-TERM DEBT	3,061,421	5,843,749	10,534,119		21,756,311
25 OTHER NONCURRENT LIAB	18,102	151,403	380,911		10,748,858
26 CURRENT & ACCRUED LIAB	7,120,750	4,131,626	7,321,457		36,428,237
27 DEFERRED CREDITS	34,139	2,025,000	618,711		6,844,596
28 TOTAL LIAB & OTHER CREDITS	32,755,477	51,735,217	100,039,675		262,846,914
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	12,238,744	18,921,333	38,142,615		224,607,322
30 OPERATING DEDUCTIONS TOTAL	11,210,327	18,048,053	34,220,717		210,491,265
31 COST OF POWER	7,934,716	12,516,857	25,745,816		174,389,448
32 DISTR EXPENSE - OPERATION	337,459	773,641	1,461,163		4,792,042
33 DISTR EXPENSE - MAINTENANCE	502,645	1,250,312	1,168,074		8,595,282
34 CUSTOMER ACCOUNTS	286,726	275,885	506,172		3,795,243
35 CUSTOMER SERV & INFO EXP	114,015	185,231	474,197		488,650
36 ADMIN & GENERAL EXPENSE	843,092	1,103,148	1,660,651		6,598,234
37 SALES EXPENSE	80,679	109,620	14,744		216,617
38 DEPREC & AMORT EXPENSE	835,828	1,459,095	2,499,659		11,615,749
39 TAX EXPENSE	275,167	374,264	690,241		
40 UTILITY OPERATING MARGINS	1,028,417	873,280	3,921,898		14,116,057
41 NONOPERATING MARGINS	(21,647)	43,954	408,548		1,314,989
42 GEN & TRANS CAPITAL CREDITS	340,118	533,629	1,085,507		
43 OTHER CAP CR & PATRONAGE CAP	20,243	125,434	110,804		
44 INT ON LONG-TERM DEBT - NET	535,598	701,506	2,007,838		2,857,060
45 OTHER DEDUCTIONS	96,957	21,033	55,856		144,696
46 NET MARGINS & PATRONAGE CAP	734,576	853,758	3,463,063		12,429,290
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	3,289	6,425	13,161		93,659
49 COMMERCIAL & INDUSTL, SMALL	103	635	1,368		16,195
50 COMMERCIAL & INDUSTL, LARGE	4	2	10		18
51 IRRIGATION	99	103	203		468
52 OTHER ELECTRIC SERVICE	2	48	177		
53 TO OTHERS FOR RESALE		1			
TOTAL	3,497	7,214	14,919		110,340
MWH SALES					
54 RESDL SERV FARM & NONFARM	61,096	112,783	226,812		1,556,262
55 COMMERCIAL & INDUSTL, SMALL	27,104	56,887	82,890		521,321
56 COMMERCIAL & INDUSTL, LARGE	46,337	70,349	205,213		241,713
57 IRRIGATION	507	1,600	479		
58 OTHER ELECTRIC SERVICE		2,161	4,769		32,445
59 TO OTHERS FOR RESALE	437	2,221			
60 TOTAL	135,481	246,001	520,163		2,351,740
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	5,858,744	10,635,375	18,669,338		147,729,137
62 COMMERCIAL & INDUSTL, SMALL	1,886,004	4,133,161	5,980,525		51,830,903
63 COMMERCIAL & INDUSTL, LARGE	4,200,764	4,711,297	12,811,461		16,291,082
64 IRRIGATION	120,610	181,340	177,857		
65 OTHER ELECTRIC SERVICE		184,330	426,050		3,593,761
66 TO OTHERS FOR RESALE	21,193	163,678			
67 TOTAL SALES OF ELEC ENERGY	12,087,315	20,009,181	38,065,231		219,444,883
68 OTHER OPERATING REVENUE	151,429	(1,087,848)	77,384		5,162,439
69 TOTAL OPERATING REVENUE	12,238,744	18,921,333	38,142,615		224,607,322
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	26	42	54		155
71 TRANSMISSION MILES					124
72 OVERHEAD DISTR MILES	1,969	3,735	2,865		9,187
73 UNDERGROUND DISTR MILES	694	715	1,301		764
74 CONSUMERS SERVED	3,492	7,229	15,003		110,538
75 CONSUMERS PER MILE	1.31	1.62	3.60		10.97
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	144,357	256,664	535,519		2,493,733
78 RESDL CONS MTHLY KWH 2010	1,548	1,463	1,436		1,385
79 TIMES INTEREST EARNED RATIO	2.37	2.22	2.72		5.35
80 DEBT SERVICE COVERAGE	1.86	1.90	2.03		2.77
81 DEBT SERVICE PYMTS - RUS	999,230	1,108,757	2,978,145		1,727,054
82 DEBT SERVICE PYMTS - OTHER	130,628	478,669	956,773		7,991,520
83 TOTAL EQUITY PCT OF ASSETS	30.00	48.77	35.85		65.05

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

TENNESSEE

TENNESSEE

Item number and description	TN0009 Tri-County Electric Membership Corp. Lafayette	TN0016 Southwest Tennessee Elec. Memb. Corp. Brownsville	TN0019 The Middle Tenn. Elec. Memb. Corp. Murfreesboro	TN0020 Gibson Electric Membership Corp. Trenton	TN0021 Duck River Elec. Memb. Corp. Shelbyville
1 RUS LOANS APPROVED 12/31/10	38,428,752	80,098,000	54,476,218	19,749,240	78,279,587
2 OTHER LOANS APPROVED	38,757,143	18,326,505	10,494,122	31,278,000	68,944,905
3 DISTRIBUTION	74,667,693	97,968,192	64,432,318	51,027,240	146,892,737
4 GENERATION & TRANSMISSION	2,227,000	123,707	198,000		
5 OTHER	291,202	332,606	340,022		331,755
6 RUS FUNDS ADVANCED	38,428,753	80,098,000	54,476,218	19,749,241	78,279,587
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	19,734,343	33,180,737	22,172,057	10,665,227	29,765,334
9 PRINCIPAL DUE & PAID	32,239,173	23,515,822	28,063,947	13,605,983	38,945,411
10 ADVANCE PAYMENTS	389,122	9,083,495	3,811,908	12,333,200	5,480,624
ASSETS & OTHER DEBITS 12/31/10					
11 UTILITY PLANT IN SERVICE	160,966,552	165,092,949	503,565,863	117,679,818	209,097,710
12 CONSTR WORK IN PROGRESS	2,837,189	2,796,418	6,644,531	5,481,342	5,048,734
13 TOTAL UTILITY PLANT	163,803,741	167,889,367	510,210,394	123,161,160	214,146,444
14 ACCUM PROV DEPREC & AMORT	57,435,209	51,542,027	161,935,449	48,944,917	61,839,132
15 NET UTILITY PLANT	106,368,532	116,347,340	348,274,945	74,216,243	152,307,312
16 INVEST IN ASSOC ORGANIZATION	1,714,562	2,396,361	2,485,037		2,668,422
17 OTHER PROPERTY & INVESTMENTS	610,460	277,663	3,231,671	1,908,074	
18 CURRENT & ACCRUED ASSETS	28,850,017	22,738,660	89,497,824	19,509,550	39,031,512
19 DEFERRED DEBITS	2,391,518	785,664	11,216,199	501,687	6,037,833
20 TOTAL ASSETS & OTHER DEBITS	139,935,089	142,545,688	454,705,676	96,135,554	200,045,079
LIABILITIES & OTHER CREDITS 12/31/10					
21 MEMBERSHIPS	195,330	213,780		253,776	741,360
22 PATRONAGE CAP & OTHER EQTS	85,025,132	59,065,351	305,622,426	60,670,044	86,915,472
23 TOTAL EQUITY	85,220,462	59,279,131	305,622,426	60,923,820	87,656,832
24 RUS LONG-TERM DEBT	18,562,641	54,250,270	21,894,249	16,205,449	53,296,577
25 OTHER LONG-TERM DEBT	6,317,686	3,939,901	55,569,492	8,827,535	10,424,595
26 OTHER NONCURRENT LIAB	4,057,630		336,644		6,091,006
27 CURRENT & ACCRUED LIAB	24,184,507	24,954,932	64,559,176	10,115,213	37,072,943
28 DEFERRED CREDITS	1,592,163	121,454	6,723,689	63,543	5,503,126
29 TOTAL LIAB & OTHER CREDITS	139,935,089	142,545,688	454,705,676	96,135,554	200,045,079
REVENUES & EXPENSES 12/31/10					
30 OPER REV & PATRONAGE CAPITAL	123,096,406	108,860,713	508,662,761	83,721,482	171,118,476
31 OPERATING DEDUCTIONS TOTAL	114,368,869	103,585,934	477,027,923	79,352,698	163,347,566
32 COST OF POWER	93,800,742	80,296,472	403,602,521	63,071,110	132,292,075
33 DISTR EXPENSE - OPERATION	4,067,248	2,808,906	18,279,619	3,019,609	7,274,365
34 DISTR EXPENSE - MAINTENANCE	4,819,576	7,007,656	11,667,309	3,442,606	6,604,315
35 CUSTOMER ACCOUNTS	2,648,896	3,611,838	13,439,106	1,809,613	4,552,261
36 CUSTOMER SERV & INFO EXP	526,430	239,164	2,179,203	355,638	1,094,273
37 ADMIN & GENERAL EXPENSE	2,140,359	2,636,710	8,242,490	2,046,455	4,331,292
38 SALES EXPENSE	4,395	283,550	758,054	217,590	228,801
39 DEPREC & AMORT EXPENSE	5,322,527	5,477,326	18,859,621	4,299,347	6,775,355
40 TAX EXPENSE	1,038,696	1,224,312		1,090,730	196,829
41 UTILITY OPERATING MARGINS	8,727,537	5,274,779	31,634,838	4,368,784	7,770,910
42 NONOPERATING MARGINS	103,273	685,866	1,110,717	1,431,184	500,012
43 GEN & TRANS CAPITAL CREDITS					
44 OTHER CAP CR & PATRONAGE CAP	64,442	16,857		68,394	
45 INT ON LONG-TERM DEBT - NET	1,327,539	3,611,634	3,295,312	1,754,571	3,310,235
46 OTHER DEDUCTIONS	87,428		211,624		55,111
47 NET MARGINS & PATRONAGE CAP	7,480,285	2,365,868	29,238,619	4,113,791	4,905,576
SALES STATISTICS 2010					
48 AVG NUMBER CONSUMERS SERVED					
49 RESDL SERV FARM & NONFARM	40,718	42,180	160,345	28,830	60,499
50 COMMERCIAL & INDUSTL, SMALL	9,506	7,395	22,870	5,825	10,235
51 COMMERCIAL & INDUSTL, LARGE	12	5	112	13	18
52 IRRIGATION					
53 OTHER ELECTRIC SERVICE	104	432	598	70	100
54 TO OTHERS FOR RESALE					
55 TOTAL	50,340	50,012	183,925	34,738	70,852
MWH SALES					
56 RESDL SERV FARM & NONFARM	748,020	789,943	3,140,554	540,150	1,184,600
57 COMMERCIAL & INDUSTL, SMALL	319,483	184,275	1,528,744	125,062	409,553
58 COMMERCIAL & INDUSTL, LARGE	225,074	73,494	842,930	187,414	245,642
59 IRRIGATION					
60 OTHER ELECTRIC SERVICE	6,869	22,479	42,900	4,059	5,811
61 TO OTHERS FOR RESALE					
62 TOTAL	1,299,447	1,070,192	5,555,128	856,684	1,845,606
REVENUES & PATRONAGE CAPITAL					
63 RESDL SERV FARM & NONFARM	70,308,752	77,502,275	285,255,026	52,628,378	107,752,575
64 COMMERCIAL & INDUSTL, SMALL	31,619,937	20,782,859	145,235,880	16,355,418	41,532,401
65 COMMERCIAL & INDUSTL, LARGE	17,766,238	5,430,244	63,458,668	12,213,523	17,124,049
66 IRRIGATION					
67 OTHER ELECTRIC SERVICE	734,054	2,620,995	4,546,770	247,569	580,858
68 TO OTHERS FOR RESALE					
69 TOTAL SALES OF ELEC ENERGY	120,428,981	106,336,373	498,496,344	81,444,888	166,989,883
70 OTHER OPERATING REVENUE	2,667,425	2,524,340	10,166,417	2,276,594	4,128,593
71 TOTAL OPERATING REVENUE	123,096,406	108,860,713	508,662,761	83,721,482	171,118,476
OTHER STATISTICS 12/31/10					
72 FULL TIME EMPLOYEES	136	135	380	86	158
73 TRANSMISSION MILES	106	55	17	57	
74 OVERHEAD DISTR MILES	5,261	3,694	7,557	2,776	5,910
75 UNDERGROUND DISTR MILES	83	156	2,796	88	89
76 CONSUMERS SERVED	50,271	50,135	184,801	34,735	70,921
77 CONSUMERS PER MILE	9.22	12.84	17.82	11.89	11.82
78 MWH GENERATED 2010					
79 MWH PURCHASED 2010	1,369,435	1,139,404	6,053,598	909,241	1,980,455
80 RESDL CONS MTHLY KWH 2010	1,531	1,561	1,632	1,561	1,632
81 TIMES INTEREST EARNED RATIO	6.63	1.66	9.87	3.34	2.48
82 DEBT SERVICE COVERAGE	5.14	1.97	5.71	3.49	1.66
83 DEBT SERVICE PYMTS - RUS	369,780	4,475,592	1,989,438	945,405	3,150,909
84 DEBT SERVICE PYMTS - OTHER	2,381,479	1,334,944	7,006,014	1,967,425	5,892,513
85 TOTAL EQUITY PCT OF ASSETS	60.90	41.59	67.21	63.37	43.82

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

TENNESSEE

TENNESSEE

Item number and description	TN0024 Cumberland Electric Membership Corp. Clarksville	TN0025 Upper Cumberland Elec. Memb. Corp Carthage	TN0026 Fort Loudoun Electric Coop. Madisonville	TN0031 Pickwick Electric Cooperative Selmer	TN0032 Meriwether Lewis Electric Corp. Centerville
1 RUS LOANS APPROVED 12/31/10	66,367,656	38,991,000	15,412,173	20,851,500	29,752,612
2 OTHER LOANS APPROVED	139,900,693	27,716,101	16,486,000	20,907,632	39,219,510
3 DISTRIBUTION	205,553,788	66,315,600	31,782,500	40,919,981	68,789,412
4 GENERATION & TRANSMISSION	202,118			772,968	39,000
5 OTHER	512,443	391,501	115,673	66,183	143,710
6 RUS FUNDS ADVANCED	66,367,657	38,991,000	15,412,173	20,851,500	29,752,613
7 RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	47,336,702	26,500,261	8,956,607	8,425,208	18,604,133
8 PRINCIPAL DUE & PAID	51,817,714	22,994,200	9,843,653	7,459,135	20,028,468
9 ADVANCE PAYMENTS		8,635	649,577	1,000,558	1,912,810
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	329,391,604	156,367,115	101,103,761	73,181,833	124,150,225
11 CONSTR WORK IN PROGRESS	6,801,012	12,330,429	3,376,685	1,647,147	247,107
12 TOTAL UTILITY PLANT	336,192,616	168,697,544	104,480,446	74,828,980	124,397,332
13 ACCUM PROV DEPREC & AMORT	106,985,531	54,533,961	33,590,375	15,702,658	41,071,667
14 NET UTILITY PLANT	229,207,085	114,163,583	70,890,071	59,126,322	83,325,665
15 INVEST IN ASSOC ORGANIZATION	2,439,213	1,248,219	720,742	919,982	1,114,644
16 OTHER PROPERTY & INVESTMENTS	17,902	333,333		19,193	438,367
17 CURRENT & ACCRUED ASSETS	60,136,501	38,201,548	20,808,603	4,906,708	10,587,309
18 DEFERRED DEBITS	9,221,022	10,889,649	2,569,088	2,146,524	2,086,812
19 TOTAL ASSETS & OTHER DEBITS	301,021,723	164,836,332	94,988,504	67,118,729	97,552,797
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	829,740	200,545	181,900	89,470	135,070
21 PATRONAGE CAP & OTHER EQTS	116,996,774	68,429,150	56,664,140	35,231,560	38,663,103
22 TOTAL EQUITY	117,826,514	68,629,695	56,846,040	35,321,030	38,798,173
23 RUS LONG-TERM DEBT	104,551,414	28,874,126	15,595,790	20,701,505	21,722,790
24 OTHER LONG-TERM DEBT	25,423,213	7,025,707	2,301,358	2,614,202	11,723,569
25 OTHER NONCURRENT LIAB		24,683,434	224,207		11,429,385
26 CURRENT & ACCRUED LIAB	47,560,450	22,566,672	11,341,547	6,239,778	11,542,443
27 DEFERRED CREDITS	5,660,132	13,056,698	8,679,562	2,242,214	2,336,437
28 TOTAL LIAB & OTHER CREDITS	301,021,723	164,836,332	94,988,504	67,118,729	97,552,797
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	244,148,370	105,492,582	63,140,912	42,793,797	78,403,786
30 OPERATING DEDUCTIONS TOTAL	227,522,313	102,651,481	61,785,065	40,184,140	73,920,983
31 COST OF POWER	185,483,756	80,710,033	49,005,179	31,662,212	57,152,804
32 DISTR EXPENSE - OPERATION	11,664,215	4,285,167	2,503,672	2,242,557	3,597,319
33 DISTR EXPENSE - MAINTENANCE	7,855,044	3,697,076	2,674,433	988,693	3,768,743
34 CUSTOMER ACCOUNTS	6,018,035	2,274,594	1,632,760	1,051,233	2,162,715
35 CUSTOMER SERV & INFO EXP	1,167,968	391,768	133,289	347,470	516,589
36 ADMIN & GENERAL EXPENSE	4,514,716	6,755,687	2,099,721	1,478,773	2,613,028
37 SALES EXPENSE	232,440	18,234	30,707	22,240	150,747
38 DEPREC & AMORT EXPENSE	10,586,139	4,529,678	3,705,857	2,390,982	3,959,038
39 TAX EXPENSE		(10,756)	(553)		
40 UTILITY OPERATING MARGINS	16,626,057	2,841,101	1,355,847	2,609,657	4,482,803
41 NONOPERATING MARGINS	970,142	2,526,907	105,163	96,120	72,195
42 GEN & TRANS CAPITAL CREDITS					
43 OTHER CAP CR & PATRONAGE CAP	687,557				
44 INT ON LONG-TERM DEBT - NET	5,983,261	1,890,986	966,419	1,174,476	1,948,430
45 OTHER DEDUCTIONS	313,886	26,750		49,185	609,932
46 NET MARGINS & PATRONAGE CAP	11,986,609	3,450,272	494,591	1,482,116	1,996,636
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
47 RESDL SERV FARM & NONFARM	77,356	40,748	27,535	16,478	29,017
48 COMMERCIAL & INDUSTL, SMALL	12,040	6,750	3,791	3,982	5,264
49 COMMERCIAL & INDUSTL, LARGE	35	16	8	5	9
50 IRRIGATION					
51 OTHER ELECTRIC SERVICE	186	131	33	79	262
52 TO OTHERS FOR RESALE					
53 TOTAL	89,617	47,645	31,367	20,544	34,552
MWH SALES					
54 RESDL SERV FARM & NONFARM	1,585,990	674,638	497,809	279,471	455,724
55 COMMERCIAL & INDUSTL, SMALL	397,644	209,727	110,356	108,051	189,787
56 COMMERCIAL & INDUSTL, LARGE	573,943	155,327	34,147	27,517	121,889
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	8,329	4,633	2,414	3,263	12,880
59 TO OTHERS FOR RESALE					
60 TOTAL	2,565,907	1,044,324	644,727	418,302	780,280
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	152,980,623	66,193,596	46,276,472	27,042,265	45,086,215
62 COMMERCIAL & INDUSTL, SMALL	16,629,857	22,437,033	11,086,926	11,833,933	21,811,867
63 COMMERCIAL & INDUSTL, LARGE	65,246,279	11,924,070	3,020,762	2,730,784	7,973,823
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	3,359,395	536,965	249,964	277,054	1,311,960
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	238,216,154	101,091,664	60,634,124	41,884,036	76,183,865
68 OTHER OPERATING REVENUE	5,932,218	4,400,918	2,506,788	909,760	2,219,921
69 TOTAL OPERATING REVENUE	244,148,372	105,492,582	63,140,912	42,793,796	78,403,786
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	222	139	66	64	81
71 TRANSMISSION MILES	130			10	3
72 OVERHEAD DISTR MILES	6,522	4,445	2,553	1,691	3,484
73 UNDERGROUND DISTR MILES	1,120	82	653	18	183
74 CONSUMERS SERVED	89,720	47,528	31,277	20,460	34,185
75 CONSUMERS PER MILE	11.54	10.50	9.75	11.90	9.31
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	2,778,878	1,169,943	705,168	439,887	820,526
78 RESDL CONS MTHLY KWH 2010	1,709	1,380	1,507	1,413	1,309
79 TIMES INTEREST EARNED RATIO	3.00	2.82	1.51	2.26	2.02
80 DEBT SERVICE COVERAGE	3.58	2.80	3.04	2.60	2.75
81 DEBT SERVICE PYMTS - RUS	2,291,264	1,769,232	569,938	1,017,813	966,555
82 DEBT SERVICE PYMTS - OTHER	5,688,011	1,754,000	1,127,852	919,961	1,912,804
83 TOTAL EQUITY PCT OF ASSETS	39.14	41.64	59.85	52.62	39.77

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

TENNESSEE

TENNESSEE

Item number and description	TN0034 Tennessee Valley Electric Coop. Savannah	TN0035 Sequachee Valley Electric Coop. South Pittsburg	TN0036 Plateau Electric Cooperative Oneida	TN0037 Holston Electric Cooperative, Inc. Rogerville	TN0038 Appalachian Electric Cooperative Jefferson City
1 RUS LOANS APPROVED 12/31/10	10,435,000	18,490,000	19,027,000	19,713,563	35,772,000
2 OTHER LOANS APPROVED	8,256,000	29,974,000	16,049,464	4,098,449	51,022,793
3 DISTRIBUTION	18,691,000	48,464,000	34,516,600	23,257,348	70,371,029
4 GENERATION & TRANSMISSION			430,000	432,500	16,117,820
5 OTHER			129,864	122,164	305,944
6 RUS FUNDS ADVANCED	10,435,000	18,490,000	19,027,000	19,713,564	35,772,000
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	5,261,118	12,728,951	12,824,139	10,041,335	16,412,094
8 PRINCIPAL DUE & PAID	7,137,665	15,352,730	13,080,629	8,998,705	16,464,625
9 ADVANCE PAYMENTS	2,042,647	354,968		6,881,500	3,958,335
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	57,125,839	133,715,505	64,327,058	86,256,158	163,113,326
11 CONSTR WORK IN PROGRESS	1,476,393	3,187,395	366,617	134,887	4,837,520
12 TOTAL UTILITY PLANT	58,602,232	136,902,900	64,693,675	86,391,045	167,950,846
13 ACCUM PROV DEPREC & AMORT	25,014,107	59,136,851	20,683,697	33,927,525	54,927,402
14 NET UTILITY PLANT	33,588,125	77,766,049	44,009,978	52,463,520	113,023,444
15 INVEST IN ASSOC ORGANIZATION	238,000	609,015	644,756	3,004,848	1,132,581
16 OTHER PROPERTY & INVESTMENTS	4,393,245	889,636		285,373	465,287
17 CURRENT & ACCRUED ASSETS	9,231,152	14,599,538	7,407,524	14,678,945	21,934,551
18 DEFERRED DEBITS	951,426	1,819,649	507,301	3,683,322	5,188,649
19 TOTAL ASSETS & OTHER DEBITS	48,401,948	95,683,887	52,569,559	74,116,008	141,744,512
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	96,225		72,988	145,620	194,595
21 PATRONAGE CAP & OTHER EQTS	29,064,909	53,477,327	26,626,824	51,283,143	75,928,347
22 TOTAL EQUITY	29,161,134	53,477,327	26,699,812	51,428,763	76,122,942
23 RUS LONG-TERM DEBT	8,201,435	19,556,517	15,573,972	3,419,980	40,985,511
24 OTHER LONG-TERM DEBT	1,261,149	3,745,740	3,026,138	1,765,686	2,639,983
25 OTHER NONCURRENT LIAB		949,841		1,505,917	181,702
26 CURRENT & ACCRUED LIAB	8,840,611	16,118,930	5,426,813	14,322,651	15,172,476
27 DEFERRED CREDITS	937,619	1,835,532	336,907	2,997,226	6,823,600
28 TOTAL LIAB & OTHER CREDITS	48,401,948	95,683,887	52,569,559	74,116,008	141,744,512
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	43,528,930	80,046,012	36,319,568	70,266,895	95,273,252
30 OPERATING DEDUCTIONS TOTAL	42,151,388	76,536,213	33,334,648	68,459,349	91,204,756
31 COST OF POWER	33,382,440	61,083,527	25,685,832	57,402,300	71,892,966
32 DISTR EXPENSE - OPERATION	2,220,165	3,042,641	1,736,636	2,283,554	4,949,815
33 DISTR EXPENSE - MAINTENANCE	2,003,768	3,883,030	1,324,399	2,562,499	4,483,054
34 CUSTOMER ACCOUNTS	1,344,694	2,141,835	737,552	1,618,960	2,179,575
35 CUSTOMER SERV & INFO EXP	194,647	357,700	11,211	271,513	386,408
36 ADMIN & GENERAL EXPENSE	1,227,944	1,508,986	1,768,285	1,283,906	1,930,813
37 SALES EXPENSE	4,500	180,823	101,071	65,409	23,225
38 DEPREC & AMORT EXPENSE	1,773,230	4,337,671	1,969,662	2,971,208	5,358,900
39 TAX EXPENSE					
40 UTILITY OPERATING MARGINS	1,377,542	3,509,799	2,984,920	1,807,546	4,068,496
41 NONOPERATING MARGINS	162,521	288,181	42,174	635,601	385,524
42 GEN & TRANS CAPITAL CREDITS					
43 OTHER CAP CR & PATRONAGE CAP					
44 INT ON LONG-TERM DEBT - NET	489,746	1,067,374	931,169	692,741	2,239,763
45 OTHER DEDUCTIONS	22,132	132,247	5,712	56,330	
46 NET MARGINS & PATRONAGE CAP	1,028,185	2,598,359	2,090,213	1,694,076	2,214,257
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	15,822	29,283	13,778	25,059	38,798
49 COMMERCIAL & INDUSTR, SMALL	3,447	5,318	3,401	4,950	5,904
50 COMMERCIAL & INDUSTR, LARGE	5	13	3	22	8
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE	46	71	5	53	47
53 TO OTHERS FOR RESALE					
TOTAL	19,320	34,685	17,187	30,084	44,757
MWH SALES					
54 RESDL SERV FARM & NONFARM	245,832	485,749	181,496	420,440	689,924
55 COMMERCIAL & INDUSTR, SMALL	40,239	204,264	104,887	121,352	199,812
56 COMMERCIAL & INDUSTR, LARGE	124,731	112,305	41,163	283,642	94,347
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE	3,159	3,853	1,482	2,336	3,057
59 TO OTHERS FOR RESALE					
60 TOTAL	413,961	806,171	329,030	827,771	987,141
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	24,817,086	47,629,896	19,316,526	37,632,536	65,022,724
62 COMMERCIAL & INDUSTR, SMALL	4,893,087	21,089,224	11,805,335	11,737,243	20,649,283
63 COMMERCIAL & INDUSTR, LARGE	12,942,451	9,182,836	3,945,547	18,680,180	6,220,780
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE	231,575	334,483	152,254	291,529	345,033
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	42,884,199	78,236,439	35,219,662	68,341,488	92,237,820
68 OTHER OPERATING REVENUE	644,731	1,809,573	1,099,906	1,925,408	3,035,432
69 TOTAL OPERATING REVENUE	43,528,930	80,046,012	36,319,568	70,266,896	95,273,252
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	71	70	55	66	96
71 TRANSMISSION MILES		7	15	57	117
72 OVERHEAD DISTR MILES	1,904	2,858	1,713	2,539	2,328
73 UNDERGROUND DISTR MILES	35	113	16	104	199
74 CONSUMERS SERVED	19,286	34,619	17,213	30,164	44,819
75 CONSUMERS PER MILE	9.94	11.63	9.87	11.17	16.95
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	463,526	876,352	351,837	867,154	1,043,947
78 RESDL CONS MTHLY KWH 2010	1,295	1,382	1,098	1,398	1,482
79 TIMES INTEREST EARNED RATIO	3.10	3.43	3.24	3.45	1.98
80 DEBT SERVICE COVERAGE	3.84	7.21	3.03	4.76	2.83
81 DEBT SERVICE PYMTS - RUS	353,348	513,290	838,824	949,226	1,480,744
82 DEBT SERVICE PYMTS - OTHER	503,395	596,751	809,506	177,142	1,990,518
83 TOTAL EQUITY PCT OF ASSETS	60.25	55.89	50.79	69.39	53.70

SEE BORROWER NOTES AT END OF TABLES



Loan, Operating, and Financial Statistics for RUS Borrowers

TENNESSEE

TEXAS

Item number and description	TN0046 Caney Fork Electric Cooperative, Inc. Mcminnville	TN0048 Forked Deer Electric Cooperative, Inc. Halls	TN0051 Mountain Electric Cooperative, Inc. Mountain City	TN0061 Powell Valley Electric Coop. Tazewell	TX0007 Bartlett Electric Cooperative, Inc. Bartlett
1 RUS LOANS APPROVED 12/31/10	52,299,400	10,257,072	39,807,718	35,923,677	16,996,141
2 OTHER LOANS APPROVED	4,613,000	15,493,608	5,016,000	39,784,081	35,511,546
3 DISTRIBUTION	56,912,400	25,680,600	40,640,800	67,340,375	52,477,091
4 GENERATION & TRANSMISSION			4,178,200	7,892,794	
5 OTHER		70,080	4,718	474,589	30,596
6 RUS FUNDS ADVANCED	52,299,400	10,257,072	39,807,718	35,923,677	16,996,141
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	18,512,506	5,859,479	13,602,116	24,904,280	6,331,299
8 PRINCIPAL DUE & PAID	20,274,734	7,159,964	17,890,811	29,531,960	10,133,592
9 ADVANCE PAYMENTS	5,647,478	7,413	6,132,605	2,022,933	18,113
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	93,885,519	34,688,250	89,713,734	107,633,730	46,414,490
11 CONSTR WORK IN PROGRESS	2,247,317	453,687	1,197,718	437,343	2,836,227
12 TOTAL UTILITY PLANT	96,132,836	35,141,937	90,911,452	108,071,073	49,250,717
13 ACCUM PROV DEPREC & AMORT	21,235,808	10,542,225	32,671,673	43,471,955	7,845,462
14 NET UTILITY PLANT	74,897,028	24,599,712	58,239,779	64,599,118	41,405,255
15 INVEST IN ASSOC ORGANIZATION	1,156,700	346,798	2,591,179	1,160,320	5,864,165
16 OTHER PROPERTY & INVESTMENTS	5,816,617	164,943	22,675	2,108,481	
17 CURRENT & ACCRUED ASSETS	18,180,958	5,904,418	19,943,158	12,696,018	2,411,513
18 DEFERRED DEBITS	4,249,892	863,617	1,428,534	4,432,419	243,537
19 TOTAL ASSETS & OTHER DEBITS	104,301,195	31,879,488	82,225,325	84,996,356	49,924,470
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	144,925	61,275	137,670	122,170	172,215
21 PATRONAGE CAP & OTHER EQTS	43,117,461	13,901,848	44,165,140	43,291,192	17,065,433
22 TOTAL EQUITY	43,262,386	13,963,123	44,302,810	43,413,362	17,237,648
23 RUS LONG-TERM DEBT	30,415,402	11,347,909	15,687,539	17,464,754	21,175,391
24 OTHER LONG-TERM DEBT	7,107,257	1,704,061	8,516,590	4,824,539	6,276,168
25 OTHER NONCURRENT LIAB	7,797,483	753,838	3,711,606	4,302,994	
26 CURRENT & ACCRUED LIAB	11,755,087	4,110,557	8,860,771	11,830,437	5,043,485
27 DEFERRED CREDITS	3,963,580		1,146,009	3,160,270	191,778
28 TOTAL LIAB & OTHER CREDITS	104,301,195	31,879,488	82,225,325	84,996,356	49,924,470
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	64,728,447	21,627,273	57,591,564	57,272,267	22,671,036
30 OPERATING DEDUCTIONS TOTAL	61,879,381	20,233,226	55,409,280	54,446,543	20,509,568
31 COST OF POWER	49,094,942	15,391,004	44,003,952	42,384,639	15,001,228
32 DISTR EXPENSE - OPERATION	2,782,696	889,558	1,688,401	3,067,876	836,385
33 DISTR EXPENSE - MAINTENANCE	3,063,250	1,455,748	3,357,532	2,467,300	1,355,368
34 CUSTOMER ACCOUNTS	2,106,745	675,984	1,265,383	788,222	670,801
35 CUSTOMER SERV & INFO EXP	132,800	5,553	311,772	276,473	4,605
36 ADMIN & GENERAL EXPENSE	1,499,018	723,237	1,346,237	1,778,017	1,375,184
37 SALES EXPENSE	625,757	26,257	27,528	3,001	797
38 DEPREC & AMORT EXPENSE	2,574,173	1,065,885	2,511,454	3,681,015	1,209,258
39 TAX EXPENSE			897,021		55,942
40 UTILITY OPERATING MARGINS	2,849,066	1,394,047	2,182,284	2,825,724	2,161,468
41 NONOPERATING MARGINS	322,204	56,411	807,841	252,741	75,054
42 GEN & TRANS CAPITAL CREDITS					834,364
43 OTHER CAP CR & PATRONAGE CAP					98,466
44 INT ON LONG-TERM DEBT - NET	1,703,164	697,504	1,371,490	1,255,219	1,378,001
45 OTHER DEDUCTIONS	69,790	3,278	2,194	6,794	32,243
46 NET MARGINS & PATRONAGE CAP	1,398,316	749,676	1,616,441	1,816,452	1,759,108
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	26,731	8,477	27,761	25,439	9,232
49 COMMERCIAL & INDUSTL. SMALL	4,762	1,472	5,473	4,917	751
50 COMMERCIAL & INDUSTL. LARGE	7	1	8	7	3
51 IRRIGATION		47			
52 OTHER ELECTRIC SERVICE	34	3	55	62	66
53 TO OTHERS FOR RESALE					1
TOTAL	31,534	10,000	33,297	30,425	10,053
MWH SALES					
54 RESDL SERV FARM & NONFARM	455,613	169,995	343,708	389,748	145,622
55 COMMERCIAL & INDUSTL. SMALL	118,963	15,255	144,269	124,765	28,073
56 COMMERCIAL & INDUSTL. LARGE	88,440	17,122	123,216	66,478	7,756
57 IRRIGATION		1,188			
58 OTHER ELECTRIC SERVICE	1,064	10	1,388	1,880	2,664
59 TO OTHERS FOR RESALE					10,839
60 TOTAL	664,081	203,569	612,581	582,870	194,953
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	43,299,775	17,343,113	32,947,892	35,779,187	17,155,728
62 COMMERCIAL & INDUSTL. SMALL	13,807,515	2,397,653	15,530,021	12,903,185	3,286,517
63 COMMERCIAL & INDUSTL. LARGE	6,575,915	1,339,462	7,481,919	5,499,172	716,903
64 IRRIGATION		202,485			
65 OTHER ELECTRIC SERVICE	102,552	888	121,332	150,261	329,986
66 TO OTHERS FOR RESALE					878,888
67 TOTAL SALES OF ELEC ENERGY	63,785,757	21,283,601	56,081,164	54,331,805	22,368,022
68 OTHER OPERATING REVENUE	942,690	343,672	1,510,400	2,940,462	303,013
69 TOTAL OPERATING REVENUE	64,728,447	21,627,273	57,591,564	57,272,267	22,671,035
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	79	34	80	66	43
71 TRANSMISSION MILES			26	74	
72 OVERHEAD DISTR MILES	3,350	1,313	1,949	3,326	1,923
73 UNDERGROUND DISTR MILES	435	8	274	120	34
74 CONSUMERS SERVED	31,571	9,958	33,339	30,462	10,091
75 CONSUMERS PER MILE	8.34	7.54	14.83	8.66	5.16
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	716,233	216,824	660,132	620,691	204,665
78 RESDL CONS MTHLY KWH 2010	1,420	1,671	1,032	1,277	1,314
79 TIMES INTEREST EARNED RATIO	1.82	2.07	2.18	2.45	2.28
80 DEBT SERVICE COVERAGE	1.91	1.78	2.48	2.45	2.12
81 DEBT SERVICE PYMTS - RUS	2,284,354	306,408	1,656,539	875,286	675,670
82 DEBT SERVICE PYMTS - OTHER	692,483	1,103,053	557,728	1,880,426	1,373,071
83 TOTAL EQUITY PCT OF ASSETS	41.48	43.80	53.88	51.08	34.53

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

TEXAS

TEXAS

Item number and description	TX0040 Bowie-Cass Elec. Coop., Inc. Douglassville	TX0041 Panola-Harrison Elec. Coop., Inc. Marshall	TX0054 Wood County Elec. Coop., Inc. Quitman	TX0055 Lighthouse Electric Cooperative, Inc. Floydada	TX0059 Lamb County Elec. Coop., Inc. Littlefield
1 RUS LOANS APPROVED 12/31/10	53,871,511	9,448,294	30,830,502	39,020,681	42,393,000
2 OTHER LOANS APPROVED	76,987,303	3,115,842	37,026,092	14,318,000	12,712,122
3 DISTRIBUTION	118,489,677	11,978,959	57,591,176	51,617,270	54,758,871
4 GENERATION & TRANSMISSION	11,716,313	501,040	9,531,697	1,592,529	225,378
5 OTHER	652,824	84,137	733,721	128,882	120,873
6 RUS FUNDS ADVANCED	53,871,512	9,448,295	30,830,503	33,848,681	42,393,000
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	40,896,644	6,400,572	25,261,954	14,557,208	14,699,235
9 PRINCIPAL DUE & PAID	45,992,854	6,343,822	30,830,503	22,424,382	17,638,004
9 ADVANCE PAYMENTS	5,552,374			66,093	2,168,131
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	167,648,001	54,643,114	155,018,041	58,165,921	62,659,622
11 CONSTR WORK IN PROGRESS	6,039,294	117,553	1,271,524	767,930	1,736,426
12 TOTAL UTILITY PLANT	173,687,295	54,760,667	156,289,565	58,933,851	64,396,048
13 ACCUM PROV DEPREC & AMORT	51,420,922	25,962,354	42,996,058	22,263,875	22,229,243
14 NET UTILITY PLANT	122,266,373	28,798,313	113,293,507	36,669,976	42,166,805
15 INVEST IN ASSOC ORGANIZATION	22,378,764	10,650,093	20,735,280	18,448,943	21,573,374
16 OTHER PROPERTY & INVESTMENTS		2,000,783	104,288	40,206	11,732
17 CURRENT & ACCRUED ASSETS	12,634,977	5,845,006	11,226,549	3,846,196	8,753,589
18 DEFERRED DEBITS	33,867	132,498	33,900	66,988	1,911,012
19 TOTAL ASSETS & OTHER DEBITS	157,313,981	47,426,693	145,393,524	59,072,309	74,416,512
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	132,200	136,090			11,890
21 PATRONAGE CAP & OTHER EQTS	66,640,512	30,040,686	57,949,522	31,008,004	31,935,824
22 TOTAL EQUITY	66,772,712	30,176,776	57,949,522	31,008,004	31,947,714
23 RUS LONG-TERM DEBT	41,267,823	2,884,828	10,715,920	22,274,680	21,556,865
24 OTHER LONG-TERM DEBT	18,599,291	4,672,783	46,800,020	2,198,315	10,623,219
25 OTHER NONCURRENT LIAB	15,377,026	3,409,022	14,533,084		234,949
26 CURRENT & ACCRUED LIAB	14,904,220	6,133,043	8,382,669	3,460,738	3,901,884
27 DEFERRED CREDITS	392,909	150,241	7,012,309	130,572	6,151,881
28 TOTAL LIAB & OTHER CREDITS	157,313,981	47,426,693	145,393,524	59,072,309	74,416,512
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	67,016,587	32,586,038	63,366,539	26,860,773	31,731,887
30 OPERATING DEDUCTIONS TOTAL	60,218,946	30,687,139	57,027,341	25,149,694	29,667,292
31 COST OF POWER	42,102,766	24,074,898	40,807,946	19,155,196	23,456,560
32 DISTR EXPENSE - OPERATION	3,860,037	980,667	2,493,746	1,331,757	1,431,884
33 DISTR EXPENSE - MAINTENANCE	3,864,287	2,035,824	4,491,745	1,213,497	922,350
34 CUSTOMER ACCOUNTS	1,670,405	1,006,936	2,014,657	523,639	675,272
35 CUSTOMER SERV & INFO EXP	25,247	10,070	181,406	4,101	168,393
36 ADMIN & GENERAL EXPENSE	3,396,755	1,223,213	2,760,613	1,068,444	1,250,624
37 SALES EXPENSE	42,172			129,831	10,359
38 DEPREC & AMORT EXPENSE	5,257,277	1,355,531	4,180,513	1,723,229	1,751,850
39 TAX EXPENSE			96,715		
40 UTILITY OPERATING MARGINS	6,797,641	1,898,899	6,339,198	1,711,079	2,064,595
41 NONOPERATING MARGINS	1,109,993	157,881	567,313	50,179	224,893
42 GEN & TRANS CAPITAL CREDITS	33,340	321,085	1,355,058	2,736,348	3,341,765
43 OTHER CAP CR & PATRONAGE CAP	578,514	67,809	309,940	55,043	228,239
44 INT ON LONG-TERM DEBT - NET	3,099,746	407,963	2,927,539	1,250,381	1,617,434
45 OTHER DEDUCTIONS	70,640	87,192	136,969	56,232	56,584
46 NET MARGINS & PATRONAGE CAP	5,349,102	1,950,519	5,507,001	3,246,036	4,185,474
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	32,765	16,899	28,901	3,685	2,795
49 COMMERCIAL & INDUSTR, SMALL	2,708	2,086	4,304	321	1,215
50 COMMERCIAL & INDUSTR, LARGE	7	12	2	11	23
51 IRRIGATION				4,509	6,250
52 OTHER ELECTRIC SERVICE	880	416	2		
53 TO OTHERS FOR RESALE					
53 TOTAL	36,360	19,413	33,209	8,526	10,283
MWH SALES					
54 RESDL SERV FARM & NONFARM	541,594	290,035	434,011	25,417	32,739
55 COMMERCIAL & INDUSTR, SMALL	74,748	58,809	170,677	16,737	55,298
56 COMMERCIAL & INDUSTR, LARGE	41,798	23,532	61,198	121,507	85,636
57 IRRIGATION				75,675	138,065
58 OTHER ELECTRIC SERVICE	22,174	14,994	261		
59 TO OTHERS FOR RESALE					
60 TOTAL	680,314	387,370	666,147	239,336	311,737
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	51,818,785	23,860,170	43,448,023	4,021,235	3,520,995
62 COMMERCIAL & INDUSTR, SMALL	6,815,860	5,095,069	15,304,779	2,113,730	5,653,669
63 COMMERCIAL & INDUSTR, LARGE	3,143,797	1,753,374	3,695,767	7,453,251	5,866,761
64 IRRIGATION				13,176,075	16,668,863
65 OTHER ELECTRIC SERVICE	2,168,924	1,286,688	14,735		
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	63,947,366	31,995,301	62,463,304	26,764,291	31,710,288
68 OTHER OPERATING REVENUE	3,069,221	590,737	903,235	96,482	21,599
69 TOTAL OPERATING REVENUE	67,016,587	32,586,038	63,366,539	26,860,773	31,731,887
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	105	46	88	40	41
71 TRANSMISSION MILES	204	72	127	97	39
72 OVERHEAD DISTR MILES	6,044	2,352	3,866	3,391	2,524
73 UNDERGROUND DISTR MILES	255	69	874	776	506
74 CONSUMERS SERVED	36,231	19,513	33,337	8,465	10,366
75 CONSUMERS PER MILE	5.57	7.83	6.85	1.98	3.38
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	728,269	417,575	701,282	263,386	343,314
78 RESDL CONS MTHLY KWH 2010	1,377	1,430	1,251	575	976
79 TIMES INTEREST EARNED RATIO	2.73	5.78	2.86	3.60	3.59
80 DEBT SERVICE COVERAGE	2.24	4.75	2.47	2.81	2.92
81 DEBT SERVICE PYMTS - RUS	2,532,766	371,249	581,570	1,190,600	1,732,212
82 DEBT SERVICE PYMTS - OTHER	3,573,159	410,594	4,537,609	1,020,097	858,024
83 TOTAL EQUITY PCT OF ASSETS	42.45	63.63	39.86	52.49	42.93

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

TEXAS

TEXAS

Item number and description	TX0062 Bailey County Elec. Coop., Assn. Muleshoe	TX0063 Navarro County Elec. Coop., Inc. Corsicana	TX0064 Deep East Texas Elec. Coop., Inc. San Augustine	TX0065 Rusk County Elec. Cooperative, Inc. Henderson	TX0070 Hamilton County Elec. Coop., Inc. Hamilton
1 RUS LOANS APPROVED 12/31/10	25,277,013	22,921,812	45,005,278	33,698,782	29,197,057
2 OTHER LOANS APPROVED	31,803,551	12,024,250	65,289,167	25,735,508	42,035,154
3 DISTRIBUTION	50,458,089	34,789,100	100,259,287	58,104,733	71,114,700
4 GENERATION & TRANSMISSION	6,525,435		9,532,062	827,316	
5 OTHER	97,040	156,962	503,096	502,241	117,511
6 RUS FUNDS ADVANCED	25,277,014	22,921,813	45,005,279	33,698,783	29,197,058
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	16,158,573	12,553,628	26,921,533	23,456,268	13,624,612
9 PRINCIPAL DUE & PAID	25,127,764	14,656,221	32,246,319	27,346,011	15,820,679
9 ADVANCE PAYMENTS					3,083,531
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	57,331,003	51,842,112	165,499,790	93,397,831	62,650,652
11 CONSTR WORK IN PROGRESS	5,953,219	990,307	2,879,096	1,760,625	341,578
12 TOTAL UTILITY PLANT	63,284,222	52,832,419	168,378,886	95,158,456	62,992,230
13 ACCUM PROV DEPREC & AMORT	21,945,703	11,380,236	50,744,470	24,208,832	7,271,848
14 NET UTILITY PLANT	41,338,519	41,452,183	117,634,416	70,949,624	55,720,382
15 INVEST IN ASSOC ORGANIZATION	15,198,708	14,434,102	21,163,651	13,055,779	7,754,715
16 OTHER PROPERTY & INVESTMENTS	100	104,189		300,000	6,485
17 CURRENT & ACCRUED ASSETS	2,912,378	12,390,585	18,191,924	6,142,996	5,116,209
18 DEFERRED DEBITS	254,953	203,808	429,569	15,530	123,880
19 TOTAL ASSETS & OTHER DEBITS	59,704,658	68,584,867	157,419,560	90,463,929	68,721,671
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	8,030	112,960	288,945	294,971	103,335
21 PATRONAGE CAP & OTHER EQTS	32,177,210	41,325,694	69,862,342	56,550,251	25,077,659
22 TOTAL EQUITY	32,185,240	41,438,654	70,151,287	56,845,222	25,180,994
23 RUS LONG-TERM DEBT	20,271,560	13,552,735	44,280,045	12,275,765	32,590,774
24 OTHER LONG-TERM DEBT	2,655,205	5,165,075	23,050,638	13,895,959	5,857,744
25 OTHER NONCURRENT LIAB			5,263,693		771,738
26 CURRENT & ACCRUED LIAB	3,908,944	6,416,689	14,577,057	7,296,988	3,762,500
27 DEFERRED CREDITS	683,709	2,011,714	96,840	149,995	557,921
28 TOTAL LIAB & OTHER CREDITS	59,704,658	68,584,867	157,419,560	90,463,929	68,721,671
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	28,870,524	38,248,166	80,215,451	46,980,122	25,705,367
30 OPERATING DEDUCTIONS TOTAL	27,340,618	35,250,246	72,157,462	42,841,223	22,737,784
31 COST OF POWER	21,222,806	27,710,093	55,954,413	31,240,554	16,435,272
32 DISTR EXPENSE - OPERATION	1,407,585	1,127,671	3,335,636	2,279,417	1,095,101
33 DISTR EXPENSE - MAINTENANCE	1,264,461	2,106,848	4,020,885	3,303,939	1,655,895
34 CUSTOMER ACCOUNTS	629,202	1,303,280	1,950,939	1,491,666	828,749
35 CUSTOMER SERV & INFO EXP	11,082	51,526	2,319	249,491	19,754
36 ADMIN & GENERAL EXPENSE	1,271,420	1,361,990	2,196,723	1,739,522	938,846
37 SALES EXPENSE	1,858				2,572
38 DEPREC & AMORT EXPENSE	1,532,204	1,588,838	4,696,547	2,536,634	1,677,617
39 TAX EXPENSE					83,978
40 UTILITY OPERATING MARGINS	1,529,906	2,997,920	8,057,989	4,138,899	2,967,583
41 NONOPERATING MARGINS	57,263	513,887	179,136	59,110	252,065
42 GEN & TRANS CAPITAL CREDITS	1,608,321	1,606,925	1,832,453	499,191	923,075
43 OTHER CAP CR & PATRONAGE CAP	86,046	70,294	411,321	120,003	109,214
44 INT ON LONG-TERM DEBT - NET	789,349	938,226	3,120,256	1,335,061	2,069,614
45 OTHER DEDUCTIONS	152,827	53,053	45,393	60,525	7,616
46 NET MARGINS & PATRONAGE CAP	2,339,360	4,197,747	7,315,250	3,421,617	2,174,707
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	2,473	13,317	36,689	18,749	15,770
49 COMMERCIAL & INDUSTR. SMALL	550	1,061	3,664	2,210	703
50 COMMERCIAL & INDUSTR. LARGE	1	8	13	25	
51 IRRIGATION	4,325				
52 OTHER ELECTRIC SERVICE		96	259		25
53 TO OTHERS FOR RESALE			5		
53 TOTAL	7,349	14,482	40,630	20,984	16,498
MWH SALES					
54 RESDL SERV FARM & NONFARM	24,880	221,381	576,747	308,909	181,957
55 COMMERCIAL & INDUSTR. SMALL	41,927	28,652	129,875	97,003	22,768
56 COMMERCIAL & INDUSTR. LARGE	3,490	121,767	70,523	110,913	
57 IRRIGATION	200,278				
58 OTHER ELECTRIC SERVICE		1,445	970		408
59 TO OTHERS FOR RESALE			66,352		
60 TOTAL	270,574	373,245	844,467	516,825	205,134
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	2,901,070	24,803,172	55,772,573	30,088,244	22,761,023
62 COMMERCIAL & INDUSTR. SMALL	4,172,501	3,167,358	12,702,409	8,896,574	2,664,465
63 COMMERCIAL & INDUSTR. LARGE	465,135	9,516,372	4,708,071	7,382,995	
64 IRRIGATION	21,193,684				
65 OTHER ELECTRIC SERVICE		165,251	96,747		62,358
66 TO OTHERS FOR RESALE			4,820,886		
67 TOTAL SALES OF ELEC ENERGY	28,732,390	37,652,153	78,100,686	46,367,813	25,487,846
68 OTHER OPERATING REVENUE	138,132	596,013	2,114,765	612,313	217,522
69 TOTAL OPERATING REVENUE	28,870,522	38,248,166	80,215,451	46,980,126	25,705,368
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	41	42	116	76	46
71 TRANSMISSION MILES	174		234	10	
72 OVERHEAD DISTR MILES	2,398	2,648	6,511	3,581	3,844
73 UNDERGROUND DISTR MILES	257	244	366	101	39
74 CONSUMERS SERVED	7,298	14,576	40,787	21,111	16,588
75 CONSUMERS PER MILE	2.58	5.04	5.74	5.72	4.27
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	305,809	391,507	903,219	555,946	224,887
78 RESDL CONS MTHLY KWH 2010	838	1,385	1,310	1,373	962
79 TIMES INTEREST EARNED RATIO	3.96	5.47	3.23	3.56	2.05
80 DEBT SERVICE COVERAGE	2.68	4.16	2.71	2.69	1.89
81 DEBT SERVICE PYMTS - RUS	351,854	1,072,023	978,672	1,286,218	1,293,788
82 DEBT SERVICE PYMTS - OTHER	1,386,672	543,194	4,662,882	1,422,686	1,837,739
83 TOTAL EQUITY PCT OF ASSETS	53.91	60.42	44.56	62.84	36.64

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

TEXAS

TEXAS

Item number and description	TX0078 Cherokee County Elec. Coop. Assn. Rusk	TX0080 Greenbelt Electric Cooperative, Inc. Wellington	TX0086 Comanche County Elec. Coop. Assn. Comanche	TX0087 Karnes Electric Cooperative, Inc. Karnes City	TX0089 Houston County Elec. Coop., Inc. Crockett
1 RUS LOANS APPROVED 12/31/10	30,500,562	18,312,745	43,507,000	33,284,173	36,111,188
2 OTHER LOANS APPROVED	12,256,005	6,180,245	20,886,469	23,735,112	22,254,105
3 DISTRIBUTION	42,190,300	24,277,653	64,140,000	56,858,873	57,135,500
4 GENERATION & TRANSMISSION		43,596			859,950
5 OTHER	566,267	171,741	253,469	160,412	369,843
6 RUS FUNDS ADVANCED	30,500,563	18,312,745	43,507,000	33,284,174	36,111,188
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	23,633,272	6,986,273	23,329,783	15,512,551	29,143,713
8 PRINCIPAL DUE & PAID	17,274,713	10,436,539	30,824,154	18,869,882	24,922,598
9 ADVANCE PAYMENTS	4,380	43,236	52	1,723,715	1,001,507
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	82,433,897	31,457,752	61,186,073	59,600,614	91,403,285
11 CONSTR WORK IN PROGRESS	803,187	(191,760)	820,925	547,240	892,934
12 TOTAL UTILITY PLANT	83,237,084	31,265,992	62,006,998	60,147,854	92,296,219
13 ACCUM PROV DEPREC & AMORT	27,980,405	9,744,156	15,213,573	9,771,310	35,757,190
14 NET UTILITY PLANT	55,256,679	21,521,836	46,793,425	50,376,544	56,539,029
15 INVEST IN ASSOC ORGANIZATION	8,766,349	4,560,584	9,105,312	14,993,720	8,175,899
16 OTHER PROPERTY & INVESTMENTS	10,000	270,500	128,409	636,269	7,203,571
17 CURRENT & ACCRUED ASSETS	12,333,559	1,840,819	1,979,745	12,129,445	8,688,511
18 DEFERRED DEBITS	87,213	434,670	77,040	32,950	1,241
19 TOTAL ASSETS & OTHER DEBITS	76,453,800	28,628,409	58,083,934	78,168,928	80,608,251
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		10,655	165,205	85,965	65,400
21 PATRONAGE CAP & OTHER EQTS	33,408,093	8,779,715	23,782,059	35,711,566	55,428,563
22 TOTAL EQUITY	33,408,093	8,790,370	23,947,264	35,797,531	55,493,963
23 RUS LONG-TERM DEBT	12,320,233	12,962,167	20,080,626	23,096,884	15,529,071
24 OTHER LONG-TERM DEBT	20,742,272	5,375,315	9,201,837	3,823,397	3,437,619
25 OTHER NONCURRENT LIAB				2,247,975	
26 CURRENT & ACCRUED LIAB	6,333,406	1,471,742	4,609,497	12,237,510	6,120,561
27 DEFERRED CREDITS	3,649,796	28,815	244,710	965,631	27,037
28 TOTAL LIAB & OTHER CREDITS	76,453,800	28,628,409	58,083,934	78,168,928	80,608,251
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	37,587,357	11,376,237	26,954,264	31,231,640	37,019,643
30 OPERATING DEDUCTIONS TOTAL	33,533,358	10,077,361	23,692,416	27,388,731	32,974,897
31 COST OF POWER	22,585,410	6,139,208	17,136,775	17,197,680	23,442,753
32 DISTR EXPENSE - OPERATION	1,602,743	570,946	1,314,048	537,049	1,286,552
33 DISTR EXPENSE - MAINTENANCE	2,785,412	1,343,848	1,029,375	1,136,099	2,828,863
34 CUSTOMER ACCOUNTS	984,029	198,128	443,460	1,302,981	926,987
35 CUSTOMER SERV & INFO EXP	235,169	114,753	350,892		62,834
36 ADMIN & GENERAL EXPENSE	2,951,376	894,997	1,395,732	1,429,961	1,487,999
37 SALES EXPENSE		12,195			
38 DEPREC & AMORT EXPENSE	2,389,219	793,261	2,021,628	1,680,521	2,875,658
39 TAX EXPENSE		10,025	506	104,440	63,251
40 UTILITY OPERATING MARGINS	4,053,999	1,298,876	3,261,848	3,842,909	4,044,746
41 NONOPERATING MARGINS	59,601	41,946	66,765	259,931	248,708
42 GEN & TRANS CAPITAL CREDITS	933,159	782,091	961,814	1,619,326	984,637
43 OTHER CAP CR & PATRONAGE CAP	133,585	62,442	84,840	100,006	144,928
44 INT ON LONG-TERM DEBT - NET	1,745,167	791,366	1,530,711	1,339,261	792,336
45 OTHER DEDUCTIONS	12,926	92,571	18,188	7,146	25,501
46 NET MARGINS & PATRONAGE CAP	3,422,251	1,301,418	2,826,368	4,475,765	4,605,182
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	17,380	3,445	6,148	13,887	18,700
49 COMMERCIAL & INDUSTL. SMALL	1,258	783	10,119	1,679	1,126
50 COMMERCIAL & INDUSTL. LARGE	1	7	2	3	7
51 IRRIGATION		534		365	
52 OTHER ELECTRIC SERVICE	218	8		64	
53 TO OTHERS FOR RESALE					
TOTAL	18,857	4,777	16,269	15,998	19,833
MWH SALES					
54 RESDL SERV FARM & NONFARM	268,603	24,063	97,298	174,466	209,799
55 COMMERCIAL & INDUSTL. SMALL	47,701	23,483	99,935	60,646	62,703
56 COMMERCIAL & INDUSTL. LARGE	1,456	44,958	33,945	33,020	86,493
57 IRRIGATION		10,619		8,458	
58 OTHER ELECTRIC SERVICE	2,731	61		934	
59 TO OTHERS FOR RESALE					
60 TOTAL	320,492	103,184	231,177	277,523	358,995
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	30,754,739	3,649,777	11,765,810	19,789,130	24,614,318
62 COMMERCIAL & INDUSTL. SMALL	5,200,800	2,852,054	13,045,347	7,291,825	5,522,114
63 COMMERCIAL & INDUSTL. LARGE	331,989	3,346,917	1,740,164	2,498,949	5,899,813
64 IRRIGATION		1,443,364		1,122,087	
65 OTHER ELECTRIC SERVICE	344,408	9,195		112,731	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	36,631,936	11,301,307	26,551,321	30,814,722	36,036,245
68 OTHER OPERATING REVENUE	955,421	74,929	402,943	402,918	983,398
69 TOTAL OPERATING REVENUE	37,587,357	11,376,236	26,954,264	31,231,640	37,019,643
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	65	33	49	55	56
71 TRANSMISSION MILES		1			12
72 OVERHEAD DISTR MILES	3,043	2,392	4,805	3,833	4,765
73 UNDERGROUND DISTR MILES	137	16	12	139	3
74 CONSUMERS SERVED	18,929	4,817	16,219	16,109	19,901
75 CONSUMERS PER MILE	5.95	2.00	3.37	4.05	4.16
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	351,193	110,815	254,854	304,699	389,031
78 RESDL CONS MTHLY KWH 2010	1,288	582	1,319	1,047	935
79 TIMES INTEREST EARNED RATIO	2.88	2.64	2.85	4.34	6.81
80 DEBT SERVICE COVERAGE	2.29	1.88	2.14	3.10	3.77
81 DEBT SERVICE PYMTS - RUS	1,561,975	727,010	1,898,158	1,332,960	1,650,688
82 DEBT SERVICE PYMTS - OTHER	1,778,358	804,950	1,087,909	1,088,574	543,388
83 TOTAL EQUITY PCT OF ASSETS	43.70	30.71	41.23	45.80	68.84

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

TEXAS

TEXAS

Item number and description	TX0091 San Patricio Elec. Coop., Inc. Sinton	TX0095 Medina Electric Cooperative, Inc. Hondo	TX0096 Victoria Elec. Coop., Inc. Victoria	TX0108 Swisher Electric Cooperative, Inc. Tulia	TX0135 North Plains Elec. Coop., Inc. Perryton
1 RUS LOANS APPROVED 12/31/10	30,406,622	61,719,698	35,960,558	26,433,946	29,493,000
2 OTHER LOANS APPROVED	23,556,562	83,648,000	23,348,880	4,104,402	22,567,000
3 DISTRIBUTION	53,798,800	111,080,995	59,262,323	28,088,117	43,591,634
4 GENERATION & TRANSMISSION		34,031,831		2,247,832	8,427,815
5 OTHER	164,384	254,872	47,115	202,399	40,551
6 RUS FUNDS ADVANCED	30,406,623	61,719,699	35,960,558	26,433,946	29,493,000
7 INTEREST DUE & PAID	15,097,404	24,874,001	17,366,455	15,043,866	13,702,709
8 PRINCIPAL DUE & PAID	20,897,266	53,581,984	24,254,867	20,352,209	27,286,321
9 ADVANCE PAYMENTS	1,901,474	3,208,999	1,038,974	164,813	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	43,752,798	128,975,308	72,999,125	42,690,695	52,957,091
11 CONSTR WORK IN PROGRESS	338,380	2,059,697	659,707	68,712	1,740,661
12 TOTAL UTILITY PLANT	44,091,178	131,035,005	73,658,832	42,759,407	54,697,752
13 ACCUM PROV DEPREC & AMORT	6,930,248	28,613,798	23,698,114	23,445,817	23,209,734
14 NET UTILITY PLANT	37,160,930	102,421,207	49,960,718	19,313,590	31,488,018
15 INVEST IN ASSOC ORGANIZATION	10,879,425	16,551,539	21,155,497	13,897,346	11,495,718
16 OTHER PROPERTY & INVESTMENTS	22,559	582,958	35,054	440,631	100,215
17 CURRENT & ACCRUED ASSETS	5,028,188	9,085,511	11,611,447	5,281,000	6,300,446
18 DEFERRED DEBITS	111,501	108,893	281,793	447,277	213,708
19 TOTAL ASSETS & OTHER DEBITS	53,202,603	128,750,108	83,044,509	39,379,844	49,598,105
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	45,000	82,800	70,500		
21 PATRONAGE CAP & OTHER EQTS	28,773,280	43,487,484	45,444,965	25,475,570	28,667,426
22 TOTAL EQUITY	28,818,280	43,570,284	45,515,465	25,475,570	28,667,426
23 RUS LONG-TERM DEBT	16,264,776	64,851,081	19,722,132	5,509,924	14,067,214
24 OTHER LONG-TERM DEBT	5,311,880	2,291,628	13,445,018	3,602,758	2,011,735
25 OTHER NONCURRENT LIAB		6,250,878		181,588	103,800
26 CURRENT & ACCRUED LIAB	2,796,250	11,786,237	3,858,708	2,063,175	3,970,940
27 DEFERRED CREDITS	11,417		503,186	2,546,829	776,990
28 TOTAL LIAB & OTHER CREDITS	53,202,603	128,750,108	83,044,509	39,379,844	49,598,105
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	20,225,263	60,382,447	40,288,435	18,110,047	23,735,644
30 OPERATING DEDUCTIONS TOTAL	17,855,359	55,895,635	36,174,633	18,417,681	21,017,013
31 COST OF POWER	11,656,230	36,883,515	27,561,667	13,316,870	15,958,619
32 DISTR EXPENSE - OPERATION	1,223,385	4,493,612	811,262	956,802	1,526,399
33 DISTR EXPENSE - MAINTENANCE	1,703,347	3,787,490	3,038,427	1,378,072	262,263
34 CUSTOMER ACCOUNTS	763,662	2,232,399	1,231,613	542,490	523,255
35 CUSTOMER SERV & INFO EXP	539	478,814		41,584	102,678
36 ADMIN & GENERAL EXPENSE	1,197,821	4,345,708	1,113,837	1,100,863	1,080,227
37 SALES EXPENSE	56,460				
38 DEPREC & AMORT EXPENSE	1,253,915	3,674,097	2,173,200	1,073,295	1,563,572
39 TAX EXPENSE			244,627	7,705	
40 UTILITY OPERATING MARGINS	2,369,904	4,486,812	4,113,802	(307,634)	2,718,631
41 NONOPERATING MARGINS	137,335	(168,617)	145,281	121,571	71,682
42 GEN & TRANS CAPITAL CREDITS	874,975	2,760,687	2,121,307	1,972,073	2,047,412
43 OTHER CAP CR & PATRONAGE CAP	27,466	193,440	194,054	34,555	43,804
44 INT ON LONG-TERM DEBT - NET	1,204,110	2,555,655	1,524,522	490,815	821,673
45 OTHER DEDUCTIONS	2,782	127,553	30,027	6,121	12,547
46 NET MARGINS & PATRONAGE CAP	2,202,788	4,589,114	5,019,895	1,323,629	4,047,309
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	7,844	24,334	17,636	3,371	2,824
49 COMMERCIAL & INDUSTR. SMALL	2,480	3,280	2,350	330	2,295
50 COMMERCIAL & INDUSTR. LARGE	2	8	11	9	22
51 IRRIGATION	18	855		4,038	841
52 OTHER ELECTRIC SERVICE		57	89	12	7
53 TO OTHERS FOR RESALE	10,344	28,534	20,086	7,760	5,989
MWH SALES					
54 RESDL SERV FARM & NONFARM	103,097	297,315	261,882	23,738	31,327
55 COMMERCIAL & INDUSTR. SMALL	33,497	100,290	87,291	13,407	97,575
56 COMMERCIAL & INDUSTR. LARGE	15,043	22,741	9,891	20,217	59,292
57 IRRIGATION	169	84,463		90,890	52,765
58 OTHER ELECTRIC SERVICE		252	2,888	188	16
59 TO OTHERS FOR RESALE					
60 TOTAL	151,805	505,061	361,952	148,440	240,975
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	14,101,019	36,962,628	28,682,614	2,724,688	3,803,432
62 COMMERCIAL & INDUSTR. SMALL	4,567,247	11,615,858	8,694,299	1,375,928	9,623,144
63 COMMERCIAL & INDUSTR. LARGE	1,274,212	1,886,007	1,401,718	1,603,593	4,611,524
64 IRRIGATION	45,380	9,287,504		12,332,335	5,530,889
65 OTHER ELECTRIC SERVICE		43,362	579,453	19,323	3,277
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	19,987,858	59,795,359	39,358,084	18,055,867	23,572,266
68 OTHER OPERATING REVENUE	237,403	587,088	930,351	54,180	163,377
69 TOTAL OPERATING REVENUE	20,225,261	60,382,447	40,288,435	18,110,047	23,735,643
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	35	118	55	38	35
71 TRANSMISSION MILES				145	272
72 OVERHEAD DISTR MILES	2,997	8,982	3,125	2,877	3,148
73 UNDERGROUND DISTR MILES	79	61	100	551	153
74 CONSUMERS SERVED	10,419	28,731	20,205	7,784	6,065
75 CONSUMERS PER MILE	3.39	3.18	6.26	2.18	1.70
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	165,596	550,958	390,852	173,624	271,428
78 RESDL CONS MTHLY KWH 2010	1,095	1,018	1,237	587	924
79 TIMES INTEREST EARNED RATIO	2.83	2.80	4.29	3.70	5.93
80 DEBT SERVICE COVERAGE	2.16	2.70	3.43	2.56	3.61
81 DEBT SERVICE PYMTS - RUS	1,192,562	1,296,018	1,212,487	821,686	856,019
82 DEBT SERVICE PYMTS - OTHER	961,553	2,706,852	1,328,126	305,057	927,676
83 TOTAL EQUITY PCT OF ASSETS	54.17	33.84	54.81	64.69	57.80

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

TEXAS

TEXAS

Item number and description	TX0144 Rio Grande Elec. Coop., Inc. Brackettville	TX0145 Rita Blanca Elec. Coop., Inc. Dalhart	TX0149 Central Texas Elec. Coop., Inc. Fredericksburg	TX0164 United Electric Cooperative Services, Cleburne	TX0166 Heart of Texas Electric Coop., Inc. McGregor
1 RUS LOANS APPROVED 12/31/10	54,854,000	12,621,138	75,219,154	111,140,678	28,330,179
2 OTHER LOANS APPROVED	7,703,877	12,216,000	47,657,040	172,702,101	39,372,280
3 DISTRIBUTION	59,471,659	23,798,922	118,069,135	282,548,600	67,516,150
4 GENERATION & TRANSMISSION	2,974,590	1,028,216	4,739,319		
5 OTHER	111,628	10,000	67,740	1,294,179	186,309
6 RUS FUNDS ADVANCED	54,854,000	12,621,139	75,219,154	111,140,679	28,330,179
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	26,950,250	5,718,737	32,893,431	41,175,461	12,023,418
9 PRINCIPAL DUE & PAID	43,005,681	12,154,927	46,980,052	59,913,406	16,259,582
9 ADVANCE PAYMENTS			216,705	35,147,995	7,691,424
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	108,012,287	30,133,995	168,331,077	269,352,098	65,413,783
11 CONSTR WORK IN PROGRESS	8,026,200	6,096,302	2,965,918	3,674,484	155,726
12 TOTAL UTILITY PLANT	116,038,487	36,230,297	171,296,995	273,026,582	65,569,509
13 ACCUM PROV DEPREC & AMORT	44,204,648	13,722,702	40,783,209	80,928,937	16,396,082
14 NET UTILITY PLANT	71,833,839	22,507,595	130,513,786	192,097,645	49,173,427
15 INVEST IN ASSOC ORGANIZATION	1,665,921	12,889,684	2,671,987	49,331,739	10,981,213
16 OTHER PROPERTY & INVESTMENTS		102,912	500	125,000	
17 CURRENT & ACCRUED ASSETS	12,281,814	13,308,278	7,765,732	71,548,484	4,886,829
18 DEFERRED DEBITS	994,534	41,065	86,537	2,288,007	293,973
19 TOTAL ASSETS & OTHER DEBITS	86,776,108	48,849,534	141,038,542	315,390,875	65,335,442
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	29,235	8,535	508,580	224,475	105,705
21 PATRONAGE CAP & OTHER EQTS	32,815,173	37,161,324	50,811,943	149,945,940	34,866,054
22 TOTAL EQUITY	32,844,408	37,169,859	51,320,523	150,170,415	34,971,759
23 RUS LONG-TERM DEBT	15,697,424	7,215,342	33,706,508	101,689,573	16,164,684
24 OTHER LONG-TERM DEBT	24,364,678	571,096	30,516,471	14,707,663	7,148,626
25 OTHER NONCURRENT LIAB		1,112,241	2,438,400	5,065,194	
26 CURRENT & ACCRUED LIAB	11,381,290	2,200,092	17,927,657	38,278,698	6,713,785
27 DEFERRED CREDITS	2,488,308	580,904	5,128,983	5,479,332	336,588
28 TOTAL LIAB & OTHER CREDITS	86,776,108	48,849,534	141,038,542	315,390,875	65,335,442
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	35,974,737	22,568,057	54,154,471	187,242,162	42,205,071
30 OPERATING DEDUCTIONS TOTAL	29,178,438	21,156,155	47,125,311	176,028,666	37,989,614
31 COST OF POWER	16,817,906	17,134,154	32,076,576	146,924,886	30,715,461
32 DISTR EXPENSE - OPERATION	3,161,861	1,308,755	3,082,262	4,763,135	1,220,695
33 DISTR EXPENSE - MAINTENANCE	1,855,598	359,007	2,736,182	5,707,979	1,782,639
34 CUSTOMER ACCOUNTS	1,044,869	450,078	1,521,630	3,702,815	689,690
35 CUSTOMER SERV & INFO EXP	264,933	97,289	324,845	959,266	46,540
36 ADMIN & GENERAL EXPENSE	2,863,833	982,376	2,594,825	3,604,962	1,271,677
37 SALES EXPENSE				620,108	83,645
38 DEPREC & AMORT EXPENSE	3,161,147	824,379	4,788,991	8,643,752	2,179,267
39 TAX EXPENSE	8,291	117		1,101,763	
40 UTILITY OPERATING MARGINS	6,796,299	1,411,902	7,029,160	11,213,496	4,215,457
41 NONOPERATING MARGINS	398,427	90,172	502,929	4,055,219	650,295
42 GEN & TRANS CAPITAL CREDITS		2,135,176		7,818,691	1,644,746
43 OTHER CAP CR & PATRONAGE CAP	168,061	57,837	334,730	853,478	86,092
44 INT ON LONG-TERM DEBT - NET	1,758,996	256,812	3,240,762	7,128,481	1,624,912
45 OTHER DEDUCTIONS	327,784	65	285,125	(54,709)	27,328
46 NET MARGINS & PATRONAGE CAP	5,276,007	3,438,210	4,340,932	16,867,112	4,944,350
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	7,658	2,602	33,430	64,030	15,876
49 COMMERCIAL & INDUSTL, SMALL	4,050	1,635	2,396	10,424	3,361
50 COMMERCIAL & INDUSTL, LARGE	4	4	151	50	7
51 IRRIGATION	418	2,479	174	439	
52 OTHER ELECTRIC SERVICE		17	3		
53 TO OTHERS FOR RESALE	12,130	6,737	36,154	74,943	19,496
MWH SALES					
54 RESDL SERV FARM & NONFARM	75,278	29,346	402,807	1,093,531	293,575
55 COMMERCIAL & INDUSTL, SMALL	79,935	138,043	46,198	444,991	53,872
56 COMMERCIAL & INDUSTL, LARGE	26,731	17,192	38,613	468,083	59,452
57 IRRIGATION	31,102	89,822	2,001	4,973	
58 OTHER ELECTRIC SERVICE		20	9,894		246
59 TO OTHERS FOR RESALE					
60 TOTAL	213,047	274,424	499,514	2,011,578	407,145
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	12,408,006	2,834,177	43,569,346	110,295,916	30,885,659
62 COMMERCIAL & INDUSTL, SMALL	11,676,595	10,157,766	5,044,079	41,138,323	6,055,486
63 COMMERCIAL & INDUSTL, LARGE	2,505,305	1,175,165	3,668,976	33,927,110	4,222,748
64 IRRIGATION	3,454,338	8,353,564	283,230	639,248	
65 OTHER ELECTRIC SERVICE		3,587	600,213		46,720
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	30,044,244	22,524,259	53,165,844	186,000,597	41,210,613
68 OTHER OPERATING REVENUE	5,930,495	43,798	988,627	1,241,565	994,458
69 TOTAL OPERATING REVENUE	35,974,739	22,568,057	54,154,471	187,242,162	42,205,071
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	142	27	138	155	50
71 TRANSMISSION MILES	143	54	69		
72 OVERHEAD DISTR MILES	9,246	3,106	5,906	9,355	3,547
73 UNDERGROUND DISTR MILES	119		231	802	74
74 CONSUMERS SERVED	12,243	6,791	36,286	75,151	19,566
75 CONSUMERS PER MILE	1.29	2.15	5.85	7.40	5.40
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	238,752	284,050	553,788	2,110,377	431,553
78 RESDL CONS MTHLY KWH 2010	819	940	1,004	1,423	1,541
79 TIMES INTEREST EARNED RATIO	4.00	14.39	2.34	3.37	4.04
80 DEBT SERVICE COVERAGE	2.89	17.43	2.45	1.98	3.16
81 DEBT SERVICE PYMTS - RUS	2,002,282	255,769	3,074,840	3,642,370	1,242,809
82 DEBT SERVICE PYMTS - OTHER	1,528,016	3,593	1,984,269	12,802,996	1,525,573
83 TOTAL EQUITY PCT OF ASSETS	37.85	76.09	36.39	47.61	53.53

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

VERMONT

VIRGINIA

Item number and description	VT0008 Washington Electric Cooperative, Inc. East Montpelier	VA0002 Craig-Botetourt Electric Coop. New Castle	VA0011 Shenandoah Valley Electric Coop. Mt. Crawford	VA0027 Southside Electric Coop. Crewe	VA0028 Northern Neck Electric Coop. Warsaw
1 RUS LOANS APPROVED 12/31/10	38,835,303	13,453,176	67,005,545	122,228,657	29,179,321
2 OTHER LOANS APPROVED	18,403,590	13,711,629	220,725,701	89,860,250	32,564,876
3 DISTRIBUTION	42,253,323	26,904,962	282,262,262	209,785,004	58,242,533
4 GENERATION & TRANSMISSION	14,496,326	113,613	4,911,333	1,423,446	3,276,466
5 OTHER	489,244	146,230	557,651	880,457	225,198
6 RUS FUNDS ADVANCED	38,835,303	13,453,176	67,005,546	122,228,657	29,179,321
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	18,861,687	8,765,903	38,672,965	74,977,426	14,238,711
9 PRINCIPAL DUE & PAID	15,541,386	12,408,042	35,118,012	86,471,773	21,164,360
9 ADVANCE PAYMENTS					
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	65,366,026	32,586,178	394,575,569	265,437,593	80,407,987
11 CONSTR WORK IN PROGRESS	981,884	196,885	9,629,606	10,056,890	2,219,233
12 TOTAL UTILITY PLANT	66,347,910	32,783,063	404,205,175	275,494,483	82,627,220
13 ACCUM PROV DEPREC & AMORT	20,032,169	7,792,101	146,937,800	86,591,386	28,074,720
14 NET UTILITY PLANT	46,315,741	24,990,962	257,267,375	188,903,097	54,552,500
15 INVEST IN ASSOC ORGANIZATION	636,087	534,926	37,547,841	42,489,545	14,045,020
16 OTHER PROPERTY & INVESTMENTS	5,024,652	154,074	353,256	1,137,142	246,023
17 CURRENT & ACCRUED ASSETS	3,409,815	3,075,540	95,495,606	17,779,215	8,465,739
18 DEFERRED DEBITS	253,360	1,055,867	9,803,526	3,421,653	1,889,978
19 TOTAL ASSETS & OTHER DEBITS	55,639,655	29,811,369	400,467,604	253,730,652	79,199,260
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	112,865	29,475	387,990	227,815	
21 PATRONAGE CAP & OTHER EQTS	17,936,572	11,997,302	84,317,308	93,749,020	35,583,662
22 TOTAL EQUITY	18,049,437	12,026,777	84,705,298	93,976,835	35,583,662
23 RUS LONG-TERM DEBT	33,011,541	10,775,903	30,779,832	79,608,934	28,600,788
24 OTHER LONG-TERM DEBT	904,628	4,598,974	51,363,331	49,415,807	6,285,911
25 OTHER NONCURRENT LIAB		97,880		1,258,686	3,662,696
26 CURRENT & ACCRUED LIAB	3,152,638	2,246,441	212,660,303	28,102,978	5,031,210
27 DEFERRED CREDITS	521,411	65,394	20,958,840	1,367,412	34,993
28 TOTAL LIAB & OTHER CREDITS	55,639,655	29,811,369	400,467,604	253,730,652	79,199,260
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	14,540,934	11,865,892	163,671,786	112,922,656	35,416,582
30 OPERATING DEDUCTIONS TOTAL	12,669,395	10,133,132	152,338,121	102,532,497	30,974,771
31 COST OF POWER	4,830,308	5,844,891	122,719,372	69,230,089	20,971,591
32 DISTR EXPENSE - OPERATION	1,390,659	644,787	4,759,642	3,147,310	1,502,467
33 DISTR EXPENSE - MAINTENANCE	1,734,100	1,228,633	6,569,366	10,398,682	2,221,473
34 CUSTOMER ACCOUNTS	753,380	464,150	3,665,975	2,501,670	1,112,138
35 CUSTOMER SERV & INFO EXP	108,013	82,700	609,449	2,136,979	264,470
36 ADMIN & GENERAL EXPENSE	1,442,217	951,260	3,236,973	5,458,348	2,022,408
37 SALES EXPENSE			213,322	359,703	
38 DEPREC & AMORT EXPENSE	2,073,132	901,012	10,174,400	9,270,713	2,880,224
39 TAX EXPENSE	337,586	15,699	389,622	29,003	
40 UTILITY OPERATING MARGINS	1,871,539	1,732,760	11,333,665	10,390,159	4,441,811
41 NONOPERATING MARGINS	525,449	25,135	696,697	104,764	114,126
42 GEN & TRANS CAPITAL CREDITS			5,966,812	6,010,004	1,993,207
43 OTHER CAP CR & PATRONAGE CAP	24,114	29,064	426,773	232,943	77,236
44 INT ON LONG-TERM DEBT - NET	1,607,057	766,879	4,671,849	6,629,746	1,778,912
45 OTHER DEDUCTIONS	70,482	14,428	3,125,168	60,694	38,387
46 NET MARGINS & PATRONAGE CAP	743,563	1,005,652	10,626,930	10,047,430	4,809,081
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	10,175	6,282	57,970	52,102	16,341
49 COMMERCIAL & INDUSTL. SMALL	366	646	10,576	1,989	2,114
50 COMMERCIAL & INDUSTL. LARGE	11	41	214	10	
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE		83		262	74
53 TO OTHERS FOR RESALE	10,552	7,052	68,760	54,363	18,529
MWH SALES					
54 RESDL SERV FARM & NONFARM	62,968	74,807	886,211	758,139	231,273
55 COMMERCIAL & INDUSTL. SMALL	3,934	3,793	244,894	57,044	38,524
56 COMMERCIAL & INDUSTL. LARGE	3,261	8,466	647,964	55,752	
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE		742		45,540	1,790
59 TO OTHERS FOR RESALE					
60 TOTAL	70,162	87,808	1,779,068	916,475	271,587
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	10,014,753	9,869,275	88,469,257	96,340,291	29,602,234
62 COMMERCIAL & INDUSTL. SMALL	627,765	609,183	24,543,379	6,549,496	4,797,713
63 COMMERCIAL & INDUSTL. LARGE	417,977	992,117	48,559,169	4,864,597	
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE		102,828		4,566,118	251,784
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	11,060,495	11,573,403	161,571,805	112,320,502	34,651,731
68 OTHER OPERATING REVENUE	3,513,385	292,489	2,099,981	602,155	764,851
69 TOTAL OPERATING REVENUE	14,573,880	11,865,892	163,671,786	112,922,657	35,416,582
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	38	27	188	157	56
71 TRANSMISSION MILES	26		34	60	86
72 OVERHEAD DISTR MILES	1,258	1,164	5,561	6,636	1,494
73 UNDERGROUND DISTR MILES	20	187	2,371	1,443	499
74 CONSUMERS SERVED	10,581	7,041	91,544	54,363	18,470
75 CONSUMERS PER MILE	8.11	5.21	11.49	6.68	8.89
76 MWH GENERATED 2010	2,726				
77 MWH PURCHASED 2010	73,100	96,594	1,875,040	986,009	293,588
78 RESDL CONS MTHLY KWH 2010	516	992	1,274	1,213	1,179
79 TIMES INTEREST EARNED RATIO	1.46	2.31	3.27	2.52	3.70
80 DEBT SERVICE COVERAGE	1.64	2.00	3.22	2.41	3.63
81 DEBT SERVICE PYMTS - RUS	1,851,324	376,674	2,639,528	4,632,996	683,227
82 DEBT SERVICE PYMTS - OTHER	838,183	960,126	5,271,192	6,116,977	1,928,478
83 TOTAL EQUITY PCT OF ASSETS	32.44	40.34	21.15	37.04	44.93

SEE BORROWER NOTES AT END OF TABLES

Loan, Operating, and Financial Statistics for RUS Borrowers

VIRGINIA

VIRGINIA

Item number and description	VA0029 Central Virginia Electric Coop. Arrington	VA0030 B.A.R.C. Electric Coop. Millboro	VA0031 Mecklenburg Electric Coop. Chase City	VA0036 Prince George Electric Coop. Waverly	VA0037 Community Electric Coop. Windsor
1 RUS LOANS APPROVED 12/31/10	71,303,815	26,666,054	67,031,860	18,437,114	20,341,834
2 OTHER LOANS APPROVED	68,737,743	16,952,208	71,654,414	17,838,375	13,941,000
3 DISTRIBUTION	131,652,761	42,626,835	134,666,908	36,114,565	34,054,684
4 GENERATION & TRANSMISSION	8,057,638	741,114	3,569,791	27,000	21,000
5 OTHER	331,159	250,313	449,575	133,924	207,150
6 RUS FUNDS ADVANCED	71,303,815	22,166,055	67,031,860	17,050,114	20,341,835
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	37,064,399	15,327,470	35,327,548	8,607,628	11,872,236
9 PRINCIPAL DUE & PAID	35,439,367	18,538,124	41,635,583	9,741,979	15,908,862
ADVANCE PAYMENTS		3,089	1,534,873		1,101,819
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	178,288,566	59,251,222	150,314,297	58,630,445	40,108,742
11 CONSTR WORK IN PROGRESS	2,024,256	186,208	5,027,932	1,005,904	132,261
12 TOTAL UTILITY PLANT	180,312,822	59,437,430	155,342,229	59,636,349	40,241,003
13 ACCUM PROV DEPREC & AMORT	52,468,645	22,137,971	45,986,563	19,701,579	15,881,992
14 NET UTILITY PLANT	127,844,177	37,299,459	109,355,666	39,934,770	24,359,011
15 INVEST IN ASSOC ORGANIZATION	2,257,458	8,787,377	25,961,242	13,124,210	11,272,875
16 OTHER PROPERTY & INVESTMENTS	730,728	271,204	1,230,396	32,976	134,450
17 CURRENT & ACCRUED ASSETS	10,236,066	4,338,964	14,848,180	5,863,747	5,797,409
18 DEFERRED DEBITS	12,142,889	440,096	577,685	199,078	324,237
19 TOTAL ASSETS & OTHER DEBITS	153,211,318	51,137,100	151,973,169	59,154,781	41,887,982
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS		52,105		48,450	54,495
21 PATRONAGE CAP & OTHER EQTS	44,990,020	26,065,898	53,808,055	28,233,999	22,617,824
22 TOTAL EQUITY	44,990,020	26,118,003	53,808,055	28,282,449	22,672,319
23 RUS LONG-TERM DEBT	70,087,263	11,694,768	59,459,266	19,791,887	8,610,592
24 OTHER LONG-TERM DEBT	18,005,972	9,040,157	21,048,563	5,779,157	6,701,877
25 OTHER NONCURRENT LIAB	3,128,227	310,068	4,065,179	1,038,193	
26 CURRENT & ACCRUED LIAB	13,967,740	3,604,699	13,475,540	3,666,710	3,777,214
27 DEFERRED CREDITS	3,032,096	369,405	116,566	596,385	125,980
28 TOTAL LIAB & OTHER CREDITS	153,211,318	51,137,100	151,973,169	59,154,781	41,887,982
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	60,700,447	21,168,762	67,670,066	33,901,878	22,079,193
30 OPERATING DEDUCTIONS TOTAL	52,117,284	19,030,147	60,350,067	30,286,528	21,102,555
31 COST OF POWER	34,090,144	12,204,220	42,090,432	22,561,435	15,882,219
32 DISTR EXPENSE - OPERATION	2,928,740	1,354,624	3,583,373	1,022,975	796,866
33 DISTR EXPENSE - MAINTENANCE	3,959,997	1,558,563	3,696,150	1,863,471	1,404,709
34 CUSTOMER ACCOUNTS	1,914,759	491,977	2,245,732	770,309	667,884
35 CUSTOMER SERV & INFO EXP	154,532	38,359	232,923	108,987	67,990
36 ADMIN & GENERAL EXPENSE	3,961,760	1,596,976	4,163,008	1,950,346	1,083,616
37 SALES EXPENSE		1,532		500	9,700
38 DEPREC & AMORT EXPENSE	5,107,352	1,783,871	4,331,652	2,008,505	1,185,361
39 TAX EXPENSE		25	6,797		4,210
40 UTILITY OPERATING MARGINS	8,583,163	2,138,615	7,319,999	3,615,350	976,638
41 NONOPERATING MARGINS	30,372	87,813	380,271	30,631	714,252
42 GEN & TRANS CAPITAL CREDITS		1,181,765	3,684,369	1,919,134	1,412,733
43 OTHER CAP CR & PATRONAGE CAP	169,937	71,095	118,459	54,206	42,692
44 INT ON LONG-TERM DEBT - NET	4,774,890	1,206,828	3,662,029	1,252,346	789,438
45 OTHER DEDUCTIONS	34,157	4,064	99,566	34,508	1,072
46 NET MARGINS & PATRONAGE CAP	3,974,425	2,268,396	7,741,503	4,332,467	2,355,805
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	31,263	12,044	29,382	9,901	9,049
49 COMMERCIAL & INDUSTR, SMALL	3,377	591	1,447	1,089	1,721
50 COMMERCIAL & INDUSTR, LARGE	10	2	17	11	2
51 IRRIGATION					15
52 OTHER ELECTRIC SERVICE			324	109	31
53 TO OTHERS FOR RESALE	34,650	12,637	31,170	11,110	10,818
MWH SALES					
54 RESDL SERV FARM & NONFARM	515,079	125,259	374,088	168,558	171,601
55 COMMERCIAL & INDUSTR, SMALL	101,750	28,573	64,167	34,758	18,924
56 COMMERCIAL & INDUSTR, LARGE	70,247	20,119	118,076	68,810	4,575
57 IRRIGATION					320
58 OTHER ELECTRIC SERVICE			39,725	29,968	7,941
59 TO OTHERS FOR RESALE	687,076	173,950	596,056	302,095	203,360
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	46,694,912	15,581,416	47,843,958	20,470,380	18,346,911
62 COMMERCIAL & INDUSTR, SMALL	8,684,937	3,265,374	6,456,190	3,866,853	2,149,304
63 COMMERCIAL & INDUSTR, LARGE	4,327,223	1,758,669	9,154,481	6,345,233	372,591
64 IRRIGATION					46,237
65 OTHER ELECTRIC SERVICE			3,586,085	2,937,153	811,151
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	59,707,072	20,605,459	67,040,714	33,619,619	21,726,194
68 OTHER OPERATING REVENUE	993,375	563,303	629,352	282,259	353,000
69 TOTAL OPERATING REVENUE	60,700,447	21,168,762	67,670,066	33,901,878	22,079,194
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	100	44	120	44	34
71 TRANSMISSION MILES	79	67	18	1	
72 OVERHEAD DISTR MILES	3,318	1,671	4,196	1,168	1,307
73 UNDERGROUND DISTR MILES	1,152	286	200	121	279
74 CONSUMERS SERVED	34,785	12,653	31,163	11,121	10,833
75 CONSUMERS PER MILE	7.65	6.25	7.06	8.63	6.83
76 MWH GENERATED 2010	410				
77 MWH PURCHASED 2010	745,071	191,270	635,241	324,553	221,700
78 RESDL CONS MTHLY KWH 2010	1,373	867	1,061	1,419	1,580
79 TIMES INTEREST EARNED RATIO	1.83	2.88	3.11	4.46	3.98
80 DEBT SERVICE COVERAGE	1.69	2.50	2.54	4.09	3.31
81 DEBT SERVICE PYMTS - RUS	2,860,046	638,784	2,422,180	500,016	683,827
82 DEBT SERVICE PYMTS - OTHER	5,333,446	1,462,077	3,779,920	1,355,012	624,262
83 TOTAL EQUITY PCT OF ASSETS	29.36	51.07	35.41	47.81	54.13

SEE BORROWER NOTES AT END OF TABLES



Loan, Operating, and Financial Statistics for RUS Borrowers

VIRGINIA

WASHINGTON

Item number and description	VA0039 A & N Electric Cooperative Parksley	VA0054 Rappahannock Elec. Coop. Fredericksburg	VA0055 No. Virginia Elec. Coop. Manassas	WA0008 Benton Rural Electric Association Prosser	WA0009 Orcas Power & Light Company Eastsound
1 RUS LOANS APPROVED 12/31/10	31,372,000	306,355,185	165,561,555	64,872,464	16,117,600
2 OTHER LOANS APPROVED	100,521,707	304,278,158	80,144,512	18,419,287	20,779,000
3 DISTRIBUTION	128,929,206	586,544,608	214,387,346	80,955,206	23,053,969
4 GENERATION & TRANSMISSION	2,808,893	22,215,217	27,325,868	2,031,493	13,740,231
5 OTHER	155,608	1,873,518	3,992,853	305,052	102,400
6 RUS FUNDS ADVANCED	31,372,000	227,158,186	165,561,556	64,872,464	16,117,600
7 DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	12,476,316	116,899,082	131,653,375	30,540,936	9,536,258
9 PRINCIPAL DUE & PAID	21,292,500	140,861,071	94,966,478	30,580,994	11,746,410
ADVANCE PAYMENTS		170,682	11,355,733	7,056,123	417,929
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	142,369,219	741,026,095	630,611,626	100,752,716	75,786,113
11 CONSTR WORK IN PROGRESS	4,220,898	16,950,653	20,614,274	2,863,186	1,233,708
12 TOTAL UTILITY PLANT	146,590,117	757,976,748	651,225,900	103,615,902	77,019,821
13 ACCUM PROV DEPREC & AMORT	49,683,370	194,950,974	204,154,969	27,804,511	30,501,824
14 NET UTILITY PLANT	96,906,747	563,025,774	447,070,931	75,811,391	46,517,997
15 INVEST IN ASSOC ORGANIZATION	14,191,193	103,379,880	9,058,147	1,444,356	883,687
16 OTHER PROPERTY & INVESTMENTS	1,154,688	4,433,914	13,578,677	219,162	1,817,928
17 CURRENT & ACCRUED ASSETS	14,064,219	79,868,584	199,357,967	6,008,001	4,303,640
18 DEFERRED DEBITS	583,943	8,321,835	7,499,163		
19 TOTAL ASSETS & OTHER DEBITS	126,900,790	759,029,987	676,564,885	83,482,910	53,523,252
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	137,070	98,810	1,239,154		58,475
21 PATRONAGE CAP & OTHER EQTS	37,152,634	302,744,853	521,995,388	41,812,310	38,504,402
22 TOTAL EQUITY	37,289,704	302,843,663	523,234,542	41,812,310	38,562,877
23 RUS LONG-TERM DEBT	71,759,027	95,704,183	55,317,530	27,019,186	9,113,935
24 OTHER LONG-TERM DEBT	6,493,237	88,506,055	33,890,252	2,642,219	2,934,186
25 OTHER NONCURRENT LIAB	952,000	4,698,811	973,441		
26 CURRENT & ACCRUED LIAB	10,269,056	245,446,658	56,596,448	7,630,992	2,851,254
27 DEFERRED CREDITS	137,766	21,830,617	6,552,672	4,378,203	61,000
28 TOTAL LIAB & OTHER CREDITS	126,900,790	759,029,987	676,564,885	83,482,910	53,523,252
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	74,170,399	352,989,028	437,668,448	33,754,379	18,667,312
30 OPERATING DEDUCTIONS TOTAL	64,968,998	325,866,854	390,369,860	30,514,443	16,808,485
31 COST OF POWER	51,030,194	249,027,301	320,175,299	16,547,399	6,685,752
32 DISTR EXPENSE - OPERATION	1,708,347	11,253,343	9,408,659	1,988,468	2,265,323
33 DISTR EXPENSE - MAINTENANCE	4,182,460	16,344,885	15,147,183	2,991,949	1,338,564
34 CUSTOMER ACCOUNTS	1,983,336	12,850,851	5,142,660	1,273,991	936,561
35 CUSTOMER SERV & INFO EXP	58,730	1,883,187	1,822,687	613,258	379,292
36 ADMIN & GENERAL EXPENSE	1,824,595	12,261,799	19,448,993	2,761,296	2,044,164
37 SALES EXPENSE			71,662		32,522
38 DEPREC & AMORT EXPENSE	4,181,011	22,245,488	19,149,017	2,640,396	2,313,197
39 TAX EXPENSE	325		3,700	1,697,686	813,110
40 UTILITY OPERATING MARGINS	9,201,401	27,122,174	47,298,588	3,239,936	1,858,827
41 NONOPERATING MARGINS	180,330	728,574	4,646,221	388,625	310,553
42 GEN & TRANS CAPITAL CREDITS	2,139,868	15,178,037			
43 OTHER CAP CR & PATRONAGE CAP	723,794	1,296,815	378,452	69,518	31,419
44 INT ON LONG-TERM DEBT - NET	3,347,010	9,603,107	5,684,391	1,714,606	684,822
45 OTHER DEDUCTIONS	227,583	2,537,489	510,794	11,466	3,993
46 NET MARGINS & PATRONAGE CAP	8,670,800	32,185,004	46,128,076	1,972,007	1,511,984
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	30,522	118,711	133,183	11,539	12,739
49 COMMERCIAL & INDUSTL. SMALL	3,850	8,777	10,904	1,285	1,661
50 COMMERCIAL & INDUSTL. LARGE	6	492	91	7	
51 IRRIGATION	82			1,903	
52 OTHER ELECTRIC SERVICE	192	3,137	16	9	6
53 TO OTHERS FOR RESALE				1	
TOTAL	34,652	131,117	144,194	14,744	14,406
MWH SALES					
54 RESDL SERV FARM & NONFARM	346,357	1,961,372	2,100,953	218,313	137,744
55 COMMERCIAL & INDUSTL. SMALL	169,646	241,448	1,152,507	110,067	54,314
56 COMMERCIAL & INDUSTL. LARGE	156,592	1,442,619	308,364	79,850	
57 IRRIGATION	747			121,211	
58 OTHER ELECTRIC SERVICE	4,151	8,649	4,331	1,200	1
59 TO OTHERS FOR RESALE				2,548	
60 TOTAL	677,493	3,654,089	3,566,156	533,189	192,060
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	40,694,484	222,985,838	272,449,871	15,998,642	14,123,023
62 COMMERCIAL & INDUSTL. SMALL	18,163,671	25,244,196	110,789,319	6,440,667	4,449,757
63 COMMERCIAL & INDUSTL. LARGE	13,679,443	99,261,064	48,948,845	3,690,429	
64 IRRIGATION	93,610			7,158,244	
65 OTHER ELECTRIC SERVICE	619,757	1,313,200	857,845	89,184	28,259
66 TO OTHERS FOR RESALE				116,032	
67 TOTAL SALES OF ELEC ENERGY	73,250,965	348,804,298	433,045,880	33,493,198	18,601,039
68 OTHER OPERATING REVENUE	919,438	4,184,729	4,622,569	261,181	66,274
69 TOTAL OPERATING REVENUE	74,170,403	352,989,027	437,668,449	33,754,379	18,667,313
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	68	392	303	78	48
71 TRANSMISSION MILES	10	210	47	62	43
72 OVERHEAD DISTR MILES	1,606	8,994	2,338	1,596	175
73 UNDERGROUND DISTR MILES	772	6,832	4,270	508	1,094
74 CONSUMERS SERVED	34,673	152,689	145,223	14,892	14,490
75 CONSUMERS PER MILE	14.52	9.52	21.82	6.88	11.05
76 MWH GENERATED 2010	124				
77 MWH PURCHASED 2010	721,580	3,792,167	3,744,220	561,248	205,321
78 RESDL CONS MTHLY KWH 2010	946	1,377	1,315	1,577	901
79 TIMES INTEREST EARNED RATIO	3.59	4.35	9.11	2.15	3.21
80 DEBT SERVICE COVERAGE	3.52	4.34	5.40	2.06	3.70
81 DEBT SERVICE PYMTS - RUS	987,790	7,798,225	7,361,617	2,328,180	512,060
82 DEBT SERVICE PYMTS - OTHER	3,612,130	6,953,468	5,775,117	738,752	705,237
83 TOTAL EQUITY PCT OF ASSETS	29.38	39.90	77.34	50.08	72.05

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

WASHINGTON

WISCONSIN

Item number and description	WA0039	WA0046	WA0048	WV0010	WI0014
	Nespelem Valley Elec. Coop., Inc. Nespelem	Public Utility Dist. No. 1 Ferry County Republic	Public Utility Dist. No. 1 Mason County Shelton	Harrison Rural Electric Assn. Clarksburg	Oconto Elec. Cooperative Oconto Falls
1 RUS LOANS APPROVED 12/31/10	5,689,805	7,353,000	9,818,700	26,235,632	11,550,978
2 OTHER LOANS APPROVED	3,529,286	888,000	10,429,930	1,090,354	15,237,000
3 DISTRIBUTION	9,062,520	7,472,673	18,646,797	26,443,450	21,215,405
4 GENERATION & TRANSMISSION	108,880	768,327	1,590,832	847,000	5,467,794
5 OTHER	47,691		11,001	35,536	104,779
6 RUS FUNDS ADVANCED	5,689,806	7,353,000	9,818,700	25,976,633	11,550,978
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	2,476,243	4,628,292	5,084,040	10,472,048	5,159,984
8 PRINCIPAL DUE & PAID	2,794,842	6,674,566	5,341,745	10,184,942	11,170,832
9 ADVANCE PAYMENTS		208,593			
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	10,070,005	21,618,321	22,764,488	30,359,331	44,250,248
11 CONSTR WORK IN PROGRESS		1,091,906	2,375,988	452,223	557,511
12 TOTAL UTILITY PLANT	10,070,005	22,710,227	25,140,476	30,811,554	44,807,759
13 ACCUM PROV DEPREC & AMORT	4,332,375	11,940,498	8,399,447	5,200,320	15,198,585
14 NET UTILITY PLANT	5,737,630	10,769,729	16,741,029	25,611,234	29,609,174
15 INVEST IN ASSOC ORGANIZATION	169,259			469,938	1,901,919
16 OTHER PROPERTY & INVESTMENTS	751,664	980,400	1,236,163		2,000
17 CURRENT & ACCRUED ASSETS	867,079	3,177,122	3,403,940	3,433,183	3,560,784
18 DEFERRED DEBITS	1,706	13,835	146,795	734,644	110,291
19 TOTAL ASSETS & OTHER DEBITS	7,527,338	14,941,086	21,527,927	30,248,999	35,184,168
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	4,910			25,820	
21 PATRONAGE CAP & OTHER EQTS	3,202,651	13,177,716	14,014,655	9,882,159	13,114,175
22 TOTAL EQUITY	3,207,561	13,177,716	14,014,655	9,907,979	13,114,175
23 RUS LONG-TERM DEBT	2,747,963	515,832	4,246,955	15,499,923	
24 OTHER LONG-TERM DEBT	569,035		1,915,000	2,805,159	19,344,739
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB	804,104	1,247,538	1,279,607	2,030,920	2,179,503
27 DEFERRED CREDITS	198,675		71,710	5,018	545,751
28 TOTAL LIAB & OTHER CREDITS	7,527,338	14,941,086	21,527,927	30,248,999	35,184,168
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	2,914,510	6,374,020	5,975,966	12,818,375	14,249,314
30 OPERATING DEDUCTIONS TOTAL	2,667,585	6,122,108	5,443,520	10,534,085	12,137,564
31 COST OF POWER	1,193,435	2,885,371	2,303,313	7,094,491	7,673,138
32 DISTR EXPENSE - OPERATION	192,404	345,705	332,444	266,915	665,109
33 DISTR EXPENSE - MAINTENANCE	290,924	731,211	654,577	1,206,400	614,702
34 CUSTOMER ACCOUNTS	91,364	377,004	257,435	552,624	339,710
35 CUSTOMER SERV & INFO EXP	29,242	77,601	75,467		261,392
36 ADMIN & GENERAL EXPENSE	449,019	825,200	906,456	620,358	998,360
37 SALES EXPENSE	245				18,856
38 DEPREC & AMORT EXPENSE	296,476	624,955	614,922	750,372	1,350,360
39 TAX EXPENSE	124,476	255,061	298,906	42,925	215,937
40 UTILITY OPERATING MARGINS	246,925	251,912	532,446	2,284,290	2,111,750
41 NONOPERATING MARGINS	28,235	163,811	86,002	6,282	154,161
42 GEN & TRANS CAPITAL CREDITS					
43 OTHER CAP CR & PATRONAGE CAP	7,632			192,160	141,327
44 INT ON LONG-TERM DEBT - NET	116,839	36,194	240,149	950,797	1,061,408
45 OTHER DEDUCTIONS		64	2,353	17,570	(19,433)
46 NET MARGINS & PATRONAGE CAP	165,953	379,465	375,946	1,514,365	1,365,263
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
RESDL SERV FARM & NONFARM	1,193	2,908	4,650	5,753	9,276
48 COMMERCIAL & INDUSTR. SMALL	243	386	455	579	259
49 COMMERCIAL & INDUSTR. LARGE		25		3	13
50 IRRIGATION	97	92			4
51 OTHER ELECTRIC SERVICE	7	1			14
52 TO OTHERS FOR RESALE					
53 TOTAL	1,540	3,412	5,105	6,408	9,566
MWH SALES					
54 RESDL SERV FARM & NONFARM	18,586	32,869	53,492	55,913	91,718
55 COMMERCIAL & INDUSTR. SMALL	12,859	8,588	15,229	18,476	8,306
56 COMMERCIAL & INDUSTR. LARGE		51,331		7,428	5,813
57 IRRIGATION	11,569	620			19
58 OTHER ELECTRIC SERVICE	163	138		1,696	22
59 TO OTHERS FOR RESALE					
60 TOTAL	43,178	93,546	68,721	83,512	105,878
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	1,308,665	2,869,066	4,667,358	9,234,410	12,592,478
62 COMMERCIAL & INDUSTR. SMALL	793,575	765,511	1,275,092	2,347,477	1,001,524
63 COMMERCIAL & INDUSTR. LARGE		2,605,692		779,420	565,097
64 IRRIGATION	670,244	50,784			6,012
65 OTHER ELECTRIC SERVICE	32,187	10,096		242,214	4,823
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	2,804,671	6,301,149	5,942,450	12,603,521	14,169,934
68 OTHER OPERATING REVENUE	109,839	72,869	33,514	214,854	79,380
69 TOTAL OPERATING REVENUE	2,914,510	6,374,018	5,975,964	12,818,375	14,249,314
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	7	19	17	18	28
71 TRANSMISSION MILES	10	56	14	2	59
72 OVERHEAD DISTR MILES	368	789	202	909	852
73 UNDERGROUND DISTR MILES	26	72	273	45	569
74 CONSUMERS SERVED	1,554	3,413	5,141	6,440	9,574
75 CONSUMERS PER MILE	3.84	3.72	10.52	6.73	6.47
76 MWH GENERATED 2010					3,966
77 MWH PURCHASED 2010	46,641	99,744	75,878	94,733	112,181
78 RESDL CONS MTHLY KWH 2010	1,298	942	959	810	824
79 TIMES INTEREST EARNED RATIO	2.42	11.48	2.57	2.59	2.29
80 DEBT SERVICE COVERAGE	2.14	4.56	2.57	2.21	2.51
81 DEBT SERVICE PYMTS - RUS	208,431	192,551	453,149	1,200,318	
82 DEBT SERVICE PYMTS - OTHER	62,782	35,460	25,387	251,432	1,505,028
83 TOTAL EQUITY PCT OF ASSETS	42.61	88.20	65.10	32.75	37.27

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

WISCONSIN

WISCONSIN

Item number and description	WI0019 Chippewa Valley Electric Coop. Cornell	WI0029 Clark Electric Cooperative Greenwood	WI0035 Richland Electric Cooperative Richland Center	WI0041 Vernon Electric Cooperative Westby	WI0043 Scenic Rivers Cooperative Lancaster
1 RUS LOANS APPROVED 12/31/10	19,674,315	6,721,519	10,933,703	12,398,197	31,065,901
2 OTHER LOANS APPROVED	5,897,974	7,733,000	2,839,500	29,118,708	32,701,769
3 DISTRIBUTION	25,431,700	14,404,350	13,679,103	41,351,697	63,636,251
4 GENERATION & TRANSMISSION					
5 OTHER	140,589	50,169	94,100	165,208	131,419
6 RUS FUNDS ADVANCED	19,674,316	5,321,519	10,933,703	12,398,197	31,065,902
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	8,932,013	2,546,853	5,862,086	7,882,952	10,691,058
8 PRINCIPAL DUE & PAID	8,803,946	3,776,358	6,417,892	12,398,197	13,401,689
9 ADVANCE PAYMENTS	4,016,209	9,515		711,228	405,828
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	29,058,648	30,197,529	22,071,822	48,263,283	58,818,452
11 CONSTR WORK IN PROGRESS	102,004	27,933	21,048	480,413	1,018,094
12 TOTAL UTILITY PLANT	29,160,652	30,225,462	22,092,870	48,743,696	59,836,546
13 ACCUM PROV DEPREC & AMORT	7,643,641	7,743,162	6,108,797	9,893,963	12,453,137
14 NET UTILITY PLANT	21,517,011	22,482,300	15,984,073	38,849,733	47,383,409
15 INVEST IN ASSOC ORGANIZATION	8,659,481	10,917,792	3,546,689	6,463,967	9,981,826
16 OTHER PROPERTY & INVESTMENTS	167,720	162,033	56,153	937,825	1,476,082
17 CURRENT & ACCRUED ASSETS	1,960,518	3,590,909	1,855,061	3,235,059	6,880,396
18 DEFERRED DEBITS		42,781		34,655	47,382
19 TOTAL ASSETS & OTHER DEBITS	32,304,730	37,195,815	21,441,976	49,521,239	65,769,095
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS	17,387,581	28,217,299	8,841,992	23,271,727	33,456,323
22 TOTAL EQUITY	17,387,581	28,217,299	8,841,992	23,271,727	33,456,323
23 RUS LONG-TERM DEBT	6,782,777	3,320,137	4,400,523	16,001,796	24,411,800
24 OTHER LONG-TERM DEBT	6,124,469	2,739,756	4,983,948	7,250,312	4,417,665
25 OTHER NONCURRENT LIAB				98,283	
26 CURRENT & ACCRUED LIAB	1,978,093	2,905,971	3,164,022	2,791,028	3,185,864
27 DEFERRED CREDITS	31,810	12,652	51,491	108,093	297,443
28 TOTAL LIAB & OTHER CREDITS	32,304,730	37,195,815	21,441,976	49,521,239	65,769,095
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	12,347,405	18,388,777	7,129,130	18,254,233	25,008,429
30 OPERATING DEDUCTIONS TOTAL	11,042,896	17,055,786	6,138,630	16,225,240	22,508,314
31 COST OF POWER	7,222,208	12,404,413	3,689,238	10,986,612	15,730,884
32 DISTR EXPENSE - OPERATION	735,135	1,163,837	234,622	1,039,337	879,274
33 DISTR EXPENSE - MAINTENANCE	946,707	1,040,979	553,960	969,899	1,691,865
34 CUSTOMER ACCOUNTS	288,312	472,952	244,250	307,503	349,570
35 CUSTOMER SERV & INFO EXP	188,336	147,266	75,493	100,796	335,433
36 ADMIN & GENERAL EXPENSE	617,378	641,997	580,726	893,040	1,480,608
37 SALES EXPENSE		38,138		130,432	41,850
38 DEPREC & AMORT EXPENSE	881,326	949,103	650,608	1,564,512	1,700,737
39 TAX EXPENSE	163,494	197,101	109,733	233,109	298,093
40 UTILITY OPERATING MARGINS	1,304,509	1,332,991	990,500	2,028,993	2,500,115
41 NONOPERATING MARGINS	920,422	364,707	(171,150)	157,839	272,833
42 GEN & TRANS CAPITAL CREDITS	229,244	393,736	117,102	348,733	499,227
43 OTHER CAP CR & PATRONAGE CAP	81,052	51,274	135,069	144,918	98,350
44 INT ON LONG-TERM DEBT - NET	676,128	291,010	451,413	1,251,899	1,197,135
45 OTHER DEDUCTIONS	15,438	5,169	95,531	(1,219)	8,007
46 NET MARGINS & PATRONAGE CAP	1,843,661	1,846,529	524,577	1,429,803	2,165,383
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	6,759	8,813	3,522	10,301	12,706
49 COMMERCIAL & INDUSTR. SMALL	436	79	158	524	645
50 COMMERCIAL & INDUSTR. LARGE		6	2		
51 IRRIGATION	18				17
52 OTHER ELECTRIC SERVICE	1		62	21	179
53 TO OTHERS FOR RESALE					
TOTAL	7,214	8,898	3,744	10,846	13,547
MWH SALES					
54 RESDL SERV FARM & NONFARM	83,882	130,373	38,410	126,411	185,684
55 COMMERCIAL & INDUSTR. SMALL	12,508	19,707	4,757	19,770	21,098
56 COMMERCIAL & INDUSTR. LARGE		21,092	4,939		
57 IRRIGATION	65				49
58 OTHER ELECTRIC SERVICE	22		876	226	1,409
59 TO OTHERS FOR RESALE					
60 TOTAL	96,478	171,172	48,982	146,407	208,240
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	11,014,415	15,231,263	5,827,321	16,145,834	22,353,724
62 COMMERCIAL & INDUSTR. SMALL	1,243,050	1,682,555	588,271	1,964,477	2,320,722
63 COMMERCIAL & INDUSTR. LARGE		1,417,310	492,496		
64 IRRIGATION	23,223				16,137
65 OTHER ELECTRIC SERVICE	4,122		126,455	43,220	191,853
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	12,284,810	18,331,128	7,034,543	18,153,531	24,882,436
68 OTHER OPERATING REVENUE	62,594	57,648	94,588	100,702	125,993
69 TOTAL OPERATING REVENUE	12,347,404	18,388,776	7,129,131	18,254,233	25,008,429
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	21	25	13	28	42
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	823	1,598	716	1,535	2,830
73 UNDERGROUND DISTR MILES	388	373	256	572	633
74 CONSUMERS SERVED	7,271	8,904	3,735	10,868	13,589
75 CONSUMERS PER MILE	6.00	4.52	3.84	5.16	3.92
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	102,352	181,566	51,993	155,205	220,760
78 RESDL CONS MTHLY KWH 2010	1,034	1,233	909	1,023	1,218
79 TIMES INTEREST EARNED RATIO	3.73	7.35	2.16	2.14	2.81
80 DEBT SERVICE COVERAGE	2.78	5.28	1.86	2.16	2.27
81 DEBT SERVICE PYMTS - RUS	936,101	150,578	398,495	132,997	1,060,050
82 DEBT SERVICE PYMTS - OTHER	287,191	434,272	477,528	1,833,527	1,174,507
83 TOTAL EQUITY PCT OF ASSETS	53.82	75.86	41.24	46.99	50.87

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

WISCONSIN

WISCONSIN

Item number and description	WI0047 Jackson Electric Cooperative Black River Falls	WI0049 Dunn Energy Cooperative Menomonie	WI0051 St. Croix County Electric Coop. Baldwin	WI0057 Jump River Electric Cooperative, Inc. Ladysmith	WI0059 Washington Island Elec. Coop., Inc. Washington Island
1 RUS LOANS APPROVED 12/31/10	11,948,047	14,470,329	20,805,500	18,233,710	3,592,214
2 OTHER LOANS APPROVED	21,511,557	14,570,969	24,599,985	9,558,996	
3 DISTRIBUTION	33,364,150	28,928,400	45,254,600	27,551,560	1,524,242
4 GENERATION & TRANSMISSION					2,067,972
5 OTHER	95,454	112,898	150,885	241,146	
6 RUS FUNDS ADVANCED	11,948,047	13,720,329	20,805,500	18,233,711	3,592,214
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	5,861,971	6,656,762	9,104,940	10,997,680	1,828,617
9 PRINCIPAL DUE & PAID	6,276,945	8,552,422	8,038,413	15,474,274	2,279,414
ADVANCE PAYMENTS	20,025	281,049	1,649,119		7,469
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	36,562,508	42,057,696	43,796,421	31,588,885	5,629,818
11 CONSTR WORK IN PROGRESS	6,829	610,001	63,513	26,442	47,164
12 TOTAL UTILITY PLANT	36,569,337	42,667,697	43,859,934	31,615,327	5,676,982
13 ACCUM PROV DEPREC & AMORT	12,269,395	9,202,816	13,265,608	9,595,230	3,611,308
14 NET UTILITY PLANT	24,299,942	33,464,881	30,594,326	22,020,097	2,065,674
15 INVEST IN ASSOC ORGANIZATION	6,997,826	6,766,230	7,205,277	4,190,211	22,540
16 OTHER PROPERTY & INVESTMENTS	119,444	270,737	585,132	131,317	85,729
17 CURRENT & ACCRUED ASSETS	3,371,256	3,542,317	5,753,700	2,648,735	682,616
18 DEFERRED DEBITS	56,599	89,482	45,841	24,721	420,529
19 TOTAL ASSETS & OTHER DEBITS	34,845,067	44,133,647	44,184,276	29,015,081	3,277,088
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	778		48,358	74,155	10,576
21 PATRONAGE CAP & OTHER EQTS	10,851,693	21,504,246	18,591,849	12,506,084	1,794,585
22 TOTAL EQUITY	10,852,471	21,504,246	18,640,207	12,580,239	1,805,161
23 RUS LONG-TERM DEBT	12,046,746	11,971,926	18,592,205	4,657,784	1,157,998
24 OTHER LONG-TERM DEBT	7,572,876	7,529,538	3,873,827	7,833,917	
25 OTHER NONCURRENT LIAB			78,267	826,381	
26 CURRENT & ACCRUED LIAB	4,356,424	2,920,812	2,810,851	3,009,377	313,929
27 DEFERRED CREDITS	16,550	207,125	188,919	107,383	
28 TOTAL LIAB & OTHER CREDITS	34,845,067	44,133,647	44,184,276	29,015,081	3,277,088
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	16,514,307	19,676,119	20,214,408	12,252,852	1,446,452
30 OPERATING DEDUCTIONS TOTAL	15,489,123	17,902,493	18,403,395	10,941,951	1,424,561
31 COST OF POWER	10,950,480	12,896,420	13,345,803	6,842,152	711,036
32 DISTR EXPENSE - OPERATION	797,007	840,997	580,769	642,700	30,009
33 DISTR EXPENSE - MAINTENANCE	814,157	1,256,565	1,106,219	1,135,316	150,794
34 CUSTOMER ACCOUNTS	393,922	331,477	326,719	345,440	47,574
35 CUSTOMER SERV & INFO EXP	252,699	153,028	231,653	79,857	14,761
36 ADMIN & GENERAL EXPENSE	981,129	970,557	1,181,023	825,602	271,356
37 SALES EXPENSE	12,451	48,151	85,803	76,700	
38 DEPREC & AMORT EXPENSE	1,108,357	1,189,072	1,329,078	821,586	164,034
39 TAX EXPENSE	178,921	216,226	216,328	172,598	34,997
40 UTILITY OPERATING MARGINS	1,025,184	1,773,626	1,811,013	1,310,901	21,891
41 NONOPERATING MARGINS	203,000	59,363	346,675	93,153	(2,632)
42 GEN & TRANS CAPITAL CREDITS	347,585	409,300	426,144	217,181	
43 OTHER CAP CR & PATRONAGE CAP	136,768	62,119	81,967	87,993	3,139
44 INT ON LONG-TERM DEBT - NET	863,152	989,359	1,068,249	678,871	63,111
45 OTHER DEDUCTIONS	22,230	16,467	22,001	24,394	924
46 NET MARGINS & PATRONAGE CAP	827,155	1,298,582	1,575,549	1,005,963	(41,637)
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	7,052	8,938	9,473	8,584	910
49 COMMERCIAL & INDUSTL, SMALL	102	437	396	560	117
50 COMMERCIAL & INDUSTL, LARGE	4	2	3		
51 IRRIGATION	28	59	30		
52 OTHER ELECTRIC SERVICE	158	5	15	4	27
53 TO OTHERS FOR RESALE					
TOTAL	7,344	9,441	9,917	9,148	1,054
MWH SALES					
54 RESDL SERV FARM & NONFARM	93,260	127,529	145,312	76,710	5,679
55 COMMERCIAL & INDUSTL, SMALL	21,062	15,191	27,069	15,357	1,932
56 COMMERCIAL & INDUSTL, LARGE	52,348	34,389	8,617		
57 IRRIGATION	402	1,614	279		
58 OTHER ELECTRIC SERVICE	1,696	19	145	29	996
59 TO OTHERS FOR RESALE					
60 TOTAL	168,767	178,741	181,423	92,096	8,607
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	10,967,376	15,374,701	16,675,711	10,517,944	1,034,318
62 COMMERCIAL & INDUSTL, SMALL	1,722,426	1,496,995	2,435,654	1,664,513	269,516
63 COMMERCIAL & INDUSTL, LARGE	3,495,299	2,462,425	757,911		
64 IRRIGATION	59,736	238,568	57,764		
65 OTHER ELECTRIC SERVICE	183,690	4,213	30,434	4,392	118,536
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	16,428,527	19,576,902	19,957,474	12,186,849	1,422,370
68 OTHER OPERATING REVENUE	85,780	99,217	256,936	66,003	24,082
69 TOTAL OPERATING REVENUE	16,514,307	19,676,119	20,214,410	12,252,852	1,446,452
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	22	29	31	25	4
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES	902	1,321	817	977	116
73 UNDERGROUND DISTR MILES	529	609	906	743	4
74 CONSUMERS SERVED	7,365	9,388	9,968	9,160	1,055
75 CONSUMERS PER MILE	5.15	4.86	5.78	5.33	8.76
76 MWH GENERATED 2010					56
77 MWH PURCHASED 2010	175,457	189,153	190,631	99,678	10,286
78 RESDL CONS MTHLY KWH 2010	1,102	1,189	1,278	745	520
79 TIMES INTEREST EARNED RATIO	1.96	2.31	2.47	2.48	0.34
80 DEBT SERVICE COVERAGE	1.73	2.26	2.00	2.02	1.25
81 DEBT SERVICE PYMTS - RUS	353,591	531,486	855,495	502,632	147,987
82 DEBT SERVICE PYMTS - OTHER	1,260,106	1,005,210	1,126,911	740,727	
83 TOTAL EQUITY PCT OF ASSETS	31.14	48.73	42.19	43.36	55.08

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

WISCONSIN

WYOMING

Item number and description	WI0063 Bayfield Electric Cooperative Iron River	WY0005 Big Horn Rural Elec. Company Basin	WY0006 Wyrulec Company Lingle	WY0010 Wheatland Rural Elec. Association Wheatland	WY0012 Garland Light & Power Co. Powell
1 RUS LOANS APPROVED 12/31/10	30,571,033	16,847,642	31,503,369	18,612,000	6,731,300
2 OTHER LOANS APPROVED	1,689,485	4,914,225	537,755	7,685,592	2,142,000
3 DISTRIBUTION	32,012,704	19,802,665	29,315,495	24,236,661	8,853,150
4 GENERATION & TRANSMISSION	76,328	1,941,539	2,714,874	2,056,718	
5 OTHER	171,486	17,663	10,755	4,213	20,150
6 RUS FUNDS ADVANCED	30,571,034	10,197,643	25,022,370	18,612,000	3,438,300
RUS DEBT SERVICE PYMTS					
7 INTEREST DUE & PAID	13,109,602	3,868,059	8,331,755	6,945,415	1,272,529
8 PRINCIPAL DUE & PAID	14,091,459	5,794,224	15,117,118	10,306,127	1,439,286
9 ADVANCE PAYMENTS		330,975			149,037
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	38,189,373	21,747,218	27,544,086	25,029,677	5,597,966
11 CONSTR WORK IN PROGRESS	10,439	31,321	1,488,883	2,416	94,362
12 TOTAL UTILITY PLANT	38,199,812	21,778,539	29,032,969	25,032,093	5,692,328
13 ACCUM PROV DEPREC & AMORT	17,351,971	9,193,553	9,984,742	11,025,269	1,704,611
14 NET UTILITY PLANT	20,847,841	12,584,986	19,048,227	14,006,824	3,987,717
15 INVEST IN ASSOC ORGANIZATION	3,646,157	8,035,666	10,174,812	8,115,910	1,843,073
16 OTHER PROPERTY & INVESTMENTS	893,423	100,000	504,548	3,200	1,000,000
17 CURRENT & ACCRUED ASSETS	4,655,835	4,399,982	2,358,221	3,215,944	1,469,263
18 DEFERRED DEBITS	375,306	(1)	70,019	307,583	9,537
19 TOTAL ASSETS & OTHER DEBITS	30,418,562	25,120,633	32,155,827	25,649,461	8,309,590
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	39,885		13,015		
21 PATRONAGE CAP & OTHER EQTS	8,782,783	15,173,229	16,149,317	13,098,178	4,325,767
22 TOTAL EQUITY	8,822,668	15,173,229	16,162,332	13,098,178	4,325,767
23 RUS LONG-TERM DEBT	15,986,631	6,416,093	10,117,447	10,713,075	2,827,829
24 OTHER LONG-TERM DEBT	2,333,237	1,597,873	2,949,608	134,170	619,704
25 OTHER NONCURRENT LIAB	898,124	89,285		553,013	
26 CURRENT & ACCRUED LIAB	2,377,902	1,637,240	2,878,767	1,151,025	500,043
27 DEFERRED CREDITS		206,913	47,673		36,247
28 TOTAL LIAB & OTHER CREDITS	30,418,562	25,120,633	32,155,827	25,649,461	8,309,590
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	11,219,788	12,748,231	12,375,750	10,345,008	3,344,462
30 OPERATING DEDUCTIONS TOTAL	10,316,169	11,749,726	11,137,462	9,262,916	2,981,039
31 COST OF POWER	5,725,557	8,897,334	8,155,416	6,646,723	1,981,665
32 DISTR EXPENSE - OPERATION	449,118	651,529	672,916	536,199	227,378
33 DISTR EXPENSE - MAINTENANCE	1,368,754	720,136	312,264	413,247	157,655
34 CUSTOMER ACCOUNTS	467,617	209,909	282,752	206,329	96,018
35 CUSTOMER SERV & INFO EXP	193,569	60,369	70,430	75,293	17,014
36 ADMIN & GENERAL EXPENSE	850,330	545,620	856,335	726,092	344,033
37 SALES EXPENSE	7,129	59,279	1,585	3,876	1,100
38 DEPREC & AMORT EXPENSE	1,085,532	605,550	785,764	655,157	156,176
39 TAX EXPENSE	168,563				
40 UTILITY OPERATING MARGINS	903,619	998,505	1,238,288	1,082,092	363,423
41 NONOPERATING MARGINS	103,047	58,119	39,081	78,481	24,144
42 GEN & TRANS CAPITAL CREDITS	181,738	700,018	615,000	520,845	156,581
43 OTHER CAP CR & PATRONAGE CAP	255,622	31,020	59,322	24,113	8,336
44 INT ON LONG-TERM DEBT - NET	820,227	451,161	660,773	541,473	194,312
45 OTHER DEDUCTIONS	18,849	1,305	19,483	2,281	3,072
46 NET MARGINS & PATRONAGE CAP	604,950	1,335,196	1,271,435	1,161,777	355,100
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	8,729	2,821	3,388	2,757	1,791
49 COMMERCIAL & INDUSTL. SMALL	48	507	380	337	35
50 COMMERCIAL & INDUSTL. LARGE		5	5	10	
51 IRRIGATION		222	916	467	72
52 OTHER ELECTRIC SERVICE		11	35	95	
53 TO OTHERS FOR RESALE	8,777	3,566	4,724	3,666	1,898
MWH SALES					
54 RESDL SERV FARM & NONFARM	68,727	27,692	30,623	24,319	20,580
55 COMMERCIAL & INDUSTL. SMALL	9,471	30,406	7,677	16,145	2,417
56 COMMERCIAL & INDUSTL. LARGE		69,457	46,830	36,722	
57 IRRIGATION		5,500	24,473	16,737	2,433
58 OTHER ELECTRIC SERVICE		124	1,285	574	
59 TO OTHERS FOR RESALE					
60 TOTAL	78,199	133,180	110,887	94,497	25,430
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	10,086,280	3,361,669	4,402,810	3,691,380	2,682,248
62 COMMERCIAL & INDUSTL. SMALL	804,892	2,651,594	909,126	1,700,417	321,400
63 COMMERCIAL & INDUSTL. LARGE		5,864,262	3,555,671	2,945,294	
64 IRRIGATION		597,624	3,329,045	1,811,031	317,854
65 OTHER ELECTRIC SERVICE		17,810	151,548	86,676	
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY	10,891,172	12,492,959	12,348,200	10,234,798	3,321,502
68 OTHER OPERATING REVENUE	328,617	255,272	27,550	110,211	22,960
69 TOTAL OPERATING REVENUE	11,219,789	12,748,231	12,375,750	10,345,009	3,344,462
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	23	13	19	19	6
71 TRANSMISSION MILES		109	99	109	
72 OVERHEAD DISTR MILES	1,319	1,104	1,801	1,542	309
73 UNDERGROUND DISTR MILES	604	83	57	229	22
74 CONSUMERS SERVED	8,800	3,597	4,753	3,667	1,901
75 CONSUMERS PER MILE	4.58	2.78	2.43	1.95	5.74
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	85,470	135,901	118,322	102,255	27,439
78 RESDL CONS MTHLY KWH 2010	656	818	753	735	958
79 TIMES INTEREST EARNED RATIO	1.72	3.96	2.92	3.15	2.83
80 DEBT SERVICE COVERAGE	1.62	3.44	2.04	2.48	2.35
81 DEBT SERVICE PYMTS - RUS	1,176,351	360,986	899,428	736,283	146,484
82 DEBT SERVICE PYMTS - OTHER	393,667	334,443	433,013	213,653	153,846
83 TOTAL EQUITY PCT OF ASSETS	29.00	60.40	50.26	51.07	52.06

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

WYOMING

WYOMING

Item number and description	WY0014	WY0021	WY0022	WY0025	WY0027
	Rural Electric Company Pine Bluffs	Carbon Power & Light, Inc. Saratoga	Niobrara Electric Association, Inc. Lusk	Powder River Energy Corporation Sundance	High Plains Power, Inc. Riverton
1 RUS LOANS APPROVED 12/31/10	18,046,634	19,506,342	11,218,000	151,565,679	60,932,026
2 OTHER LOANS APPROVED	38,550,000	8,832,000	1,156,000	149,708,429	29,362,318
3 DISTRIBUTION	51,338,700	26,450,890	10,333,793	227,133,732	78,613,090
4 GENERATION & TRANSMISSION	5,237,065	1,820,851	2,040,205	73,906,646	11,415,792
5 OTHER	20,869	66,601		233,730	265,462
6 RUS FUNDS ADVANCED	18,046,635	19,506,343	11,030,400	151,565,679	60,932,027
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID	9,048,312	10,511,945	3,715,306	60,143,270	28,492,651
9 PRINCIPAL DUE & PAID	13,145,648	13,189,734	9,240,575	80,246,288	39,209,372
ADVANCE PAYMENTS		321,233	169,433	22,606,608	
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE	66,279,529	31,370,909	16,886,540	310,915,639	82,593,411
11 CONSTR WORK IN PROGRESS	(13,691)	3,248,804	1,045,456	16,927,249	3,400,508
12 TOTAL UTILITY PLANT	66,265,838	34,619,713	17,931,996	327,842,888	85,993,919
13 ACCUM PROV DEPREC & AMORT	26,455,328	11,241,864	10,179,477	118,065,334	42,854,565
14 NET UTILITY PLANT	39,810,510	23,377,849	7,752,519	209,777,554	43,139,354
15 INVEST IN ASSOC ORGANIZATION	17,318,581	7,958,577	3,839,071	87,808,068	46,790,660
16 OTHER PROPERTY & INVESTMENTS	1,515,330	819,545	11,512	28,793,032	3,983
17 CURRENT & ACCRUED ASSETS	4,886,244	5,913,024	2,126,916	32,996,333	3,439,325
18 DEFERRED DEBITS	41,692	12,829	18,895	155,420	14,258
19 TOTAL ASSETS & OTHER DEBITS	63,572,357	38,081,824	13,748,913	359,530,407	93,387,580
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS	27,440		5,805		
21 PATRONAGE CAP & OTHER EQTS	29,283,027	22,678,223	10,282,772	166,150,963	64,897,287
22 TOTAL EQUITY	29,310,467	22,678,223	10,288,577	166,150,963	64,897,287
23 RUS LONG-TERM DEBT	20,951,525	10,202,855	2,362,978	118,310,198	20,424,584
24 OTHER LONG-TERM DEBT	6,558,930	1,302,917		3,198,848	3,376,361
25 OTHER NONCURRENT LIAB	925,004	144,000	182	1,847,184	
26 CURRENT & ACCRUED LIAB	3,544,062	2,735,439	774,246	22,952,579	4,686,348
27 DEFERRED CREDITS	2,282,369	1,018,390	322,930	47,070,635	3,000
28 TOTAL LIAB & OTHER CREDITS	63,572,357	38,081,824	13,748,913	359,530,407	93,387,580
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL	24,944,794	13,457,338	5,989,331	165,967,557	71,397,115
30 OPERATING DEDUCTIONS TOTAL	22,370,873	12,085,290	5,461,379	159,456,784	69,072,507
31 COST OF POWER	15,652,171	8,422,665	3,597,780	124,969,628	60,371,175
32 DISTR EXPENSE - OPERATION	1,762,420	1,098,535	382,891	8,818,696	2,104,963
33 DISTR EXPENSE - MAINTENANCE	636,724	393,136	156,755	2,799,937	1,636,715
34 CUSTOMER ACCOUNTS	432,198	469,285	227,587	2,874,532	949,184
35 CUSTOMER SERV & INFO EXP	100,291	187,346	16,276	100,813	239,078
36 ADMIN & GENERAL EXPENSE	1,672,619	664,415	567,110	5,823,176	1,209,151
37 SALES EXPENSE		23,871			
38 DEPREC & AMORT EXPENSE	1,882,831	799,589	449,085	13,668,952	2,414,641
39 TAX EXPENSE	231,619	26,448	63,895	401,050	147,600
40 UTILITY OPERATING MARGINS	2,573,921	1,372,048	527,952	6,510,773	2,324,608
41 NONOPERATING MARGINS	37,996	165,137	(85,889)	948,476	164,557
42 GEN & TRANS CAPITAL CREDITS	1,234,145	653,845	280,892	5,199,505	4,770,739
43 OTHER CAP CR & PATRONAGE CAP	82,494	173,007	4,029	98,443	73,700
44 INT ON LONG-TERM DEBT - NET	1,326,351	612,708	114,625	5,467,154	1,326,526
45 OTHER DEDUCTIONS	42,633	3,402	11,384	522,451	89,352
46 NET MARGINS & PATRONAGE CAP	2,559,572	1,747,927	600,975	6,767,592	5,917,726
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM	6,606	5,374	2,146	17,655	11,716
49 COMMERCIAL & INDUSTL. SMALL	1,417	682	510	10,665	432
50 COMMERCIAL & INDUSTL. LARGE	2	3	3	50	37
51 IRRIGATION	976	40	138	149	417
52 OTHER ELECTRIC SERVICE	99	51	56	26	
53 TO OTHERS FOR RESALE		1			
TOTAL	9,100	6,151	2,853	28,545	12,602
MWH SALES					
54 RESDL SERV FARM & NONFARM	77,237	45,300	13,661	222,764	146,110
55 COMMERCIAL & INDUSTL. SMALL	58,313	41,006	18,297	1,186,128	64,497
56 COMMERCIAL & INDUSTL. LARGE	20,273	34,944	8,930	1,633,467	744,443
57 IRRIGATION	47,878	1,565	7,416	2,408	10,244
58 OTHER ELECTRIC SERVICE	14,577	1,962	771	912	
59 TO OTHERS FOR RESALE		1,002			
60 TOTAL	218,278	125,780	49,075	3,045,680	965,294
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM	8,836,834	6,083,485	2,051,545	16,490,513	15,868,749
62 COMMERCIAL & INDUSTL. SMALL	6,172,413	4,298,256	2,214,377	81,362,013	5,551,588
63 COMMERCIAL & INDUSTL. LARGE	1,529,009	2,443,184	915,502	69,517,161	48,628,537
64 IRRIGATION	5,818,358	216,951	695,235	174,786	1,168,313
65 OTHER ELECTRIC SERVICE	1,526,593	222,329	95,363	68,339	
66 TO OTHERS FOR RESALE		71,996			
67 TOTAL SALES OF ELEC ENERGY	23,883,207	13,336,201	5,972,022	167,612,812	71,217,187
68 OTHER OPERATING REVENUE	1,061,588	121,137	17,309	(1,645,253)	179,928
69 TOTAL OPERATING REVENUE	24,944,795	13,457,338	5,989,331	165,967,559	71,397,115
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES	44	28	17	168	55
71 TRANSMISSION MILES	216	122	111	697	321
72 OVERHEAD DISTR MILES	3,077	1,633	2,167	9,880	3,960
73 UNDERGROUND DISTR MILES	213	135	4	621	515
74 CONSUMERS SERVED	9,135	6,149	2,867	28,756	12,637
75 CONSUMERS PER MILE	2.61	3.25	1.26	2.57	2.63
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010	235,083	129,032	54,620	3,185,206	1,001,041
78 RESDL CONS MTHLY KWH 2010	974	702	531	1,051	1,039
79 TIMES INTEREST EARNED RATIO	2.93	3.85	6.24	2.24	5.46
80 DEBT SERVICE COVERAGE	2.37	1.78	3.75	2.47	3.11
81 DEBT SERVICE PYMTS - RUS	787,847	591,226	228,716	8,004,310	2,509,604
82 DEBT SERVICE PYMTS - OTHER	1,648,158	1,185,801	82,262	2,476,284	597,738
83 TOTAL EQUITY PCT OF ASSETS	46.11	59.55	74.83	46.21	69.49

SEE BORROWER NOTES AT END OF TABLES

**Loan, Operating, and Financial Statistics for RUS Borrowers**

AMERICAN SAMOA

MARSHALL ISL

Item number and description	AS0001 American Samoa Power Authority Pago Pago	MH0001 Marshall's Energy Company, Inc. Majuro			
1 RUS LOANS APPROVED 12/31/10					
2 OTHER LOANS APPROVED	3,000,000	11,857,214			
3 DISTRIBUTION					
4 GENERATION & TRANSMISSION	3,000,000	11,857,214			
5 OTHER					
6 RUS FUNDS ADVANCED					
7 RUS DEBT SERVICE PYMTS					
8 INTEREST DUE & PAID					
9 PRINCIPAL DUE & PAID					
9 ADVANCE PAYMENTS					
ASSETS & OTHER DEBITS 12/31/10					
10 UTILITY PLANT IN SERVICE					
11 CONSTR WORK IN PROGRESS					
12 TOTAL UTILITY PLANT					
13 ACCUM PROV DEPREC & AMORT					
14 NET UTILITY PLANT					
15 INVEST IN ASSOC ORGANIZATION					
16 OTHER PROPERTY & INVESTMENTS					
17 CURRENT & ACCRUED ASSETS					
18 DEFERRED DEBITS					
19 TOTAL ASSETS & OTHER DEBITS					
LIABILITIES & OTHER CREDITS 12/31/10					
20 MEMBERSHIPS					
21 PATRONAGE CAP & OTHER EQTS					
22 TOTAL EQUITY					
23 RUS LONG-TERM DEBT					
24 OTHER LONG-TERM DEBT					
25 OTHER NONCURRENT LIAB					
26 CURRENT & ACCRUED LIAB					
27 DEFERRED CREDITS					
28 TOTAL LIAB & OTHER CREDITS					
REVENUES & EXPENSES 12/31/10					
29 OPER REV & PATRONAGE CAPITAL					
30 OPERATING DEDUCTIONS TOTAL					
31 COST OF POWER					
32 DISTR EXPENSE - OPERATION					
33 DISTR EXPENSE - MAINTENANCE					
34 CUSTOMER ACCOUNTS					
35 CUSTOMER SERV & INFO EXP					
36 ADMIN & GENERAL EXPENSE					
37 SALES EXPENSE					
38 DEPREC & AMORT EXPENSE					
39 TAX EXPENSE					
40 UTILITY OPERATING MARGINS					
41 NONOPERATING MARGINS					
42 GEN & TRANS CAPITAL CREDITS					
43 OTHER CAP CR & PATRONAGE CAP					
44 INT ON LONG-TERM DEBT - NET					
45 OTHER DEDUCTIONS					
46 NET MARGINS & PATRONAGE CAP					
SALES STATISTICS 2010					
47 AVG NUMBER CONSUMERS SERVED					
48 RESDL SERV FARM & NONFARM					
49 COMMERCIAL & INDUSTL. SMALL					
50 COMMERCIAL & INDUSTL. LARGE					
51 IRRIGATION					
52 OTHER ELECTRIC SERVICE					
53 TO OTHERS FOR RESALE					
53 TOTAL					
MWH SALES					
54 RESDL SERV FARM & NONFARM					
55 COMMERCIAL & INDUSTL. SMALL					
56 COMMERCIAL & INDUSTL. LARGE					
57 IRRIGATION					
58 OTHER ELECTRIC SERVICE					
59 TO OTHERS FOR RESALE					
60 TOTAL					
REVENUES & PATRONAGE CAPITAL					
61 RESDL SERV FARM & NONFARM					
62 COMMERCIAL & INDUSTL. SMALL					
63 COMMERCIAL & INDUSTL. LARGE					
64 IRRIGATION					
65 OTHER ELECTRIC SERVICE					
66 TO OTHERS FOR RESALE					
67 TOTAL SALES OF ELEC ENERGY					
68 OTHER OPERATING REVENUE					
69 TOTAL OPERATING REVENUE					
OTHER STATISTICS 12/31/10					
70 FULL TIME EMPLOYEES					
71 TRANSMISSION MILES					
72 OVERHEAD DISTR MILES					
73 UNDERGROUND DISTR MILES					
74 CONSUMERS SERVED					
75 CONSUMERS PER MILE					
76 MWH GENERATED 2010					
77 MWH PURCHASED 2010					
78 RESDL CONS MTHLY KWH 2010					
79 TIMES INTEREST EARNED RATIO					
80 DEBT SERVICE COVERAGE					
81 DEBT SERVICE PYMTS - RUS					
82 DEBT SERVICE PYMTS - OTHER					
83 TOTAL EQUITY PCT OF ASSETS					

SEE BORROWER NOTES AT END OF TABLES

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The Loan, Operating, and Financial Statistics for the active power supply borrowers contained in the following section are based upon reports and information submitted by these borrowers and limited in scope. These statistics do not constitute the comprehensive financial statements of these borrowers and do not contain any notes which accompany such statements. RUS has made no attempt to audit or verify the data or the calculations submitted. The material published herein is being presented for informational purposes only.

Significant diversity exists in the organizational, operating, and capital structures of these power supply systems. The use of leveraged leasing and other methods of non-RUS financing by these systems, the differing type of electric facilities owned or controlled, and their various methods of depreciation and wholesale rate structures have increased this diversity. Therefore, caution should be used in making statistical comparisons between two or more power supply borrowers.

Information contained in this document represents the data supplied by 45 borrowers. Those borrowers who did not submit this information are listed in the "Borrower Notes" section.

**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

ALABAMA

ARKANSAS

Item number and description	AL0042 PowerSouth Energy Cooperative, Inc. Andalusia	AK0031 Alaska Energy Authority Anchorage	AZ0028 Arizona Electric Power Coop., Inc. Benson	AZ0031 Southwest Transmission Cooperative, Inc. Benson	AR0032 Kamo Electric Cooperative, Inc. Vinita, OK
1 RUS LOANS APPROVED	158,796,065	44,858,959	43,550,000	3,294,761	99,307,000
2 RUS GUARANTEE COMMITMENTS	1,320,938,000		420,207,142	205,335,857	437,054,000
3 OTHER LOANS APPROVED NOT GUAR	128,013,789		100,983,705	48,000,000	224,460,918
4 RUS FUNDS ADVANCED	158,796,065	44,858,959	43,550,000	3,294,762	99,307,001
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	101,759,587	45,644,463	30,191,231	518,338	70,611,113
6 PRINCIPAL DUE & PAID	146,274,026	34,837,678	43,550,000	3,294,762	92,536,838
7 ADVANCE PAYMENTS	45,358,271		1,527,713	1,513,001	
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	1,489,010,747		441,083,928	176,999,314	645,131,877
9 CONSTR WORK IN PROGRESS	509,749,111		6,046,206	6,599,089	65,918,939
10 TOTAL UTILITY PLANT	1,998,759,858		447,130,134	183,598,403	711,050,816
11 ACCUM PROV DEPREC & AMORT	676,173,894		211,537,129	76,810,842	310,040,904
12 NET UTILITY PLANT	1,322,585,964		235,593,005	106,787,561	401,009,912
13 INVEST IN ASSOC ORGANIZATIONS	56,178,720		14,604,250	2,395,739	98,047,760
14 OTHER PROPERTY & INVESTMENTS	1,715,470		3,254,025	96,470	7,860,404
15 CURRENT & ACCRUED ASSETS	319,566,564		64,788,923	15,013,456	73,871,637
16 DEFERRED DEBITS	52,117,926		10,568,472	2,721,838	490,730
17 TOTAL ASSETS & OTHER DEBITS	1,752,164,644		328,808,675	127,015,064	581,280,443
LIABILITIES & OTHER CREDITS 12/31/10					
18 MEMBERSHIPS	110		430	900	1,800
19 PATRONAGE CAP & OTHER EQTS	201,215,263		94,018,123	8,762,651	154,347,838
20 TOTAL EQUITY	201,215,373		94,018,553	8,763,551	154,349,638
21 RUS LONG-TERM DEBT	685,714,052		136,314,404	95,055,291	259,093,830
22 OTHER LONG-TERM DEBT	619,219,846		51,547,064	14,763,232	411,845
23 OTHER NONCURRENT LIAB	43,190,974		4,736,156		13,090,707
24 CURRENT & ACCRUED LIAB	169,545,112		37,301,268	8,002,652	146,882,610
25 DEFERRED CREDITS	33,279,287		4,891,230	430,338	7,451,813
26 ACCUM DEFERRED INCOME TAXES					
27 TOTAL LIAB & OTHER CREDITS	1,752,164,644		328,808,675	127,015,064	581,280,443
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	660,248,726		207,377,079	34,542,603	342,091,307
29 OPERATING DEDUCTIONS - TOTAL	579,530,534		187,384,479	29,413,537	324,493,900
30 OPERATION EXPENSE - TOTAL	491,804,712		160,131,172	19,239,430	285,896,619
31 PRODUCTION	295,216,151		95,712,462		25,029,903
32 COST OF PURCHASED POWER	135,660,246		35,805,328	3,939,714	245,594,426
33 TRANSMISSION	37,244,316		16,083,174	10,402,196	8,039,589
34 DISTRIBUTION	2,610,127				1,742,343
35 CUSTOMER ACCOUNTS	4,167,671				266,744
36 SALES	2,635,638				
37 ADMIN & GENERAL	14,270,563		12,530,208	4,897,520	5,223,614
38 MAINTENANCE EXPENSE - TOTAL	35,187,120		17,886,084	4,741,584	15,626,318
39 PRODUCTION	28,128,233		17,615,203		3,915,008
40 TRANSMISSION	5,268,100		4,603	4,379,213	8,792,095
41 DISTRIBUTION	1,790,787				2,797,967
42 GENERAL PLANT			266,278	362,371	121,248
43 DEPREC & AMORT EXPENSE	52,538,702		9,367,223	5,432,523	18,529,725
44 TAX EXPENSE					4,441,238
45 UTILITY OPERATING MARGINS	80,718,192		19,992,600	5,129,066	17,597,407
46 NONOPERATING MARGINS - NET	6,526,595		946,895	180,970	2,378,976
47 GEN & TRANS CAPITAL CREDITS				13,200	15,683,586
48 OTHER CAP CR & PATRONAGE CAP	367,857		157,905		468,312
49 INT ON LONG-TERM DEBT	59,087,024		10,770,431	5,362,331	16,633,855
50 INTEREST CHRG TO CONSTR CR	(3,836,816)		(15,815)	(21,005)	(9,119)
51 OTHER DEDUCTIONS	6,071,825		839,228	658,318	260,430
52 NET MARGINS & PATRONAGE CAP	26,290,611		9,503,556	(676,408)	19,243,115
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES	586		22	45	137
54 MILES OF TRANSMISSION LINE	2,234			620	2,210
55 TOTAL EQUITY PERCENT OF ASSETS	11.50		28.60	6.90	26.60

SEE BORROWER NOTES AT END OF TABLES

**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

ARKANSAS

GEORGIA

Item number and description	AR0034 Arkansas Electric Cooperative Corp. Little Rock	CO0047 Tri-State G & T Association, Inc. Denver	CO0402 PacifiCorp Montrose	FL0041 Seminole Electric Cooperative, Inc. Tampa	GA0109 Oglethorpe Power Corp. Tucker
1 RUS LOANS APPROVED	56,952,533	151,199,332		9,543,984	18,935,179
2 RUS GUARANTEE COMMITMENTS	1,410,833,762	2,649,918,737	202,892,420	1,827,861,000	5,847,837,240
3 OTHER LOANS APPROVED NOT GUAR	359,370,000	211,101,019		751,395,827	1,334,278,637
4 RUS FUNDS ADVANCED	56,952,534	151,199,333		9,543,985	18,935,179
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	29,035,279	90,830,754		2,753,614	(4,345,807)
6 PRINCIPAL DUE & PAID	55,699,445	139,634,808		6,086,364	18,935,179
7 ADVANCE PAYMENTS	30,226,027	475,214,869		93,167,512	97,286,409
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	1,533,956,274	3,332,665,391		1,880,978,652	7,050,817,142
9 CONSTR WORK IN PROGRESS	190,546,571	201,011,010		28,315,990	1,195,474,952
10 TOTAL UTILITY PLANT	1,724,502,845	3,533,676,401		1,909,294,642	8,246,292,094
11 ACCUM PROV DEPREC & AMORT	864,420,436	1,595,087,909		610,836,497	3,230,732,469
12 NET UTILITY PLANT	860,082,409	1,938,588,492		1,298,458,145	5,015,559,625
13 INVEST IN ASSOC ORGANIZATIONS	8,324,101	268,971,068		2,493,631	56,125,826
14 OTHER PROPERTY & INVESTMENTS	50,864,624	19,647,413		9,610,517	471,837,347
15 CURRENT & ACCRUED ASSETS	191,438,420	439,735,528		288,725,200	1,067,660,314
16 DEFERRED DEBITS	103,627,417	407,247,454		152,102,925	363,923,401
17 TOTAL ASSETS & OTHER DEBITS	1,214,336,971	3,074,189,955		1,751,390,418	6,975,106,513
LIABILITIES & OTHER CREDITS 12/31/10					
18 MEMBERSHIPS	1,800	220		1,000	195
19 PATRONAGE CAP & OTHER EQTS	465,249,426	714,052,488		209,897,176	595,480,427
20 TOTAL EQUITY	465,251,226	714,052,708		209,898,176	595,480,622
21 RUS LONG-TERM DEBT	195,854,740	662,947,142		749,285,025	1,680,988,854
22 OTHER LONG-TERM DEBT	104,625,477	1,180,264,462		407,649,564	2,976,138,607
23 OTHER NONCURRENT LIAB	9,487,603	16,513,838		26,886,103	583,356,888
24 CURRENT & ACCRUED LIAB	439,117,925	270,005,242		337,522,955	810,190,497
25 DEFERRED CREDITS		100,889,924		20,148,595	328,951,045
26 ACCUM DEFERRED INCOME TAXES		129,516,639			
27 TOTAL LIAB & OTHER CREDITS	1,214,336,971	3,074,189,955		1,751,390,418	6,975,106,513
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	588,834,054	1,209,820,349		1,458,915,324	1,291,207,083
29 OPERATING DEDUCTIONS - TOTAL	534,547,668	1,042,713,569		1,316,656,207	1,034,852,753
30 OPERATION EXPENSE - TOTAL	450,344,835	819,464,825		1,193,561,020	775,771,501
31 PRODUCTION	264,538,820	439,325,522		535,821,527	654,526,912
32 COST OF PURCHASED POWER	109,658,368	263,806,215		551,972,406	78,809,702
33 TRANSMISSION	54,671,390	101,713,782		78,782,752	
34 DISTRIBUTION		1,090,483			
35 CUSTOMER ACCOUNTS	1,025,070	2,230,166			992,416
36 SALES	1,147,535	212,033			
37 ADMIN & GENERAL	19,303,652	11,086,624		26,984,335	41,442,471
38 MAINTENANCE EXPENSE - TOTAL	39,800,312	122,240,510		66,165,717	112,875,724
39 PRODUCTION	36,526,557	98,094,515		62,511,298	109,981,129
40 TRANSMISSION	2,862,617	18,814,667		3,533,250	1,280,763
41 DISTRIBUTION		165,901			
42 GENERAL PLANT	411,138	5,165,427		121,169	1,613,832
43 DEPREC & AMORT EXPENSE	44,225,208	110,692,441		56,864,685	145,187,446
44 TAX EXPENSE	177,313	(9,684,207)		64,785	1,018,082
45 UTILITY OPERATING MARGINS	54,286,386	167,106,780		142,259,117	256,354,330
46 NONOPERATING MARGINS - NET	3,613,021	21,780,957		5,483,919	41,611,167
47 GEN & TRANS CAPITAL CREDITS		3,150,037			
48 OTHER CAP CR & PATRONAGE CAP	218,759	3,011,749		255,516	478,280
49 INT ON LONG-TERM DEBT	19,810,770	119,847,611		67,413,439	258,590,600
50 INTEREST CHRG TO CONSTR CR	(341,743)	(12,995,545)		(461,328)	(41,592,881)
51 OTHER DEDUCTIONS	11,650,139	11,053,484		20,602,690	47,713,247
52 NET MARGINS & PATRONAGE CAP	26,999,000	77,143,973		60,443,751	33,732,811
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES	248	1,182		508	200
54 MILES OF TRANSMISSION LINE	322	5,177		419	
55 TOTAL EQUITY PERCENT OF ASSETS	38.30	23.20		12.00	8.50

SEE BORROWER NOTES AT END OF TABLES

**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

GEORGIA

ILLINOIS

Item number and description	GA0110 Georgia Transmission Corporation Tucker	GA0111 Georgia System Operations Corporation Tucker	GA0118 Multitrade Rabun Gap, LLC Richmond, VA	GA0119 Fitzgerald Renewable Energy, LLC Fitzgerald	IL0050 Southern Illinois Power Co-op Marion
1 RUS LOANS APPROVED	3,774,467	3,820,352			59,140,504
2 RUS GUARANTEE COMMITMENTS	1,593,961,576		20,701,000	139,000,000	348,044,000
3 OTHER LOANS APPROVED NOT GUAR	1,817,362				450,000,000
4 RUS FUNDS ADVANCED	3,774,468	3,820,353			59,140,505
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	(3,038,653)	2,069,549			33,712,116
6 PRINCIPAL DUE & PAID	1,765,398	1,885,325			59,140,505
7 ADVANCE PAYMENTS	71,736,218				
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	2,229,701,268				491,089,457
9 CONSTR WORK IN PROGRESS	46,249,141				381,445,752
10 TOTAL UTILITY PLANT	2,275,950,409				872,535,209
11 ACCUM PROV DEPREC & AMORT	581,820,788				204,937,443
12 NET UTILITY PLANT	1,694,129,621				667,597,766
13 INVEST IN ASSOC ORGANIZATIONS	24,807,250				5,882,518
14 OTHER PROPERTY & INVESTMENTS	658,597				32,428
15 CURRENT & ACCRUED ASSETS	99,176,953				65,507,871
16 DEFERRED DEBITS	48,850,334				21,466,131
17 TOTAL ASSETS & OTHER DEBITS	1,867,622,755				760,486,714
LIABILITIES & OTHER CREDITS 12/31/10					
18 MEMBERSHIPS	48,863,200				700
19 PATRONAGE CAP & OTHER EQTS	144,104,863				57,458,714
20 TOTAL EQUITY	192,968,063				57,459,414
21 RUS LONG-TERM DEBT	857,616,683				203,306,924
22 OTHER LONG-TERM DEBT	463,218,531				454,658,908
23 OTHER NONCURRENT LIAB	2,200,000				18,380,436
24 CURRENT & ACCRUED LIAB	340,490,699				26,681,032
25 DEFERRED CREDITS	11,128,779				
26 ACCUM DEFERRED INCOME TAXES					
27 TOTAL LIAB & OTHER CREDITS	1,867,622,755				760,486,714
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	239,222,648				154,241,985
29 OPERATING DEDUCTIONS - TOTAL	159,240,359				137,491,829
30 OPERATION EXPENSE - TOTAL	82,329,576				97,628,145
31 PRODUCTION	37,084				61,020,778
32 COST OF PURCHASED POWER					25,921,342
33 TRANSMISSION	57,430,050				6,103,745
34 DISTRIBUTION	10,726,363				
35 CUSTOMER ACCOUNTS	555,983				
36 SALES					
37 ADMIN & GENERAL	13,580,096				4,582,280
38 MAINTENANCE EXPENSE - TOTAL	22,524,519				25,551,373
39 PRODUCTION	125,106				22,702,216
40 TRANSMISSION	16,440,454				2,747,233
41 DISTRIBUTION	5,958,959				
42 GENERAL PLANT					101,924
43 DEPREC & AMORT EXPENSE	54,048,512				14,312,311
44 TAX EXPENSE	337,752				
45 UTILITY OPERATING MARGINS	79,982,289				16,750,156
46 NONOPERATING MARGINS - NET	5,469,928				383,755
47 GEN & TRANS CAPITAL CREDITS					
48 OTHER CAP CR & PATRONAGE CAP	2,013,733				128,437
49 INT ON LONG-TERM DEBT	73,206,549				24,813,012
50 INTEREST CHRGR TO CONSTR CR	(3,258,190)				(11,761,185)
51 OTHER DEDUCTIONS	3,056,633				(70,179)
52 NET MARGINS & PATRONAGE CAP	14,460,958				4,280,700
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES	277				126
54 MILES OF TRANSMISSION LINE	3,062				890
55 TOTAL EQUITY PERCENT OF ASSETS	10.30				7.60

SEE BORROWER NOTES AT END OF TABLES

**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

INDIANA

IOWA

Item number and description	IN0106 Hoosier Energy Rural Elec. Coop., Inc. Bloomington	IA0083 Central Iowa Power Cooperative Marion	IA0084 Corn Belt Power Cooperative Humboldt	IA0085 Northwest Iowa Power Cooperative Le Mars	IA0086 L & O Power Cooperative Rock Rapids
1 RUS LOANS APPROVED	118,723,000	151,473,766	100,814,245	19,556,000	6,044,860
2 RUS GUARANTEE COMMITMENTS	1,482,637,000	419,929,413	322,567,561	41,886,825	2,129,000
3 OTHER LOANS APPROVED NOT GUAR	578,929,108	31,019,823	7,832,000	20,024,305	3,382,000
4 RUS FUNDS ADVANCED	118,723,000	151,473,766	100,814,246	19,556,000	6,044,861
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	62,335,397	96,119,798	59,445,126	10,305,379	4,450,791
6 PRINCIPAL DUE & PAID	107,731,907	143,853,470	100,939,246	17,609,991	5,715,753
7 ADVANCE PAYMENTS		11,416,881	4,022,192		11,442
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	1,944,465,900	802,956,852	466,866,967	83,881,179	14,200,929
9 CONSTR WORK IN PROGRESS	80,008,515	13,543,318	6,923,147	3,946,211	1,294,809
10 TOTAL UTILITY PLANT	2,024,474,415	816,500,170	473,790,114	87,827,390	15,495,738
11 ACCUM PROV DEPREC & AMORT	997,213,080	452,807,085	260,629,379	50,920,667	8,169,680
12 NET UTILITY PLANT	1,027,261,335	363,693,085	213,160,735	36,906,723	7,326,058
13 INVEST IN ASSOC ORGANIZATIONS	29,561,843	24,816,002	14,769,401	29,488,507	8,206,617
14 OTHER PROPERTY & INVESTMENTS	234,050	114,033,886	41,666,820	1,136,485	80,000
15 CURRENT & ACCRUED ASSETS	246,219,490	42,015,970	39,128,653	15,923,781	4,520,904
16 DEFERRED DEBITS	69,864,494	43,280,330	38,014,252	40,237	20,712
17 TOTAL ASSETS & OTHER DEBITS	1,373,141,212	587,839,273	346,739,861	83,495,733	20,154,291
LIABILITIES & OTHER CREDITS 12/31/10					
18 MEMBERSHIPS	100	1,400	1,200	900	1,200
19 PATRONAGE CAP & OTHER EQTS	197,337,635	130,318,423	69,570,436	35,251,372	13,936,742
20 TOTAL EQUITY	197,337,635	130,319,823	69,571,636	35,252,272	13,937,942
21 RUS LONG-TERM DEBT	661,133,644	243,548,435	173,844,821	11,351,423	1,270,790
22 OTHER LONG-TERM DEBT	261,671,368	73,753,112	6,933,648	11,927,788	1,140,042
23 OTHER NONCURRENT LIAB	87,996,091	101,876,887	59,014,037	367,593	
24 CURRENT & ACCRUED LIAB	155,133,152	36,892,366	33,625,719	20,792,740	3,805,517
25 DEFERRED CREDITS	9,869,222	1,448,650	3,750,000	3,803,917	
26 ACCUM DEFERRED INCOME TAXES					
27 TOTAL LIAB & OTHER CREDITS	1,373,141,212	587,839,273	346,739,861	83,495,733	20,154,291
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	653,016,159	178,721,505	107,301,811	67,335,240	19,813,434
29 OPERATING DEDUCTIONS - TOTAL	564,511,244	145,879,347	94,152,538	65,266,530	19,022,115
30 OPERATION EXPENSE - TOTAL	417,483,829	108,329,049	71,908,164	60,916,766	18,379,256
31 PRODUCTION	221,942,128	63,945,591	36,634,794	3,904,630	
32 COST OF PURCHASED POWER	151,640,199	23,853,511	24,087,688	49,906,245	17,637,192
33 TRANSMISSION	19,032,199	11,435,132	4,721,420	2,832,084	193,605
34 DISTRIBUTION	1,602,474		858,065	757,734	113,225
35 CUSTOMER ACCOUNTS	4,792,566	1,685,670	38,029	1,376,635	46,424
36 SALES	2,917,125	1,555,003	2,273,206	286,894	
37 ADMIN & GENERAL	15,557,138	5,854,142	3,294,962	1,852,544	388,810
38 MAINTENANCE EXPENSE - TOTAL	86,557,393	15,835,071	8,767,948	1,534,512	175,513
39 PRODUCTION	74,945,449	12,191,844	6,782,499	488,375	
40 TRANSMISSION	6,561,928	3,226,314	1,353,524	558,654	119,166
41 DISTRIBUTION	3,638,443		479,378	213,487	56,347
42 GENERAL PLANT	1,411,573	416,913	152,547	273,996	
43 DEPREC & AMORT EXPENSE	61,461,774	20,848,418	13,476,426	2,815,252	467,346
44 TAX EXPENSE	(991,752)	866,809			
45 UTILITY OPERATING MARGINS	88,504,915	32,842,158	13,149,273	2,068,710	791,319
46 NONOPERATING MARGINS - NET	2,888,213	4,521,048	919,383	446,838	293,548
47 GEN & TRANS CAPITAL CREDITS			1,225,668	1,625,331	585,084
48 OTHER CAP CR & PATRONAGE CAP		617,216	98,095	196,387	21,022
49 INT ON LONG-TERM DEBT	47,765,864	18,044,327	9,937,094	1,275,372	175,025
50 INTEREST CHRGR TO CONSTR CR	(55,775)		(105,385)		
51 OTHER DEDUCTIONS	11,234,920	1,073,447	203,820	275,540	
52 NET MARGINS & PATRONAGE CAP	32,448,119	18,862,648	5,356,890	2,786,354	1,515,948
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES	475	117	94	43	
54 MILES OF TRANSMISSION LINE	1,493	1,914	1,737	900	194
55 TOTAL EQUITY PERCENT OF ASSETS	14.40	22.20	20.10	42.20	69.20

SEE BORROWER NOTES AT END OF TABLES

**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

KANSAS

MAINE

Item number and description	KS0053 Sunflower Electric Cooperative, Inc. Hays	KS0054 Kansas Electric Power Cooperative Topeka	KY0059 East Kentucky Power Coop., Inc. Winchester	KY0062 Big Rivers Electric Corp. Henderson	ME0020 Fox Islands Wind, LLC Vinalhaven
1 RUS LOANS APPROVED	53,797,816		245,375,862	132,306,402	
2 RUS GUARANTEE COMMITMENTS	452,849,000	259,648,000	3,496,532,833	952,380,000	9,500,000
3 OTHER LOANS APPROVED NOT GUAR	1,314,099	119,100,000	1,208,612,981	17,750,000	
4 RUS FUNDS ADVANCED	53,797,816		245,375,863	132,306,403	
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	15,627,181	(728,867)	123,759,071	45,684,680	
6 PRINCIPAL DUE & PAID	18,351,773		236,528,287	49,765,059	
7 ADVANCE PAYMENTS		2,851,622	48,906,269		
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	670,734,420	254,558,117	3,268,276,410	1,946,193,027	
9 CONSTR WORK IN PROGRESS	2,108,109	82,847,042	194,496,252	54,874,458	
10 TOTAL UTILITY PLANT	672,842,529	337,405,159	3,462,772,662	2,001,067,485	
11 ACCUM PROV DEPREC & AMORT	413,110,682	148,001,112	904,097,693	909,501,402	
12 NET UTILITY PLANT	259,731,847	189,404,047	2,558,674,969	1,091,566,083	
13 INVEST IN ASSOC ORGANIZATIONS	22,524,159	16,878,897	15,012,437	4,280,308	
14 OTHER PROPERTY & INVESTMENTS	1,991,571	12,968,272	48,915,379	218,181,662	
15 CURRENT & ACCRUED ASSETS	57,802,866	20,666,628	266,909,852	154,807,831	
16 DEFERRED DEBITS	33,261,559	35,058,350	171,362,938	3,349,242	
17 TOTAL ASSETS & OTHER DEBITS	375,312,002	274,976,194	3,060,875,575	1,472,185,126	
LIABILITIES & OTHER CREDITS 12/31/10					
18 MEMBERSHIPS	890	3,200	1,600	75	
19 PATRONAGE CAP & OTHER EQTS	(3,717,165)	39,067,778	247,704,328	386,575,320	
20 TOTAL EQUITY	(3,716,275)	39,070,978	247,705,928	386,575,395	
21 RUS LONG-TERM DEBT	294,582,609	51,980,949	2,055,836,267	667,523,045	
22 OTHER LONG-TERM DEBT		126,064,149	467,921,115	142,100,000	
23 OTHER NONCURRENT LIAB	27,837,484	22,161,652	74,671,573	19,661,867	
24 CURRENT & ACCRUED LIAB	16,586,393	32,069,825	204,222,632	70,431,689	
25 DEFERRED CREDITS	40,021,791	3,628,641	10,518,060	185,893,130	
26 ACCUM DEFERRED INCOME TAXES					
27 TOTAL LIAB & OTHER CREDITS	375,312,002	274,976,194	3,060,875,575	1,472,185,126	
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	213,815,101	138,987,985	827,446,294	527,324,453	
29 OPERATING DEDUCTIONS - TOTAL	179,255,166	125,805,989	682,863,179	476,331,693	
30 OPERATION EXPENSE - TOTAL	147,471,156	112,914,869	550,734,377	394,946,355	
31 PRODUCTION	65,375,910	12,958,830	403,315,266	260,255,462	
32 COST OF PURCHASED POWER	48,302,679	94,064,868	77,661,074	99,421,265	
33 TRANSMISSION	23,449,337	254,374	33,043,059	8,121,582	
34 DISTRIBUTION			1,100,862		
35 CUSTOMER ACCOUNTS	25,029	227,980	2,004,654	446,300	
36 SALES		421,377	15,071	239,803	
37 ADMIN & GENERAL	10,318,201	4,987,440	33,594,391	26,461,943	
38 MAINTENANCE EXPENSE - TOTAL	20,923,604	4,594,933	60,161,202	46,880,348	
39 PRODUCTION	18,001,059	4,084,503	50,743,963	42,156,863	
40 TRANSMISSION	2,256,307	413,160	6,148,888	4,473,124	
41 DISTRIBUTION			1,912,427		
42 GENERAL PLANT	666,238	97,270	1,355,924	250,361	
43 DEPREC & AMORT EXPENSE	10,851,395	8,281,925	71,966,800	34,242,192	
44 TAX EXPENSE	9,011	14,262	800	262,798	
45 UTILITY OPERATING MARGINS	34,559,935	13,181,996	144,583,115	50,992,760	
46 NONOPERATING MARGINS - NET	1,618,309	1,062,670	3,244,322	2,713,106	
47 GEN & TRANS CAPITAL CREDITS					
48 OTHER CAP CR & PATRONAGE CAP	1,342,348	357,177	487,049	21,292	
49 INT ON LONG-TERM DEBT	14,816,861	6,751,912	116,088,987	47,064,226	
50 INTEREST CHRGR TO CONSTR CR				(683,535)	
51 OTHER DEDUCTIONS	867,649	203,312	(574,769)	355,552	
52 NET MARGINS & PATRONAGE CAP	21,836,082	7,646,619	32,800,268	6,990,915	
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES	380	22	689	611	
54 MILES OF TRANSMISSION LINE	1,159		2,797	1,266	
55 TOTAL EQUITY PERCENT OF ASSETS	(1.00)	14.20	8.10	26.30	

SEE BORROWER NOTES AT END OF TABLES

**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSISSIPPI

MISSOURI

Item number and description	MS0053 South Miss. Electric Power Association Hattiesburg	MO0059 Sho-Me Power Corporation Marshfield	MO0060 M & A Electric Power Cooperative Poplar Bluff	MO0070 Northeast Missouri Electric Power Coop. Palmyra	MO0071 Central Electric Power Cooperative Jefferson City
1 RUS LOANS APPROVED	97,769,477	79,637,183	46,329,545	31,442,229	126,689,094
2 RUS GUARANTEE COMMITMENTS	1,493,451,000	185,209,586	86,222,000	48,803,000	56,011,000
3 OTHER LOANS APPROVED NOT GUAR	128,091,122	11,580,319	5,344,102	4,325,000	27,992,653
4 RUS FUNDS ADVANCED	97,769,478	79,637,184	46,329,545	31,442,229	126,689,095
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	58,845,758	52,298,245	23,836,889	11,253,082	51,876,966
6 PRINCIPAL DUE & PAID	84,602,247	79,637,184	36,140,212	27,092,225	76,043,686
7 ADVANCE PAYMENTS	81,042,435	6,714,042	1,306	1,377,267	15,756,076
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	1,397,179,650	270,898,960	112,800,187	80,078,234	231,969,169
9 CONSTR WORK IN PROGRESS	206,400,101	14,206,866	24,000,621	16,160,076	912,241
10 TOTAL UTILITY PLANT	1,603,579,751	285,105,826	136,800,808	96,238,310	232,881,410
11 ACCUM PROV DEPREC & AMORT	636,125,917	133,136,545	53,706,241	39,630,854	98,723,042
12 NET UTILITY PLANT	967,453,834	151,969,281	83,094,567	56,607,456	134,158,368
13 INVEST IN ASSOC ORGANIZATIONS	10,458,329	113,031,957	43,572,022	35,693,966	89,266,361
14 OTHER PROPERTY & INVESTMENTS	44,801,203	5,986,098	833,514	1,166,055	1,059,323
15 CURRENT & ACCRUED ASSETS	172,725,745	59,112,120	22,667,479	12,510,921	57,910,836
16 DEFERRED DEBITS	87,680,624	1,753,160		190,351	1,795,692
17 TOTAL ASSETS & OTHER DEBITS	1,283,119,735	331,852,616	150,167,582	106,168,749	284,190,580
LIABILITIES & OTHER CREDITS 12/31/10					
18 MEMBERSHIPS	55	124,965	400	900	900
19 PATRONAGE CAP & OTHER EQTS	208,337,214	161,061,151	65,883,777	46,989,685	147,383,129
20 TOTAL EQUITY	208,337,269	161,186,116	65,884,177	46,990,585	147,384,029
21 RUS LONG-TERM DEBT	465,764,502	77,221,776	58,518,416	29,327,641	89,226,786
22 OTHER LONG-TERM DEBT	244,939,595	18,506,383	6,536,350	11,737,266	9,056,464
23 OTHER NONCURRENT LIAB	57,986,121	1,999,557	1,126,219		1,042,599
24 CURRENT & ACCRUED LIAB	166,649,898	49,433,006	13,448,508	17,016,352	30,248,580
25 DEFERRED CREDITS	139,442,350	5,362,778	4,653,912	1,096,905	7,232,122
26 ACCUM DEFERRED INCOME TAXES		18,143,000			
27 TOTAL LIAB & OTHER CREDITS	1,283,119,735	331,852,616	150,167,582	106,168,749	284,190,580
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	775,074,256	219,062,324	93,440,282	67,687,366	183,656,588
29 OPERATING DEDUCTIONS - TOTAL	705,671,814	215,356,699	87,943,346	65,418,540	175,925,043
30 OPERATION EXPENSE - TOTAL	644,097,038	186,246,216	82,857,077	60,923,463	163,478,022
31 PRODUCTION	167,654,931	135,948			12,230,494
32 COST OF PURCHASED POWER	440,124,570	172,313,286	78,553,572	55,420,084	144,343,716
33 TRANSMISSION	22,947,854	5,826,970	2,198,332	2,392,417	3,509,221
34 DISTRIBUTION		83,271	190,223	496,429	
35 CUSTOMER ACCOUNTS	151,281	312,608		6,044	1,008,593
36 SALES	767,404			461,886	171,278
37 ADMIN & GENERAL	12,450,998	7,574,133	1,914,950	2,146,603	2,214,720
38 MAINTENANCE EXPENSE - TOTAL	24,949,042	13,169,132	2,427,317	2,198,744	6,723,171
39 PRODUCTION	16,612,319	35,830			3,289,750
40 TRANSMISSION	4,725,028	8,728,202	1,855,761	990,562	3,158,660
41 DISTRIBUTION			305,123	569,003	
42 GENERAL PLANT	3,611,695	4,405,100	266,433	639,179	274,761
43 DEPREC & AMORT EXPENSE	36,625,734	9,188,214	2,616,558	2,296,333	5,723,850
44 TAX EXPENSE		6,753,137	42,394		
45 UTILITY OPERATING MARGINS	69,402,442	3,705,625	5,496,936	2,268,826	7,731,545
46 NONOPERATING MARGINS - NET	4,020,713	4,161,060	77,076	402,062	1,308,624
47 GEN & TRANS CAPITAL CREDITS		9,535,451	4,364,434	2,979,647	8,769,628
48 OTHER CAP CR & PATRONAGE CAP	479,691	293,228	65,011	222,630	305,597
49 INT ON LONG-TERM DEBT	39,892,986	5,761,801	3,125,515	2,152,468	5,702,943
50 INTEREST CHRGR TO CONSTR CR	(3,256,250)	(227,885)		(602,831)	(311,537)
51 OTHER DEDUCTIONS	8,166,110	160,354		221,307	3,831
52 NET MARGINS & PATRONAGE CAP	29,100,000	12,001,094	6,877,942	4,102,221	12,720,157
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES	340	147	44	62	134
54 MILES OF TRANSMISSION LINE	1,721	1,401	1,017	967	1,620
55 TOTAL EQUITY PERCENT OF ASSETS	16.20	48.60	43.90	44.30	51.90

SEE BORROWER NOTES AT END OF TABLES

**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

MISSOURI

NORTH CAROLINA

Item number and description	MO0072 N.W. Electric Power Cooperative, Inc. Cameron	MO0073 Associated Electric Cooperative, Inc. Versailles	MT0040 Upper Mo. G & T Elec. Coop., Inc. Sidney	NM0030 LCEC Generation, LLC Lovington	NC0067 N.C. Elec. Membership Corp. Raleigh
1 RUS LOANS APPROVED	60,874,302	133,500,870	12,174,363		9,715,000
2 RUS GUARANTEE COMMITMENTS	60,821,000	2,214,054,000	8,648,000	38,550,000	1,763,331,000
3 OTHER LOANS APPROVED NOT GUAR	15,950,041	258,896,900	11,622,000		251,985,452
4 RUS FUNDS ADVANCED	60,874,303	133,500,870	12,174,363		9,715,000
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	28,142,540	11,082,653	6,192,356		9,011,495
6 PRINCIPAL DUE & PAID	52,745,628	133,484,071	9,729,866		9,715,000
7 ADVANCE PAYMENTS	5,623,471	150,159,153	449,571		103,720
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	156,607,620	2,876,781,906	24,582,393		2,305,557,970
9 CONSTR WORK IN PROGRESS	17,319,736	567,496,324	3,991,643		7,851,743
10 TOTAL UTILITY PLANT	173,927,356	3,444,278,230	28,574,036		2,313,409,713
11 ACCUM PROV DEPREC & AMORT	73,652,759	1,323,602,784	14,171,082		1,219,725,898
12 NET UTILITY PLANT	100,274,597	2,120,675,446	14,402,954		1,093,683,815
13 INVEST IN ASSOC ORGANIZATIONS	47,512,697	35,870,133	28,565,085		7,949,080
14 OTHER PROPERTY & INVESTMENTS	2,344,222	43,369,329	178,581		176,877,829
15 CURRENT & ACCRUED ASSETS	16,793,344	431,291,052	10,106,942		218,140,838
16 DEFERRED DEBITS	690,648	70,674,414			42,739,675
17 TOTAL ASSETS & OTHER DEBITS	167,615,508	2,701,880,374	53,253,562		1,539,391,237
LIABILITIES & OTHER CREDITS 12/31/10					
18 MEMBERSHIPS	800	12,000	4,500		625
19 PATRONAGE CAP & OTHER EQTS	64,103,521	422,054,177	34,739,283		66,984,350
20 TOTAL EQUITY	64,104,321	422,066,177	34,743,783		66,984,975
21 RUS LONG-TERM DEBT	53,197,719	1,007,087,095	3,791,517		1,024,703,408
22 OTHER LONG-TERM DEBT	15,993,008	668,023,610	6,513,009		107,627,167
23 OTHER NONCURRENT LIAB	4,900,921	73,609,585			167,105,752
24 CURRENT & ACCRUED LIAB	27,169,539	229,750,606	8,205,253		172,969,935
25 DEFERRED CREDITS	2,250,000	301,343,301			
26 ACCUM DEFERRED INCOME TAXES					
27 TOTAL LIAB & OTHER CREDITS	167,615,508	2,701,880,374	53,253,562		1,539,391,237
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	99,536,160	1,057,106,542	70,959,469		1,093,340,361
29 OPERATING DEDUCTIONS - TOTAL	95,366,511	954,353,063	69,698,331		1,014,811,250
30 OPERATION EXPENSE - TOTAL	87,411,526	739,600,630	68,820,269		936,274,469
PRODUCTION		372,149,499			164,930,437
32 COST OF PURCHASED POWER	78,697,992	306,890,181	67,804,016		688,112,521
33 TRANSMISSION	4,612,367	8,710,924	223,209		61,468,416
34 DISTRIBUTION					62,686
35 CUSTOMER ACCOUNTS	115,948		46,807		64,904
36 SALES	109,201	5,889,159			228,014
37 ADMIN & GENERAL	3,876,018	45,960,867	746,237		21,407,491
38 MAINTENANCE EXPENSE - TOTAL	2,874,681	129,276,272	109,525		35,663,073
PRODUCTION		78,006,076			34,999,544
40 TRANSMISSION	2,281,235	50,798,452	71,133		372,957
41 DISTRIBUTION					215,391
42 GENERAL PLANT	593,446	471,744	38,392		75,181
43 DEPREC & AMORT EXPENSE	4,322,248	82,926,256	743,085		41,845,724
44 TAX EXPENSE	758,056	2,549,905	25,452		1,027,984
45 UTILITY OPERATING MARGINS	4,169,649	102,753,479	1,261,138		78,529,111
46 NONOPERATING MARGINS - NET	687,751	11,876,306	8,881		9,294,171
47 GEN & TRANS CAPITAL CREDITS	4,470,965		2,342,966		
48 OTHER CAP CR & PATRONAGE CAP	247,952	3,934,085	70,655		165,211
49 INT ON LONG-TERM DEBT	4,119,745	85,505,987	705,258		63,735,726
50 INTEREST CHRG TO CONSTR CR	(231,316)	(17,274,242)			
51 OTHER DEDUCTIONS	187,099	4,528,415			8,209,677
52 NET MARGINS & PATRONAGE CAP	5,500,789	45,803,710	2,978,382		16,043,090
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES	61	696	2		149
54 MILES OF TRANSMISSION LINE	1,707	708	98		1
55 TOTAL EQUITY PERCENT OF ASSETS	38.20	15.60	65.20		4.40

SEE BORROWER NOTES AT END OF TABLES



**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

NORTH DAKOTA

OHIO

Item number and description	ND0020	ND0042	ND0045	ND0048	OH0099
	Minnkota Power Cooperative, Inc. Grand Forks	Central Power Elec. Cooperative, Inc. Minot	Basin Electric Power Cooperative Bismarck	Square Butte Electric Coop. Grand Forks	Buckeye Power Incorporated Columbus
1 RUS LOANS APPROVED	127,081,820	60,751,925	230,224,890	10,000,000	53,000,000
2 RUS GUARANTEE COMMITMENTS	471,338,000	66,507,000	3,675,434,253	114,753,000	1,084,202,000
3 OTHER LOANS APPROVED NOT GUAR	73,096,000	1,517,000	475,735,000	331,300,000	343,153,000
4 RUS FUNDS ADVANCED	127,081,820	60,751,926	230,224,890	10,000,000	53,000,000
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	68,048,112	38,442,319	88,131,165	9,985,155	52,004,111
6 PRINCIPAL DUE & PAID	122,454,937	43,766,289	230,224,890	10,000,000	53,000,000
7 ADVANCE PAYMENTS			279,712,451		60,246
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	478,893,569	103,115,568	2,962,343,734	609,716,120	
9 CONSTR WORK IN PROGRESS	131,205,689	11,776,368	1,749,796,132	10,463,040	
10 TOTAL UTILITY PLANT	610,099,258	114,891,936	4,712,139,866	620,179,160	
11 ACCUM PROV DEPREC & AMORT	147,020,379	42,218,216	1,487,725,456	174,971,651	
12 NET UTILITY PLANT	463,078,879	72,673,720	3,224,414,410	445,207,509	
13 INVEST IN ASSOC ORGANIZATIONS	58,358	35,321,842	1,046,907,232	8,714	
14 OTHER PROPERTY & INVESTMENTS	4,932,775	382,337	93,006,708	3,130,766	
15 CURRENT & ACCRUED ASSETS	65,852,939	18,625,867	425,842,505	22,737,178	
16 DEFERRED DEBITS	28,900,577	132,964	355,948,296	29,832,212	
17 TOTAL ASSETS & OTHER DEBITS	562,823,528	127,136,730	5,146,119,151	500,916,379	
LIABILITIES & OTHER CREDITS 12/31/10					
18 MEMBERSHIPS	1,141	600	21,500	110	
19 PATRONAGE CAP & OTHER EQTS	85,746,517	45,225,062	944,388,519	30,556,841	
20 TOTAL EQUITY	85,747,658	45,225,662	944,410,019	30,556,951	
21 RUS LONG-TERM DEBT	261,637,115	48,625,405	821,813,223	71,245,400	
22 OTHER LONG-TERM DEBT	152,984,843	11,145,438	1,663,162,748	291,304,978	
23 OTHER NONCURRENT LIAB	5,842,411	504,335	96,943,021		
24 CURRENT & ACCRUED LIAB	56,611,501	21,635,890	1,250,443,303	68,861,021	
25 DEFERRED CREDITS			83,161,743	2,605,499	
26 ACCUM DEFERRED INCOME TAXES			286,185,094	36,342,530	
27 TOTAL LIAB & OTHER CREDITS	562,823,528	127,136,730	5,146,119,151	500,916,379	
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	245,722,023	79,321,243	953,736,397	111,578,840	
29 OPERATING DEDUCTIONS - TOTAL	232,990,674	77,546,994	924,471,327	93,182,085	
30 OPERATION EXPENSE - TOTAL	212,475,429	72,983,672	749,709,189	57,365,782	
31 PRODUCTION	30,130,557		306,122,086	54,011,931	
32 COST OF PURCHASED POWER	154,105,023	68,889,156	341,841,178		
33 TRANSMISSION	15,869,303	1,689,596	50,331,433	3,406	
34 DISTRIBUTION	3,845,632	1,059,067			
35 CUSTOMER ACCOUNTS		38,720			
36 SALES	49,218				
37 ADMIN & GENERAL	8,475,696	1,307,133	51,414,492	3,350,445	
38 MAINTENANCE EXPENSE - TOTAL	13,717,320	1,742,648	102,887,091	20,532,005	
39 PRODUCTION	6,866,070		99,162,548	20,259,374	
40 TRANSMISSION	4,837,176	1,111,157	3,724,543	63,743	
41 DISTRIBUTION	1,450,687	558,225			
42 GENERAL PLANT	563,387	73,266		208,888	
43 DEPREC & AMORT EXPENSE	6,797,925	2,713,308	55,153,939	14,268,215	
44 TAX EXPENSE		107,366	16,721,108	1,016,083	
45 UTILITY OPERATING MARGINS	12,731,349	1,774,249	29,265,070	18,396,755	
46 NONOPERATING MARGINS - NET	1,682,939	(20,920)	55,317,549	57,983	
47 GEN & TRANS CAPITAL CREDITS		2,353,187			
48 OTHER CAP CR & PATRONAGE CAP	1,668,761	228,973	2,223,571	1,028,880	
49 INT ON LONG-TERM DEBT	10,661,187	1,730,332	146,673,400	17,850,427	
50 INTEREST CHRGR TO CONSTR CR			(75,750,220)		
51 OTHER DEDUCTIONS	341,563	119,079	7,106,101	(9,151)	
52 NET MARGINS & PATRONAGE CAP	5,080,299	2,486,078	8,776,909	1,642,342	
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES	350	41	1,324		
54 MILES OF TRANSMISSION LINE	3,055	1,063	2,093	3	
55 TOTAL EQUITY PERCENT OF ASSETS	15.20	35.60	18.40	6.10	

SEE BORROWER NOTES AT END OF TABLES

**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

OHIO	SOUTH CAROLINA				
Item number and description	OH0100 National Power Cooperative, Inc. Columbus	OK0032 Western Farmers Electric Cooperative Anadarko	OR0042 Power Resources Cooperative Portland	SC0050 Central Electric Power Cooperative, Inc. Columbia	SC0052 New Horizon Electric Coop., Inc. Laurens
1 RUS LOANS APPROVED		172,359,578	88,500	152,020,642	
2 RUS GUARANTEE COMMITMENTS	186,866,000	1,088,976,000	54,128,000	115,497,404	43,178,209
3 OTHER LOANS APPROVED NOT GUAR		145,021,252	31,720,000	30,824,062	
4 RUS FUNDS ADVANCED		172,359,578	88,500	152,020,642	
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	(468,786)	100,672,963	71,891	109,127,306	(373,619)
6 PRINCIPAL DUE & PAID		163,670,798	88,500	135,273,787	
7 ADVANCE PAYMENTS	1,765	17,358,581			2,993,514
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	188,616,634	1,249,686,867	70,494,076	186,522,913	57,275,669
9 CONSTR WORK IN PROGRESS		40,478,078	1,163,056	29,945,074	7,032,889
10 TOTAL UTILITY PLANT	188,616,634	1,290,164,945	71,657,132	216,467,987	64,308,558
11 ACCUM PROV DEPREC & AMORT	47,040,239	558,460,497	47,494,324	51,523,218	19,613,192
12 NET UTILITY PLANT	141,576,395	731,704,448	24,162,808	164,944,769	44,695,366
13 INVEST IN ASSOC ORGANIZATIONS		40,781,562	1,213,036	7,219,749	1,100,901
14 OTHER PROPERTY & INVESTMENTS		106,357,244	489,545	4,000,284	100,000
15 CURRENT & ACCRUED ASSETS	7,406,808	126,449,131	2,422,587	136,199,141	10,571,847
16 DEFERRED DEBITS	51,240	53,957,604	7,521,261	369,580	
17 TOTAL ASSETS & OTHER DEBITS	149,034,443	1,059,249,989	35,809,237	312,733,523	56,468,114
LIABILITIES & OTHER CREDITS 12/31/10					
18 MEMBERSHIPS		2,700	140	1,173	500
19 PATRONAGE CAP & OTHER EQTS	3,696,484	174,011,610	754,435	25,730,993	16,290,547
20 TOTAL EQUITY	3,696,484	174,014,310	754,575	25,732,166	16,291,047
21 RUS LONG-TERM DEBT	130,873,604	410,898,168	11,682,717	114,216,341	34,404,736
22 OTHER LONG-TERM DEBT		325,014,692	13,712,677	23,871,879	
23 OTHER NONCURRENT LIAB		2,712,092	1,527,233	839,137	1,264,100
24 CURRENT & ACCRUED LIAB	14,418,704	145,237,794	3,165,892	147,399,591	4,445,837
25 DEFERRED CREDITS	45,651	1,372,933		674,409	62,394
26 ACCUM DEFERRED INCOME TAXES			4,966,143		
27 TOTAL LIAB & OTHER CREDITS	149,034,443	1,059,249,989	35,809,237	312,733,523	56,468,114
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	21,554,398	450,973,648	20,984,556	1,166,767,497	10,659,539
29 OPERATING DEDUCTIONS - TOTAL	5,721,033	399,623,821	16,669,729	1,158,484,773	8,239,452
30 OPERATION EXPENSE - TOTAL	142,321	352,104,661	10,879,277	1,150,217,292	3,686,804
31 PRODUCTION		170,466,656	7,661,611		
32 COST OF PURCHASED POWER		123,432,245	18,151	1,131,339,195	
33 TRANSMISSION		39,300,165	1,081,279	6,197,647	2,470,319
34 DISTRIBUTION		4,979,725		906,280	
35 CUSTOMER ACCOUNTS		278,888		892,549	
36 SALES		2,153,595		1,335,000	91
37 ADMIN & GENERAL	142,321	11,493,387	2,118,236	9,546,621	1,216,394
38 MAINTENANCE EXPENSE - TOTAL		19,698,943	2,141,472	4,303,240	1,591,066
39 PRODUCTION		15,420,861	2,128,663		
40 TRANSMISSION		1,661,691	12,809	4,095,459	566,678
41 DISTRIBUTION		1,850,030		134,424	833,719
42 GENERAL PLANT		766,361		73,357	190,669
43 DEPREC & AMORT EXPENSE	5,571,868	27,820,217	2,162,608	3,780,799	1,702,445
44 TAX EXPENSE	6,844		1,486,372	183,442	1,259,137
45 UTILITY OPERATING MARGINS	15,833,365	51,349,827	4,314,827	8,282,724	2,420,087
46 NONOPERATING MARGINS - NET	86	9,343,219	123,851	332,838	177,014
47 GEN & TRANS CAPITAL CREDITS					
48 OTHER CAP CR & PATRONAGE CAP		1,730,686	58,318	251,491	109,767
49 INT ON LONG-TERM DEBT	7,353,566	36,539,528	1,610,119	6,244,116	1,430,242
50 INTEREST CHRGR TO CONSTR CR		(1,032,494)		(65,745)	(136,312)
51 OTHER DEDUCTIONS	345,689	2,962,625	217,524	32,190	
52 NET MARGINS & PATRONAGE CAP	8,134,196	23,954,073	2,669,353	2,656,492	1,412,938
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES		377		39	27
54 MILES OF TRANSMISSION LINE		3,676	34	673	
55 TOTAL EQUITY PERCENT OF ASSETS	2.50	16.40	2.10	8.20	28.90

SEE BORROWER NOTES AT END OF TABLES

**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

SOUTH DAKOTA

TEXAS

Item number and description	SD0043 East River Electric Power Coop., Inc. Madison	TX0121 Brazos Electric Power Coop., Inc. Waco	TX0154 Sam Rayburn G & T, Inc. San Augustine	TX0155 San Miguel Elec. Coop., Inc. Jourdanon	TX0157 Tex-La Electric Coop. Of Texas, Inc. San Augustine
1 RUS LOANS APPROVED	107,022,833	167,976,225			
2 RUS GUARANTEE COMMITMENTS	102,332,000	2,724,480,829	55,000,000	446,558,000	217,631,276
3 OTHER LOANS APPROVED NOT GUAR	57,082,946	123,883,842	8,000,000	103,340,654	
4 RUS FUNDS ADVANCED	107,022,833	167,976,225			
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	60,140,360	98,156,270			(1,475,293)
6 PRINCIPAL DUE & PAID	81,435,338	142,263,622			
7 ADVANCE PAYMENTS	4,642,174	39,890,025			3,358,202
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	222,611,491	1,754,329,751	69,508,196	562,165,914	23,777,457
9 CONSTR WORK IN PROGRESS	10,255,683	627,473,390		7,142,156	
10 TOTAL UTILITY PLANT	232,867,174	2,381,803,141	69,508,196	569,308,070	23,777,457
11 ACCUM PROV DEPREC & AMORT	74,480,097	345,458,412	47,291,997	366,567,174	11,994,977
12 NET UTILITY PLANT	158,387,077	2,036,344,729	22,216,199	202,740,896	11,782,480
13 INVEST IN ASSOC ORGANIZATIONS	70,905,060	59,970,618	18,142,606	21,629,549	18,938,651
14 OTHER PROPERTY & INVESTMENTS	9,223,897	14,469,628		386,146	82,794,021
15 CURRENT & ACCRUED ASSETS	38,152,330	247,710,253	31,823,525	53,142,562	36,562,839
16 DEFERRED DEBITS	5,892,919	303,841,660	2,464,815	16,385	17,404
17 TOTAL ASSETS & OTHER DEBITS	282,561,283	2,662,336,888	74,647,145	277,915,538	150,095,395
LIABILITIES & OTHER CREDITS 12/31/10					
MEMBERSHIPS	2,500	95	3,000		700
19 PATRONAGE CAP & OTHER EQTS	94,460,535	381,466,969	40,228,359	37,179,957	37,366,835
20 TOTAL EQUITY	94,463,035	381,467,064	40,231,359	37,179,957	37,367,535
21 RUS LONG-TERM DEBT	54,106,852	1,591,114,162	18,241,469	80,982,142	91,165,719
22 OTHER LONG-TERM DEBT	68,048,736	171,666,473	1,699,416	103,318,163	
23 OTHER NONCURRENT LIAB	942,940	66,194,331		10,114,822	
24 CURRENT & ACCRUED LIAB	59,511,082	428,879,052	14,474,901	46,320,454	21,489,126
25 DEFERRED CREDITS	5,488,638	23,015,806			73,015
26 ACCUM DEFERRED INCOME TAXES					
27 TOTAL LIAB & OTHER CREDITS	282,561,283	2,662,336,888	74,647,145	277,915,538	150,095,395
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	149,123,125	991,314,548	119,674,745	136,621,479	103,529,365
29 OPERATING DEDUCTIONS - TOTAL	139,685,049	879,956,479	112,684,845	124,714,528	102,253,658
30 OPERATION EXPENSE - TOTAL	131,064,187	796,553,096	110,922,506	84,306,796	100,959,580
PRODUCTION		193,021,424	13,969,304	80,460,975	
32 COST OF PURCHASED POWER	116,605,445	573,490,859	95,693,469		98,883,168
33 TRANSMISSION	6,475,988	7,559,821		663,633	441,839
34 DISTRIBUTION	1,358,839	2,674,606			
35 CUSTOMER ACCOUNTS	83,792	2,263,230			
36 SALES	799,621				
37 ADMIN & GENERAL	5,740,502	17,543,156	1,259,733	3,182,188	1,634,573
38 MAINTENANCE EXPENSE - TOTAL	3,579,473	38,750,303		26,439,057	559,249
PRODUCTION		25,721,486		26,093,937	
40 TRANSMISSION	2,091,154	7,721,510		345,120	559,249
41 DISTRIBUTION	1,016,562	5,011,420			
42 GENERAL PLANT	471,757	295,887			
43 DEPREC & AMORT EXPENSE	5,041,389	44,654,280	1,762,339	13,968,675	734,829
44 TAX EXPENSE		(1,200)			
45 UTILITY OPERATING MARGINS	9,438,076	111,358,069	6,989,900	11,906,951	1,275,707
46 NONOPERATING MARGINS - NET	910,093	6,167,247	78,292	2,353,874	268,459
47 GEN & TRANS CAPITAL CREDITS	3,706,857		4,996,994		3,802,470
48 OTHER CAP CR & PATRONAGE CAP	877,367	2,248,211	32,629	607,884	654,960
49 INT ON LONG-TERM DEBT	6,439,278	56,852,541	2,109,204	7,049,858	176,434
50 INTEREST CHRGR TO CONSTR CR		(3,990,806)			
51 OTHER DEDUCTIONS	771,258	7,354,004		4,309,911	
52 NET MARGINS & PATRONAGE CAP	7,721,857	59,557,788	9,988,611	3,508,940	5,825,162
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES	120	378		182	6
54 MILES OF TRANSMISSION LINE	2,739	2,623			92
55 TOTAL EQUITY PERCENT OF ASSETS	33.40	14.30	53.90	13.40	24.90

SEE BORROWER NOTES AT END OF TABLES

**POWER SUPPLY BORROWERS**  
**Loan, Operating, and Financial Statistics for RUS Borrowers**

TEXAS

WISCONSIN

Item number and description	TX0158 Northeast Texas Elec. Coop., Inc. Longview	TX0161 East Texas Electric Cooperative, Inc Nacogdoches	VA0059 National Rural Utilities Coop Finance Corp. Dulles	WI0064 Dairyland Power Cooperative La Crosse	
1 RUS LOANS APPROVED				229,833,434	
2 RUS GUARANTEE COMMITMENTS	171,289,000	216,879,000	3,500,000,000	1,129,354,636	
3 OTHER LOANS APPROVED NOT GUAR	108,022,043	536,200,000		337,642,535	
4 RUS FUNDS ADVANCED				229,833,434	
RUS DEBT SERVICE PYMTS					
5 INTEREST DUE & PAID	(1,500,907)			112,045,880	
6 PRINCIPAL DUE & PAID				223,781,403	
7 ADVANCE PAYMENTS	11,500,907				
ASSETS & OTHER DEBITS 12/31/10					
8 UTILITY PLANT IN SERVICE	306,201,661	528,242,994		1,447,328,872	
9 CONSTR WORK IN PROGRESS	1,841,084	111,636,058		54,016,527	
10 TOTAL UTILITY PLANT	308,042,745	639,879,052		1,501,345,399	
11 ACCUM PROV DEPREC & AMORT	111,098,080	57,251,010		473,876,661	
12 NET UTILITY PLANT	196,944,665	582,628,042		1,027,468,738	
13 INVEST IN ASSOC ORGANIZATIONS	23,258,045	39,036,335		17,340,774	
14 OTHER PROPERTY & INVESTMENTS	35,405,566	2,000		101,112,927	
15 CURRENT & ACCRUED ASSETS	50,195,191	61,886,845		163,660,487	
16 DEFERRED DEBITS	6,795,475	4,161,518		11,606,175	
17 TOTAL ASSETS & OTHER DEBITS	312,598,942	687,714,740		1,321,189,101	
LIABILITIES & OTHER CREDITS 12/31/10					
18 MEMBERSHIPS	30,000	15,000		14,620	
19 PATRONAGE CAP & OTHER EQTS	82,140,247	42,376,884		157,428,730	
20 TOTAL EQUITY	82,170,247	42,391,884		157,443,350	
21 RUS LONG-TERM DEBT	84,173,749	203,961,365		795,954,561	
22 OTHER LONG-TERM DEBT	109,928,060	414,198,546		61,006,097	
23 OTHER NONCURRENT LIAB				14,910,768	
24 CURRENT & ACCRUED LIAB	25,818,072	27,162,945		212,400,409	
25 DEFERRED CREDITS	10,508,814			79,473,916	
26 ACCUM DEFERRED INCOME TAXES					
27 TOTAL LIAB & OTHER CREDITS	312,598,942	687,714,740		1,321,189,101	
REVENUES & EXPENSES 2010					
28 OPER REV & PATRONAGE CAPITAL	193,512,020	234,960,156		415,484,014	
29 OPERATING DEDUCTIONS - TOTAL	187,175,199	213,412,252		361,572,497	
30 OPERATION EXPENSE - TOTAL	174,633,649	200,200,576		282,852,015	
31 PRODUCTION	46,439,376	38,155,892		178,774,694	
32 COST OF PURCHASED POWER	112,698,862	154,601,991		51,726,993	
33 TRANSMISSION	12,493,152	805,623		25,043,403	
34 DISTRIBUTION				662,968	
35 CUSTOMER ACCOUNTS				595,347	
36 SALES				2,176,045	
37 ADMIN & GENERAL	3,002,259	6,637,070		23,872,565	
38 MAINTENANCE EXPENSE - TOTAL	4,591,863			29,559,051	
39 PRODUCTION	4,591,863			21,145,331	
40 TRANSMISSION				6,099,111	
41 DISTRIBUTION				1,427,288	
42 GENERAL PLANT				887,321	
43 DEPREC & AMORT EXPENSE	7,021,267	13,211,676		42,127,672	
44 TAX EXPENSE	928,420			7,033,759	
45 UTILITY OPERATING MARGINS	6,336,821	21,547,904		53,911,517	
46 NONOPERATING MARGINS - NET	2,662,913	1,179,990		1,657,192	
47 GEN & TRANS CAPITAL CREDITS	2,019,095				
48 OTHER CAP CR & PATRONAGE CAP	30,870	870,282		1,798,898	
49 INT ON LONG-TERM DEBT	6,198,305	17,444,201		41,853,739	
50 INTEREST CHRGR TO CONSTR CR		(6,567,155)		(1,545,303)	
51 OTHER DEDUCTIONS	138,516			3,897,760	
52 NET MARGINS & PATRONAGE CAP	4,712,878	12,721,130		13,161,411	
OTHER STATISTICS 2010					
53 FULL TIME EMPLOYEES	2			590	
54 MILES OF TRANSMISSION LINE		158		3,157	
55 TOTAL EQUITY PERCENT OF ASSETS	26.30	6.20		11.90	

SEE BORROWER NOTES AT END OF TABLES

**FORMER BORROWERS WHOSE LOANS HAVE BEEN PAID IN FULL  
AS OF DECEMBER 31, 2010**

Borrower Designation	Name and Address		Date Paid in Full	Loans Repaid	Interest Paid
			----- Dollars -----		
Total 189 Borrowers				1,230,839,556	740,986,266
Alabama	19 City of Athens	Athens	06/08/2000	5,044,000	1,897,881
Alabama	21 Cherokee Electric Cooperative	Centre	03/26/2007	20,901,000	11,434,553
Alabama	28 Tallapoosa River Electric Cooperative, Inc.	Lafayette	09/29/2006	23,180,732	14,605,808
Alabama	29 Black Warrior Electric Membership Corporation	Demopolis	03/30/1999	5,828,476	2,249,618
Alabama	35 North Alabama Electric Cooperative	Stevenson	06/29/2009	5,551,000	3,426,643
Alabama	38 City Power and Water Department	Sheffield	11/28/1952	89,113	17,701
Alabama	39 Tombigbee Electric Cooperative, Inc.	Guin	08/11/2004	8,354,000	4,754,035
Alabama	41 Central Electric Refrigeration Cooperative	Grove Hill	07/29/1952	37,295	5,285
Alabama	43 Marshall-Dekalb Electric Cooperative	Boaz	05/22/1964	1,060,848	143,385
Alabama	46 Franklin Electric Cooperative	Russellville	05/22/2008	15,520,000	10,786,262
Alabama	48 City of Florence	Florence	05/03/2010	8,440,000	4,681,545
Alaska	32 Alaska Electric G & T Cooperative, Inc.	Homer	12/10/1999	0	0
Arizona	2 Stonewall Electric Company	Trinidad, CO	09/26/1946	100,000	13,562
Arizona	4 San Carlos Irrigation & Drainage District	Coolidge	07/09/1946	142,286	18,798
Arizona	17 Graham County Electric Cooperative, Inc.	Pima	11/20/1992	2,911,479	850,239
Arizona	21 Verde Electric Cooperative, Inc.	Cottonwood	03/31/1959	636,619	103,255
Arizona	23 Duncan Valley Electric Cooperative, Inc.	Duncan	06/18/2009	1,195,157	456,101
Arizona	26 Wellton Mohawk Irrigation & Drainage District	Wellton	03/25/1993	1,350,000	448,571
Arizona	29 Electrical District No. 2	Coolidge	10/11/1994	75,000	22,630
Arkansas	14 Arkansas Power and Light Company	Pine Bluff	10/30/1944	523,000	74,293
California	1 Imperial Irrigation District	Imperial	01/05/1953	700,000	172,678
California	18 Mountain Empire Electric Cooperative, Inc.	Campo	01/15/1971	1,212,149	275,554
California	32 Mesa Electric Cooperative, Inc.	Phelan	05/20/1947	67,829	942
California	33 Klamath River Electric Cooperative, Inc.	Hombrook	07/02/1948	43,849	1,096
California	35 Sacramento Municipal Utility District	Sacramento	11/13/1990	23,239,000	7,790,414
California	39 Desert Electric Cooperative, Inc.	Twentynine Palms	12/30/1965	2,649,754	335,593
California	44 Truckee-Donner Public Utility District	Truckee	01/10/1994	546,574	163,624
Florida	7 Florida Power Corporation	St. Petersburg	01/04/1951	164,500	38,098
Florida	12 Florida Public Service Company	St. Petersburg	01/20/1944	47,690	5,981
Georgia	2 Crisp Farmers Cooperative Corporation	Cordele	05/28/1945	64,910	13,194
Georgia	16 Georgia Power and Light Company	St. Petersburg, FL	01/03/1951	107,406	23,995
Georgia	93 Community Cold Storage Association, Inc.	Camillia	07/03/1945	928	110
Georgia	102 Georgia Electric Membership Corporation	Millen	02/02/1966	10,000	3,153
Georgia	107 City of Ellaville, GA	Ellaville	01/02/1996	156,000	42,641
Idaho	14 Long Valley Power Cooperative, Inc.	Donnelly	02/01/1946	199,565	18,601
Idaho	24 Idaho Power Company	Boise	08/17/2004	2,955,861	1,252,517
Illinois	4 Suburban Electric Corporation	Dunlap	09/15/1938	81,173	4,978
Illinois	29 Shelby Electric Cooperative	Shelbyville	11/30/1987	4,240,293	1,539,977
Illinois	36 Norris Electric Cooperative	Newton	06/20/1988	7,247,338	2,123,649
Indiana	7 Northeastern Rural Electric Membership Corp.	Columbia City	12/15/2005	11,397,060	7,917,561
Indiana	8 Wabash County Rural Electric Membership Corp.	Wabash	07/31/2003	2,880,500	1,932,492
Indiana	16 Henry County Rural Electric Membership Corp.	New Castle	04/29/1953	655,675	166,383
Indiana	37 Jay County Rural Electric Membership Corp.	Portland	01/29/1999	4,138,000	1,970,173
Indiana	41 Lagrange County Rural Electric Membership Corp.	Lagrange	08/19/2003	4,325,000	3,669,259
Indiana	101 Public Service Company of Indiana, Inc.	Indianapolis	12/13/1941	430,000	26,081
Indiana	102 Tri-County Rural Electric Membership Corp.	Poland	10/29/1945	5,295	499
Indiana	103 Old Capital Electric Refrig. Memb. Corp.	Corydon	03/25/1959	62,000	10,508
Indiana	104 Consumers Electric Refrig. Memb. Corp.	Orleans	03/31/1959	40,000	6,311
Indiana	107 Wabash Valley Power Association, Inc.	Indianapolis	04/30/2004	0	0
Indiana	108 United Rural Electric Membership Corp.	Markle	07/31/2003	10,054,000	6,072,597
Indiana	110 Western Indiana Energy Rural Electric Memb. Corp.	Vincennes	09/30/1999	14,058,079	6,154,418
Iowa	6 Central Iowa Power Company	Des Moines	11/08/1946	5,617	1,067
Iowa	11 Gowrie Rural Electric Cooperative Ass'n	Gowrie	12/30/1954	61,204	13,727
Iowa	12 Amana Society Service Company	Amana	05/15/1947	31,878	4,870
Iowa	18 Boone Valley Electric Cooperative	Renwick	09/25/1991	96,247	33,522
Iowa	45 City of Maquoketa	Maquoketa	08/25/1947	94,691	16,702
Iowa	70 Osceola Electric Cooperative, Inc.	Sibley	04/23/2004	2,781,000	1,682,822
Iowa	74 Allamakee-Clayton Electric Cooperative, Inc.	Postville	06/08/2004	11,439,534	7,147,338
Iowa	87 City of Pella	Pella	11/28/1977	1,500,000	273,213
Kansas	3 Utility Services Company	Hoisington	04/14/1944	5,784	4,886
Kansas	14 Sumner-Cowley Electric Cooperative	Wellington	04/30/2010	18,279,986	9,884,242
Kentucky	1 Kentucky Rural Electric Company	Louisville	07/03/1941	1,774	5,165
Kentucky	38 Hickman-Fulton Company Rural Electric Coop. Corp.	Hickman	08/28/2006	4,835,331	2,956,470
Louisiana	7 Valley Electric Membership Corp.	Natchitoches	10/06/2010	50,284,612	36,392,394
Louisiana	14 Louisiana Ice & Electric Company, Inc.	Alexandria	04/01/1941	50,000	1,072

**FORMER BORROWERS WHOSE LOANS HAVE BEEN PAID IN FULL  
AS OF DECEMBER 31, 2010 (cont.)**

Borrower Designation	Name and Address		Date Paid in Full	Loans Repaid	Interest Paid
----- Dollars -----					
Louisiana	17 Claiborne Electric Cooperative, Inc.	Homer	11/14/2007	23,865,650	16,895,694
Louisiana	21 Ark-La Electric Cooperative, Inc.	Bossier	12/09/1947	3,980,424	462,087
Louisiana	22 Claiborne Electric Refrig. Cooperative	Homer	02/27/1952	45,500	3,852
Louisiana	23 Union Electric Refrig. Cooperative, Inc.	Farmerville	12/23/1954	25,882	2,724
Louisiana	24 Haynesville Electric Refrig. Cooperative, Inc.	Haynesville	12/28/1953	55,262	3,773
Louisiana	26 Louisiana Rural Electric Corporation	Alexandria	05/18/1995	8,447,000	3,296,598
Minnesota	102 City of Litchfield	Litchfield	10/26/1977	400,000	140,423
Minnesota	103 City of New Prague	New Prague	09/12/1962	558,443	86,149
Mississippi	17 Pontotoc Electric Power Association	Pontotoc	10/23/1968	1,340,142	277,156
Mississippi	19 City of Holly Springs	Holly Springs	06/30/1980	394,238	103,040
Mississippi	24 Northeast Mississippi Electric Power Association	Oxford	05/02/2007	15,331,000	10,831,755
Mississippi	38 Capital Electric Power Association	Clinton	02/03/1966	1,502,593	476,374
Mississippi	43 Tishomingo County Electric Power Association	Iuka	10/20/2010	6,313,500	3,658,639
Mississippi	46 Prentiss County Electric Power Association	Booneville	04/25/1988	290,000	73,904
Mississippi	47 Tippah Electric Power Association	Ripley	11/06/1970	900,000	188,814
Mississippi	49 Tombigbee Electric Power Association	Tupelo	10/30/1998	2,678,070	718,478
Mississippi	56 Alcorn County Electric Power Association, Inc.	Corinth	06/20/1958	364,806	44,237
Missouri	25 Missouri General Utilities Company	Rolla	09/01/1945	35,110	17,779
Missouri	63 Mt. Vernon Electric Refrig. Cooperative, Inc.	Mt. Vernon	12/01/1954	42,000	4,492
Montana	37 Elmo Electric Cooperative Association, Inc.	Proctor	10/16/1969	211,829	38,969
Nebraska	44 Eastern Nebraska Public Power District	Syracuse	12/28/1964	9,244,939	2,061,195
Nebraska	56 Cedar-Knox Public Power District	Hartington	05/01/1989	3,074,747	977,866
Nebraska	77 Norris Public Power District	Beatrice	12/01/2004	24,995,543	15,612,423
Nebraska	94 Central Nebraska Public Power & Irr. District	Holdrege	12/27/1990	15,915,789	5,980,716
Nebraska	104 Nebraska Electric G & T Coop., Inc.	Columbus	04/06/2005	8,695,579	3,180,369
Nebraska	106 Nebraska Public Power District	Columbus	07/02/1990	24,266,731	10,013,501
Nebraska	107 Northeast Nebraska Public Power District	Wayne	06/16/2010	11,219,498	5,024,814
Nevada	3 Alamo Power District No. 3	Alamo	11/02/1992	246,425	83,933
Nevada	21 Sierra Pacific Power Company	Reno	06/28/2002	7,649,240	3,626,470
Nevada	22 California-Pacific Utilities Company	Elko	04/05/1982	88,935	87,674
New Jersey	4 Tri-County Rural Electric Company, Inc.	Freehold	12/23/1958	1,003,960	185,398
New Mexico	13 Stonewall Electric Company	Albuquerque	11/30/1950	134,498	36,385
New York	18 New York State Electric & Gas Corporation	Ithaca	12/01/1943	1,863,619	190,566
North Carolina	9 Tide Water Power Company	Wilmington	03/31/1952	131,278	31,668
North Carolina	15 Johnson County Membership Corporation	Raleigh	07/29/1942	8,000	227
North Carolina	29 Pamlico Ice & Light Company	Engelhard	05/02/1950	32,196	6,758
North Carolina	41 City of Greenville	Greenville	05/20/1968	540,400	78,867
North Carolina	60 City of Wilson	Wilson	09/13/1956	160,324	46,602
North Dakota	39 Fidelity Gas Company	Minneapolis, MN	06/27/1966	556,577	112,093
North Dakota	47 Montana Dakota Utilities Company	Bismark	12/27/1985	5,043,072	1,891,598
Ohio	1 Pioneer Electric Cooperative, Inc.	Piqua	05/06/2004	21,301,999	13,296,871
Ohio	68 Tri-County Electric Cooperative, Inc.	Malinta	03/29/1993	1,234,367	401,836
Ohio	95 Ohio-Midland Light & Power Co.	Canal Winchester	05/16/1962	6,242,532	782,901
Oklahoma	8 Earl W. Baker Utilities Company	Bethany	01/08/1951	185,721	40,248
Oklahoma	40 The Mannford Public Works Authority	Mannford	07/06/1993	115,000	40,717
Oregon	16 Malheur Cooperative Electric Association	Vale	06/01/1949	495,785	58,136
Oregon	17 Douglas Electric Cooperative, Inc.	Roseburg	04/30/2010	21,266,239	15,958,720
Oregon	19 Jordan Valley Electric Cooperative, Inc.	Jordan Valley	11/09/1945	27,584	3,582
Oregon	22 Sandy Electric Cooperative	Sandy	05/23/1956	995,875	134,192
Pennsylvania	19 Warren Electric Cooperative, Inc.	Youngsville	02/27/2009	5,670,000	3,183,281
Pennsylvania	27 Allegheny Electric Cooperative, Inc.	Hamsburg	03/31/2006	7,321,197	6,489,186
South Carolina	9 State Rural Electric Authority	Columbia	10/14/1941	156,318	74,147
South Carolina	13 Greenwood County Rural Electric System	Greenwood	08/09/1966	4,349,037	624,442
South Carolina	29 Black River Electric Cooperative, Inc.	Sumter	08/29/2003	21,318,396	15,195,599
South Carolina	43 Electric Cooperative Refrig. Company, Inc.	York	02/06/1951	68,707	8,219
South Carolina	45 Edgefield Electric Refrig. Cooperative, Inc.	Edgefield	11/19/1951	65,931	6,876
South Carolina	46 Laurens Electric Refrig. Cooperative, Inc.	Laurens	02/16/1951	32,500	3,164
South Dakota	44 Rushmore Electric Power Cooperative, Inc.	Rapid City	03/31/2000	5,730,617	2,290,101
Tennessee	2 City of Dayton	Dayton	05/01/1942	44,236	6,122
Tennessee	17 Town of Bolivar	Bolivar	01/03/2006	4,885,000	1,896,724
Tennessee	22 City of Milan	Milan	07/25/1944	65,795	9,699
Tennessee	23 City of Dickson Electric Department	Dickson	12/24/2002	17,898,000	9,093,772
Tennessee	27 Carroll County Board of Public Utilities	Huntingdon	04/08/1957	766,000	124,870
Tennessee	28 Board of Public Utilities	Pars	06/07/1947	136,659	19,827
Tennessee	29 Weakly County Municipal Electric System	Martin	10/12/1944	51,331	5,600

**FORMER BORROWERS WHOSE LOANS HAVE BEEN PAID IN FULL  
AS OF DECEMBER 31, 2010 (cont.)**

Borrower Designation	Name and Address		Date Paid in Full	Loans Repaid	Interest Paid
----- Dollars -----					
Tennessee	30 Knoxville Electric Power & Water Board	Knoxville	12/02/1942	161,000	9,541
Tennessee	43 Newport Electric System	Newport	03/10/1958	148,569	35,593
Tennessee	57 Johnson City Power Board	Johnson City	05/23/1957	515,000	58,694
Tennessee	60 Fayetteville Electric System	Fayetteville	03/08/2010	5,559,000	2,074,721
Texas	30 Upshur-Rural Electric Cooperative Corporation	Gilmer	07/28/2007	29,754,476	22,665,363
Texas	33 City of Bryan	Bryan	09/28/1979	2,736,000	676,289
Texas	48 Magic Valley Electric Cooperative, Inc.	Mercedes	09/24/2010	64,414,190	52,075,406
Texas	68 Cooke County Electric Cooperative Association	Muenster	12/02/1994	2,191,063	548,811
Texas	71 J-A-C Electric Cooperative Association	Bluegrove	02/26/2004	7,101,479	3,690,343
Texas	88 Nueces Electric Cooperative, Inc.	Robstown	10/29/2010	34,696,000	21,659,363
Texas	98 Fort Belknap Electric Cooperative, Inc.	Olney	07/31/1987	2,617,417	334,730
Texas	102 Jackson Electric Cooperative, Inc.	Edna	11/19/2004	15,071,541	9,439,847
Texas	117 Farmers Electric Generating Cooperative, Inc.	Gilmer	01/18/1949	248,302	48,198
Texas	120 Texas Electric Cooperative, Inc.	Austin	06/11/1965	361,708	30,394
Texas	125 Jasper-Newton Electric Cooperative, Inc.	Kirbyville	08/20/2010	29,058,697	23,251,248
Texas	126 Gladewater Electric Refrig. Cooperative, Inc.	Gladewater	08/15/1956	40,000	4,674
Texas	127 Upshur Electric Refrig. Cooperative, Inc.	Gilmer	02/02/1953	30,000	3,569
Texas	128 Farmers Electric Refrig. Cooperative, Inc.	Emory	03/31/1954	40,400	6,606
Texas	130 Hill County Refrig. Cooperative, Inc.	Itasca	10/06/1954	24,000	2,559
Texas	131 Cap Rock Refrig. Cooperative, Inc.	Stanton	03/31/1954	30,000	3,166
Texas	132 Taylor Refrig. Cooperative, Inc.	Merkel	08/01/1954	29,975	3,451
Texas	133 Brazos Valley Refrig. Cooperative	Bellville	12/27/1954	92,000	11,023
Texas	134 Bowie-Cass Refrig. Cooperative, Inc.	Douglasville	10/28/1954	29,783	3,221
Texas	136 Trenton Refrig. Cooperative, Inc.	Trenton	02/18/1954	30,628	3,754
Texas	137 Shelby County Refrig. Cooperative, Inc.	Center	10/17/1952	33,501	3,299
Texas	138 Camp Refrig. Cooperative, Inc.	Pittsburg	02/02/1953	35,000	3,759
Texas	139 Mart Refrig. Cooperative, Inc.	Mart	11/28/1956	49,950	6,316
Texas	140 Limestone Refrig. Cooperative, Inc.	Groesbeck	05/16/1956	45,000	4,964
Texas	142 Collin County Refrig. Cooperative, Inc.	Wylie	03/31/1954	40,000	6,157
Texas	143 Lometa Refrig. Cooperative, Inc.	Lometa	06/18/1953	37,303	4,493
Texas	146 Tri-County Refrig. Cooperative, Inc.	Eddy	02/23/1956	36,000	3,668
Texas	147 Valley Mills Refrig. Cooperative, Inc.	Valley Mills	09/27/1956	43,000	4,756
Texas	153 Lower Colorado River Authority	Austin	11/03/1987	55,000,000	14,948,610
Utah	9 Beaver Valley Rural Electric Association	Beaver City	11/18/1952	14,607	2,439
Vermont	7 Vermont Electric Cooperative, Inc.	Johnson	10/24/1997	21,935,429	11,982,783
Virginia	18 Tidewater Electric Service Company	West Point	05/27/1947	192,886	33,040
Virginia	43 Mountain Refrig. Cooperative	Hot Springs	09/02/1952	33,121	4,696
Virginia	46 Southside Refrig. Cooperative, Inc.	Crewe	09/02/1952	67,396	8,613
Virginia	47 Powhatan Refrig. Cooperative, Inc.	Clayville	09/12/1952	59,500	5,960
Virginia	48 Free State Refrig. Cooperative, Inc.	Kenbridge	02/08/1954	64,055	6,610
Virginia	52 Old Dominion Electric Cooperative, Inc.	Richmond	06/03/1992	0	0
Washington	14 Tanner Electric	North Bend	03/27/2008	9,624,219	4,417,963
Washington	20 Columbia Rural Electric Association, Inc.	Dayton	03/17/2006	10,409,132	5,629,804
Washington	25 Public Utility District No. 1, Cowlitz County	Longview	11/09/1944	201,192	27,420
Washington	27 Public Utility District No. 1, Lewis County	Chehalis	11/18/1948	467,751	73,588
Washington	30 Stevens County Electric Cooperative, Inc.	Colville	06/06/1952	2,245,376	235,791
Washington	31 Chelan County Electric Cooperative, Inc.	Leavenworth	07/05/1955	256,102	35,536
Washington	42 Public Utility District No. 1, Clallam County	Port Angeles	05/05/1950	418,213	49,219
Washington	45 Public Utility District No. 2, Grant County	Ephrata	07/05/1946	49,280	5,299
Washington	49 Public Utility District No. 1, Pend Oreille County	Newport	08/27/1971	213,956	4,692
Washington	50 Public Utility District No. 1, Okanogan County	Okanogan	07/29/1985	315,000	129,335
Wisconsin	9 Village of Bangor	Bangor	01/31/1958	91,097	26,205
Wisconsin	38 Rock Energy Cooperative	Janesville	12/17/2007	5,220,680	3,663,472
Wisconsin	55 Adams-Columbia Electric Cooperative	Friendship	12/23/2003	32,700,407	21,552,029
Wisconsin	66 Central Wisconsin Electric Cooperative	Iola	12/06/2005	8,424,691	5,962,945
Wyoming	23 Shoshone River Power, Inc.	Cody	04/25/1986	1,778,949	559,764
Wyoming	26 Sheridan Suburban Electric Company	Sheridan	07/24/1947	78,700	9,714
Puerto Rico	3 Puerto Rico Electric Power Authority	Santurce	06/21/2010	300,981,000	222,433,224
Virgin Islands	1 Virgin Islands Company	Christiansted	12/31/1951	430,126	57,918

\* AK 32, IN 107, & VA 52 repaid RUS Guarantee Commitments in the amount of \$17,740,000, \$622,475,000, & \$243,900,000 respectively.

**FORMER BORROWERS WHOSE LOANS HAVE BEEN PREPAID  
AS OF DECEMBER 31, 2010**

Borrower Designation	Name and Address	Date Prepaid	Principal Paid	Interest Paid	Discounted Principal
			----- Dollars -----		
Total 227 Borrowers			5,270,780,677	2,674,315,271	631,423,283
Alabama	22 Pioneer Electric Cooperative, Inc.	Greenville 11/29/1999	22,887,762	9,706,673	1,586,709
Alabama	37 Joe Wheeler Electric Membership Corporation	Hartselle 02/24/2000	45,744,669	16,527,187	1,711,831
Alaska	2 Matanuska Electric Association, Inc.	Palmer 03/23/1995	74,218,046	49,873,984	10,731,844
Alaska	5 Homer Electric Association, Inc.	Homer 05/16/2000	73,174,770	50,436,841	4,300,024
Alaska	7 Glacier Highway Electric Association, Inc.	Auke Bay 11/30/1988	4,508,486	2,365,159	1,898,501
Alaska	8 Chugach Electric Association, Inc.	Anchorage 09/26/1991	192,048,362	109,305,085	44,943,636
Alaska	18 Copper Valley Electric Association, Inc.	Glennallen 12/16/1998	18,335,743	16,852,190	173,298
Alaska	30 Cordova Electric Cooperative, Inc.	Cordova 04/27/1999	5,166,639	848,557	251,361
Arizona	14 Sulphur Springs Valley Electric Cooperative	Wilcox 04/22/2004	70,671,203	40,732,122	10,350
Arkansas	10 First Electric Cooperative Corporation	Jacksonville 04/24/2004	84,199,249	42,946,549	506,334
Arkansas	24 Ozarks Electric Cooperative Corporation	Fayetteville 01/26/1999	53,530,700	27,717,736	929,244
Arkansas	27 Ouachita Electric Cooperative Corporation	Camden 11/25/1997	15,606,179	8,589,085	835,089
Colorado	14 San Luis Valley Rural Electric Cooperative, Inc.	Monte Vista 11/29/1999	20,435,560	13,776,181	627,250
Colorado	16 The Intermountain Rural Electric Association	Sedalia 01/18/1995	86,380,347	50,483,879	14,944,074
Colorado	22 United Power, Incorporated	Brighton 06/22/1999	41,970,132	20,531,090	3,119,326
Colorado	40 White River Electric Association, Inc.	Meeker 10/26/1999	7,140,235	3,822,208	246,433
Colorado	46 Colorado-Ute Electric Association, Inc.	Montrose 09/25/1987	135,079,422	78,488,924	52,293,812
Florida	14 Clay Electric Cooperative, Inc.	Keystone Heights 01/28/1999	122,417,693	65,738,638	6,611,115
Florida	24 Florida Keys Electric Cooperative Assn., Inc.	Tavernier 27,132,965	27,132,965	16,911,123	1,633,401
Florida	25 Lee County Electric Cooperative, Inc.	North Fort Myers 09/30/1987	61,296,895	24,682,640	33,674,839
Florida	30 Choctawhatchee Electric Cooperative, Inc.	De Funiak Springs 06/16/1998	24,834,284	10,734,275	1,282,297
Georgia	20 Troup Electric Membership Corporation	La Grange 12/19/1995	18,702,486	8,825,547	1,311,168
Georgia	35 Walton Electric Membership Corporation	Monroe 02/27/1996	55,430,048	30,329,161	5,892,952
Georgia	51 Snapping Shoals Electric Membership Corp.	Covington 07/27/1994	29,572,831	13,822,053	5,453,007
Georgia	70 Mitchell Electric Membership Corporation	Camilla 02/16/1995	19,473,675	9,285,756	3,347,723
Georgia	84 Cobb Electric Membership Corporation	Marietta 03/19/1996	120,323,625	63,219,386	14,036,340
Georgia	91 Oconee Electric Membership Corporation	Dudley 05/30/2000	16,932,652	7,678,510	305,807
Idaho	4 Northern Lights Incorporated	Sandpoint 01/27/1998	28,828,347	15,159,973	2,227,663
Idaho	15 Idaho County Light and Power Coop. Assn., Inc.	Grangeville 10/21/1997	7,609,813	3,617,238	537,963
Idaho	17 Fall River Rural Electric Cooperative, Inc.	Ashton 03/20/1996	18,839,085	11,003,123	1,093,753
Idaho	23 Salmon River Electric Cooperative, Inc.	Challis 04/21/1998	5,414,005	2,925,074	184,952
Illinois	2 Wayne-White Counties Electric Cooperative	Fairfield 03/18/1999	18,912,502	8,525,151	801,229
Illinois	8 Coles-Multrie Electric Cooperative	Mattoon 08/21/1997	10,147,186	4,564,294	521,728
Illinois	27 Eagar Electric Cooperative Association	Paris 11/09/1994	5,177,288	2,529,959	512,155
Illinois	30 Adams Electrical Cooperative	Camp Point 05/28/1997	15,771,367	7,494,471	1,083,326
Illinois	32 McDonough Power Cooperative	Macomb 11/18/1999	4,984,694	2,489,295	75,806
Illinois	33 Western Illinois Electrical Cooperative	Carthage 11/19/1999	8,916,603	5,247,826	407,116
Illinois	34 Egyptian Electric Cooperative Association	Steeleville 11/24/1998	15,893,640	7,928,960	133,385
Illinois	37 Southeastern Illinois Electric Cooperative, Inc.	El dorado 04/23/1998	36,515,989	19,480,875	866,456
Illinois	38 Corn Belt Electric Cooperative, Inc.	Bloomington 11/26/1996	25,092,368	15,058,062	2,323,559
Illinois	39 Spoon River Electric Cooperative, Inc.	Canton 10/16/1997	8,815,027	4,716,171	397,764
Illinois	40 M. J. M. Electric Cooperative, Inc.	Carlinville 10/21/1998	14,403,588	6,943,929	30,230
Illinois	41 Tri-County Electric Cooperative, Inc.	Mount Vernon 08/27/1996	24,391,276	11,844,709	2,543,139
Illinois	43 Southern Illinois Electric Cooperative	Dongola 12/17/1997	17,723,740	9,581,600	741,323
Illinois	44 Jo-Carroll Electric Cooperative, Inc.	Elizabeth 08/18/1998	8,901,360	4,240,097	374,287
Illinois	45 Clinton County Electric Cooperative, Inc.	Breese 11/18/1999	6,387,306	3,711,992	272,694
Illinois	48 Clay Electric Cooperative, Inc.	Flora 10/22/2002	5,602,896	2,586,937	41,221
Illinois	54 Eastern Illini Electric Cooperative	Paxton 12/18/1998	37,280,909	17,877,973	563,150
Indiana	6 Boone County Rural Electric Membership Corp.	Lebanon 09/21/1995	1,899,107	786,214	101,819
Indiana	11 Warren County Rural Electric Membership Corp.	Williamsport 11/06/2006	4,272,234	2,202,317	170,766
Indiana	14 Shelby County Rural Electric Membership Corp.	Shelbyville 02/23/1999	4,817,264	2,256,222	61,726
Indiana	18 Rush County Rural Electric Membership Corp.	Rushville 07/18/2000	7,823,747	4,353,977	153,572
Indiana	21 Bartholomew County Rural Electric Memb. Corp.	Columbus 10/05/1994	1,975,543	749,396	384,457
Indiana	24 Carol County Rural Electric Membership Corp.	Delphi 10/06/1994	1,924,749	978,005	185,351
Indiana	32 Central Indiana Power	Greenfield 10/23/1996	4,928,600	2,930,764	217,501
Indiana	33 Hendricks County Rural Electric Memb. Corp.	Danville 07/27/1994	6,774,578	4,332,639	943,518
Indiana	42 Parke County Rural Electric Membership Corp.	Rockville 05/08/2007	7,893,917	4,717,269	146,083
Indiana	46 Miami-Cass County Rural Electric Memb. Corp.	Peru 02/28/1996	4,213,010	2,154,072	133,990
Indiana	53 Steuben County Rural Electric Memb. Corp.	Angola 08/23/1995	1,708,728	721,065	132,928
Indiana	60 South Central Indiana Rural Electric Memb. Corp.	Martinsville 09/21/1999	29,734,147	16,261,961	1,716,853
Indiana	72 Clark County Rural Electric Membership Corp.	Sellersburg 09/28/1987	5,302,769	2,507,616	2,205,035
Indiana	80 Noble County Rural Electric Membership Corp.	Albion 05/18/1995	4,687,867	2,806,654	531,133
Indiana	88 Kosciusko County Rural Electric Memb. Corp.	Warsaw 02/16/1995	2,442,597	1,047,373	256,629
Iowa	3 Plymouth Electric Cooperative Association	Le Mars 04/21/1998	6,759,150	3,024,097	294,667
Iowa	7 Marshall County Rural Electric Cooperative	Marshalltown 06/25/2001	8,402,452	4,263,386	363,053



**FORMER BORROWERS WHOSE LOANS HAVE BEEN PREPAID  
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Borrower Designation	Name and Address		Date Prepaid	Principal Paid	Interest Paid	Discounted Principal
-----Dollars-----						
Iowa	26 Nishnabotna Valley Rural Electric Cooperative	Harlan	02/23/1995	7,474,244	4,343,637	1,055,670
Iowa	40 Pella Cooperative Electric Association	Pella	05/22/1997	3,817,544	1,658,966	271,836
Iowa	50 Lyon Rural Electric Cooperative	Rock Rapids	11/20/1997	5,306,295	2,433,250	444,705
Iowa	53 Linn County Rural Electric Cooperative Association	Marion	11/25/1997	18,212,139	8,040,620	901,460
Iowa	56 T. I. P. Rural Electric Cooperative	Brooklyn	02/20/1997	8,652,014	4,199,924	719,486
Iowa	59 Woodbury County Rural Electric Cooperative Assn.	Moville	02/19/1999	8,370,214	3,621,605	460,703
Iowa	62 Ida County Rural Electric Cooperative	Ida Grove	04/21/1998	6,911,912	2,196,783	560,028
Iowa	69 Access Energy Cooperative	Mt. Pleasant	03/25/2002	14,809,623	8,565,778	1,038,265
Iowa	92 Iowa Lakes Electric Cooperative	Estherville	03/20/1997	20,830,046	10,089,478	1,702,015
Iowa	94 Northwest Rural Electric Cooperative	Orange City	05/29/1996	10,286,681	5,322,280	883,524
Iowa	98 Heartland Power	Thompson	12/21/1999	8,993,020	4,259,365	348,461
Kansas	19 Butler Rural Electric Cooperative Assn., Inc.	El Dorado	02/25/1999	10,354,780	5,001,116	266,366
Kansas	51 Wheatland Electric Cooperative, Inc.	Scott City	08/30/2006	68,297,424	43,950,134	340,702
Kansas	55 Midwest Energy, Incorporated	Hays	01/12/1995	60,494,021	22,852,127	11,026,674
Louisiana	6 Teche Electric Cooperative, Inc.	Jeanerette	09/23/1997	3,825,727	1,773,522	266,273
Louisiana	11 Bossier Rural Electric Membership Corporation	Bossier City	12/28/1994	18,621,346	8,555,907	1,793,676
Louisiana	18 Beauregard Electric Cooperative, Inc.	Ridder	09/30/1987	26,241,852	12,263,296	11,413,770
Maine	13 Union River Electric Cooperative, Inc.	Aurora	10/26/1995	2,218,267	608,990	201,233
Maryland	7 Choptank Electric Cooperative, Inc.	Denton	12/18/1998	72,338,112	37,402,967	767,888
Michigan	26 Tri-County Electric Cooperative	Portland	10/07/2009	19,014,414	9,827,027	1,924,901
Michigan	28 Presque Isle Electric Cooperative, Inc.	Onaway	01/19/1995	22,560,295	11,858,474	2,890,795
Michigan	44 Cherryland Electric Cooperative	Grawn	09/22/2005	24,209,393	13,175,450	1,507,495
Minnesota	48 Anoka Electric Cooperative	Anoka	02/27/1996	56,846,182	30,218,634	3,679,355
Minnesota	58 Kandiyohi Coop. Electric Power Association	Willmar	05/21/1998	9,662,629	4,921,055	890,001
Minnesota	65 Dakota Electric Association	Farmington	09/18/1995	58,495,459	28,388,947	11,295,599
Minnesota	83 Itasca-Mantrap Coop. Electrical Association	Park Rapids	05/22/1997	9,363,306	4,414,497	869,363
Minnesota	96 Beltrami Electric Cooperative, Inc.	Bemidji	11/20/1997	25,619,774	14,111,097	2,431,190
Minnesota	97 Roseau Electric Cooperative, Inc.	Roseau	01/22/1998	12,166,714	3,834,616	1,327,286
Minnesota	101 Clearwater-Polk Electric Cooperative, Inc.	Bagley	09/18/1997	4,510,963	1,654,649	320,789
Minnesota	110 Great River Energy	Elk River	07/02/2007	296,645,253	177,093,504	532,671
Mississippi	20 Yazoo Valley Electric Power Association	Yazoo City	03/26/1998	23,732,107	12,647,108	1,413,893
Mississippi	29 4-County Electric Power Association	Columbus	12/18/1996	33,203,422	14,680,911	2,866,036
Mississippi	31 Twin County Electric Power Association	Hollandale	10/27/1998	24,723,387	12,226,702	263,554
Mississippi	34 Delta Electric Power Association	Greenwood	12/27/1995	34,594,588	16,887,832	1,525,912
Mississippi	36 Pearl River Valley Electric Power Association	Columbia	05/28/1996	32,437,673	15,836,539	2,821,262
Mississippi	48 Northcentral Mississippi Electric Power Association	Byhalia	01/26/1999	15,074,533	9,216,022	231,491
Missouri	19 Boone Electric Cooperative	Columbia	08/27/1998	26,167,133	13,290,361	1,881,999
Missouri	28 Barton County Electric Cooperative, Inc.	Lamar	04/18/2000	16,041,771	5,981,221	983,691
Missouri	31 Scott-New Madrid, MS Electric Cooperative	Sikeston	02/28/1996	18,336,363	8,862,522	1,190,622
Missouri	38 Black River Electric Cooperative	Fredencktown	06/29/1999	20,834,297	12,116,502	607,254
Missouri	41 Platte-Clay Electric Cooperative, Inc.	Platte City	01/18/2000	29,285,817	13,067,967	1,839,347
Missouri	43 Laclede Electric Cooperative	Lebanon	07/29/1999	28,644,535	13,120,968	1,131,996
Missouri	56 North Central Missouri Electric Cooperative, Inc.	Milan	07/18/2000	12,280,169	5,428,927	780,746
Missouri	57 Cuivre River Electric Cooperative, Inc.	Troy	09/29/1987	21,156,553	9,726,668	9,643,691
Montana	2 Sun River Electric Cooperative, Inc.	Fairfield	03/24/2000	21,621,239	8,295,682	1,183,250
Montana	13 Flathead Electric Cooperative, Inc.	Kalispell	02/22/1996	15,797,530	7,993,352	976,923
Montana	30 Glacier Electric Cooperative, Inc.	Cut Bank	01/29/1996	15,187,610	6,160,196	848,620
Nebraska	1 Roosevelt Public Power District	Mitchell	09/29/1987	1,992,306	812,051	528,229
Nebraska	49 Howard Greely Rural Public Power District	St. Paul	09/18/1987	3,302,654	1,175,815	353,078
Nebraska	54 Cuming County Public Power District	West Point	09/01/1987	6,699,986	1,956,721	3,234,202
Nebraska	62 Seward County Rural Public Power District	Seward	03/28/2005	5,532,360	3,900,689	3,917
Nebraska	64 York County Rural Public Power District	York	09/01/1987	6,914,734	2,228,515	2,275,497
Nebraska	71 Elkhorn Rural Public Power District	Battle Creek	09/25/1987	8,620,664	2,986,273	3,210,097
Nebraska	76 Southern Nebraska Rural Public Power District	Grand Island	03/09/1987	26,110,254	10,550,524	6,576,422
Nebraska	78 Dawson County Public Power District	Lexington	09/27/1996	15,797,861	5,705,585	802,755
Nebraska	79 McCook Public Power District	McCook	09/18/1987	14,240,819	4,311,265	7,984,589
Nebraska	80 Niobrara Valley Electric Membership Corp.	O' Neill	09/30/1987	9,106,714	2,726,376	4,314,786
Nebraska	81 Cornhusker Public Power District	Columbus	09/28/1987	15,608,519	6,096,280	5,259,202
Nebraska	83 Custer Public Power District	Broken Bow	09/29/1987	16,439,008	5,154,411	8,033,424
Nebraska	99 Northwest Rural Public Power District	Hay Springs	09/22/1987	7,870,569	2,416,280	4,651,790
Nebraska	101 Southwest Public Power District	Palisade	07/23/1987	11,449,068	3,690,653	3,380,514
Nebraska	102 Franklin County Rural Public Power District	Franklin	08/23/1991	3,079,735	1,021,342	678,865
Nebraska	103 Loup Valleys Rural Public Power District	Ord	09/24/1987	5,638,864	1,638,139	2,898,136
Nebraska	105 South Central Public Power District	Nelson	06/11/1987	7,183,810	2,106,338	2,437,690
Nevada	4 Overton Power District No. 5	Overton	01/23/1997	800,145	255,948	19,818

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Borrower Designation	Name and Address		Date Prepaid	Principal Paid	Interest Paid	Discounted Principal
-----Dollars-----						
Nevada	15 Wells Rural Electric Company	Wells	12/20/1999	13,846,890	6,721,401	758,889
Nevada	17 Lincoln County Power District No. 1	Pioche	06/28/1994	2,040,211	695,287	489,595
Nevada	18 Valley Electric Association, Inc.	Pahrump	01/19/1995	16,042,820	8,071,520	2,296,180
Nevada	19 Mount Wheeler Power, Incorporated	East Ely	09/25/1997	27,732,110	13,151,704	2,996,890
New Jersey	6 Sussex Rural Electric Cooperative	Sussex	07/26/2002	17,007,003	11,105,822	161,697
North Carolina	14 Pitt and Greene Electric Membership Corp.	Farmville	09/26/1996	7,740,977	3,988,685	756,723
North Carolina	43 Jones-Onslow Electric Membership Corporation	Jacksonville	06/29/1995	29,362,842	12,385,362	2,597,787
North Carolina	47 Wake Electric Membership Corporation	Wake Forest	01/23/1996	18,070,195	8,628,942	2,618,042
North Dakota	49 North Central Data Cooperative	Mandan	05/23/2000	2,295,802	1,157,539	37,198
Ohio	39 Paulding-Putnam Electric Cooperative, Inc.	Paulding	03/21/1995	8,653,458	4,454,440	725,244
Ohio	41 Licking Rural Electrification, Inc.	Utica	08/30/1994	14,562,337	6,880,743	1,580,451
Ohio	50 Union Rural Electric Cooperative, Inc.	Marysville	12/23/1999	16,163,134	7,114,034	420,285
Oklahoma	2 Kay Electric Cooperative	Blackwell	02/19/1999	19,909,434	6,826,138	1,745,366
Oklahoma	10 Oklahoma Electric Cooperative	Norman	04/23/1996	45,662,859	26,373,614	6,558,818
Oklahoma	12 Alfalfa Electric Cooperative, Inc.	Cherokee	02/18/1999	20,809,000	8,907,681	1,339,271
Oklahoma	16 Peoples' Electric Cooperative	Ada	09/29/1987	16,128,313	6,072,935	6,971,101
Oklahoma	20 Rural Electric Cooperative, Inc.	Lindsay	04/20/2000	21,354,540	12,911,686	722,006
Oklahoma	30 Choctaw Electric Cooperative, Inc.	Hugo	04/29/2002	27,093,704	14,589,490	422,657
Oklahoma	33 Kiamichi Electric Cooperative, Inc.	Wilburton	10/29/1996	21,812,230	9,320,921	1,641,370
Oklahoma	34 Tri-County Electric Cooperative	Hooker	12/20/1999	29,939,963	11,673,418	1,248,576
Oklahoma	37 Lake Region Electric Cooperative, Inc.	Hulbert	02/26/2001	23,713,940	13,143,890	591,633
Oregon	2 Blachly-Lane County Cooperative Electric Assn.	Eugene	09/25/1997	6,420,400	3,366,191	348,600
Oregon	4 Consumers Power Incorporated	Philomath	09/23/1997	39,097,007	24,002,678	2,226,127
Oregon	18 Lake Electric Cooperative, Inc.	Eugene	10/22/1998	12,024,020	4,976,241	372,355
Oregon	21 Coos-Curry Electric Cooperative, Inc.	Coquille	03/26/1998	22,983,505	13,988,592	485,637
Oregon	25 Central Electric Cooperative, Inc.	Redmond	04/26/1995	36,524,319	22,815,734	5,685,203
Oregon	39 Midstate Electric Cooperative, Inc.	La Pine	06/18/2001	19,292,890	10,740,035	623,610
Pennsylvania	4 The N. W. Rural Electric Cooperative Assn. Inc.	Cambridge Springs	06/25/1998	22,603,093	10,825,407	1,423,907
Pennsylvania	12 Sullivan County Rural Electric Cooperative, Inc.	Forksville	10/26/2001	7,892,846	3,527,825	409,486
Pennsylvania	13 Tri-County Rural Electric Cooperative, Inc.	Mansfield	05/29/2003	39,534,801	19,367,160	1,284
Pennsylvania	15 Claverack Rural Electric Cooperative, Inc.	Towanda	03/27/2000	35,586,567	14,352,216	1,576,418
Pennsylvania	21 Somerset Rural Electric Cooperative, Inc.	Somerset	07/30/2008	21,281,805	13,014,283	23,212
South Carolina	30 Coastal Electric Cooperative	Walterboro	04/25/2002	12,697,134	6,597,791	272,662
South Carolina	40 Palmetto Electric Cooperative, Inc.	Ridgeland	11/23/1999	48,700,006	24,626,705	2,297,347
Tennessee	45 City of La Follette	La Follette	09/16/1997	4,952,502	1,410,808	54,998
Tennessee	49 Chickasaw Electric Cooperative	Somerville	09/19/2000	3,171,947	1,258,141	16,144
Texas	23 McCulloch Electric Cooperative, Inc.	Brady	05/18/2000	9,857,802	4,152,901	967,698
Texas	38 Hill County Electric Cooperative, Inc.	Itasca	02/20/1996	14,602,612	6,245,906	1,023,388
Texas	44 Hunt-Collin Electric Cooperative, Inc.	Greenville	05/20/1993	5,555,362	1,797,268	654,338
Texas	47 Deaf Smith County Electric Cooperative, Inc.	Hereford	12/31/1986	13,753,767	5,366,450	3,001,211
Texas	49 Denton County Electric Cooperative, Inc.	Denton	08/30/1994	39,798,777	18,186,524	6,592,223
Texas	50 Grayson-Collin Electric Cooperative, Inc.	Van Alstyne	12/11/1997	15,187,249	7,604,330	796,278
Texas	52 Fannin County Electric Cooperative, Inc.	Bonham	03/24/1998	10,480,810	4,542,364	629,861
Texas	56 South Plains Electric Cooperative, Inc.	Lubbock	12/18/1997	30,554,377	15,237,876	1,188,976
Texas	58 Fayette Electric Cooperative, Inc.	La Grange	02/22/1995	8,031,293	4,333,555	1,419,750
Texas	60 Lyntegar Electric Cooperative, Inc.	Tahoka	10/18/1999	39,275,831	14,516,347	2,082,876
Texas	61 Coleman County Electric Cooperative, Inc.	Coleman	09/18/1997	16,353,459	5,569,189	2,331,666
Texas	67 Farmers Electric Cooperative, Inc.	Greenville	11/29/1996	28,141,376	13,586,411	3,701,676
Texas	72 Lamar County Electric Cooperative Assn.	Paris	04/29/1997	9,945,673	5,460,698	1,068,740
Texas	75 Wharton County Electric Cooperative, Inc.	El Campo	03/21/1995	7,442,343	3,655,364	844,878
Texas	76 Pedemales Electric Cooperative, Inc.	Johnson City	09/28/1987	74,133,013	27,500,038	37,071,175
Texas	83 Midwest Electric Cooperative, Inc.	Roby	11/20/1998	16,574,707	7,472,098	326,680
Texas	85 Wise Electric Cooperative, Inc.	Decatur	09/22/1995	13,280,535	6,679,848	1,729,522
Texas	92 Bandera Electric Cooperative, Inc.	Bandera	09/29/1987	18,149,971	6,517,185	8,767,662
Texas	93 DeWitt Electric Cooperative, Inc.	Cuero	12/20/2001	13,377,923	7,356,663	375,303
Texas	94 Guadalupe Valley Electric Cooperative, Inc.	Gonzales	12/31/1986	28,468,581	11,112,761	7,801,570
Texas	97 Gate City Electric Cooperative, Inc.	Childress	03/20/2001	7,626,157	2,726,486	343,650
Texas	99 Stamford Electric Cooperative, Inc.	Stamford	01/25/1996	8,117,249	2,914,385	501,363
Texas	100 Bluebonnet Electric Cooperative, Inc.	Giddings	09/28/1987	47,950,564	14,608,335	23,767,343
Texas	101 Tri-County Electric Cooperative, Inc.	Azie	10/27/1994	36,557,284	17,028,344	5,115,816
Texas	103 Sam Houston Electric Cooperative, Inc.	Livingston	03/22/1996	61,844,288	34,857,192	7,141,079
Texas	104 Lone Wolf Electric Cooperative, Inc.	Colorado City	09/26/1991	6,555,741	2,576,290	909,094
Texas	106 Taylor Electric Cooperative, Inc.	Merkel	06/17/1999	19,562,791	10,271,207	968,505
Texas	107 Cap Rock Electric Cooperative, Inc.	Stanton	09/29/1987	25,013,793	9,453,819	11,453,613
Texas	111 San Bernard Electric Cooperative, Inc.	Bellville	09/25/1987	16,662,777	6,243,706	7,498,825

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----- Dollars -----						
Texas	113 Dickens County Electric Cooperative, Inc.	Spur	09/25/1995	21,450,384	8,199,828	4,224,916
Texas	114 Concho Valley Electric Cooperative, Inc.	San Angelo	03/22/1996	21,868,563	9,855,440	2,737,777
Texas	115 Mid-South Electric Cooperative Association	Navasota	06/28/1994	15,308,195	7,445,032	1,860,038
Texas	119 Kimble Electric Cooperative, Inc.	Junction	07/20/2000	13,408,232	4,952,737	895,768
Texas	122 Navasota Valley Electric Cooperative, Inc.	Franklin	01/25/1996	19,963,395	9,159,723	3,254,438
Texas	123 B-K Electric Cooperative, Inc.	Seymour	03/19/1998	8,665,186	3,950,746	340,814
Texas	124 Southwest Texas Electric Cooperative, Inc.	Eldorado	10/16/1997	21,731,291	8,692,607	3,092,709
Texas	148 South Texas Electric Cooperative, Inc.	Nursery	11/29/2007	57,262,808	32,861,619	459,815
Texas	162 Trinity Valley Electric Cooperative, Inc.	Kaufman	05/19/1998	51,254,018	27,376,119	5,006,910
Utah	6 Garkane Power Association, Inc.	Richfield	03/17/2010	22,023,586	11,372,549	1,336,255
Utah	8 Moon Lake Electric Association, Inc.	Roosevelt	10/16/1996	40,341,035	23,044,438	2,454,763
Utah	11 Flowell Electric Association, Inc.	Fillmore	10/16/1996	906,596	451,239	22,904
Utah	20 Dixie-Escalante Rural Electric Assn., Inc.	Beryl	10/16/1996	4,940,968	2,461,321	414,782
Washington	17 Public Utility District No. 1, Klickitat County	Goldendale	12/30/1997	17,265,314	9,403,242	180,686
Washington	18 Inland Power & Light Company	Spokane	09/28/1987	36,914,155	17,741,997	12,143,440
Washington	28 Public Utility District No. 1, Kittitas County	Ellensburg	09/27/1996	5,439,400	2,777,488	143,100
Washington	32 Okanogan County Electric Cooperative, Inc.	Winthrop	01/22/1998	1,428,752	776,696	29,581
Washington	36 Big Bend Electric Cooperative, Inc.	Ritzville	01/18/1995	22,105,844	12,328,185	1,837,156
Washington	37 Lincoln Electric Cooperative, Inc.	Davenport	08/17/1998	11,236,133	4,098,601	710,867
Washington	47 Public Utility District No. 1, Douglas County	East Wenatchee	03/16/1995	11,744,670	6,563,554	713,330
Washington	51 Public Utility District No. 1, Grays Harbor County	Aberdeen	08/27/1987	756,365	289,110	52,712
Wisconsin	21 Taylor Electric Cooperative	Medford	05/29/1996	4,691,478	2,416,032	366,137
Wisconsin	25 Oakdale Electric Cooperative	Oakdale	11/19/1998	13,081,330	6,373,840	466,670
Wisconsin	27 Buffalo Electric Cooperative	Alma	11/29/1995	3,953,014	1,935,292	175,132
Wisconsin	32 Pierce-Pepin Electric Cooperative	Ellsworth	07/24/1996	8,503,720	3,490,698	788,093
Wisconsin	37 Trempealeau Electric Cooperative	Arcadia	10/24/1996	11,516,521	5,076,641	1,185,751
Wisconsin	40 Barron Electric Cooperative	Barron	12/28/1995	16,206,235	7,620,620	710,253
Wisconsin	53 Eau Claire Electric Cooperative	Fall Creek	08/27/1996	10,772,764	5,548,066	1,012,690
Wisconsin	54 Polk-Burnett Electric Cooperative	Centuria	11/21/1996	15,292,936	7,211,485	1,405,512
Wisconsin	58 Price Electric Cooperative, Inc.	Phillips	02/24/1998	10,774,726	5,098,295	653,600
Wyoming	9 Bridger Valley Electric Association, Inc.	Mountain View	01/30/1997	12,096,123	7,512,140	883,104
Wyoming	11 Lower Valley Power & Light, Inc.	Afton	05/22/1995	33,275,689	22,849,661	3,936,832

**FORMER BORROWERS WHOSE LOANS HAVE BEEN FORECLOSED**

Borrower Designation	Name and Address		Date of Foreclosure	Loans Written Off	Interest Written Off	Interest Paid
----- Dollars -----						
	Total 2 Borrowers			37,237	7,241	2,490
New York	22 Genesee Valley Electric Cooperative, Inc.	Belmont	06/16/1948	6,507	742	189
North Carolina	27 Ocracoke Power & Light Company	Ocracoke	12/12/1944	30,731	6,499	2,301

## BORROWER NOTES

The following borrowers did not report or were excluded from the report for other reasons:

DISTRIBUTION:	POWER SUPPLY:
AK 11	AK 31
SD 53	CO 402
AS 1	GA 111
MH 1	GA 118
	GA 119
	ME 20
	NM 30
	OH 99
	VA 59

The following borrowers' Other Loans Approved includes Pollution Control Funding, which may be rescinded at a later date:

AR 32	NC 67
CO 47	ND 45
FL 41	OH 99
GA 109	OR 42
IN 106	TX 158
IA 83	WI 64
KY 59	
MO 73	

The following borrowers' data was excluded from most state and national tables due to the following reasons:

- MI 48 - Electric sales were not reported as required in the appropriate RUS service categories.
- ME 12 - As of March 1, 2000, this borrower became a primary (wires only) distribution company; subsequently, their kWh sales have consistently exceeded purchases.

## MISCELLANEOUS NOTES

- |   |   |
|---|---|
| <p>IN 106 - This Borrower is using the sinking fund method of depreciation for their Merom Plant in violation of generally accepted accounting principles (G.A.A.P.).</p> <p>KS 54 - This Borrower is using the sinking fund method of depreciation in violation of generally accepted accounting principles (G.A.A.P.).</p> <p>LA 19 - RUS Funds Advanced includes \$3,932,986.46 in Section 12 deferrals.</p> <p>MS 39 - RUS Funds Advanced includes \$16,366,462.33 in Section 12 deferrals.</p> | <p>ND 48 - All leveraged lease facilities are operated by Minnkota Power Cooperative, Inc.</p> <p>OR 24 - Operating data is for the RUS portion of the borrower's operations only.</p> <p>SC 50 - Generating facilities are operated and maintained by South Carolina Public Service Authority.</p> <p>VA 59 - Item 2, "RUS Guarantee Commitments" includes RUS Section 313A loan guarantees.</p> |
|---|---|

The RUS loans approved for the following distribution borrowers do not include the following concurrent loans approved for them for advance to Kentucky 59, to partially finance generating and transmission facilities. The aggregate amounts of these concurrent loans are reported under Kentucky 59.

Distribution Borrowers	RUS Loans Approved	Other Loans Approved (CFC)	Loans for Equity Investment
	----- Dollars -----		
KY 3	4,200,000	1,400,000	73,000
KY 27	2,512,000	838,000	44,000
KY 30	1,500,000	500,000	26,000
KY 34	3,525,000	1,175,000	61,000
KY 37	3,262,000	1,088,000	57,000
KY 49	1,912,000	638,000	33,000
KY 51	2,700,000	900,000	47,000
KY 52	2,438,000	812,000	42,000
KY 54	5,175,000	1,725,000	90,000
KY 56	1,875,000	625,000	32,000
KY 57	1,988,000	662,000	34,000
KY 58	1,088,000	362,000	19,000
KY 61	1,500,000	500,000	26,000
KY 64	3,825,000	1,275,000	66,000
Totals included under KY 59	37,500,000	12,500,000	650,000

The RUS loans approved for the following distribution borrowers do not include the following concurrent loans approved for them for advance to Missouri 73, to partially finance generating and transmission facilities of Federated Electric Cooperative, Inc., the membership of which consists of Missouri 73 and its six power supply members. The aggregate amounts of these concurrent loans are reported under Missouri 73.

Distribution Borrowers	RUS Loans Approved	Other Loans Approved (CFC)	Loans for Equity Investment
----- Dollars -----			
IA 69	1,454,676	545,000	28,000
IA 77	684,658	257,000	13,000
IA 82	410,795	154,000	8,000
MO 12	1,372,872	515,000	27,000
MO 18	4,350,689	1,631,000	85,000
MO 19	1,790,780	671,000	35,000
MO 20	858,934	322,000	16,000
MO 22	264,082	99,000	5,000
MO 23	765,572	287,000	15,000
MO 24	613,525	230,000	12,000
MO 26	638,421	239,000	12,000
MO 28	665,096	249,000	13,000
MO 30	1,864,581	699,000	36,000
MO 31	1,966,835	737,000	38,000
MO 32	1,002,979	376,000	19,000
MO 33	2,434,536	913,000	48,000
MO 34	960,299	360,000	18,000
MO 35	1,542,703	579,000	30,000
MO 36	1,505,358	564,000	29,000
MO 37	1,738,320	652,000	34,000
MO 38	2,312,721	866,000	45,000
MO 40	1,220,825	458,000	24,000
MO 41	1,333,749	500,000	26,000
MO 42	1,703,642	639,000	33,000
MO 43	4,073,267	1,527,000	80,000
MO 44	1,860,135	697,000	36,000
MO 45	1,685,859	632,000	33,000
MO 46	2,603,478	976,000	51,000
MO 47	1,955,276	733,000	38,000
MO 48	1,306,185	490,000	25,000
MO 49	2,927,134	1,097,000	57,000
MO 50	914,063	343,000	18,000
MO 53	2,333,172	874,000	46,000
MO 54	2,077,092	779,000	41,000
MO 55	709,554	266,000	14,000
MO 56	840,262	315,000	16,000
MO 57	1,425,333	535,000	28,000
MO 66	1,350,643	506,000	26,000
MO 67	652,648	245,000	12,000
MO 68	1,467,124	550,000	28,000
MO 69	1,018,984	382,000	20,000
MO 75	1,523,141	571,000	29,000
Totals included under MO 73	64,180,000	24,060,000	1,247,000

The facilities of Missouri 73 and its six member power supply systems (Arkansas 32 and Missouri 59, 60, 70, 71 and 72) are operated as a coordinated power supply system providing for the pooling of facilities and costs. Revenues and purchased power cost shown in this report for Missouri 73 include an adjustment reported by the borrower to RUS as "pooling credits" under purchased power.

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NAME	CITY	STATE	ID	TYPE	PAGE
A & N ELECTRIC COOP	PARKSLEY	VIRGINIA	VA0039	2	140
ADAMS ELEC COOP INC	GETTYSBURG	PENNSYLVANIA	PA0025	2	119
ADAMS RUR ELEC CO-OPERATIVE	WEST UNION	OHIO	OH0094	2	113
AGRALITE COOPERATIVE	BENSON	MINNESOTA	MN0079	2	80
AIKEN ELEC COOP INC	AIKEN	SOUTH CAROLINA	SC0014	2	119
ALASKA ENERGY AUTHORITY	ANCHORAGE	ALASKA	AK0031	1	149
ALASKA VILLAGE ELEC COOP INC	ANCHORAGE	ALASKA	AK0027	2	34
ALBEMARLE ELEC MEMB CORP	HERTFORD	NORTH CAROLINA	NC0066	2	106
ALGER-DELTA COOP ELEC ASSN	GLADSTONE	MICHIGAN	MI0020	2	74
ALTAMAHA ELEC MEMB CORP	LYONS	GEORGIA	GA0042	2	47
AMERICAN SAMOA POWER AUTH	PAGO PAGO	AMERICAN SAMOA	AS0001	2	146
AMICALOLA ELEC MEMB CORP	JASPER	GEORGIA	GA0096	2	51
ANZA ELECTRIC COOP INC	ANZA	CALIFORNIA	CA0041	2	39
APPALACHIAN ELECTRIC COOP	JEFFERSON CITY	TENNESSEE	TN0038	2	131
ARAB ELECTRIC COOP INC	ARAB	ALABAMA	AL0047	2	33
ARIZONA ELEC POWER COOP INC	BENSON	ARIZONA	AZ0028	1	149
ARK VALLEY ELEC COOP CORP	OZARK	ARKANSAS	AR0013	2	37
ARKANSAS ELEC COOP CORP	LITTLE ROCK	ARKANSAS	AR0034	1	150
ARROWHEAD ELEC COOP INC	LUTSEN	MINNESOTA	MN0104	2	82
ASHLEY-CHICOT ELEC COOP INC	HAMBURG	ARKANSAS	AR0031	2	38
ASSOCIATED ELEC COOP INC	VERSAILLES	MISSOURI	MO0073	1	155
ATCHISON-HOLT ELEC COOP	ROCK PORT	MISSOURI	MO0032	2	87
B A R C ELECTRIC COOP	MILLBORO	VIRGINIA	VA0030	2	139
BAILEY COUNTY ELEC COOP ASSN	MULESHOE	TEXAS	TX0062	2	134
BALDWIN COUNTY ELEC MEMB CORP	SUMMERDALE	ALABAMA	AL0020	2	31
BARRY ELEC COOP	CASSVILLE	MISSOURI	MO0069	2	91
BARTLETT ELEC COOP INC	BARTLETT	TEXAS	TX0007	2	132
BASIN ELECTRIC POWER COOP	BISMARCK	NORTH DAKOTA	ND0045	1	156
BAYFIELD ELECTRIC COOPERATIVE	IRON RIVER	WISCONSIN	WI0063	2	144
BEARTOOTH ELEC COOP INC	RED LODGE	MONTANA	MT0019	2	93
BEDFORD RURAL ELEC COOP INC	BEDFORD	PENNSYLVANIA	PA0024	2	119
BENTON RURAL ELECTRIC ASSN	PROSSER	WASHINGTON	WA0008	2	140
BERKELEY ELEC COOP INC	MONCKS CORNER	SOUTH CAROLINA	SC0025	2	120
BIG FLAT ELEC COOP INC	MALTA	MONTANA	MT0024	2	93
BIG HORN COUNTY ELEC COOP INC	HARDIN	MONTANA	MT0021	2	93
BIG HORN RURAL ELEC CO	BASIN	WYOMING	WY0005	2	144
BIG RIVERS ELECTRIC CORP	HENDERSON	KENTUCKY	KY0062	1	153
BIG SANDY RURAL E C CORP	PAINTSVILLE	KENTUCKY	KY0058	2	71
BLACK HILLS ELEC COOP INC	CUSTER	SOUTH DAKOTA	SD0013	2	124
BLOCK ISLAND POWER CO	BLOCK ISLAND	RHODE ISLAND	RI0001	2	119
BLUE EARTH-NICOLLET-FARIBAULT EL ASSN	MANKATO	MINNESOTA	MN0108	2	82
BLUE GRASS ENERGY COOPERATIVE CORP	NICHOLASVILLE	KENTUCKY	KY0064	2	71
BLUE RIDGE ELEC COOP INC	PICKENS	SOUTH CAROLINA	SC0038	2	122
BLUE RIDGE ELEC MEMB CORP	LENOIR	NORTH CAROLINA	NC0023	2	102
BLUE RIDGE MOUNTAIN ELEC MEMB CORP	YOUNG HARRIS	GEORGIA	GA0081	2	50
BLUESTEM ELECTRIC COOP INC	WAMEGO	KANSAS	KS0058	2	67
BON HOMME YANKTON ELEC ASSN INC	TABOR	SOUTH DAKOTA	SD0027	2	125
BOWIE-CASS ELEC COOP INC	DOUGLASSVILLE	TEXAS	TX0040	2	133
BRAZOS ELEC POWER COOP INC	WACO	TEXAS	TX0121	1	158
BROAD RIVER ELEC COOP INC	GAFFNEY	SOUTH CAROLINA	SC0033	2	122
BROWN COUNTY RURAL ELEC ASSN	SLEEPY EYE	MINNESOTA	MN0035	2	77
BRUNSWICK ELEC MEMB CORP	SHALLOTTE	NORTH CAROLINA	NC0040	2	104
BUCKEYE POWER INC	COLUMBUS	OHIO	OH0099	1	156
BUCKEYE RURAL ELEC COOP INC	GALLIPOLIS	OHIO	OH0088	2	113
BURKE-DIVIDE ELEC COOP INC	COLUMBUS	NORTH DAKOTA	ND0031	2	108
BURT COUNTY PUB POW DIST	TEKAMAH	NEBRASKA	NE0051	2	96
BUTLER COUNTY RURAL ELEC COOP	ALLISON	IOWA	IA0032	2	60
BUTLER COUNTY RURAL PUB POW DIST	DAVID CITY	NEBRASKA	NE0059	2	96
BUTLER RURAL ELEC COOP INC	OXFORD	OHIO	OH0074	2	111
BUTTE ELECTRIC COOP INC	NEWELL	SOUTH DAKOTA	SD0015	2	124
C & L ELEC COOP CORP	STAR CITY	ARKANSAS	AR0021	2	37
C.M.S. ELECTRIC COOP INC	MEADE	KANSAS	KS0046	2	65
CADDO ELECTRIC COOP	BINGER	OKLAHOMA	OK0006	2	113
CALLAWAY ELECTRIC COOP	FULTON	MISSOURI	MO0024	2	86
CAM-WAL ELEC COOP INC	SELBY	SOUTH DAKOTA	SD0031	2	126
CANADIAN VALLEY ELEC COOP INC	SEMINOLE	OKLAHOMA	OK0029	2	116
CANEY FORK ELEC COOP INC	MCMINNVILLE	TENNESSEE	TN0046	2	132
CANOCHEE ELEC MEMB CORP	REIDSVILLE	GEORGIA	GA0087	2	50
CAPE HATTERAS ELEC MEMB CORP	BUXTON	NORTH CAROLINA	NC0064	2	106
CAPITAL ELEC COOP INC	BISMARCK	NORTH DAKOTA	ND0035	2	108
CARBON POWER AND LIGHT INC	SARATOGA	WYOMING	WY0021	2	145
CARROLL ELEC COOP CORP	BERRYVILLE	ARKANSAS	AR0018	2	37
CARROLL ELEC COOP INC	CARROLLTON	OHIO	OH0084	2	112
CARTERET-CRAVEN E M C	MOREHEAD CITY	NORTH CAROLINA	NC0055	2	105
CASS COUNTY ELEC COOP INC	KINDRED	NORTH DAKOTA	ND0011	2	106
CAVALIER RURAL ELEC COOP	LANGDON	NORTH DAKOTA	ND0038	2	109
CENTRAL ALABAMA ELEC COOP	PRATTVILLE	ALABAMA	AL0030	2	32
CENTRAL ELEC COOP INC	PARKER	PENNSYLVANIA	PA0017	2	118
CENTRAL ELEC MEMB CORP	SANFORD	NORTH CAROLINA	NC0058	2	105
CENTRAL ELEC POWER ASSN	CARTHAGE	MISSISSIPPI	MS0022	2	83
CENTRAL ELEC POWER COOP	JEFFERSON CITY	MISSOURI	MO0071	1	154
CENTRAL ELEC POWER COOP INC	COLUMBIA	SOUTH CAROLINA	SC0050	1	157
CENTRAL ELECTRIC COOP INC	MITCHELL	SOUTH DAKOTA	SD0051	2	128
CENTRAL FLORIDA ELEC COOP INC	CHIEFLAND	FLORIDA	FL0023	2	44
CENTRAL IOWA POWER COOP	CEDAR RAPIDS	IOWA	IA0083	1	152
CENTRAL MISSOURI ELEC COOP INC	SEDALIA	MISSOURI	MO0040	2	88
CENTRAL N.M. ELEC COOP INC	MOUNTAINAIR	NEW MEXICO	NM0021	2	100
CENTRAL POWER ELEC COOP INC	MINOT	NORTH DAKOTA	ND0042	1	156
CENTRAL RUR ELEC COOP	STILLWATER	OKLAHOMA	OK0024	2	115
CENTRAL TEXAS ELEC COOP INC	FREDERICKSBURG	TEXAS	TX0149	2	137
CENTRAL VALLEY ELEC COOP INC	ARTESIA	NEW MEXICO	NM0004	2	98
CENTRAL VIRGINIA ELEC COOP	ARRINGTON	VIRGINIA	VA0029	2	139
CHARITON VALLEY ELEC COOP INC	ALBIA	IOWA	IA0082	2	61
CHARLES MIX ELEC ASSN INC	LAKE ANDES	SOUTH DAKOTA	SD0032	2	126
CHEROKEE COUNTY ELEC COOP ASSN	RUSK	TEXAS	TX0078	2	135
CHERRY-TODD ELECTRIC COOP INC	MISSION	SOUTH DAKOTA	SD0041	2	127
CHIMNEY ROCK PUBLIC POW DIST	BAYARD	NEBRASKA	NE0003	2	95

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CITIZENS ELECTRIC CORP	SAINTE GENEVIEVE	MISSOURI	MO0058	2	90
CITY OF OKOLONA ELECTRIC DEPT	OKOLONA	MISSISSIPPI	MS0057	2	85
CLARK ELEC COOP	GREENWOOD	WISCONSIN	WI0029	2	142
CLARK ENERGY COOP INC	WINCHESTER	KENTUCKY	KY0049	2	69
CLARKE ELEC COOP INC	OSCEOLA	IOWA	IA0079	2	61
CLARKE-WASHINGTON ELEC MEMB CORP	JACKSON	ALABAMA	AL0009	2	31
CLAY COUNTY ELEC COOP CORP	CORNING	ARKANSAS	AR0022	2	37
CLAY-UNION ELEC CORP	VERMILLION	SOUTH DAKOTA	SD0003	2	123
CLEARWATER POWER COMPANY	LEWISTON	IDAHO	ID0010	2	53
CLOVERLAND ELECTRIC COOP	DAFTER	MICHIGAN	MI0043	2	75
CO-MO ELEC COOP INC	TIPTON	MISSOURI	MO0047	2	89
COAHOMA ELEC POWER ASSN	LYON	MISSISSIPPI	MS0021	2	83
COAST ELEC POWER ASSN	BAY ST LOUIS	MISSISSIPPI	MS0028	2	83
COASTAL ELEC MEMB CORP	MIDWAY	GEORGIA	GA0099	2	52
CODINGTON-CLARK ELEC COOP INC	WATERTOWN	SOUTH DAKOTA	SD0018	2	124
COLQUITT ELEC MEMB CORP	MOULTRIE	GEORGIA	GA0022	2	46
COLUMBIA BASIN ELEC COOP INC	HEPPNER	OREGON	OR0029	2	117
COLUMBIA POWER COOP ASSN	MONUMENT	OREGON	OR0037	2	118
COLUMBUS ELEC COOP INC	DEMING	NEW MEXICO	NM0025	2	100
COMANCHE COUNTY ELEC COOP INC	COMANCHE	TEXAS	TX0086	2	135
COMMUNITY ELECTRIC COOP	WINDSOR	VIRGINIA	VA0037	2	139
CONCORDIA ELEC COOP INC	JONESVILLE	LOUISIANA	LA0020	2	73
CONSOLIDATED ELEC COOP	MEXICO	MISSOURI	MO0036	2	87
CONSOLIDATED ELEC COOP INC	MOUNT GILEAD	OHIO	OH0059	2	110
CONTINENTAL DIVIDE ELEC COOP INC	GRANTS	NEW MEXICO	NM0022	2	100
COOKSON HILLS ELEC COOP INC	STIGLER	OKLAHOMA	OK0035	2	116
COOSA VALLEY ELEC COOP INC	TALLADEGA	ALABAMA	AL0033	2	32
CORN BELT POWER COOP	HUMBOLDT	IOWA	IA0084	1	152
COTTON ELEC COOP	WALTERS	OKLAHOMA	OK0022	2	115
COVINGTON ELEC COOP INC	ANDALUSIA	ALABAMA	AL0044	2	33
COWETA FAYETTE ELEC MEMB CORP	PALMETTO	GEORGIA	GA0103	2	52
CRAIG-BOTETOURT ELEC COOP	NEW CASTLE	VIRGINIA	VA0002	2	138
CRAIGHEAD ELEC COOP CORP	JONESBORO	ARKANSAS	AR0009	2	36
CRAWFORD ELECTRIC COOP INC	BOURBON	MISSOURI	MO0054	2	90
CROW WING COOP POW & LIGHT CO	BRAINERD	MINNESOTA	MN0056	2	78
CULLMAN ELECTRIC COOP	CULLMAN	ALABAMA	AL0018	2	31
CUMBERLAND ELEC MEMB CORP	CLARKSVILLE	TENNESSEE	TN0024	2	130
CUMBERLAND VALLEY R E C C	GRAY	KENTUCKY	KY0057	2	71
DAIRYLAND POWER COOPERATIVE	LA CROSSE	WISCONSIN	WI0064	1	159
DAKOTA ENERGY COOPERATIVE INC	HURON	SOUTH DAKOTA	SD0050	2	128
DAKOTA VALLEY ELECTRIC COOP	MILNOR	NORTH DAKOTA	ND0051	2	109
DARKE RURAL ELEC COOP INC	GREENVILLE	OHIO	OH0042	2	110
DAVIESS MARTIN COUNTIES R E M C	WASHINGTON	INDIANA	IN0026	2	55
DECATUR COUNTY R E M C	GREENSBURG	INDIANA	IN0027	2	55
DEEP EAST TEXAS ELEC COOP INC	SAN AUGUSTINE	TEXAS	TX0064	2	134
DELAWARE COUNTY ELEC COOP INC	DELHI	NEW YORK	NY0020	2	101
DELAWARE ELECTRIC COOP INC	GREENWOOD	DELAWARE	DE0002	2	43
DELTA-MONTROSE ELECTRIC ASSN	DELTA	COLORADO	CO0020	2	40
DIXIE ELEC MEMB CORP	BATON ROUGE	LOUISIANA	LA0013	2	72
DIXIE ELEC POWER ASSN	LAUREL	MISSISSIPPI	MS0030	2	84
DIXIE ELECTRIC COOP	UNION SPRINGS	ALABAMA	AL0025	2	31
DOUGLAS ELECTRIC COOP INC	ARMOUR	SOUTH DAKOTA	SD0039	2	127
DUBOIS RURAL ELEC COOP INC	JASPER	INDIANA	IN0083	2	57
DUCK RIVER ELEC MEMB CORP	SHELBYVILLE	TENNESSEE	TN0021	2	129
DUNN ENERGY COOP	MENOMONIE	WISCONSIN	WI0049	2	143
EAST CENTRAL ENERGY	BRAHAM	MINNESOTA	MN0001	2	75
EAST CENTRAL OKLAHOMA ELEC COOP INC	OKMULGEE	OKLAHOMA	OK0023	2	115
EAST KENTUCKY POWER COOP INC	WINCHESTER	KENTUCKY	KY0059	1	153
EAST MISSISSIPPI ELEC POWER ASSN	MERIDIAN	MISSISSIPPI	MS0045	2	84
EAST RIVER ELEC POW COOP INC	MADISON	SOUTH DAKOTA	SD0043	1	158
EAST TEXAS ELECTRIC COOPERATIVE, INC	NACOGDOCHES	TEXAS	TX0161	1	159
EAST-CENTRAL IOWA RURAL ELECTRIC COOP	VINTON	IOWA	IA0095	2	61
EASTERN IOWA LIGHT & POWER COOP	WILTON	IOWA	IA0009	2	58
EASTERN MAINE ELEC COOP INC	CALAIS	MAINE	ME0012	2	73
EDGEcombe-MARTIN CO ELEC MEMB CORP	TARBORO	NORTH CAROLINA	NC0016	2	102
EDISTO ELEC COOPERATIVE INC	BAMBERG	SOUTH CAROLINA	SC0023	2	120
EMPIRE ELECTRIC ASSN INC	CORTEZ	COLORADO	CO0033	2	41
ENERGYUNITED ELEC MEMB CORP	STATESVILLE	NORTH CAROLINA	NC0069	2	106
ESCAMBIA RIVER ELEC COOP INC	JAY	FLORIDA	FL0022	2	44
EXCELSIOR ELECTRIC MEMB CORP	METTER	GEORGIA	GA0090	2	51
F E M ELEC ASSN INC	IPSWICH	SOUTH DAKOTA	SD0036	2	126
FAIRFIELD ELEC COOP INC	WINNSBORO	SOUTH CAROLINA	SC0022	2	120
FARMERS ELEC COOP CORP	NEWPORT	ARKANSAS	AR0011	2	36
FARMERS ELEC COOP INC	GREENFIELD	IOWA	IA0073	2	60
FARMERS ELEC COOP INC OF NM	CLOVIS	NEW MEXICO	NM0009	2	98
FARMERS MUTUAL ELEC COMPANY	GENESEO	ILLINOIS	IL0007	2	54
FARMERS RURAL ELEC COOP CORP	GLASGOW	KENTUCKY	KY0034	2	69
FARMERS' ELEC COOP INC	CHILLICOTHE	MISSOURI	MO0042	2	88
FEDERATED RUR ELEC ASSN	JACKSON	MINNESOTA	MN0037	2	77
FERGUS ELEC COOP INC	LEWISTOWN	MONTANA	MT0015	2	92
FIRELANDS ELECTRIC COOP INC	NEW LONDON	OHIO	OH0083	2	112
FITZGERALD RENEWABLE ENERGY, LLC	FITZGERALD	GEORGIA	GA0119	1	151
FLEMING-MASON RURAL ELEC COOP CORP	FLEMINGSBURG	KENTUCKY	KY0052	2	70
FLINT ELEC MEMB CORP	REYNOLDS	GEORGIA	GA0066	2	48
FLINT HILLS RURAL ELEC COOP ASSN INC	COUNCIL GROVE	KANSAS	KS0027	2	63
FORKED DEER ELEC COOP INC	HALLS	TENNESSEE	TN0048	2	132
FORT LOUDOUN ELEC COOP	MADISONVILLE	TENNESSEE	TN0026	2	130
FOUR COUNTY ELEC MEMB CORP	BURGAW	NORTH CAROLINA	NC0021	2	102
FOX ISLANDS ELECTRIC COOP INC	VINALHAVEN	MAINE	ME0019	2	74
FOX ISLANDS WIND, LLC	VINALHAVEN	MAINE	ME0020	1	153
FRANKLIN RURAL ELEC COOP	HAMPTON	IOWA	IA0030	2	59
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FRENCH BROAD ELEC MEMB CORP	MARSHALL	NORTH CAROLINA	NC0046	2	104
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RUSK CNTY ELEC COOP INC	HENDERSON	TEXAS	TX0065	2	134
RUTHERFORD ELEC MEMB CORP	FOREST CITY	NORTH CAROLINA	NC0025	2	102
SAC OSAGE ELEC COOP INC	EL DORADO SPRINGS	MISSOURI	MO0055	2	90
SALT RIVER RURAL ELEC COOP CORP	BARDSTOWN	KENTUCKY	KY0021	2	68
SAM RAYBURN G&T ELEC COOP INC	NACOGDOCHES	TEXAS	TX0154	1	158
SAN ISABEL ELEC ASSN INC	PUEBLO	COLORADO	CO0025	2	40
SAN MIGUEL ELECTRIC COOP INC	JOURDANTON	TEXAS	TX0155	1	158
SAN MIGUEL POWER ASSN INC	NUCLA	COLORADO	CO0026	2	41
SAN PATRICIO ELEC COOP INC	SINTON	TEXAS	TX0091	2	136
SAND MOUNTAIN ELEC COOP	RAINSVILLE	ALABAMA	AL0036	2	33
SANGRE DECRISTO ELEC ASSN INC	BUENA VISTA	COLORADO	CO0035	2	42
SANTEE ELEC COOP INC	KINGSTREE	SOUTH CAROLINA	SC0028	2	121
SAWNEE ELEC MEMB CORP	CUMMING	GEORGIA	GA0077	2	49
SCENIC RIVERS ENERGY COOP	LANCASTER	WISCONSIN	WI0043	2	142
SE-MA-NO ELECTRIC COOP	MANSFIELD	MISSOURI	MO0067	2	91
SEMINOLE ELECTRIC COOP INC	TAMPA	FLORIDA	FL0041	1	150
SEQUACHEE VALLEY ELEC COOP	S PITTSBURG	TENNESSEE	TN0035	2	131
SHELBY ENERGY COOP INC	SHELBYVILLE	KENTUCKY	KY0030	2	69
SHENANDOAH VALLEY ELEC COOP	MT CRAWFORD	VIRGINIA	VA0011	2	138
SHERIDAN ELEC CO-OP INC	MEDICINE LAKE	MONTANA	MT0025	2	94
SHO-ME POWER CORP	MARSHFIELD	MISSOURI	MO0059	1	154
SIERRA ELECTRIC COOP INC	ELEPHANT BUTTE	NEW MEXICO	NM0017	2	99
SINGING RIVER ELEC POWER ASSN	LUCEDALE	MISSISSIPPI	MS0039	2	84

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SOUTH ALABAMA ELECTRIC COOP INC	TROY	ALABAMA	AL0023	2	31
SOUTH CENTRAL ARKANSAS ELEC COOP INC	ARKADELPHIA	ARKANSAS	AR0029	2	38
SOUTH CENTRAL ELEC ASSN	ST JAMES	MINNESOTA	MN0055	2	78
SOUTH CENTRAL POWER COMPANY	LANCASTER	OHIO	OH0065	2	111
SOUTH KENTUCKY RUR ELEC COOP CORP	SOMERSET	KENTUCKY	KY0054	2	70
SOUTH LOUISIANA ELEC COOP ASSN	HOUMA	LOUISIANA	LA0008	2	72
SOUTH MISS ELEC POWER ASSN	HATTIESBURG	MISSISSIPPI	MS0053	1	154
SOUTH RIVER ELEC MEMB CORP	DUNN	NORTH CAROLINA	NC0052	2	105
SOUTHEAST COLORADO POWER ASSN	LA JUNTA	COLORADO	CO0017	2	40
SOUTHEAST ELEC COOP INC	EKALAKA	MONTANA	MT0034	2	95
SOUTHEASTERN ELEC COOP	DURANT	OKLAHOMA	OK0027	2	116
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SOUTHERN INDIANA RURAL ELEC COOP INC	TELL CITY	INDIANA	IN0099	2	58
SOUTHERN IOWA ELEC COOP INC	BLOOMFIELD	IOWA	IA0077	2	61
SOUTHERN MARYLAND ELEC COOP INC	HUGHESVILLE	MARYLAND	MD0004	2	74
SOUTHERN PINE ELEC POWER ASSN	TAYLORSVILLE	MISSISSIPPI	MS0040	2	84
SOUTHERN PINE ELECTRIC COOP	BREWTON	ALABAMA	AL0027	2	32
SOUTHERN PIONEER ELEC CO	ULYSSES	KANSAS	KS0060	2	67
SOUTHERN RIVERS ENERGY INC	BARNESVILLE	GEORGIA	GA0075	2	49
SOUTHSIDE ELEC COOP	CREVE	VIRGINIA	VA0027	2	138
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SOUTHWESTERN ELEC COOP INC	CLAYTON	NEW MEXICO	NM0026	2	100
SPRINGER ELEC COOP INC	SPRINGER	NEW MEXICO	NM0019	2	99
SQUARE BUTTE ELECTRIC COOP	GRAND FORKS	NORTH DAKOTA	ND0048	1	156
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STEBEN RURAL ELEC COOP INC	BATH	NEW YORK	NY0021	2	101
SUMTER ELEC MEMB CORP	AMERICUS	GEORGIA	GA0045	2	47
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SURRY-YADKIN ELEC MEMB CORP	DOBSON	NORTH CAROLINA	NC0049	2	104
SUWANNEE VALLEY ELEC COOP INC	LIVE OAK	FLORIDA	FL0015	2	43
SWANS ISLAND ELEC COOP INC	SWANS ISLAND	MAINE	ME0016	2	73
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THE ARK VALLEY ELEC COOP ASSN INC	HUTCHINSON	KANSAS	KS0032	2	64
THE BROWN-ATCHISON ELEC COOP ASSN INC	HORTON	KANSAS	KS0013	2	62
THE CALHOUN COUNTY ELEC COOP ASSN	ROCKWELL CITY	IOWA	IA0033	2	60
THE CANEY VALLEY ELEC COOP ASSN INC	CEDAR VALE	KANSAS	KS0038	2	64
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THE CENTRAL GEORGIA ELEC MEMB CORP	JACKSON	GEORGIA	GA0058	2	47
THE COOP LIGHT & POWER ASSN OF LAKE CO	TWO HARBORS	MINNESOTA	MN0004	2	76
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THE DS&O RURAL ELEC COOP ASSN INC	SOLOMON	KANSAS	KS0015	2	63
THE FRONTIER POWER CO	COSHOCTON	OHIO	OH0055	2	110
THE LITTLE OCMULGEE ELEC MEMB CORP	ALAMO	GEORGIA	GA0088	2	50
THE MINNESOTA VALLEY ELEC COOP	JORDAN	MINNESOTA	MN0063	2	79
THE OKEFENOKE RURAL ELEC MEMB CORP	NAHUNTA	GEORGIA	GA0092	2	51
THE RAYLE ELEC MEMB CORP	WASHINGTON	GEORGIA	GA0008	2	46
THE SATILLA RURAL ELEC MEMB CORP	ALMA	GEORGIA	GA0067	2	48
THE SEDGWICK COUNTY ELEC COOP ASSN INC	CHENEY	KANSAS	KS0018	2	63
THE SOCORRO ELECTRIC COOP INC	SOCORRO	NEW MEXICO	NM0020	2	99
THE TWIN VALLEY ELEC COOP INC	ALTMONT	KANSAS	KS0050	2	66
THE WESTERN COOP ELEC ASSN INC	WA KEENEY	KANSAS	KS0047	2	66
THREE NOTCH ELEC MEMB CORP	DONALSONVILLE	GEORGIA	GA0086	2	50
THREE RIVERS ELEC COOP	LINN	MISSOURI	MO0045	2	88
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TOHONO O'ODHAM UTILITY AUTH	SELLS	ARIZONA	AZ0030	2	36
TONGUE RIVER ELEC COOP INC	ASHLAND	MONTANA	MT0033	2	95
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UPPER CUMBERLAND ELEC MEMB CORP	CARTHAGE	TENNESSEE	TN0025	2	130
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VICTORY ELEC COOP ASSN INC	DODGE CITY	KANSAS	KS0048	2	66
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WASCO ELEC COOP INC	THE DALLES	OREGON	OR0026	2	117
WASHINGTON ELEC COOP INC	MARIETTA	OHIO	OH0093	2	113
WASHINGTON ELEC COOP INC	E MONTPELIER	VERMONT	VT0008	2	138
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WEBSTER ELECTRIC COOP	MARSHFIELD	MISSOURI	MO0066	2	90
WEST CENTRAL ELEC COOP INC	HIGGINSVILLE	MISSOURI	MO0050	2	89
WEST CENTRAL ELEC COOP INC	MURDO	SOUTH DAKOTA	SD0042	2	127
WEST FLORIDA ELEC COOP ASSN INC	GRACEVILLE	FLORIDA	FL0017	2	44
WEST KENTUCKY RURAL ELEC COOP CORP	MAYFIELD	KENTUCKY	KY0050	2	70
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\* TYPE CLASSIFICATION: 1 = POWER SUPPLY, 2 = DISTRIBUTION